

## Report Information

More information from: <https://www.marketresearchfuture.com/reports/feed-acidulants-market-7629>

# Feed Acidulants Market Research Report—Forecast till 2030

Report / Search Code: MRFR/AGR/6160-HCR

Publish Date: October, 2023

[Request Sample](#)

Price	1-user PDF : \$ 4950.0	Site PDF : \$ 3250.0	Enterprise PDF : \$ 7250.0
-------	------------------------	----------------------	----------------------------

## Description:

### Feed Acidulants Market Overview

Feed acidulants market is projected to register a CAGR of 6.80% and reach a value of USD 4.56 billion by 2030. Feed acidulants are substances that are added to animal feed to enhance flavor, consistency, shelf life, and solubility rate. They act as buffer components in feed formulations by lowering the pH level and enhancing feed solubility. The global feed acidulants market is expected to register a significant growth rate during the forecast period owing to the high consumption of animal-based products, increasing awareness regarding the importance of healthy livestock feed, and government initiatives to promote the animal feed industry. However, the rising prices of feed acidulants are hampering the growth of the market.

Prominent players in the market are focusing on product innovation and geographic expansion as key strategies to gain a competitive edge over rivals. Feed acidulant manufacturers are focusing on launching organic products to cater to the rising demand for organic products. For instance, in July 2021, BASF SE launched Lupro-Cid NA, a low-corrosive organic acid that helps in obtaining high-quality silage. Moreover, the adoption of encapsulation technology in the animal feed industry is expected to offer profitable opportunities to market players in the coming years.

### Feed Acidulants Market Segmentation

The global feed acidulants market has been segmented based on type, form, application, and region.

Based on type, the global feed acidulants market has been divided into lactic acid, formic acid, propionic acid, malic acid, citric acid, sorbic acid, acetic acid, and others.

The global feed acidulants market has also been bifurcated, on the basis of form, into dry and liquid.

By application, the global feed acidulants market has been categorized as ruminants, poultry, swine, aquaculture, and others.

The global feed acidulants market has been studied with regard to four key regions—North America, Europe, Asia-Pacific, and the rest of the world.

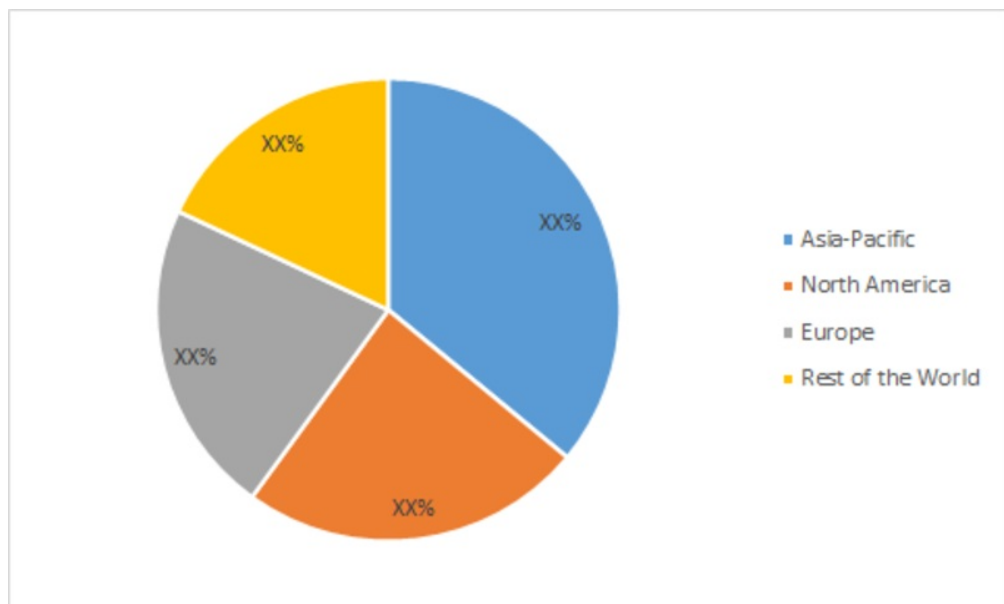
The North American feed acidulants market has further been segmented into the US, Canada, and Mexico. The European feed acidulants market has been classified as the UK, Germany, France, Italy, Spain, and the rest of Europe. The feed acidulants market in Asia-Pacific has been divided into China, India, Japan, Australia and New Zealand, and the rest of Asia-Pacific. The feed acidulants market in the rest of the world has been segmented into South America, the Middle East, and Africa.

### Key Players

Jebo Nutrition Inc. (Canada), BASF SE (Germany), Novus International (US), Yara (Norway), Kemira Oyj (Finland), Peterlabs Holding (Malaysia), Biomin Holding GmbH (Austria), Anpario plc (UK), Nutrex NV (Belgium), and Tate & Lyle (UK) are some of the key players in the global feed acidulants market.

### Regional Market Summary

#### Global Feed Acidulants Market Share (%), by Region, 2021



Form: Secondary Sources and MRFR Analysis

Asia-Pacific is projected to dominate the feed acidulants market during the forecast period due to the increasing consumption of animal-based products such as meat, eggs, and milk in the region. To increase the production of high-quality meat, milk, and poultry products, farmers provide livestock with fortified feed, which is boosting the demand for feed acidulants in the region.

#### Global Feed Acidulants Market, by Type

- Lactic Acid
- Formic Acid
- Propionic Acid
- Malic Acid
- Citric Acid
- Sorbic Acid
- Acetic Acid
- Others

#### Global Feed Acidulants Market, by Form

- Dry
- Liquid

#### Global Feed Acidulants Market, by Application

- Ruminants
- Poultry
- Swine
- Aquaculture
- Others

#### Global Feed Acidulants Market, by Region

##### North America

- US
- Canada

- Mexico

## **Europe**

- Germany
- France
- Italy
- Spain
- UK
- Rest of Europe

## **Asia-Pacific**

- Japan
- China
- India
- Australia and New Zealand
- Rest of Asia-Pacific

## **Rest of the World (RoW)**

- South America
- Middle East
- Africa

## **Key Players in the Global Feed Acidulants Market**

- Jefa Nutrition Inc. (Canada)
- BASF SE (Germany)
- Novus International (US)
- Yara (Norway)
- Kemin Industries Inc. (US)
- Kemira Oyj (Finland)
- Peterlabs Holding (Malaysia)
- Biomin Holding GmbH (Austria)
- Anpario plc (UK)
- Nutrex NV (Belgium)
- Tate & Lyle (UK)

## **Intended Audience**

- Feed acidulants producers/processors
- Food & beverage manufacturers
- Feed manufacturers
- Raw material suppliers and distributors
- Traders, exporters, and importers

## **Table of Content:**

Contents
TABLE OF CONTENTS
1 Executive Summary
2 Scope of the Report

- 2.1 Market Definition
- 2.2 Scope of the Study
  - 2.2.1 Research Objectives
  - 2.2.2 Assumptions & Limitations
- 2.3 Market Structure
- 3 Market Research Methodology
  - 3.1 Research Process
  - 3.2 Secondary Research
  - 3.3 Primary Research
  - 3.4 Forecast Model
- 4 Market Landscape
  - 4.1 Supply Chain Analysis
    - 4.1.1 Raw Material Suppliers
    - 4.1.2 Manufacturers/Producers
    - 4.1.3 Distributors/Retailers/Wholesalers/E-Commerce
    - 4.1.4 End Users
  - 4.2 Porter's Five Forces Analysis
    - 4.2.1 Threat of New Entrants
    - 4.2.2 Bargaining Power of Buyers
    - 4.2.3 Bargaining Power of Suppliers
    - 4.2.4 Threat of Substitutes
    - 4.2.5 Internal Rivalry
- 5 Market Dynamics of the Global Feed Acidulants Market
  - 5.1 Introduction
  - 5.2 Drivers
  - 5.3 Restraints
  - 5.4 Opportunities
  - 5.5 Challenges
- 6. Global Feed Acidulants Market, by Type
  - 6.1 Introduction
  - 6.2 Lactic Acid
    - 6.2.1 Market Estimates & Forecast, 2022-2030
    - 6.2.2 Market Estimates & Forecast, by Region, 2022-2030
  - 6.3 Formic Acid
    - 6.3.1 Market Estimates & Forecast, 2022-2030
    - 6.3.2 Market Estimates & Forecast, by Region, 2022-2030
  - 6.4 Propionic Acid
    - 6.4.1 Market Estimates & Forecast, 2022-2030
    - 6.4.2 Market Estimates & Forecast, by Region, 2022-2030
  - 6.5 Malic Acid
    - 6.5.1 Market Estimates & Forecast, 2022-2030
    - 6.5.2 Market Estimates & Forecast, by Region, 2022-2030
  - 6.6 Citric Acid
    - 6.6.1 Market Estimates & Forecast, 2022-2030
    - 6.6.2 Market Estimates & Forecast, by Region, 2022-2030
  - 6.7 Sorbic Acid
    - 6.7.1 Market Estimates & Forecast, 2022-2030
    - 6.7.2 Market Estimates & Forecast, by Region, 2022-2030
  - 6.8 Acetic Acid
    - 6.8.1 Market Estimates & Forecast, 2022-2030
    - 6.8.2 Market Estimates & Forecast, by Region, 2022-2030
  - 6.9 Others
    - 6.9.1 Market Estimates & Forecast, 2022-2030
    - 6.9.2 Market Estimates & Forecast, by Region, 2022-2030
- 7. Global Feed Acidulants Market, by Form
  - 7.1 Introduction
  - 7.2 Dry
    - 7.2.1 Market Estimates & Forecast, 2022-2030
    - 7.2.2 Market Estimates & Forecast, by Region, 2022-2030
  - 7.3 Liquid
    - 7.3.1 Market Estimates & Forecast, 2022-2030
    - 7.3.2 Market Estimates & Forecast, by Region, 2022-2030
- 8. Global Feed Acidulants Market, by Application
  - 8.1 Introduction
  - 8.2 Ruminants
    - 8.2.1 Market Estimates & Forecast, 2022-2030
    - 8.2.2 Market Estimates & Forecast, by Region, 2022-2030
  - 8.3 Poultry
    - 8.3.1 Market Estimates & Forecast, 2022-2030
    - 8.3.2 Market Estimates & Forecast, by Region, 2022-2030
  - 8.4 Swine
    - 8.4.1 Market Estimates & Forecast, 2022-2030
    - 8.4.2 Market Estimates & Forecast, by Region, 2022-2030
  - 8.5 Aquaculture
    - 8.5.1 Market Estimates & Forecast, 2022-2030
    - 8.5.2 Market Estimates & Forecast, by Region, 2022-2030
  - 8.6 Others
    - 8.6.1 Market Estimates & Forecast, 2022-2030
    - 8.6.2 Market Estimates & Forecast, by Region, 2022-2030
- 9. Global Feed Acidulants Market, by Region
  - 9.1 Introduction
  - 9.2 North America
    - 9.2.1 Market Estimates & Forecast, 2022-2030
    - 9.2.2 Market Estimates & Forecast, by Type, 2022-2030
    - 9.2.3 Market Estimates & Forecast, by Form, 2022-2030
    - 9.2.4 Market Estimates & Forecast, by Application, 2022-2030
    - 9.2.5 US
      - 9.2.5.1 Market Estimates & Forecast, 2022-2030
      - 9.2.5.2 Market Estimates & Forecast, by Type, 2022-2030
      - 9.2.5.3 Market Estimates & Forecast, by Form, 2022-2030
      - 9.2.5.4 Market Estimates & Forecast, by Application, 2022-2030
    - 9.2.6 Canada
      - 9.2.6.1 Market Estimates & Forecast, 2022-2030

- 9.2.6.2 Market Estimates & Forecast, by Type, 2022-2030
- 9.2.6.3 Market Estimates & Forecast, by Form, 2022-2030
- 9.2.6.4 Market Estimates & Forecast, by Application, 2022-2030
- 9.2.7 Mexico
  - 9.2.7.1 Market Estimates & Forecast, 2022-2030
  - 9.2.7.2 Market Estimates & Forecast, by Type, 2022-2030
  - 9.2.7.3 Market Estimates & Forecast, by Form, 2022-2030
  - 9.2.7.4 Market Estimates & Forecast, by Application, 2022-2030
- 9.3 Europe
  - 9.3.1 Market Estimates & Forecast, 2022-2030
  - 9.3.2 Market Estimates & Forecast, by Type, 2022-2030
  - 9.3.3 Market Estimates & Forecast, by Form, 2022-2030
  - 9.3.4 Market Estimates & Forecast, by Application, 2022-2030
  - 9.3.5 Germany
    - 9.3.5.1 Market Estimates & Forecast, 2022-2030
    - 9.3.5.2 Market Estimates & Forecast, by Type, 2022-2030
    - 9.3.5.3 Market Estimates & Forecast, by Form, 2022-2030
  - 9.2.5.4 Market Estimates & Forecast, by Application, 2022-2030
  - 9.3.6 France
    - 9.3.6.1 Market Estimates & Forecast, 2022-2030
    - 9.3.6.2 Market Estimates & Forecast, by Type, 2022-2030
    - 9.3.6.3 Market Estimates & Forecast, by Form, 2022-2030
    - 9.3.6.4 Market Estimates & Forecast, by Application, 2022-2030
  - 9.3.7 Italy
    - 9.3.7.1 Market Estimates & Forecast, 2022-2030
    - 9.3.7.2 Market Estimates & Forecast, by Type, 2022-2030
    - 9.3.7.3 Market Estimates & Forecast, by Form, 2022-2030
    - 9.3.7.4 Market Estimates & Forecast, by Application, 2022-2030
  - 9.3.8 Spain
    - 9.3.8.1 Market Estimates & Forecast, 2022-2030
    - 9.3.8.2 Market Estimates & Forecast, by Type, 2022-2030
    - 9.3.8.3 Market Estimates & Forecast, by Form, 2022-2030
    - 9.3.8.4 Market Estimates & Forecast, by Application, 2022-2030
  - 9.3.9 UK
    - 9.3.9.1 Market Estimates & Forecast, 2022-2030
    - 9.3.9.2 Market Estimates & Forecast, by Type, 2022-2030
    - 9.3.9.3 Market Estimates & Forecast, by Form, 2022-2030
    - 9.3.9.4 Market Estimates & Forecast, by Application, 2022-2030
  - 9.3.10 Rest of Europe
    - 9.3.10.1 Market Estimates & Forecast, 2022-2030
    - 9.3.10.2 Market Estimates & Forecast, by Type, 2022-2030
    - 9.3.10.3 Market Estimates & Forecast, by Form, 2022-2030
    - 9.3.10.4 Market Estimates & Forecast, by Application, 2022-2030
  - 9.4 Asia-Pacific
    - 9.4.1 Market Estimates & Forecast, 2022-2030
    - 9.4.2 Market Estimates & Forecast, by Type, 2022-2030
    - 9.4.3 Market Estimates & Forecast, by Form, 2022-2030
    - 9.4.4 Market Estimates & Forecast, by Application, 2022-2030
    - 9.4.5 China
      - 9.4.5.1 Market Estimates & Forecast, 2022-2030
      - 9.4.5.2 Market Estimates & Forecast, by Type, 2022-2030
      - 9.4.5.3 Market Estimates & Forecast, by Form, 2022-2030
      - 9.4.5.4 Market Estimates & Forecast, by Application, 2022-2030
    - 9.4.6 India
      - 9.4.6.1 Market Estimates & Forecast, 2022-2030
      - 9.4.6.2 Market Estimates & Forecast, by Type, 2022-2030
      - 9.4.6.3 Market Estimates & Forecast, by Form, 2022-2030
      - 9.4.6.4 Market Estimates & Forecast, by Application, 2022-2030
    - 9.4.7 Japan
      - 9.4.7.1 Market Estimates & Forecast, 2022-2030
      - 9.4.7.2 Market Estimates & Forecast, by Type, 2022-2030
      - 9.4.7.3 Market Estimates & Forecast, by Form, 2022-2030
      - 9.4.7.4 Market Estimates & Forecast, by Application, 2022-2030
    - 9.4.8 Australia & New Zealand
      - 9.4.8.1 Market Estimates & Forecast, 2022-2030
      - 9.4.8.2 Market Estimates & Forecast, by Type, 2022-2030
      - 9.4.8.3 Market Estimates & Forecast, by Form, 2022-2030
      - 9.4.8.4 Market Estimates & Forecast, by Application, 2022-2030
    - 9.4.9 Rest of Asia-Pacific
      - 9.4.9.1 Market Estimates & Forecast, 2022-2030
      - 9.4.9.2 Market Estimates & Forecast, by Type, 2022-2030
      - 9.4.9.3 Market Estimates & Forecast, by Form, 2022-2030
      - 9.4.9.4 Market Estimates & Forecast, by Application, 2022-2030
  - 9.5 Rest of the World (RoW)
    - 9.5.1 Market Estimates & Forecast, 2022-2030
    - 9.5.2 Market Estimates & Forecast, by Type, 2022-2030
    - 9.5.3 Market Estimates & Forecast, by Form, 2022-2030
    - 9.5.4 Market Estimates & Forecast, by Application, 2022-2030
    - 9.5.5 South America
      - 9.5.5.1 Market Estimates & Forecast, 2022-2030
      - 9.5.5.2 Market Estimates & Forecast, by Type, 2022-2030
      - 9.5.5.3 Market Estimates & Forecast, by Form, 2022-2030
      - 9.5.5.4 Market Estimates & Forecast, by Application, 2022-2030
    - 9.5.6 Middle East
      - 9.5.6.1 Market Estimates & Forecast, 2022-2030
      - 9.5.6.2 Market Estimates & Forecast, by Type, 2022-2030
      - 9.5.6.3 Market Estimates & Forecast, by Form, 2022-2030
      - 9.5.6.4 Market Estimates & Forecast, by Application, 2022-2030
    - 9.5.7 Africa
      - 9.5.7.1 Market Estimates & Forecast, 2022-2030
      - 9.5.7.2 Market Estimates & Forecast, by Type, 2022-2030
      - 9.5.7.3 Market Estimates & Forecast, by Form, 2022-2030
      - 9.5.7.4 Market Estimates & Forecast, by Application, 2022-2030

10. Company Landscape	
9.1 Introduction	
9.2 Market Strategy	
9.3 Key Development Analysis	
(Expansions/Mergers and Acquisitions/Joint Ventures/New Product Developments/Agreements/Investments)	
11. Company Profiles	
11.1 Jefe Nutrition Inc.	
11.1.1 Company Overview	
11.1.2 Financial Updates	
11.1.3 Product/Business Segment Overview	
11.1.4 Strategy	
11.1.5 Key Developments	
11.1.6 SWOT Analysis	
11.2 BASF SE	
11.2.1 Company Overview	
11.2.2 Financial Updates	
11.2.3 Product/Business Segment Overview	
11.2.4 Strategy	
11.2.5 Key Developments	
11.2.6 SWOT Analysis	
11.3 Novus International	
11.3.1 Company Overview	
11.3.2 Financial Updates	
11.3.3 Product/Business Segment Overview	
11.3.4 Strategy	
11.3.5 Key Developments	
11.3.6 SWOT Analysis	
11.4 Yara	
11.4.1 Company Overview	
11.4.2 Financial Updates	
11.4.3 Product/Business Segment Overview	
11.4.4 Strategy	
11.4.5 Key Developments	
11.4.6 SWOT Analysis	
11.5 Kemin Industries Inc.	
11.5.1 Company Overview	
11.5.2 Financial Updates	
11.5.3 Product/Business Segment Overview	
11.5.4 Strategy	
11.5.5 Key Developments	
11.5.6 SWOT Analysis	
11.6 Kemira Oyj	
11.6.1 Company Overview	
11.6.2 Financial Updates	
11.6.3 Product/Business Segment Overview	
11.6.4 Strategy	
11.6.5 Key Developments	
11.6.6 SWOT Analysis	
11.7 Peterlabs Holding	
11.7.1 Company Overview	
11.7.2 Financial Updates	
11.7.3 Product/Business Segment Overview	
11.7.4 Strategy	
11.7.5 Key Developments	
11.7.6 SWOT Analysis	
11.8 Biomin Holding GmbH	
11.8.1 Company Overview	
11.8.2 Financial Updates	
11.8.3 Product/Business Segment Overview	
11.8.4 Strategy	
11.8.5 Key Developments	
11.8.6 SWOT Analysis	
11.9 Anpario plc	
11.9.1 Company Overview	
11.9.2 Financial Updates	
11.9.3 Product/Business Segment Overview	
11.9.4 Strategy	
11.9.5 Key Developments	
11.9.6 SWOT Analysis	
11.10 Nutrex NV	
11.10.1 Company Overview	
11.10.2 Financial Updates	
11.10.3 Product/Business Segment Overview	
11.10.4 Strategy	
11.10.5 Key Developments	
11.10.6 SWOT Analysis	
11.11 Tate & Lyle	
11.11.1 Company Overview	
11.11.2 Financial Updates	
11.11.3 Product/Business Segment Overview	
11.11.4 Strategy	
11.11.5 Key Developments	
11.11.6 SWOT Analysis	
12. Conclusion	
LIST OF TABLES	
Table 1 Global Feed Acidulants Market, by Region, 2022-2030 (USD Million)	
Table 2 Global Feed Acidulants Market, by Type, 2022-2030 (USD Million)	
Table 3 Global Feed Acidulants Market, by Form, 2022-2030 (USD Million)	
Table 4 Global Feed Acidulants Market, by Application, 2022-2030 (USD Million)	
Table 5 North America: Feed Acidulants Market, by Country, 2022-2030 (USD Million)	
Table 6 North America: Feed Acidulants Market, by Type, 2022-2030 (USD Million)	
Table 7 North America: Feed Acidulants Market, by Form, 2022-2030 (USD Million)	
Table 8 North America: Feed Acidulants Market, by Application, 2022-2030 (USD Million)	

Table 9 US: Feed Acidulants Market, by Type, 2022-2030 (USD Million)  
Table 10 US: Feed Acidulants Market, by Form, 2022-2030 (USD Million)  
Table 11 US: Feed Acidulants Market, by Application, 2022-2030 (USD Million)  
Table 12 Canada: Feed Acidulants Market, by Type, 2022-2030 (USD Million)  
Table 13 Canada: Feed Acidulants Market, by Form, 2022-2030 (USD Million)  
Table 14 Canada: Feed Acidulants Market, by Application, 2022-2030 (USD Million)  
Table 15 Mexico: Feed Acidulants Market, by Type, 2022-2030 (USD Million)  
Table 16 Mexico: Feed Acidulants Market, by Form, 2022-2030 (USD Million)  
Table 17 Mexico: Feed Acidulants Market, by Application, 2022-2030 (USD Million)  
Table 18 Europe: Feed Acidulants Market, by Country, 2022-2030 (USD Million)  
Table 19 Europe: Feed Acidulants Market, by Type, 2022-2030 (USD Million)  
Table 20 Europe: Feed Acidulants Market, by Form, 2022-2030 (USD Million)  
Table 21 Europe: Feed Acidulants Market, by Application, 2022-2030 (USD Million)  
Table 22 Germany: Feed Acidulants Market, by Type, 2022-2030 (USD Million)  
Table 23 Germany: Feed Acidulants Market, by Form, 2022-2030 (USD Million)  
Table 24 Germany: Feed Acidulants Market, by Application, 2022-2030 (USD Million)  
Table 25 France: Feed Acidulants Market, by Type, 2022-2030 (USD Million)  
Table 26 France: Feed Acidulants Market, by Form, 2022-2030 (USD Million)  
Table 27 France: Feed Acidulants Market, by Application, 2022-2030 (USD Million)  
Table 28 Italy: Feed Acidulants Market, by Type, 2022-2030 (USD Million)  
Table 29 Italy: Feed Acidulants Market, by Form, 2022-2030 (USD Million)  
Table 30 Italy: Feed Acidulants Market, by Application, 2022-2030 (USD Million)  
Table 31 Spain: Feed Acidulants Market, by Type, 2022-2030 (USD Million)  
Table 32 Spain: Feed Acidulants Market, by Form, 2022-2030 (USD Million)  
Table 33 Spain: Feed Acidulants Market, by Application, 2022-2030 (USD Million)  
Table 34 UK: Feed Acidulants Market, by Type, 2022-2030 (USD Million)  
Table 35 UK: Feed Acidulants Market, by Form, 2022-2030 (USD Million)  
Table 36 UK: Feed Acidulants Market, by Application, 2022-2030 (USD Million)  
Table 37 Rest of Europe: Feed Acidulants Market, by Type, 2022-2030 (USD Million)  
Table 38 Rest of Europe: Feed Acidulants Market, by Form, 2022-2030 (USD Million)  
Table 39 Rest of Europe: Feed Acidulants Market, by Application, 2022-2030 (USD Million)  
Table 40 Asia-Pacific: Feed Acidulants Market, by Country, 2022-2030 (USD Million)  
Table 41 Asia-Pacific: Feed Acidulants Market, by Type, 2022-2030 (USD Million)  
Table 42 Asia-Pacific: Feed Acidulants Market, by Form, 2022-2030 (USD Million)  
Table 43 Asia-Pacific: Feed Acidulants Market, by Application, 2022-2030 (USD Million)  
Table 44 China: Feed Acidulants Market, by Type, 2022-2030 (USD Million)  
Table 45 China: Feed Acidulants Market, by Form, 2022-2030 (USD Million)  
Table 46 China: Feed Acidulants Market, by Application, 2022-2030 (USD Million)  
Table 47 India: Feed Acidulants Market, by Type, 2022-2030 (USD Million)  
Table 48 India: Feed Acidulants Market, by Form, 2022-2030 (USD Million)  
Table 49 India: Feed Acidulants Market, by Application, 2022-2030 (USD Million)  
Table 50 Japan: Feed Acidulants Market, by Type, 2022-2030 (USD Million)  
Table 51 Japan: Feed Acidulants Market, by Form, 2022-2030 (USD Million)  
Table 52 Japan: Feed Acidulants Market, by Application, 2022-2030 (USD Million)  
Table 53 Australia & New Zealand: Feed Acidulants Market, by Type, 2022-2030 (USD Million)  
Table 54 Australia & New Zealand: Feed Acidulants Market, by Form, 2022-2030 (USD Million)  
Table 55 Australia & New Zealand: Feed Acidulants Market, by Application, 2022-2030 (USD Million)  
Table 56 Rest of Asia-Pacific: Feed Acidulants Market, by Type, 2022-2030 (USD Million)  
Table 57 Rest of Asia-Pacific: Feed Acidulants Market, by Form, 2022-2030 (USD Million)  
Table 58 Rest of Asia-Pacific: Feed Acidulants Market, by Application, 2022-2030 (USD Million)  
Table 59 Rest of the World (RoW): Feed Acidulants Market, by Country, 2022-2030 (USD Million)  
Table 60 Rest of the World (RoW): Feed Acidulants Market, by Type, 2022-2030 (USD Million)  
Table 61 Rest of the World (RoW): Feed Acidulants Market, by Form, 2022-2030 (USD Million)  
Table 62 Rest of the World (RoW): Feed Acidulants Market, by Application, 2022-2030 (USD Million)  
Table 63 South America: Feed Acidulants Market, by Type, 2022-2030 (USD Million)  
Table 64 South America: Feed Acidulants Market, by Form, 2022-2030 (USD Million)  
Table 65 South America: Feed Acidulants Market, by Application, 2022-2030 (USD Million)  
Table 66 Middle East: Feed Acidulants Market, by Type, 2022-2030 (USD Million)  
Table 67 Middle East: Feed Acidulants Market, by Form, 2022-2030 (USD Million)  
Table 68 Middle East: Feed Acidulants Market, by Application, 2022-2030 (USD Million)  
Table 69 Africa: Feed Acidulants Market, by Type, 2022-2030 (USD Million)  
Table 70 Africa: Feed Acidulants Market, by Form, 2022-2030 (USD Million)  
Table 71 Africa: Feed Acidulants Market, by Application, 2022-2030 (USD Million)

#### LIST OF FIGURES

FIGURE 1 Global Feed Acidulants Market Segmentation  
FIGURE 2 Forecast Research Methodology  
FIGURE 3 Five Forces Analysis of the Global Feed Acidulants Market  
FIGURE 4 Value Chain of the Global Feed Acidulants Market  
FIGURE 5 Share of the Global Feed Acidulants Market in 2022, by Country (%)  
FIGURE 6 Global Feed Acidulants Market, by Region, 2022-2030,  
FIGURE 7 Global Feed Acidulants Market Size, by Type, 2022  
FIGURE 8 Share of the Global Feed Acidulants Market, by Type, 2022-2030 (%)  
FIGURE 9 Global Feed Acidulants Market Size, by Form, 2022  
FIGURE 10 Share of the Global Feed Acidulants Market, by Form, 2022-2030 (%)  
FIGURE 11 Global Feed Acidulants Market Size, by Application, 2022  
FIGURE 12 Share of the Global Feed Acidulants Market, by Application, 2022-2030 (%)