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Industrial Noise Control Market Research Report - Global Forecast till 2032

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Description:

Global Industrial Noise Control Market Overview

Industrial Noise Control Market Size was valued at USD 3.5 Billion in 2022. The Industrial Noise Control market industry is projected to grow from USD 3.65 Billion in 2023 to USD 5.20 Billion by 2032, exhibiting a compound annual growth rate (CAGR) of 4.50% during the forecast period (2023 - 2032). Increased industrial noise pollution concerns and growth in industrial activities in various countries are the key market drivers enhancing market growth.

Industrial Noise Control Market Overview
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Source: Secondary Research, Primary Research, MRFR Database, and Analyst Review

Industrial Noise Control Market Trends

The growing adoption of active noise control systems is driving the market growth.

The rising adoption of active noise control systems drives market CAGR for industrial noise control solutions. Active noise control (ANC) systems have gained prominence in the industrial sector to mitigate noise pollution effectively. ANC systems use advanced algorithms and digital signal processing techniques to produce anti-noise that cancels out the undesirable noise generated by machinery and equipment. These systems are particularly effective in reducing low-frequency noise, which is prevalent in many industrial operations. These advancements have enabled more sophisticated ANC systems that can adapt to changing noise patterns and provide real-time noise reduction.

Additionally, integrating Internet of Things (IoT) technologies and artificial intelligence (AI) is revolutionizing the industrial noise control market. IoT-enabled noise control systems leverage interconnected sensors and devices to monitor and analyze noise levels in real time. AI algorithms then process this data, enabling predictive maintenance, adaptive noise control, and remote monitoring capabilities. Furthermore, integrating IoT and AI allows for data-driven decision-making, enabling companies to identify noise hotspots, assess the effectiveness of noise control measures, and implement targeted improvements.

Environmental sustainability has become a critical consideration for industries worldwide. Consequently, there is a growing emphasis on developing noise control solutions that are both effective and environmentally friendly. Traditional noise control measures such as barriers and enclosures often rely on materials with a significant environmental impact, such as concrete or steel. For instance, eco-friendly acoustic materials from recycled or renewable sources are gaining traction in the market. These materials offer comparable or even improved noise absorption properties while reducing the carbon footprint associated with noise control installations.

For instance, the growing adoption of active noise control systems, the integration of IoT and AI technologies, and the focus on sustainable and eco-friendly solutions are key drivers of innovation and growth in the sector. As noise regulations become stricter and environmental concerns continue to rise, industrial noise control solutions that offer enhanced performance, flexibility, and sustainability will be in high demand, driving the Industrial Noise Control market revenue.

Industrial Noise Control Market Segment Insights

Industrial Noise Control Product Type Insights

The Industrial Noise Control Market segmentation, based on product type, includes flexible, rigid, and vibration isolation. The flexible segment dominated the market. Flexible noise control products are designed to absorb and reduce noise by utilizing highly sound-absorbing materials.

Industrial Noise Control Material Type Insights

The Industrial Noise Control Market segmentation, based on material type, includes polymer & composites, glass, metal, and fabric. The polymer & composites category generated the most income. Composite materials offer a combination of desired properties, such as strength, durability, and acoustic performance.

Industrial Noise Control End-Use Insights

The Industrial Noise Control Market segmentation, based on end-use, includes industrial machinery, metal processing, electrical & electronics equipment, automotive, construction & mining, healthcare, and others. The industrial machinery segment dominated the market due to various machinery and equipment for different factory uses.

Industrial Noise Control Application Insights

The Industrial Noise Control Market segmentation, based on application, includes internal noise control and external noise control. The internal noise control category generated the most income. Internal noise control solutions focus on mitigating noise at its source, implementing soundproofing materials, and optimizing equipment design. It helps reduce noise transmission and improve overall acoustic conditions within the facility.

**Figure 1: Industrial Noise Control Market, by Application, 2022 & 2032 (USD Billion)**

Industrial Noise Control Market, by Application, 2022 & 2032 (USD Billion)

**Source: Secondary Research, Primary Research, MRFR Database, and Analyst Review**

#### Industrial Noise Control Regional Insights

By region, the study provides market insights into North America, Europe, Asia-Pacific, and the Rest of the World. The North American Industrial Noise Control market area will have significant growth in this market. The region's strong emphasis on workplace safety regulations and a large industrial base drive the demand for noise control solutions. Additionally, the construction and transportation industries are witnessing significant growth, further boosting the demand for noise control solutions.

Further, the major countries studied in the market report are The US, Canada, German, France, the UK, Italy, Spain, China, Japan, India, Australia, South Korea, and Brazil.

**Figure 2: INDUSTRIAL NOISE CONTROL MARKET SHARE BY REGION 2022 (USD Billion)**

INDUSTRIAL NOISE CONTROL MARKET SHARE BY REGION 2022 (USD Billion)

**Source: Secondary Research, Primary Research, MRFR Database, and Analyst Review**

Europe's Industrial Noise Control market accounts for the second-largest market share. The stringent noise regulations imposed by the European Union (EU) and individual countries propel the adoption of noise control measures across industries. Further, the German Industrial Noise Control market held the fastest market share, and the UK Industrial Noise Control market was the fastest-growing market in the European region.

The Asia-Pacific Industrial Noise Control Market will dominate the CAGR from 2023 to 2032. The region's rapid industrialization, growing population, and increasing urbanization drive the demand for noise control solutions. Moreover, China's Industrial Noise Control market held the largest market share, and the Indian Industrial Noise Control market was the fastest-growing market in the Asia-Pacific region.

#### Industrial Noise Control Key Market Players & Competitive Insights

Leading market players are investing heavily in research and development to expand their product lines, which will help the Industrial Noise Control market grow even more. Market participants are also undertaking various strategic activities to expand their global footprint, with important market developments including new product launches, contractual agreements, mergers and acquisitions, higher investments, and collaboration with other organizations. To expand and survive in a more competitive and rising market climate, the Industrial Noise Control industry must offer cost-effective items.

Manufacturing locally to minimize operational costs is one of the key business tactics manufacturers use in the global Industrial Noise Control industry to benefit clients and increase the market sector. The Industrial Noise Control industry has offered some of the most significant medical advantages in recent years. Major players in the Industrial Noise Control market, including Art USA Industries Inc. (US), Sound Seal Inc. (US), Sintesi plc (Italy), Ventas Co. Ltd (Ireland), Cellofoam GmbH & Co. KG (Germany), R. Kohlhauser GmbH (Germany), Pyrotek (US), KSM Group (Malaysia), Shaver Industries (Canada), Merford Holding B.V. (the Netherlands), and others, are attempting to rise market demand by investing in research and development operations.

VENTAC Group, founded in 1972, works with international clients, providing high-performance acoustic solutions and sound insulation all over the commercial vehicle and industrial noise control sectors. In April 2022, VENTAC, an industrial noise control solution for industrial verticals like food and drink, pharma, life sciences, data centers, and engineering, celebrated its 50th anniversary. The company invited Minister Simon Harris and Councillor Edward Timmins. The company deals with international clients for high-performance acoustic solutions across industrial noise control industries. Ventas has recently grown over 45 staff with offices in prominent regions of Ireland, The Netherlands, the UK, the Czech Republic, Turkey, and other OEMs and companies globally.

Sound Seal Inc., founded in 1978, and located in the United States of America. It is a company that offers industrial curtains, architectural panels, wood walls, ceilings, and enclosures. It produces and distributes architectural products. It offers the widest product selection in the soundproofing industry with various solutions and outstanding customer service. In Nov 2021, Sound Seal introduced S-4200 Tuned absorber with sound absorption and diffusion for industrial and construction industries.

#### Key Companies in the Industrial Noise Control market include

- Art USA Industries Inc. (US)
- Sound Seal Inc. (US)
- Sintesi plc (Italy)
- Ventas Co. Ltd (Ireland)
- Cellofoam GmbH & Co. KG (Germany)
- Kohlhauser GmbH (Germany)
- Pyrotek (US)
- KSM Group (Malaysia)
- Shaver Industries (Canada)
- Merford Holding B.V. (the Netherlands)

## Industrial Noise Control Industry Developments

**July 2021** Ventac Group collaborated with HEAD Acoustics to develop top-of-the-range test equipment and sound analysis tools.

**October 2020** Sound Seal introduced poly-acoustics, a new line of contemporary polyester acoustical products that provides excellent sound absorption with innovative style and design.

## Industrial Noise Control Market Segmentation

### Industrial Noise Control Product Type Outlook

- Flexible
- Rigid
- Vibration Isolation

### Industrial Noise Control Material Type Outlook

- Polymer & Composites
- Glass
- Metal
- Fabric

### Industrial Noise Control Application Outlook

- Internal noise control
- External noise control

### Industrial Noise Control End-Use Industry Outlook

- Industrial Machinery
- Metal Processing
- Electrical & Electronics Equipment
- Automotive
- Construction & Mining
- Healthcare
- Others

### Industrial Noise Control Regional Outlook

- North America
  - US
  - Canada
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Spain
  - Rest of Europe
- Asia-Pacific
  - China
  - Japan

- India
- Australia
- South Korea
- Australia
- Rest of Asia-Pacific
- Rest of the World
  - Middle East
  - Africa
  - Latin America

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