

## Report Information

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# Global and US EHR-EMR Market Report - Forecast to 2030

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## Description:

### Global US EHR-EMR Market Overview

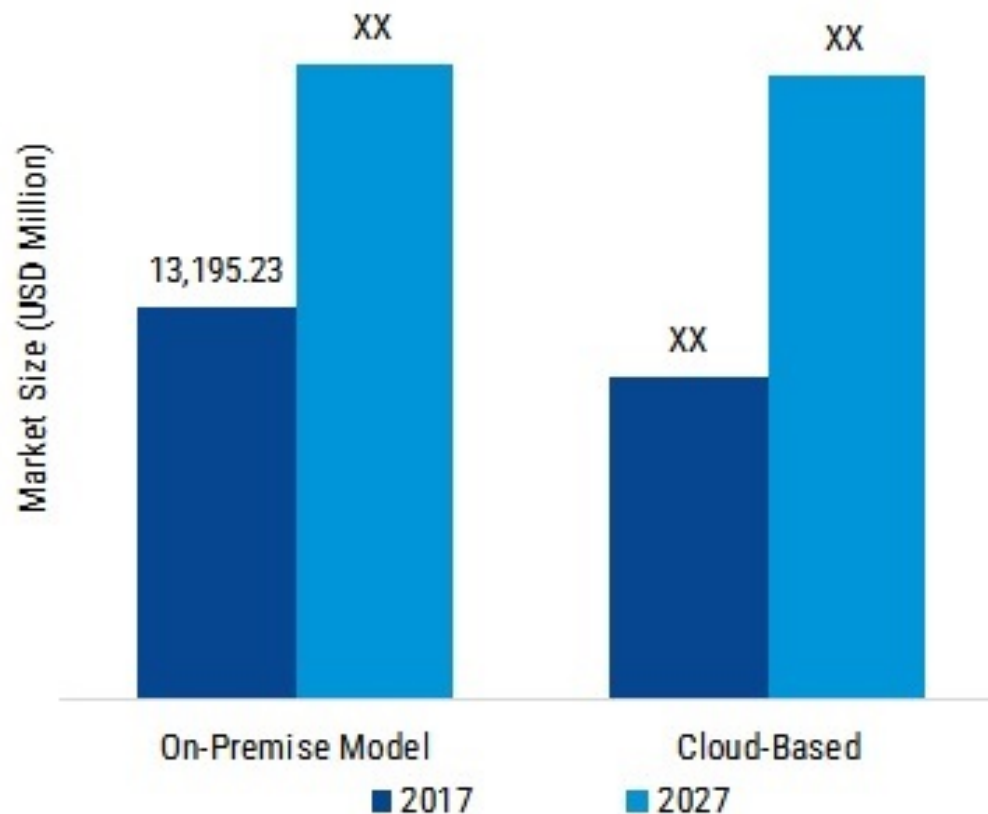
The US EHR-EMR Market is estimated to have a substantial growth of 3.20% CAGR during the forecast period. According to the MRFR Analysis, the market value of EMR and EHR Systems will reach up to USD 7.5 Billion by the year 2030. The full form of EMR and EHR Systems is Electronic Health Record-Electronic Medical Health Record. In this system, the important information of patients is stored digitally on various healthcare platforms.

The information in this system is related to the patients' demographics, medical history, allergies, treatment, medications, billing information, etc. The market consists of different segments such as consulting, software services, on-premise, and on-cloud. In the forthcoming years, it is evaluated that North America will hold the largest share.

### COVID-19 Analysis

The EMR and EHR market was highly affected due to the advent of COVID-19 disease. Various factors such as the imposition of lockdown highly affected the healthcare system. However, the use of digital technology has incredibly helped to manage the patient's data remotely. In the forthcoming years, the positive growth of EMR and EHR vendors will help the market to flourish.

Global & US EHR-EMR Market Size, by MODE OF DELIVERY, 2017 (USD Million)



Source: MRFR Analysis

## Market Dynamics

### Market Drivers

The evolution and rapid adoption of digitalization have helped the EMR and EHR market to boost. Along with that, the positive initiatives by the government of several countries have transformed the healthcare sector. Now, the EMR and EHR Systems are efficient in keeping the record of patient data updated.

### Restraints

However, the high cost for the implementation of the EMR and EHR Systems is a major restraint. Due to this reason, it is estimated that the market growth will slow down at a significant rate. However, several acquisitions, mergers, and new product launches will help the market to recover its growth.

### Opportunities

There are several new opportunities that help give a significant boost to the US EHR-EMR Market during the forecast period. The rapid technological advancements especially in the growing countries such as China, and India will provide various opportunities.

### Challenges

The increasing digitalization across various platforms has also increased the concerns over data security. Along with that, the lack of skilled individuals and providing them adequate training will be a major challenge for the market growth.

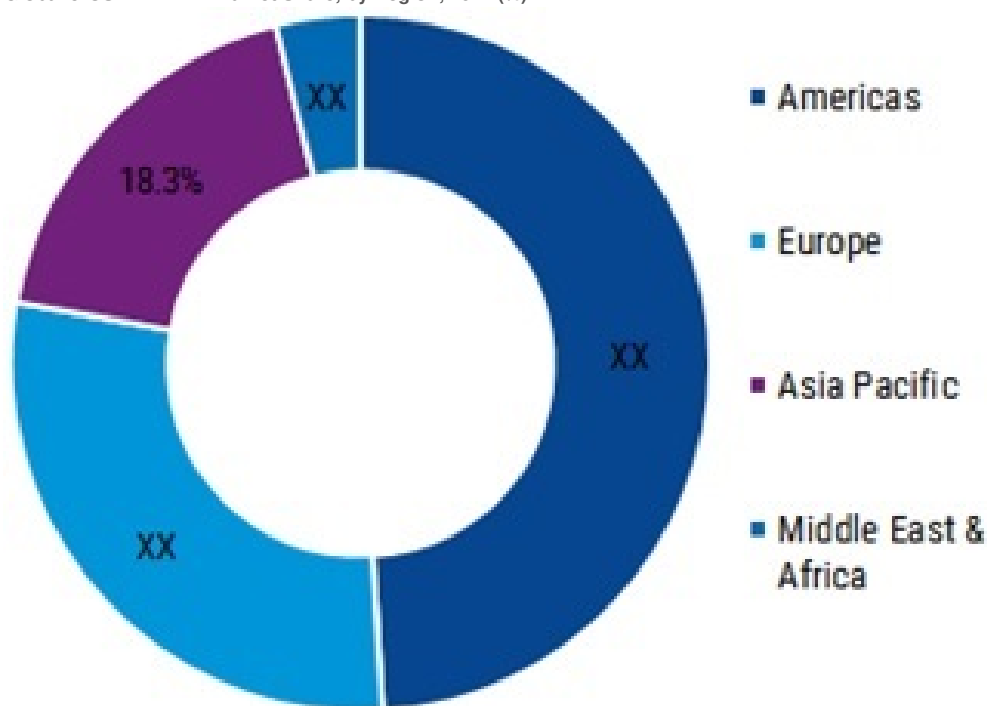
### Cumulative Analysis

The Compound Annual Growth Rate (CAGR) of the US EHR-EMR Market is estimated to grow a 5.82%. Along with that, the market growth will further reach up to USD 42,500 by the end of the forecast period. The rising need for the EMR and EHR systems, increasing use of digitalization is promoting market growth in the forthcoming years.

### Value Chain Analysis

With the significant demand in the healthcare sector, the value chain of the US EHR-EMR Market will further strengthen in the upcoming period. Along with that, growing developments by the EMR-EHR vendors with new technologies, mergers, and acquisitions, the market value will increase.

Global & US EHR-EMR Market Share, by Region, 2017 (%)



Source: MRFR Analysis

### Global and US EHR-EMR Market Segmentations

The market segments of the US EHR-EMR Market are divided into application, component, and mode of delivery, and end-user.

Based on the application, the US EHR-EMR Market is segmented into general application and specialty-based.

Based on the end-user, the US EHR-EMR Market is segmented into ambulatory care, clinics and hospitals, and diagnostic centers.

Based on the delivery mode, US EHR-EMR Market is again divided into cloud-based and on-premise models.

Based on the components, the US EHR-EMR Market is again segmented into hardware, consulting and services, and software.

### Regional Analysis

On the basis of region, the US EHR-EMR Market is segmented into North America, Europe, Latin America, Asia-Pacific, and the Middle East and Africa. According to MRFR analysis, it is evaluated that North America will hold the largest share in the global market. The presence of EMR-EHR vendors in Canada and the US and growing

technological advancements are fuelling the market growth.

Secondly, Europe will hold the second-largest share in the global market. The rising adoption of EMR-EHR facilities is the major reason for the significant growth. Along with that, the Asia-Pacific region consists of developing countries such as India, Australia, Singapore, China, etc. The growing awareness for EMR and EHR Systems and supportive policies by the government will further boost the growth of the US EHR-EMR Market. Lastly, the Middle East and Africa will have the lowest market share as compared to other regions. The lack of technological advancements and healthcare systems in countries of this region is the major reason for slow growth. However, the development in countries such as the UAE and Saudi Arabia has resulted in positive growth.

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