

## Report Information

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# High Pressure Seals Market Research Report - Global Forecast till 2032

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Description:

## Global High Pressure Seals Market Overview

High Pressure Seals Market Size was valued at USD 5.1 Billion in 2022. The high pressure seals industry is projected to grow from USD 5.44 Billion in 2023 to USD 9.235 Billion by 2032, exhibiting a compound annual growth rate (CAGR) of 6.82% during the forecast period (2023 - 2032). Numerous industries, including mining, pharmaceutical, oil and gas, chemical and petrochemical, and manufacturing, use high pressure seals extensively. A significant market driver anticipated to propel the market's growth rate is the oil and gas industry, which is a key end user of high pressure seals globally.

High Pressure Seals Market Overview

Source: Secondary Research, Primary Research, MRFR Database and Analyst Review

## High Pressure Seals Market Trends

### Significant need for high pressure seals in the oil & gas sector is driving the market growth

The oil and gas industry's downstream, midstream, and upstream segments can benefit from high pressure seals. Pipe couplings, compressors, valves, and hydraulic pumps all use high pressure seals in the oil and gas sector. The market for high pressure seals is anticipated to increase at a significant rate thanks to this key feature. Additional factors that are anticipated to accelerate the growth of the high pressure seals market in the coming years include the rising demand for crude oil associated with an increase in exploration activities in developed nations, an estimated recovery in oil prices, improved offshore oil production efficiency, an increase in the number of pharmaceutical and manufacturing companies, and rising demand for high pressure seals from a variety of end-use industries.

Additionally, the Abu Dhabi National Oil Company (ADNOC) announced a USD 6 billion investment to support the expansion of drilling. Under ADNOC's successful in-country value programme, there is a good chance that about 60% of the value will be reinvested in the UAE's economy. Drilling-related equipment worth more than USD 1.8 billion will be produced in the UAE, fostering the expansion of the oil and gas sector in the area. Furthermore, CNOOC Limited, a Chinese business, aims to dig more than 350 wells and increase overall production. It plans to have a net production of 600–610 million bpd of oil equivalent in 2022.

Another important element boosting the need for high pressure seals is the expanding pharmaceutical and manufacturing sectors. High pressure seals are in greater demand due to their role as a crucial component of the factories that manufacture the majority of automobile components, which is being fueled by increased disposable income and rising living standards. Additionally, tightening safety regulations in all sectors of the economy and seal makers' increasing focus on R&D are encouraging the replacement of old high pressure seals, which is fueling growth in the worldwide high pressure seal market.

Numerous market expansion prospects are also provided by the market's booming product launches and other developments by players in the sector. For instance, John Crane introduced the O-ring pusher seal 48VBF for high temperature pumps. Due to the fact that it does not require a cooling water system to function, this seal helps to reduce costs. The business emphasizes expanding the quantity of its manufacturing facilities around the world. Additionally, during the projected period, there will be tremendous potential for the expansion of the high pressure seals market due to the rising demand from nuclear power generation. Thus, driving the high pressure seals market revenue.

## High Pressure Seals Market Segment Insights

### High Pressure Seals Application Insights

The high pressure seals market segmentation, based on type includes Pumps, Valves, Compressors, Pipes and

Ducts. The pumps segment dominated the market. Pumps are a common piece of machinery in the chemical, petrochemical, oil and gas industries, among others. Pumping equipment comes in a wide range of sizes, types, and materials, as well as different construction drivers. A trustworthy solution is required whether the refinery is using oil to create consumer and industrial products, moving water to produce electricity, moving gas through miles of pipeline or cooling a heat exchanger.

## High Pressure Seals Material Insights

The high pressure seals market segmentation, based on material, includes Elastomers, PTFE, Metal, Rubber-Metal Combination and Others. The elastomers category generated the most income. Elastomers are a typical kind of sealant. They are perfect for sealing applications because of their remarkable toughness, flexibility, and chemical resistance. The majority of elastomeric seals are made to operate up to 1,500 psi at ambient temperature. The seal might be sturdy enough to stand up to extrusion under extremely high pressure.

**February 2021:** James Walker introduced the next-generation valve seat material for the valve business under the trade name Devlon X100. This substance has excellent dimensional stability, enhanced chemical resistance, and low friction characteristics.

**Figure 1: High Pressure Seals Market, by Material, 2022 & 2032 (USD Billion)**

High Pressure Seals Market, by Material, 2022 & 2032

**Source: Secondary Research, Primary Research, MRFR Database and Analyst Review**

## High Pressure Seals End Use Insights

The high pressure seals market segmentation, based on end use, includes Oil & Gas, Aerospace & Defense, Power Generation, Chemical, Automotive, Pharmaceuticals and Others. The power generation category generated the most income. In a variety of power generation devices, including pumps, compressors, gas turbines, steam turbines, and other similar devices, high pressure seals are employed. The increasing demand for power generation, brought on by the expanding population and industrialization, is one of the main growth factors for high pressure seals in the power generating segment.

## High Pressure Seals Regional Insights

By region, the study provides the market insights into North America, Europe, Asia-Pacific and Rest of the World. The Asia-Pacific high pressure seals market area will dominate this market because of its quickly growing industrialization. A surge in the need for high-pressure seals is also projected as a result of the region's emerging economies and expanding power generation sector. China is the largest consumer of high-pressure seals in the world and the fastest-growing market in the area due to the expanding demand for them from important end-use industries, such as the pharmaceutical and automotive sectors.

Further, the major countries studied in the market report are The US, Canada, Germany, France, the UK, Italy, Spain, China, Japan, India, Australia, South Korea, and Brazil.

**Figure 2: HIGH PRESSURE SEALS MARKET SHARE BY REGION 2022 (USD Billion)**

HIGH PRESSURE SEALS MARKET SHARE BY REGION 2022

**Source: Secondary Research, Primary Research, MRFR Database and Analyst Review**

Europe high pressure seals market accounts for the second-largest market share. The greatest producer and consumer of oil and gas worldwide, Europe has seen a rise in demand for high pressure seals as a result of the region's expanding exploration activities. The food, chemical, and pharmaceutical processing industries are also expanding significantly in the area, and these sectors all depend on high pressure seals in order to function. Further, the German high pressure seals market held the largest market share, and the UK high pressure seals market was the fastest growing market in the European region.

North America high pressure seals market is expected to grow at the fastest CAGR from 2023 to 2032. The regional market's desire for well-established aerospace and military industries is driven by the expanding demand for high-pressure seals. The US is the dominant country in the region thanks to the presence of key companies as DuPont, Parker, Performance Sealing, James Walker, and Bal Seal. Furthermore, due to its superior infrastructure for shale gas extraction and oil transportation, Canada is expected to grow at a sizable CAGR during the anticipated timeframe. Moreover, US high pressure seals market held the largest market share, and the Canada high pressure seals market was the fastest growing market in the region.

## High Pressure Seals Key Market Players & Competitive Insights

Leading market players are investing heavily in research and development in order to expand their product lines, which will help the high pressure seals market, grow even more. Market participants are also undertaking a variety of strategic activities to expand their footprint, with important market developments including new product launches, contractual agreements, mergers and acquisitions, higher investments, and collaboration with other organizations. To expand and survive in a more competitive and rising market climate, high pressure seals industry must offer cost-effective items.

Manufacturing locally to minimize operational costs is one of the key business tactics used by manufacturers in the high pressure seals industry to benefit clients and increase the market sector. In recent years, the high pressure seals industry has offered some of the most significant advantages to market. Major players in the high pressure seals market attempting to increase market demand by investing in research and development operations include EagleBurgmann, Gallagher Seals, Performance Sealing Inc (PSI), FTL, Trelleborg, James Walker, John Crane, Kalsi Engineering, Inc., Parker Hannifin Corp, Flowserve Corporation, F.lli Paris S.r.l., and Bal Seal Engineering.

Parker Hannifin Corp is a motion and control technology and system manufacturer. Fluid power systems, electromechanical controllers, and related components are among the company's important motion and control solutions. Its products are used in a variety of industries and applications, such as food production machinery, life sciences and medical, oil and gas, alternative energy, power generation, agriculture, construction machinery, marine,

industrial machinery, mining, telecommunications, chemical and refining, aerospace, industrial and commercial refrigeration, and transportation.

Engineering polymer solutions are offered by Trelleborg AB. The business provides services for truck and diesel problems as well as automotive boots, sealing solutions, bearings and bushings, float-over solutions, engineered moulded parts, designed coated fabrics, fluid handling solutions, and flexible containment systems. Its sealing solutions include O-Rings, static seals, mechanical face seals, sealing profiles, rotary shaft seals, dampening profiles, oil seals, and pneumatic seals, among other goods. The business also sells vehicle boots, dampening solutions, designed moulded parts, tunnel seals, coated fabrics, anti-vibration solutions, and printing solutions.

## Key Companies in the high pressure seals market include

- EagleBurgmann
- Gallagher Seals
- Performance Sealing Inc (PSI)
- FTL
- Trelleborg
- James Walker
- John Crane
- Kalsi Engineering, Inc.
- Parker Hannifin Corp
- Flowserve Corporation
- Ili Paris S.r.l.
- Bal Seal Engineering

## High Pressure Seals Industry Developments

**September 2021:** A famous manufacturer of hydraulic and pneumatic seals, Hallite Seals International Ltd., opened its brand-new, state-of-the-art product and material testing facility. Previously located in separate structures, the new Hallite facility in Hampton, UK, merges laboratory and product testing space. The company's capabilities are enhanced by the redesigned facility, which was designed and outfitted for a wide range of material and product characterization.

**July 2020:** A novel high-pressure GCU (Gas Conditioning Unit) Seal Gas Booster has been developed by John Crane, a world leader in rotating equipment solutions, to support dry gas seals on turbo compressors. John Crane also provides innovative technology and services to process industries. The GCU Seal Gas Booster establishes a pressure difference between the supply gas and the process gas across the seal faces in order to maintain their cleanliness.

## High Pressure Seals Market Segmentation

### High Pressure Seals Application Outlook (USD Billion, 2018-2032)

- Pumps
- Valves
- Compressors
- Pipes
- Ducts

### High Pressure Seals Material Outlook (USD Billion, 2018-2032)

- Elastomers
- PTFE
- Metal
- Rubber-Metal Combination
- Others

### High Pressure Seals End Use Outlook (USD Billion, 2018-2032)

- Oil & Gas
- Aerospace & Defense
- Power Generation
- Chemical
- Automotive
- Pharmaceuticals
- Others

## High Pressure Seals Regional Outlook (USD Billion, 2018-2032)

- North America
  - US
  - Canada
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Spain
  - Rest of Europe
- Asia-Pacific
  - China
  - Japan
  - India
  - Australia
  - South Korea
  - Australia
  - Rest of Asia-Pacific
- Rest of the World
  - Middle East
  - Africa
  - Latin America

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