

Report Information

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Floor Polishing Machine Market Research Report—Global Forecast till 2030

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Description: The global floor polishing machine market is projected to register a CAGR of 5.2% and reach a value of USD 18,071.8 million by 2030.

Floor Polishing Machine Market Overview

Floor Polishing Machine are those floor cleaning and grinding machines that provides shining, sanding, smooth appearance and protection to floor of residential, commercial and industrial sectors. These machines enhance the cleaning, easy to operate, durable and reduce the time employed in cleaning and provide various benefits like increased lifespan of floor and protection against microbial attack and surface cracking. Floor polishing machines are equipped with brushes which may be either stationary or rotated, disks, tanks for chemical or water storage, and sprucing heads. The brushes used in these machines are made of natural bristle or dry grass and the chemical tanks have adjustable feeding rates.

Floor Polishing Machine Market COVID-19 Impact Analysis

Numerous industries throughout the world have been impacted by the COVID-19 epidemic. Since the COVID virus has spread, people are more aware of the value of keeping the surrounding clean, which has raised the demand for floor polishing machine. Demand for floor polishing machine during pandemic-induced lockdowns is anticipated to increase due to an increase in the usage of online channels for the purchase of floor polishing machine in hospitals, residential, commercial as well as others. Future market growth for floor polishing machine is anticipated to be supported by improved supply chain movement.

Floor Polishing Machine Market Dynamics

The global floor polishing machine market has witnessed a significant growth rate over the last few years and is projected to register a 5.2% CAGR during the forecast period. The growing construction activities performed across the globe has increased the demand of floor polishing machine owing to its various advantages such as saves time compared to traditional method of sweeping the floor manually serves as a major factor for the growth of the floor polishing market. For instance, according to IBEF, India is expected to become the world's third largest construction market by 2022. In addition, India will require investment worth Rs 50 trillion across infrastructure by 2022 for a sustainable development in the country. Apart from this, the growing number of key players coming up with various innovations in the floor polishing market is expected to create huge opportunities which in turn would boost its market growth. As a part of this, in March 2021, the T16AMR Robotic Floor Scrubber was introduced by Tennant Company, a global pioneer in creating, producing, and marketing technologies to revolutionize how the world cleans. Larger facilities benefit greatly from industrial-grade autonomous scrubber. It permits regular, effective cleaning while lowering total cost of ownership because to its broader scrub path and larger tank capacity.

Drivers:

- **Growing Industrial Sector In The Apac Region**

The growing industrial sector in the APAC region, has increased the demand of floor polishing machine in order to maintain cleanliness in the offices, which is likely to boost its market growth. For instance, according to IBEF, India is one of the fastest-growing markets for office spaces in the world, driven by rising demand for office rentals, emerging flexible office spaces and growing start-ups & IT sector in the country. According to JLL India, in the first six months of 2021 (January–June 2021), new supply of office spaces in India reached 25.11 million square feet (sq. ft.), an increase of 75% YoY, across major cities (Delhi-NCR, Mumbai, Bengaluru, Pune, Hyderabad and Chennai), due to improved confidence of realty companies for recovery of the workspace demand. According to the CBRE, flexible office space in India stood at 36 million sq. ft. in 2020 and is expected to grow at ~10-15% over the next three years (until 2023), driven by rising demand for hybrid space and expansion across cities. The businesses are also planning to access alternative work models to keep flexibility at workstations and improve business profitability. The report also revealed that the demand for physical office space is expected to increase in the coming years, driven by opportunity and availability of flexible office space offerings.

Restraint:

- **High Cost Of Autonomous Floor Polishing Machine**

The high cost associated with the manufacture of autonomous floor polishing machine may limit Floor Polishing Machine Market in the upcoming years. For example, micro-controller, image sensing technique are used for achieving desired motion. Especially when different types of motions are involved the process become very much

complicated and the need for different algorithm for optimum movement of the system. Automation is a great solution of this problem. Hence, to make an autonomous floor cleaning robot that operated by internet of things and Arduino Nano programming. Ultrasonic sensor is the most important component for autonomous floor cleaning robot because ultrasonic sensor works as eyes of robot. Ultrasonic sensor is useful for turning of robot by sensing the obstacle or wall. Sensing distance range of robot set by Arduino Nano programming. In this range robot sense the obstacle and turn back.

Opportunities:

- **Technological Advancement In Floor Polishing Machine**

The growing innovations by major players coupled with the integration of robots embedded with AI technology in the floor polishing machine market is set to create huge opportunities for its market growth. For example, Sharp Corporation, launched a speech recognition AI engine which is included inside the cleaning robot RX-V100 to enable duties like reporting the robot's current condition through a combination of spoken messages and blinking LEDs. For instance, the RX-V100 responds with "All right" using AI speech when a user commands it to clean, and it "waggles" in response. The cleaning process then starts in automatic mode. Moreover, robotic vacuum cleaners from Bosch's Roxxter line use AI to create interactive maps of their surroundings. These robots can respond to voice commands sent to Alexa-enabled devices from Amazon. By telling Alexa, for instance, to relocate the home connect robot vacuum to the living room, a user can activate the Roxxter robot. The International Federation of Robotics reports that the U.S. service robot industry, which includes both industrial and domestic sectors, is a \$5.2 billion market. It also estimates that home robots or household robots will contribute \$11 billion in revenue by 2020.

Floor Polishing Machine Market Segment Overview

By Operation

Based on operation, Global Floor Polishing Machine Market has been bifurcated into manual, automatic, and semi-automatic. The semi-automatic segment accounted for the largest market share of 35.32% in 2021 whereas the automatic segment is likely to register the highest CAGR of 5.8% during the projected period.

By Floor Type

Based on floor type, global floor polishing machine market has been bifurcated into carpet, concrete, stone, wood, tile & grout and others. The Tile & grout segment accounted for a market share of 23.91% in 2021 whereas the concrete is likely to register the highest CAGR of 5.8% during the projected period.

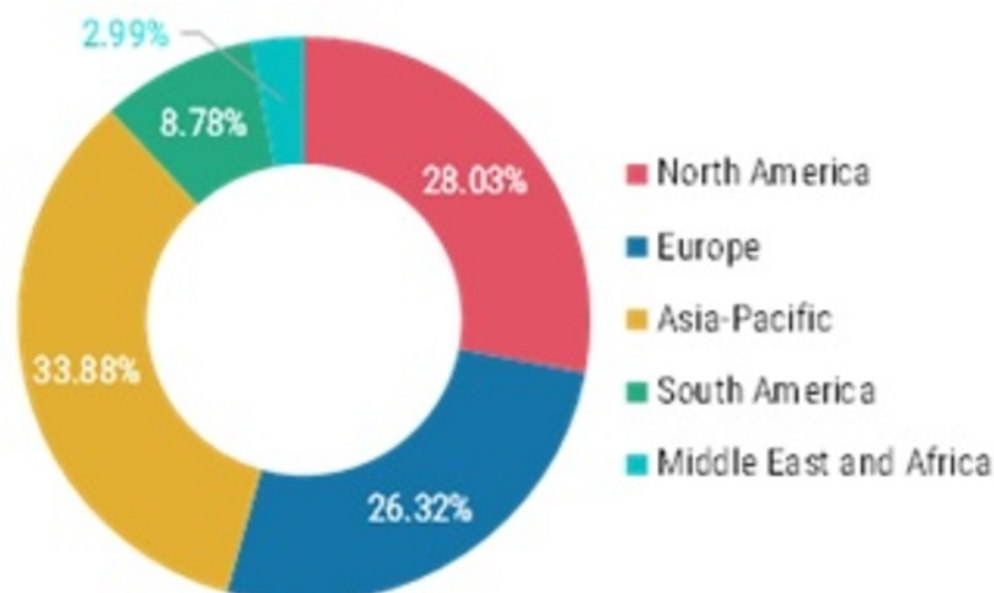
By Application

Based on application, Global Floor Polishing Machine Market has been bifurcated into residential, commercial and others. The commercial segment accounted for a market share of 38.2% in 2021 whereas others is likely to register the highest CAGR of 5.8% during the projected period.

By Sales Channel

Based on sales channel, Global Floor Polishing Machine Market has been bifurcated into online and offline. The offline segment accounted for a market share of 88.31% in 2021 and is likely to register a CAGR of 5.2% during the projected period.

Global floor polishing machine market Share, by Region, 2020 (%)



Sources: MRFR Analysis

Floor Polishing Machine Market Regional Analysis

By region, the global floor polishing machine market has been divided into North America, Europe, Asia-Pacific, South America, and the Middle East & Africa. Asia-Pacific accounted for the largest market share of 33.9% in 2021 and is likely to register a CAGR of 5.8% in the projected period. Europe was the second-largest market in 2021 and is projected to exhibit a CAGR of 5.3% during the review period. The market in North America is expected to register the highest CAGR of 4.7% during the forecast period.

Asia-Pacific

Asia-Pacific accounted for the largest market share of 33.9% of the gardening tools market in 2021. The regional market is expected to register a CAGR of 5.8% during the forecast period. The booming construction industry in the

region has increased the demand of floor polishing machine which in turn would propel its market growth. For instance, according to the International Trade Administration, China is the world's largest construction market and is forecasted to grow at an annual average of 8.6% between 2022 and 2030. Apart from this, the growing population in India is expected to increase the demand of residential construction, eventually requiring floor polishing machine for various purposes such as cleaning, polishing the floor and many more, which in turn would create huge opportunities for its market growth. For example, according to Invest India, by 2030, more than 40% of the population is expected to live in urban India, creating a demand for 25 Mn additional mid-end and affordable units. Moreover, government efforts to strengthen the residential sector is another factor fueling its market growth. For example, in February 2021, the first completed homes will be delivered by an Indian government fund established for 250 billion rupees (\$3.5 billion) to finish

Europe

Europe accounted for 26.3% of the global floor polishing machine market in 2020 and is projected to expand at a 5.3% CAGR during the forecast period. Europe basically includes Germany, France, UK, Italy, and the rest of Europe are all included in the analysis of the European market. Europe continues to hold a significant share in the global floor polishing market, with enormous potential owing to the presence of major players in the region providing floor polishing machine to various end-users such as hospitals. For example, Kärcher provides a wide range of products for cleaning such as the BDP 50/1500 ultra-high speed polishing machine usually ideal for floors which are subject to heavy traffic and features floating pad drive boards for uneven floors. In addition, the Kärcher system comprising of BRC 45/45 C carpet cleaning machine and iCapsol RM 768 detergent featuring 2-roller technology provides superb results and leaves floors dry enough to be reused after only 20 minutes. Besides, this the presence of large number of hospitals in the region is another factor propelling its market growth. As a part of this, as of October 2021, there are 1,229 hospitals in the UK. This number includes the NHS Trust-managed hospitals and the additional private hospitals that are currently in use. Several hospitals have closed since 2019 due to a variety of reasons, such as funding, staffing and the pandemic.

Floor Polishing Machine Market Competitive Landscape

The market comprises tier-1, tier-2, and local players. The tier-1 and tier-2 players have a global reach and diverse product portfolios. Companies such as Nilfisk (Europe), Tennat Company (US), Tacony Corporation (US), Alfred Kärcher SE & CO. KG (Germany) dominate the global market due to brand reputation, product differentiation, financial stability, and diversified regional presence.

Prominent players in the global floor polishing machine market include Nilfisk (Europe), Tennat Company (US), Tacony Corporation (US), Alfred Kärcher SE & CO. KG (Germany), Clemas & Co Ltd (United Kingdom), Fimap SpA (Italy), Adiatek S.R.L (Italy), NSS Enterprises (US), Numatic International Limited (United Kingdom), Denis Rawlins Limited (England), Kaviac, Inc (US), Klindex (Italy), Eureka S.p.A (Italy), Minuteman International (US) and Hako Australia (Australia).

Recent Developments

Few developments that occurred in recent times influencing the market growth of gardening tools are listed below:

- In Jan 2022, Tennant Company has introduced multi-use robotic solution for the first time for retailer's segment. The inventory scan add-on the scrubber provides autonomous solutions to retailers

Floor Polishing Machine Market Scope of the Report

Global Floor Polishing Machine Market, by Operation

- Manual
- Automatic
- Semi-Automatic

Global Floor Polishing Machine Market, by Floor Type

- Carpet
- Concrete
- Stone
- Wood
- Tile & Grout

Global Floor Polishing Machine Market, by Application

- Commercial
- Residential

Global Floor Polishing Machine Market, by Sales Channel

- Offline
- Online

Global Floor Polishing Machine Market, by Region

- - North America
 - US
 - Canada
 - Mexico
- - Europe
 - UK
 - Germany
 - France
 - Spain
 - Italy
 - Belgium
 - Rest of Europe
- - Asia-Pacific
 - China
 - India
 - Japan
 - Australia & New Zealand
 - Malaysia
 - Indonesia
 - Thailand
 - Rest of Asia-Pacific
- - South America
 - Brazil
 - Argentina
 - Rest of South America
- - Middle East & Africa
 - GCC Countries
 - South Africa
 - Rest of Middle East & Africa

Floor Polishing Machine Market - Intended Audience

- Home Centers
- Lawn & Garden Specialty Stores
- National Retailers & Discount Stores
- Hardware Stores
- E-commerce

TABLE OF CONTENTS	
1 EXECUTIVE SUMMARY	16
1.1 MARKET ATTRACTIVENESS ANALYSIS	17
1.1.1 GLOBAL FLOOR POLISHING MACHINE MARKET, BY OPERATION	18
1.1.2 GLOBAL FLOOR POLISHING MACHINE MARKET, BY FLOOR TYPE	19
1.1.3 GLOBAL FLOOR POLISHING MACHINE MARKET, BY APPLICATION	20
1.1.4 GLOBAL FLOOR POLISHING MACHINE MARKET, BY SALES CHANNEL	21
1.1.5 GLOBAL FLOOR POLISHING MACHINE MARKET, BY REGION	22
2 MARKET INTRODUCTION	23
2.1 SCOPE OF THE STUDY	23
2.2 RESEARCH OBJECTIVE	24
2.3 MARKET STRUCTURE	24
2.4 KEY BUYING CRITERIA	25
3 RESEARCH METHODOLOGY	26
3.1 RESEARCH PROCESS	26
3.2 PRIMARY RESEARCH	27
3.3 SECONDARY RESEARCH	28
3.4 MARKET SIZE ESTIMATION	29
3.5 FORECAST MODEL	30
3.6 LIST OF ASSUMPTIONS & LIMITATIONS	31
4 MARKET DYNAMICS	32
4.1 INTRODUCTION	32
4.2 4.2. DRIVERS	33
4.2.1 GROWING INDUSTRIAL SECTOR IN THE APAC REGION	33
4.2.2 THE BOOMING CONSTRUCTION INDUSTRY COUPLED WITH THE INCREASING GOVERNMENT INVESTMENT	33
4.2.3 DRIVERS IMPACT ANALYSIS	34
4.3 RESTRAINT	34
4.3.1 HIGH COST OF AUTONOMOUS FLOOR POLISHING MACHINE	34
4.3.2 RESTRAINTS IMPACT ANALYSIS	34
4.4 OPPORTUNITIES	35
4.4.1 TECHNOLOGICAL ADVANCEMENT IN FLOOR POLISHING MACHINE	35
4.5 IMPACT ANALYSIS OF COVID-19 ON FLOOR POLISHING MARKET	35
4.5.1 IMPACT OF OVERALL INDUSTRIAL AUTOMATION AND EQUIPMENT INDUSTRY	35
4.5.2 ECONOMIC IMPACT	35
4.5.3 IMPACT ON SUPPLY CHAIN OF FLOOR POLISHING MACHINE MARKET	36
4.5.4 PRICE VARIATION OF KEY RAW MATERIALS	36
4.5.5 PRODUCTION SHUTDOWN	36
4.5.6 CASH FLOW CONSTRAINTS	36
4.5.7 IMPACT ON IMPORT/EXPORT	36
4.5.8 IMPACT ON MARKET DEMAND OF FLOOR POLISHING MACHINE MARKET	37
4.5.9 IMPACT DUE TO RESTRICTIONS/LOCKDOWNS	37
4.5.10 CONSUMER SENTIMENTS	37
4.5.11 IMPACT ON PRICING OF FLOOR POLISHING MACHINE MARKET	37
4.6 SUPPLY CHAIN ANALYSIS	38
4.7 PORTER'S FIVE FORCES MODEL	39
4.7.1 BARGAINING POWER OF SUPPLIERS	39
4.7.2 BARGAINING POWER OF BUYERS	40
4.7.3 THREAT OF NEW ENTRANTS	40
4.7.4 THREAT OF SUBSTITUTES	40
4.7.5 RIVALRY	40
5 GLOBAL FLOOR POLISHING MACHINE MARKET, BY OPERATION	41
5.1 OVERVIEW	41
5.1.1 GLOBAL FLOOR POLISHING MACHINE MARKET ESTIMATES & FORECAST, BY OPERATION, 2020–2030	42
5.2 MANUAL	42
5.2.1 MANUAL: MARKET ESTIMATES & FORECAST, BY REGION, 2020–2030	42
5.3 AUTOMATIC	43
5.3.1 AUTOMATIC: MARKET ESTIMATES & FORECAST, BY REGION, 2020–2030	43
5.4 SEMI-AUTOMATIC	44
5.4.1 SEMI-AUTOMATIC: MARKET ESTIMATES & FORECAST, BY REGION, 2020–2030	44
6 GLOBAL FLOOR POLISHING MACHINE MARKET, BY FLOOR TYPE	45
6.1 OVERVIEW	45
6.1.1 GLOBAL FLOOR POLISHING MACHINE MARKET ESTIMATES & FORECAST, BY FLOOR TYPE, 2020–2030	46
6.2 CARPET	46
6.2.1 CARPET: MARKET ESTIMATES & FORECAST, BY REGION, 2020–2030	46
6.3 CONCRETE	47
6.3.1 CONCRETE: MARKET ESTIMATES & FORECAST, BY REGION, 2020–2030	47
6.4 STONE	47
6.4.1 STONE: MARKET ESTIMATES & FORECAST, BY REGION, 2020–2030	47
6.5 WOOD	48
6.5.1 WOOD: MARKET ESTIMATES & FORECAST, BY REGION, 2020–2030	48
6.6 TILE & GROUT	48
6.6.1 TILE & GROUT: MARKET ESTIMATES & FORECAST, BY REGION, 2020–2030	48
6.7 OTHERS	49
6.7.1 OTHERS: MARKET ESTIMATES & FORECAST, BY REGION, 2020–2030	49
7 GLOBAL FLOOR POLISHING MACHINE MARKET, BY APPLICATION	50
7.1 OVERVIEW	50
7.1.1 GLOBAL FLOOR POLISHING MACHINE MARKET ESTIMATES & FORECAST, BY APPLICATION, 2020–2030	51
7.2 RESIDENTIAL	51
7.2.1 RESIDENTIAL: MARKET ESTIMATES & FORECAST, BY REGION, 2020–2030	51
7.3 COMMERCIAL	52
7.3.1 COMMERCIAL: MARKET ESTIMATES & FORECAST, BY REGION, 2020–2030	52
7.4 OTHERS	53
7.4.1 OTHERS: MARKET ESTIMATES & FORECAST, BY REGION, 2020–2030	53
8 GLOBAL FLOOR POLISHING MACHINE MARKET, BY SALES CHANNEL	54
8.1 OVERVIEW	54
8.1.1 GLOBAL FLOOR POLISHING MACHINE MARKET ESTIMATES & FORECAST, BY SALES CHANNEL, 2020–2030	55
8.2 OFFLINE	55

8.2.1 OFFLINE: MARKET ESTIMATES & FORECAST, BY REGION, 2020–2030	55
8.3 ONLINE	56
8.3.1 ONLINE: MARKET ESTIMATES & FORECAST, BY REGION, 2020–2030	56
9 GLOBAL FLOOR POLISHING MACHINE MARKET, BY REGION	57
9.1 OVERVIEW	57
9.1.1 GLOBAL FLOOR POLISHING MACHINE MARKET ESTIMATES & FORECAST, BY REGION, 2020–2030	58
9.2 NORTH AMERICA	59
9.2.1 NORTH AMERICA FLOOR POLISHING MACHINE MARKET ESTIMATES & FORECAST, BY COUNTRY, 2020–2030	59
9.2.2 NORTH AMERICA FLOOR POLISHING MACHINE MARKET ESTIMATES & FORECAST, BY OPERATION, 2020–2030	60
9.2.3 NORTH AMERICA FLOOR POLISHING MACHINE MARKET ESTIMATES & FORECAST, BY FLOOR TYPE, 2020–2030	60
9.2.4 NORTH AMERICA FLOOR POLISHING MACHINE MARKET ESTIMATES & FORECAST, BY APPLICATION, 2020–2030	60
9.2.5 NORTH AMERICA FLOOR POLISHING MACHINE MARKET ESTIMATES & FORECAST, BY SALES CHANNEL, 2020–2030	61
9.2.6 US	61
9.2.7 CANADA	62
9.2.8 MEXICO	63
9.3 EUROPE	65
9.3.1 EUROPE FLOOR POLISHING MACHINE MARKET ESTIMATES & FORECAST, BY COUNTRY, 2020–2030	65
9.3.2 EUROPE FLOOR POLISHING MACHINE MARKET ESTIMATES & FORECAST, BY OPERATION, 2020–2030	66
9.3.3 EUROPE FLOOR POLISHING MACHINE MARKET ESTIMATES & FORECAST, BY FLOOR TYPE, 2020–2030	66
9.3.4 EUROPE FLOOR POLISHING MACHINE MARKET ESTIMATES & FORECAST, BY APPLICATION, 2020–2030	66
9.3.5 EUROPE FLOOR POLISHING MACHINE MARKET ESTIMATES & FORECAST, BY SALES CHANNEL, 2020–2030	67
9.3.6 GERMANY	67
9.3.7 UK	68
9.3.8 FRANCE	69
9.3.9 SPAIN	70
9.3.10 ITALY	71
9.3.11 REST OF EUROPE	72
9.4 ASIA-PACIFIC	74
9.4.1 ASIA-PACIFIC FLOOR POLISHING MACHINE MARKET ESTIMATES & FORECAST, BY COUNTRY, 2020–2030	74
9.4.2 ASIA-PACIFIC FLOOR POLISHING MACHINE MARKET ESTIMATES & FORECAST, BY OPERATION, 2020–2030	75
9.4.3 ASIA-PACIFIC FLOOR POLISHING MACHINE MARKET ESTIMATES & FORECAST, BY FLOOR TYPE, 2020–2030	75
9.4.4 ASIA-PACIFIC FLOOR POLISHING MACHINE MARKET ESTIMATES & FORECAST, BY APPLICATION, 2020–2030	75
9.4.5 ASIA-PACIFIC FLOOR POLISHING MACHINE MARKET ESTIMATES & FORECAST, BY SALES CHANNEL, 2020–2030	76
9.4.6 CHINA	76
9.4.7 JAPAN	77
9.4.8 INDIA	78
9.4.9 KOREA	79
9.4.10 REST OF ASIA-PACIFIC	80
9.5 SOUTH AMERICA	82
9.5.1 SOUTH AMERICA FLOOR POLISHING MACHINE MARKET ESTIMATES & FORECAST, BY COUNTRY, 2020–2030	82
9.5.2 SOUTH AMERICA FLOOR POLISHING MACHINE MARKET ESTIMATES & FORECAST, BY OPERATION, 2020–2030	82
9.5.3 SOUTH AMERICA FLOOR POLISHING MACHINE MARKET ESTIMATES & FORECAST, BY FLOOR TYPE, 2020–2030	83
9.5.4 SOUTH AMERICA FLOOR POLISHING MACHINE MARKET ESTIMATES & FORECAST, BY APPLICATION, 2020–2030	83
9.5.5 SOUTH AMERICA FLOOR POLISHING MACHINE MARKET ESTIMATES & FORECAST, BY SALES CHANNEL, 2020–2030	83
9.5.6 BRAZIL	84
9.5.7 ARGENTINA	85
9.5.8 REST OF SOUTH AMERICA	86
9.6 MIDDLE EAST & AFRICA	87
9.6.1 MIDDLE EAST & AFRICA FLOOR POLISHING MACHINE MARKET ESTIMATES & FORECAST, BY OPERATION, 2020–2030	87
9.6.2 MIDDLE EAST & AFRICA FLOOR POLISHING MACHINE MARKET ESTIMATES & FORECAST, BY FLOOR TYPE, 2020–2030	87
9.6.3 MIDDLE EAST & AFRICA FLOOR POLISHING MACHINE MARKET ESTIMATES & FORECAST, BY APPLICATION, 2020–2030	88
9.6.4 MIDDLE EAST & AFRICA FLOOR POLISHING MACHINE MARKET ESTIMATES & FORECAST, BY SALES CHANNEL, 2020–2030	88
10 COMPETITIVE LANDSCAPE	89
10.1 INTRODUCTION	89
10.1.1 MARKET STRATEGY ANALYSIS	89
10.2 COMPETITIVE BENCHMARKING	90
10.3 KEY DEVELOPMENTS & GROWTH STRATEGIES	91
10.3.1 ACQUISITION	91
10.3.2 NEW PRODUCT LAUNCHES	91
10.3.3 TECHNOLOGY	92
10.3.4 DISTRIBUTION CHANNEL	92
10.3.5 OPERATIONS	92
10.3.6 PARTNERSHIPS	93
10.3.7 TRADE FAIRS/EVENTS	93
10.3.8 GLOBAL EXPANSION	93
10.3.9 E-COMMERCE	94
10.3.10 CERTIFICATIONS	94
11 COMPANY PROFILES	95
11.1 NILFISK	95

11.1.1	COMPANY OVERVIEW	95
11.1.2	FINANCIAL OVERVIEW	96
11.1.3	PRODUCTS OFFERED	96
11.1.4	KEY DEVELOPMENTS	97
11.1.5	SWOT ANALYSIS	98
11.1.6	KEY STRATEGIES	98
11.2	TENNANT COMPANY	99
11.2.1	COMPANY OVERVIEW	99
11.2.2	FINANCIAL OVERVIEW	100
11.2.3	PRODUCTS OFFERED	101
11.2.4	KEY DEVELOPMENTS	102
11.2.5	SWOT ANALYSIS	103
11.2.6	KEY STRATEGIES	103
11.3	TACONY CORPORATION	104
11.3.1	COMPANY OVERVIEW	104
11.3.2	FINANCIAL OVERVIEW	104
11.3.3	PRODUCTS OFFERED	104
11.3.4	KEY DEVELOPMENTS	105
11.3.5	SWOT ANALYSIS	106
11.3.6	KEY STRATEGIES	106
11.4	ALFRED KÄRCHER SE & CO. KG	107
11.4.1	COMPANY VERTUE	107
11.4.2	FINANCIAL OVERVIEW	107
11.4.3	PRODUCTS OFFERED	108
11.4.4	KEY DEVELOPMENTS	109
11.4.5	SWOT ANALYSIS	110
11.4.6	KEY STRATEGIES	110
11.5	CLEMAS & CO LTD	111
11.5.1	COMPANY OVERVIEW	111
11.5.2	FINANCIAL OVERVIEW	111
11.5.3	PRODUCTS OFFERED	112
11.5.4	KEY DEVELOPMENTS	112
11.5.5	SWOT ANALYSIS	113
11.5.6	KEY STRATEGIES	113
11.6	FIMAP SPA	114
11.6.1	COMPANY OVERVIEW	114
11.6.2	FINANCIAL OVERVIEW	114
11.6.3	PRODUCTS OFFERED	114
11.6.4	KEY DEVELOPMENTS	116
11.6.5	KEY STRATEGIES	116
11.7	ADIATEK S.R.L	117
11.7.1	COMPANY OVERVIEW	117
11.7.2	FINANCIAL OVERVIEW	117
11.7.3	PRODUCTS OFFERED	117
11.7.4	KEY DEVELOPMENTS	118
11.7.5	KEY STRATEGIES	118
11.8	NSS ENTERPRISES, INC.	119
11.8.1	COMPANY VERTUE	119
11.8.2	FINANCIAL OVERVIEW	119
11.8.3	PRODUCTS OFFERED	119
11.8.4	KEY DEVELOPMENTS	121
11.8.5	KEY STRATEGIES	121
11.9	NUMATIC INTERNATIONAL LIMITED.	122
11.9.1	COMPANY VERTUE	122
11.9.2	FINANCIAL OVERVIEW	122
11.9.3	SPRODUCTS OFFERED	122
11.9.4	KEY DEVELOPMENTS	123
11.9.5	KEY STRATEGIES	123
11.10	DENIS RAWLINS LIMITED	124
11.10.1	COMPANY VERTUE	124
11.10.2	FINANCIAL OVERVIEW	124
11.10.3	PRODUCTS OFFERED	124
11.10.4	KEY DEVELOPMENTS	125
11.10.5	KEY STRATEGIES	125
11.11	KAVIAC, INC.	126
11.11.1	COMPANY VERTUE	126
11.11.2	FINANCIAL OVERVIEW	126
11.11.3	PRODUCTS OFFERED	126
11.11.4	KEY DEVELOPMENTS	127
11.11.5	KEY STRATEGIES	127
11.12	KILINDEX.	128
11.12.1	COMPANY VERTUE	128
11.12.2	FINANCIAL OVERVIEW	128
11.12.3	PRODUCTS OFFERED	128
11.12.4	KEY DEVELOPMENTS	129
11.12.5	KEY STRATEGIES	129
11.13	EUREKA S.P.A.	130
11.13.1	COMPANY VERTUE	130
11.13.2	FINANCIAL OVERVIEW	130
11.13.3	PRODUCTS OFFERED	130
11.13.4	KEY DEVELOPMENTS	130
11.13.5	KEY STRATEGIES	130
11.14	MINUTEMAN INTERNATIONAL	131
11.14.1	COMPANY VERTUE	131
11.14.2	FINANCIAL OVERVIEW	131
11.14.3	PRODUCTS OFFERED	131
11.14.4	KEY DEVELOPMENTS	132
11.14.5	KEY STRATEGIES	132
11.15	HAKO AUSTRALIA	133
11.15.1	COMPANY VERTUE	133
11.15.2	FINANCIAL OVERVIEW	133
11.15.3	PRODUCTS OFFERED	133
11.15.4	KEY DEVELOPMENTS	134

LIST OF TABLES

TABLE 1 PRIMARY INTERVIEWS 27

TABLE 2 LIST OF ASSUMPTIONS & LIMITATIONS 31

TABLE 3 GLOBAL FLOOR POLISHING MACHINE MARKET ESTIMATES & FORECAST, BY OPERATION, 2020–2030 (USD MILLION) 42

TABLE 4 MANUAL: MARKET ESTIMATES & FORECAST, BY REGION, 2020–2030 (USD MILLION) 42

TABLE 5 AUTOMATIC: MARKET ESTIMATES & FORECAST, BY REGION, 2020–2030 (USD MILLION) 43

TABLE 6 SEMI-AUTOMATIC: MARKET ESTIMATES & FORECAST, BY REGION, 2020–2030 (USD MILLION) 44

TABLE 7 GLOBAL FLOOR POLISHING MACHINE MARKET ESTIMATES & FORECAST, BY FLOOR TYPE, 2020–2030 (USD MILLION) 46

TABLE 8 CARPET: MARKET ESTIMATES & FORECAST, BY REGION, 2020–2030 (USD MILLION) 46

TABLE 9 CONCRETE: MARKET ESTIMATES & FORECAST, BY REGION, 2020–2030 (USD MILLION) 47

TABLE 10 STONE: MARKET ESTIMATES & FORECAST, BY REGION, 2020–2030 (USD MILLION) 47

TABLE 11 WOOD: MARKET ESTIMATES & FORECAST, BY REGION, 2020–2030 (USD MILLION) 48

TABLE 12 TILE & GROUT: MARKET ESTIMATES & FORECAST, BY REGION, 2020–2030 (USD MILLION) 48

TABLE 13 OTHERS: MARKET ESTIMATES & FORECAST, BY REGION, 2020–2030 (USD MILLION) 49

TABLE 14 GLOBAL FLOOR POLISHING MACHINE MARKET ESTIMATES & FORECAST, BY APPLICATION, 2020–2030 (USD MILLION) 51

TABLE 15 RESIDENTIAL: MARKET ESTIMATES & FORECAST, BY REGION, 2020–2030 (USD MILLION) 51

TABLE 16 COMMERCIAL: MARKET ESTIMATES & FORECAST, BY REGION, 2020–2030 (USD MILLION) 52

TABLE 17 OTHERS: MARKET ESTIMATES & FORECAST, BY REGION, 2020–2030 (USD MILLION) 53

TABLE 18 GLOBAL FLOOR POLISHING MACHINE MARKET ESTIMATES & FORECAST, BY SALES CHANNEL, 2020–2030 (USD MILLION) 55

TABLE 19 OFFLINE: MARKET ESTIMATES & FORECAST, BY REGION, 2020–2030 (USD MILLION) 55

TABLE 20 NON-STORE-BASED: MARKET ESTIMATES & FORECAST, BY REGION, 2020–2030 (USD MILLION) 56

TABLE 21 GLOBAL FLOOR POLISHING MACHINE MARKET ESTIMATES & FORECAST, BY REGION, 2020–2030 (USD MILLION) 58

TABLE 22 NORTH AMERICA: MARKET ESTIMATES & FORECAST, BY COUNTRY, 2020–2030 (USD MILLION) 59

TABLE 23 NORTH AMERICA: MARKET ESTIMATES, BY OPERATION, 2020–2030 (USD MILLION) 60

TABLE 24 NORTH AMERICA: MARKET ESTIMATES, BY FLOOR TYPE, 2020–2030 (USD MILLION) 60

TABLE 25 NORTH AMERICA: MARKET ESTIMATES, BY APPLICATION, 2020–2030 (USD MILLION) 60

TABLE 26 NORTH AMERICA: MARKET ESTIMATES, BY SALES CHANNEL, 2020–2030 (USD MILLION) 61

TABLE 27 US: MARKET ESTIMATES, BY OPERATION, 2020–2030 (USD MILLION) 61

TABLE 28 US: MARKET ESTIMATES, BY FLOOR TYPE, 2020–2030 (USD MILLION) 61

TABLE 29 US: MARKET ESTIMATES, BY APPLICATION, 2020–2030 (USD MILLION) 61

TABLE 30 US: MARKET ESTIMATES, BY SALES CHANNEL, 2020–2030 (USD MILLION) 62

TABLE 31 CANADA: MARKET ESTIMATES, BY OPERATION, 2020–2030 (USD MILLION) 62

TABLE 32 CANADA: MARKET ESTIMATES, BY FLOOR TYPE, 2020–2030 (USD MILLION) 62

TABLE 33 CANADA: MARKET ESTIMATES, BY APPLICATION, 2020–2030 (USD MILLION) 62

TABLE 34 CANADA: MARKET ESTIMATES, BY SALES CHANNEL, 2020–2030 (USD MILLION) 63

TABLE 35 MEXICO: MARKET ESTIMATES, BY OPERATION, 2020–2030 (USD MILLION) 63

TABLE 36 MEXICO: MARKET ESTIMATES, BY FLOOR TYPE, 2020–2030 (USD MILLION) 63

TABLE 37 MEXICO: MARKET ESTIMATES, BY APPLICATION, 2020–2030 (USD MILLION) 63

TABLE 38 MEXICO: MARKET ESTIMATES, BY SALES CHANNEL, 2020–2030 (USD MILLION) 64

TABLE 39 EUROPE: MARKET ESTIMATES & FORECAST, BY COUNTRY, 2020–2030 (USD MILLION) 65

TABLE 40 EUROPE: MARKET ESTIMATES, BY OPERATION, 2020–2030 (USD MILLION) 66

TABLE 41 EUROPE: MARKET ESTIMATES, BY FLOOR TYPE, 2020–2030 (USD MILLION) 66

TABLE 42 EUROPE: MARKET ESTIMATES, BY APPLICATION, 2020–2030 (USD MILLION) 66

TABLE 43 EUROPE: MARKET ESTIMATES, BY SALES CHANNEL, 2020–2030 (USD MILLION) 67

TABLE 44 GERMANY: MARKET ESTIMATES, BY OPERATION, 2020–2030 (USD MILLION) 67

TABLE 45 GERMANY: MARKET ESTIMATES, BY FLOOR TYPE, 2020–2030 (USD MILLION) 67

TABLE 46 GERMANY: MARKET ESTIMATES, BY APPLICATION, 2020–2030 (USD MILLION) 67

TABLE 47 GERMANY: MARKET ESTIMATES, BY SALES CHANNEL, 2020–2030 (USD MILLION) 68

TABLE 48 UK: MARKET ESTIMATES, BY OPERATION, 2020–2030 (USD MILLION) 68

TABLE 49 UK: MARKET ESTIMATES, BY FLOOR TYPE, 2020–2030 (USD MILLION) 68

TABLE 50 UK: MARKET ESTIMATES, BY APPLICATION, 2020–2030 (USD MILLION) 68

TABLE 51 UK: MARKET ESTIMATES, BY SALES CHANNEL, 2020–2030 (USD MILLION) 69

TABLE 52 FRANCE: MARKET ESTIMATES, BY OPERATION, 2020–2030 (USD MILLION) 69

TABLE 53 FRANCE: MARKET ESTIMATES, BY FLOOR TYPE, 2020–2030 (USD MILLION) 69

TABLE 54 FRANCE: MARKET ESTIMATES, BY APPLICATION, 2020–2030 (USD MILLION) 69

TABLE 55 FRANCE: MARKET ESTIMATES, BY SALES CHANNEL, 2020–2030 (USD MILLION) 70

TABLE 56 SPAIN: MARKET ESTIMATES, BY OPERATION, 2020–2030 (USD MILLION) 70

TABLE 57 SPAIN: MARKET ESTIMATES, BY FLOOR TYPE, 2020–2030 (USD MILLION) 70

TABLE 58 SPAIN: MARKET ESTIMATES, BY APPLICATION, 2020–2030 (USD MILLION) 70

TABLE 59 SPAIN: MARKET ESTIMATES, BY SALES CHANNEL, 2020–2030 (USD MILLION) 71

TABLE 60 ITALY: MARKET ESTIMATES, BY OPERATION, 2020–2030 (USD MILLION) 71

TABLE 61 ITALY: MARKET ESTIMATES, BY FLOOR TYPE, 2020–2030 (USD MILLION) 71

TABLE 62 ITALY: MARKET ESTIMATES, BY APPLICATION, 2020–2030 (USD MILLION) 71

TABLE 63 ITALY: MARKET ESTIMATES, BY SALES CHANNEL, 2020–2030 (USD MILLION) 72

TABLE 64 REST OF EUROPE: MARKET ESTIMATES, BY OPERATION, 2020–2030 (USD MILLION) 72

TABLE 65 REST OF EUROPE: MARKET ESTIMATES, BY FLOOR TYPE, 2020–2030 (USD MILLION) 72

TABLE 66 REST OF EUROPE: MARKET ESTIMATES, BY APPLICATION, 2020–2030 (USD MILLION) 72

TABLE 67 REST OF EUROPE: MARKET ESTIMATES, BY SALES CHANNEL, 2020–2030 (USD MILLION) 73

TABLE 68 ASIA-PACIFIC: MARKET ESTIMATES & FORECAST, BY COUNTRY, 2020–2030 (USD MILLION) 74

TABLE 69 ASIA-PACIFIC: MARKET ESTIMATES, BY OPERATION, 2020–2030 (USD MILLION) 75

TABLE 70 ASIA-PACIFIC: MARKET ESTIMATES, BY FLOOR TYPE, 2020–2030 (USD MILLION) 75

TABLE 71 ASIA-PACIFIC: MARKET ESTIMATES, BY APPLICATION, 2020–2030 (USD MILLION) 75

TABLE 72 ASIA-PACIFIC: MARKET ESTIMATES, BY SALES CHANNEL, 2020–2030 (USD MILLION) 76

TABLE 73 CHINA: MARKET ESTIMATES, BY OPERATION, 2020–2030 (USD MILLION) 76

TABLE 74 CHINA: MARKET ESTIMATES, BY FLOOR TYPE, 2020–2030 (USD MILLION) 76

TABLE 75 CHINA: MARKET ESTIMATES, BY APPLICATION, 2020–2030 (USD MILLION) 76

TABLE 76 CHINA: MARKET ESTIMATES, BY SALES CHANNEL, 2020–2030 (USD MILLION) 77

TABLE 77 JAPAN: MARKET ESTIMATES, BY OPERATION, 2020–2030 (USD MILLION) 77

TABLE 78 JAPAN: MARKET ESTIMATES, BY FLOOR TYPE, 2020–2030 (USD MILLION) 77

TABLE 79 JAPAN: MARKET ESTIMATES, BY APPLICATION, 2020–2030 (USD MILLION) 77

TABLE 80 JAPAN: MARKET ESTIMATES, BY SALES CHANNEL, 2020–2030 (USD MILLION) 78

TABLE 81 INDIA: MARKET ESTIMATES, BY OPERATION, 2020–2030 (USD MILLION) 78

TABLE 82 INDIA: MARKET ESTIMATES, BY FLOOR TYPE, 2020–2030 (USD MILLION) 78

TABLE 83 INDIA: MARKET ESTIMATES, BY APPLICATION, 2020–2030 (USD MILLION) 78

TABLE 84 INDIA: MARKET ESTIMATES, BY SALES CHANNEL, 2020–2030 (USD MILLION) 79

TABLE 85 KOREA: MARKET ESTIMATES, BY OPERATION, 2020–2030 (USD MILLION)	79
TABLE 86 KOREA: MARKET ESTIMATES, BY FLOOR TYPE, 2020–2030 (USD MILLION)	79
TABLE 87 KOREA: MARKET ESTIMATES, BY APPLICATION, 2020–2030 (USD MILLION)	79
TABLE 88 KOREA: MARKET ESTIMATES, BY SALES CHANNEL, 2020–2030 (USD MILLION)	80
TABLE 89 REST OF ASIA-PACIFIC: MARKET ESTIMATES, BY OPERATION, 2020–2030 (USD MILLION)	80
TABLE 90 REST OF ASIA-PACIFIC: MARKET ESTIMATES, BY FLOOR TYPE, 2020–2030 (USD MILLION)	80
TABLE 91 REST OF ASIA-PACIFIC: MARKET ESTIMATES, BY APPLICATION, 2020–2030 (USD MILLION)	80
TABLE 92 REST OF ASIA-PACIFIC: MARKET ESTIMATES, BY SALES CHANNEL, 2020–2030 (USD MILLION)	81
TABLE 93 SOUTH AMERICA: MARKET ESTIMATES & FORECAST, BY COUNTRY, 2020–2030 (USD MILLION)	82
TABLE 94 SOUTH AMERICA: MARKET ESTIMATES, BY OPERATION, 2020–2030 (USD MILLION)	82
TABLE 95 SOUTH AMERICA: MARKET ESTIMATES, BY FLOOR TYPE, 2020–2030 (USD MILLION)	83
TABLE 96 SOUTH AMERICA: MARKET ESTIMATES, BY APPLICATION, 2020–2030 (USD MILLION)	83
TABLE 97 SOUTH AMERICA: MARKET ESTIMATES, BY SALES CHANNEL, 2020–2030 (USD MILLION)	83
TABLE 98 BRAZIL: MARKET ESTIMATES, BY OPERATION, 2020–2030 (USD MILLION)	84
TABLE 99 BRAZIL: MARKET ESTIMATES, BY FLOOR TYPE, 2020–2030 (USD MILLION)	84
TABLE 100 BRAZIL: MARKET ESTIMATES, BY APPLICATION, 2020–2030 (USD MILLION)	84
TABLE 101 BRAZIL: MARKET ESTIMATES, BY SALES CHANNEL, 2020–2030 (USD MILLION)	84
TABLE 102 ARGENTINA: MARKET ESTIMATES, BY OPERATION, 2020–2030 (USD MILLION)	85
TABLE 103 ARGENTINA: MARKET ESTIMATES, BY FLOOR TYPE, 2020–2030 (USD MILLION)	85
TABLE 104 ARGENTINA: MARKET ESTIMATES, BY APPLICATION, 2020–2030 (USD MILLION)	85
TABLE 105 ARGENTINA: MARKET ESTIMATES, BY SALES CHANNEL, 2020–2030 (USD MILLION)	85
TABLE 106 REST OF SOUTH AMERICA: MARKET ESTIMATES, BY OPERATION, 2020–2030 (USD MILLION)	86
TABLE 107 REST OF SOUTH AMERICA: MARKET ESTIMATES, BY FLOOR TYPE, 2020–2030 (USD MILLION)	86
TABLE 108 REST OF SOUTH AMERICA: MARKET ESTIMATES, BY APPLICATION, 2020–2030 (USD MILLION)	86
TABLE 109 REST OF SOUTH AMERICA: MARKET ESTIMATES, BY SALES CHANNEL, 2020–2030 (USD MILLION)	86
TABLE 110 MIDDLE EAST & AFRICA: MARKET ESTIMATES, BY OPERATION, 2020–2030 (USD MILLION)	87
TABLE 111 MIDDLE EAST & AFRICA: MARKET ESTIMATES, BY FLOOR TYPE, 2020–2030 (USD MILLION)	87
TABLE 112 MIDDLE EAST & AFRICA: MARKET ESTIMATES, BY APPLICATION, 2020–2030 (USD MILLION)	88
TABLE 113 MIDDLE EAST & AFRICA: MARKET ESTIMATES, BY SALES CHANNEL, 2020–2030 (USD MILLION)	88
TABLE 114 ACQUISITION	91
TABLE 115 NEW PRODUCT LAUNCHES	91
TABLE 116 TECHNOLOGY	92
TABLE 117 DISTRIBUTION CHANNEL	92
TABLE 118 OPERATIONS	92
TABLE 119 PARTNERSHIPS	93
TABLE 120 TRADE FAIRS/EVENTS	93
TABLE 121 GLOBAL EXPANSION	93
TABLE 122 E-COMMERCE	94
TABLE 123 CERTIFICATIONS	94
TABLE 124 NILFISK: PRODUCTS OFFERED	96
TABLE 125 NILFISK: KEY DEVELOPMENTS	97
TABLE 126 TENNANT COMPANY: PRODUCTS OFFERED	101
TABLE 127 TENNANT COMPANY: KEY DEVELOPMENTS	102
TABLE 128 TACONY CORPORATION: PRODUCTS OFFERED	104
TABLE 129 ALFRED KÄRCHER SE & CO. KG: PRODUCTS OFFERED	108
TABLE 130 ALFRED KÄRCHER SE & CO. KG: KEY DEVELOPMENTS	109
TABLE 131 CLEMAS & CO LIMITED: PRODUCTS OFFERED	112
TABLE 132 CLEMAS & CO LIMITED: KEY DEVELOPMENTS	112
TABLE 133 FIMAP SPA: PRODUCTS OFFERED	114
TABLE 134 FIMAP SPA: KEY DEVELOPMENTS	116
TABLE 135 ADIATEK S.R.L.: PRODUCTS OFFERED	117
TABLE 136 NSS ENTERPRISES, INC.: PRODUCTS OFFERED	119
TABLE 137 NUMATIC INTERNATIONAL LIMITED: PRODUCTS OFFERED	122
TABLE 138 NUMATIC INTERNATIONAL LIMITED: KEY DEVELOPMENTS	123
TABLE 139 DENIS RAWLINS LIMITED: PRODUCTS OFFERED	124
TABLE 140 KAVIAC, INC: PRODUCTS OFFERED	126
TABLE 141 KAVIAC, INC: KEY DEVELOPMENTS	127
TABLE 142 KILINDEX: PRODUCTS OFFERED	128
TABLE 143 EUREKA S.P.A: PRODUCTS OFFERED	130
TABLE 144 MINUTEMAN INTERNATIONAL: PRODUCTS OFFERED	131
TABLE 145 HAKO AUSTRALIA: PRODUCTS OFFERED	133

LIST OF FIGURES

FIGURE 1 MARKET SYNOPSIS	16
FIGURE 2 MARKET ATTRACTIVENESS ANALYSIS: GLOBAL FLOOR POLISHING MACHINE MARKET, 2021	17
FIGURE 3 GLOBAL FLOOR POLISHING MACHINE MARKET ANALYSIS, BY OPERATION, 2021	18
FIGURE 4 GLOBAL FLOOR POLISHING MACHINE MARKET ANALYSIS, BY FLOOR TYPE, 2021	19
FIGURE 5 GLOBAL FLOOR POLISHING MACHINE MARKET ANALYSIS, BY APPLICATION, 2021	20
FIGURE 6 GLOBAL FLOOR POLISHING MACHINE MARKET ANALYSIS, BY SALES CHANNEL, 2021	21
FIGURE 7 GLOBAL FLOOR POLISHING MACHINE MARKET ANALYSIS, BY REGION, 2021	22
FIGURE 8 GLOBAL FLOOR POLISHING MACHINE MARKET: STRUCTURE	24
FIGURE 9 KEY BUYING CRITERIA FOR FLOOR POLISHING MACHINE MARKET	25
FIGURE 10 RESEARCH PROCESS	26
FIGURE 11 TOP-DOWN AND BOTTOM-UP APPROACHES	29
FIGURE 12 MARKET DYNAMICS OVERVIEW	32
FIGURE 13 DRIVERS IMPACT ANALYSIS: FLOOR POLISHING MACHINE MARKET	34
FIGURE 14 RESTRAINTS IMPACT ANALYSIS: FLOOR POLISHING MACHINE MARKET	34
FIGURE 15 GLOBAL FLOOR POLISHING MACHINE MARKET: SUPPLY CHAIN ANALYSIS	38
FIGURE 17 GLOBAL FLOOR POLISHING MACHINE MARKET, BY OPERATION, 2021 (% SHARE)	41
FIGURE 18 GLOBAL FLOOR POLISHING MACHINE MARKET, BY OPERATION, 2020–2030 (USD MILLION)	41
FIGURE 19 GLOBAL FLOOR POLISHING MACHINE MARKET, BY FLOOR TYPE, 2021 (% SHARE)	45
FIGURE 20 GLOBAL FLOOR POLISHING MACHINE MARKET, BY FLOOR TYPE, 2020–2030 (USD MILLION)	45
FIGURE 21 GLOBAL FLOOR POLISHING MACHINE MARKET, BY APPLICATION, 2021 (% SHARE)	50
FIGURE 22 GLOBAL FLOOR POLISHING MACHINE MARKET, BY APPLICATION, 2020–2030 (USD MILLION)	50
FIGURE 23 GLOBAL FLOOR POLISHING MACHINE MARKET, BY SALES CHANNEL, 2021 (% SHARE)	54
FIGURE 24 GLOBAL FLOOR POLISHING MACHINE MARKET, BY SALES CHANNEL, 2020–2030 (USD MILLION)	54
FIGURE 25 GLOBAL FLOOR POLISHING MACHINE MARKET, BY REGION, 2021 (% SHARE)	57
FIGURE 26 GLOBAL FLOOR POLISHING MACHINE MARKET, BY REGION, 2020–2030 (USD MILLION)	57
FIGURE 27 NORTH AMERICA: FLOOR POLISHING MACHINE MARKET SHARE, BY COUNTRY, 2021 (% SHARE)	59

FIGURE 28 EUROPE: HAIR COLOR MARKET SHARE, BY COUNTRY, 2021 (% SHARE) 65
FIGURE 29 ASIA-PACIFIC: FLOOR POLISHING MACHINE MARKET SHARE, BY COUNTRY, 2021 (% SHARE) 74
FIGURE 30 SOUTH AMERICA: FLOOR POLISHING MACHINE MARKET SHARE, BY REGION, 2021 (% SHARE)
82
FIGURE 31 NILFISK: FINANCIAL OVERVIEW SNAPSHOT 96
FIGURE 32 NILFISK: SWOT ANALYSIS 98
FIGURE 33 TENNANT COMPANY: FINANCIAL OVERVIEW SNAPSHOT 100
FIGURE 34 TENNANT COMPANY: SWOT ANALYSIS 103
FIGURE 35 TACONY CORPORATION: SWOT ANALYSIS 106
FIGURE 36 ALFRED KÄRCHER SE & CO. KG: FINANCIAL SNAPSHOT 107
FIGURE 37 ALFRED KÄRCHER SE & CO. KG: SWOT ANALYSIS 110
FIGURE 38 CP KELCO: SWOT ANALYSIS 113