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# Automotive Gear Shift System Market Research Report – Forecast to 2032

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## Description:

## Automotive Gear Shift System Market Analysis

The Automotive Gear Shift Market is projected to grow from USD 10254.14 Million in 2021 to USD 18247.2 Million by 2032, exhibiting a compound annual growth rate (CAGR) 7.7% during the forecast period (2023 - 2032). The automotive gear shift system market is witnessing remarkable growth. The gear system is an integral component of the vehicle gear transmission system. It helps in increasing and reducing the speed of a vehicle. The global automotive gear shift system market revenue was valued at USD billion in 2020.

The rapid technological advancements in the automotive industry are increasing the performance of vehicles. The use of electrical components and wire systems in gear shifters will make shifting easy and smooth. There has been a surge in demand for vehicles around the globe with the increasing purchasing power of people. The demand for automotive gear shift systems is also increasing as the market demand for vehicles is directly related to the market demand of it. Eco-friendly innovations such as Electric cars will assume a significant market share in the near future. The global market value of automotive gear shift system is expected to hit USD by the end of the current forecast period in 2032.

## Covid-19 analysis

Covid 19 had a profound impact on every market and the automotive gear shift market is not an exception. The automobile industry as a whole had to deal with many problems. The most significant one was the fall in demand for vehicles owing to travel restrictions. With less production of vehicles, the automotive gear shift market also suffered a huge loss.

The other setback was in the improper functioning of supply chains. This led to a decline in production rate and also in the estimated growth rate. However, the rise in demand for electric vehicles during the period brought a positive growth rate. Moreover, the automotive gear shift industry is showing vigorous growth after the loosening of restrictions.

## Competitive landscape

The market for automotive gear shift system market is dominated by different global giants. The key global players are:-

- Allison Transmission (U.S.)
- Aisin Seiki Co., Ltd. (Japan)
- GETRAG (Germany)
- ZF Friedrichshafen AG (Germany)
- GKN PLC (U.K.).
- Eaton Corporation PLC (Republic of Ireland)
- Continental AG (Germany)
- Magna International Inc. (Canada)
- BorgWarner Inc. (U.S.)
- JATCO Ltd. (Japan)

## Recent developments

In April 2019, JOPP group a leading gear shift system manufacturer made Lumax auto technologies its partner. This partnership named 'Lumax JOPP Allied Technologies' will be involved in the manufacturing and supply of transmission products.

# Market dynamics

## Drivers

The automobile industry is an ever-growing industry. With a rise in demand for transportation and passenger vehicles, the Automotive gear shift market value is also increasing. The other major factor responsible for the market growth is advancements in automobile technology. The new and more efficient technologies within the gear shifting market such as electronic gear shift systems are also increasing the demand.

An improved gear shift system can increase the fuel economy of a vehicle. Therefore, to overcome rising air pollution levels and to save costs on rising fuel prices, advanced gear systems will play an important role. Moreover, the market demand is also being influenced by stringent government norms on the use of conventional vehicles with low fuel efficiency. The increased adoption rate of the electric vehicle is too causing growth in the automotive gear shift system market.

## Restraints

The high cost of raw materials and metal alloys needed for manufacturing gears and drives is the major growth hindering factor. Moreover, the repairing cost for an automatic gear shift system is exceptionally high and requires skilled labor too.

## Technology analysis

The Automotive gear shift system is a mechanism consisting of gears and drives to control the speed and torque of a vehicle. This system is available in both manual and automatic forms. The manual shifting system works on a clutch pedal mechanism where a driver himself has to do the shifting. Whereas the automatic shifting system relies upon fluid pressure to lock and unlock planetary gears to shift it into different gear ratios. Moreover, newer technologies such as electronic gear shift systems bring huge changes to the market.

Automotive gear shift systems are very necessary for obtaining better control of a moving vehicle. Rapid technological advancements are bringing new methods and models to the gear shift system. Although manual transmission systems still occupy a large market share automatic systems are slowly seeping into the market. Newer technology such as wire gear system does effective transition between gears using electricity which can potentially replace the manual system in future. The automatic system offers several advantages such as reduced driving labor, high efficiency, and less use of space. On the other hand, the manual transmission system is cost-effective and their repairing is also very easy.

## Study objectives

This report aims to provide an in-depth analysis of the automotive gear shift system market. The specific objectives of this market report are:

To analyze and forecast the automotive gear shift systems market in terms of value and volume.

To provide information about the impact of covid 19 on the market and market growth thereafter.

To identify the problems and prospects of the market.

## Segment overview

Segmentation of the global gear shift system market, by System Type

- Automatic system
- Manual system

Automatic gear shift transmission system is increasing its market share. The increasing technological advancements within this segment are attracting more customers. The Automatic gear shift system enhances user comfort by providing smooth gear transition which in turn reduces the labor of the driver. Moreover, it also enhances the fuel economy of vehicles.

However, manual transmission system still occupies a large market share. This dominance is due to its prevalence in conventional vehicles and its easy repairing ability.

Segmentation of the global gear shift system market, by Application

- Passenger cars
- Light commercial vehicle
- Heavy commercial vehicle

Among different applications, the light commercial vehicle segment is leading the market. These vehicles are cost-friendly vehicles that can perform a wide range of tasks. However, the Passenger Vehicle segment is increasing its market share at a faster rate owing to the surge in demand for budget-friendly cars.

Segmentation of the global automotive gear shift system market, by fuel system

- Petrol

- Diesel
- Gasoline

Petrol occupies about 50 percent of the global market share. Petrol is cleaner than other fuels and also gives greater efficiency. Thus, the market for

## Regional Analysis

- North America
- Europe
- Asia-Pacific
- Rest of the world (RoW)

The Asia Pacific is the largest regional market. A high population with rising disposable income of people is generating demand in this region. Moreover, this region is witnessing rapid economic growth which is also a growth contributing factor. The development of the automobile industry in China, India, Japan, and South Korea is too increasing the demand.

Europe is the second-largest regional market for an automotive gear shift system. Increasing sales of passenger vehicles having eco-friendly qualities are the major demand-generating factor here. Moreover, the well-established automobile manufacturing industry in Germany, France, etc. has been able to meet the market demands.

The North American market is showing steady growth. There is a rise in demand for vehicles having modern features. The high disposable income of people and want for luxurious and semi luxurious cars are too boosting the automotive gear shift system market. Additionally, there is also a rise in the rate of electric vehicles adoption in this region.

## Intended audience

- Manufacturers of Gear Shifting System
- Automobile parts manufacturers
- Automobile R&D industry
- Importers and Exporters
- Traders and Distributors

## Report overview

This report provides an extensive analysis of the automotive gear shift system market in terms of current value and future forecasts. We have also identified the problems and prospects of the given market.

Moreover, technological analysis of the product will help in knowing the product better and in decision making. Furthermore, this report contains a detailed analysis of every segment of the given market for the current forecast period. This report has also highlighted the key players and the current developments in the automotive gear shift system market.

### Table of Content:

Contents
<b>TABLE OF CONTENTS</b>
<b>1 EXECUTIVE SUMMARY</b>
<b>2 SCOPE OF THE REPORT</b>
2.1 MARKET DEFINITION
2.2 SCOPE OF THE STUDY
2.2.1 DEFINITION
2.2.2 RESEARCH OBJECTIVE
2.2.3 ASSUMPTIONS
2.2.4 LIMITATIONS
2.3 RESEARCH PROCESS
2.3.1 PRIMARY RESEARCH
2.3.2 SECONDARY RESEARCH
2.4 MARKET SIZE ESTIMATION
2.5 FORECAST MODEL
<b>3 MARKET LANDSCAPE</b>
3.1 PORTER'S FIVE FORCES ANALYSIS
3.1.1 THREAT OF NEW ENTRANTS
3.1.2 BARGAINING POWER OF BUYERS
3.1.3 THREAT OF SUBSTITUTES
3.1.4 SEGMENT RIVALRY
3.1.5 BARGAINING POWER OF BUYERS
3.2 VALUE CHAIN/SUPPLY CHAIN ANALYSIS
<b>4 MARKET DYNAMICS</b>
4.1 INTRODUCTION
4.2 MARKET DRIVERS
4.3 MARKET RESTRAINTS
4.4 MARKET OPPORTUNITIES
4.5 MARKET TRENDS
<b>5 GLOBAL AUTOMOTIVE GEAR SHIFT SYSTEM MARKET, BY TYPE</b>

- 5.1 INTRODUCTION
- 5.2 AUTOMATIC SYSTEM
  - 5.2.1 MARKET ESTIMATES & FORECAST, 2023-2032
  - 5.2.2 MARKET ESTIMATES & FORECAST BY REGION, 2023-2032
- 5.3 MANUAL SYSTEM
  - 5.3.1 MARKET ESTIMATES & FORECAST, 2023-2032
  - 5.3.2 MARKET ESTIMATES & FORECAST BY REGION, 2023-2032
- 6 GLOBAL AUTOMOTIVE GEAR SHIFT SYSTEM MARKET, BY FUEL TYPE**
- 6.1 INTRODUCTION
- 6.2 PETROL
  - 6.2.1 MARKET ESTIMATES & FORECAST, 2023-2032
  - 6.2.2 MARKET ESTIMATES & FORECAST BY REGION, 2023-2032
- 6.3 DIESEL
  - 6.3.1 MARKET ESTIMATES & FORECAST, 2023-2032
  - 6.3.2 MARKET ESTIMATES & FORECAST BY REGION, 2023-2032
- 6.4 GASOLINE
  - 6.4.1 MARKET ESTIMATES & FORECAST, 2023-2032
  - 6.4.2 MARKET ESTIMATES & FORECAST BY REGION, 2023-2032
- 7 GLOBAL AUTOMOTIVE GEAR SHIFT SYSTEM MARKET, BY APPLICATION**
- 7.1 INTRODUCTION
- 7.2 PASSENGER VEHICLE (PV)
  - 7.2.1 MARKET ESTIMATES & FORECAST, 2023-2032
  - 7.2.2 MARKET ESTIMATES & FORECAST BY REGION, 2023-2032
- 7.3 LIGHT COMMERCIAL VEHICLE (LCV)
  - 7.3.1 MARKET ESTIMATES & FORECAST, 2023-2032
  - 7.3.2 MARKET ESTIMATES & FORECAST BY REGION, 2023-2032
- 7.4 HEAVY COMMERCIAL VEHICLE (HCV)
  - 7.4.1 MARKET ESTIMATES & FORECAST, 2023-2032
  - 7.4.2 MARKET ESTIMATES & FORECAST BY REGION, 2023-2032
- 8 GLOBAL AUTOMOTIVE GEAR SHIFT SYSTEM MARKET, BY REGION**
- 8.1 INTRODUCTION
- 8.2 NORTH AMERICA
  - 8.2.1 MARKET ESTIMATES & FORECAST, 2023-2032
  - 8.2.2 MARKET ESTIMATES & FORECAST BY TYPE, 2023-2032
  - 8.2.3 MARKET ESTIMATES & FORECAST BY FUEL TYPE, 2023-2032
  - 8.2.4 MARKET ESTIMATES & FORECAST BY APPLICATION, 2023-2032
  - 8.2.6 U.S.
    - 8.2.6.1 MARKET ESTIMATES & FORECAST, 2023-2032
    - 8.2.6.2 MARKET ESTIMATES & FORECAST BY TYPE, 2023-2032
    - 8.2.6.3 MARKET ESTIMATES & FORECAST BY FUEL TYPE, 2023-2032
    - 8.2.6.4 MARKET ESTIMATES & FORECAST BY APPLICATION, 2023-2032
  - 8.2.7 CANADA
    - 8.2.7.1 MARKET ESTIMATES & FORECAST, 2023-2032
    - 8.2.7.2 MARKET ESTIMATES & FORECAST BY TYPE, 2023-2032
    - 8.2.7.3 MARKET ESTIMATES & FORECAST BY FUEL TYPE, 2023-2032
    - 8.2.7.4 MARKET ESTIMATES & FORECAST BY APPLICATION, 2023-2032
- 8.3 EUROPE
  - 8.3.1 MARKET ESTIMATES & FORECAST, 2023-2032
  - 8.3.2 MARKET ESTIMATES & FORECAST BY TYPE, 2023-2032
  - 8.3.3 MARKET ESTIMATES & FORECAST BY FUEL TYPE, 2023-2032
  - 8.3.4 MARKET ESTIMATES & FORECAST BY APPLICATION, 2023-2032
  - 8.3.6 U.K.
    - 8.3.6.1 MARKET ESTIMATES & FORECAST, 2023-2032
    - 8.3.6.2 MARKET ESTIMATES & FORECAST BY TYPE, 2023-2032
    - 8.3.6.3 MARKET ESTIMATES & FORECAST BY FUEL TYPE, 2023-2032
    - 8.2.6.4 MARKET ESTIMATES & FORECAST BY APPLICATION, 2023-2032
  - 8.3.7 GERMANY
    - 8.3.7.1 MARKET ESTIMATES & FORECAST, 2023-2032
    - 8.3.7.2 MARKET ESTIMATES & FORECAST BY TYPE, 2023-2032
    - 8.3.7.3 MARKET ESTIMATES & FORECAST BY FUEL TYPE, 2023-2032
    - 8.3.7.4 MARKET ESTIMATES & FORECAST BY APPLICATION, 2023-2032
  - 8.3.8 FRANCE
    - 8.3.8.1 MARKET ESTIMATES & FORECAST, 2023-2032
    - 8.3.8.2 MARKET ESTIMATES & FORECAST BY TYPE, 2023-2032
    - 8.3.8.3 MARKET ESTIMATES & FORECAST BY FUEL TYPE, 2023-2032
    - 8.3.8.4 MARKET ESTIMATES & FORECAST BY APPLICATION, 2023-2032
  - 8.3.9 ITALY
    - 8.3.9.1 MARKET ESTIMATES & FORECAST, 2023-2032
    - 8.3.9.2 MARKET ESTIMATES & FORECAST BY TYPE, 2023-2032
    - 8.3.9.3 MARKET ESTIMATES & FORECAST BY FUEL TYPE, 2023-2032
    - 8.3.9.4 MARKET ESTIMATES & FORECAST BY APPLICATION, 2023-2032
  - 8.3.10 REST OF EUROPE
    - 8.3.10.1 MARKET ESTIMATES & FORECAST, 2023-2032
    - 8.3.10.2 MARKET ESTIMATES & FORECAST BY TYPE, 2023-2032
    - 8.3.10.3 MARKET ESTIMATES & FORECAST BY FUEL TYPE, 2023-2032
    - 8.3.10.4 MARKET ESTIMATES & FORECAST BY APPLICATION, 2023-2032
- 8.4 ASIA PACIFIC
  - 8.4.1 MARKET ESTIMATES & FORECAST, 2023-2032
  - 8.4.2 MARKET ESTIMATES & FORECAST BY TYPE, 2023-2032
  - 8.4.3 MARKET ESTIMATES & FORECAST BY FUEL TYPE, 2023-2032
  - 8.4.4 MARKET ESTIMATES & FORECAST BY APPLICATION, 2023-2032
  - 8.4.6 CHINA
    - 8.4.6.1 MARKET ESTIMATES & FORECAST, 2023-2032
    - 8.4.6.2 MARKET ESTIMATES & FORECAST BY TYPE, 2023-2032
    - 8.4.6.3 MARKET ESTIMATES & FORECAST BY FUEL TYPE, 2023-2032
    - 8.4.6.4 MARKET ESTIMATES & FORECAST BY APPLICATION, 2023-2032
  - 8.4.7 JAPAN
    - 8.4.7.1 MARKET ESTIMATES & FORECAST, 2023-2032
    - 8.4.7.2 MARKET ESTIMATES & FORECAST BY TYPE, 2023-2032
    - 8.4.7.3 MARKET ESTIMATES & FORECAST BY FUEL TYPE, 2023-2032
    - 8.4.7.4 MARKET ESTIMATES & FORECAST BY APPLICATION, 2023-2032
  - 8.4.8 INDIA
    - 8.4.8.1 MARKET ESTIMATES & FORECAST, 2023-2032

8.4.8.2	MARKET ESTIMATES & FORECAST BY TYPE, 2023-2032
8.4.8.3	MARKET ESTIMATES & FORECAST BY FUEL TYPE, 2023-2032
8.4.8.4	MARKET ESTIMATES & FORECAST BY APPLICATION 2023-2032
8.4.9	REST OF ASIA PACIFIC
8.4.9.1	MARKET ESTIMATES & FORECAST, 2023-2032
8.4.9.2	MARKET ESTIMATES & FORECAST BY TYPE, 2023-2032
8.4.9.3	MARKET ESTIMATES & FORECAST BY FUEL TYPE, 2023-2032
8.4.9.4	MARKET ESTIMATES & FORECAST BY APPLICATION, 2023-2032
8.5	REST OF THE WORLD
8.5.1	MARKET ESTIMATES & FORECAST, 2023-2032
8.5.2	MARKET ESTIMATES & FORECAST BY TYPE, 2023-2032
8.5.3	MARKET ESTIMATES & FORECAST BY FUEL TYPE, 2023-2032
8.5.4	MARKET ESTIMATES & FORECAST BY APPLICATION, 2023-2032
9	COMPETITIVE LANDSCAPE
10	COMPANY PROFILE
10.1	MAGNA INTERNATIONAL INC. (CANADA)
10.1.1	COMPANY OVERVIEW
10.1.2	PRODUCTS/SERVICES OFFERING
10.1.3	FINANCIAL OVERVIEW
10.1.4	KEY DEVELOPMENTS
10.1.5	STRATEGY
10.1.6	SWOT ANALYSIS
10.2	AISIN SEIKI CO., LTD. (JAPAN)
10.2.1	COMPANY OVERVIEW
10.2.2	PRODUCTS/SERVICES OFFERING
10.2.3	FINANCIAL OVERVIEW
10.2.4	KEY DEVELOPMENTS
10.2.5	STRATEGY
10.2.6	SWOT ANALYSIS
10.3	ZF FRIEDRICHSHAFEN AG (GERMANY)
10.3.1	COMPANY OVERVIEW
10.3.2	PRODUCTS/SERVICES OFFERING
10.3.3	FINANCIAL OVERVIEW
10.3.4	KEY DEVELOPMENTS
10.3.5	STRATEGY
10.3.6	SWOT ANALYSIS
10.4	GETRAG (GERMANY)
10.4.1	COMPANY OVERVIEW
10.4.2	PRODUCTS/SERVICES OFFERING
10.4.3	FINANCIAL OVERVIEW
10.4.4	KEY DEVELOPMENTS
10.4.5	STRATEGY
10.4.6	SWOT ANALYSIS
10.5	JATCO LTD. (JAPAN)
10.5.1	COMPANY OVERVIEW
10.5.2	PRODUCTS/SERVICES OFFERING
10.5.3	FINANCIAL OVERVIEW
10.5.4	KEY DEVELOPMENTS
10.5.5	STRATEGY
10.5.6	SWOT ANALYSIS
10.6	EATON CORPORATION PLC (REPUBLIC OF IRELAND)
10.6.1	COMPANY OVERVIEW
10.6.2	PRODUCTS/SERVICES OFFERING
10.6.3	FINANCIAL OVERVIEW
10.6.4	KEY DEVELOPMENTS
10.6.5	STRATEGY
10.6.6	SWOT ANALYSIS
10.7	CONTINENTAL AG (GERMANY)
10.7.1	COMPANY OVERVIEW
10.7.2	PRODUCTS/SERVICES OFFERING
10.7.3	FINANCIAL OVERVIEW
10.7.4	KEY DEVELOPMENTS
10.7.5	STRATEGY
10.7.6	SWOT ANALYSIS
10.8	ALLISON TRANSMISSION (U.S.)
10.8.1	COMPANY OVERVIEW
10.8.2	PRODUCTS/SERVICES OFFERING
10.8.3	FINANCIAL OVERVIEW
10.8.4	KEY DEVELOPMENTS
10.8.5	STRATEGY
10.8.6	SWOT ANALYSIS
10.9	BORGWARNER INC. (U.S.)
10.9.1	COMPANY OVERVIEW
10.9.2	PRODUCTS/SERVICES OFFERING
10.9.3	FINANCIAL OVERVIEW
10.9.4	KEY DEVELOPMENTS
10.9.5	STRATEGY
10.9.6	SWOT ANALYSIS
10.10	GKN PLC (U.K)
10.10.1	COMPANY OVERVIEW
10.10.2	PRODUCTS/SERVICES OFFERING
10.10.3	FINANCIAL OVERVIEW
10.10.4	KEY DEVELOPMENTS
10.10.5	STRATEGY
10.10.6	SWOT ANALYSIS
	LIST OF TABLES
	TABLE 1 GLOBAL AUTOMOTIVE GEAR SHIFT SYSTEM MARKET: BY REGION, 2023-2032
	TABLE 2 NORTH AMERICA AUTOMOTIVE GEAR SHIFT SYSTEM MARKET: BY COUNTRY, 2023-2032
	TABLE 3 EUROPE AUTOMOTIVE GEAR SHIFT SYSTEM MARKET: BY COUNTRY, 2023-2032
	TABLE 4 ASIA PACIFIC AUTOMOTIVE GEAR SHIFT SYSTEM MARKET: BY COUNTRY, 2023-2032
	TABLE 5 ROW AUTOMOTIVE GEAR SHIFT SYSTEM MARKET: BY COUNTRY, 2023-2032
	TABLE 6 GLOBAL AUTOMOTIVE GEAR SHIFT SYSTEM MARKET, BY TYPE, BY REGIONS, 2023-2032
	TABLE 7 NORTH AMERICA AUTOMOTIVE GEAR SHIFT SYSTEM MARKET, BY TYPE, BY COUNTRY, 2023-2032

TABLE 8 EUROPE AUTOMOTIVE GEAR SHIFT SYSTEM MARKET, BY TYPE, BY COUNTRY, 2023-2032  
TABLE 9 ASIA PACIFIC AUTOMOTIVE GEAR SHIFT SYSTEM MARKET BY TYPE, BY COUNTRY, 2023-2032  
TABLE 10 ROW AUTOMOTIVE GEAR SHIFT SYSTEM MARKET BY TYPE, BY COUNTRY, 2023-2032  
TABLE 11 GLOBAL AUTOMOTIVE GEAR SHIFT SYSTEM BY FUEL TYPE MARKET: BY REGIONS, 2023-2032  
TABLE 12 NORTH AMERICA AUTOMOTIVE GEAR SHIFT SYSTEM MARKET BY FUEL TYPE: BY COUNTRY, 2023-2032  
TABLE 13 EUROPE AUTOMOTIVE GEAR SHIFT SYSTEM MARKET BY FUEL TYPE: BY COUNTRY, 2023-2032  
TABLE 14 ASIA PACIFIC AUTOMOTIVE GEAR SHIFT SYSTEM MARKET BY FUEL TYPE: BY COUNTRY, 2023-2032  
TABLE 15 ROW AUTOMOTIVE GEAR SHIFT SYSTEM MARKET BY FUEL TYPE: BY COUNTRY, 2023-2032  
TABLE 16 GLOBAL AUTOMOTIVE GEAR SHIFT SYSTEM BY APPLICATION MARKET: BY REGIONS, 2023-2032  
TABLE 17 NORTH AMERICA AUTOMOTIVE GEAR SHIFT SYSTEM MARKET BY APPLICATION: BY COUNTRY, 2023-2032  
TABLE 18 EUROPE AUTOMOTIVE GEAR SHIFT SYSTEM MARKET BY APPLICATION: BY COUNTRY, 2023-2032  
TABLE 19 ASIA PACIFIC AUTOMOTIVE GEAR SHIFT SYSTEM MARKET BY APPLICATION: BY COUNTRY, 2023-2032  
TABLE 20 ROW AUTOMOTIVE GEAR SHIFT SYSTEM MARKET BY APPLICATION: BY COUNTRY, 2023-2032  
TABLE 21 GLOBAL AUTOMOTIVE GEAR SHIFT SYSTEM MARKET: BY REGION, 2023-2032  
TABLE 22 GLOBAL AUTOMOTIVE GEAR SHIFT SYSTEM MARKET: BY TYPE, 2023-2032  
TABLE 23 GLOBAL AUTOMOTIVE GEAR SHIFT SYSTEM MARKET: BY FUEL TYPE, 2023-2032  
TABLE 24 GLOBAL AUTOMOTIVE GEAR SHIFT SYSTEM MARKET: BY APPLICATION, 2023-2032  
TABLE 25 NORTH AMERICA AUTOMOTIVE GEAR SHIFT SYSTEM MARKET, BY COUNTRY  
TABLE 26 NORTH AMERICA AUTOMOTIVE GEAR SHIFT SYSTEM MARKET, BY TYPE  
TABLE 27 NORTH AMERICA AUTOMOTIVE GEAR SHIFT SYSTEM MARKET, BY FUEL TYPE  
TABLE 28 NORTH AMERICA AUTOMOTIVE GEAR SHIFT SYSTEM MARKET, BY APPLICATION  
TABLE 29 EUROPE: AUTOMOTIVE GEAR SHIFT SYSTEM MARKET, BY COUNTRY  
TABLE 30 EUROPE: AUTOMOTIVE GEAR SHIFT SYSTEM MARKET, BY TYPE  
TABLE 31 EUROPE: AUTOMOTIVE GEAR SHIFT SYSTEM MARKET, BY FUEL TYPE  
TABLE 32 EUROPE: AUTOMOTIVE GEAR SHIFT SYSTEM MARKET, BY APPLICATION  
TABLE 33 ASIA PACIFIC: AUTOMOTIVE GEAR SHIFT SYSTEM MARKET, BY COUNTRY  
TABLE 34 ASIA PACIFIC: AUTOMOTIVE GEAR SHIFT SYSTEM MARKET, BY TYPE  
TABLE 35 ASIA PACIFIC: AUTOMOTIVE GEAR SHIFT SYSTEM MARKET, BY FUEL TYPE  
TABLE 36 ASIA PACIFIC: AUTOMOTIVE GEAR SHIFT SYSTEM MARKET, BY APPLICATION  
TABLE 37 ROW: AUTOMOTIVE GEAR SHIFT SYSTEM MARKET, BY REGION  
TABLE 38 ROW: AUTOMOTIVE GEAR SHIFT SYSTEM MARKET, BY TYPE  
TABLE 39 ROW: AUTOMOTIVE GEAR SHIFT SYSTEM MARKET, BY FUEL TYPE  
TABLE 40 ROW: AUTOMOTIVE GEAR SHIFT SYSTEM MARKET, BY APPLICATION  
LIST OF FIGURES  
FIGURE 1 RESEARCH PROCESS OF MRFR  
FIGURE 2 TOP DOWN & BOTTOM UP APPROACH  
FIGURE 3 MARKET DYNAMICS  
FIGURE 4 IMPACT ANALYSIS: MARKET DRIVERS  
FIGURE 5 IMPACT ANALYSIS: MARKET RESTRAINTS  
FIGURE 6 PORTER'S FIVE FORCES ANALYSIS  
FIGURE 7 VALUE CHAIN ANALYSIS  
FIGURE 8 GLOBAL AUTOMOTIVE GEAR SHIFT SYSTEM MARKET SHARE, BY TYPE, 2023 (%)  
FIGURE 9 GLOBAL AUTOMOTIVE GEAR SHIFT SYSTEM MARKET, BY TYPE, 2023-2032 (USD MILLION)  
FIGURE 10 GLOBAL AUTOMOTIVE GEAR SHIFT SYSTEM MARKET SHARE, BY FUEL TYPE, 2023 (%)  
FIGURE 11 GLOBAL AUTOMOTIVE GEAR SHIFT SYSTEM MARKET, BY FUEL TYPE, 2023-2032 (USD MILLION)  
FIGURE 12 GLOBAL AUTOMOTIVE GEAR SHIFT SYSTEM MARKET SHARE, BY APPLICATION, 2023 (%)  
FIGURE 13 GLOBAL AUTOMOTIVE GEAR SHIFT SYSTEM MARKET, BY APPLICATION, 2023-2032 (USD MILLION)  
FIGURE 14 GLOBAL AUTOMOTIVE GEAR SHIFT SYSTEM MARKET SHARE (%), BY REGION, 2023  
FIGURE 15 GLOBAL AUTOMOTIVE GEAR SHIFT SYSTEM MARKET, BY REGION, 2023-2032 (USD MILLION)  
FIGURE 16 NORTH AMERICA AUTOMOTIVE GEAR SHIFT SYSTEM MARKET SHARE (%), 2023  
FIGURE 17 NORTH AMERICA AUTOMOTIVE GEAR SHIFT SYSTEM MARKET BY COUNTRY, 2023-2032 (USD MILLION)  
FIGURE 18 EUROPE AUTOMOTIVE GEAR SHIFT SYSTEM MARKET SHARE (%), 2023  
FIGURE 19 EUROPE AUTOMOTIVE GEAR SHIFT SYSTEM MARKET BY COUNTRY, 2023-2032 (USD MILLION)  
FIGURE 20 ASIA PACIFIC AUTOMOTIVE GEAR SHIFT SYSTEM MARKET SHARE (%), 2023  
FIGURE 21 ASIA PACIFIC AUTOMOTIVE GEAR SHIFT SYSTEM MARKET BY COUNTRY, 2023-2032 (USD MILLION)  
FIGURE 22 REST OF THE WORLD AUTOMOTIVE GEAR SHIFT SYSTEM MARKET SHARE (%), 2023  
FIGURE 23 REST OF THE WORLD AUTOMOTIVE GEAR SHIFT SYSTEM MARKET BY COUNTRY, 2023-2032 (USD MILLION)