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Description:

Industrial Vacuum Cleaner Market Scenario

Industrial vacuum cleaner market size is projected to reach **USD 800 Million** by 2025 from an estimated **USD 800 Million**, with **5% CAGR** from 2019 to 2025.

Industrial vacuum cleaners are designed to carry out heavy cleaning operations and vacuuming the small and large quantities of dry & wet waste, with a quick-emptying mechanism for the waste container. Industrial vacuum cleaners being powerful, quiet, and easy to handle are considered ideal for sucking in solids, dusts, and liquids across chemical, textile, cement plants, workshops, foundries, and other industries. Industrial vacuum cleaners are found useful in places where no dust emissions are allowed, such as areas with dust-sensitive machinery, clean room facilities, and laboratories. A single-phase vacuum cleaner is preferred for intermittent vacuum, whereas, three-phase vacuum cleaners are used for continuous vacuum of heavier dirt to reduce work times, where greater power is required.

Heavy Duty

The global market is expected to witness high growth during the forecast period owing to the need for improved fuel efficiency and stringent emission regulations driving industrial vacuum cleaner industry sales.

By region, the global industrial vacuum cleaner market is segmented into Asia-Pacific, North America, Europe, and Rest of the World. North America holds the largest market share due to significant adoption across various industries to cater stringent government regulations.

Key Players

The Key Players operating in the global market include **Alfred Kärcher GmbH & Co. KG (Germany)**, **American Vacuum Company (US)**, **Goodway Technologies Corp. (US)**, **Wieland Lufttechnik GmbH & Co. KG (Germany)**, **Vac-U-Max (US)**, **Ghibli & Wirbel SpA (Italy)**, **Tiger-Vac International Inc. (Canada)**, **NUMATIC INTERNATIONAL LTD (UK)**, and **Nilfisk Group (Denmark)**.

The major factors driving the growth of the global market include stringent regulations related to health, safety, and hygiene in various industries, adoption of technological vacuuming solutions replacing manual cleaning options, and demand for high-performance vacuum cleaners.

The rising demand for industrial vacuum cleaners across various industries in emerging economies is expected to provide immense opportunities to the global market players. However, the limited access to certain locations, cumbersome, and the unavailability of spare parts are the factors that are expected to hamper the growth of the global industrial vacuum cleaner market.

Industrial vacuum cleaner manufacturers are primarily driven by consumer needs for compact, efficient, and cost-effective devices through reduction in noise levels, power consumption, number & weight of components, and improved suction through increased motor power.

The Global Market for Industrial Vacuum Cleaner is expected to grow at 4.5% CAGR during the forecast period.

Industry News

In September 2019, VAC-U-MAX introduced Model 1050, a continuous-duty industrial vacuum cleaning system, which is designed to vacuum high-density materials.

Market Segmentation



The Global Industrial Vacuum Cleaner Market is segmented by product type, mode of operation, system type, end-use, application, and region. By product type, the global market is classified into upright, canister, and backpack. The canister segment is expected to dominate the market owing to its better suction and flowrate as compared to the upright industrial vacuum cleaner. By mode of operation, the global market is segmented into electric and pneumatic. By system type, the global market is divided into portable and stationary. By end-use, the global industrial vacuum cleaner market is segmented into pharmaceuticals, food & beverage, metalworking, construction, automotive, and others. By application, the global market is segmented into medium-duty, heavy-duty, and explosion-proof.

Intended Audience

- Government and research organization
- End use industries
- Rental companies
- Investors and shareholders
- Associations of industrial cleaning

Global Industrial Vacuum Cleaner Market

The global industrial vacuum cleaner market in terms of value is estimated to register 5% CAGR during the review period.

PRODUCT TYPE

- Upright
- Canister
- Backpack

MODE OF OPERATION

- Electric
- Pneumatic

APPLICATION

- Medium Duty
- Heavy Duty
- Explosion Proof

BY REGION

- North America
- Europe
- Asia-Pacific
- Rest of the World

Global Industrial Vacuum Cleaner Market Share, By Region, 2018



DRIVERS:



- Stringent regulations related to health, safety, and hygiene in various industries
- Adoption of technological vacuuming solutions replacing manual cleaning options

RESTRAINT:



- increase in device useful life and the quality of the product

OPPORTUNITY:



- North America holds the largest industrial vacuum cleaner market share



KEY PLAYERS:

- Alfred Kärcher GmbH & Co. KG (Germany)
- American Vacuum Company (US)
- Goodway Technologies Corp. (US)
- Wieland Lufttechnik GmbH & Co. KG (Germany)
- Vac-U-Max (US)
- Ghibli & Wirbel SpA (Italy)
- Tiger-Vac International Inc. (Canada)
- NUMATIC INTERNATIONAL LTD (UK)
- Nilfisk Group (Denmark)



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