

Report Information

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Automotive Intelligent Door System Market Research Report – Forecast to 2032

Report / Search Code: MRFR/AM/4810-HCR

Publish Date: October, 2023

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| Price | 1-user PDF : \$ 4950.0 | Site PDF : \$ 3250.0 | Enterprise PDF : \$ 7250.0 |
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Description:

Automotive Intelligent Door System Market Overview:

Automotive Intelligent Door System Market Size was valued at USD 2.6 Billion in 2022. The automotive intelligent door system market industry is projected to grow from USD 2.88 Billion in 2023 to USD 6.65 Billion by 2032, exhibiting a compound annual growth rate (CAGR) of 11.00% during the forecast period (2023 - 2032). To make their vehicles safe and in line with consumer preferences and industry requirements, automakers are adding more safety features. Vehicles with safe and secure systems are in demand. These market drivers are driving the global market because consumers of passenger vehicles are wanting these features in their automobiles.

Automotive Intelligent Door System Market

Source: Secondary Research, Primary Research, MRFR Database and Analyst Review

Automotive Intelligent Door System Market Trends

Increasing number of road accidents driving the market growth

Nowadays, accidents are more frequent and contribute significantly to the majority of fatalities worldwide. According to information provided by the Association of Safe International Road Travel (ASIRT), close to 1.3 million people die in collisions and road accidents each year, or 3287 deaths on average every day. An additional 21 to 55 million individuals suffer injuries or disabilities. Automotive intelligent door systems, which are a vital part of a car's structural framework and are intended to protect occupants inside and facilitate boarding, are also utilised to make boarding easier. In the recent past, there have been several incidents of collisions and accidents involving cars from the side, and some victims have also perished or endured horrifying injuries. To ensure that both drivers and passengers sustain the fewest possible wounds in side collisions, the automobile intelligent door system is specifically made to cushion the blow. Since automotive intelligent door system was installed, it has been discovered in real-world accident scenarios that passengers did survive collisions. However, OEM and OES manufacturers have been using tight guidelines and production methods to create these automotive intelligent door systems, which is expected to increase sales of the entire automotive intelligent door system in the global market.

One of the key features of an automobile's intelligent door system is the central locking system, which allows the driver to lock and open every door. Automakers can now create automotive intelligent door systems that can be locked and opened without a key and function even when the vehicle's battery is low thanks to keyless access into vehicles. The automated and highly effective automotive intelligent door system is particularly beneficial for the safety of the passengers. In the global market, automotive intelligent door systems provide drivers and passengers with comfort, convenience, and safe driving features. Thus, this is anticipated to drive the market CAGR.

In recent years, the growth rate of the global market for automotive intelligent door systems has significantly increased. The massive rise of the automotive industry in recent years is primarily to blame for the market's expansion. The convenience perks and safety issues are now well known to both car owners and manufacturers. Additionally, the door panel components have improved due to innovation, which is driving increased demand for automotive intelligent door systems globally. Demand for automated automobiles has increased significantly over the world, and in the years to come, demand for automotive intelligent door systems will climb as well.

The rise of technology has boosted efficiency, comfort, and cost-effectiveness. As a result, the demand for keyless systems in personal and passenger cars has increased. In addition, the use of online car reservation systems has increased demand for passenger cars around the world. The increase in passenger vehicle sales in recent years has given industry participants internationally attractive prospects. Thus, driving the automotive intelligent door system market revenue.

Automotive Intelligent Door System Market Segment Insights:

Automotive Intelligent Door System Technology Insights

The Automotive Intelligent Door System market segmentation, based on technology includes Power-sliding, Retractable and Soft-close door systems. The power-sliding segment dominated the market. Electrically powered sliding doors, or power doors, typically slide horizontally. Remote transmitters that are installed on door handles or switches on the dashboard can be used to activate power sliding door systems. Vans frequently employ power sliding door systems. There are several purposes for modern vans. As a result, vans with power sliding door systems can move people and cargo in an efficient manner.

Automotive Intelligent Door System Position Insights

The Automotive Intelligent Door System market segmentation, based on position, includes OEM and Aftermarket. The OEM category generated the most income. In order to produce these automotive intelligent door systems, the manufacturers, OEM, have adopted stringent manufacturing standards and procedures. This is anticipated to increase demand for automotive intelligent door systems globally.

Figure 1: Automotive Intelligent Door System Market, by Position, 2022 & 2032 (USD Billion)

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| Automotive Intelligent Door System Market, by Position, 2022 & 2032 |
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Source: Secondary Research, Primary Research, MRFR Database and Analyst Review

Automotive Intelligent Door System Vehicle Type Insights

The Automotive Intelligent Door System market segmentation, based on vehicle type, includes Passenger cars, LCV, HCV and Electric Vehicles. The passenger cars segment dominated the market due to the growing demand for private vehicles caused by increased living standards, urbanization, and disposable income, which is fueling the market for automotive intelligent door systems.

Automotive Intelligent Door System Regional Insights

By region, the study provides the market insights into North America, Europe, Asia-Pacific and Rest of the World. The North American automotive intelligent door system market area will dominate this market because more significant manufacturers are entering the car door latch market and more people are registering their vehicles. The main goal of opening the new plant is to supply consumers with high-quality, cutting-edge items in order to satisfy the expanding demand. Therefore, a sizable revenue share of the worldwide automotive intelligent door system market is anticipated to come from the North American industry.

Further, the major countries studied in the market report are The US, Canada, German, France, the UK, Italy, Spain, China, Japan, India, Australia, South Korea, and Brazil.

Figure 2: Automotive Intelligent Door System Market Share By Region 2022 (USD Billion)

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| Automotive Intelligent Door System Market Share By Region 2022 |
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Source: Secondary Research, Primary Research, MRFR Database and Analyst Review

Europe automotive intelligent door system market accounts for the second-largest market share. The greater spending power of customers in the region is primarily to blame for the expansion of the regional market. Furthermore, fleets and vehicle growth rates using petrol have been rising for a while. Additionally, this region has grown appealing for investments in alternative energy sources, which will boost the market value of automotive intelligent door systems. Further, the German automotive intelligent door system market held the largest market share, and the UK automotive intelligent door system market was the fastest growing market in the European region.

The Asia-Pacific Automotive intelligent door system Market is expected to grow at the fastest CAGR from 2023 to 2032. The largest market in APAC for automotive intelligent door systems, China contributes significantly to the region's economy. The expansion of the market in China is driven by an increase in the sales of luxury cars, multipurpose vehicles, and vans. In APAC, Japan is a big source of demand for automobile intelligent door systems. APAC's emerging nations, including India and Indonesia, have experienced increasing demand for luxury cars as a result of rising income levels and the expansion of the middle class. Moreover, China's automotive intelligent door system market held the largest market share, and the Indian automotive intelligent door system market was the fastest growing market in the Asia-Pacific region.

Automotive Intelligent Door System Key Market Players & Competitive Insights

Leading market players are investing heavily in research and development in order to expand their product lines, which will help the automotive intelligent door system market, grow even more. Market participants are also undertaking a variety of strategic activities to expand their global footprint, with important market developments including new product launches, contractual agreements, mergers and acquisitions, higher investments, and collaboration with other organizations. To expand and

survive in a more competitive and rising market climate, automotive intelligent door system industry must offer cost-effective items.

Manufacturing locally to minimize operational costs is one of the key business tactics used by manufacturers in the Automotive Intelligent Door System industry to benefit clients and increase the market sector. In recent years, the automotive intelligent door system industry has offered some of the most significant advantages to market. Major players in the automotive intelligent door system market attempting to increase market demand by investing in research and development operations include Brose Fahrzeugteile GmbH & Co. KG (Germany), Continental AG (Germany), Huf Hülsbeck & Fürst GmbH & Co. KG (Germany), Johnson Electric (Hong Kong), Kiekert AG (Germany), SMARTRAC N.V. (Amsterdam) and WITTE Automotive (Germany).

The Kiekert Aktiengesellschaft develops, produces, and designs electrical and electro-mechanical locking systems. In addition to side door latches and tiny actuators, the company also sells rear compartment latches. Global customer service is provided by Kiekert Markets. In terms of automobile closure system innovation, Kiekert AG is at the top. Today, the automotive supplier with its headquarters in Heiligenhaus, Germany, is the first choice among major automakers worldwide and has 5 300 workers. It is present in 10 countries. The side-door latch, which serves as Kiekert's flagship product, performs every duty. The central locking system and the electro-mechanical power closing are examples of occasionally ground-breaking advancements that fall within this category. For car manufacturers on every continent, Kiekert is a crucial strategic partner. It is also a cutting-edge and dependable place of employment for its staff.

The automobile firm Continental AG (Continental) produces and sells brake systems, powertrain and chassis systems, vehicle electronics, instruments, infotainment solutions, tyres, and technical elastomers. Additionally, the business sells tyres and offers tyre replacement services for a variety of customers, including those who own passenger cars, lorries, buses, and vehicles used on construction sites, as well as specialty vehicles, bicycles, and motorbikes. Under the Elektrobit, VDO, Uniroyal, Phoenix, Matador, and other names, Continental promotes its products.

Key Companies in the automotive intelligent door system market include

- Brose Fahrzeugteile GmbH & Co. KG (Germany)
- Continental AG (Germany)
- Huf Hülsbeck & Fürst GmbH & Co. KG (Germany)
- Johnson Electric (Hong Kong)
- Kiekert AG (Germany)
- SMARTRAC N.V. (Amsterdam)
- WITTE Automotive (Germany)

Automotive Intelligent Door System Market Segmentation:

Automotive Intelligent Door System Technology Outlook (USD Billion, 2018-2032)

- Power-sliding
- Retractable
- Soft-close Door Systems

Automotive Intelligent Door System Position Outlook (USD Billion, 2018-2032)

- OEM
- Aftermarket

Automotive Intelligent Door System Vehicle Type Outlook (USD Billion, 2018-2032)

- Passenger Cars
- LCV
- HCV
- Electric Vehicles

Automotive Intelligent Door System Regional Outlook (USD Billion, 2018-2032)

- North America
 - US
 - Canada
- Europe
 - Germany
 - France
 - UK
 - Italy
 - Spain
 - Rest of Europe
- Asia-Pacific
 - China
 - Japan
 - India
 - Australia
 - South Korea
 - Australia
 - Rest of Asia-Pacific
- Rest of the World
 - Middle East
 - Africa
 - Latin America

Table of Content:

| |
|---|
| Contents |
| TABLE OF CONTENTS |
| 1 EXECUTIVE SUMMARY |
| 2 SCOPE OF THE REPORT |
| 2.1 MARKET DEFINITION |
| 2.2 SCOPE OF THE STUDY |
| 2.2.1 DEFINITION |
| 2.2.2 RESEARCH OBJECTIVE |
| 2.2.3 ASSUMPTIONS |
| 2.2.4 LIMITATIONS |
| 2.3 RESEARCH PROCESS |
| 2.3.1 PRIMARY RESEARCH |
| 2.3.2 SECONDARY RESEARCH |
| 2.4 MARKET SIZE ESTIMATION |
| 2.5 FORECAST MODEL |
| 3 MARKET LANDSCAPE |
| 3.1 PORTER'S FIVE FORCES ANALYSIS |
| 3.1.1 THREAT OF NEW ENTRANTS |
| 3.1.2 BARGAINING POWER OF BUYERS |
| 3.1.3 THREAT OF SUBSTITUTES |
| 3.1.4 SEGMENT RIVALRY |
| 3.1.5 BARGAINING POWER OF BUYERS |
| 3.2 VALUE CHAIN/SUPPLY CHAIN ANALYSIS |
| 4 MARKET DYNAMICS |
| 4.1 INTRODUCTION |
| 4.2 MARKET DRIVERS |
| 4.3 MARKET RESTRAINTS |
| 4.4 MARKET OPPORTUNITIES |
| 4.5 MARKET TRENDS |
| 5 GLOBAL AUTOMOTIVE INTELLIGENT DOOR SYSTEM MARKET, BY TECHNOLOGY |
| 5.1 INTRODUCTION |

| | |
|---------|---|
| 5.2 | POWER SLIDING DOOR SYSTEM |
| 5.2.1 | MARKET ESTIMATES & FORECAST, 2023-2032 |
| 5.2.2 | MARKET ESTIMATES & FORECAST BY REGION, 2023-2032 |
| 5.3 | SOFT CLOSE DOOR SYSTEM |
| 5.3.1 | MARKET ESTIMATES & FORECAST, 2023-2032 |
| 5.3.2 | MARKET ESTIMATES & FORECAST BY REGION, 2023-2032 |
| 5.4 | RETRACTABLE DOOR HANDLE SYSTEM |
| 5.4.1 | MARKET ESTIMATES & FORECAST, 2023-2032 |
| 5.4.2 | MARKET ESTIMATES & FORECAST BY REGION, 2023-2032 |
| 6 | GLOBAL AUTOMOTIVE INTELLIGENT DOOR SYSTEM MARKET, BY VEHICLE TYPE |
| 6.1 | INTRODUCTION |
| 6.2 | PASSENGER CAR |
| 6.2.1 | MARKET ESTIMATES & FORECAST, 2023-2032 |
| 6.2.2 | MARKET ESTIMATES & FORECAST BY REGION, 2023-2032 |
| 6.3 | COMMERCIAL VEHICLES |
| 6.3.1 | MARKET ESTIMATES & FORECAST, 2023-2032 |
| 6.3.2 | MARKET ESTIMATES & FORECAST BY REGION, 2023-2032 |
| 6.4 | ELECTRIC VEHICLES |
| 6.4.1 | MARKET ESTIMATES & FORECAST, 2023-2032 |
| 6.4.2 | MARKET ESTIMATES & FORECAST BY REGION, 2023-2032 |
| 7 | GLOBAL AUTOMOTIVE INTELLIGENT DOOR SYSTEM MARKET, BY REGION |
| 7.1 | INTRODUCTION |
| 7.2 | NORTH AMERICA |
| 7.2.1 | MARKET ESTIMATES & FORECAST, 2023-2032 |
| 7.2.2 | MARKET ESTIMATES & FORECAST BY TECHNOLOGY, 2023-2032 |
| 7.2.3 | MARKET ESTIMATES & FORECAST BY VEHICLE TYPE, 2023-2032 |
| 7.2.4 | US |
| 7.2.4.1 | MARKET ESTIMATES & FORECAST, 2023-2032 |
| 7.2.4.2 | MARKET ESTIMATES & FORECAST BY TECHNOLOGY, 2023-2032 |
| 7.2.4.3 | MARKET ESTIMATES & FORECAST BY VEHICLE TYPE, 2023-2032 |
| 7.2.5 | CANADA |
| 7.2.5.1 | MARKET ESTIMATES & FORECAST, 2023-2032 |
| 7.2.5.2 | MARKET ESTIMATES & FORECAST BY TECHNOLOGY, 2023-2032 |
| 7.2.5.3 | MARKET ESTIMATES & FORECAST BY VEHICLE TYPE, 2023-2032 |
| 7.3 | EUROPE |
| 7.3.1 | MARKET ESTIMATES & FORECAST, 2023-2032 |
| 7.3.2 | MARKET ESTIMATES & FORECAST BY TECHNOLOGY, 2023-2032 |
| 7.3.3 | MARKET ESTIMATES & FORECAST BY VEHICLE TYPE, 2023-2032 |
| 7.3.4 | UK |
| 7.3.4.1 | MARKET ESTIMATES & FORECAST, 2023-2032 |
| 7.3.4.2 | MARKET ESTIMATES & FORECAST BY TECHNOLOGY, 2023-2032 |
| 7.3.4.3 | MARKET ESTIMATES & FORECAST BY VEHICLE TYPE, 2023-2032 |
| 7.3.5 | GERMANY |
| 7.3.5.1 | MARKET ESTIMATES & FORECAST, 2023-2032 |
| 7.3.5.2 | MARKET ESTIMATES & FORECAST BY TECHNOLOGY, 2023-2032 |
| 7.3.5.3 | MARKET ESTIMATES & FORECAST BY VEHICLE TYPE, 2023-2032 |
| 7.3.6 | FRANCE |
| 7.3.6.1 | MARKET ESTIMATES & FORECAST, 2023-2032 |
| 7.3.6.2 | MARKET ESTIMATES & FORECAST BY TECHNOLOGY, 2023-2032 |
| 7.3.6.3 | MARKET ESTIMATES & FORECAST BY VEHICLE TYPE, 2023-2032 |
| 7.3.7 | ITALY |
| 7.3.7.1 | MARKET ESTIMATES & FORECAST, 2023-2032 |
| 7.3.7.2 | MARKET ESTIMATES & FORECAST BY TECHNOLOGY, 2023-2032 |
| 7.3.7.3 | MARKET ESTIMATES & FORECAST BY VEHICLE TYPE, 2023-2032 |
| 7.3.8 | REST OF EUROPE |
| 7.3.8.1 | MARKET ESTIMATES & FORECAST, 2023-2032 |
| 7.3.8.2 | MARKET ESTIMATES & FORECAST BY TECHNOLOGY, 2023-2032 |
| 7.3.8.3 | MARKET ESTIMATES & FORECAST BY VEHICLE TYPE, 2023-2032 |
| 7.4 | ASIA-PACIFIC |
| 7.4.1 | MARKET ESTIMATES & FORECAST, 2023-2032 |
| 7.4.2 | MARKET ESTIMATES & FORECAST BY TECHNOLOGY, 2023-2032 |
| 7.4.3 | MARKET ESTIMATES & FORECAST BY VEHICLE TYPE, 2023-2032 |
| 7.4.4 | CHINA |
| 7.4.4.1 | MARKET ESTIMATES & FORECAST, 2023-2032 |
| 7.4.4.2 | MARKET ESTIMATES & FORECAST BY TECHNOLOGY, 2023-2032 |
| 7.4.4.3 | MARKET ESTIMATES & FORECAST BY VEHICLE TYPE, 2023-2032 |
| 7.4.5 | JAPAN |
| 7.4.5.1 | MARKET ESTIMATES & FORECAST, 2023-2032 |
| 7.4.5.2 | MARKET ESTIMATES & FORECAST BY TECHNOLOGY, 2023-2032 |
| 7.4.5.3 | MARKET ESTIMATES & FORECAST BY VEHICLE TYPE, 2023-2032 |
| 7.4.6 | INDIA |
| 7.4.6.1 | MARKET ESTIMATES & FORECAST, 2023-2032 |
| 7.4.6.2 | MARKET ESTIMATES & FORECAST BY TECHNOLOGY, 2023-2032 |
| 7.4.6.3 | MARKET ESTIMATES & FORECAST BY VEHICLE TYPE, 2023-2032 |
| 7.4.7 | REST OF ASIA-PACIFIC |
| 7.4.7.1 | MARKET ESTIMATES & FORECAST, 2023-2032 |
| 7.4.7.2 | MARKET ESTIMATES & FORECAST BY TECHNOLOGY, 2023-2032 |
| 7.4.7.3 | MARKET ESTIMATES & FORECAST BY VEHICLE TYPE, 2023-2032 |
| 7.5 | REST OF THE WORLD |
| 7.5.1 | MARKET ESTIMATES & FORECAST, 2023-2032 |
| 7.5.2 | MARKET ESTIMATES & FORECAST BY TECHNOLOGY, 2023-2032 |
| 7.5.3 | MARKET ESTIMATES & FORECAST BY VEHICLE TYPE, 2023-2032 |
| 8 | COMPETITIVE LANDSCAPE |
| 9 | COMPANY PROFILE |
| 9.1 | BROSE FAHRZEUGTEILE GMBH & CO. KG (GERMANY) |
| 9.1.1 | COMPANY OVERVIEW |
| 9.1.2 | PRODUCTS/SERVICES OFFERING |
| 9.1.3 | FINANCIAL OVERVIEW |
| 9.1.4 | KEY DEVELOPMENTS |
| 9.1.5 | STRATEGY |
| 9.1.6 | SWOT ANALYSIS |
| 9.2 | CONTINENTAL AG (GERMANY) |
| 9.2.1 | COMPANY OVERVIEW |

| | |
|-------|--|
| 9.2.2 | PRODUCTS/SERVICES OFFERING |
| 9.2.3 | FINANCIAL OVERVIEW |
| 9.2.4 | KEY DEVELOPMENTS |
| 9.2.5 | STRATEGY |
| 9.2.6 | SWOT ANALYSIS |
| 9.3 | HUF HÜLSBECK & FÜRST GMBH & CO. KG (GERMANY) |
| 9.3.1 | COMPANY OVERVIEW |
| 9.3.2 | PRODUCTS/SERVICES OFFERING |
| 9.3.3 | FINANCIAL OVERVIEW |
| 9.3.4 | KEY DEVELOPMENTS |
| 9.3.5 | STRATEGY |
| 9.3.6 | SWOT ANALYSIS |
| 9.4 | JOHNSON ELECTRIC (HONG KONG) |
| 9.4.1 | COMPANY OVERVIEW |
| 9.4.2 | PRODUCTS/SERVICES OFFERING |
| 9.4.3 | FINANCIAL OVERVIEW |
| 9.4.4 | KEY DEVELOPMENTS |
| 9.4.5 | STRATEGY |
| 9.4.6 | SWOT ANALYSIS |
| 9.5 | KIEKERT AG (GERMANY) |
| 9.5.1 | COMPANY OVERVIEW |
| 9.5.2 | PRODUCTS/SERVICES OFFERING |
| 9.5.3 | FINANCIAL OVERVIEW |
| 9.5.4 | KEY DEVELOPMENTS |
| 9.5.5 | STRATEGY |
| 9.5.6 | SWOT ANALYSIS |
| 9.6 | SMARTRAC N.V. (AMSTERDAM) |
| 9.6.1 | COMPANY OVERVIEW |
| 9.6.2 | PRODUCTS/SERVICES OFFERING |
| 9.6.3 | FINANCIAL OVERVIEW |
| 9.6.4 | KEY DEVELOPMENTS |
| 9.6.5 | STRATEGY |
| 9.6.6 | SWOT ANALYSIS |
| 9.7 | WITTE AUTOMOTIVE. (GERMANY) |
| 9.7.1 | COMPANY OVERVIEW |
| 9.7.2 | PRODUCTS/SERVICES OFFERING |
| 9.7.3 | FINANCIAL OVERVIEW |
| 9.7.4 | KEY DEVELOPMENTS |
| 9.7.5 | STRATEGY |
| 9.7.6 | SWOT ANALYSIS |

LIST OF TABLES

| | |
|----------|--|
| TABLE 1 | GLOBAL AUTOMOTIVE INTELLIGENT DOOR SYSTEM MARKET: BY REGION, 2023-2032 |
| TABLE 2 | NORTH AMERICA AUTOMOTIVE INTELLIGENT DOOR SYSTEM MARKET: BY COUNTRY, 2023-2032 |
| TABLE 3 | EUROPE AUTOMOTIVE INTELLIGENT DOOR SYSTEM MARKET: BY COUNTRY, 2023-2032 |
| TABLE 4 | ASIA-PACIFIC AUTOMOTIVE INTELLIGENT DOOR SYSTEM MARKET: BY COUNTRY, 2023-2032 |
| TABLE 5 | ROW AUTOMOTIVE INTELLIGENT DOOR SYSTEM MARKET: BY COUNTRY, 2023-2032 |
| TABLE 6 | GLOBAL AUTOMOTIVE INTELLIGENT DOOR SYSTEM MARKET, BY TECHNOLOGY, BY REGIONS, 2023-2032 |
| TABLE 7 | NORTH AMERICA AUTOMOTIVE INTELLIGENT DOOR SYSTEM MARKET, BY TECHNOLOGY, BY COUNTRY, 2023-2032 |
| TABLE 8 | EUROPE AUTOMOTIVE INTELLIGENT DOOR SYSTEM MARKET, BY TECHNOLOGY, BY COUNTRY, 2023-2032 |
| TABLE 9 | ASIA-PACIFIC AUTOMOTIVE INTELLIGENT DOOR SYSTEM MARKET BY TECHNOLOGY, BY COUNTRY, 2023-2032 |
| TABLE 10 | ROW AUTOMOTIVE INTELLIGENT DOOR SYSTEM MARKET BY TECHNOLOGY, BY COUNTRY, 2023-2032 |
| TABLE 11 | GLOBAL AUTOMOTIVE INTELLIGENT DOOR SYSTEM BY VEHICLE TYPE, BY MARKET: BY REGIONS, 2023-2032 |
| TABLE 12 | NORTH AMERICA AUTOMOTIVE INTELLIGENT DOOR SYSTEM MARKET BY VEHICLE TYPE: BY COUNTRY, 2023-2032 |
| TABLE 13 | EUROPE AUTOMOTIVE INTELLIGENT DOOR SYSTEM MARKET BY VEHICLE TYPE: BY COUNTRY, 2023-2032 |
| TABLE 14 | ASIA-PACIFIC AUTOMOTIVE INTELLIGENT DOOR SYSTEM MARKET BY VEHICLE TYPE: BY COUNTRY, 2023-2032 |
| TABLE 15 | ROW AUTOMOTIVE INTELLIGENT DOOR SYSTEM MARKET BY VEHICLE TYPE: BY COUNTRY, 2023-2032 |
| TABLE 16 | GLOBAL AUTOMOTIVE INTELLIGENT DOOR SYSTEM BY VEHICLE TYPE MARKET: BY REGIONS, 2023-2032 |
| TABLE 17 | NORTH AMERICA AUTOMOTIVE INTELLIGENT DOOR SYSTEM MARKET BY VEHICLE TYPE: BY COUNTRY, 2023-2032 |
| TABLE 18 | EUROPE AUTOMOTIVE INTELLIGENT DOOR SYSTEM MARKET BY VEHICLE TYPE: BY COUNTRY, 2023-2032 |
| TABLE 19 | ASIA-PACIFIC AUTOMOTIVE INTELLIGENT DOOR SYSTEM MARKET BY VEHICLE TYPE: BY COUNTRY, 2023-2032 |
| TABLE 20 | ROW AUTOMOTIVE INTELLIGENT DOOR SYSTEM MARKET BY VEHICLE TYPE: BY COUNTRY, 2023-2032 |
| TABLE 26 | GLOBAL AUTOMOTIVE INTELLIGENT DOOR SYSTEM MARKET: BY REGION, 2023-2032 |
| TABLE 27 | GLOBAL AUTOMOTIVE INTELLIGENT DOOR SYSTEM MARKET: BY TECHNOLOGY, 2023-2032 |
| TABLE 18 | GLOBAL AUTOMOTIVE INTELLIGENT DOOR SYSTEM MARKET: BY VEHICLE TYPE, 2023-2032 |
| TABLE 19 | NORTH AMERICA: AUTOMOTIVE INTELLIGENT DOOR SYSTEM MARKET, BY COUNTRY |
| TABLE 20 | NORTH AMERICA: AUTOMOTIVE INTELLIGENT DOOR SYSTEM MARKET, BY TECHNOLOGY |
| TABLE 21 | NORTH AMERICA: AUTOMOTIVE INTELLIGENT DOOR SYSTEM MARKET, BY VEHICLE TYPE |
| TABLE 22 | EUROPE: AUTOMOTIVE INTELLIGENT DOOR SYSTEM MARKET, BY COUNTRY |
| TABLE 23 | EUROPE: AUTOMOTIVE INTELLIGENT DOOR SYSTEM MARKET, BY TECHNOLOGY |
| TABLE 24 | EUROPE: AUTOMOTIVE INTELLIGENT DOOR SYSTEM MARKET, BY VEHICLE TYPE |
| TABLE 27 | ASIA-PACIFIC: AUTOMOTIVE INTELLIGENT DOOR SYSTEM MARKET, BY COUNTRY |
| TABLE 28 | ASIA-PACIFIC: AUTOMOTIVE INTELLIGENT DOOR SYSTEM MARKET, BY TECHNOLOGY |
| TABLE 29 | ASIA-PACIFIC: AUTOMOTIVE INTELLIGENT DOOR SYSTEM MARKET, BY VEHICLE TYPE |
| TABLE 32 | ROW: AUTOMOTIVE INTELLIGENT DOOR SYSTEM MARKET, BY REGION |

TABLE 33 ROW: AUTOMOTIVE INTELLIGENT DOOR SYSTEM MARKET, BY TECHNOLOGY
TABLE 34 ROW: AUTOMOTIVE INTELLIGENT DOOR SYSTEM MARKET, BY VEHICLE TYPE

LIST OF FIGURES

FIGURE 1 RESEARCH PROCESS OF MRFR
FIGURE 2 TOP DOWN & BOTTOM UP APPROACH
FIGURE 3 MARKET DYNAMICS
FIGURE 4 IMPACT ANALYSIS: MARKET DRIVERS
FIGURE 5 IMPACT ANALYSIS: MARKET RESTRAINTS
FIGURE 6 PORTER'S FIVE FORCES ANALYSIS
FIGURE 7 VALUE CHAIN ANALYSIS
FIGURE 8 GLOBAL AUTOMOTIVE INTELLIGENT DOOR SYSTEM MARKET SHARE, BY TECHNOLOGY, 2023 (%)
FIGURE 9 GLOBAL AUTOMOTIVE INTELLIGENT DOOR SYSTEM MARKET, BY TECHNOLOGY, 2023-2032 (USD MILLION)
FIGURE 10 GLOBAL AUTOMOTIVE INTELLIGENT DOOR SYSTEM MARKET SHARE, BY VEHICLE TYPE, 2023 (%)
FIGURE 11 GLOBAL AUTOMOTIVE INTELLIGENT DOOR SYSTEM MARKET, BY VEHICLE TYPE, 2023-2032 (USD MILLION)
FIGURE 12 GLOBAL AUTOMOTIVE INTELLIGENT DOOR SYSTEM MARKET SHARE, BY VEHICLE TYPE, 2023 (%)
FIGURE 13 GLOBAL AUTOMOTIVE INTELLIGENT DOOR SYSTEM MARKET, BY VEHICLE TYPE, 2023-2032 (USD MILLION)
FIGURE 16 GLOBAL AUTOMOTIVE INTELLIGENT DOOR SYSTEM MARKET SHARE (%), BY REGION, 2023
FIGURE 17 GLOBAL AUTOMOTIVE INTELLIGENT DOOR SYSTEM MARKET, BY REGION, 2023-2032 (USD MILLION)
FIGURE 18 NORTH AMERICA AUTOMOTIVE INTELLIGENT DOOR SYSTEM MARKET SHARE (%), 2023
FIGURE 19 NORTH AMERICA AUTOMOTIVE INTELLIGENT DOOR SYSTEM MARKET BY COUNTRY, 2023-2032 (USD MILLION)
FIGURE 20 EUROPE AUTOMOTIVE INTELLIGENT DOOR SYSTEM MARKET SHARE (%), 2023
FIGURE 21 EUROPE AUTOMOTIVE INTELLIGENT DOOR SYSTEM MARKET BY COUNTRY, 2023-2032 (USD MILLION)
FIGURE 22 ASIA-PACIFIC AUTOMOTIVE INTELLIGENT DOOR SYSTEM MARKET SHARE (%), 2023
FIGURE 23 ASIA-PACIFIC AUTOMOTIVE INTELLIGENT DOOR SYSTEM MARKET BY COUNTRY, 2023-2032 (USD MILLION)
FIGURE 24 REST OF THE WORLD AUTOMOTIVE INTELLIGENT DOOR SYSTEM MARKET SHARE (%), 2023
FIGURE 25 REST OF THE WORLD AUTOMOTIVE INTELLIGENT DOOR SYSTEM MARKET BY COUNTRY, 2023-2032 (USD MILLION)