

Report Information

More information from: <https://www.marketresearchfuture.com/reports/drone-services-market-9522>

Drone Services Market Research Report - Forecast till 2030

Report / Search Code: MRFR/A&D/8044-HCR

Publish Date: April, 2024

[Request Sample](#)

Price	1-user PDF : \$ 4950.0	Site PDF : \$ 5950.0	Enterprise PDF : \$ 7250.0
-------	------------------------	----------------------	----------------------------

Description:

Drone Service Market Overview

Drone Services Market Size is Anticipated to reach USD 65.18 Billion and with a 34.6 %CAGR by 2020-2030.

Technological advancements have reached far behind and led to the development of different advanced technology. The Drone Services Market is one of the advanced featured markets. Drones are used for various commercial purposes throughout the world. Drone services are rapidly replacing the other applications services in the commercial sectors, such as aerial surveys, filmography, and search & rescue.

The Drone Services Market Share has shown sheer growth in these commercial applications. The use of drones in military sectors even plays an effective role. They are used in military operations for sting operations, search operations, and locating risk factors and threats. The usage of drones in the defence sector is highly driving the Market Growth.

The aerial survey includes different programs to survey wildlife, deforestation, pollution above the group. These crucial programs highly demand drone services. Drones can be operated for long periods and remotely by human operators or autonomously by onboard computers. Drone services have increased in various civil and commercial applications due to their high endurance and low operational costs. Incorporating new technologies, such as artificial intelligence, IoT, and cloud computing, in the Drone Services Industry will fuel up their demand in various sectors.

The key players are developing innovative features and techniques to innovate drone services. High competition among the market players has led to the development of UAVs to attract more consumers. These growth factors are driving the Market Growth. Moreover, the increase in the adoption of drones for applications such as mapping & surveying, 3D modeling, and other activities is also driving the market.

The rising opportunities of the Drone Services Market due to its wide applications in various sectors are highly increasing its demand. The players are targeting these opportunities to overcome other growth limiting factors. The Market is estimated to reach a CAGR of 34.6 %, with a value of USD 65.18 Billion during the forecast period.

COVID-19 Analysis

Drones have become ideal for offering various services during the COVID-19 pandemic. Therefore, the Drone Services Market Value noticed good growth during the pandemic period. Delivering essential products, medicines, and vaccines during the pandemic has become a concern and priority. Drones played a crucial role during this period, which propelled the Drone Services industry Trends. The market to further notice good growth rate due to its wide usage in commercial and industrial sectors.

Chief Factors Existing In The Market

• Key Drone Service Market Drivers

The market drivers drive the Drone Services Market at the level. The development of industry-specific solutions is due to the presence of prominent players. The growing demand for drone usage in various commercial and military applications acting as a driving factor. The growing demand for high-quality data services for advanced applications is a major driving factor.

• Market Challenges

The major challenging factor of the Industry is the lack of risk management framework and insurance cover for aerial delivery drones.

• Drone Service Market Opportunities

The Drone Services Market is getting open opportunities due to its benefits and advantages. Further, the development of urban air mobility services is fueling up the market.

• Market Restraints

Market is facing restraining factors that are hampering the growth value of the Drone Services Market Value. The safety-related issue is a major restraining factor, and the lack of trained professionals to operate UAVs is acting as a constraint for Industry.

Cumulative Evaluation Of The Market

The Drone Services Industry Outlook evaluation report shows the market's growth across the globe in recent years. The chief existing variables, such as the key drivers and the opportunities, are driving the market rapidly. The growth limiting factors of the Market, such as the challenges and restraining factors, are even noticed to hamper the growth speed, but the key players are focusing on it to overcome the issues. The COVID-19 pandemic has shown a bad impact on the market, but soon the market will recover the situation in the future years. The UAV Services Market will achieve its estimated CAGR value in the review period.

- **Market Segmentation**

Drone Service Market Size is segmented based on solution, type, platform, industry, and application.

- **By Solution**

Drone Services Market is segmented into enterprise and point-based solution segments. The enterprise segment is accounted to notice a higher CAGR during the forecast period due to its end-to-end solution, and it provides support to all industries. The point segment is the dominating one since the recent years dominated due to the growing demand for customized services in the industries.

- **By Type**

Drone Services Market type segment is divided into drone platform services, drone MRO services, and drone training and educational services. The Drone Platform Services dominate the market due to the growing demand and adoption of drone services in various sectors such as agriculture and construction. The Drone MRO Services is anticipated to register the highest CAGR value due to the rising accidents by new operators and lack of skilled professionals. The increase in the number of drones across the globe is setting huge opportunities for drone training and education service providers.

- **By Application**

The Drones Services Market's application segment comprises Data Acquisition & Analytics, Mapping & Surveying, and 3D Modelling. The Data Acquisition & Analytics segment is expected to register good share value due to the growing demand for drone analytics in industrial and commercial sectors.

Mapping & Surveying is considered the dominating segment of the Drone Services Market due to its increased adoption of drone services for mapping and surveying applications in various countries. The 3D modeling segment is anticipated to register the highest CAGR due to its wide usage in mining, quarrying, and agriculture.

- **By Industry**

Drone Service Market Size is divided into agriculture, infrastructure, and media & entertainment. The agriculture segment is the leading segment due to the increased use of drones for agriculture purposes in countries like the US, India, and China. The infrastructure segment shows steady growth due to the utilization of drones in activities like monitoring, receiving insights, and inspection for building materials and layouts. The media and entertainment will even notice the highest CAGR value due to the frequent launch of products by the key players.

- **Regional Analysis**

The geographical status of the Drone Services Market Outlook shows the major regions covered by the market, such as North America, Europe, Asia Pacific, Middle East & Africa, and Latin America. Among these regions, the North American Region is noticed due to prominent players in this region.

The European market is projected to grow steadily due to the increased usage of drones in the infrastructure industry in a major country like the UK. The Asia Pacific is also expected to register the highest CAGR due to the increased rate of manufacturing of drones and the adoption of drone services in the agriculture sector.

The rise in adoption of drones for oil exploration by prominent oil and gas companies is driving the Drone Services Industry in the Middle East & Africa. Increasing investment by Drone Service Market key players in the Latin American region is expected to drive the regional market.

Competitive Intensity Within The Industry

The key players of the Market Analysis are boosting market growth with their key strategies and planning. Here is the list of key players of the Market Trends.

- Measure (US)
- Precision Hawk (US)
- Vermeer (US)
- CYBERHAWK INNOVATIONS LIMITED (UK)
- Sky-Futures (UK)

- DroneDeploy (US)
- SHARPER SHAPE INC. (US)
- DJI (China)
- Martek Aviation (UK)
- Terra Drone Corporation (Japan)
- senseFly (Switzerland)
- The Sky Guys, Ltd. (Canada)
- Deveron UAS (Canada)
- MMC (China)
- Mirs Innovate Private Limited (Singapore)
- Sky Vision Aerial Photography Services (UAE)
- FEDS (UAE)
- Phoenix Drone Services (US)
- Unmanned Experts Inc. (US)
- Delair (France)
- Prioria Robotics (US)

Recent Market Development

- In June 2019, Terra Drone signed an agreement with Ordnance Survey, a national mapping agency of the UK, for providing drone services to the latter.
- The ICMR has launched drone services for delivering the COVID-19 vaccine in Mokokchung District.

Report Overview

The overview of the Drone Services Industry Forecast report shows the significant growth of the market in recent years, and it will further continue to grow with consistency level in the upcoming years. The strategies of the key players have helped the market overcome growth limiting factors and tough situations, such as the revenue loss during the COVID-19 pandemic. The segmentation report stated the growth of various segments. The regional report briefly explained the drivers are driving the regional market. The Market will attain sustainable growth in the further years.

Key Industrial Segments

By Solution

- Enterprise
- Point

By Type

- Drone Platform Services
- Drone MRO Services
- Drone Training & Education Services

By Platform

- Cloud-Based
- Operator Software Duration (Short Duration Services and Long Duration Services)

By Industry

- Agriculture
- Infrastructure
- Logistics
- Media & Entertainment

- Oil & Gas, Security
- Search & Rescue
- Utility & Power
- Mining, Insurance
- Scientific Research and others

By Application

- Data Acquisition & Analytics
- Mapping & Surveying
- 3D Modeling
- Aerial Photography & Remote Sensing
- Disaster Risk Management & Mitigation
- Inspection & Environmental Monitoring and others

Table of Content:

Contents
Table of Contents
1. Executive Summary
1.1. Market Attractiveness Analysis
1.1.1. Global Drone Services Market, by Solution
1.1.2. Global Drone Services Market, by Type
1.1.3. Global Drone Services Market, by Platform
1.1.4. Global Drone Services Market, by Duration
1.1.5. Global Drone Services Market, by Industry
1.1.6. Global Drone Services Market, by Application
1.1.7. Global Drone Services Market, by Region
2. Market Introduction
2.1. Market Definition
2.2. Scope of the Study
2.3. Market Structure
2.4. Key Buying Criteria
2.5. Market Factor Indicator Analysis
3. Research Methodology
3.1. Research Process
3.2. Primary Research
3.3. Secondary Research
3.4. Market Size Estimation
3.5. Forecast Model
3.6. List of Assumptions
4. Market Insights
5. Market Dynamics
5.1. Introduction
5.2. Drivers
5.2.1. Development of Industry Specific Solutions
5.2.2. Growing Demand for High-Quality Data
5.2.3. Drivers Impact Analysis
5.3. Restraints
5.3.1. Issues Related to Safety
5.3.2. Lack of Trained and Skilled Personnel
5.3.3. Restraints Impact Analysis
5.4. Opportunities
5.5. Market/Technological Trends
5.6. Patent Trends
5.7. Regulatory Landscape/Standards
6. Market Factor Analysis
6.1. Supply Chain Analysis
6.1.1. R&D
6.1.2. Manufacturing
6.1.3. Distribution & Sales
6.1.4. Post-Sales Monitoring
6.2. Porter's Five Forces Analysis
6.2.1. Threat of New Entrants
6.2.2. Bargaining Power of Buyers
6.2.3. Threat of Substitutes
6.2.4. Intensity of Rivalry
6.2.5. Bargaining Power of Suppliers
7. Global Drone Services Market, by Solution
7.1. Introduction
7.2. Enterprise
7.3. Point
8. Global Drone Services Market, by Type
8.1. Introduction
8.2. Drone Platform Services
8.3. Drone MRO Services
8.4. Drone Training & Education Services
9. Global Drone Services Market, by Platform
9.1. Introduction
9.2. Cloud-Based
9.3. Operator Software
10. Global Drone Services Market, by Duration

10.1.	Introduction
10.2.	Short Duration Services
10.3.	Long Duration Services
11.	Global Drone Services Market, by Application
11.1.	Introduction
11.2.	Data Acquisition & Analytics
11.3.	Mapping & Surveying
11.4.	3D Modeling
11.5.	Aerial Photography & Remote Sensing
11.6.	Disaster Risk Management & Mitigation
11.7.	Inspection & Environmental Monitoring
11.8.	Others
12.	Global Drone Services Market, by Industry
12.1.	Introduction
12.2.	Agriculture
12.3.	Infrastructure
12.4.	Logistics
12.5.	Media & Entertainment
12.6.	Oil & Gas
12.7.	Security, Search & Rescue
12.8.	Utility & Power
12.9.	Mining
12.10.	Insurance
12.11.	Scientific Research
12.12.	Others
13.	Global Drone Services Market, by Region
13.1.	Introduction
13.2.	North America
13.2.1.	US
13.2.2.	Canada
13.3.	Europe
13.3.1.	UK
13.3.2.	Germany
13.3.3.	France
13.3.4.	Italy
13.3.5.	Switzerland
13.3.6.	Sweden
13.3.7.	Rest of Europe
13.4.	Asia-Pacific
13.4.1.	China
13.4.2.	India
13.4.3.	Singapore
13.4.4.	Australia
13.4.5.	Rest of Asia-Pacific
13.5.	Middle East & Africa
13.5.1.	UAE
13.5.2.	Saudi Arabia
13.5.3.	Israel
13.5.4.	Africa
13.5.5.	Rest of the Middle East & Africa
13.6.	Latin America
13.6.1.	Brazil
13.6.2.	Rest of Latin America
14.	Competitive Landscape
14.1.	Competitive Overview
14.2.	Competitor Dashboard
14.3.	Major Growth Strategies in the Global Drone Services Market
14.4.	Competitive Benchmarking
14.5.	Market Share Analysis
14.6.	Leading Player in Terms of Number of Developments in the Global Drone Services Market
14.7.	Key Developments & Growth Strategies
14.7.1.	Product Launches/Service Deployments
14.7.2.	Mergers & Acquisitions
14.7.3.	Joint Ventures
15.	Company Profiles
15.1.	Key Market Players
	(Company overview, products & services offered, financial overview, key developments, SWOT analysis, and key strategies to be covered for public companies)
15.1.1.	Measure
15.1.2.	Precision Hawk
15.1.3.	Martek Aviation
15.1.4.	Terra Drone Corporation
15.1.5.	senseFly
15.1.6.	Vermeer
15.1.7.	CYBERHAWK INNOVATIONS LIMITED
15.1.8.	Sky Futures
15.1.9.	DroneDeploy
15.1.10.	SHARPER SHAPE INC.
15.1.11.	DJI
16.	Other Prominent Players
16.1.	Phoenix Drone Services
16.2.	Unmanned Experts Inc.
16.3.	Delair
16.4.	Prioria Robotics
16.5.	The Sky Guys, Ltd.
16.6.	Deveron UAS
16.7.	MMC
16.8.	Mirs Innovate Private Limited
16.9.	Sky Vision Aerial Photography Services
16.10.	FEDS
17.	Appendix
17.1.	References
17.2.	Related Reports

17.3. List of Abbreviations

List of Tables

TABLE 1 LIST OF ASSUMPTIONS

TABLE 2 MAJOR PATENTS GRANTED FOR DRONE SERVICES (2014–2019)

TABLE 3 SOLUTION: GLOBAL DRONE SERVICES MARKET, 2020–2030 (USD MILLION)

TABLE 4 TYPE: GLOBAL DRONE SERVICES MARKET, 2020–2030 (USD MILLION)

TABLE 5 PLATFORM: GLOBAL DRONE SERVICES MARKET, 2020–2030 (USD MILLION)

TABLE 6 DURATION: GLOBAL DRONE SERVICES MARKET, 2020–2030 (USD MILLION)

TABLE 7 INDUSTRY: GLOBAL DRONE SERVICES MARKET, 2020–2030 (USD MILLION)

TABLE 8 APPLICATION: GLOBAL DRONE SERVICES MARKET, 2020–2030 (USD MILLION)

TABLE 9 GLOBAL DRONE SERVICES MARKET, BY REGION, 2020–2030 (USD MILLION)

TABLE 10 NORTH AMERICA: DRONE SERVICES MARKET, BY COUNTRY, 2020–2030 (USD MILLION)

TABLE 11 NORTH AMERICA: DRONE SERVICES MARKET, BY SOLUTION, 2020–2030 (USD MILLION)

TABLE 12 NORTH AMERICA: DRONE SERVICES MARKET, BY TYPE, 2020–2030 (USD MILLION)

TABLE 13 NORTH AMERICA: DRONE SERVICES MARKET, BY PLATFORM, 2020–2030 (USD MILLION)

TABLE 14 NORTH AMERICA: DRONE SERVICES MARKET, BY DURATION, 2020–2030 (USD MILLION)

TABLE 15 NORTH AMERICA: DRONE SERVICES MARKET, BY INDUSTRY, 2020–2030 (USD MILLION)

TABLE 16 NORTH AMERICA: DRONE SERVICES MARKET, BY APPLICATION, 2020–2030 (USD MILLION)

TABLE 17 US: DRONE SERVICES MARKET, BY SOLUTION, 2020–2030 (USD MILLION)

TABLE 18 US: DRONE SERVICES MARKET, BY TYPE, 2020–2030 (USD MILLION)

TABLE 19 US: DRONE SERVICES MARKET, BY PLATFORM, 2020–2030 (USD MILLION)

TABLE 20 US: DRONE SERVICES MARKET, BY DURATION, 2020–2030 (USD MILLION)

TABLE 21 US: DRONE SERVICES MARKET, BY INDUSTRY, 2020–2030 (USD MILLION)

TABLE 22 US: DRONE SERVICES MARKET, BY APPLICATION, 2020–2030 (USD MILLION)

TABLE 23 CANADA: DRONE SERVICES MARKET, BY SOLUTION, 2020–2030 (USD MILLION)

TABLE 24 CANADA: DRONE SERVICES MARKET, BY TYPE, 2020–2030 (USD MILLION)

TABLE 25 CANADA: DRONE SERVICES MARKET, BY PLATFORM, 2020–2030 (USD MILLION)

TABLE 26 CANADA: DRONE SERVICES MARKET, BY DURATION, 2020–2030 (USD MILLION)

TABLE 27 CANADA: DRONE SERVICES MARKET, BY INDUSTRY, 2020–2030 (USD MILLION)

TABLE 28 CANADA: DRONE SERVICES MARKET, BY APPLICATION, 2020–2030 (USD MILLION)

TABLE 29 EUROPE: DRONE SERVICES MARKET, BY COUNTRY, 2020–2030 (USD MILLION)

TABLE 30 EUROPE: DRONE SERVICES MARKET, BY SOLUTION, 2020–2030 (USD MILLION)

TABLE 31 EUROPE: DRONE SERVICES MARKET, BY TYPE, 2020–2030 (USD MILLION)

TABLE 32 EUROPE: DRONE SERVICES MARKET, BY PLATFORM, 2020–2030 (USD MILLION)

TABLE 33 EUROPE: DRONE SERVICES MARKET, BY DURATION, 2020–2030 (USD MILLION)

TABLE 34 EUROPE: DRONE SERVICES MARKET, BY INDUSTRY, 2020–2030 (USD MILLION)

TABLE 35 EUROPE: DRONE SERVICES MARKET, BY APPLICATION, 2020–2030 (USD MILLION)

TABLE 36 UK: DRONE SERVICES MARKET, BY SOLUTION, 2020–2030 (USD MILLION)

TABLE 37 UK: DRONE SERVICES MARKET, BY TYPE, 2020–2030 (USD MILLION)

TABLE 38 UK: DRONE SERVICES MARKET, BY PLATFORM, 2020–2030 (USD MILLION)

TABLE 39 UK: DRONE SERVICES MARKET, BY DURATION, 2020–2030 (USD MILLION)

TABLE 40 UK: DRONE SERVICES MARKET, BY INDUSTRY, 2020–2030 (USD MILLION)

TABLE 41 UK: DRONE SERVICES MARKET, BY APPLICATION, 2020–2030 (USD MILLION)

TABLE 42 GERMANY: DRONE SERVICES MARKET, BY SOLUTION, 2020–2030 (USD MILLION)

TABLE 43 GERMANY: DRONE SERVICES MARKET, BY TYPE, 2020–2030 (USD MILLION)

TABLE 44 GERMANY: DRONE SERVICES MARKET, BY PLATFORM, 2020–2030 (USD MILLION)

TABLE 45 GERMANY: DRONE SERVICES MARKET, BY DURATION, 2020–2030 (USD MILLION)

TABLE 46 GERMANY: DRONE SERVICES MARKET, BY INDUSTRY, 2020–2030 (USD MILLION)

TABLE 47 GERMANY: DRONE SERVICES MARKET, BY APPLICATION, 2020–2030 (USD MILLION)

TABLE 48 FRANCE: DRONE SERVICES MARKET, BY SOLUTION, 2020–2030 (USD MILLION)

TABLE 49 FRANCE: DRONE SERVICES MARKET, BY TYPE, 2020–2030 (USD MILLION)

TABLE 50 FRANCE: DRONE SERVICES MARKET, BY PLATFORM, 2020–2030 (USD MILLION)

TABLE 51 FRANCE: DRONE SERVICES MARKET, BY DURATION, 2020–2030 (USD MILLION)

TABLE 52 FRANCE: DRONE SERVICES MARKET, BY INDUSTRY, 2020–2030 (USD MILLION)

TABLE 53 FRANCE: DRONE SERVICES MARKET, BY APPLICATION, 2020–2030 (USD MILLION)

TABLE 54 ITALY: DRONE SERVICES MARKET, BY SOLUTION, 2020–2030 (USD MILLION)

TABLE 55 ITALY: DRONE SERVICES MARKET, BY TYPE, 2020–2030 (USD MILLION)

TABLE 56 ITALY: DRONE SERVICES MARKET, BY PLATFORM, 2020–2030 (USD MILLION)

TABLE 57 ITALY: DRONE SERVICES MARKET, BY DURATION, 2020–2030 (USD MILLION)

TABLE 58 ITALY: DRONE SERVICES MARKET, BY INDUSTRY, 2020–2030 (USD MILLION)

TABLE 59 ITALY: DRONE SERVICES MARKET, BY APPLICATION, 2020–2030 (USD MILLION)

TABLE 60 SWITZERLAND: DRONE SERVICES MARKET, BY SOLUTION, 2020–2030 (USD MILLION)

TABLE 61 SWITZERLAND: DRONE SERVICES MARKET, BY TYPE, 2020–2030 (USD MILLION)

TABLE 62 SWITZERLAND: DRONE SERVICES MARKET, BY PLATFORM, 2020–2030 (USD MILLION)

TABLE 63 SWITZERLAND: DRONE SERVICES MARKET, BY DURATION, 2020–2030 (USD MILLION)

TABLE 64 SWITZERLAND: DRONE SERVICES MARKET, BY INDUSTRY, 2020–2030 (USD MILLION)

TABLE 65 SWITZERLAND: DRONE SERVICES MARKET, BY APPLICATION, 2020–2030 (USD MILLION)

TABLE 66 SWEDEN: DRONE SERVICES MARKET, BY SOLUTION, 2020–2030 (USD MILLION)

TABLE 67 SWEDEN: DRONE SERVICES MARKET, BY TYPE, 2020–2030 (USD MILLION)

TABLE 68 SWEDEN: DRONE SERVICES MARKET, BY PLATFORM, 2020–2030 (USD MILLION)

TABLE 69 SWEDEN: DRONE SERVICES MARKET, BY DURATION, 2020–2030 (USD MILLION)

TABLE 70 SWEDEN: DRONE SERVICES MARKET, BY INDUSTRY, 2020–2030 (USD MILLION)

TABLE 71 SWEDEN: DRONE SERVICES MARKET, BY APPLICATION, 2020–2030 (USD MILLION)

TABLE 72 REST OF EUROPE: DRONE SERVICES MARKET, BY SOLUTION, 2020–2030 (USD MILLION)

TABLE 73 REST OF EUROPE: DRONE SERVICES MARKET, BY TYPE, 2020–2030 (USD MILLION)

TABLE 74 REST OF EUROPE: DRONE SERVICES MARKET, BY PLATFORM, 2020–2030 (USD MILLION)

TABLE 75 REST OF EUROPE: DRONE SERVICES MARKET, BY DURATION, 2020–2030 (USD MILLION)

TABLE 76 REST OF EUROPE: DRONE SERVICES MARKET, BY INDUSTRY, 2020–2030 (USD MILLION)

TABLE 77 REST OF EUROPE: DRONE SERVICES MARKET, BY APPLICATION, 2020–2030 (USD MILLION)

TABLE 78 ASIA-PACIFIC: DRONE SERVICES MARKET, BY COUNTRY, 2020–2030 (USD MILLION)

TABLE 79 ASIA-PACIFIC: DRONE SERVICES MARKET, BY SOLUTION, 2020–2030 (USD MILLION)

TABLE 80 ASIA-PACIFIC: DRONE SERVICES MARKET, BY TYPE, 2020–2030 (USD MILLION)

TABLE 81 ASIA-PACIFIC: DRONE SERVICES MARKET, BY PLATFORM, 2020–2030 (USD MILLION)

TABLE 82 ASIA-PACIFIC: DRONE SERVICES MARKET, BY DURATION, 2020–2030 (USD MILLION)

TABLE 83 ASIA-PACIFIC: DRONE SERVICES MARKET, BY INDUSTRY, 2020–2030 (USD MILLION)

TABLE 84 ASIA-PACIFIC: DRONE SERVICES MARKET, BY APPLICATION, 2020–2030 (USD MILLION)

TABLE 85 CHINA: DRONE SERVICES MARKET, BY SOLUTION, 2020–2030 (USD MILLION)

TABLE 86 CHINA: DRONE SERVICES MARKET, BY TYPE, 2020–2030 (USD MILLION)

TABLE 87 CHINA: DRONE SERVICES MARKET, BY PLATFORM, 2020–2030 (USD MILLION)

TABLE 88 CHINA: DRONE SERVICES MARKET, BY DURATION, 2020–2030 (USD MILLION)

TABLE 89 CHINA: DRONE SERVICES MARKET, BY INDUSTRY, 2020–2030 (USD MILLION)

TABLE 90 CHINA: DRONE SERVICES MARKET, BY APPLICATION, 2020–2030 (USD MILLION)

TABLE 91 INDIA: DRONE SERVICES MARKET, BY SOLUTION, 2020–2030 (USD MILLION)

[illegible]

TABLE 176 REST OF LATIN AMERICA: DRONE SERVICES MARKET, BY APPLICATION, 2020–2030 (USD MILLION)

TABLE 177 THE MOST ACTIVE PLAYERS IN THE GLOBAL DRONE SERVICES MARKET

TABLE 178 CONTRACTS & AGREEMENTS

TABLE 179 MERGERS & ACQUISITIONS

TABLE 180 PRODUCT DEVELOPMENTS

TABLE 181 EXPANSIONS & INVESTMENTS

TABLE 182 JOINT VENTURES & PARTNERSHIPS

List of Figures

FIGURE 1 MARKET SYNOPSIS

FIGURE 2 GLOBAL DRONE SERVICES MARKET: MARKET ATTRACTIVENESS ANALYSIS

FIGURE 3 GLOBAL DRONE SERVICES MARKET ANALYSIS, BY SOLUTION

FIGURE 4 GLOBAL DRONE SERVICES MARKET ANALYSIS, BY TYPE

FIGURE 5 GLOBAL DRONE SERVICES MARKET ANALYSIS, BY PLATFORM

FIGURE 6 GLOBAL DRONE SERVICES MARKET ANALYSIS, BY DURATION

FIGURE 7 GLOBAL DRONE SERVICES MARKET ANALYSIS, BY INDUSTRY

FIGURE 8 GLOBAL DRONE SERVICES MARKET ANALYSIS, BY APPLICATION

FIGURE 9 GLOBAL DRONE SERVICES MARKET ANALYSIS, BY REGION

FIGURE 10 GLOBAL DRONE SERVICES MARKET: MARKET STRUCTURE

FIGURE 11 KEY BUYING CRITERIA FOR DRONE SERVICES SOLUTIONS

FIGURE 12 RESEARCH PROCESS OF MRFR

FIGURE 13 NORTH AMERICA: MARKET SIZE & MARKET SHARE, BY COUNTRY, 2020 VS 2030

FIGURE 14 EUROPE: MARKET SIZE & MARKET SHARE, BY COUNTRY, 2020 VS 2030

FIGURE 15 ASIA-PACIFIC: MARKET SIZE & MARKET SHARE, BY COUNTRY, 2020 VS 2030

FIGURE 16 MIDDLE EAST & AFRICA: MARKET SIZE & MARKET SHARE, BY COUNTRY, 2020 VS 2030

FIGURE 17 LATIN AMERICA: MARKET SIZE & MARKET SHARE, BY COUNTRY, 2020 VS 2030

FIGURE 18 MARKET DYNAMICS OVERVIEW

FIGURE 19 DRIVERS IMPACT ANALYSIS: GLOBAL DRONE SERVICES MARKET

FIGURE 20 RESTRAINTS IMPACT ANALYSIS: GLOBAL DRONE SERVICES MARKET

FIGURE 21 PORTER'S FIVE FORCES ANALYSIS OF THE GLOBAL DRONE SERVICES MARKET

FIGURE 22 SUPPLY CHAIN: GLOBAL DRONE SERVICES MARKET

FIGURE 23 GLOBAL DRONE SERVICES MARKET SHARE, BY SOLUTION, 2020 (% SHARE)

FIGURE 24 GLOBAL DRONE SERVICES MARKET SHARE, BY APPLICATION, 2020 (% SHARE)

FIGURE 25 GLOBAL DRONE SERVICES MARKET SHARE, BY TYPE, 2020 (% SHARE)

FIGURE 26 GLOBAL DRONE SERVICES MARKET SHARE, BY PLATFORM, 2020 (% SHARE)

FIGURE 27 GLOBAL DRONE SERVICES MARKET SHARE, BY DURATION, 2020 (% SHARE)

FIGURE 28 GLOBAL DRONE SERVICES MARKET SHARE, BY INDUSTRY, 2020 (% SHARE)

FIGURE 29 GLOBAL DRONE SERVICES MARKET SHARE, BY REGION, 2020 (% SHARE)

FIGURE 30 NORTH AMERICA: DRONE SERVICES MARKET SHARE, BY COUNTRY, 2020 (% SHARE)

FIGURE 31 EUROPE: DRONE SERVICES MARKET SHARE, BY COUNTRY, 2020 (% SHARE)

FIGURE 32 ASIA-PACIFIC: DRONE SERVICES MARKET SHARE, BY COUNTRY, 2020 (% SHARE)

FIGURE 33 MIDDLE EAST & AFRICA: DRONE SERVICES MARKET SHARE, BY COUNTRY, 2020 (% SHARE)

FIGURE 34 LATIN AMERICA: DRONE SERVICES MARKET SHARE, BY COUNTRY, 2020 (% SHARE)

FIGURE 35 COMPETITOR DASHBOARD: GLOBAL DRONE SERVICES MARKET

FIGURE 36 CAPITAL MARKET RATIO AND FINANCIAL MATRIX

FIGURE 37 CONTRACTS & AGREEMENTS: THE MAJOR STRATEGY ADOPTED BY KEY PLAYERS IN THE GLOBAL DRONE SERVICES MARKET

FIGURE 38 BENCHMARKING OF MAJOR COMPETITORS

FIGURE 39 MAJOR MANUFACTURERS MARKET SHARE ANALYSIS, 2020