

Report Information

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Connected Aircraft Market Research Report - Global Forecast till 2032

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Description:

Global Connected Aircraft Market Overview

Connected Aircraft Market Size was valued at USD 1.1 billion in 2022. The Connected Aircraft market is projected to grow from USD 1.28 Billion in 2023 to USD 4.31 billion by 2032, exhibiting a compound annual growth rate (CAGR) of 16.26% during the forecast period (2023 - 2032). The growing acquisition of next generation aircraft, as well as the necessity to upgrade existing communication systems to newer, more efficient ones are the key market drivers enhancing the market growth.

[Connected Aircraft Market Overview](#)

Source: Secondary Research, Primary Research, MRFR Database and Analyst Review

Connected Aircraft Market Trends

- **Growing use of big data analytics and real-time data analytics is driving the market growth**

Market CAGR for Connected Aircraft supplements is being driven by the rising use of big data analytics and real-time data analytics. The way organizations connect with their customers, make business decisions, and build workflows is changing drastically as technology advances. Data is undoubtedly transforming airline operations from pre-flight to post-flight, including ticketing, seat selection, luggage, boarding, and ground transportation, among other things. Consequently, the data necessary for hundreds of use cases is gathered as a passenger passes through the various stages of their journey. The ultimate benefits of Big Data analytics include quick responses to current and future market demands, enhanced planning and strategically aligned decision-making, and crystal-clear knowledge and monitoring of all major performance variables relevant to the aviation industry. Data analytics assists the industry in better understanding customer preferences as well as other maintenance issues.

For example, by utilizing predictive analysis technologies, the industry may target consumers with customized offers while optimizing real-time prices. Airlines may gain more reservations in the time given by gathering meaningful data. Furthermore, airlines must face high costs due to aircraft cancellations and delays caused by technological faults. Because of predictive analytics in the aircraft, the monitoring system informs or notifies the present technical conditions, which can assist the maintenance team in discovering difficulties and rectifying them, reducing aircraft downtime. The increased procurement of new aircraft and drones by the commercial and defense sectors has benefited the market. Each service flight necessitates efficient SATCOM service and improved connectivity, satellite components, airplane hardware, airtime connectivity, apps, services, and others. Expanding passenger trips worldwide has indicated a need for more fleets to manage civilized transportation and delivery operations. Installing an embedded aviation system can make communications and maintenance operations more dependable, limiting future component failures and repair services. Thus, driving the Connected Aircraft market revenue.

Connected Aircraft Market Segment Insights

Connected Aircraft Type Insights

The Connected Aircraft Market segmentation includes Systems and Solutions based on type. The systems segment dominated the market, accounting for 72% of market revenue. For the last several years, there has been an increase in the need for satellite communication for commercial and military uses. Basic tracking devices, established communication systems, and high-capacity multi-systems are all part of satellite communication systems. Satellite communication installation and operating costs account for a sizable portion of the industry.

Connected Aircraft Type Insights

Based on aircraft type, the Connected Aircraft Market segmentation includes fixed-wing and rotary-wing. The rotary-wing category generated the most income. The rising emphasis on aircraft dependability and passenger safety has prompted airlines to invest in these linked aircraft technologies. The desire to improve the passenger experience is also a major driver of industry expansion in the sector under consideration.

Figure 1: Connected Aircraft Market, by Type, 2022 & 2032 (USD billion)

Connected Aircraft Market, by Type, 2022 & 2032 (USD billion)

Source: Secondary Research, Primary Research, MRFR Database and Analyst Review

Connected Aircraft Connectivity Insights

Based on Connectivity, the Connected Aircraft Market segmentation includes in-flight, air-to-ground, and aircraft-to-aircraft. The in-flight category generated the most income. The rising demand for lightweight vessels is driving the expansion. One of the primary drivers of sector development is the increasing need for Wi-Fi current connection systems and 5G internet access for crew and passengers.

Connected Aircraft Frequency Band Insights

Based on frequency band, the Connected Aircraft Market segmentation includes Ka-Band, Ku-Band, and L-Band. The Ka-Band category generated the most income. Increasing airplane demand for 27 to 40-GHz frequency-based systems for quicker connection and worldwide coverage will drive segment growth throughout the projected period.

Connected Aircraft Application Insights

The Connected Aircraft Market segmentation is based on application commercial and military. The commercial category generated the most income. The inflight connection has been a major emphasis for commercial aviation in recent years, and airlines have begun integrating this linked aircraft technology. Because connected aircraft technology is relatively new for the military, demand from the category is predicted to be higher due to the military's increasing use of this technology.

Connected Aircraft Regional Insights

By Region, the report provides market insights for Europe, Asia-Pacific, North America, and the Rest of the World. The North American Connected Aircraft market will dominate this market. The increasing number of aircraft orders from the area and the expanding commercial use of connected aircraft technology are the primary growth factors for the region's market. Connected aircraft technology is gradually gaining traction in the military, particularly in the United States, where military aircraft modernization and upgrading existing technologies are prioritized.

Additionally, the major countries studied in the market report are The U.S., Canada, Germany, France, the UK, Italy, Spain, China, Japan, India, Australia, South Korea, and Brazil.

Figure 2: CONNECTED AIRCRAFT MARKET SHARE BY REGION 2022 (%)

CONNECTED AIRCRAFT MARKET SHARE BY REGION 2022 (%)

Source: Secondary Research, Primary Research, MRFR Database and Analyst Review

Europe Connected Aircraft market accounts for the second-largest market share due to developing at a modest rate due to a rise in passenger air traffic and the presence of important key players and OEMs who significantly influence the region's market growth. Further, the German Connected Aircraft market held the largest market share, and the market for connected aircraft in the United Kingdom was the fastest growing in the European Union.

The Asia-Pacific Connected Aircraft Market is expected to grow at the fastest CAGR from 2023 to 2032. This is due to the improvement in the economies of growing nations such as India, and China can be linked to the growth. Rising demand for new aircraft is likely to drive market expansion. Moreover, China's Connected Aircraft market held the largest market share, and The Indian Connected Aircraft market was the fastest growing in the Asia-Pacific region.

Connected Aircraft Key Market Players & Competitive Insights

Leading market companies are extensively spending on R&D to increase their product lines, which will help the Connected Aircraft market grow even more. Important market developments include new product releases, contractual agreements, mergers and acquisitions, greater investments, and collaboration with other organizations. To grow and thrive in a more competitive and increasing market environment, the Connected Aircraft business must provide cost-effective products.

Manufacturing locally to reduce operating costs is a fundamental business strategy manufacturers use worldwide Connected Aircraft industry to serve customers and expand the market sector. In recent years, the Connected Aircraft industry has offered some of the most significant. Major players in the Connected Aircraft market, including Collins Aerospace, Honeywell International and others, are attempting to increase market demand by investing in research and development operations.

Collins Aerospace is an American technology company that is a major aerospace and defense equipment provider worldwide. It is a Raytheon Technologies company with headquarters in Charlotte, North Carolina. Collins Aerospace creates, manufactures, and services systems and components for commercial and business aviation, military and defense, helicopters, space, airports, and other industries. Collins Aerospace's six strategic business units are Aerostructures, Avionics, Interiors, Mechanical Systems, Mission Systems, and Power & Controls. In November 2021, Collins Aerospace agreed to assist Japan Airlines (JAL) Boeing 787 fleet through its DispatchSM flying program. End users can purchase high-performance avionics and communications assets from the corporation.

Gogo Business Aviation (previously Aircell) is a part of Gogo Inflight Internet that offers in-flight broadband Internet connection and other connectivity services for business aircraft. Its headquarters are in Broomfield, Colorado. The Federal Communications Commission (FCC) and the Federal Aviation Administration (FAA) have authorized Gogo Business Aviation to use frequencies in the 800 MHz bands for in-flight communications. In March 2020, Gogo Business Aviation AVANCE Systems has completed one million flights. The business hopes to form alliances with important airlines worldwide to provide in-flight connectivity services.

Key Companies in the Connected Aircraft market include

- BAE Systems PLC
- Zodiac Aerospace
- Panasonic Avionics Corporation
- Burrana Inc.
- Thales Group
- Cobham PLC
- Gogo LLC
- Inmarsat plc
- Kontron S&T AG
- Honeywell International, Inc.
- Rockwell Collins, Inc.
- Viasat SpA
- Global Eagle Entertainment Inc.

Connected Aircraft Industry Developments

April 2022 Universal Avionics introduced Connectivity Ecosystem Technology, which enables airplane pilots to link their Apple iPad to the flight management system. It enables two-way communication, data collecting, and the upload/download of FMS and other avionics system data.

April 2022 BAE Systems was awarded USD 22 million for delivering AN/AAR-57, a common missile warning system, an electronic warfare system that detects threats to safeguard aircraft and personnel. BAE Systems have already installed more than 3,000 CMWS devices.

January 2021 Delta Air Lines has chosen Viasat's industry-leading next-generation Ka-band satellite in-flight connectivity (IFC) system for over 300 mainline narrow-body aircraft, including new deliveries and retrofits on A321neo, 737-900ER, and select 757-200 aircraft. Delta aims to install Viasat equipment on these aircraft beginning in summer 2021, with the potential to add further fleets.

Connected Aircraft Market Segmentation

Connected Aircraft Type Outlook

- Systems
- Solutions

Connected Aircraft Type Outlook

- Fixed-Wing
- Rotary-Wing

Connected Aircraft Connectivity Outlook

- In-Flight
- Air-to-Ground
- Aircraft-to-Aircraft

Connected Aircraft Frequency Band Outlook

- Ka-Band
- Ku-Band
- L-Band

Connected Aircraft Application Outlook

- Commercial
- Military

Connected Aircraft Regional Outlook

- North America
 - US
 - Canada
- Europe
 - Germany
 - France
 - UK
 - Italy
 - Spain
 - Rest of Europe
- Asia-Pacific
 - China
 - Japan
 - India
 - Australia
 - South Korea
 - Australia
 - Rest of Asia-Pacific
- Rest of the World
 - Middle East
 - Africa

- Latin America

Table of Content:

Contents	
1 Executive Summary	
1.1 MARKET ATTRACTIVENESS ANALYSIS	
1.1.1 GLOBAL CONNECTED AIRCRAFT MARKET, BY TYPE	
1.1.1.1 GLOBAL CONNECTED AIRCRAFT MARKET, BY SYSTEMS	
1.1.1.2 GLOBAL CONNECTED AIRCRAFT MARKET, BY SOLUTIONS	
1.1.2 GLOBAL CONNECTED AIRCRAFT MARKET, BY APPLICATION	
1.1.3 GLOBAL CONNECTED AIRCRAFT MARKET, BY AIRCRAFT TYPE	
1.1.4 GLOBAL CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY	
1.1.5 GLOBAL CONNECTED AIRCRAFT MARKET, BY FREQUENCY BAND	
1.1.6 GLOBAL CONNECTED AIRCRAFT MARKET, BY REGION	
2 Market Introduction	
2.1 DEFINITION	
2.2 SCOPE OF THE STUDY	
2.3 RESEARCH OBJECTIVE	
2.4 MARKET STRUCTURE	
2.5 KEY BUYING CRITERIA	
3 Research Methodology	
3.1 RESEARCH PROCESS	
3.2 PRIMARY RESEARCH	
3.3 SECONDARY RESEARCH	
3.4 MARKET SIZE ESTIMATION	
3.5 FORECAST MODEL	
3.6 LIST OF ASSUMPTIONS	
4 MARKET INSIGHTS	
5 MARKET FACTOR ANALYSIS	
5.1 SUPPLY CHAIN ANALYSIS	
5.2 PORTER'S FIVE FORCES MODEL	
5.2.1 THREAT OF NEW ENTRANTS	
5.2.2 BARGAINING POWER OF SUPPLIERS	
5.2.3 BARGAINING POWER OF BUYERS	
5.2.4 THREAT OF SUBSTITUTES	
5.2.5 INTENSITY OF RIVALRY	
6 MARKET DYNAMICS	
6.1 INTRODUCTION	
6.2 DRIVERS	
6.2.1 INCREASE IN AIR PASSENGER TRAFFIC	
6.2.2 RISING INTEGRATION OF IN-FLIGHT ENTERTAINMENT AND CONNECTIVITY SYSTEMS	
6.2.3 DRIVERS IMPACT ANALYSIS	
6.3 RESTRAINTS	
6.3.1 CYBERSECURITY THREATS	
6.3.2 INCONSISTENCY & REPLACEMENT OF TRADITIONAL DATA CONNECTION	
6.3.3 RESTRAINTS IMPACT ANALYSIS	
6.4 OPPORTUNITIES	
6.4.1 NEW AIRCRAFT DELIVERIES IN ASIA-PACIFIC	
6.4.2 NEED FOR INCREASED FLIGHT OPERATIONAL EFFICIENCY	
6.5 TECHNOLOGICAL TRENDS	
6.5.1 CLOUD COMPUTING	
6.5.2 BIG DATA	
6.6 PATENT ANALYSIS	
6.7 REGULATORY LANDSCAPE/STANDARDS	
7 GLOBAL CONNECTED AIRCRAFT MARKET, BY TYPE	
7.1 OVERVIEW	
7.2 GLOBAL CONNECTED AIRCRAFT MARKET, BY TYPE, 2023-2032(USD MILLION)	
7.3 SYSTEMS	
7.3.1 SYSTEMS: MARKET ESTIMATES & FORECAST, 2023-2032(USD MILLION)	
7.3.2 SYSTEMS: MARKET ESTIMATES & FORECAST, BY REGION, 2023-2032(USD MILLION)	
7.3.3 SYSTEMS: MARKET ESTIMATES & FORECAST, BY TYPE, 2023-2032(USD MILLION)	
7.3.4 SATELLITE COMMUNICATION SYSTEMS	
7.3.4.1 SATELLITE COMMUNICATION SYSTEMS: MARKET ESTIMATES & FORECAST, 2023-2032(USD MILLION)	
7.3.4.2 SATELLITE COMMUNICATION SYSTEMS: MARKET ESTIMATES & FORECAST, BY REGION, 2023-2032(USD MILLION)	
7.3.5 DATA MANAGEMENT SYSTEMS	
7.3.5.1 DATA MANAGEMENT SYSTEMS: MARKET ESTIMATES & FORECAST, 2023-2032(USD MILLION)	
7.3.5.2 DATA MANAGEMENT SYSTEMS: MARKET ESTIMATES & FORECAST, BY REGION, 2023-2032(USD MILLION)	
7.3.6 OTHERS	
7.3.6.1 OTHERS: MARKET ESTIMATES & FORECAST, 2023-2032(USD MILLION)	
7.3.6.2 OTHERS: MARKET ESTIMATES & FORECAST, BY REGION, 2023-2032(USD MILLION)	
7.4 SOLUTIONS	
7.4.1 SOLUTIONS: MARKET ESTIMATES & FORECAST, 2023-2032(USD MILLION)	
7.4.2 SOLUTIONS: MARKET ESTIMATES & FORECAST, BY REGION, 2023-2032(USD MILLION)	
7.4.3 SYSTEMS: MARKET ESTIMATES & FORECAST, BY TYPE, 2023-2032(USD MILLION)	
7.4.4 FUEL MONITORING	
7.4.4.1 FUEL MONITORING: MARKET ESTIMATES & FORECAST, 2023-2032(USD MILLION)	
7.4.4.2 FUEL MONITORING: MARKET ESTIMATES & FORECAST, BY REGION, 2023-2032(USD MILLION)	
7.4.5 FLIGHT MANAGEMENT	
7.4.5.1 FLIGHT MANAGEMENT: MARKET ESTIMATES & FORECAST, 2023-2032(USD MILLION)	
7.4.5.2 FLIGHT MANAGEMENT: MARKET ESTIMATES & FORECAST, BY REGION, 2023-2032(USD MILLION)	
7.4.6 ELECTRONIC FLIGHT BAGS	
7.4.6.1 ELECTRONIC FLIGHT BAGS: MARKET ESTIMATES & FORECAST, 2023-2032(USD MILLION)	

7.4.6.2 ELECTRONIC FLIGHT BAGS: MARKET ESTIMATES & FORECAST, BY REGION, 2023-2032(USD MILLION)

7.4.7 AIRCRAFT MONITORING & COMMUNICATION

7.4.7.1 AIRCRAFT MONITORING & COMMUNICATION: MARKET ESTIMATES & FORECAST, 2023-2032(USD MILLION)

7.4.7.2 AIRCRAFT MONITORING & COMMUNICATION: MARKET ESTIMATES & FORECAST, BY REGION, 2023-2032(USD MILLION)

7.4.8 PASSENGER & CREW CONNECTIVITY

7.4.8.1 PASSENGER & CREW CONNECTIVITY: MARKET ESTIMATES & FORECAST, 2023-2032(USD MILLION)

7.4.8.2 PASSENGER & CREW CONNECTIVITY: MARKET ESTIMATES & FORECAST, BY REGION, 2023-2032(USD MILLION)

7.4.9 OTHERS

7.4.9.1 OTHERS: MARKET ESTIMATES & FORECAST, 2023-2032(USD MILLION)

7.4.9.2 OTHERS: MARKET ESTIMATES & FORECAST, BY REGION, 2023-2032(USD MILLION)

8 GLOBAL CONNECTED AIRCRAFT MARKET, BY APPLICATION

8.1 OVERVIEW

8.2 GLOBAL CONNECTED AIRCRAFT MARKET, BY APPLICATION, 2023-2032(USD MILLION)

8.3 COMMERCIAL

8.3.1 COMMERCIAL: MARKET ESTIMATES & FORECAST, 2023-2032(USD MILLION)

8.3.2 COMMERCIAL: MARKET ESTIMATES & FORECAST, BY REGION, 2023-2032(USD MILLION)

8.4 MILITARY

8.4.1 MILITARY: MARKET ESTIMATES & FORECAST, 2023-2032(USD MILLION)

8.4.2 MILITARY: MARKET ESTIMATES & FORECAST, BY REGION, 2023-2032(USD MILLION)

9 GLOBAL CONNECTED AIRCRAFT MARKET, BY AIRCRAFT TYPE

9.1 OVERVIEW

9.2 GLOBAL CONNECTED AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2023-2032(USD MILLION)

9.3 FIXED-WING

9.3.1 FIXED-WING: MARKET ESTIMATES & FORECAST, 2023-2032(USD MILLION)

9.3.2 FIXED-WING: MARKET ESTIMATES & FORECAST, BY REGION, 2023-2032(USD MILLION)

9.4 ROTARY-WING

9.4.1 ROTARY-WING: MARKET ESTIMATES & FORECAST, 2023-2032(USD MILLION)

9.4.2 ROTARY-WING: MARKET ESTIMATES & FORECAST, BY REGION, 2023-2032(USD MILLION)

10 GLOBAL CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY

10.1 OVERVIEW

10.2 GLOBAL CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2023-2032(USD MILLION)

10.3 IN-FLIGHT

10.3.1 IN-FLIGHT: MARKET ESTIMATES & FORECAST, 2023-2032(USD MILLION)

10.3.2 IN-FLIGHT: MARKET ESTIMATES & FORECAST, BY REGION, 2023-2032(USD MILLION)

10.4 AIR-TO-GROUND

10.4.1 AIR-TO-GROUND: MARKET ESTIMATES & FORECAST, 2023-2032(USD MILLION)

10.4.2 AIR-TO-GROUND: MARKET ESTIMATES & FORECAST, BY REGION, 2023-2032(USD MILLION)

10.5 AIRCRAFT-TO-AIRCRAFT

10.5.1 AIRCRAFT-TO-AIRCRAFT: MARKET ESTIMATES & FORECAST, 2023-2032(USD MILLION)

10.5.2 AIRCRAFT-TO-AIRCRAFT: MARKET ESTIMATES & FORECAST, BY REGION, 2023-2032(USD MILLION)

11 GLOBAL CONNECTED AIRCRAFT MARKET, BY FREQUENCY BAND

11.1 OVERVIEW

11.2 GLOBAL CONNECTED AIRCRAFT MARKET, BY FREQUENCY BAND, 2023-2032(USD MILLION)

11.3 KA-BAND

11.3.1 KA-BAND: MARKET ESTIMATES & FORECAST, 2023-2032(USD MILLION)

11.3.2 KA-BAND: MARKET ESTIMATES & FORECAST, BY REGION, 2023-2032(USD MILLION)

11.4 KU-BAND

11.4.1 KU-BAND: MARKET ESTIMATES & FORECAST, 2023-2032(USD MILLION)

11.4.2 KU-BAND: MARKET ESTIMATES & FORECAST, BY REGION, 2023-2032(USD MILLION)

11.5 L-BAND

11.5.1 L-BAND: MARKET ESTIMATES & FORECAST, 2023-2032(USD MILLION)

11.5.2 L-BAND: MARKET ESTIMATES & FORECAST, BY REGION, 2023-2032(USD MILLION)

12 GLOBAL CONNECTED AIRCRAFT MARKET, BY REGION

12.1 OVERVIEW

12.2 GLOBAL CONNECTED AIRCRAFT MARKET, BY REGION, 2023-2032(USD MILLION)

12.3 NORTH AMERICA

12.3.1 NORTH AMERICA: CONNECTED AIRCRAFT MARKET, 2023-2032(USD MILLION)

12.3.2 NORTH AMERICA: CONNECTED AIRCRAFT MARKET, BY COUNTRY, 2023-2032(USD MILLION)

12.3.3 NORTH AMERICA: CONNECTED AIRCRAFT MARKET, BY TYPE, 2023-2032(USD MILLION)

12.3.3.1 NORTH AMERICA: CONNECTED AIRCRAFT MARKET, BY SYSTEMS, 2023-2032(USD MILLION)

12.3.3.2 NORTH AMERICA: CONNECTED AIRCRAFT MARKET, BY SOLUTIONS, 2023-2032(USD MILLION)

12.3.4 NORTH AMERICA: CONNECTED AIRCRAFT MARKET, BY APPLICATION, 2023-2032(USD MILLION)

12.3.5 NORTH AMERICA: CONNECTED AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2023-2032(USD MILLION)

12.3.6 NORTH AMERICA: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2023-2032(USD MILLION)

12.3.7 NORTH AMERICA: CONNECTED AIRCRAFT MARKET, BY FREQUENCY BAND, 2023-2032(USD MILLION)

12.3.8 US

12.3.8.1 US: CONNECTED AIRCRAFT MARKET, 2023-2032(USD MILLION)

12.3.8.2 US: CONNECTED AIRCRAFT MARKET, BY TYPE, 2023-2032(USD MILLION)

12.3.8.2.1 US: CONNECTED AIRCRAFT MARKET, BY SYSTEMS, 2023-2032(USD MILLION)

12.3.8.2.2 US: CONNECTED AIRCRAFT MARKET, BY SOLUTIONS, 2023-2032(USD MILLION)

12.3.8.3 US: CONNECTED AIRCRAFT MARKET, BY APPLICATION, 2023-2032(USD MILLION)

12.3.8.4 US: CONNECTED AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2023-2032(USD MILLION)

12.3.8.5 US: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2023-2032(USD MILLION)

12.3.8.6 US: CONNECTED AIRCRAFT MARKET, BY FREQUENCY BAND, 2023-2032(USD MILLION)

12.3.9 CANADA

12.3.9.1 CANADA: CONNECTED AIRCRAFT MARKET, 2023-2032(USD MILLION)

12.3.9.2 CANADA: CONNECTED AIRCRAFT MARKET, BY TYPE, 2023-2032(USD MILLION)

12.3.9.2.1 CANADA: CONNECTED AIRCRAFT MARKET, BY SYSTEMS, 2023-2032(USD MILLION)

12.3.9.2.2 CANADA: CONNECTED AIRCRAFT MARKET, BY SOLUTIONS, 2023-2032(USD MILLION)

12.3.9.3 CANADA: CONNECTED AIRCRAFT MARKET, BY APPLICATION, 2023-2032(USD MILLION)

12.3.9.4 CANADA: CONNECTED AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2023-2032(USD MILLION)

12.3.9.5 CANADA: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2023-2032(USD MILLION)

12.3.9.6 CANADA: CONNECTED AIRCRAFT MARKET, BY FREQUENCY BAND, 2023-2032(USD MILLION)

12.4 EUROPE

12.4.1 EUROPE: CONNECTED AIRCRAFT MARKET, 2023-2032(USD MILLION)

12.4.2 EUROPE: CONNECTED AIRCRAFT MARKET, BY COUNTRY, 2023-2032(USD MILLION)

12.4.3 EUROPE: CONNECTED AIRCRAFT MARKET, BY TYPE, 2023-2032(USD MILLION)

12.4.3.1 EUROPE: CONNECTED AIRCRAFT MARKET, BY SYSTEMS, 2023-2032(USD MILLION)

12.4.3.2 EUROPE: CONNECTED AIRCRAFT MARKET, BY SOLUTIONS, 2023-2032(USD MILLION)

12.4.4 EUROPE: CONNECTED AIRCRAFT MARKET, BY APPLICATION, 2023-2032(USD MILLION)
12.4.5 EUROPE: CONNECTED AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2023-2032(USD MILLION)
12.4.6 EUROPE: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2023-2032(USD MILLION)
12.4.7 EUROPE: CONNECTED AIRCRAFT MARKET, BY FREQUENCY BAND, 2023-2032(USD MILLION)
12.4.8 UK
12.4.8.1 UK: CONNECTED AIRCRAFT MARKET, 2023-2032(USD MILLION)
12.4.8.2 UK: CONNECTED AIRCRAFT MARKET, BY TYPE, 2023-2032(USD MILLION)
12.4.8.2.1 UK: CONNECTED AIRCRAFT MARKET, BY SYSTEMS, 2023-2032(USD MILLION)
12.4.8.2.2 UK: CONNECTED AIRCRAFT MARKET, BY SOLUTIONS, 2023-2032(USD MILLION)
12.4.8.3 UK: CONNECTED AIRCRAFT MARKET, BY APPLICATION, 2023-2032(USD MILLION)
12.4.8.4 UK: CONNECTED AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2023-2032(USD MILLION)
12.4.8.5 UK: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2023-2032(USD MILLION)
12.4.8.6 UK: CONNECTED AIRCRAFT MARKET, BY FREQUENCY BAND, 2023-2032(USD MILLION)
12.4.9 GERMANY
12.4.9.1 GERMANY: CONNECTED AIRCRAFT MARKET, 2023-2032(USD MILLION)
12.4.9.2 GERMANY: CONNECTED AIRCRAFT MARKET, BY TYPE, 2023-2032(USD MILLION)
12.4.9.2.1 GERMANY: CONNECTED AIRCRAFT MARKET, BY SYSTEMS, 2023-2032(USD MILLION)
12.4.9.2.2 GERMANY: CONNECTED AIRCRAFT MARKET, BY SOLUTIONS, 2023-2032(USD MILLION)
12.4.9.3 GERMANY: CONNECTED AIRCRAFT MARKET, BY APPLICATION, 2023-2032(USD MILLION)
12.4.9.4 GERMANY: CONNECTED AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2023-2032(USD MILLION)
12.4.9.5 GERMANY: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2023-2032(USD MILLION)
12.4.9.6 GERMANY: CONNECTED AIRCRAFT MARKET, BY FREQUENCY BAND, 2023-2032(USD MILLION)
12.4.10 FRANCE
12.4.10.1 FRANCE: CONNECTED AIRCRAFT MARKET, 2023-2032(USD MILLION)
12.4.10.2 FRANCE: CONNECTED AIRCRAFT MARKET, BY TYPE, 2023-2032(USD MILLION)
12.4.10.2.1 FRANCE: CONNECTED AIRCRAFT MARKET, BY SYSTEMS, 2023-2032(USD MILLION)
12.4.10.2.2 FRANCE: CONNECTED AIRCRAFT MARKET, BY SOLUTIONS, 2023-2032(USD MILLION)
12.4.10.3 FRANCE: CONNECTED AIRCRAFT MARKET, BY APPLICATION, 2023-2032(USD MILLION)
12.4.10.4 FRANCE: CONNECTED AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2023-2032(USD MILLION)
12.4.10.5 FRANCE: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2023-2032(USD MILLION)
12.4.10.6 FRANCE: CONNECTED AIRCRAFT MARKET, BY FREQUENCY BAND, 2023-2032(USD MILLION)
12.4.11 ITALY
12.4.11.1 ITALY: CONNECTED AIRCRAFT MARKET, 2023-2032(USD MILLION)
12.4.11.2 ITALY: CONNECTED AIRCRAFT MARKET, BY TYPE, 2023-2032(USD MILLION)
12.4.11.2.1 ITALY: CONNECTED AIRCRAFT MARKET, BY SYSTEMS, 2023-2032(USD MILLION)
12.4.11.2.2 ITALY: CONNECTED AIRCRAFT MARKET, BY SOLUTIONS, 2023-2032(USD MILLION)
12.4.11.3 ITALY: CONNECTED AIRCRAFT MARKET, BY APPLICATION, 2023-2032(USD MILLION)
12.4.11.4 ITALY: CONNECTED AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2023-2032(USD MILLION)
12.4.11.5 ITALY: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2023-2032(USD MILLION)
12.4.11.6 ITALY: CONNECTED AIRCRAFT MARKET, BY FREQUENCY BAND, 2023-2032(USD MILLION)
12.4.12 REST OF EUROPE
12.4.12.1 REST OF EUROPE: CONNECTED AIRCRAFT MARKET, 2023-2032(USD MILLION)
12.4.12.2 REST OF EUROPE: CONNECTED AIRCRAFT MARKET, BY TYPE, 2023-2032(USD MILLION)
12.4.12.2.1 REST OF EUROPE: CONNECTED AIRCRAFT MARKET, BY SYSTEMS, 2023-2032(USD MILLION)
12.4.12.2.2 REST OF EUROPE: CONNECTED AIRCRAFT MARKET, BY SOLUTIONS, 2023-2032(USD MILLION)
12.4.12.3 REST OF EUROPE: CONNECTED AIRCRAFT MARKET, BY APPLICATION, 2023-2032(USD MILLION)
12.4.12.4 REST OF EUROPE: CONNECTED AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2023-2032(USD MILLION)
12.4.12.5 REST OF EUROPE: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2023-2032(USD MILLION)
12.4.12.6 REST OF EUROPE: CONNECTED AIRCRAFT MARKET, BY FREQUENCY BAND, 2023-2032(USD MILLION)
12.5 ASIA-PACIFIC
12.5.1 ASIA-PACIFIC: CONNECTED AIRCRAFT MARKET, 2023-2032(USD MILLION)
12.5.2 ASIA-PACIFIC: CONNECTED AIRCRAFT MARKET, BY COUNTRY, 2023-2032(USD MILLION)
12.5.3 ASIA-PACIFIC: CONNECTED AIRCRAFT MARKET, BY TYPE, 2023-2032(USD MILLION)
12.5.3.1 ASIA-PACIFIC: CONNECTED AIRCRAFT MARKET, BY SYSTEMS, 2023-2032(USD MILLION)
12.5.3.2 ASIA-PACIFIC: CONNECTED AIRCRAFT MARKET, BY SOLUTIONS, 2023-2032(USD MILLION)
12.5.4 ASIA-PACIFIC: CONNECTED AIRCRAFT MARKET, BY APPLICATION, 2023-2032(USD MILLION)
12.5.5 ASIA-PACIFIC: CONNECTED AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2023-2032(USD MILLION)
12.5.6 ASIA-PACIFIC: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2023-2032(USD MILLION)
12.5.7 ASIA-PACIFIC: CONNECTED AIRCRAFT MARKET, BY FREQUENCY BAND, 2023-2032(USD MILLION)
12.5.8 CHINA
12.5.8.1 CHINA: CONNECTED AIRCRAFT MARKET, 2023-2032(USD MILLION)
12.5.8.2 CHINA: CONNECTED AIRCRAFT MARKET, BY TYPE, 2023-2032(USD MILLION)
12.5.8.2.1 CHINA: CONNECTED AIRCRAFT MARKET, BY SYSTEMS, 2023-2032(USD MILLION)
12.5.8.2.2 CHINA: CONNECTED AIRCRAFT MARKET, BY SOLUTIONS, 2023-2032(USD MILLION)
12.5.8.3 CHINA: CONNECTED AIRCRAFT MARKET, BY APPLICATION, 2023-2032(USD MILLION)
12.5.8.4 CHINA: CONNECTED AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2023-2032(USD MILLION)
12.5.8.5 CHINA: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2023-2032(USD MILLION)
12.5.8.6 CHINA: CONNECTED AIRCRAFT MARKET, BY FREQUENCY BAND, 2023-2032(USD MILLION)
12.5.9 JAPAN
12.5.9.1 JAPAN: CONNECTED AIRCRAFT MARKET, 2023-2032(USD MILLION)
12.5.9.2 JAPAN: CONNECTED AIRCRAFT MARKET, BY TYPE, 2023-2032(USD MILLION)
12.5.9.2.1 JAPAN: CONNECTED AIRCRAFT MARKET, BY SYSTEMS, 2023-2032(USD MILLION)
12.5.9.2.2 JAPAN: CONNECTED AIRCRAFT MARKET, BY SOLUTIONS, 2023-2032(USD MILLION)
12.5.9.3 JAPAN: CONNECTED AIRCRAFT MARKET, BY APPLICATION, 2023-2032(USD MILLION)
12.5.9.4 JAPAN: CONNECTED AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2023-2032(USD MILLION)
12.5.9.5 JAPAN: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2023-2032(USD MILLION)
12.5.9.6 JAPAN: CONNECTED AIRCRAFT MARKET, BY FREQUENCY BAND, 2023-2032(USD MILLION)
12.5.10 INDIA
12.5.10.1 INDIA: CONNECTED AIRCRAFT MARKET, 2023-2032(USD MILLION)
12.5.10.2 INDIA: CONNECTED AIRCRAFT MARKET, BY TYPE, 2023-2032(USD MILLION)
12.5.10.2.1 INDIA: CONNECTED AIRCRAFT MARKET, BY SYSTEMS, 2023-2032(USD MILLION)
12.5.10.2.2 INDIA: CONNECTED AIRCRAFT MARKET, BY SOLUTIONS, 2023-2032(USD MILLION)
12.5.10.3 INDIA: CONNECTED AIRCRAFT MARKET, BY APPLICATION, 2023-2032(USD MILLION)
12.5.10.4 INDIA: CONNECTED AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2023-2032(USD MILLION)
12.5.10.5 INDIA: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2023-2032(USD MILLION)
12.5.10.6 INDIA: CONNECTED AIRCRAFT MARKET, BY FREQUENCY BAND, 2023-2032(USD MILLION)
12.5.11 SOUTH-EAST ASIA
12.5.11.1 SOUTH-EAST ASIA: CONNECTED AIRCRAFT MARKET, 2023-2032(USD MILLION)
12.5.11.2 SOUTH-EAST ASIA: CONNECTED AIRCRAFT MARKET, BY TYPE, 2023-2032(USD MILLION)
12.5.11.2.1 SOUTH-EAST ASIA: CONNECTED AIRCRAFT MARKET, BY SYSTEMS, 2023-2032(USD MILLION)
12.5.11.2.2 SOUTH-EAST ASIA: CONNECTED AIRCRAFT MARKET, BY SOLUTIONS, 2023-2032(USD MILLION)

12.5.11.3 SOUTH-EAST ASIA: CONNECTED AIRCRAFT MARKET, BY APPLICATION, 2023-2032(USD MILLION)
12.5.11.4 SOUTH-EAST ASIA: CONNECTED AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2023-2032(USD MILLION)
12.5.11.5 SOUTH-EAST ASIA: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2023-2032(USD MILLION)
12.5.11.6 SOUTH-EAST ASIA: CONNECTED AIRCRAFT MARKET, BY FREQUENCY BAND, 2023-2032(USD MILLION)
12.5.12 REST OF ASIA-PACIFIC
12.5.12.1 REST OF ASIA-PACIFIC: CONNECTED AIRCRAFT MARKET, 2023-2032(USD MILLION)
12.5.12.2 REST OF ASIA-PACIFIC: CONNECTED AIRCRAFT MARKET, BY TYPE, 2023-2032(USD MILLION)
12.5.12.2.1 REST OF ASIA-PACIFIC: CONNECTED AIRCRAFT MARKET, BY SYSTEMS, 2023-2032(USD MILLION)
12.5.12.2.2 REST OF ASIA-PACIFIC: CONNECTED AIRCRAFT MARKET, BY SOLUTIONS, 2023-2032(USD MILLION)
12.5.12.3 REST OF ASIA-PACIFIC: CONNECTED AIRCRAFT MARKET, BY APPLICATION, 2023-2032(USD MILLION)
12.5.12.4 REST OF ASIA-PACIFIC: CONNECTED AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2023-2032(USD MILLION)
12.5.12.5 REST OF ASIA-PACIFIC: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2023-2032(USD MILLION)
12.5.12.6 REST OF ASIA-PACIFIC: CONNECTED AIRCRAFT MARKET, BY FREQUENCY BAND, 2023-2032(USD MILLION)
12.6 MIDDLE EAST & AFRICA
12.6.1 MIDDLE EAST & AFRICA: CONNECTED AIRCRAFT MARKET, 2023-2032(USD MILLION)
12.6.2 MIDDLE EAST & AFRICA: CONNECTED AIRCRAFT MARKET, BY COUNTRY, 2023-2032(USD MILLION)
12.6.3 MIDDLE EAST & AFRICA: CONNECTED AIRCRAFT MARKET, BY TYPE, 2023-2032(USD MILLION)
12.6.3.1 MIDDLE EAST & AFRICA: CONNECTED AIRCRAFT MARKET, BY SYSTEMS, 2023-2032(USD MILLION)
12.6.3.2 MIDDLE EAST & AFRICA: CONNECTED AIRCRAFT MARKET, BY SOLUTIONS, 2023-2032(USD MILLION)
12.6.4 MIDDLE EAST & AFRICA: CONNECTED AIRCRAFT MARKET, BY APPLICATION, 2023-2032(USD MILLION)
12.6.5 MIDDLE EAST & AFRICA: CONNECTED AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2023-2032(USD MILLION)
12.6.6 MIDDLE EAST & AFRICA: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2023-2032(USD MILLION)
12.6.7 MIDDLE EAST & AFRICA: CONNECTED AIRCRAFT MARKET, BY FREQUENCY BAND, 2023-2032(USD MILLION)
12.6.8 SAUDI ARABIA
12.6.8.1 SAUDI ARABIA: CONNECTED AIRCRAFT MARKET, 2023-2032(USD MILLION)
12.6.8.2 SAUDI ARABIA: CONNECTED AIRCRAFT MARKET, BY TYPE, 2023-2032(USD MILLION)
12.6.8.2.1 SAUDI ARABIA: CONNECTED AIRCRAFT MARKET, BY SYSTEMS, 2023-2032(USD MILLION)
12.6.8.2.2 SAUDI ARABIA: CONNECTED AIRCRAFT MARKET, BY SOLUTIONS, 2023-2032(USD MILLION)
12.6.8.3 SAUDI ARABIA: CONNECTED AIRCRAFT MARKET, BY APPLICATION, 2023-2032(USD MILLION)
12.6.8.4 SAUDI ARABIA: CONNECTED AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2023-2032(USD MILLION)
12.6.8.5 SAUDI ARABIA: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2023-2032(USD MILLION)
12.6.8.6 SAUDI ARABIA: CONNECTED AIRCRAFT MARKET, BY FREQUENCY BAND, 2023-2032(USD MILLION)
12.6.9 UAE
12.6.9.1 UAE: CONNECTED AIRCRAFT MARKET, 2023-2032(USD MILLION)
12.6.9.2 UAE: CONNECTED AIRCRAFT MARKET, BY TYPE, 2023-2032(USD MILLION)
12.6.9.2.1 UAE: CONNECTED AIRCRAFT MARKET, BY SYSTEMS, 2023-2032(USD MILLION)
12.6.9.2.2 UAE: CONNECTED AIRCRAFT MARKET, BY SOLUTIONS, 2023-2032(USD MILLION)
12.6.9.3 UAE: CONNECTED AIRCRAFT MARKET, BY APPLICATION, 2023-2032(USD MILLION)
12.6.9.4 UAE: CONNECTED AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2023-2032(USD MILLION)
12.6.9.5 UAE: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2023-2032(USD MILLION)
12.6.9.6 UAE: CONNECTED AIRCRAFT MARKET, BY FREQUENCY BAND, 2023-2032(USD MILLION)
12.6.10 REST OF THE MIDDLE EAST & AFRICA
12.6.10.1 REST OF THE MIDDLE EAST & AFRICA: CONNECTED AIRCRAFT MARKET, 2023-2032(USD MILLION)
12.6.10.2 REST OF THE MIDDLE EAST & AFRICA: CONNECTED AIRCRAFT MARKET, BY TYPE, 2023-2032(USD MILLION)
12.6.10.2.1 REST OF THE MIDDLE EAST & AFRICA: CONNECTED AIRCRAFT MARKET, BY SYSTEMS, 2023-2032(USD MILLION)
12.6.10.2.2 REST OF THE MIDDLE EAST & AFRICA: CONNECTED AIRCRAFT MARKET, BY SOLUTIONS, 2023-2032(USD MILLION)
12.6.10.3 REST OF THE MIDDLE EAST & AFRICA: CONNECTED AIRCRAFT MARKET, BY APPLICATION, 2023-2032(USD MILLION)
12.6.10.4 REST OF THE MIDDLE EAST & AFRICA: CONNECTED AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2023-2032(USD MILLION)
12.6.10.5 REST OF THE MIDDLE EAST & AFRICA: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2023-2032(USD MILLION)
12.6.10.6 REST OF THE MIDDLE EAST & AFRICA: CONNECTED AIRCRAFT MARKET, BY FREQUENCY BAND, 2023-2032(USD MILLION)
12.7 LATIN AMERICA
12.7.1 LATIN AMERICA: CONNECTED AIRCRAFT MARKET, 2023-2032(USD MILLION)
12.7.2 LATIN AMERICA: CONNECTED AIRCRAFT MARKET, BY COUNTRY, 2023-2032(USD MILLION)
12.7.3 LATIN AMERICA: CONNECTED AIRCRAFT MARKET, BY TYPE, 2023-2032(USD MILLION)
12.7.3.1 LATIN AMERICA: CONNECTED AIRCRAFT MARKET, BY SYSTEMS, 2023-2032(USD MILLION)
12.7.3.2 LATIN AMERICA: CONNECTED AIRCRAFT MARKET, BY SOLUTIONS, 2023-2032(USD MILLION)
12.7.4 LATIN AMERICA: CONNECTED AIRCRAFT MARKET, BY APPLICATION, 2023-2032(USD MILLION)
12.7.5 LATIN AMERICA: CONNECTED AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2023-2032(USD MILLION)
12.7.6 LATIN AMERICA: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2023-2032(USD MILLION)
12.7.7 LATIN AMERICA: CONNECTED AIRCRAFT MARKET, BY FREQUENCY BAND, 2023-2032(USD MILLION)
12.7.8 BRAZIL
12.7.8.1 BRAZIL: CONNECTED AIRCRAFT MARKET, 2023-2032(USD MILLION)
12.7.8.2 BRAZIL: CONNECTED AIRCRAFT MARKET, BY TYPE, 2023-2032(USD MILLION)
12.7.8.2.1 BRAZIL: CONNECTED AIRCRAFT MARKET, BY SYSTEMS, 2023-2032(USD MILLION)
12.7.8.2.2 BRAZIL: CONNECTED AIRCRAFT MARKET, BY SOLUTIONS, 2023-2032(USD MILLION)
12.7.8.3 BRAZIL: CONNECTED AIRCRAFT MARKET, BY APPLICATION, 2023-2032(USD MILLION)
12.7.8.4 BRAZIL: CONNECTED AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2023-2032(USD MILLION)
12.7.8.5 BRAZIL: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2023-2032(USD MILLION)
12.7.8.6 BRAZIL: CONNECTED AIRCRAFT MARKET, BY FREQUENCY BAND, 2023-2032(USD MILLION)
12.7.9 REST OF LATIN AMERICA
12.7.9.1 REST OF LATIN AMERICA: CONNECTED AIRCRAFT MARKET, 2023-2032(USD MILLION)
12.7.9.2 REST OF LATIN AMERICA: CONNECTED AIRCRAFT MARKET, BY TYPE, 2023-2032(USD MILLION)
12.7.9.2.1 REST OF LATIN AMERICA: CONNECTED AIRCRAFT MARKET, BY SYSTEMS, 2023-2032(USD MILLION)

MILLION)
12.7.9.2.2 REST OF LATIN AMERICA: CONNECTED AIRCRAFT MARKET, BY SOLUTIONS, 2023-2032(USD
MILLION)
12.7.9.3 REST OF LATIN AMERICA: CONNECTED AIRCRAFT MARKET, BY APPLICATION, 2023-2032(USD
MILLION)
12.7.9.4 REST OF LATIN AMERICA: CONNECTED AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2023-2032(USD
MILLION)
12.7.9.5 REST OF LATIN AMERICA: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2023-2032(USD
MILLION)
12.7.9.6 REST OF LATIN AMERICA: CONNECTED AIRCRAFT MARKET, BY FREQUENCY BAND, 2023-2032(USD
MILLION)
13 COMPETITIVE LANDSCAPE
13.1 COMPETITIVE OVERVIEW
13.2 COMPETITIVE BENCHMARKING
13.3 MARKET SHARE ANALYSIS
13.4 MAJOR GROWTH STRATEGIES IN THE GLOBAL CONNECTED AIRCRAFT MARKET
13.5 LEADING PLAYERS IN TERMS OF NUMBER OF DEVELOPMENTS IN THE GLOBAL CONNECTED
AIRCRAFT MARKET
13.6 KEY DEVELOPMENTS & GROWTH STRATEGIES
13.6.1 CONTRACTS & AGREEMENTS
13.6.2 PRODUCT DEVELOPMENTS/LAUNCHES
13.6.3 PARTNERSHIPS, COLLABORATIONS, AND EXPANSIONS
14 COMPANY PROFILES
14.1 AIRBUS SAS
14.1.1 COMPANY OVERVIEW
14.1.2 FINANCIAL OVERVIEW
14.1.3 PRODUCTS/SERVICES OFFERED
14.1.4 KEY DEVELOPMENTS
14.1.5 SWOT ANALYSIS
14.1.6 KEY STRATEGIES
14.2 BAE SYSTEMS PLC
14.2.1 COMPANY OVERVIEW
14.2.2 FINANCIAL OVERVIEW
14.2.3 PRODUCTS/SERVICES OFFERED
14.2.4 KEY DEVELOPMENTS
14.2.5 SWOT ANALYSIS
14.2.6 KEY STRATEGIES
14.3 COBHAM PLC
14.3.1 COMPANY OVERVIEW
14.3.2 FINANCIAL OVERVIEW
14.3.3 PRODUCTS/SERVICES OFFERED
14.3.4 KEY DEVELOPMENTS
14.3.5 SWOT ANALYSIS
14.3.6 KEY STRATEGIES
14.4 GOGO INC.
14.4.1 COMPANY OVERVIEW
14.4.2 FINANCIAL OVERVIEW
14.4.3 PRODUCTS/SERVICES OFFERED
14.4.4 KEY DEVELOPMENTS
14.4.5 SWOT ANALYSIS
14.4.6 KEY STRATEGIES
14.5 HONEYWELL INTERNATIONAL INC.
14.5.1 COMPANY OVERVIEW
14.5.2 FINANCIAL OVERVIEW
14.5.3 PRODUCTS/SERVICES OFFERED
14.5.4 KEY DEVELOPMENTS
14.5.5 SWOT ANALYSIS
14.5.6 KEY STRATEGIES
14.6 INMARSAT PLC
14.6.1 COMPANY OVERVIEW
14.6.2 FINANCIAL OVERVIEW
14.6.3 PRODUCTS/SERVICES OFFERED
14.6.4 KEY DEVELOPMENTS
14.6.5 SWOT ANALYSIS
14.6.6 KEY STRATEGIES
14.7 PANASONIC AVIONICS CORPORATION
14.7.1 COMPANY OVERVIEW
14.7.2 FINANCIAL OVERVIEW
14.7.3 PRODUCTS/SERVICES OFFERED
14.7.4 KEY DEVELOPMENTS
14.7.5 SWOT ANALYSIS
14.7.6 KEY STRATEGIES
14.8 S&T AG
14.8.1 COMPANY OVERVIEW
14.8.2 FINANCIAL OVERVIEW
14.8.3 PRODUCTS/SERVICES OFFERED
14.8.4 KEY DEVELOPMENTS
14.8.5 SWOT ANALYSIS
14.8.6 KEY STRATEGIES
14.9 SITA
14.9.1 COMPANY OVERVIEW
14.9.2 FINANCIAL OVERVIEW
14.9.3 PRODUCTS/SERVICES OFFERED
14.9.4 KEY DEVELOPMENTS
14.9.5 SWOT ANALYSIS
14.9.6 KEY STRATEGIES
14.10 THALES GROUP
14.10.1 COMPANY OVERVIEW
14.10.2 FINANCIAL OVERVIEW
14.10.3 PRODUCTS/SERVICES OFFERED
14.10.4 KEY DEVELOPMENTS
14.10.5 SWOT ANALYSIS
14.10.6 KEY STRATEGIES

15 OTHER PROMINENT PLAYERS IN THE MARKET
15.1 APPLE AVIATION
15.2 GLOBAL EAGLE ENTERTAINMENT INC.
15.3 IBM CORPORATION
15.4 SPAFAX GROUP
15.5 VIASAT INC.
16 APPENDIX
16.1 REFERENCES
16.2 RELATED REPORTS
17 List Of Tables
TABLE 1 PRIMARY INTERVIEWS
TABLE 2 LIST OF ASSUMPTIONS
TABLE 3 MAJOR GRANTED PATENTS ON CONNECTED AIRCRAFT (1ST OCTOBER 2014 – 1ST OCTOBER 2019)
TABLE 4 GLOBAL CONNECTED AIRCRAFT MARKET, BY TYPE, 2023-2032(USD MILLION)
TABLE 5 SYSTEMS: MARKET ESTIMATES & FORECAST, 2023-2032(USD MILLION)
TABLE 6 SYSTEMS: MARKET ESTIMATES & FORECAST, BY REGION, 2023-2032(USD MILLION)
TABLE 7 SYSTEMS: MARKET ESTIMATES & FORECAST, BY TYPE, 2023-2032(USD MILLION)
TABLE 8 SATELLITE COMMUNICATION SYSTEMS: MARKET ESTIMATES & FORECAST, 2023-2032(USD MILLION)
TABLE 9 SATELLITE COMMUNICATION SYSTEMS: MARKET ESTIMATES & FORECAST, BY REGION, 2023-2032(USD MILLION)
TABLE 10 DATA MANAGEMENT SYSTEMS: MARKET ESTIMATES & FORECAST, 2023-2032(USD MILLION)
TABLE 11 DATA MANAGEMENT SYSTEMS: MARKET ESTIMATES & FORECAST, BY REGION, 2023-2032(USD MILLION)
TABLE 12 OTHERS: MARKET ESTIMATES & FORECAST, 2023-2032(USD MILLION)
TABLE 13 OTHERS: MARKET ESTIMATES & FORECAST, BY REGION, 2023-2032(USD MILLION)
TABLE 14 SOLUTIONS: MARKET ESTIMATES & FORECAST, 2023-2032(USD MILLION)
TABLE 15 SOLUTIONS: MARKET ESTIMATES & FORECAST, BY REGION, 2023-2032(USD MILLION)
TABLE 16 SYSTEMS: MARKET ESTIMATES & FORECAST, BY TYPE, 2023-2032(USD MILLION)
TABLE 17 FUEL MONITORING: MARKET ESTIMATES & FORECAST, 2023-2032(USD MILLION)
TABLE 18 FUEL MONITORING: MARKET ESTIMATES & FORECAST, BY REGION, 2023-2032(USD MILLION)
TABLE 19 FLIGHT MANAGEMENT: MARKET ESTIMATES & FORECAST, 2023-2032(USD MILLION)
TABLE 20 FLIGHT MANAGEMENT: MARKET ESTIMATES & FORECAST, BY REGION, 2023-2032(USD MILLION)
TABLE 21 ELECTRONIC FLIGHT BAGS: MARKET ESTIMATES & FORECAST, 2023-2032(USD MILLION)
TABLE 22 ELECTRONIC FLIGHT BAGS: MARKET ESTIMATES & FORECAST, BY REGION, 2023-2032(USD MILLION)
TABLE 23 AIRCRAFT MONITORING & COMMUNICATION: MARKET ESTIMATES & FORECAST, 2023-2032(USD MILLION)
TABLE 24 AIRCRAFT MONITORING & COMMUNICATION: MARKET ESTIMATES & FORECAST, BY REGION, 2023-2032(USD MILLION)
TABLE 25 PASSENGER & CREW CONNECTIVITY: MARKET ESTIMATES & FORECAST, 2023-2032(USD MILLION)
TABLE 26 PASSENGER & CREW CONNECTIVITY: MARKET ESTIMATES & FORECAST, BY REGION, 2023-2032(USD MILLION)
TABLE 27 OTHERS: MARKET ESTIMATES & FORECAST, 2023-2032(USD MILLION)
TABLE 28 OTHERS: MARKET ESTIMATES & FORECAST, BY REGION, 2023-2032(USD MILLION)
TABLE 29 GLOBAL CONNECTED AIRCRAFT MARKET, BY APPLICATION, 2023-2032(USD MILLION)
TABLE 30 COMMERCIAL: MARKET ESTIMATES & FORECAST, 2023-2032(USD MILLION)
TABLE 31 COMMERCIAL: MARKET ESTIMATES & FORECAST, BY REGION, 2023-2032(USD MILLION)
TABLE 32 MILITARY: MARKET ESTIMATES & FORECAST, 2023-2032(USD MILLION)
TABLE 33 MILITARY: MARKET ESTIMATES & FORECAST, BY REGION, 2023-2032(USD MILLION)
TABLE 34 GLOBAL CONNECTED AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2023-2032(USD MILLION)
TABLE 35 FIXED-WING: MARKET ESTIMATES & FORECAST, 2023-2032(USD MILLION)
TABLE 36 FIXED-WING: MARKET ESTIMATES & FORECAST, BY REGION, 2023-2032(USD MILLION)
TABLE 37 ROTARY-WING: MARKET ESTIMATES & FORECAST, 2023-2032(USD MILLION)
TABLE 38 ROTARY-WING: MARKET ESTIMATES & FORECAST, BY REGION, 2023-2032(USD MILLION)
TABLE 39 GLOBAL CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2023-2032(USD MILLION)
TABLE 40 IN-FLIGHT: MARKET ESTIMATES & FORECAST, 2023-2032(USD MILLION)
TABLE 41 IN-FLIGHT: MARKET ESTIMATES & FORECAST, BY REGION, 2023-2032(USD MILLION)
TABLE 42 AIR-TO-GROUND: MARKET ESTIMATES & FORECAST, 2023-2032(USD MILLION)
TABLE 43 AIR-TO-GROUND: MARKET ESTIMATES & FORECAST, BY REGION, 2023-2032(USD MILLION)
TABLE 44 AIRCRAFT-TO-AIRCRAFT: MARKET ESTIMATES & FORECAST, 2023-2032(USD MILLION)
TABLE 45 AIRCRAFT-TO-AIRCRAFT: MARKET ESTIMATES & FORECAST, BY REGION, 2023-2032(USD MILLION)
TABLE 46 GLOBAL CONNECTED AIRCRAFT MARKET, BY FREQUENCY BAND, 2023-2032(USD MILLION)
TABLE 47 KA-BAND: MARKET ESTIMATES & FORECAST, 2023-2032(USD MILLION)
TABLE 48 KA-BAND: MARKET ESTIMATES & FORECAST, BY REGION, 2023-2032(USD MILLION)
TABLE 49 KU-BAND: MARKET ESTIMATES & FORECAST, 2023-2032(USD MILLION)
TABLE 50 KU-BAND: MARKET ESTIMATES & FORECAST, BY REGION, 2023-2032(USD MILLION)
TABLE 51 L-BAND: MARKET ESTIMATES & FORECAST, 2023-2032(USD MILLION)
TABLE 52 L-BAND: MARKET ESTIMATES & FORECAST, BY REGION, 2023-2032(USD MILLION)
TABLE 53 GLOBAL CONNECTED AIRCRAFT MARKET, BY REGION, 2023-2032(USD MILLION)
TABLE 54 NORTH AMERICA: CONNECTED AIRCRAFT MARKET, 2023-2032(USD MILLION)
TABLE 55 NORTH AMERICA: CONNECTED AIRCRAFT MARKET, BY COUNTRY, 2023-2032(USD MILLION)
TABLE 56 NORTH AMERICA: CONNECTED AIRCRAFT MARKET, BY TYPE, 2023-2032(USD MILLION)
TABLE 57 NORTH AMERICA: CONNECTED AIRCRAFT MARKET, BY SYSTEMS, 2023-2032(USD MILLION)
TABLE 58 NORTH AMERICA: CONNECTED AIRCRAFT MARKET, BY SOLUTIONS, 2023-2032(USD MILLION)
TABLE 59 NORTH AMERICA: CONNECTED AIRCRAFT MARKET, BY APPLICATION, 2023-2032(USD MILLION)
TABLE 60 NORTH AMERICA: CONNECTED AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2023-2032(USD MILLION)
TABLE 61 NORTH AMERICA: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2023-2032(USD MILLION)
TABLE 62 NORTH AMERICA: CONNECTED AIRCRAFT MARKET, BY FREQUENCY BAND, 2023-2032(USD MILLION)
TABLE 63 US: CONNECTED AIRCRAFT MARKET, 2023-2032(USD MILLION)
TABLE 64 US: CONNECTED AIRCRAFT MARKET, BY TYPE, 2023-2032(USD MILLION)
TABLE 65 US: CONNECTED AIRCRAFT MARKET, BY SYSTEMS, 2023-2032(USD MILLION)
TABLE 66 US: CONNECTED AIRCRAFT MARKET, BY SOLUTIONS, 2023-2032(USD MILLION)
TABLE 67 US: CONNECTED AIRCRAFT MARKET, BY APPLICATION, 2023-2032(USD MILLION)
TABLE 68 US: CONNECTED AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2023-2032(USD MILLION)
TABLE 69 US: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2023-2032(USD MILLION)
TABLE 70 US: CONNECTED AIRCRAFT MARKET, BY FREQUENCY BAND, 2023-2032(USD MILLION)
TABLE 71 CANADA: CONNECTED AIRCRAFT MARKET, 2023-2032(USD MILLION)

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TABLE 161 SOUTH-EAST ASIA: CONNECTED AIRCRAFT MARKET, 2023-2032(USD MILLION)
TABLE 162 SOUTH-EAST ASIA: CONNECTED AIRCRAFT MARKET, BY TYPE, 2023-2032(USD MILLION)
TABLE 163 SOUTH-EAST ASIA: CONNECTED AIRCRAFT MARKET, BY SYSTEMS, 2023-2032(USD MILLION)
TABLE 164 SOUTH-EAST ASIA: CONNECTED AIRCRAFT MARKET, BY SOLUTIONS, 2023-2032(USD MILLION)
TABLE 165 SOUTH-EAST ASIA: CONNECTED AIRCRAFT MARKET, BY APPLICATION, 2023-2032(USD MILLION)
TABLE 166 SOUTH-EAST ASIA: CONNECTED AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2023-2032(USD MILLION)
TABLE 167 SOUTH-EAST ASIA: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2023-2032(USD MILLION)
TABLE 168 SOUTH-EAST ASIA: CONNECTED AIRCRAFT MARKET, BY FREQUENCY BAND, 2023-2032(USD MILLION)
TABLE 169 REST OF EUROPE: CONNECTED AIRCRAFT MARKET, 2023-2032(USD MILLION)
TABLE 170 REST OF ASIA-PACIFIC: CONNECTED AIRCRAFT MARKET, BY TYPE, 2023-2032(USD MILLION)
TABLE 171 REST OF ASIA-PACIFIC: CONNECTED AIRCRAFT MARKET, BY SYSTEMS, 2023-2032(USD MILLION)
TABLE 172 REST OF ASIA-PACIFIC: CONNECTED AIRCRAFT MARKET, BY SOLUTIONS, 2023-2032(USD MILLION)
TABLE 173 REST OF ASIA-PACIFIC: CONNECTED AIRCRAFT MARKET, BY APPLICATION, 2023-2032(USD MILLION)
TABLE 174 REST OF ASIA-PACIFIC: CONNECTED AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2023-2032(USD MILLION)
TABLE 175 REST OF ASIA-PACIFIC: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2023-2032(USD MILLION)
TABLE 176 REST OF ASIA-PACIFIC: CONNECTED AIRCRAFT MARKET, BY FREQUENCY BAND, 2023-2032(USD MILLION)
TABLE 177 MIDDLE EAST & AFRICA: CONNECTED AIRCRAFT MARKET, 2023-2032(USD MILLION)
TABLE 178 MIDDLE EAST & AFRICA: CONNECTED AIRCRAFT MARKET, BY COUNTRY, 2023-2032(USD MILLION)
TABLE 179 MIDDLE EAST & AFRICA: CONNECTED AIRCRAFT MARKET, BY TYPE, 2023-2032(USD MILLION)
TABLE 180 MIDDLE EAST & AFRICA: CONNECTED AIRCRAFT MARKET, BY SYSTEMS, 2023-2032(USD MILLION)
TABLE 181 MIDDLE EAST & AFRICA: CONNECTED AIRCRAFT MARKET, BY SOLUTIONS, 2023-2032(USD MILLION)
TABLE 182 MIDDLE EAST & AFRICA: CONNECTED AIRCRAFT MARKET, BY APPLICATION, 2023-2032(USD MILLION)
TABLE 183 MIDDLE EAST & AFRICA: CONNECTED AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2023-2032(USD MILLION)
TABLE 184 MIDDLE EAST & AFRICA: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2023-2032(USD MILLION)
TABLE 185 MIDDLE EAST & AFRICA: CONNECTED AIRCRAFT MARKET, BY FREQUENCY BAND, 2023-2032(USD MILLION)
TABLE 186 SAUDI ARABIA: CONNECTED AIRCRAFT MARKET, 2023-2032(USD MILLION)
TABLE 187 SAUDI ARABIA: CONNECTED AIRCRAFT MARKET, BY TYPE, 2023-2032(USD MILLION)
TABLE 188 SAUDI ARABIA: CONNECTED AIRCRAFT MARKET, BY SYSTEMS, 2023-2032(USD MILLION)
TABLE 189 SAUDI ARABIA: CONNECTED AIRCRAFT MARKET, BY SOLUTIONS, 2023-2032(USD MILLION)
TABLE 190 SAUDI ARABIA: CONNECTED AIRCRAFT MARKET, BY APPLICATION, 2023-2032(USD MILLION)
TABLE 191 SAUDI ARABIA: CONNECTED AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2023-2032(USD MILLION)
TABLE 192 SAUDI ARABIA: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2023-2032(USD MILLION)
TABLE 193 SAUDI ARABIA: CONNECTED AIRCRAFT MARKET, BY FREQUENCY BAND, 2023-2032(USD MILLION)
TABLE 194 UAE: CONNECTED AIRCRAFT MARKET, 2023-2032(USD MILLION)
TABLE 195 UAE: CONNECTED AIRCRAFT MARKET, BY TYPE, 2023-2032(USD MILLION)
TABLE 196 UAE: CONNECTED AIRCRAFT MARKET, BY SYSTEMS, 2023-2032(USD MILLION)
TABLE 197 UAE: CONNECTED AIRCRAFT MARKET, BY SOLUTIONS, 2023-2032(USD MILLION)
TABLE 198 UAE: CONNECTED AIRCRAFT MARKET, BY APPLICATION, 2023-2032(USD MILLION)
TABLE 199 UAE: CONNECTED AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2023-2032(USD MILLION)
TABLE 200 UAE: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2023-2032(USD MILLION)
TABLE 201 UAE: CONNECTED AIRCRAFT MARKET, BY FREQUENCY BAND, 2023-2032(USD MILLION)
TABLE 202 REST OF THE MIDDLE EAST & AFRICA: CONNECTED AIRCRAFT MARKET, 2023-2032(USD MILLION)
TABLE 203 REST OF THE MIDDLE EAST & AFRICA: CONNECTED AIRCRAFT MARKET, BY TYPE, 2023-2032(USD MILLION)
TABLE 204 REST OF THE MIDDLE EAST & AFRICA: CONNECTED AIRCRAFT MARKET, BY SYSTEMS, 2023-2032(USD MILLION)
TABLE 205 REST OF THE MIDDLE EAST & AFRICA: CONNECTED AIRCRAFT MARKET, BY SOLUTIONS, 2023-2032(USD MILLION)
TABLE 206 REST OF THE MIDDLE EAST & AFRICA: CONNECTED AIRCRAFT MARKET, BY APPLICATION, 2023-2032(USD MILLION)
TABLE 207 REST OF THE MIDDLE EAST & AFRICA: CONNECTED AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2023-2032(USD MILLION)
TABLE 208 REST OF THE MIDDLE EAST & AFRICA: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2023-2032(USD MILLION)
TABLE 209 REST OF THE MIDDLE EAST & AFRICA: CONNECTED AIRCRAFT MARKET, BY FREQUENCY BAND, 2023-2032(USD MILLION)
TABLE 210 LATIN AMERICA: CONNECTED AIRCRAFT MARKET, 2023-2032(USD MILLION)
TABLE 211 LATIN AMERICA: CONNECTED AIRCRAFT MARKET, BY COUNTRY, 2023-2032(USD MILLION)
TABLE 212 LATIN AMERICA: CONNECTED AIRCRAFT MARKET, BY TYPE, 2023-2032(USD MILLION)
TABLE 213 LATIN AMERICA: CONNECTED AIRCRAFT MARKET, BY SYSTEMS, 2023-2032(USD MILLION)
TABLE 214 LATIN AMERICA: CONNECTED AIRCRAFT MARKET, BY SOLUTIONS, 2023-2032(USD MILLION)
TABLE 215 LATIN AMERICA: CONNECTED AIRCRAFT MARKET, BY APPLICATION, 2023-2032(USD MILLION)
TABLE 216 LATIN AMERICA: CONNECTED AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2023-2032(USD MILLION)
TABLE 217 LATIN AMERICA: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2023-2032(USD MILLION)
TABLE 218 LATIN AMERICA: CONNECTED AIRCRAFT MARKET, BY FREQUENCY BAND, 2023-2032(USD MILLION)
TABLE 219 BRAZIL: CONNECTED AIRCRAFT MARKET, 2023-2032(USD MILLION)
TABLE 220 BRAZIL: CONNECTED AIRCRAFT MARKET, BY TYPE, 2023-2032(USD MILLION)
TABLE 221 BRAZIL: CONNECTED AIRCRAFT MARKET, BY SYSTEMS, 2023-2032(USD MILLION)
TABLE 222 BRAZIL: CONNECTED AIRCRAFT MARKET, BY SOLUTIONS, 2023-2032(USD MILLION)
TABLE 223 BRAZIL: CONNECTED AIRCRAFT MARKET, BY APPLICATION, 2023-2032(USD MILLION)
TABLE 224 BRAZIL: CONNECTED AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2023-2032(USD MILLION)
TABLE 225 BRAZIL: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2023-2032(USD MILLION)
TABLE 226 BRAZIL: CONNECTED AIRCRAFT MARKET, BY FREQUENCY BAND, 2023-2032(USD MILLION)
TABLE 227 REST OF LATIN AMERICA: CONNECTED AIRCRAFT MARKET, 2023-2032(USD MILLION)

TABLE 228 REST OF LATIN AMERICA: CONNECTED AIRCRAFT MARKET, BY TYPE, 2023-2032(USD MILLION)
TABLE 229 REST OF LATIN AMERICA: CONNECTED AIRCRAFT MARKET, BY SYSTEMS, 2023-2032(USD MILLION)
TABLE 230 REST OF LATIN AMERICA: CONNECTED AIRCRAFT MARKET, BY SOLUTIONS, 2023-2032(USD MILLION)
TABLE 231 REST OF LATIN AMERICA: CONNECTED AIRCRAFT MARKET, BY APPLICATION, 2023-2032(USD MILLION)
TABLE 232 REST OF LATIN AMERICA: CONNECTED AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2023-2032(USD MILLION)
TABLE 233 REST OF LATIN AMERICA: CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2023-2032(USD MILLION)
TABLE 234 REST OF LATIN AMERICA: CONNECTED AIRCRAFT MARKET, BY FREQUENCY BAND, 2023-2032(USD MILLION)
TABLE 235 THE MOST ACTIVE PLAYERS IN THE GLOBAL CONNECTED AIRCRAFT MARKET
TABLE 236 CONTRACTS & AGREEMENTS
TABLE 237 PRODUCT DEVELOPMENTS/LAUNCHES
TABLE 238 PARTNERSHIPS, COLLABORATIONS, AND EXPANSIONS
TABLE 239 AIRBUS SAS: PRODUCTS/SERVICES OFFERED
TABLE 240 AIRBUS SAS: KEY DEVELOPMENTS
TABLE 241 BAE SYSTEMS PLC: PRODUCTS/SERVICES OFFERED
TABLE 242 COBHAM PLC: PRODUCTS/SERVICES OFFERED
TABLE 243 COBHAM PLC: KEY DEVELOPMENTS
TABLE 244 GOGO INC.: PRODUCTS/SERVICES OFFERED
TABLE 245 GOGO INC.: KEY DEVELOPMENTS
TABLE 246 HONEYWELL INTERNATIONAL INC.: PRODUCTS/SERVICES OFFERED
TABLE 247 HONEYWELL INTERNATIONAL INC.: KEY DEVELOPMENTS
TABLE 248 INMARSAT PLC: PRODUCTS/SERVICES OFFERED
TABLE 249 INMARSAT PLC: KEY DEVELOPMENTS
TABLE 250 PANASONIC AVIONICS CORPORATION: PRODUCTS/SERVICES OFFERED
TABLE 251 PANASONIC AVIONICS CORPORATION: KEY DEVELOPMENTS
TABLE 252 S&T AG: PRODUCTS/SERVICES OFFERED
TABLE 253 SITA: PRODUCTS/SERVICES OFFERED
TABLE 254 SITA: KEY DEVELOPMENTS
TABLE 255 THALES GROUP: PRODUCTS/SERVICES OFFERED
TABLE 256 THALES GROUP: KEY DEVELOPMENTS
TABLE 257 APPLE AVIATION: COMPANY OVERVIEW AND PRODUCTS/SERVICES OFFERED
TABLE 258 GLOBAL EAGLE ENTERTAINMENT INC.: COMPANY OVERVIEW AND PRODUCTS/SERVICES OFFERED
TABLE 259 IBM CORPORATION: COMPANY OVERVIEW AND PRODUCTS/SERVICES OFFERED
TABLE 260 SPAFAX GROUP: COMPANY OVERVIEW AND PRODUCTS/SERVICES OFFERED
TABLE 261 VIASAT INC.: COMPANY OVERVIEW AND PRODUCTS/SERVICES OFFERED
TABLE 262 LIST OF ABBREVIATION
18 List Of Figures
FIGURE 1 MARKET SYNOPSIS
FIGURE 2 MARKET ATTRACTIVENESS ANALYSIS: GLOBAL CONNECTED AIRCRAFT MARKET
FIGURE 3 GLOBAL CONNECTED AIRCRAFT MARKET ANALYSIS, BY TYPE
FIGURE 4 GLOBAL CONNECTED AIRCRAFT MARKET ANALYSIS, BY SYSTEMS
FIGURE 5 GLOBAL CONNECTED AIRCRAFT MARKET ANALYSIS, BY SOLUTIONS
FIGURE 6 GLOBAL CONNECTED AIRCRAFT MARKET ANALYSIS, BY APPLICATION
FIGURE 7 GLOBAL CONNECTED AIRCRAFT MARKET ANALYSIS, BY AIRCRAFT TYPE
FIGURE 8 GLOBAL CONNECTED AIRCRAFT MARKET ANALYSIS, BY CONNECTIVITY
FIGURE 9 GLOBAL CONNECTED AIRCRAFT MARKET ANALYSIS, BY FREQUENCY BAND
FIGURE 10 GLOBAL CONNECTED AIRCRAFT MARKET ANALYSIS, BY REGION
FIGURE 11 GLOBAL CONNECTED AIRCRAFT MARKET: STRUCTURE
FIGURE 12 KEY BUYING CRITERIA FOR CONNECTED AIRCRAFT SOLUTIONS
FIGURE 13 RESEARCH PROCESS
FIGURE 14 TOP-DOWN & BOTTOM-UP APPROACHES
FIGURE 15 NORTH AMERICA: CONNECTED AIRCRAFT MARKET SIZE & MARKET SHARE, BY COUNTRY (2023 VS 2024)
FIGURE 16 EUROPE: CONNECTED AIRCRAFT MARKET SIZE & MARKET SHARE, BY COUNTRY (2023 VS 2024)
FIGURE 17 ASIA-PACIFIC: CONNECTED AIRCRAFT MARKET SIZE & MARKET SHARE, BY COUNTRY (2023 VS 2024)
FIGURE 18 MIDDLE EAST & AFRICA: CONNECTED AIRCRAFT MARKET SIZE & MARKET SHARE, BY COUNTRY (2023 VS 2024)
FIGURE 19 LATIN AMERICA: CONNECTED AIRCRAFT MARKET SIZE & MARKET SHARE, BY COUNTRY (2023 VS 2024)
FIGURE 20 GLOBAL CONNECTED AIRCRAFT MARKET: SUPPLY CHAIN
FIGURE 21 PORTER'S FIVE FORCES ANALYSIS OF THE GLOBAL CONNECTED AIRCRAFT MARKET
FIGURE 22 MARKET DYNAMICS OVERVIEW
FIGURE 23 GLOBAL AIR PASSENGER TRAFFIC, BY REGION, 2023 (%)
FIGURE 24 DRIVERS IMPACT ANALYSIS: GLOBAL CONNECTED AIRCRAFT MARKET
FIGURE 25 RESTRAINTS IMPACT ANALYSIS: GLOBAL CONNECTED AIRCRAFT MARKET
FIGURE 26 GLOBAL CONNECTED AIRCRAFT MARKET, BY TYPE, 2023 (% SHARE)
FIGURE 27 GLOBAL CONNECTED AIRCRAFT MARKET, BY APPLICATION, 2023 (% SHARE)
FIGURE 28 GLOBAL CONNECTED AIRCRAFT MARKET, BY AIRCRAFT TYPE, 2023 (% SHARE)
FIGURE 29 GLOBAL CONNECTED AIRCRAFT MARKET, BY CONNECTIVITY, 2023 (% SHARE)
FIGURE 30 GLOBAL CONNECTED AIRCRAFT MARKET, BY FREQUENCY BAND, 2023 (% SHARE)
FIGURE 31 GLOBAL CONNECTED AIRCRAFT MARKET, BY REGION, 2023-2032(USD MILLION)
FIGURE 32 GLOBAL CONNECTED AIRCRAFT MARKET, BY REGION, 2023 (% SHARE)
FIGURE 33 NORTH AMERICA: CONNECTED AIRCRAFT MARKET SHARE, BY COUNTRY, 2023 (% SHARE)
FIGURE 34 EUROPE: CONNECTED AIRCRAFT MARKET SHARE, BY COUNTRY, 2023 (% SHARE)
FIGURE 35 ASIA-PACIFIC: CONNECTED AIRCRAFT MARKET SHARE, BY COUNTRY, 2023 (% SHARE)
FIGURE 36 MIDDLE EAST & AFRICA: CONNECTED AIRCRAFT MARKET SHARE, BY COUNTRY, 2023 (% SHARE)
FIGURE 37 LATIN AMERICA: CONNECTED AIRCRAFT MARKET SHARE, BY COUNTRY, 2023 (% SHARE)
FIGURE 38 BENCHMARKING OF MAJOR COMPETITORS
FIGURE 39 MAJOR MANUFACTURERS MARKET SHARE ANALYSIS, 2023
FIGURE 40 CONTRACTS & AGREEMENTS: THE MAJOR STRATEGY ADOPTED BY KEY PLAYERS IN THE GLOBAL CONNECTED AIRCRAFT MARKET
FIGURE 41 AIRBUS SAS: FINANCIAL OVERVIEW SNAPSHOT
FIGURE 42 AIRBUS SAS: SWOT ANALYSIS
FIGURE 43 BAE SYSTEMS PLC: FINANCIAL OVERVIEW SNAPSHOT

FIGURE 44 BAE SYSTEMS PLC: SWOT ANALYSIS
FIGURE 45 COBHAM PLC: FINANCIAL OVERVIEW SNAPSHOT
FIGURE 46 COBHAM PLC: SWOT ANALYSIS
FIGURE 47 GOGO INC.: FINANCIAL OVERVIEW SNAPSHOT
FIGURE 48 GOGO INC.: SWOT ANALYSIS
FIGURE 49 HONEYWELL INTERNATIONAL INC.: FINANCIAL OVERVIEW SNAPSHOT
FIGURE 50 HONEYWELL INTERNATIONAL INC.: SWOT ANALYSIS
FIGURE 51 INMARSAT PLC: FINANCIAL OVERVIEW SNAPSHOT
FIGURE 52 INMARSAT PLC: SWOT ANALYSIS
FIGURE 53 PANASONIC AVIONICS CORPORATION: SWOT ANALYSIS
FIGURE 54 S&T AG: FINANCIAL OVERVIEW SNAPSHOT
FIGURE 55 S&T AG: SWOT ANALYSIS
FIGURE 56 SITA: SWOT ANALYSIS
FIGURE 57 THALES GROUP: FINANCIAL OVERVIEW SNAPSHOT
FIGURE 58 THALES GROUP: SWOT ANALYSIS