### **Report Information**

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# Surface Inspection Market Research Report- Forecast to 2030

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#### Description:

### **Global Surface Inspection Market Overview**

Surface Inspection Market Size was valued at USD 3.84 Billion in 2022. The Surface Inspection industry is projected to grow from USD 4.22 Billion in 2023 to USD 7.25 Billion by 2030, exhibiting a compound annual growth rate (CAGR) of 8.21% during the forecast period (2023 - 2030). Surface inspection refers to the process of examining the surface of an object or material to determine its physical characteristics, such as its size, shape, texture, and presence of any defects or imperfections. This can be done manually or using automated inspection systems and is often used in various industries, such as manufacturing, quality control, and product inspection, to ensure that products meet specified standards and requirements.

Surface Inspection Market Overview

Source: Secondary Research, Primary Research, MRFR Database, and Analyst Review

### **Surface Inspection Market Trends**

· Increasing demand for high-quality products

The increasing demand for high-quality products has been a significant factor in the growth of the market. Consumers are demanding products with higher levels of quality and reliability, which has led to a greater emphasis on inspection processes in various industries. This has driven the development of more advanced surface inspection technologies and systems, designed to ensure that products meet specified standards and requirements and to minimize defects and imperfections. This, in turn, has fueled the growth of the market.

### **Surface Inspection Market Segment Insights**

## Surface Inspection Type Insights

The market segmentation, based on Type, includes 3D and 2D. The 3D segment holds the majority share in 2022 of the market. 3D surface inspection systems offer many advantages over traditional 2D inspection systems, including improved accuracy and the ability to detect more complex and subtle defects. Additionally, the increasing use of 3D imaging and visualization technologies in various industries has also contributed to the growth of the market.

### **Surface Inspection Device Insights**

Based on the Device, the market segmentation includes Camera, Software, Processor, Optics, and Frame grabber. The Camera segment is estimated to account for the largest share of the market. Cameras are widely used in surface inspection systems, as they provide a high level of accuracy and detail in the images they capture. They are also relatively easy to use, cost-effective and provide real-time image processing capabilities, which further contributes to their widespread adoption.

### **Surface Inspection Application Insights**

Based on Application, the market segmentation includes Electronics, Automotive, Semiconductor, Medical & Pharmaceutical, and Others. The Medical & Pharmaceutical segment dominated the market in 2022. This is due to the increasing focus on product quality and safety in the medical and pharmaceutical industries, and the need to comply with stringent regulatory requirements. Surface inspection is a critical component in the manufacture of medical and pharmaceutical products, as it helps to ensure that the products are free from defects and meet specified quality standards.

Figure 2: Surface Inspection Market, by Device, 2022 & 2030 (USD Billion)

Surface Inspection Market, by Device, 2022 & 2030 Source: Secondary Research, Primary Research, MRFR Database, and Analyst Review

### **Surface Inspection Regional Insights**

By region, the study provides market insights into North America, Europe, Asia-Pacific, and the Rest of the World. North America is a dominant player in the market. The region is home to some leading companies that specialize in the development and manufacture of surface inspection technologies and systems. Additionally, the presence of a large number of well-established manufacturing industries in the region, such as automotive, aerospace, and electronics, has also contributed to the growth of the market in North America. The region also has a strong tradition of investment in research and development and a highly skilled workforce, which helps to drive innovation in the surface inspection industry. These factors, combined with the high demand for high-quality products, have helped to establish North America as a major market for surface inspection.

Further, the major countries studied in the market report are The U.S., Canada, Germany, France, the UK, Italy, Spain, China, Japan, India, Australia, South Korea, and Brazil.

# Figure 3: SURFACE INSPECTION MARKET SHARE BY REGION 2022 (%) SURFACE INSPECTION MARKET SHARE BY REGION 2022

Source: Secondary Research, Primary Research, MRFR Database, and Analyst Review

### Surface Inspection Key Market Players & Competitive Insights

The major market players are investing a lot of money in R&D to expand their product lines, which will spur further market growth. With significant market development such as new product releases, increased investments, and collaboration with other organizations, market participants are also undertaking various strategic activities to expand their global presence. To grow and thrive in a market climate that is becoming more competitive and growing, competitors in the Surface Inspection industry must offer affordable products.

Manufacturing locally to cut operating costs is one of the main business tactics manufacturers use in the global Surface Inspection industry to benefit customers and expand the market sector. Major market players, including Sony Corporation, Teledyne Technologies Inc, Omron Corporation, Keyence Corporation, Ametek, and others, are attempting to increase market demand by funding R&D initiatives.

Sony Corporation is a multinational conglomerate corporation headquartered in Tokyo, Japan. It was founded in 1946 and has since grown into a leading provider of consumer electronics, gaming systems, entertainment, and financial services. Some of Sony's most well-known products include the PlayStation gaming console, Bravia televisions, Sony Walkman, and Sony Xperia smartphones. The company is also active in the music and movie industries, with its Sony Music and Sony Pictures divisions. Sony is committed to innovation and has made significant contributions to the development of new technologies, including the development of the CD, DVD, and Blu-ray formats. Today, Sony continues to be a leading player in the technology and entertainment industries, with a global presence and a reputation for quality and innovation.

Omron Corporation is a multinational electronics company based in Kyoto, Japan. It was founded in 1933 and has since grown into a leading provider of automation and control technologies. Omron's products and services include industrial automation systems, electronic components, and healthcare products. The company has a strong presence in the automotive, factory automation, and medical industries and is known for its expertise in sensing and control technologies. Omron is committed to innovation and has been recognized for its contributions to the development of new technologies in these fields.

### Key Companies in the Surface Inspection market include

- ISRA Vision AG
- · Sony Corporation
- · Teledyne Technologies Inc
- Keyence Corporation
- Ametek
- · FLIR Systems
- Omron Corporation
- Edmund Optics
- · Baumer Holding
- Industrial Vision Systems Ltd

### **Surface Inspection Industry Development**

**April 2022** Teledyne Technologies announced the release of its multispectral Camera Link HS (CLHS) line scan camera in their product line.

**February 2022** AMETEK Surface Vision announced that it has improved inspection and defect detection for a major nonwoven manufacturer, resulting in cost savings and improved process control.

### **Surface Inspection Market Segmentation**

# **Surface Inspection Type Outlook**

- 3D
- 2D

### **Surface Inspection Device Outlook**

- Camera
- Software
- Processor
- Optics
- · Frame grabber

### **Surface Inspection Application Outlook**

- · Electronics
- Automotive
- Semiconductor
- · Medical & Pharmaceutical
- Others

# **Surface Inspection Regional Outlook**

- North America
  - US
  - Canada
- Europe
- Germany
- France
- UK
- Italy
- Spain
- · Rest of Europe
- Asia-Pacific
  - China

- Japan
- India
- Australia
- South Korea
- Australia
- Rest of Asia-Pacific

Rest of the World

Middle East

Africa

Latin America

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