

Report Information

More information from: <https://www.marketresearchfuture.com/reports/heavy-construction-equipment-market-679>

Europe Heavy Construction Equipment Market Research Report - Forecast to 2030

Report / Search Code: MRFR/IA - E/0208-HCR

Publish Date: May, 2023

[Request Sample](#)

Price	1-user PDF : \$ 4950.0	Enterprise PDF : \$ 7250.0
-------	------------------------	----------------------------

Description:

In addition, the global Europe heavy construction equipment market has been expected to rise at a CAGR of 6.78%, with a value of USD 201.56 billion over the estimated forecast year of 2022-2030.

Europe Heavy Construction Equipment Market Overview:

The construction equipment is designed for executing the construction works. It is used for dozing, grading, hauling, compacting and leveling, placing materials, transferring heavy loads and excavating and digging the ground. It comprises the ditchers, bulldozers, pumps, graders, tractors, excavators, cranes, derricks, loaders and backbones. It also includes the pavers, scrapers, generators, pile drivers, concrete mixers, off-highway hauliers, trucks, and compactors and rollers. Due to the rising environmental concerns and the increasing need to promote energy conservation, several players are focusing on developing the fuel consumption for the construction equipment.

The significant growth of the construction of the housing projects and other commercial infrastructure on account of the rapid urbanization and the increasing global population represents one of the key factors influencing the market growth. However, the rising of automation in the construction processes due to the scarcity of skilled labor and the increasing emphasis on minimizing the overall cost and the time for the project completion contributes to the market's growth.

Industrial News

Large construction projects worldwide are expected to drive the crane and the construction machinery market shortly. Europe is planning on various construction projects; Germany, France, and Italy witnessed the highest growth rates due to the region's construction projects.

The projects include the port extension, an underwater tunnel connecting the major European regions, and the railway tunnels, including the use of the many types of cranes that drive the entire growth of the market sectors.

- In March 2021, Rothmund GmbH Kran und Montage purchased its second LTM 1230-5.1 from Liebherr after buying the first six months ago. In the same month, Schussmann Kranservice GmbH also received the new LTM 1230-5.1.

Europe Heavy Construction Equipment Market Regional Analysis

European market growth is mainly depending upon the countries such as Italy, Germany, U.K, Spain and France and others.

The European market is facing an economic slowdown in the recent years due to the unusual demand. Due to the market uncertainty and sovereign debt crisis the Western European countries are facing the restraints in the growth activities but Scandinavian countries such as Denmark, Norway and Sweden are likely to be safe from this crises and uncertainty. The heavy construction equipment market is expecting inadequate growth rate forecast in both commercial and residential spending by 2030. Also there are many planned constructions site are planning on postponing their plan due to the crises.

The spending on construction are likely to be stable and stagnant in Western Europe with a very little growth expectations. Germany is considered to be a fast growing region in Europe followed by Spain, Ireland, U.K, France and others. These regions will experience a decline growth rate till 2027.

In the coming years, the Eastern Europe countries such as Poland, Russia and others will be

expecting positive waves of huge spending on constructions. Non- residential sector will be forecasted as the fastest growing sector.

Huge investment from Asia-Pacific and North America has created a ladder of opportunity for the European market to grown in the coming years.

Furthermore, the report offers broad analysis of industry overview of Heavy Construction Equipment which includes types, application analysis, end users, supply chain management and key regulations in various regions along with the heavy construction equipment distributor analysis.

Nextly, the report covers geographical analysis of Western Europe and Eastern Europe. Furthermore, the report has been bifurcated on the basis of by types (earthmoving equipment, material handling equipment, heavy construction vehicles, others (cranes, excavator, dozer)), by application (mining & excavation, earthmoving, transportation, lifting, material handling, others), by end users (oil & gas industry, construction industry, military, mining, agriculture & forestry and others).

The heavy construction equipment market analysis research report provides detail analysis of market in terms of value market. The report also provides the future outlook of the market till 2021.

Moreover, the global as well as market share of various players based on methods is also analyzed in the report. Lastly, the report provides company profiles of major players in the market. Finally, the report provides trends, drivers and restraints along with the conclusion.

The top companies Studied in this report are:-

- Volvo Equipment,
- Liebherr Group
- Volvo CE
- CNH Industrial NV
- JCB
- Wirtgen Group

Europe Heavy Construction Equipment Market Scope

This market research report covers the Europe: heavy construction equipment analysis market by types, application, end users and region.

Europe Heavy Construction Equipment Market

- By Volume
- By Value

Europe Heavy Construction Equipment Market, by Types

- Earthmoving Equipment
- Material Handling Equipmen
- tHeavy Construction Vehicles
- Others (Cranes, Excavator, Dozer)

Europe Heavy Construction Equipment Market, by Applications

- Mining & Excavation
- Earthmoving
- Transportation
- LiftingMaterial
- Handling
- Others

Europe Heavy Construction Equipment Market, by End Users

- Oil & Gas Industry
- Construction Industry
- Military
- Mining
- Agriculture
- Forestry and Others

Europe Heavy Construction Equipment Market, by Regions

- Western Europe
 - U.K
 - Spain
 - Italy
 - France
 - Germany
 - Rest of Western Europe
- Eastern Europe
 - Poland
 - Russia

Research Methodology

To calculate Heavy Construction Equipment market size, we have considered revenue of top players in the market and to offer accuracy, our research is supported by industry experts who offer insight on industry structure and technology assessment, competitive landscape, penetration, emerging products and trends. Their analysis is based (80 to 85%) on primary & (15 to 20%) on secondary research as well as years of professional expertise in their respective industries. In addition to analyze current and historical trends, our analysts predict where the market is headed over the next five to ten years. It varies by segment for these categories geographically presented in the list of market tables. Top-down and bottom-up are important strategies of processing the information and knowledge ordering, used in a variety of fields including humanistic, software and scientific theories and management and organization. In practice, they can be seen as a style of thinking, teaching, or leadership.

Speaking about this particular report we have conducted primary surveys (interviews) with the key level executives (VP, CEO's, Marketing Director, Business Development Manager and many more) of the major players active in the market.

Table of Content:

Contents	
Table of Contents	
1 Executive Summary	
1.1 Market Attractiveness Analysis	
1.1.1 Europe Heavy Construction Equipment Market, By Type	
1.1.2 Europe Heavy Construction Equipment Market, By Application	
1.1.3 Europe Heavy Construction Equipment Market, By End User	
1.1.4 Europe Heavy Construction Equipment Market, By Country	
2 Market Introduction	
2.1 Definition	
2.2 Scope of the Study	
2.3 Market Structure	
2.4 List of Assumptions	
2.5 Key Buying Criteria	
2.6 Macro Factor Indicator Analysis	
3 Research Methodology	
3.1 Research Process	
3.2 Primary Research	
3.3 Secondary Research	
3.4 Market Size Estimation	
3.5 Forecast Model	
4 Market Insights	
5 Market Dynamics	

5.1	Introduction
5.2	Drivers
5.2.1	Growing construction industry
5.2.2	Rapid urbanization
5.2.3	Drivers Impact Analysis
5.3	Restraints
5.3.1	Stringent government emission regulations
5.3.2	Restraints Impact Analysis
5.4	Opportunities
5.4.1	Scope for rental services
5.5	Challenges
5.5.1	Challenge 1
6	Market Factor Analysis
6.1	Supply/Value Chain Analysis
6.1.1	Design and Development
6.1.2	Raw Material
6.1.3	Manufacturing
6.1.4	End-Use
6.2	Porter's Five Forces Model
6.2.1	Threat of New Entrants
6.2.2	Bargaining Power of Suppliers
6.2.3	Bargaining Power of Buyers
6.2.4	Threat of Substitutes
6.2.5	Intensity of Rivalry
7	Europe Heavy Construction Equipment Market, By Type
7.1	Overview
7.2	Earthmoving Equipment
7.2.1	Earthmoving Equipment: Market Estimates & Forecast by Region/Country, 2019-2027
7.3	Material Handling Equipment
7.3.1	Material Handling Equipment: Market Estimates & Forecast by Region/Country, 2019-2027
7.4	Heavy Construction Vehicles
7.4.1	Heavy Construction Vehicles: Market Estimates & Forecast by Region/Country, 2019-2027
7.5	Others
7.5.1	Others: Market Estimates & Forecast by Region/Country, 2019-2027
8	Europe Heavy Construction Equipment Market, By Application
8.1	Overview
8.2	Mining & Excavation
8.2.1	Mining & Excavation: Market Estimates & Forecast by Region/Country, 2019-2027
8.3	Earthmoving
8.3.1	Earthmoving: Market Estimates & Forecast by Region/Country, 2019-2027
8.4	Transportation
8.4.1	Transportation: Market Estimates & Forecast by Region/Country, 2019-2027
8.5	Lifting
8.5.1	Lifting: Market Estimates & Forecast by Region/Country, 2019-2027
8.6	Material Handling
8.6.1	Material Handling: Market Estimates & Forecast by Region/Country, 2019-2027
8.7	Others
8.7.1	Others: Market Estimates & Forecast by Region/Country, 2019-2027
9	Europe Heavy Construction Equipment Market, By End User
9.1	Overview
9.2	Oil & Gas
9.2.1	Oil & Gas: Market Estimates & Forecast by Region/Country, 2019-2027
9.3	Construction
9.3.1	Construction: Market Estimates & Forecast by Region/Country, 2019-2027
9.4	Military
9.4.1	Military: Market Estimates & Forecast by Region/Country, 2019-2027
9.5	Mining
9.5.1	Mining: Market Estimates & Forecast by Region/Country, 2019-2027
9.6	Agriculture & Forestry
9.6.1	Agriculture & Forestry: Market Estimates & Forecast by Region/Country, 2019-2027
9.7	Others
9.7.1	Others: Market Estimates & Forecast by Region/Country, 2019-2027
10	Europe Heavy Construction Equipment Market, By Region
10.1	Overview
10.2	North America
10.2.1	US
10.2.2	Canada
10.2.3	Mexico
10.3	Europe
10.3.1	Germany
10.3.2	UK
10.3.3	France
10.3.4	Italy
10.3.5	Rest of Europe
10.4	Asia-Pacific
10.4.1	China
10.4.2	Japan
10.4.3	India
10.4.4	Rest of Asia-Pacific
10.5	Rest of the World
10.5.1	Middle East & Africa
10.5.2	South America
11	Competitive Landscape
11.1	Competitive Overview
11.2	Competitor Dashboard
11.3	Major Growth Strategy
11.4	Competitive Benchmarking
11.5	Market Share Analysis
11.6	The Leading Player in terms of Number of Developments in Europe Heavy Construction Equipment Market
11.7	Key Developments & Growth Strategies
11.7.1	New Product Launch/Service Deployment
11.7.2	Merger & Acquisition
11.7.3	Joint Ventures

12	Company Profiles
12.1	Caterpillar Inc.
12.1.1	Company Overview
12.1.2	Financial Overview
12.1.3	Products Offerings
12.1.4	Key Developments
12.1.5	SWOT Analysis
12.1.6	Key Strategies
12.2	AB Volvo (Volvo Construction Equipment)
12.2.1	Company Overview
12.2.2	Financial Overview
12.2.3	Products Offerings
12.2.4	Key Developments
12.2.5	SWOT Analysis
12.2.6	Key Strategies
12.3	J C Bamford Excavators Ltd (JCB)
12.3.1	Company Overview
12.3.2	Financial Overview
12.3.3	Products Offerings
12.3.4	Key Developments
12.3.5	SWOT Analysis
12.3.6	Key Strategies
12.4	CNH Industrial N.V.
12.4.1	Company Overview
12.4.2	Financial Overview
12.4.3	Products Offerings
12.4.4	Key Developments
12.4.5	SWOT Analysis
12.4.6	Key Strategies
12.5	Terex Corporation
12.5.1	Company Overview
12.5.2	Financial Overview
12.5.3	Products Offerings
12.5.4	Key Developments
12.5.5	SWOT Analysis
12.5.6	Key Strategies
12.6	Liebherr AG
12.6.1	Company Overview
12.6.2	Financial Overview
12.6.3	Products Offerings
12.6.4	Key Developments
12.6.5	SWOT Analysis
12.6.6	Key Strategies
12.7	Komatsu Ltd
12.7.1	Company Overview
12.7.2	Financial Overview
12.7.3	Products Offerings
12.7.4	Key Developments
12.7.5	SWOT Analysis
12.7.6	Key Strategies
12.8	SANY Group
12.8.1	Company Overview
12.8.2	Financial Overview
12.8.3	Products Offerings
12.8.4	Key Developments
12.8.5	SWOT Analysis
12.8.6	Key Strategies
12.9	Hitachi Construction Machinery Co., Ltd
12.9.1	Company Overview
12.9.2	Financial Overview
12.9.3	Products Offerings
12.9.4	Key Developments
12.9.5	SWOT Analysis
12.9.6	Key Strategies
12.10	Doosan Infracore
12.10.1	Company Overview
12.10.2	Financial Overview
12.10.3	Products Offerings
12.10.4	Key Developments
12.10.5	SWOT Analysis
12.10.6	Key Strategies
13	Appendix
13.1	References
13.2	Related Reports
13.3	List of Abbreviation

List of Tables

TABLE 1	EUROPE HEAVY CONSTRUCTION EQUIPMENT MARKET BY TYPE
TABLE 2	EUROPE HEAVY CONSTRUCTION EQUIPMENT MARKET BY APPLICATION
TABLE 3	EUROPE HEAVY CONSTRUCTION EQUIPMENT MARKET BY END USER
TABLE 4	EUROPE HEAVY CONSTRUCTION EQUIPMENT MARKET BY COUNTRY
TABLE 5	GERMANY HEAVY CONSTRUCTION EQUIPMENT MARKET BY TYPE
TABLE 6	GERMANY HEAVY CONSTRUCTION EQUIPMENT MARKET BY APPLICATION
TABLE 7	GERMANY HEAVY CONSTRUCTION EQUIPMENT MARKET BY END USER
TABLE 8	FRANCE HEAVY CONSTRUCTION EQUIPMENT MARKET BY TYPE
TABLE 9	FRANCE HEAVY CONSTRUCTION EQUIPMENT MARKET BY APPLICATION
TABLE 10	FRANCE HEAVY CONSTRUCTION EQUIPMENT MARKET BY END USER
TABLE 11	UK HEAVY CONSTRUCTION EQUIPMENT MARKET BY TYPE
TABLE 12	UK HEAVY CONSTRUCTION EQUIPMENT MARKET BY APPLICATION
TABLE 13	UK HEAVY CONSTRUCTION EQUIPMENT MARKET BY END USER
TABLE 14	ITALY HEAVY CONSTRUCTION EQUIPMENT MARKET BY TYPE

TABLE 15	ITALY HEAVY CONSTRUCTION EQUIPMENT MARKET BY APPLICATION
TABLE 16	ITALY HEAVY CONSTRUCTION EQUIPMENT MARKET BY END USER
TABLE 17	REST OF EUROPE HEAVY CONSTRUCTION EQUIPMENT MARKET BY TYPE
TABLE 18	REST OF EUROPE HEAVY CONSTRUCTION EQUIPMENT MARKET BY APPLICATION
TABLE 19	REST OF EUROPE HEAVY CONSTRUCTION EQUIPMENT MARKET BY END USER
TABLE 20	NEW TYPE DEVELOPMENT: - KEY DEVELOPMENT ANALYSIS, 2015 TO 2019
TABLE 21	MAJOR ACQUISITION & EXPANSION: - KEY DEVELOPMENT ANALYSIS, 2015 TO 2019

List of Figures

FIGURE 1	EUROPE HEAVY CONSTRUCTION EQUIPMENT MARKET: MARKET STRUCTURE
FIGURE 2	RESEARCH PROCESS OF MRFR
FIGURE 3	TOP DOWN & BOTTOM UP APPROACH
FIGURE 4	DROC ANALYSIS OF EUROPE HEAVY CONSTRUCTION EQUIPMENT MARKET
FIGURE 5	DRIVERS IMPACT ANALYSIS: HEAVY CONSTRUCTION EQUIPMENT MARKET
FIGURE 6	RESTRAINTS IMPACT ANALYSIS: HEAVY CONSTRUCTION EQUIPMENT MARKET
FIGURE 7	SUPPLY CHAIN: HEAVY CONSTRUCTION EQUIPMENT MARKET
FIGURE 8	PORTER'S FIVE FORCES ANALYSIS OF THE EUROPE HEAVY CONSTRUCTION EQUIPMENT MARKET
FIGURE 9	EUROPE HEAVY CONSTRUCTION EQUIPMENT MARKET, BY TYPE, 2018 (% SHARE)
FIGURE 10	EUROPE HEAVY CONSTRUCTION EQUIPMENT MARKET BY APPLICATION, 2018 (% SHARE)
FIGURE 11	EUROPE HEAVY CONSTRUCTION EQUIPMENT MARKET BY END USER, 2018 (% SHARE)
FIGURE 12	EUROPE HEAVY CONSTRUCTION EQUIPMENT MARKET, BY COUNTRY, 2018 (% SHARE)
FIGURE 13	BENCHMARKING OF MAJOR COMPETITORS
FIGURE 14	MAJOR MANUFACTURER MARKET SHARE ANALYSIS, 2018 (% SHARE)