

## Report Information

More information from: <https://www.marketresearchfuture.com/reports/styrene-butadiene-styrene-market-5948>

# Styrene Butadiene Styrene Market Research Report - Global Forecast till 2030

Report / Search Code: MRFR/CnM/4492-CR

Publish Date: February, 2021

[Request Sample](#)

Price	1-user PDF : \$ 4950.0	Site PDF : \$ 5950.0	Enterprise PDF : \$ 7250.0
-------	------------------------	----------------------	----------------------------

## Description:

### Styrene Butadiene Styrene Market Overview

A thermoplastic elastomer of butadiene and styrene is called styrene-butadiene-styrene. Another type of block copolymer has a middle chain of polybutadiene and the long chain of polystyrene. The demand for the styrene-butadiene-styrene market is increasing as it has the properties of both rubber and polymers. The use of styrene-butadiene-styrene polystyrene provides high durability and high strength, and on the other hand, polybutadiene provides flexibility. Another factor that increases the demand for styrene-butadiene-styrene market in the global market is its diversified application in various sectors like electrical and electronic devices, soles of shoes, and many others.

The styrene-butadiene-styrene market is expected to grow at a high CAGR of approximately 6% in the global market to account for a larger market share value of approximately USD 6,000 million during the forecasted period.

**COVID 19 Analysis:**The situation of the global pandemic of COVID 19 has adversely affected the normal life of the people. With the growing outbreak of COVID 19, one has to deal with financial crises along with health issues that have pushed the economies towards forced recession. Due to the lockdown period, most of the manufacturing units of the styrene-butadiene-styrene market were shut down which resulted in a steep downfall in sales revenues and lesser profit margin.

It is expected that the styrene-butadiene-styrene market will recover by the end of the second quarter of the coming year.

**Market Dynamics:Drivers:**The styrene-butadiene-styrene market is growing rapidly in the global market during the forecasted period. The increasing use of the styrene-butadiene-styrene market in the footwear industry for manufacturing slippers, soles of shoes, heels, sneakers, and many others drive the growth of the styrene-butadiene-styrene market in the global market. The increasing demand for casual shoes and athletic shoes is another factor that accelerates the growth of the styrene-butadiene-styrene market in the global market.

**Opportunities:**The rising demand for styrene-butadiene-styrene market in the global market. The rising use of styrene-butadiene-styrene as a modifier of bitumen provides various growth opportunities in the styrene-butadiene-styrene market in the global market. Also, the increasing demand for construction activities in Asian countries like Indonesia, India, China, and Thailand especially for residential purposes along with an increase in the personal disposable income among the consumers provides growth opportunities in the styrene-butadiene-styrene market.

**Restraints:**The styrene-butadiene-styrene market is growing at a fast pace but some factors restrict the growth of the styrene-butadiene-styrene market. The process of manufacturing butadiene is not environment friendly as it a co-product of ethylene and releases steam cracking which hampers the growth of the styrene-butadiene-styrene market. Also, the fluctuations in the prices of raw material is another factor that hinders the growth of styrene-butadiene-styrene market.

**Value Chain Analysis:**The styrene-butadiene-styrene market is growing rapidly in the global market owing to various benefits associated with it which add value to society. Most of the major market key players of the styrene-butadiene-styrene market are encouraged to expand their production capacity to cater to the increasing demand for styrene-butadiene-styrene and to capture a larger global market to increase their customer base in the global market during the forecasted period.

**Market Segmentation:**The styrene-butadiene-styrene market in the global market has been divided based on type, application, and region.

**Based on the Type:**The styrene-butadiene-styrene market in the global market has been divided based on the type into thermoplastic elastomers, polybutadiene rubber, styrene-butadiene rubber, styrene-butadiene-styrene rubber, styrene-butadiene rubber process and many others.

**Based on the Application:**The styrene-butadiene-styrene market in the global market has been divided based on the application into TPE compounding, electric and electronic devices, medical devices, adhesives and sealants, polymer modification, asphalt modification, footwear industry, and others. The largest market share is held by the footwear industry in the application division of the styrene-butadiene-styrene market.

**Based on the Region:**The styrene-butadiene-styrene market in the global market has been divided based on the region into Asia-Pacific region, the Middle East and African region, European region, North American region, and Latin American region.

**Regional Analysis:**The styrene-butadiene-styrene market in the global market has been divided based on the region into Asia-Pacific region, the Middle East and African region, European region, North American region, and Latin American region. The largest market share in the styrene-butadiene-styrene market is held by the Asia-Pacific region, having more than 50% share and hence dominates in the global market during the forecasted period owing to an increase in the urbanization and presence of countries like India and China who are the major producer of the

footwear industry in the global market.

The second-largest market share in the styrene-butadiene-styrene market in the global market is held by the North American region owing to an increase in the demand and the consumption of construction industry and footwear industry along with an increase in the investment of research and development, and advancement in technology during the forecasted period. The third-largest market share in the styrene-butadiene-styrene market is held by the European region owing to the presence of powerful countries like Germany and the U.K. in the styrene-butadiene-styrene market followed by the Latin American region and the Middle East and African region respectively.

**Competitive Landscape:** The most prominent major key players in the styrene-butadiene-styrene market in the global market are as follows:

- Versalis S.p.A. (Italy)
- TSRC Corporation (Taiwan)
- Sinopec (China)
- PetroChina (China)
- Kraton Corporation (U.S.)
- BASF SE (Germany)
- Kumho Petrochemical (South Korea)
- Keyuan Petrochemicals (China)
- Dynasol Elastomeros (Europe)
- LCY Chemical (Taiwan)
- LG Chem (South Korea)

These most prominent major key players in the styrene-butadiene-styrene market use various strategies to increase their customer base to gain maximum market share by doing mergers, and acquisitions, collaboration, partnership, establishing a new joint venture, developing a new product, diversify the end-user application, and many others.

**Recent Developments: February 2022** - Carlisle Companies Incorporated will be acquiring MBTechnology Inc., a reputed leading developer of energy-efficient high-performance styrene-butadiene-styrene modified bitumen roofing as well as underlayment systems for commercial and residential applications. The acquisition of MBT is part of Carlisle's recent Vision 2025 strategy for building scale in its maximum returning businesses via strategic acquisitions to usher in more than USD 15 of total earnings per share. MBT is set to be a part of the Carlisle Construction Materials operating division and is a dynamic addition to Carlisle's latest acquisition of Henry Company. **In November 2017**, to increase the production of elastomers, an industrial complex has been established in Yeosu, South Korea by the Versalis (Italy). This industrial complex plant is a joint venture of 50:50 share between Lotte Chemical and Versalis which is a major petrochemical plant.

**In October 2019**, a global research center at TSRC (Shanghai) Industries, Ltd which is a subsidiary of TSRC Corporation which is located in Shanghai, China. The footwear industry is growing tremendously in the styrene-butadiene-styrene market in the global market. Earlier it had accounted for a market value of USD 1100 million which is expected to increase to USD 1800 million owing to an increase in the CAGR to 6.5% during the forecasted period. In the regional division, China holds the largest market share of more than 65% as it grows at a CAGR of 6.5 to account for a market value of approximately USD 2100 million by the end of the forecasted period. Keyuan Petrochemicals (China) is investing a huge amount in the research and development sector which will reward the styrene-butadiene-styrene market in the global market in long run.

**Report Overview:** The global styrene-butadiene-styrene market research report consist of the following elements:

- Market Overview
- COVID 19 Analysis
- Market Dynamics
- Value Chain Analysis
- Market Segmentation
- Regional Analysis
- Competitive Landscape
- Recent Developments

This global styrene-butadiene-styrene market research report consists of the factors that drive the styrene-butadiene-styrene market along with the factors that hamper the growth of the styrene-butadiene-styrene market in the global market. This market contains various factors that provide growth opportunities in the styrene-butadiene-styrene market in the global market. The impact of COVID 19 is also mentioned. The future growth rate in the styrene-butadiene-styrene market is estimated and mentioned.

**Users:** Styrene-butadiene-styrene manufacturers (sbr manufacturers), suppliers, and traders, government, association, and industrial bodies, investors and trade experts, consulting in styrene-butadiene-styrene experts, and many others.

**1.1.1 GLOBAL STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION 15**

**1.1.2 GLOBAL STYRENE BUTADIENE STYRENE MARKET, BY REGION 16**

**2 MARKET INTRODUCTION**

**2.1 DEFINITION 17**

**2.2 SCOPE OF THE STUDY 17**

**2.3 MARKET STRUCTURE 18**

**3 RESEARCH METHODOLOGY**

**3.1 RESEARCH PROCESS 19**

**3.2 PRIMARY RESEARCH 20**

**3.3 SECONDARY RESEARCH 20**

**3.4 MARKET SIZE ESTIMATION 21**

**3.5 FORECAST MODEL 23**

**3.6 LIST OF ASSUMPTIONS 23**

**4 MARKET DYNAMICS**

**4.1 INTRODUCTION 24**

**4.2 DRIVERS 25**

**4.2.1 HIGH GROWTH OF DEMAND IN THE FOOTWEAR INDUSTRY 25**

**4.2.2 GROWING MODIFIED BITUMEN DEMAND IN THE CONSTRUCTION INDUSTRY 26**

**4.2.3 DRIVERS IMPACT ANALYSIS 27**

**4.3 RESTRAINTS 28**

**4.3.1 FLUCTUATING RAW MATERIAL PRICES 28**

**4.3.2 RESTRAINTS IMPACT ANALYSIS 29**

**4.4 OPPORTUNITIES 29**

**4.4.1 DEVELOPMENT AND INNOVATION IN THE MEDICAL INDUSTRY 29**

#### **4.4.2 WIDENING SCOPE IN ADHESIVES AND SEALANTS 29**

#### **4.5 CHALLENGES 30**

##### **4.5.1 REDUCED MANUFACTURING OUTPUT DUE TO CORONAVIRUS OUTBREAK 30**

#### **5 MARKET FACTOR ANALYSIS**

##### **5.1 SUPPLY CHAIN ANALYSIS 31**

###### **5.1.1 RAW MATERIALS SUPPLIERS 32**

###### **5.1.2 STYRENE BUTADIENE STYRENE MANUFACTURERS 32**

###### **5.1.3 DISTRIBUTION CHANNELS 32**

###### **5.1.4 END USERS 32**

##### **5.2 PORTER'S FIVE FORCES MODEL 33**

###### **5.2.1 THREAT OF NEW ENTRANTS 34**

###### **5.2.2 THREAT OF SUBSTITUTES 34**

###### **5.2.3 BARGAINING POWER OF SUPPLIERS 34**

###### **5.2.4 BARGAINING POWER OF BUYERS 34**

###### **5.2.5 INTENSITY OF RIVALRY 34**

##### **5.3 GLOBAL STYRENE BUTADIENE STYRENE MARKET, PRICING ANALYSIS 35**

#### **6 GLOBAL STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION**

##### **6.1 INTRODUCTION 36**

##### **6.2 FOOTWEAR 38**

##### **6.3 ASPHALT MODIFICATION 40**

##### **6.4 POLYMER MODIFICATION 41**

##### **6.5 ADHESIVES & SEALANTS 42**

##### **6.6 MEDICAL DEVICES 43**

##### **6.7 ELECTRIC & ELECTRONIC DEVICES 44**

**6.8 TPE COMPOUNDING 45**

**6.9 OTHERS 46**

**7 GLOBAL STYRENE BUTADIENE STYRENE MARKET, BY REGION**

**7.1 INTRODUCTION 47**

**7.2 NORTH AMERICA 49**

**7.2.1 US 51**

**7.2.2 CANADA 52**

**7.3 EUROPE 53**

**7.3.1 GERMANY 56**

**7.3.2 UK 57**

**7.3.3 RUSSIA 58**

**7.3.4 FRANCE 59**

**7.3.5 SPAIN 60**

**7.3.6 ITALY 61**

**7.3.7 POLAND 62**

**7.3.8 REST OF EUROPE 63**

**7.4 ASIA-PACIFIC 64**

**7.5 CHINA 66**

**7.6 JAPAN 67**

**7.7 INDIA 68**

**7.8 AUSTRALIA AND NEW ZEALAND 69**

**7.9 SOUTH KOREA 70**

**7.10 REST OF ASIA-PACIFIC 71**

**7.11 LATIN AMERICA 72**

7.11.1 BRAZIL	74
7.11.2 MEXICO	75
7.11.3 ARGENTINA	76
7.11.4 REST OF LATIN AMERICA	77
7.12 MIDDLE EAST & AFRICA	78
7.12.1 GCC	80
7.12.2 TURKEY	81
7.12.3 NORTH AFRICA	82
7.12.4 ISRAEL	83
7.12.5 REST OF MIDDLE EAST & AFRICA	84
8 COMPETITIVE LANDSCAPE	
8.1 COMPETITIVE OVERVIEW	86
8.2 MARKET STRATEGY ANALYSIS	86
8.3 KEY DEVELOPMENTS	86
8.4 COMPETITIVE BENCHMARKING	87
9 COMPANY PROFILES	
9.1 VERSALIS S.P.A.	88
9.1.1 COMPANY OVERVIEW	88
9.1.2 FINANCIAL OVERVIEW	89
9.1.3 PRODUCTS OFFERED	90
9.1.4 KEY DEVELOPMENTS	90
9.1.5 SWOT ANALYSIS	91
9.1.6 KEY STRATEGIES	91
9.2 TSRC CORPORATION	92

9.2.1 COMPANY OVERVIEW	92
9.2.2 FINANCIAL OVERVIEW	93
9.2.3 PRODUCTS OFFERED	94
9.2.4 KEY DEVELOPMENTS	94
9.2.5 SWOT ANALYSIS	95
9.2.6 KEY STRATEGIES	95
9.3 SINOPEC	96
9.3.1 COMPANY OVERVIEW	96
9.3.2 FINANCIAL OVERVIEW	97
9.3.3 PRODUCTS OFFERED	98
9.3.4 KEY DEVELOPMENTS	98
9.3.5 SWOT ANALYSIS	99
9.3.6 KEY STRATEGIES	99
9.4 PETROCHINA	100
9.4.1 COMPANY OVERVIEW	100
9.4.2 FINANCIAL OVERVIEW	100
9.4.3 PRODUCTS OFFERED	101
9.4.4 KEY DEVELOPMENTS	101
9.4.5 SWOT ANALYSIS	101
9.4.6 KEY STRATEGIES	102
9.5 KRATON CORPORATION	103
9.5.1 COMPANY OVERVIEW	103
9.5.2 FINANCIAL OVERVIEW	103
9.5.3 PRODUCTS OFFERED	104

9.5.4 KEY DEVELOPMENTS	104
9.5.5 SWOT ANALYSIS	105
9.5.6 KEY STRATEGIES	105
9.6 BASF SE	106
9.6.1 COMPANY OVERVIEW	106
9.6.2 FINANCIAL OVERVIEW	107
9.6.3 PRODUCTS OFFERED	107
9.6.4 KEY DEVELOPMENTS	107
9.6.5 SWOT ANALYSIS	108
9.6.6 KEY STRATEGIES	108
9.7 KUMHO PETROCHEMICAL CO., LTD.	109
9.7.1 COMPANY OVERVIEW	109
9.7.2 FINANCIAL OVERVIEW	109
9.7.3 PRODUCTS OFFERED	110
9.7.4 KEY DEVELOPMENTS	110
9.7.5 SWOT ANALYSIS	111
9.7.6 KEY STRATEGIES	111
9.8 KEYUAN PETROCHEMICALS	112
9.8.1 COMPANY OVERVIEW	112
9.8.2 FINANCIAL OVERVIEW	112
9.8.3 PRODUCTS OFFERED	112
9.8.4 KEY DEVELOPMENTS	112
9.8.5 SWOT ANALYSIS	113
9.8.6 KEY STRATEGIES	113



**9.9 DYNASOL ELASTOMEROS, S.A.U. 114**

**9.9.1 COMPANY OVERVIEW 114**

**9.9.2 FINANCIAL OVERVIEW 114**

**9.9.3 PRODUCTS OFFERED 115**

**9.9.4 KEY DEVELOPMENTS 115**

**9.9.5 SWOT ANALYSIS 116**

**9.9.6 KEY STRATEGIES 116**

**9.10 LCY CHEMICAL CORP. 117**

**9.10.1 COMPANY OVERVIEW 117**

**9.10.2 FINANCIAL OVERVIEW 117**

**9.10.3 PRODUCTS OFFERED 117**

**9.10.4 KEY DEVELOPMENTS 118**

**9.10.5 SWOT ANALYSIS 118**

**9.10.6 KEY STRATEGIES 118**

**9.11 LG CHEM LTD 119**

**9.11.1 COMPANY OVERVIEW 119**

**9.11.2 FINANCIAL OVERVIEW 119**

**9.11.3 PRODUCTS OFFERED 120**

**9.11.4 KEY DEVELOPMENTS 120**

**9.11.5 SWOT ANALYSIS 121**

**9.11.6 KEY STRATEGIES 121**

**10 LIST OF TABLES**

**TABLE 1 LIST OF ASSUMPTIONS 23**

**TABLE 2 FOOTWEAR INDUSTRY OUTLOOK (2019) 26**

TABLE 3 GLOBAL STYRENE BUTADIENE STYRENE MARKET, PRICING ANALYSIS, (USD/TON) 35

TABLE 4 GLOBAL STYRENE BUTADIENE STYRENE, BY APPLICATION, 2020-2027 (USD MILLION) 37

TABLE 5 GLOBAL STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027 (KILO TONS) 38

TABLE 6 GLOBAL STYRENE BUTADIENE STYRENE MARKET FOR FOOTWEAR, BY REGION, 2020-2027 (USD MILLION) 39

TABLE 7 GLOBAL STYRENE BUTADIENE STYRENE MARKET FOR FOOTWEAR, BY REGION, 2020-2027 (KILO TONS) 39

TABLE 8 GLOBAL STYRENE BUTADIENE STYRENE MARKET FOR ASPHALT MODIFICATION, BY REGION, 2020-2027 (USD MILLION) 40

TABLE 9 GLOBAL STYRENE BUTADIENE STYRENE MARKET FOR ASPHALT MODIFICATION, BY REGION, 2020-2027 (KILO TONS) 40

TABLE 10 GLOBAL STYRENE BUTADIENE STYRENE MARKET FOR POLYMER MODIFICATION, BY REGION, 2020-2027 (USD MILLION) 41

TABLE 11 GLOBAL STYRENE BUTADIENE STYRENE MARKET FOR POLYMER MODIFICATION, BY REGION, 2020-2027 (KILO TONS) 41

TABLE 12 GLOBAL STYRENE BUTADIENE STYRENE MARKET FOR ADHESIVES & SEALANTS, BY REGION, 2020-2027 (USD MILLION) 42

TABLE 13 GLOBAL STYRENE BUTADIENE STYRENE MARKET FOR ADHESIVES & SEALANTS, BY REGION, 2020-2027 (KILO TONS) 42

TABLE 14 GLOBAL STYRENE BUTADIENE STYRENE MARKET FOR MEDICAL DEVICES, BY REGION, 2020-2027 (USD MILLION) 43

TABLE 15 GLOBAL STYRENE BUTADIENE STYRENE MARKET FOR MEDICAL DEVICES, BY REGION, 2020-2027 (KILO TONS) 43

TABLE 16 GLOBAL STYRENE BUTADIENE STYRENE MARKET FOR ELECTRIC & ELECTRONIC DEVICES, BY REGION, 2020-2027 (USD MILLION) 44

TABLE 17 GLOBAL STYRENE BUTADIENE STYRENE MARKET FOR ELECTRIC & ELECTRONIC DEVICES, BY REGION, 2020-2027 (KILO TONS) 44

TABLE 18 GLOBAL STYRENE BUTADIENE STYRENE MARKET FOR TPE COMPOUNDING, BY REGION, 2020-2027 (USD MILLION) 45

TABLE 19 GLOBAL STYRENE BUTADIENE STYRENE MARKET FOR TPE COMPOUNDING, BY REGION, 2020-2027 (KILO TONS) 45

TABLE 20 GLOBAL STYRENE BUTADIENE STYRENE MARKET FOR OTHERS, BY REGION, 2020-2027 (USD MILLION) 46

TABLE 21 GLOBAL STYRENE BUTADIENE STYRENE MARKET FOR OTHERS, BY REGION, 2020-2027 (KILO TONS) 46

TABLE 22 GLOBAL STYRENE BUTADIENE STYRENE MARKET, BY REGION, 2020-2027 (USD MILLION) 48

TABLE 23 GLOBAL STYRENE BUTADIENE STYRENE MARKET, BY REGION, 2020-2027 (KILO TONS)  
49

TABLE 24 NORTH AMERICA STYRENE BUTADIENE STYRENE MARKET, BY COUNTRY, 2020-2027  
(USD MILLION) 49

TABLE 25 NORTH AMERICA STYRENE BUTADIENE STYRENE MARKET, BY COUNTRY, 2020-2027  
(KILO TONS) 50

TABLE 26 NORTH AMERICA STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-  
2027 (USD MILLION) 50

TABLE 27 NORTH AMERICA STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-  
2027 (KILO TONS) 51

TABLE 28 US STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027 (USD  
MILLION) 51

TABLE 29 US STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027 (KILO TONS)  
52

TABLE 30 CANADA STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027 (USD  
MILLION) 52

TABLE 31 CANADA STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027 (KILO  
TONS) 53

TABLE 32 EUROPE STYRENE BUTADIENE STYRENE MARKET, BY COUNTRY, 2020-2027 (USD  
MILLION) 54

TABLE 33 EUROPE STYRENE BUTADIENE STYRENE MARKET, BY COUNTRY, 2020-2027 (KILO  
TONS) 54

TABLE 34 EUROPE STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027 (USD  
MILLION) 55

TABLE 35 EUROPE STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027 (KILO  
TONS) 55

TABLE 36 GERMANY STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027 (USD  
MILLION) 56

TABLE 37 GERMANY STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027  
(KILO TONS) 56

TABLE 38 UK STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027 (USD  
MILLION) 57

TABLE 39 UK STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027 (KILO TONS)  
57

TABLE 40 RUSSIA STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027 (USD  
MILLION) 58

TABLE 41 RUSSIA STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027 (KILO  
TONS) 58

TABLE 42 FRANCE STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 59

TABLE 43 FRANCE STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027 (KILO TONS) 59

TABLE 44 SPAIN STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 60

TABLE 45 SPAIN STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027 (KILO TONS) 60

TABLE 46 ITALY STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 61

TABLE 47 ITALY STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027 (KILO TONS) 61

TABLE 48 POLAND STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 62

TABLE 49 POLAND STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027 (KILO TONS) 62

TABLE 50 REST OF EUROPE STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 63

TABLE 51 REST OF EUROPE STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027 (KILO TONS) 63

TABLE 52 ASIA-PACIFIC STYRENE BUTADIENE STYRENE MARKET, BY COUNTRY, 2020-2027 (USD MILLION) 64

TABLE 53 ASIA-PACIFIC STYRENE BUTADIENE STYRENE MARKET, BY COUNTRY, 2020-2027 (KILO TONS) 65

TABLE 54 ASIA-PACIFIC STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 65

TABLE 55 ASIA-PACIFIC STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027 (KILO TONS) 66

TABLE 56 CHINA STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 66

TABLE 57 CHINA STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027 (KILO TONS) 67

TABLE 58 JAPAN STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 67

TABLE 59 JAPAN STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027 (KILO TONS) 68

TABLE 60 INDIA STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 68

TABLE 61 INDIA STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027 (KILO TONS) 69

TABLE 62 AUSTRALIA AND NEW ZEALAND STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 69

TABLE 63 AUSTRALIA AND NEW ZEALAND STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027 (KILO TONS) 70

TABLE 64 SOUTH KOREA STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 70

TABLE 65 SOUTH KOREA STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027 (KILO TONS) 71

TABLE 66 REST OF ASIA-PACIFIC STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 71

TABLE 67 REST OF ASIA-PACIFIC STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027 (KILO TONS) 72

TABLE 68 LATIN AMERICA STYRENE BUTADIENE STYRENE MARKET, BY COUNTRY, 2020-2027 (USD MILLION) 72

TABLE 69 LATIN AMERICA STYRENE BUTADIENE STYRENE MARKET, BY COUNTRY, 2020-2027 (KILO TONS) 73

TABLE 70 LATIN AMERICA STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 73

TABLE 71 LATIN AMERICA STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027 (KILO TONS) 74

TABLE 72 BRAZIL STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 74

TABLE 73 BRAZIL STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027 (KILO TONS) 75

TABLE 74 MEXICO STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 75

TABLE 75 MEXICO STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027 (KILO TONS) 76

TABLE 76 ARGENTINA STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 76

TABLE 77 ARGENTINA STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027 (KILO TONS) 77

TABLE 78 REST OF LATIN AMERICA STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 77

TABLE 79 REST OF LATIN AMERICA STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027 (KILO TONS) 78

TABLE 80 MIDDLE EAST & AFRICA STYRENE BUTADIENE STYRENE MARKET, BY COUNTRY, 2020-2027 (USD MILLION) 78

TABLE 81 MIDDLE EAST & AFRICA STYRENE BUTADIENE STYRENE MARKET, BY COUNTRY, 2020-2027 (KILO TONS) 79

TABLE 82 MIDDLE EAST & AFRICA STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 79

TABLE 83 MIDDLE EAST & AFRICA STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027 (KILO TONS) 80

TABLE 84 GCC STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 80

TABLE 85 GCC STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027 (KILO TONS) 81

TABLE 86 TURKEY STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 81

TABLE 87 TURKEY STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027 (KILO TONS) 82

TABLE 88 NORTH AFRICA STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 82

TABLE 89 NORTH AFRICA STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027 (KILO TONS) 83

TABLE 90 ISRAEL STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 83

TABLE 91 ISRAEL STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027 (KILO TONS) 84

TABLE 92 REST OF MIDDLE EAST & AFRICA STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 84

TABLE 93 REST OF MIDDLE EAST & AFRICA STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027 (KILO TONS) 85

TABLE 94 KEY DEVELOPMENTS 86

TABLE 95 VERSALIS S.P.A.: PRODUCTS OFFERED 90

TABLE 96 VERSALIS S.P.A.: KEY DEVELOPMENTS 90

TABLE 97 TSRC CORPORATION: PRODUCTS OFFERED 94

TABLE 98 TSRC CORPORATION: KEY DEVELOPMENTS 94

TABLE 99 SINOPEC: PRODUCTS OFFERED 98

TABLE 100 PETROCHINA: PRODUCTS OFFERED 101

TABLE 101 KRATON CORPORATION: PRODUCTS OFFERED 104

TABLE 102 BASF SE: PRODUCTS OFFERED 107

TABLE 103 KUMHO PETROCHEMICAL CO., LTD: PRODUCTS OFFERED 110

TABLE 104 KEYUAN PETROCHEMICALS: PRODUCTS OFFERED 112

TABLE 105 DYNASOL ELASTOMEROS, S.A.U.: PRODUCTS OFFERED 115

TABLE 106 LCY CHEMICAL CORP.: PRODUCTS OFFERED 117

TABLE 107 LG CHEM LTD: PRODUCTS OFFERED 120

TABLE 108 LG CHEM LTD: KEY DEVELOPMENTS 120

## 11 LIST OF FIGURES

FIGURE 1 MARKET SYNOPSIS 14

FIGURE 2 GLOBAL STYRENE BUTADIENE STYRENE MARKET ANALYSIS, BY APPLICATION 15

FIGURE 3 GLOBAL STYRENE BUTADIENE STYRENE MARKET ANALYSIS, BY APPLICATION 16

FIGURE 4 GLOBAL STYRENE BUTADIENE STYRENE MARKET: STRUCTURE 18

FIGURE 5 RESEARCH PROCESS 19

FIGURE 6 TOP-DOWN & BOTTOM-UP APPROACHES 22

FIGURE 7 MARKET DYNAMICS OF THE GLOBAL STYRENE BUTADIENE STYRENE MARKET 24

FIGURE 8 GLOBAL FOOTWEAR INDUSTRY SALES, USD BILLION 25

FIGURE 9 NEW RESIDENTIAL UNITS COMPLETED IN LAST 5 YEARS IN THE US 27

FIGURE 10 DRIVERS IMPACT ANALYSIS: STYRENE BUTADIENE STYRENE MARKET 27

FIGURE 11 CRUDE OIL PRICES USD PER BARREL (2020) 28

FIGURE 12 RESTRAINTS IMPACT ANALYSIS: GLOBAL STYRENE BUTADIENE STYRENE MARKET  
29

FIGURE 13 POTENTIAL EFFECT OF COVID-19 ON GLOBAL EXPORTS 30

FIGURE 14 SUPPLY CHAIN: GLOBAL STYRENE BUTADIENE STYRENE MARKET 31

FIGURE 15 PORTER'S FIVE FORCES ANALYSIS OF THE GLOBAL STYRENE BUTADIENE STYRENE  
MARKET 33

FIGURE 16 GLOBAL STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027 (USD

MILLION) 36

FIGURE 17 GLOBAL STYRENE BUTADIENE STYRENE MARKET, BY APPLICATION, 2020-2027 (KILO TONS) 37

FIGURE 18 GLOBAL STYRENE BUTADIENE STYRENE MARKET, BY REGION, 2020-2027 (USD MILLION) 47

FIGURE 19 GLOBAL STYRENE BUTADIENE STYRENE MARKET, BY REGION, 2020-2027 (KILO TONS) 48

FIGURE 20 BENCHMARKING OF MAJOR COMPETITORS 87

FIGURE 21 VERSALIS S.P.A.: FINANCIAL OVERVIEW SNAPSHOT 89

FIGURE 22 VERSALIS S.P.A.: SWOT ANALYSIS 91

FIGURE 23 TSRC CORPORATION: FINANCIAL OVERVIEW SNAPSHOT 93

FIGURE 24 TSRC CORPORATION: SWOT ANALYSIS 95

FIGURE 25 SINOPEC: FINANCIAL OVERVIEW SNAPSHOT 97

FIGURE 26 SINOPEC: SWOT ANALYSIS 99

FIGURE 27 PETROCHINA: FINANCIAL OVERVIEW SNAPSHOT 100

FIGURE 28 PETROCHINA: SWOT ANALYSIS 101

FIGURE 29 KRATON CORPORATION: FINANCIAL OVERVIEW SNAPSHOT 103

FIGURE 30 KRATON CORPORATION: SWOT ANALYSIS 105

FIGURE 31 BASF SE: FINANCIAL OVERVIEW SNAPSHOT 107

FIGURE 32 BASF SE: SWOT ANALYSIS 108

FIGURE 33 KUMHO PETROCHEMICAL CO., LTD: FINANCIAL OVERVIEW SNAPSHOT 109

FIGURE 34 KUMHO PETROCHEMICAL CO., LTD: SWOT ANALYSIS 111

FIGURE 35 KEYUAN PETROCHEMICALS: SWOT ANALYSIS 113

FIGURE 36 DYNASOL ELASTOMEROS, S.A.U.: SWOT ANALYSIS 116

FIGURE 37 LCY CHEMICAL CORP.: FINANCIAL OVERVIEW SNAPSHOT 117

FIGURE 38 LCY CHEMICAL CORP.: SWOT ANALYSIS 118

FIGURE 39 LG CHEM LTD: FINANCIAL OVERVIEW SNAPSHOT 119



**FIGURE 40 LG CHEM LTD.: SWOT ANALYSIS 121**

<https://www.marketresearchfuture.com> / Phone +1 628 258 0071(US) / +44 2035 002 764(UK)