



At Market Research Future (MRFR), we enable our customers to unravel the complexity of various industries through our Cooked Research Report (CRR), Half-Cooked Research Reports (HCRR), Raw Research Reports (3R), Continuous-Feed Research (CFR), and Market Research & Consulting Services.

MRFR team have supreme objective to provide the optimum quality market research and intelligence services to our clients. Our market research studies by products, services, technologies, applications, end users, and market players for global, regional, and country level market segments, enable our clients to see more, know more, and do more, which help to answer all their most important questions.

In order to stay updated with technology and work process of the industry, MRFR often plans & conducts meet with the industry experts and industrial visits for its research analyst members.

For more information kindly visit our website www.marketresearchfuture.com or contact us at info@marketresearchfuture.com

Copyright © 2021 Market Research Future

All Rights Reserved. This document contains highly confidential information and is the sole property of Market Research Future. No part of it may be circulated, copied, quoted, or otherwise reproduced without the written approval of Market Research Future.



ABOUT US



Report Information

More information from: <https://www.marketresearchfuture.com/reports/automotive-filters-market-6149>

Automotive Filters Market Research Report - Forecast to 2030

Report / Search Code: MRFR/AM/4691-HCR

Publish Date: February, 2021

[Request Sample](#)

Price	1-user PDF : \$ 4950.0	Enterprise PDF : \$ 7250.0
-------	------------------------	----------------------------

Description:

Automotive Filters Market Synopsis

Automotive filters market has seen a remarkable growth; expected to expand with the CAGR of ~4.96%.

Strict government regulations regarding fuel emissions are expected to drive the global market. Growing health concern among consumers will further increase the sales of the filters. Growing awareness and increase in demand for automotive filters will create opportunities for new entrants. Moreover, in 2016, Europe introduced acceptable limits of exhaust emission from vehicles and this news has increased the sales and demand for automotive filters.

According to Automotive Aftermarket Suppliers Association (AASA), as a result of service parts counterfeiters in 2015 the market incurred a loss of around USD 12 billion every year, USD 3 billion of which is estimated to be for the U.S. market, only. However, counterfeiting of products will be a major challenge for manufacturers. Moreover, the unavailability of original products will hamper the growth of the market. Counterfeiting in aftermarket is also a major restraint for the market.

Key Players

The prominent players in the automotive filters market include Robert Bosch GmbH (Germany), ALCO filters (Germany), Lydall Inc. (Japan), Toyota Boshoku Corporation (Japan), Mahle GmbH (Germany), Mann+Hummel, Clarcor Inc. (Germany), ACDelco Inc. (U.S.), Cummins Inc. (U.S.), Denso Corporation (Japan), Hollingsworth & Vose Co. Inc. (U.S.), Donaldson Company Inc (U.S.).

Market Segmentation



The global automotive filters market is segmented on the basis of type, sales channel, application and region. On the basis of type market is segmented as fuel filter, air filter, oil filter and emission filter. On the sales channel, the market is segmented as OEM, OES, IAM and aftermarket. On the basis of application, the market is segmented by passenger vehicle, light commercial vehicle, heavy commercial vehicle and two-wheeler.

Geographically, the global automotive filters market has been divided into four major regions of North America, Europe, Asia Pacific, and Rest of the World. Among all regions, Asia Pacific is expected to dominate the market during the forecast period. Rising purchasing power, low labor cost, and improved infrastructure will enhance the growth of the market. Increased population and their demand for the personal vehicles will attract new entrants in the Asia Pacific market.

Automotive filters are used in preventing harmful contaminants such as dirt, dust, and grit from entering our engine. Filters play a big role in improving the efficiency of the vehicle. All modern vehicles are equipped with different filters to upgrade the vehicle efficiency. Filters are used in vehicles for air purity, fuel purity, emission exhaust purity, and oil purity. Additionally, more filters are used for cabin air purification.

The report for Global Automotive Filters Market of Market Research Future covers extensive primary research. This is accompanied with detailed analysis of qualitative and quantitative aspects by various industry experts and key opinion leaders to gain deeper insights into the market and industry performance. The report gives a clear picture of the current market scenario, which includes the historical and forecasted market size, in terms of value and volume, technological advancement, macroeconomic, and governing factors of the market. The report provides comprehensive information about the strategies of the top companies in the industry, along with a broad study of the different market segments and regions.

Global Automotive Filters Market

Automotive filters market has seen a remarkable growth; expected to expand with the **CAGR of ~4.96%**

BY TYPE

- Fuel Filter
- Air Filter
- Oil Filter and Emission Filter

BY SALES

- OEM
- IAM
- OES
- Aftermarket

BY APPLICATION

- Passenger Vehicle (PV)
- LCV
- HCV,2-wheeler

BY REGION

- North America
- Europe
- Asia-pacific
- Rest of the World

Global Automotive Filters Market Share, by Region



DRIVER:

- Increased the sales and demand for automotive filters



OPPORTUNITY:

- Increased population and their demand for the personal vehicles



KEY PLAYERS:

- Robert Bosch GmbH (Germany)
- ALCO filters (Germany)
- Lydall Inc. (Japan)
- Toyota Boshoku Corporation (Japan)
- Mahle GmbH (Germany)
- Mann+Hummel
- Clarcor Inc. (Germany)
- ACDelco Inc. (U.S.)
- Cummins Inc. (U.S.)
- Denso Corporation (Japan)



Table of Content:Contents
Table of Contents

1	Executive Summary
2	Scope of the Report
2.1	Market Definition
2.2	Scope of the Study
2.2.1	Definition
2.2.2	Research Objective
2.2.3	Assumptions
2.2.4	Limitations
2.3	Research Process
2.3.1	Primary Research
2.3.2	Secondary Research
2.4	Market size Estimation
2.5	Forecast Model
3	Market Landscape
3.1	Porter's Five Forces Analysis
3.1.1	Threat of New Entrants
3.1.2	Bargaining power of buyers
3.1.3	Threat of substitutes
3.1.4	Segment rivalry
3.1.5	Bargaining Power of Buyers
3.2	Value Chain/Supply Chain Analysis
4	Market Dynamics
4.1	Introduction
4.2	Market Drivers
4.3	Market Restraints
4.4	Market Opportunities
4.5	Market Trends
5	Global Automotive Filters Market, By Type
5.1	Introduction
5.2	Fuel Filter
5.2.1	Market Estimates & Forecast, 2020-2027
5.2.2	Market Estimates & Forecast by Region, 2020-2027
5.3	Air Filter
5.3.1	Market Estimates & Forecast, 2020-2027
5.3.2	Market Estimates & Forecast by Region, 2020-2027
5.4	Oil Filter
5.4.1	Market Estimates & Forecast, 2020-2027
5.4.2	Market Estimates & Forecast by Region, 2020-2027
5.5	Emission Filter
5.5.1	Market Estimates & Forecast, 2020-2027
5.5.2	Market Estimates & Forecast by Region, 2020-2027
6	Global Automotive Filters Market, By Sales Channel
6.1	Introduction
6.2	OEM
6.2.1	Market Estimates & Forecast, 2020-2027
6.2.2	Market Estimates & Forecast by Region, 2020-2027
6.3	IAM
6.3.1	Market Estimates & Forecast, 2020-2027
6.3.2	Market Estimates & Forecast by Region, 2020-2027
6.4	OES
6.4.1	Market Estimates & Forecast, 2020-2027
6.4.2	Market Estimates & Forecast by Region, 2020-2027
6.5	Aftermarket
6.5.1	Market Estimates & Forecast, 2020-2027
6.5.2	Market Estimates & Forecast by Region, 2020-2027
7	Global Automotive Filters Market, By Application
7.1	Introduction
7.2	Passenger Vehicle (PV)
7.2.1	Market Estimates & Forecast, 2020-2027
7.2.2	Market Estimates & Forecast by Region, 2020-2027
7.3	Light Commercial Vehicle (LCV)
7.3.1	Market Estimates & Forecast, 2020-2027
7.3.2	Market Estimates & Forecast by Region, 2020-2027
7.4	Heavy Commercial Vehicle (HCV)
7.4.1	Market Estimates & Forecast, 2020-2027
7.4.2	Market Estimates & Forecast by Region, 2020-2027
7.5	Two-wheeler
7.5.1	Market Estimates & Forecast, 2020-2027
7.5.2	Market Estimates & Forecast by Region, 2020-2027
8	Global Automotive Filters Market, By Region
8.1	Introduction
8.2	North America
8.2.1	Market Estimates & Forecast, 2020-2027
8.2.2	Market Estimates & Forecast by Type, 2020-2027
8.2.3	Market Estimates & Forecast by Sales Channel, 2020-2027
8.2.4	Market Estimates & Forecast by Application, 2020-2027
8.2.6	U.S.
8.2.6.1	Market Estimates & Forecast, 2020-2027
8.2.6.2	Market Estimates & Forecast by Type, 2020-2027
8.2.6.3	Market Estimates & Forecast by Sales Channel, 2020-2027
8.2.6.4	Market Estimates & Forecast by Application, 2020-2027

8.2.7	Canada
8.2.7.1	Market Estimates & Forecast, 2020-2027
8.2.7.2	Market Estimates & Forecast by Type, 2020-2027
8.2.7.3	Market Estimates & Forecast by Sales Channel, 2020-2027
8.2.7.4	Market Estimates & Forecast by Application, 2020-2027
8.3	Europe
8.3.1	Market Estimates & Forecast, 2020-2027
8.3.2	Market Estimates & Forecast by Type, 2020-2027
8.3.3	Market Estimates & Forecast by Sales Channel, 2020-2027
8.3.4	Market Estimates & Forecast by Application, 2020-2027
8.3.6	U.K
8.3.6.1	Market Estimates & Forecast, 2020-2027
8.3.6.2	Market Estimates & Forecast by Type, 2020-2027
8.3.6.3	Market Estimates & Forecast by Sales Channel, 2020-2027
8.2.6.4	Market Estimates & Forecast by Application, 2020-2027
8.3.7	Germany
8.3.7.1	Market Estimates & Forecast, 2020-2027
8.3.7.2	Market Estimates & Forecast by Type, 2020-2027
8.3.7.3	Market Estimates & Forecast by Sales Channel, 2020-2027
8.3.7.4	Market Estimates & Forecast by Application, 2020-2027
8.3.8	France
8.3.8.1	Market Estimates & Forecast, 2020-2027
8.3.8.2	Market Estimates & Forecast by Type, 2020-2027
8.3.8.3	Market Estimates & Forecast by Sales Channel, 2020-2027
8.3.8.4	Market Estimates & Forecast by Application, 2020-2027
8.3.9	Italy
8.3.9.1	Market Estimates & Forecast, 2020-2027
8.3.9.2	Market Estimates & Forecast by Type, 2020-2027
8.3.9.3	Market Estimates & Forecast by Sales Channel, 2020-2027
8.3.9.4	Market Estimates & Forecast by Application, 2020-2027
8.3.10	Rest of Europe
8.3.10.1	Market Estimates & Forecast, 2020-2027
8.3.10.2	Market Estimates & Forecast by Type, 2020-2027
8.3.10.3	Market Estimates & Forecast by Sales Channel, 2020-2027
8.3.10.4	Market Estimates & Forecast by Application, 2020-2027
8.4	Asia Pacific
8.4.1	Market Estimates & Forecast, 2020-2027
8.4.2	Market Estimates & Forecast by Type, 2020-2027
8.4.3	Market Estimates & Forecast by Sales Channel, 2020-2027
8.4.4	Market Estimates & Forecast by Application, 2020-2027
8.4.6	China
8.4.6.1	Market Estimates & Forecast, 2020-2027
8.4.6.2	Market Estimates & Forecast by Type, 2020-2027
8.4.6.3	Market Estimates & Forecast by Sales Channel, 2020-2027
8.4.6.4	Market Estimates & Forecast by Application, 2020-2027
8.4.7	Japan
8.4.7.1	Market Estimates & Forecast, 2020-2027
8.4.7.2	Market Estimates & Forecast by Type, 2020-2027
8.4.7.3	Market Estimates & Forecast by Sales Channel, 2020-2027
8.4.7.4	Market Estimates & Forecast by Application, 2020-2027
8.4.8	India
8.4.8.1	Market Estimates & Forecast, 2020-2027
8.4.8.2	Market Estimates & Forecast by Type, 2020-2027
8.4.8.3	Market Estimates & Forecast by Sales Channel, 2020-2027
8.4.8.4	Market Estimates & Forecast by Application, 2020-2027
8.4.9	Rest of Asia Pacific
8.4.9.1	Market Estimates & Forecast, 2020-2027
8.4.9.2	Market Estimates & Forecast by Type, 2020-2027
8.4.9.3	Market Estimates & Forecast by Sales Channel, 2020-2027
8.4.9.4	Market Estimates & Forecast by Application, 2020-2027
8.5	Rest of the World
8.5.1	Market Estimates & Forecast, 2020-2027
8.5.2	Market Estimates & Forecast by Type, 2020-2027
8.5.3	Market Estimates & Forecast by Sales Channel, 2020-2027
8.5.4	Market Estimates & Forecast by Application, 2020-2027
9	Competitive Landscape
10	Company Profile
10.1	Robert Bosch GmbH (Germany)
10.1.1	Company Overview
10.1.2	Products/Services Offering
10.1.3	Financial Overview
10.1.4	Key Developments
10.1.5	Strategy
10.1.6	SWOT Analysis
10.2	ALCO filters (Germany),
10.2.1	Company Overview
10.2.2	Products/Services Offering
10.2.3	Financial Overview
10.2.4	Key Developments
10.2.5	Strategy
10.2.6	SWOT Analysis
10.3	Lydall Inc. (Japan),
10.3.1	Company Overview
10.3.2	Products/Services Offering
10.3.3	Financial Overview
10.3.4	Key Developments
10.3.5	Strategy

10.3.6	SWOT Analysis
10.4	Toyota Boshoku Corporation (Japan)
10.4.1	Company Overview
10.4.2	Products/Services Offering
10.4.3	Financial Overview
10.4.4	Key Developments
10.4.5	Strategy
10.4.6	SWOT Analysis
10.5	Mahle GmbH (Germany)
10.5.1	Company Overview
10.5.2	Products/Services Offering
10.5.3	Financial Overview
10.5.4	Key Developments
10.5.5	Strategy
10.5.6	SWOT Analysis
10.6	Mann+Hummel, Clarcor Inc. (Germany)
10.6.1	Company Overview
10.6.2	Products/Services Offering
10.6.3	Financial Overview
10.6.4	Key Developments
10.6.5	Strategy
10.6.6	SWOT Analysis
10.7	ACDelco Inc. (U.S.)
10.7.1	Company Overview
10.7.2	Products/Services Offering
10.7.3	Financial Overview
10.7.4	Key Developments
10.7.5	Strategy
10.7.6	SWOT Analysis
10.8	Cummins Inc. (U.S.)
10.8.1	Company Overview
10.8.2	Products/Services Offering
10.8.3	Financial Overview
10.8.4	Key Developments
10.8.5	Strategy
10.8.6	SWOT Analysis
10.9	Denso Corporation (Japan)
10.9.1	Company Overview
10.9.2	Products/Services Offering
10.9.3	Financial Overview
10.9.4	Key Developments
10.9.5	Strategy
10.9.6	SWOT Analysis
10.10	Hollingsworth & Vose Co. Inc. (U.S.)
10.10.1	Company Overview
10.10.2	Products/Services Offering
10.10.3	Financial Overview
10.10.4	Key Developments
10.10.5	Strategy
10.10.6	SWOT Analysis
10.11	Donaldson Company Inc (U.S.)
10.11.1	Company Overview
10.11.2	Products/Services Offering
10.11.3	Financial Overview
10.11.4	Key Developments
10.11.5	Strategy
10.11.6	SWOT Analysis

List of Tables

Table 1	Global Automotive Filters Market: By Region, 2020-2027
Table 2	North America Automotive Filters Market: By Country, 2020-2027
Table 3	Europe Automotive Filters Market: By Country, 2020-2027
Table 4	Asia Pacific Automotive Filters Market: By Country, 2020-2027
Table 5	RoW Automotive Filters Market: By Country, 2020-2027
Table 6	Global Automotive Filters Market, By Type, By Regions, 2020-2027
Table 7	North America Automotive Filters Market, By Type, By Country, 2020-2027
Table 8	Europe Automotive Filters Market, By Type, By Country, 2020-2027
Table 9	Asia Pacific Automotive Filters Market by Type, By Country, 2020-2027
Table 10	RoW Automotive Filters Market by Type, By Country, 2020-2027
Table 11	Global Automotive Filters by Sales Channel Market: By Regions, 2020-2027
Table 12	North America Automotive Filters Market by Sales Channel: By Country, 2020-2027
Table 13	Europe Automotive Filters Market by Sales Channel: By Country, 2020-2027
Table 14	Asia Pacific Automotive Filters Market by Sales Channel: By Country, 2020-2027
Table 15	RoW Automotive Filters Market by Sales Channel: By Country, 2020-2027
Table 16	Global Automotive Filters by Application Market: By Regions, 2020-2027
Table 17	North America Automotive Filters Market by Application: By Country, 2020-2027
Table 18	Europe Automotive Filters Market by Application: By Country, 2020-2027
Table 19	Asia Pacific Automotive Filters Market by Application: By Country, 2020-2027
Table 20	RoW Automotive Filters Market by Application: By Country, 2020-2027
Table 21	Global Automotive Filters Market: By Region, 2020-2027
Table 22	Global Automotive Filters Market: By Type, 2020-2027
Table 23	Global Automotive Filters Market: By Sales Channel, 2020-2027
Table 24	Global Automotive Filters Market: By Application, 2020-2027
Table 25	North America Automotive Filters Market, By Country
Table 26	North America Automotive Filters Market, By Type

Table 27	North America Automotive Filters Market, By Sales Channel
Table 28	North America Automotive Filters Market, By Application
Table 29	Europe: Automotive Filters Market, By Country
Table 30	Europe: Automotive Filters Market, By Type
Table 31	Europe: Automotive Filters Market, By Sales Channel
Table 32	Europe: Automotive Filters Market, By Application
Table 33	Asia Pacific: Automotive Filters Market, By Country
Table 34	Asia Pacific: Automotive Filters Market, By Type
Table 35	Asia Pacific: Automotive Filters Market, By Sales Channel
Table 36	Asia Pacific: Automotive Filters Market, By Application
Table 37	RoW: Automotive Filters Market, By Region
Table 38	RoW Automotive Filters Market, By Type
Table 39	RoW Automotive Filters Market, By Sales Channel
Table 40	RoW Automotive Filters Market, By Application

List of Figures

FIGURE 1	Research Process of MRFR
FIGURE 2	Top down & Bottom up Approach
FIGURE 3	Market Dynamics
FIGURE 4	impact analysis: market drivers
FIGURE 5	impact analysis: market restraints
FIGURE 6	porter's five forces analysis
FIGURE 7	Value chain analysis
FIGURE 8	Global Automotive Filters Market SHARE, By Type, 2020 (%)
FIGURE 9	Global Automotive Filters Market, By Type, 2020-2027 (USD MILLION)
FIGURE 10	Global Automotive Filters Market SHARE, By Sales Channel, 2020 (%)
FIGURE 11	Global Automotive Filters Market, By Sales Channel, 2020-2027 (USD MILLION)
FIGURE 12	Global Automotive Filters Market SHARE, By Application, 2020 (%)
FIGURE 13	Global Automotive Filters Market, By Application, 2020-2027 (USD MILLION)
FIGURE 14	Global Automotive Filters Market SHARE (%), BY REGION, 2020
FIGURE 15	Global Automotive Filters Market, BY REGION, 2020-2027 (USD MILLION)
FIGURE 16	North America Automotive Filters Market SHARE (%), 2020
FIGURE 17	North America Automotive Filters Market BY Country, 2020-2027 (USD MILLION)
FIGURE 18	Europe Automotive Filters Market SHARE (%), 2020
FIGURE 19	Europe Automotive Filters Market BY Country, 2020-2027 (USD MILLION)
FIGURE 20	Asia Pacific Automotive Filters Market SHARE (%), 2020
FIGURE 21	Asia Pacific Automotive Filters Market BY Country, 2020-2027 (USD MILLION)
FIGURE 22	Rest of the World Automotive Filters Market SHARE (%), 2020
FIGURE 23	Rest of the World Automotive Filters Market BY Country, 2020-2027 (USD MILLION)