

## Report Information

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# Sprinkler Irrigation Systems Market Research Report - Global Forecast till 2030

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## Description:

## Sprinkler Irrigation Systems Market Overview

Sprinkler Irrigation Systems Market Size is Anticipated to Reach at a 3.64% CAGR to reach USD 3.91 Billion by 2030. Sprinkler Irrigation Systems Market

Sprinkler irrigation is a means of irrigating agricultural crops with water. Irrigation sprinklers provide efficient water distribution in small and big areas and are appropriate for all sorts of crops. Farmers appreciate this irrigation system because of its efficiency and ease of application. The rising use of efficient and effective irrigation systems among farmers has fueled the growth of the sprinkler irrigation systems market, driven by the continuous rise in demand for crops among the burgeoning population and limited supply of agricultural land. Furthermore, during the projected period, market players would benefit from using remote sensing and computing infrastructure to promote the usage of sprinkler irrigation to minimize water losses at both the system and farm levels. the sprinkler irrigation systems market is predicted to grow at a CAGR of 2.1 percent.

However, as the world's population grows, so does the need for agricultural products. As a result, the demand for irrigation systems to efficiently irrigate crops while reducing water waste has increased. Because lateral systems are better for wide regions, their capital costs are cheaper than pivots. Furthermore, unlike pivots, these systems provide a consistent pressure along the length of the system and are more labor-intensive. One of the main disadvantages of lateral shift irrigation systems is that it irrigates over freshly irrigated areas while changing directions, which causes operational issues such as non-uniform irrigation. Sprinklers are rapidly being used by farmers worldwide, particularly in rich and developing economies such as China and India, to cultivate a variety of cereals, oilseeds, fruits, vegetables, and other crops. The sprinkler irrigation market is expected to develop due to rising farmer knowledge of precision farming and acceptance of agriculture automation technologies and systems.

## Sprinkler Irrigation Systems Market Segmentation

The sprinkler irrigation systems market has been segmented based on type, crop type, mobility, and region.

By type, the global market has been classified as center pivot, lateral move, solid set, and others.

In terms of crop type, the global market has been categorized into cereals, oilseeds and pulses, fruits and vegetables, and others.

Based on mobility, the global market has been bifurcated into stationary and towable.

The global market has been divided into four key regions—North America, Europe, Asia-Pacific, and the rest of the world.

The North American market has further been segregated into the US, Canada, and Mexico. The European market has been divided into Germany, France, Italy, Spain, the UK, and the rest of Europe. The market in Asia-Pacific has been divided into China, India, Japan, Australia and New Zealand, and the rest of Asia-Pacific. The market in the rest of the world has been segmented into South America, the Middle East, and Africa.

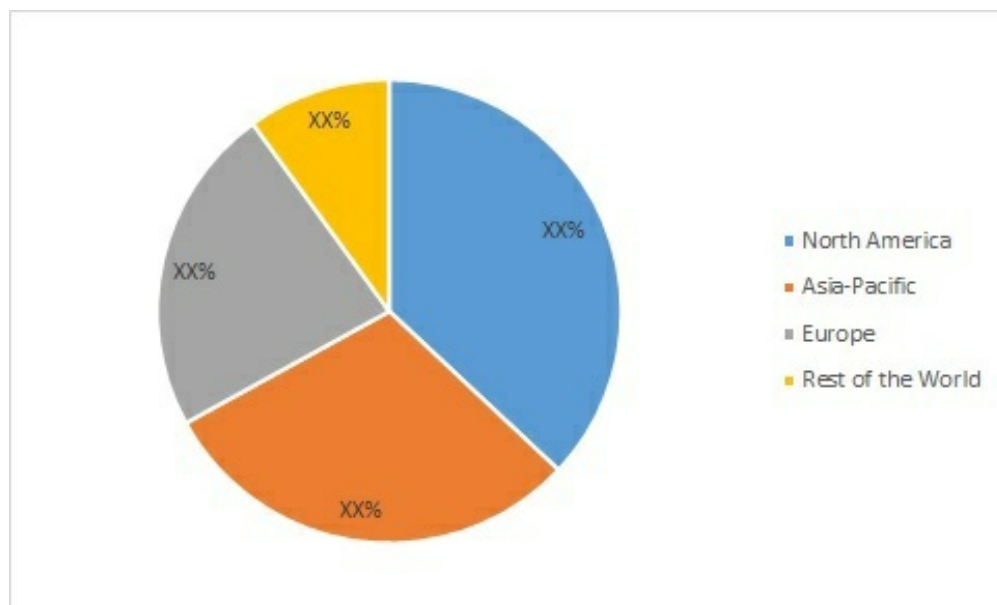
## Key Players

- Lindsay Corporation (US)
- Valmont Industries Inc. (US)
- Jain Irrigation Systems Ltd. (India)
- Rivulis (Israel)
- Netafim Limited (Israel)
- The Toro Company (US)
- Rinke Manufacturing Co., Inc. (US)
- Nelson Irrigation Corporation (US)

- T-L Irrigation Company (US)
- Antelco Pty. Ltd. (Australia)
- Mahindra EPC Ltd. (India)
- Elgo Irrigation Ltd. (Israel)
- Irritec S.P.A. (Italy)
- Hunter Industries Inc. (US)
- Access Irrigation Ltd. (UK)

#### Regional Market Summary

#### Global Sprinkler Irrigation Systems Market Share (%), by Region, 2021



**Source: Secondary Sources and MRFR Analysis**

North America is expected to dominate the global market during the forecast period. The US is expected to be a major contributor to the growth of the North American sprinkler irrigation systems market. High adoption of sprinkler irrigation systems among the US farmers is driving the growth of the market in North America. However, the market in Asia-Pacific is projected to register the highest CAGR during the forecast period, with China, Japan, India, and Australia being the largest country-level markets for sprinkler irrigation systems in the region. Growth of agriculture in developing countries and inclination toward new sprinkler irrigation system technologies is expected to boost the growth of the market. In the rest of the world, South America is projected to exhibit significant CAGR during the forecast period owing to the expansion activities undertaken by key market players in the region.

#### Recent Development

**Jan 2022**, The first year of a Texas A&M AgriLife Research study comparing mobile drip irrigation (MDI) to low-elevation sprinkler application (LESA) irrigation systems yielded more biomass, less water, and more fruit. Charlie Rush, a Texas A&M AgriLife Plant Pathologist, leads the experiment evaluating different irrigation and irrigation schedule forms. He's investigating the prospect of producing high-quality vegetables under irrigation for fresh market sales with USDA's Agricultural Research Service faculty at Bushland and industry partners.

### Global Sprinkler Irrigation Systems Market, by Type

- Center Pivot
- Lateral Move
- Solid Set
- Others

### Global Sprinkler Irrigation Systems Market, by Crop Type

- Cereals
- Oilseeds and Pulses
- Fruits and Vegetables
- Others

# Global Sprinkler Irrigation Systems Market, by Mobility

- Stationary
- Towable

# Global Sprinkler Irrigation Systems Market, by Region

- North America
  - US
  - Canada
  - Mexico
- Europe
  - Germany
  - France
  - Italy
  - Spain
  - UK
  - Rest of Europe
- Asia-Pacific
  - Japan
  - China
  - India
  - Australia and New Zealand
  - Rest of Asia-Pacific
- Rest of the World (RoW)
  - South America
  - Middle East
  - Africa

## Intended Audience

- Sprinkler irrigation systems manufacturers
- Farmers
- Dealers and distributors
- Raw material suppliers and distributors
- Traders, exporters, and importers

Table of Content:

Contents

Table of Contents

1. 1 EXECUTIVE SUMMARY

1.1. Market Attractiveness Analysis

- 1.1.1. Global Sprinkler Irrigation Systems Market, by Type
- 1.1.2. Global Sprinkler Irrigation Systems Market, by Crop Type
- 1.1.3. Global Sprinkler Irrigation Systems Market, by Mobility
- 1.1.4. Global Sprinkler Irrigation Systems Market, by Region
- 2. MARKET INTRODUCTION**
  - 2.1. Definition
  - 2.2. Scope of the Study
  - 2.3. Market Structure
  - 2.4. Key Buying Criteria
  - 2.5. Macro Factor Indicator Analysis
- 3. RESEARCH METHODOLOGY**
  - 3.1. Research Process
  - 3.2. Primary Research
  - 3.3. Secondary Research
  - 3.4. Market Size Estimation
  - 3.5. Forecast Model
  - 3.6. List of Assumptions
- 4. MARKET DYNAMICS**
  - 4.1. Introduction
  - 4.2. Drivers
  - 4.3. Restraints
  - 4.4. Opportunities
  - 4.5. Challenges
- 5. MARKET FACTOR ANALYSIS**
  - 5.1. Value Chain Analysis
  - 5.2. Supply Chain Analysis
  - 5.3. Porter's Five Forces Model
    - 5.3.1. Bargaining Power of Suppliers
    - 5.3.2. Bargaining Power of Buyers
    - 5.3.3. Threat of New Entrants
    - 5.3.4. Threat of Substitutes
    - 5.3.5. Intensity of Rivalry
- 6. GLOBAL SPRINKLER IRRIGATION SYSTEMS MARKET, BY TYPE**
  - 6.1. Introduction
  - 6.2. Center Pivot
    - 6.2.1. Center Pivot: Market Estimates & Forecast by Region/Country, 2022-2030
  - 6.3. Lateral Move
    - 6.3.1. Lateral Move: Market Estimates & Forecast by Region/Country, 2022-2030
  - 6.4. Solid Set
    - 6.4.1. Solid Set: Market Estimates & Forecast by Region/Country, 2022-2030
  - 6.5. Others
    - 6.5.1. Others: Market Estimates & Forecast by Region/Country, 2022-2030
- 7. GLOBAL SPRINKLER IRRIGATION SYSTEMS MARKET, BY CROP TYPE**
  - 7.1. Introduction
  - 7.2. Cereals
    - 7.2.1. Cereals: Market Estimates & Forecast by Region/Country, 2022-2030
  - 7.3. Oilseeds & Pulses
    - 7.3.1. Oilseeds & Pulses: Market Estimates & Forecast by Region/Country, 2022-2030
  - 7.4. Fruits & Vegetables
    - 7.4.1. Fruits & Vegetables: Market Estimates & Forecast by Region/Country, 2022-2030
  - 7.5. Others
    - 7.5.1. Others: Market Estimates & Forecast by Region/Country, 2022-2030
- 8. GLOBAL SPRINKLER IRRIGATION SYSTEMS MARKET, BY MOBILITY**
  - 8.1. Introduction
  - 8.2. Stationary
    - 8.2.1. Stationary: Market Estimates & Forecast by Region/Country, 2022-2030
  - 8.3. Towable
    - 8.3.1. Towable: Market Estimates & Forecast by Region/Country, 2022-2030
- 9. GLOBAL SPRINKLER IRRIGATION SYSTEMS MARKET, BY REGION**
  - 9.1. Introduction
  - 9.2. North America
    - 9.2.1. Market Estimates & Forecast by Type, 2022-2030
    - 9.2.2. Market Estimates & Forecast by Crop Type, 2022-2030
    - 9.2.3. Market Estimates & Forecast by Mobility, 2022-2030
    - 9.2.4. Market Estimates & Forecast by Country, 2022-2030
    - 9.2.5. US
      - 9.2.5.1. Market Estimates & Forecast by Type, 2022-2030
      - 9.2.5.2. Market Estimates & Forecast by Crop Type, 2022-2030
      - 9.2.5.3. Market Estimates & Forecast by Mobility, 2022-2030
    - 9.2.6. Canada
      - 9.2.6.1. Market Estimates & Forecast by Type, 2022-2030
      - 9.2.6.2. Market Estimates & Forecast by Crop Type, 2022-2030
      - 9.2.6.3. Market Estimates & Forecast by Mobility, 2022-2030
    - 9.2.7. Mexico
      - 9.2.7.1. Market Estimates & Forecast by Type, 2022-2030
      - 9.2.7.2. Market Estimates & Forecast by Crop Type, 2022-2030
      - 9.2.7.3. Market Estimates & Forecast by Mobility, 2022-2030
  - 9.3. Europe
    - 9.3.1. Market Estimates & Forecast by Type, 2022-2030
    - 9.3.2. Market Estimates & Forecast by Crop Type, 2022-2030
    - 9.3.3. Market Estimates & Forecast by Mobility, 2022-2030
    - 9.3.4. Market Estimates & Forecast by Country, 2022-2030
    - 9.3.5. Germany
      - 9.3.5.1. Market Estimates & Forecast by Type, 2022-2030
      - 9.3.5.2. Market Estimates & Forecast by Crop Type, 2022-2030
      - 9.3.5.3. Market Estimates & Forecast by Mobility, 2022-2030
    - 9.3.6. UK
      - 9.3.6.1. Market Estimates & Forecast by Type, 2022-2030
      - 9.3.6.2. Market Estimates & Forecast by Crop Type, 2022-2030
      - 9.3.6.3. Market Estimates & Forecast by Mobility, 2022-2030
    - 9.3.7. France
      - 9.3.7.1. Market Estimates & Forecast by Type, 2022-2030
      - 9.3.7.2. Market Estimates & Forecast by Crop Type, 2022-2030

- 9.3.7.3. Market Estimates & Forecast by Mobility, 2022-2030
- 9.3.8. Spain
  - 9.3.8.1. Market Estimates & Forecast by Type, 2022-2030
  - 9.3.8.2. Market Estimates & Forecast by Crop Type, 2022-2030
  - 9.3.8.3. Market Estimates & Forecast by Mobility, 2022-2030
- 9.3.9. Italy
  - 9.3.9.1. Market Estimates & Forecast by Type, 2022-2030
  - 9.3.9.2. Market Estimates & Forecast by Crop Type, 2022-2030
  - 9.3.9.3. Market Estimates & Forecast by Mobility, 2022-2030
- 9.3.10. Rest of Europe
  - 9.3.10.1. Market Estimates & Forecast by Type, 2022-2030
  - 9.3.10.2. Market Estimates & Forecast by Crop Type, 2022-2030
  - 9.3.10.3. Market Estimates & Forecast by Mobility, 2022-2030
- 9.4. Asia-Pacific
  - 9.4.1. Market Estimates & Forecast by Type, 2022-2030
  - 9.4.2. Market Estimates & Forecast by Crop Type, 2022-2030
  - 9.4.3. Market Estimates & Forecast by Mobility, 2022-2030
  - 9.4.4. Market Estimates & Forecast by Country, 2022-2030
- 9.4.5. China
  - 9.4.5.1. Market Estimates & Forecast by Type, 2022-2030
  - 9.4.5.2. Market Estimates & Forecast by Crop Type, 2022-2030
  - 9.4.5.3. Market Estimates & Forecast by Mobility, 2022-2030
- 9.4.6. Japan
  - 9.4.6.1. Market Estimates & Forecast by Type, 2022-2030
  - 9.4.6.2. Market Estimates & Forecast by Crop Type, 2022-2030
  - 9.4.6.3. Market Estimates & Forecast by Mobility, 2022-2030
- 9.4.7. India
  - 9.4.7.1. Market Estimates & Forecast by Type, 2022-2030
  - 9.4.7.2. Market Estimates & Forecast by Crop Type, 2022-2030
  - 9.4.7.3. Market Estimates & Forecast by Mobility, 2022-2030
- 9.4.8. Australia & New Zealand
  - 9.4.8.1. Market Estimates & Forecast by Type, 2022-2030
  - 9.4.8.2. Market Estimates & Forecast by Crop Type, 2022-2030
  - 9.4.8.3. Market Estimates & Forecast by Mobility, 2022-2030
- 9.4.9. Rest of Asia-Pacific
  - 9.4.9.1. Market Estimates & Forecast by Type, 2022-2030
  - 9.4.9.2. Market Estimates & Forecast by Crop Type, 2022-2030
  - 9.4.9.3. Market Estimates & Forecast by Mobility, 2022-2030
- 9.5. Rest of the World
  - 9.5.1. Market Estimates & Forecast by Type, 2022-2030
  - 9.5.2. Market Estimates & Forecast by Crop Type, 2022-2030
  - 9.5.3. Market Estimates & Forecast by Mobility, 2022-2030
  - 9.5.4. Market Estimates & Forecast by Region, 2022-2030
- 9.5.5. South America
  - 9.5.5.1. Market Estimates & Forecast by Type, 2022-2030
  - 9.5.5.2. Market Estimates & Forecast by Crop Type, 2022-2030
  - 9.5.5.3. Market Estimates & Forecast by Mobility, 2022-2030
- 9.5.6. Middle East
  - 9.5.6.1. Market Estimates & Forecast by Type, 2022-2030
  - 9.5.6.2. Market Estimates & Forecast by Crop Type, 2022-2030
  - 9.5.6.3. Market Estimates & Forecast by Mobility, 2022-2030
- 9.5.7. Africa
  - 9.5.7.1. Market Estimates & Forecast by Type, 2022-2030
  - 9.5.7.2. Market Estimates & Forecast by Crop Type, 2022-2030
  - 9.5.7.3. Market Estimates & Forecast by Mobility, 2022-2030

## **10. COMPETITIVE LANDSCAPE**

- 10.1. Introduction
- 10.2. Competitive Benchmarking
- 10.3. Development Share Analysis
- 10.4. Key Developments & Growth Strategies

## **11. COMPANY PROFILES**

- 11.1. Lindsay Corporation
  - 11.1.1. Company Overview
  - 11.1.2. Financial Overview
  - 11.1.3. Products Offered
  - 11.1.4. Key Developments
  - 11.1.5. SWOT Analysis
  - 11.1.6. Key Strategies
- 11.2. Valmont Industries Inc.
  - 11.2.1. Company Overview
  - 11.2.2. Financial Overview
  - 11.2.3. Products Offered
  - 11.2.4. Key Developments
  - 11.2.5. SWOT Analysis
  - 11.2.6. Key Strategies
- 11.3. Jain Irrigation Systems Ltd.
  - 11.3.1. Company Overview
  - 11.3.2. Financial Overview
  - 11.3.3. Products Offered
  - 11.3.4. Key Developments
  - 11.3.5. SWOT Analysis
  - 11.3.6. Key Strategies
- 11.4. Rivulis
  - 11.4.1. Company Overview
  - 11.4.2. Financial Overview
  - 11.4.3. Products Offered
  - 11.4.4. Key Developments
  - 11.4.5. SWOT Analysis
  - 11.4.6. Key Strategies
- 11.5. Netafim Limited
  - 11.5.1. Company Overview
  - 11.5.2. Financial Overview
  - 11.5.3. Products Offered

11.5.4. Key Developments	
11.5.5. SWOT Analysis	
11.5.6. Key Strategies	
11.6. The Toro Company	
11.6.1. Company Overview	
11.6.2. Financial Overview	
11.6.3. Products Offered	
11.6.4. Key Developments	
11.6.5. SWOT Analysis	
11.6.6. Key Strategies	
11.7. Rinke Manufacturing Co., Inc.	
11.7.1. Company Overview	
11.7.2. Financial Overview	
11.7.3. Products Offered	
11.7.4. Key Developments	
11.7.5. SWOT Analysis	
11.7.6. Key Strategies	
11.8. Nelson Irrigation Corporation	
11.8.1. Company Overview	
11.8.2. Financial Overview	
11.8.3. Products Offered	
11.8.4. Key Developments	
11.8.5. SWOT Analysis	
11.8.6. Key Strategies	
11.9. T-L Irrigation Company	
11.9.1. Company Overview	
11.9.2. Financial Overview	
11.9.3. Products Offered	
11.9.4. Key Developments	
11.9.5. SWOT Analysis	
11.9.6. Key Strategies	
11.10. Antelco Pty. Ltd.	
11.10.1. Company Overview	
11.10.2. Financial Overview	
11.10.3. Products Offered	
11.10.4. Key Developments	
11.10.5. SWOT Analysis	
11.10.6. Key Strategies	
11.11. Mahindra EPC Ltd.	
11.11.1. Company Overview	
11.11.2. Financial Overview	
11.11.3. Products Offered	
11.11.4. Key Developments	
11.11.5. SWOT Analysis	
11.11.6. Key Strategies	
11.12. Elgo Irrigation Ltd.	
11.12.1. Company Overview	
11.12.2. Financial Overview	
11.12.3. Products Offered	
11.12.4. Key Developments	
11.12.5. SWOT Analysis	
11.12.6. Key Strategies	
11.13. Irritec S.P.A.	
11.13.1. Company Overview	
11.13.2. Financial Overview	
11.13.3. Products Offered	
11.13.4. Key Developments	
11.13.5. SWOT Analysis	
11.13.6. Key Strategies	
11.14. Hunter Industries Inc.	
11.14.1. Company Overview	
11.14.2. Financial Overview	
11.14.3. Products Offered	
11.14.4. Key Developments	
11.14.5. SWOT Analysis	
11.14.6. Key Strategies	
11.15. Access Irrigation Ltd.	
11.15.1. Company Overview	
11.15.2. Financial Overview	
11.15.3. Products Offered	
11.15.4. Key Developments	
11.15.5. SWOT Analysis	
11.15.6. Key Strategies	
<b>12. APPENDIX</b>	
12.1. General Sources & References	
12.2. List of Abbreviations	
LIST OF TABLES	
TABLE 1 Global Sprinkler Irrigation Systems Market, by Region, 2022-2030 (USD Million)	
TABLE 2 Global Sprinkler Irrigation Systems Market, by Type, 2022-2030 (USD Million)	
TABLE 3 Global Sprinkler Irrigation Systems Market, by Crop Type, 2022-2030 (USD Million)	
TABLE 4 Global Sprinkler Irrigation Systems Market, by Mobility, 2022-2030 (USD Million)	
TABLE 5 North America: Sprinkler Irrigation Systems Market, by Country, 2022-2030 (USD Million)	
TABLE 6 North America: Sprinkler Irrigation Systems Market, by Type, 2022-2030 (USD Million)	
TABLE 7 North America: Sprinkler Irrigation Systems Market, by Crop Type, 2022-2030 (USD Million)	
TABLE 8 North America: Sprinkler Irrigation Systems Market, by Mobility, 2022-2030 (USD Million)	
TABLE 9 US: Sprinkler Irrigation Systems Market, by Type, 2022-2030 (USD Million)	
TABLE 10 US: Sprinkler Irrigation Systems Market, by Crop Type, 2022-2030 (USD Million)	
TABLE 11 US: Sprinkler Irrigation Systems Market, by Mobility, 2022-2030 (USD Million)	
TABLE 12 Canada: Sprinkler Irrigation Systems Market, by Type, 2022-2030 (USD Million)	
TABLE 13 Canada: Sprinkler Irrigation Systems Market, by Crop Type, 2022-2030 (USD Million)	
TABLE 14 Canada: Sprinkler Irrigation Systems Market, by Mobility, 2022-2030 (USD Million)	
TABLE 15 Mexico: Sprinkler Irrigation Systems Market, by Type, 2022-2030 (USD Million)	
TABLE 16 Mexico: Sprinkler Irrigation Systems Market, by Crop Type, 2022-2030 (USD Million)	

TABLE 17 Mexico: Sprinkler Irrigation Systems Market, by Mobility, 2022-2030 (USD Million)
TABLE 18 Europe: Sprinkler Irrigation Systems Market, by Country, 2022-2030 (USD Million)
TABLE 19 Europe: Sprinkler Irrigation Systems Market, by Type, 2022-2030 (USD Million)
TABLE 20 Europe: Sprinkler Irrigation Systems Market, by Crop Type, 2022-2030 (USD Million)
TABLE 21 Europe: Sprinkler Irrigation Systems Market, by Mobility, 2022-2030 (USD Million)
TABLE 22 Germany: Sprinkler Irrigation Systems Market, by Type, 2022-2030 (USD Million)
TABLE 23 Germany: Sprinkler Irrigation Systems Market, by Crop Type, 2022-2030 (USD Million)
TABLE 24 Germany: Sprinkler Irrigation Systems Market, by Mobility, 2022-2030 (USD Million)
TABLE 25 France: Sprinkler Irrigation Systems Market, by Type, 2022-2030 (USD Million)
TABLE 26 France: Sprinkler Irrigation Systems Market, by Crop Type, 2022-2030 (USD Million)
TABLE 27 France: Sprinkler Irrigation Systems Market, by Mobility, 2022-2030 (USD Million)
TABLE 28 Italy: Sprinkler Irrigation Systems Market, by Type, 2022-2030 (USD Million)
TABLE 29 Italy: Sprinkler Irrigation Systems Market, by Crop Type, 2022-2030 (USD Million)
TABLE 30 Italy: Sprinkler Irrigation Systems Market, by Mobility, 2022-2030 (USD Million)
TABLE 31 Spain: Sprinkler Irrigation Systems Market, by Type, 2022-2030 (USD Million)
TABLE 32 Spain: Sprinkler Irrigation Systems Market, by Crop Type, 2022-2030 (USD Million)
TABLE 33 Spain: Sprinkler Irrigation Systems Market, by Mobility, 2022-2030 (USD Million)
TABLE 34 UK: Sprinkler Irrigation Systems Market, by Type, 2022-2030 (USD Million)
TABLE 35 UK: Sprinkler Irrigation Systems Market, by Crop Type, 2022-2030 (USD Million)
TABLE 36 UK: Sprinkler Irrigation Systems Market, by Mobility, 2022-2030 (USD Million)
TABLE 37 Rest of Europe: Sprinkler Irrigation Systems Market, by Type, 2022-2030 (USD Million)
TABLE 38 Rest of Europe: Sprinkler Irrigation Systems Market, by Crop Type, 2022-2030 (USD Million)
TABLE 39 Rest of Europe: Sprinkler Irrigation Systems Market, by Mobility, 2022-2030 (USD Million)
TABLE 40 Asia-Pacific: Sprinkler Irrigation Systems Market, by Country, 2022-2030 (USD Million)
TABLE 41 Asia-Pacific: Sprinkler Irrigation Systems Market, by Type, 2022-2030 (USD Million)
TABLE 42 Asia-Pacific: Sprinkler Irrigation Systems Market, by Crop Type, 2022-2030 (USD Million)
TABLE 43 Asia-Pacific: Sprinkler Irrigation Systems Market, by Mobility, 2022-2030 (USD Million)
TABLE 44 China: Sprinkler Irrigation Systems Market, by Type, 2022-2030 (USD Million)
TABLE 45 China: Sprinkler Irrigation Systems Market, by Crop Type, 2022-2030 (USD Million)
TABLE 46 China: Sprinkler Irrigation Systems Market, by Mobility, 2022-2030 (USD Million)
TABLE 47 India: Sprinkler Irrigation Systems Market, by Type, 2022-2030 (USD Million)
TABLE 48 India: Sprinkler Irrigation Systems Market, by Crop Type, 2022-2030 (USD Million)
TABLE 49 India: Sprinkler Irrigation Systems Market, by Mobility, 2022-2030 (USD Million)
LIST OF FIGURES
FIGURE 1 Global Sprinkler Irrigation Systems Market Segmentation
FIGURE 2 Forecast Research Methodology
FIGURE 3 Five Forces Analysis of the Global Sprinkler Irrigation Systems Market
FIGURE 4 Value Chain of the Global Sprinkler Irrigation Systems Market
FIGURE 5 Share of the Global Sprinkler Irrigation Systems Market in 2022, by Country (%)
FIGURE 6 Global Sprinkler Irrigation Systems Market, by Region, 2022-2030,
FIGURE 7 Global Sprinkler Irrigation Systems Market Size, by Type, 2022
FIGURE 8 Share of the Global Sprinkler Irrigation Systems Market, by Type, 2022-2030 (%)
FIGURE 7 Global Sprinkler Irrigation Systems Market Size, by Crop Type, 2022
FIGURE 8 Share of the Global Sprinkler Irrigation Systems Market, by Crop Type, 2022-2030 (%)
FIGURE 9 Global Sprinkler Irrigation Systems Market Size, by Mobility, 2022
FIGURE 10 Share of the Global Sprinkler Irrigation Systems Market, by Mobility, 2022-2030 (%)