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Report Information

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Automotive Wiper System Market Research Report - Global Forecast To 2030

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Description:

Automotive Wiper System Market Synopsis:

The global automotive wiper system is projected to witness a significant growth during the study period. The rising number of manufacturers who are integrating simple and economical wiper components to protect against uneven weathering, the growing focus by consumers and automotive OEMs on vehicle and driver safety are driving the growth this market. For instance, in 2018, Magneti Marelli, leading automotive wiper motor and Fiat Chrysler Automobiles enter in an agreement for creating a prominent and independent automotive components provider.

The major key driving factors for the growth of this market are the growing sales and production of vehicles across globe, increasing adoption of rear wiper in SUVs, increasing disposable income from countries such as China, and India, and the growing demand for vehicle and driver safety.

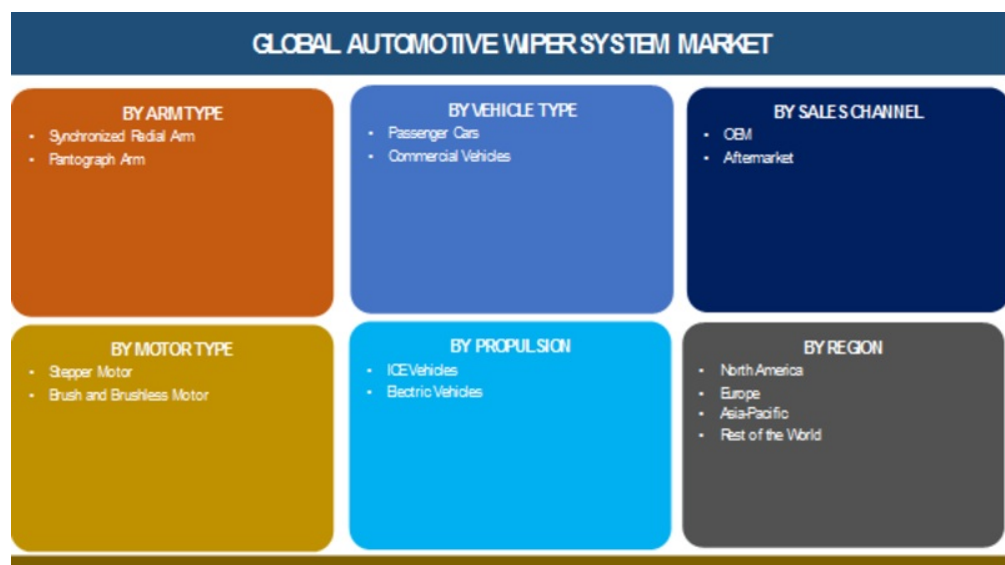
The lack of standard protocols for the development of automotive wiper systems, lack of skilled drivers, and complex design of the system are considered as the key restraining factors for the growth of this market. However, the growing demand for electric vehicles across the globe, growing population, improving economy from emerging nations are providing enough opportunity growth of this market.

An automotive wiper system is also called as windshield protecting system in and automotive industry, located at a front and rear end of a vehicle particularly on outer portion of a windshield. The wiper system consists of a metal arm powered by a motor such as an electric motor, or often pneumatic power is also used in some vehicles. The wiper system is pivoting at one end and with a long rubber blade. An automotive wiper system used to remove water droplets, rain water, snow, ice and debris from windscreen. The wiper system provides various advantages such as, it has various nozzles which sprays water or an antifreeze window washer fluid at the windshield to clean the dirt and make a clean view for driver.

The Prominent Players

The prominent players in the global automotive wiper system include Valeo S.A. (France), Robert Bosch GmbH (Germany), DOGA Automotive (Spain), WAI Global (US), Magneti Marelli (Italy), DENSO Corporation (Japan), Pilot Automotive (US), Am Automotive (US), B. Hepworth and Company Limited (UK), and Mitsuba Corp. (Japan).

Segmentation: Automotive Wiper System



The global automotive wiper system market is segmented on the basis of arm type, motor type, application, vehicle type, propulsion, and region. On the basis of arm type, the market has been segmented into synchronized radial arm and pantograph arm. On the basis of motor type, the market has been segmented into stepper and brush and brushless motors. On the basis of vehicle type, the market has been segmented into passenger car and commercial vehicle. On the basis of propulsion, the market has been segmented into ICE and electric vehicle. On the basis of sales channel, the market has been segmented into OEM and Aftermarket.

Geographically, the global automotive wiper system has been segmented into four major regions namely North America, Europe, Asia-Pacific, and the Rest of the World. The Asia-Pacific region is estimated to hold the largest market share during the forecast period owing to increasing production and sales of premium cars across the country. Furthermore, the rise in demand for safety features in vehicles and increasing investment by public and private players to develop automobile sector are contributing in the growth of this market in this region.

The report for global automotive intelligence park assists system market of market research future covers extensive primary research. This is accompanied with detailed analysis of qualitative and quantitative aspects by various industry experts and key opinion leaders to gain deeper insights into the market and industry performance. The report gives a clear picture of the current market scenario, which includes the historical and forecasted market size, in terms of value and volume, technological advancement, macroeconomic, and governing factors of the market. The report provides comprehensive information about the strategies of the top companies in the industry, along with a broad study of the different market segments and regions.



AUTOMOTIVE WIPER SYSTEM MARKET

Automotive Wiper System Market Size To Expand at a Notable CAGR Of 5.6% During 2020 - 2027.

BY ARM TYPE

- Synchronized
- Radial Arm
- Pantograph Arm

BY MOTOR TYPE

- Stepper
- Brush
- Brushless Motors

BY VEHICLE TYPE

- Passenger Car
- Commercial Vehicle

BY PROPULSION

- ICE
- Electric Vehicle

BY SALES CHANNEL

- OEM
- Aftermarket

BY REGION

- North America
- Europe
- Asia-Pacific
- Rest of the World

GLOBAL DIARY CREAM MARKET SHARE, BY REGION, 2018



DRIVERS:

- growing sales and production of vehicles across globe
- increasing adoption of rear wiper in SUVs
- increasing disposable income
- growing demand for vehicle and driver safety



OPPORTUNITY:

- growing demand for electric vehicles across the globe
- growing population
- improving economy from emerging nations



RESTRAINT:

- lack of standard protocols for the development of automotive wiper systems
- lack of skilled drivers,
- complex design of the system



KEY PLAYERS:

- Valeo S.A. (France)
- Robert Bosch GmbH (Germany)
- DOGA Automotive (Spain)
- WAI Global (US)
- Magneti Marelli (Italy)
- DENSO Corporation (Japan)
- Pilot Automotive (US)
- Am Automotive (US)
- B. Hepworth and Company Limited (UK)
- Mitsuba Corp. (Japan)



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