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Automated Feeding Systems Market Research Report - Global Forecast till 2030

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Description:

Global Automated Feeding Systems Market Overview

Automated Feeding Systems Market Size was valued at USD 9.5 billion in 2022. The Automated Feeding Systems market industry is projected to grow from USD 10.1 Billion in 2023 to USD 15.3 billion by 2030, exhibiting a compound annual growth rate (CAGR) of 7.1% during the forecast period (2023 - 2030). Due to the rising inclination of livestock farm owners to automate the procedures to decrease operational expenses and losses during hand feeding, automated feeding systems have grown in favor over the past few years. The main elements influencing farmers' increasing desire for autonomous feeding systems are large farm sizes, the need to boost output, and cost-effective operation, impacting market drivers during the forecast period.

Table of Contents

Automated Feeding Systems Market Overview

Source: Secondary Research, Primary Research, MRFR Database and Analyst Review

Automated Feeding Systems Market Trends

- **Growing Awareness for Livestock Feeding Management to boost the market growth**

The demand for automated feeding systems is predicted to develop during the forecast period due to rising knowledge of livestock feeding management, expanding dairy farm sizes globally, and declining operational expenses and losses related to manual feeding methods. Also, when the cattle population is on the edge of growth, managing the herd manually gets more challenging. Because automated feeding systems feed animals consistently and aid in herd management, there is a growing market for them.

Feeding the cattle the right grain mixture at the correct times becomes difficult and time-consuming. For livestock producers, the automated feeding system is a feeding solution that enables them to efficiently and profitably produce milk. Such a device effectively monitors and regulates the feed quantity given to the animals. The system is responsible for several tasks, including mixing feed, distributing feed onto different feeding tables, and storing feed components in their respective places. Automated feeding systems are the most modern technique for feeding domestic animals. These methods are primarily used in the management of animal feeding. Automated robots often complete the work and other types of cutting-edge equipment that approach the cow, and they're young to supply them with the milk, food, and many other sorts of consumables they need daily. By handling several tasks automatically, automatic feeding systems save expenses and time. These tasks include separating the different feed ingredients, mixing the meal, and spreading it on the feeding table. Automatic feeding systems primarily aid in maintaining and boosting the nutritional value of the food. They can also aid in maintaining the feed's freshness and length of time for consumption. Therefore, these factors are expected to enhance the Automated Feeding Systems market CAGR globally in recent years.

The market for automated feeding systems is growing as a result of a variety of causes. The scale of dairy farms is growing, along with the number of dairy animals and technology. Dairy products are also becoming increasingly in demand worldwide, driving the growth of the Automated Feeding Systems market revenue.

Automated Feeding Systems Market Segment Insights

Automated Feeding Systems Livestock Insights

Based on livestock, the Automated Feeding Systems Market segmentation includes ruminants, swine, poultry, and others. The ruminants segment held the majority share in 2022, contributing

around ~55-57% to the Automated Feeding Systems Market revenue. This is primarily due to the rising demand for dairy products globally. Additionally, the rising middle-class population in emerging economies such as China, India, and Japan, combined with the increasing adoption of automated feeding systems, is expected to widen the footprint of the ruminant segments.Increasing awareness regarding substantial cost savings for automated feeding systems will increase the adoption rate.

March 2021: To create modular feed kitchens, Lely Holding SARL, a provider of cattle ranching and agricultural solutions, teamed up with ID Agro, a producer, and distributor of cutting-edge housing systems for the livestock industry. Both sides stand to gain from this agreement, as Lely Centers will be able to provide their autonomous feeding system while ID Agro can increase its sales market through the new channel.

Figure 1: Automated Feeding Systems Market, by Surgery, 2022 & 2030 (USD Million)
Automated Feeding Systems Market, by Surgery, 2022 & 2030
Source: Secondary Research, Primary Research, MRFR Database and Analyst Review

Automated Feeding Systems Integration Insights

Based on integration, the Automated Feeding Systems Market segmentation includes fully integrated and non-integrated. Fully integrated systems are expected to dominate the market in 2022 and are projected to grow with the fastest CAGR during the forecast period. This is due to a growth in the need for feeding systems, a rise in customer preference for hardware systems, technical breakthroughs made by major companies to launch novel products, a rise in the demand for dairy products, and an increase in the number of dairy cattle throughout the world. Also, the growing preference for feeding systems and the industrialization of dairy farming due to workforce scarcity fuel the development of these fully integrated systems, fuelling the market growth.

Automated Feeding Systems Type Insights

The Automated Feeding Systems Market data has been bifurcated by type into rail-guided, conveyor, and self-propelled feeding systems. The rail-guided automated feeding systems segment dominated the market in 2022 and is projected to be the faster-growing segment during the forecast period, 2022-2030. The rail-guided feeders include both sliding scrapers and conveyor belts. This makes it possible to feed a variety of animal groups in small amounts of raw feed at regular intervals. This automated filling and screening process offers consistently high dependability and a decreased daily burden in the feeding stage.

April 2019: To convey the feed with high precision and high sanitary standards for aquaculture, Westair France will introduce its multizone autonomous feeding system. This is expected to widen the footprint of the global Automated Feeding Systems industry

Automated Feeding Systems Regional Insights

By Region, the study provides market insights into North America, Europe, Asia-Pacific, and the Rest of the World. Europe Automated Feeding Systems market accounted for USD 4.4 billion in 2022 and is expected to exhibit a significant CAGR growth during the study period. Europe currently holds a dominant position in the Automated Feeding Systems Market as a result of factors including increasing company focus on technological advancements in feeding management, effectively managing animal nutrition requirements, and increasing adoption of software in automated feeding systems in livestock farming.

Further, the major countries studied in the market report are: The U.S, Canada, Germany, France, UK, Italy, Spain, China, Japan, India, Australia, South Korea, and Brazil.

Figure 2: AUTOMATED FEEDING SYSTEMS MARKET SHARE BY REGION 2022 (%)
AUTOMATED FEEDING SYSTEMS MARKET SHARE BY REGION 2022
Source: Secondary Research, Primary Research, MRFR Database and Analyst Review

North America Automated Feeding Systems market accounts for the second-largest market share due to several advancements in various equipment categories and feeding apparatus to meet the expanding demand of farm owners and farmers. Further, the Germany Automated Feeding Systems market held the largest market share, and the UK Automated Feeding Systems market was the fastest-growing market in the European region

The Asia-Pacific Automated Feeding Systems Market is expected to grow at the fastest CAGR from 2022 to 2030. The increasing demand for meat in this area impacts the market for automated feeding systems. Moreover, China Automated Feeding Systems market held the largest market share, and the India Automated Feeding Systems market was the fastest-growing market in the Asia-Pacific region

For instance, India Automated Feeding Systems market is expected to witness the fastest growing CAGR during the forecast period owing to various factors such as Companies putting more of an emphasis on technology developments in feeding management, effectively controlling animal nutrition needs, and expanding the use of software in automated feeding systems in livestock farming. Additionally, factors such as innovations in various equipment lines and feeding equipment to satisfy farmers' and farm owners' increasing demand will increase the footprint of the automated feeding systems market in India.

Automated Feeding Systems Key Market Players & Competitive Insights

Major market players are spending a lot of money on R&D to diversify their product lines, which will drive the market for animal vaccines to grow even more. Key market developments include introducing new goods, acquisitions, contractual agreements, increased investments, and collaboration with other businesses. Market participants take these actions. The creation of vaccines is a continuing concern for competitors in the Automated Feeding Systems industry

Manufacturing locally to reduce operating costs is one of the primary business strategies manufacturers adopt in the global Automated Feeding Systems industry to benefit clients and expand the market sector. The Automated Feeding Systems market major player such as Agco Corporation (US), Sum-It Computer Systems (UK), GEA (Germany), Delaval (Sweden), Boumatic LLC (US), Fullwood Packo (UK), and others are working on expanding the market demand by investing in research and development activities.

American agricultural equipment maker AGCO Company has its main office in Duluth, Georgia. In 1990, it was created. Tractors that combine foragers, hay tools, self-propelled sprayers, intelligent farming technologies, seeding equipment, and tillage equipment are all products that AGCO creates, manufactures, and distributes. When AGCO acquired the Hesston Corporation in March 1991, it gained access to hay and forage machinery and cutting-edge innovations, including Lyle Yost's 1947 grain drill. A joint venture between Hesston and Case International, now part of CNH Global, was split 50/50. White-New Idea, a division of the Allied Companies, sold the White Tractor line to AGCO.

With its headquarters in Düsseldorf, Germany, GEA Group AG is a German company primarily operating in the food and beverage industry. The business has an MDAX listing in Germany. Metallgesellschaft AG (MG), founded in 1881 in Frankfurt am Main as a metal trade firm by Wilhelm Merton and Leo Ellinger, was the forerunner of today's GEA AG (born November 21, 1852, in Frankfurt am Main; died July 16, 1916, there). MG invested in mining and metallurgical enterprises between 1881 and 1914 when it had established representation on every continent. It lost a significant percentage of its international capital due to World War 1 and began trading chemicals. Otto Happel established Gesellschaft für Entstaubungsanlagen (GEA) in 1920 to create de-dusting machinery.

Key Companies in the Automated Feeding Systems market include

- Agco Corporation (US)
- Sum-It Computer Systems (UK)
- GEA (Germany)
- Delaval (Sweden)
- Boumatic LLC (US)
- Fullwood Packo (UK)
- Afimilk (Israel)
- VDL Agrotech (Netherlands)
- Pellon Group Oy (Finland)
- Dairy Master (US), among others

Automated Feeding Systems Industry Developments

April 2019: To convey the feed with high precision and high sanitary standards for aquaculture, Westair France will introduce its multizone autonomous feeding system.

April 2019: To offer cost-effective feeding system solutions, SCARA introduced a new product called Intelliflex feeding system, combined with Intelliflex software and visual guidance from Epson robots.

August 2018: Ottevanger Milling Engineers and Anderson International Corp amalgamated to establish Anderson Feed Technology. They provide a variety of automatic feeding equipment together.

Automated Feeding Systems Market Segmentation

Automated Feeding Systems Market Livestock Outlook

- Ruminants
- Swine

- Poultry
- Others

Automated Feeding Systems Market Integration Outlook

- Fully Integrated
- Non-Integrated

Automated Feeding Systems Market Type Outlook

- Rail-Guided Feeding Systems
- Conveyor Feeding Systems
- Self-Propelled Feeding Systems

Automated Feeding Systems Regional Outlook

- North America
    - US
    - Canada
- Europe
    - Germany
    - France
    - UK
    - Italy
    - Spain
    - Rest of Europe
- Asia-Pacific
    - China
    - Japan
    - India
    - Australia
    - South Korea
    - Australia
    - Rest of Asia-Pacific
- Rest of the World
    - Middle East
    - Africa
    - Latin America

Table of Content:

Contents
Table of Contents
1 Executive Summary
2 Scope of the Report
2.1 Market Definition

2.2 Scope of the Study
2.2.1 Research Objectives
2.2.2 Assumptions & Limitations
2.3 Market Structure
3 Market Research Methodology
3.1 Research Process
3.2 Secondary Research
3.3 Primary Research
3.4 Forecast Model
4 Market Landscape
4.1 Supply Chain Analysis
4.1.1 Raw Material Suppliers
4.1.2 Manufacturers/Producers
4.1.3 Distributors/Retailers/Wholesalers/E-Commerce
4.1.4 End Users
4.2 Porter's Five Forces Analysis
4.2.1 Threat of New Entrants
4.2.2 Bargaining Power of Buyers
4.2.3 Bargaining Power of Suppliers
4.2.4 Threat of Substitutes
4.2.5 Internal Rivalry
5 Market Dynamics of the Global Automated Feeding System Market
5.1 Introduction
5.2 Drivers
5.3 Restraints
5.4 Opportunities
5.5 Challenges
6. Global Automated Feeding System Market, by Livestock
6.1 Introduction
6.2 Ruminants
6.2.1 Market Estimates & Forecast, 2023-2030
6.2.2 Market Estimates & Forecast, by Region, 2023-2030
6.3 Swine
6.3.1 Market Estimates & Forecast, 2023-2030
6.3.2 Market Estimates & Forecast, by Region, 2023-2030
6.4 Poultry
6.4.1 Market Estimates & Forecast, 2023-2030
6.4.2 Market Estimates & Forecast, by Region, 2023-2030
6.5 Others
6.5.1 Market Estimates & Forecast, 2023-2030
6.5.2 Market Estimates & Forecast, by Region, 2023-2030
7. Global Automated Feeding System Market, by Type
7.1 Introduction
7.2 Rail-Guided Feeding Systems
7.2.1 Market Estimates & Forecast, 2023-2030
7.2.2 Market Estimates & Forecast, by Region, 2023-2030
7.3 Conveyor Feeding Systems
7.3.1 Market Estimates & Forecast, 2023-2030
7.5.2 Market Estimates & Forecast, by Region, 2023-2030
7.4 Self-Propelled Feeding Systems
7.4.1 Market Estimates & Forecast, 2023-2030
7.4.2 Market Estimates & Forecast, by Region, 2023-2030
8. Global Automated Feeding System Market, by Integration
8.1 Introduction
8.2 Fully Integrated
8.2.1 Market Estimates & Forecast, 2023-2030
8.2.2 Market Estimates & Forecast, by Region, 2023-2030
8.3 Non-Integrated
8.3.1 Market Estimates & Forecast, 2023-2030
8.5.2 Market Estimates & Forecast, by Region, 2023-2030
9. Global Automated Feeding System Market, by Region
9.1 Introduction
9.2 North America
9.2.1 Market Estimates & Forecast, 2023-2030
9.2.2 Market Estimates & Forecast, by Livestock, 2023-2030
9.2.3 Market Estimates & Forecast, by Type, 2023-2030
9.2.4 Market Estimates & Forecast, by Integration, 2023-2030
9.2.5 Market Estimates & Forecast, by Country, 2023-2030
9.2.6 US
9.2.6.1 Market Estimates & Forecast, 2023-2030
9.2.6.2 Market Estimates & Forecast, by Livestock, 2023-2030
9.2.6.3 Market Estimates & Forecast, by Type, 2023-2030
9.2.6.4 Market Estimates & Forecast, by Integration, 2023-2030
9.2.7 Canada
9.2.7.1 Market Estimates & Forecast, 2023-2030
9.2.7.2 Market Estimates & Forecast, by Livestock, 2023-2030
9.2.7.3 Market Estimates & Forecast, by Type, 2023-2030
9.2.7.4 Market Estimates & Forecast, by Integration, 2023-2030
9.2.8 Mexico
9.2.8.1 Market Estimates & Forecast, 2023-2030
9.2.8.2 Market Estimates & Forecast, by Livestock, 2023-2030
9.2.8.3 Market Estimates & Forecast, by Type, 2023-2030
9.2.8.4 Market Estimates & Forecast, by Integration, 2023-2030
9.3 Europe
9.3.1 Market Estimates & Forecast, 2023-2030
9.3.2 Market Estimates & Forecast, by Livestock, 2023-2030
9.3.3 Market Estimates & Forecast, by Type, 2023-2030
9.3.4 Market Estimates & Forecast, by Integration, 2023-2030
9.3.5 Market Estimates & Forecast, by Country, 2023-2030
9.3.6 Germany
9.3.6.1 Market Estimates & Forecast, 2023-2030
9.3.6.2 Market Estimates & Forecast, by Livestock, 2023-2030
9.3.6.3 Market Estimates & Forecast, by Type, 2023-2030

9.3.6.4 Market Estimates & Forecast, by Integration, 2023-2030
9.3.7 France
9.3.7.1 Market Estimates & Forecast, 2023-2030
9.3.7.2 Market Estimates & Forecast, by Livestock, 2023-2030
9.3.7.3 Market Estimates & Forecast, by Type, 2023-2030
9.3.7.4 Market Estimates & Forecast, by Integration, 2023-2030
9.3.8 Italy
9.3.8.1 Market Estimates & Forecast, 2023-2030
9.3.8.2 Market Estimates & Forecast, by Livestock, 2023-2030
9.3.8.3 Market Estimates & Forecast, by Type, 2023-2030
9.3.8.4 Market Estimates & Forecast, by Integration, 2023-2030
9.3.9 Spain
9.3.9.1 Market Estimates & Forecast, 2023-2030
9.3.9.2 Market Estimates & Forecast, by Livestock, 2023-2030
9.3.9.3 Market Estimates & Forecast, by Type, 2023-2030
9.3.9.4 Market Estimates & Forecast, by Integration, 2023-2030
9.3.10 UK
9.3.10.1 Market Estimates & Forecast, 2023-2030
9.3.10.2 Market Estimates & Forecast, by Livestock, 2023-2030
9.3.10.3 Market Estimates & Forecast, by Type, 2023-2030
9.3.10.4 Market Estimates & Forecast, by Integration, 2023-2030
9.3.11 Rest of Europe
9.3.11.1 Market Estimates & Forecast, 2023-2030
9.3.11.2 Market Estimates & Forecast, by Livestock, 2023-2030
9.3.11.3 Market Estimates & Forecast, by Type, 2023-2030
9.3.11.3 Market Estimates & Forecast, by Integration, 2023-2030
9.4 Asia-Pacific
9.4.1 Market Estimates & Forecast, 2023-2030
9.4.2 Market Estimates & Forecast, by Livestock, 2023-2030
9.4.3 Market Estimates & Forecast, by Type, 2023-2030
9.4.4 Market Estimates & Forecast, by Integration, 2023-2030
9.4.5 Market Estimates & Forecast, by Country, 2023-2030
9.4.6 China
9.4.6.1 Market Estimates & Forecast, 2023-2030
9.4.6.2 Market Estimates & Forecast, by Livestock, 2023-2030
9.4.6.3 Market Estimates & Forecast, by Type, 2023-2030
9.4.6.4 Market Estimates & Forecast, by Integration, 2023-2030
9.4.7 India
9.4.7.1 Market Estimates & Forecast, 2023-2030
9.4.7.2 Market Estimates & Forecast, by Livestock, 2023-2030
9.4.7.3 Market Estimates & Forecast, by Type, 2023-2030
9.4.7.4 Market Estimates & Forecast, by Integration, 2023-2030
9.4.8 Japan
9.4.8.1 Market Estimates & Forecast, 2023-2030
9.4.8.2 Market Estimates & Forecast, by Livestock, 2023-2030
9.4.8.3 Market Estimates & Forecast, by Type, 2023-2030
9.4.8.4 Market Estimates & Forecast, by Integration, 2023-2030
9.4.9 Australia & New Zealand
9.4.9.1 Market Estimates & Forecast, 2023-2030
9.4.9.2 Market Estimates & Forecast, by Livestock, 2023-2030
9.4.9.3 Market Estimates & Forecast, by Type, 2023-2030
9.4.9.4 Market Estimates & Forecast, by Integration, 2023-2030
9.4.10 Rest of Asia-Pacific
9.4.10.1 Market Estimates & Forecast, 2023-2030
9.4.10.2 Market Estimates & Forecast, by Livestock, 2023-2030
9.4.10.3 Market Estimates & Forecast, by Type, 2023-2030
9.4.10.4 Market Estimates & Forecast, by Integration, 2023-2030
9.5 Rest of the World (RoW)
9.5.1 Market Estimates & Forecast, 2023-2030
9.5.2 Market Estimates & Forecast, by Livestock, 2023-2030
9.5.3 Market Estimates & Forecast, by Type, 2023-2030
9.5.4 Market Estimates & Forecast, by Integration, 2023-2030
9.5.5 Market Estimates & Forecast, by Country, 2023-2030
9.5.6 South America
9.5.6.1 Market Estimates & Forecast, 2023-2030
9.5.6.2 Market Estimates & Forecast, by Livestock, 2023-2030
9.5.6.3 Market Estimates & Forecast, by Type, 2023-2030
9.5.6.4 Market Estimates & Forecast, by Integration, 2023-2030
9.5.7 Middle East
9.5.7.1 Market Estimates & Forecast, 2023-2030
9.5.7.2 Market Estimates & Forecast, by Livestock, 2023-2030
9.5.7.3 Market Estimates & Forecast, by Type, 2023-2030
9.5.7.4 Market Estimates & Forecast, by Integration, 2023-2030
9.5.8 Africa
9.5.8.1 Market Estimates & Forecast, 2023-2030
9.5.8.2 Market Estimates & Forecast, by Livestock, 2023-2030
9.5.8.3 Market Estimates & Forecast, by Type, 2023-2030
9.5.8.4 Market Estimates & Forecast, by Integration, 2023-2030
10. Company Landscape
10.1 Introduction
10.2 Market Strategy
10.3 Key Development Analysis
(Expansions/Mergers & Acquisitions/Joint Ventures/New Product Developments/Agreements/Investments)
11. Company Profiles
11.1 Delaval
11.1.1 Company Overview
11.1.2 Financial Updates
11.1.3 Product/Business Segment Overview
11.1.4 Strategy
11.1.5 Key Developments
11.1.6 SWOT Analysis
11.2 GEA
11.2.1 Company Overview

11.2.2 Financial Updates
11.2.3 Product/Business Segment Overview
11.2.4 Strategy
11.2.5 Key Developments
11.2.6 SWOT Analysis
11.3 Boumatic LLC
11.3.1 Company Overview
11.3.2 Financial Updates
11.3.3 Product/Business Segment Overview
11.3.4 Strategy
11.3.5 Key Developments
11.3.6 SWOT Analysis
11.4 Boumatic LLC
11.4.1 Company Overview
11.4.2 Financial Updates
11.4.3 Product/Business Segment Overview
11.4.4 Strategy
11.4.5 Key Developments
11.4.6 SWOT Analysis
11.5 Trioliet
11.5.1 Company Overview
11.5.2 Financial Updates
11.5.3 Product/Business Segment Overview
11.5.4 Strategy
11.5.5 Key Developments
11.5.6 SWOT Analysis
11.6 Afimilk
11.6.1 Company Overview
11.6.2 Financial Updates
11.6.3 Product/Business Segment Overview
11.6.4 Strategy
11.6.5 Key Developments
11.6.6 SWOT Analysis
11.7 Lely Holding
11.7.1 Company Overview
11.7.2 Financial Updates
11.7.3 Product/Business Segment Overview
11.7.4 Strategy
11.7.5 Key Developments
11.7.6 SWOT Analysis
11.8 Sum-It Computer Systems
11.8.1 Company Overview
11.8.2 Financial Updates
11.8.3 Product/Business Segment Overview
11.8.4 Strategy
11.8.5 Key Developments
11.8.6 SWOT Analysis
11.9 VDL Agrotech
11.9.1 Company Overview
11.9.2 Financial Updates
11.9.3 Product/Business Segment Overview
11.9.4 Strategy
11.9.5 Key Developments
11.9.6 SWOT Analysis
11.10 Pellon Group Oy
11.10.1 Company Overview
11.10.2 Financial Updates
11.10.3 Product/Business Segment Overview
11.10.4 Strategy
11.10.5 Key Developments
11.10.6 SWOT Analysis
11.11 Dairy Master
11.11.1 Company Overview
11.11.2 Financial Updates
11.11.3 Product/Business Segment Overview
11.11.4 Strategy
11.11.5 Key Developments
11.11.6 SWOT Analysis
11.12 Davisway
11.12.1 Company Overview
11.12.2 Financial Updates
11.12.3 Product/Business Segment Overview
11.12.4 Strategy
11.12.5 Key Developments
11.12.6 SWOT Analysis
11.13 Agco Corporation
11.13.1 Company Overview
11.13.2 Financial Updates
11.13.3 Product/Business Segment Overview
11.13.4 Strategy
11.13.5 Key Developments
11.13.6 SWOT Analysis
11.14 Rovibec Agrisolutions
11.14.1 Company Overview
11.14.2 Financial Updates
11.14.3 Product/Business Segment Overview
11.14.4 Strategy
11.14.5 Key Developments
11.14.6 SWOT Analysis
11.15 Bucher Industries AG
11.15.1 Company Overview
11.15.2 Financial Updates
11.15.3 Product/Business Segment Overview

11.15.4 Strategy
11.15.5 Key Developments
11.15.6 SWOT Analysis
12. Conclusion
LIST OF TABLES
Table 1 Global Automated Feeding System Market, by Region, 2023-2030 (USD Million)
Table 2 Global Automated Feeding System Market, by Livestock, 2023-2030 (USD Million)
Table 3 Global Automated Feeding System Market, by Type, 2023-2030 (USD Million)
Table 4 Global Automated Feeding System Market, by Integration, 2023-2030 (USD Million)
Table 5 North America: Automated Feeding System Market, by Country, 2023-2030 (USD Million)
Table 6 North America: Automated Feeding System Market, by Livestock, 2023-2030 (USD Million)
Table 7 North America: Automated Feeding System Market, by Type, 2023-2030 (USD Million)
Table 8 North America: Automated Feeding System Market, by Integration, 2023-2030 (USD Million)
Table 9 US: Automated Feeding System Market, by Livestock, 2023-2030 (USD Million)
Table 10 US: Automated Feeding System Market, by Type, 2023-2030 (USD Million)
Table 11 US: Automated Feeding System Market, by Integration, 2023-2030 (USD Million)
Table 12 Canada: Automated Feeding System Market, by Livestock, 2023-2030 (USD Million)
Table 13 Canada: Automated Feeding System Market, by Type, 2023-2030 (USD Million)
Table 14 Canada: Automated Feeding System Market, by Integration, 2023-2030 (USD Million)
Table 15 Mexico: Automated Feeding System Market, by Livestock, 2023-2030 (USD Million)
Table 16 Mexico: Automated Feeding System Market, by Type, 2023-2030 (USD Million)
Table 17 Mexico: Automated Feeding System Market, by Integration, 2023-2030 (USD Million)
Table 18 Europe: Automated Feeding System Market, by Country, 2023-2030 (USD Million)
Table 19 Europe: Automated Feeding System Market, by Livestock, 2023-2030 (USD Million)
Table 20 Europe: Automated Feeding System Market, by Type, 2023-2030 (USD Million)
Table 21 Europe: Automated Feeding System Market, by Integration, 2023-2030 (USD Million)
Table 22 Germany: Automated Feeding System Market, by Livestock, 2023-2030 (USD Million)
Table 23 Germany: Automated Feeding System Market, by Type, 2023-2030 (USD Million)
Table 24 Germany: Automated Feeding System Market, by Integration, 2023-2030 (USD Million)
Table 25 France: Automated Feeding System Market, by Livestock, 2023-2030 (USD Million)
Table 26 France: Automated Feeding System Market, by Type, 2023-2030 (USD Million)
Table 27 France: Automated Feeding System Market, by Integration, 2023-2030 (USD Million)
Table 28 Italy: Automated Feeding System Market, by Livestock, 2023-2030 (USD Million)
Table 29 Italy: Automated Feeding System Market, by Type, 2023-2030 (USD Million)
Table 30 Italy: Automated Feeding System Market, by Integration, 2023-2030 (USD Million)
Table 31 Spain: Automated Feeding System Market, by Livestock, 2023-2030 (USD Million)
Table 32 Spain: Automated Feeding System Market, by Type, 2023-2030 (USD Million)
Table 33 Spain: Automated Feeding System Market, by Integration, 2023-2030 (USD Million)
Table 34 UK: Automated Feeding System Market, by Livestock, 2023-2030 (USD Million)
Table 35 UK: Automated Feeding System Market, by Type, 2023-2030 (USD Million)
Table 36 UK: Automated Feeding System Market, by Integration, 2023-2030 (USD Million)
Table 37 Rest of Europe: Automated Feeding System Market, by Livestock, 2023-2030 (USD Million)
Table 38 Rest of Europe: Automated Feeding System Market, by Type, 2023-2030 (USD Million)
Table 39 Rest of Europe: Automated Feeding System Market, by Integration, 2023-2030 (USD Million)
Table 40 Asia-Pacific: Automated Feeding System Market, by Country, 2023-2030 (USD Million)
Table 41 Asia-Pacific: Automated Feeding System Market, by Livestock, 2023-2030 (USD Million)
Table 42 Asia-Pacific: Automated Feeding System Market, by Type, 2023-2030 (USD Million)
Table 43 Asia-Pacific: Automated Feeding System Market, by Integration, 2023-2030 (USD Million)
Table 44 China: Automated Feeding System Market, by Livestock, 2023-2030 (USD Million)
Table 45 China: Automated Feeding System Market, by Type, 2023-2030 (USD Million)
Table 46 China: Automated Feeding System Market, by Integration, 2023-2030 (USD Million)
Table 47 India: Automated Feeding System Market, by Livestock, 2023-2030 (USD Million)
Table 48 India: Automated Feeding System Market, by Type, 2023-2030 (USD Million)
Table 49 India: Automated Feeding System Market, by Integration, 2023-2030 (USD Million)
Table 50 Japan: Automated Feeding System Market, by Livestock, 2023-2030 (USD Million)
Table 51 Japan: Automated Feeding System Market, by Type, 2023-2030 (USD Million)
Table 52 Japan: Automated Feeding System Market, by Integration, 2023-2030 (USD Million)
Table 53 Rest of Asia-Pacific: Automated Feeding System Market, by Livestock,
2023-2030 (USD Million)
Table 54 Rest of Asia-Pacific: Automated Feeding System Market, by Type, 2023-2030 (USD Million)
Table 55 Rest of Asia-Pacific: Automated Feeding System Market, by Integration,
2023-2030 (USD Million)
Table 56 Rest of the World (RoW): Automated Feeding System Market, by Country, 2023-2030 (USD Million)
Table 57 Rest of the World (RoW): Automated Feeding System Market, by Livestock, 2023-2030 (USD Million)
Table 58 Rest of the World (RoW): Automated Feeding System Market, by Type, 2023-2030 (USD Million)
Table 59 Rest of the World (RoW): Automated Feeding System Market, by Integration, 2023-2030 (USD Million)
Table 60 South America: Automated Feeding System Market, by Livestock, 2023-2030 (USD Million)
Table 61 South America: Automated Feeding System Market, by Type, 2023-2030 (USD Million)
Table 62 South America: Automated Feeding System Market, by Integration, 2023-2030 (USD Million)
Table 63 Middle East: Automated Feeding System Market, by Livestock, 2023-2030 (USD Million)
Table 64 Middle East: Automated Feeding System Market, by Type, 2023-2030 (USD Million)
Table 65 Middle East: Automated Feeding System Market, by Integration, 2023-2030 (USD Million)
Table 66 Africa: Automated Feeding System Market, by Livestock, 2023-2030 (USD Million)
Table 67 Africa: Automated Feeding System Market, by Type, 2023-2030 (USD Million)
Table 68 Africa: Automated Feeding System Market, by Integration, 2023-2030 (USD Million)
LIST OF FIGURES
FIGURE 1 Global Automated Feeding System Market Segmentation
FIGURE 2 Forecast Research Methodology
FIGURE 3 Five Forces Analysis of the Global Automated Feeding System Market
FIGURE 4 Value Chain of the Global Automated Feeding System Market
FIGURE 5 Share of the Global Automated Feeding System Market in 2020, by Country (%)
FIGURE 6 Global Automated Feeding System Market, by Region, 2023-2030,
FIGURE 7 Global Automated Feeding System Market Size, by Livestock, 2020
FIGURE 8 Share of the Global Automated Feeding System Market, by Livestock, 2023-2030 (%)
FIGURE 9 Global Automated Feeding System Market Size, by Type, 2020
FIGURE 10 Share of the Global Automated Feeding System Market, by Type, 2023-2030 (%)
FIGURE 11 Global Automated Feeding System Market Size, by Integration, 2020
FIGURE 12 Share of the Global Automated Feeding System Market, by Integration, 2023-2030 (%)