

Report Information

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Ethylene Tetrafluoroethylene (ETFE) Market Research Report - Global Forecast till 2030

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Description:

Ethylene tetrafluoroethylene market overview

Ethylene Tetrafluoroethylene (ETFE) Market is projected to be worth USD 367.4 Million by 2027, registering a CAGR of 7.89% during the forecast period (2021-2027). ETFE-based coatings are highly durable and weatherable. They last for around 30 years, far longer than traditional paints or coatings- 10 years for conventional paints). They can be cured at room temperature, ideal for outdoor and on-site applications. ETFE has the ability to handle a variety of temperatures and weather conditions, which makes it a popular choice for coatings in the automotive industry. ETFE coatings have even been used for building the pneumatic panels on the exterior of the Beijing National Aquatics Center and other buildings, including the New Atlanta Stadium, the US Bank Stadium in the United States, Eden Project, and others like the National Space Centre in the United Kingdom, Hong Kong's Green 18 in the Hong Kong Science Park, Allianz Arena in Germany, and the Forsyth Barr Stadium in New Zealand.

ETFE is considered ideal for any applications involving radiation resistance, and these abilities make it fit for common usage in the chemicals industry. Sometimes, it is used as a dual laminate and bonded to fiber-reinforced plastics (FRP) in tanks and pipes. It is also used for electrical applications and commonly covers electrical wiring, especially for wires in spacecraft or aircraft. However, the growth of various growing industries provides potential opportunities for propelling the demand for the ethylene tetrafluoroethylene (ETFE) market in the coming years.

Key Players

3M (US), AGC Inc. (Japan), Hubei Everflon Polymer CO., Ltd. (China), DAIKIN INDUSTRIES, Ltd. (Japan), Vector Foiltec. (Germany), DuPont de Nemours, Inc. (US), Li Chang Technology (Ganzhou) Co., Ltd. (China), and Ensinger (Germany).

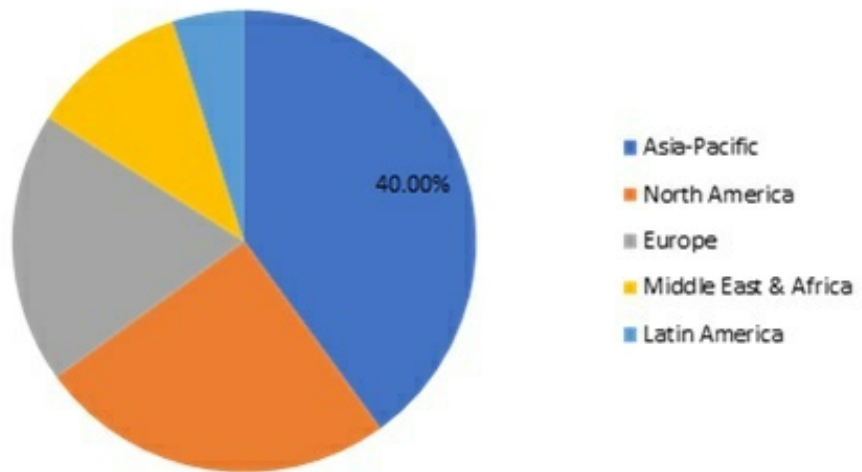
Ethylene tetrafluoroethylene is a fluorine-based copolymer of ethylene and Tetrafluoroethylene (TFE). It is known for its high-performance characteristics, such as excellent strength and high resistance over a wide temperature range. In addition to this, ETFE is lightweight and exhibits high light transmittance thus is widely used as an attractive replacement for glass in outdoor constructional activities. For instance, some of the well-known structures that have ETFE material in their construction are Allianz Arena in Munich, Eden Project in the UK, and Beijing Olympic swimming stadium. Moreover, it also finds applications in other end-use industries such as automotive, nuclear, and medical.

The global market is expected to be driven by increased demand for ETFE in construction applications such as roofing for courtyards, shopping malls, and commercial buildings. This is primarily attributed to the increased use of the material on account of its high radiation resistance and aesthetic appearance. In addition, ETFE owing to its exceptional dirt and wear resistance and high durability is also used in solar panel applications. Moreover, the material is recyclable and does not cause any hazardous emissions in the environment, thus making it suitable use in sustainable buildings. This is further fueling the demand for the product in the global market.

Furthermore, the surging demand for ETFE due to its high-performance applications in the automotive and medical industry are further creating lucrative opportunities for the players operating in the global ethylene tetrafluoroethylene (ETFE) market.

However, the acoustic transparency of ethylene tetrafluoroethylene is likely to hamper its growth in the global market. Additionally, despite its high strength, ETFE can be punctured easily, thus is generally not used in exterior walls and window applications. This further poses a limitation to the growth of the global market.

Global Ethylene Tetrafluoroethylene Market Share, by Region, 2018 (%)



**Source: MRFR Analysis**

#### Regional Analysis

The Global Ethylene Tetrafluoroethylene Market is analyzed for five major regions, namely, North America, Asia-Pacific, Europe, Latin America, and the Middle East & Africa.

The market in Asia-Pacific dominates the global ethylene tetrafluoroethylene market and is projected to register highest the CAGR during the forecast period owing to the rapidly growing industrialization and constructional activities in the region. The increased use of ETFE material in the automotive sector of emerging economies of countries in Asia-Pacific is further expected to drive the regional market demand. China, followed by India and other South-East Asian countries, emerged as the largest consumer of global ethylene tetrafluoroethylene market. Additionally, the rising product innovations to subdue the growing product demand from end-use industry is further boosting the regional market growth. For instance, in 2015, AGC Inc., a world-leading manufacturer of glass, chemicals and high-tech materials, launched a new product of Fluon LM-ETFE AH series named Fluon LM-ETFE LH 800 for automotive fuel hose systems exhibiting excellent adhesion properties and wide temperature range of 200-300 degree Celsius. This product launch has helped the company to deliver high value-added products across the global markets and expand its global footprint.

North America accounted for a substantial market share in 2018. The growing demand for ETPE material in construction applications and the rising residential and commercial activities in the US is expected to drive the market. In addition, the use of the product owing to its high mechanical toughness, in aircraft and spacecraft wiring applications is further augmenting the demand in the region.

Europe is also expected to register significant growth during the forecast period due to a shift towards environment-friendly products on account of rising environmental concerns in the region. Germany, Belgium, and France are the major countries contributing the regional market growth.

Latin America and the Middle East & Africa are expected to show healthy growth during the forecast period owing to the increasing construction activities and expanding the automotive industry in the regions.

#### Segmentation

The Global Ethylene Tetrafluoroethylene Market has been segmented based on technology, application, end-use industry, and region.

Based on technology, the global market is divided into extrusion and injection.

Based on product form, the global market is bifurcated into pellets/granules and powder.

Based on application, the global market has been classified into films & sheets, wires & cables, tubes, and coatings

Based on end-use industry, the global market has been classified into automotive, construction, aerospace & defense, nuclear, medical, and others

By region, the market has been categorized as North America, Europe, Asia-Pacific, Latin America, and the Middle East & Africa. **Recent Development**

**August 2023:** The American company Chemours announced the launch of a new line of ETFE films for the solar energy market. The new films are designed to be more durable and efficient than traditional ETFE films.

#### Intended Audience

- Traders and distributors of ethylene tetrafluoroethylene
- Potential investors
- Raw material suppliers
- ETFE manufacturers
- Distributors
- Industry associations

## Table of Content:

Contents	
<b>Table of Contents</b>	
<b>1 Executive Summary</b>	
<b>2 Market Introduction</b>	
2.1 Market Definition	
2.2 Scope of the Study	
2.2.1 Research Objectives	
2.2.2 Assumptions & Limitations	
2.3 Markets Structure	
2.4 Key Takeaways	
<b>3 Market Research Methodology</b>	
3.1 Research Process	
3.2 Primary Research	
3.3 Secondary Research	
3.4 Market Size Estimation	
3.5 Forecast Model	
<b>4 Market Dynamics of the Global Ethylene Tetrafluoroethylene (ETFE) Market</b>	
4.1 Introduction	
4.2 Drivers	
4.3 Restraints	
4.4 Opportunities	
4.5 Challenges	
4.6 Trends/Technology	
<b>5 Market Factor Analysis of the Global Ethylene Tetrafluoroethylene (ETFE) Market</b>	
5.1 Supply Chain Analysis	
5.1.1 Raw Product Suppliers	
5.1.2 Manufacturers/Producers	
5.1.3 Distributors/Retailers/Wholesalers/E-Commerce	
5.1.4 End User	
5.2 Porter's Five Forces Analysis	
5.2.1 Threat of New Entrants	
5.2.2 Bargaining Power of Buyers	
5.2.3 Bargaining Power of Suppliers	
5.2.4 Threat of Substitutes	
5.2.5 Intensity of Competitive Rivalry	
5.3 Pricing Analysis	
<b>6. Global Ethylene Tetrafluoroethylene (ETFE) Market, by Technology</b>	
6.1 Introduction	
6.2 Extrusion	
6.2.1 Market Estimates & Forecast, 2020-2027	
6.2.2 Market Estimates & Forecast, by Region, 2020-2027	
6.3 Injection	
6.3.1 Market Estimates & Forecast, 2020-2027	
6.3.2 Market Estimates & Forecast, by Region, 2020-2027	
<b>7. Global Ethylene Tetrafluoroethylene (ETFE) Market, by Product Form</b>	
7.1 Introduction	
7.2 Pellet/Granule	
7.2.1 Market Estimates & Forecast, 2020-2027	
7.2.2 Market Estimates & Forecast, by Region, 2020-2027	
7.2.3 Powder	
7.2.3.1 Market Estimates & Forecast, 2020-2027	
7.2.3.2 Market Estimates & Forecast, by Region, 2020-2027	
<b>8. Global Ethylene Tetrafluoroethylene (ETFE) Market, by Application</b>	
8.1 Introduction	
8.2 Film & Sheets	
8.2.1 Market Estimates & Forecast, 2020-2027	
8.2.2 Market Estimates & Forecast, by Region, 2020-2027	
8.3 Wire & Cable	
8.3.1 Market Estimates & Forecast, 2020-2027	
8.3.2 Market Estimates & Forecast, by Region, 2020-2027	
8.4 Coatings	
8.4.1 Market Estimates & Forecast, 2020-2027	
8.4.2 Market Estimates & Forecast, by Region, 2020-2027	
8.5 Tubes	
8.5.1 Market Estimates & Forecast, 2020-2027	
8.5.2 Market Estimates & Forecast, by Region, 2020-2027	
8.6 Others	
8.6.1 Market Estimates & Forecast, 2020-2027	
8.6.2 Market Estimates & Forecast, by Region, 2020-2027	
<b>9. Global Ethylene Tetrafluoroethylene (ETFE) Market, by End-Use Industry</b>	
9.1 Introduction	
9.2 Automotive	
9.2.1 Market Estimates & Forecast, 2020-2027	
9.2.2 Market Estimates & Forecast, by Region, 2020-2027	
9.3 Construction	
9.3.1 Market Estimates & Forecast, 2020-2027	
9.3.2 Market Estimates & Forecast, by Region, 2020-2027	
9.4 Aerospace & Defense	
9.4.1 Market Estimates & Forecast, 2020-2027	
9.4.2 Market Estimates & Forecast, by Region, 2020-2027	
9.5 Nuclear	
9.5.1 Market Estimates & Forecast, 2020-2027	
9.5.2 Market Estimates & Forecast, by Region, 2020-2027	
9.6 Medical	
9.6.1 Market Estimates & Forecast, 2020-2027	
9.6.2 Market Estimates & Forecast, by Region, 2020-2027	
9.7 Others	
9.7.1 Market Estimates & Forecast, 2020-2027	
9.7.2 Market Estimates & Forecast, by Region, 2020-2027	
<b>10. Global Ethylene Tetrafluoroethylene (ETFE) Market, by Region</b>	

- 10.1 Introduction
- 10.2 North America
  - 10.2.1 Market Estimates & Forecast, 2020-2027
  - 10.2.2 Market Estimates & Forecast, by Technology, 2020-2027
  - 10.2.3 Market Estimates & Forecast, by Product Form, 2020-2027
  - 10.2.4 Market Estimates & Forecast, by Application, 2020-2027
  - 10.2.5 Market Estimates & Forecast, by End-Use Industry, 2020-2027
  - 10.2.6 US
    - 10.2.6.1 Market Estimates & Forecast, 2020-2027
    - 10.2.6.2 Market Estimates & Forecast, by Product, 2020-2027
    - 10.2.6.3 Market Estimates & Forecast, by Product Form, 2020-2027
    - 10.2.6.4 Market Estimates & Forecast, by Application, 2020-2027
    - 10.2.6.5 Market Estimates & Forecast, End-Use Industry, 2020-2027
  - 10.2.7 Canada
    - 10.2.7.1 Market Estimates & Forecast, 2020-2027
    - 10.2.7.2 Market Estimates & Forecast, by Product, 2020-2027
    - 10.2.7.3 Market Estimates & Forecast, by Product Form, 2020-2027
    - 10.2.7.4 Market Estimates & Forecast, by Application, 2020-2027
    - 10.2.7.5 Market Estimates & Forecast, by End-Use Industry, 2020-2027
- 10.3 Europe
  - 10.3.1 Market Estimates & Forecast, 2020-2027
  - 10.3.2 Market Estimates & Forecast, by Product, 2020-2027
  - 10.3.3 Market Estimates & Forecast, by Product Form, 2020-2027
  - 10.3.4 Market Estimates & Forecast, by Application, 2020-2027
  - 10.3.5 Market Estimates & Forecast, by End-Use Industry, 2020-2027
  - 10.3.6 Germany
    - 10.3.6.1 Market Estimates & Forecast, 2020-2027
    - 10.3.6.2 Market Estimates & Forecast, by Product, 2020-2027
    - 10.3.6.3 Market Estimates & Forecast, by Product Form, 2020-2027
    - 10.3.6.4 Market Estimates & Forecast, by Application, 2020-2027
    - 10.3.6.5 Market Estimates & Forecast, by End-Use Industry, 2020-2027
  - 10.3.7 France
    - 10.3.7.1 Market Estimates & Forecast, 2020-2027
    - 10.3.7.2 Market Estimates & Forecast, by Product, 2020-2027
    - 10.3.7.3 Market Estimates & Forecast, by Product Form, 2020-2027
    - 10.3.7.4 Market Estimates & Forecast, by Application, 2020-2027
    - 10.3.7.5 Market Estimates & Forecast, by End-Use Industry, 2020-2027
  - 10.3.8 Italy
    - 10.3.8.1 Market Estimates & Forecast, 2020-2027
    - 10.3.8.2 Market Estimates & Forecast, by Product, 2020-2027
    - 10.3.8.3 Market Estimates & Forecast, by Product Form, 2020-2027
    - 10.3.8.4 Market Estimates & Forecast, by Application, 2020-2027
    - 10.3.8.5 Market Estimates & Forecast, by End-Use Industry, 2020-2027
  - 10.3.9 Spain
    - 10.3.9.1 Market Estimates & Forecast, 2020-2027
    - 10.3.9.2 Market Estimates & Forecast, by Product,2020-2027
    - 10.3.9.3 Market Estimates & Forecast, by Product Form,2020-2027
    - 10.3.9.4 Market Estimates & Forecast, by Application,2020-2027
    - 10.3.9.5 Market Estimates & Forecast, by End-Use Industry, 2020-2027
  - 10.3.10 UK
    - 10.3.10.1 Market Estimates & Forecast, 2020-2027
    - 10.3.10.2 Market Estimates & Forecast, by Product,2020-2027
    - 10.3.10.3 Market Estimates & Forecast, by Product Form,2020-2027
    - 10.3.10.4 Market Estimates & Forecast, by Application,2020-2027
    - 10.3.10.5 Market Estimates & Forecast, by End-Use Industry, 2020-2027
  - 10.3.11 Russia
    - 10.3.11.1 Market Estimates & Forecast, 2020-2027
    - 10.3.11.2 Market Estimates & Forecast, by Product,2020-2027
    - 10.3.11.3 Market Estimates & Forecast, by Product Form,2020-2027
    - 10.3.11.4 Market Estimates & Forecast, by Application,2020-2027
    - 10.3.11.5 Market Estimates & Forecast, by End-Use Industry, 2020-2027
  - 10.3.12 Poland
    - 10.3.12.1 Market Estimates & Forecast, 2020-2027
    - 10.3.12.2 Market Estimates & Forecast, by Product, 2020-2027
    - 10.3.12.3 Market Estimates & Forecast, by Product Form, 2020-2027
    - 10.3.12.4 Market Estimates & Forecast, by Application, 2020-2027
    - 10.3.12.5 Market Estimates & Forecast, by End-Use Industry, 2020-2027
  - 10.3.13 Rest of Europe
    - 10.3.13.1 Market Estimates & Forecast, 2020-2027
    - 10.3.13.2 Market Estimates & Forecast, by Product, 2020-2027
    - 10.3.13.3 Market Estimates & Forecast, by Product Form, 2020-2027
    - 10.3.13.4 Market Estimates & Forecast, by Application, 2020-2027
    - 10.3.13.5 Market Estimates & Forecast, by End-Use Industry, 2020-2027
- 10.4 Asia-Pacific
  - 10.4.1 Market Estimates & Forecast, 2020-2027
  - 10.4.2 Market Estimates & Forecast, by Product, 2020-2027
  - 10.4.3 Market Estimates & Forecast, by Product Form, 2020-2027
  - 10.4.4 Market Estimates & Forecast, by Application, 2020-2027
  - 10.4.5 Market Estimates & Forecast, by End-Use Industry, 2020-2027
  - 10.4.6 China
    - 10.4.6.1 Market Estimates & Forecast, 2020-2027
    - 10.4.6.2 Market Estimates & Forecast, by Product, 2020-2027
    - 10.4.6.3 Market Estimates & Forecast, by Product Form, 2020-2027
    - 10.4.6.4 Market Estimates & Forecast, by Application, 2020-2027
    - 10.4.6.5 Market Estimates & Forecast, by End-Use Industry, 2020-2027
  - 10.4.7 India
    - 10.4.7.1 Market Estimates & Forecast, 2020-2027
    - 10.4.7.2 Market Estimates & Forecast, by Product, 2020-2027
    - 10.4.7.3 Market Estimates & Forecast, by Product Form, 2020-2027
    - 10.4.7.4 Market Estimates & Forecast, by Application, 2020-2027
    - 10.4.7.5 Market Estimates & Forecast, by End-Use Industry, 2020-2027
  - 10.4.8 Japan
    - 10.4.8.1 Market Estimates & Forecast, 2020-2027

10.4.8.2	Market Estimates & Forecast, by Product, 2020-2027
10.4.8.3	Market Estimates & Forecast, by Product Form, 2020-2027
10.4.8.4	Market Estimates & Forecast, by Application, 2020-2027
10.4.8.5	Market Estimates & Forecast, by End-Use Industry, 2020-2027
10.4.9	Australia & New Zealand
10.4.9.1	Market Estimates & Forecast, 2020-2027
10.4.9.2	Market Estimates & Forecast, by Product, 2020-2027
10.4.9.3	Market Estimates & Forecast, by Product Form, 2020-2027
10.4.9.4	Market Estimates & Forecast, by Application, 2020-2027
10.4.9.5	Market Estimates & Forecast, by End-Use Industry, 2020-2027
10.4.10	Rest of Asia-Pacific
10.4.10.1	Market Estimates & Forecast, 2020-2027
10.4.10.2	Market Estimates & Forecast, by Product, 2020-2027
10.4.10.3	Market Estimates & Forecast, by Product Form, 2020-2027
10.4.10.4	Market Estimates & Forecast, by Application, 2020-2027
10.4.10.5	Market Estimates & Forecast, by End-Use Industry, 2020-2027
10.5	Middle East & Africa
10.5.1	Market Estimates & Forecast, 2020-2027
10.5.2	Market Estimates & Forecast, by Product, 2020-2027
10.5.3	Market Estimates & Forecast, by Product Form, 2020-2027
10.5.4	Market Estimates & Forecast, by Application, 2020-2027
10.5.5	Market Estimates & Forecast, by End-Use Industry, 2020-2027
10.5.6	GCC
10.5.6.1	Market Estimates & Forecast, 2020-2027
10.5.6.2	Market Estimates & Forecast, by Product, 2020-2027
10.5.6.3	Market Estimates & Forecast, by Product Form, 2020-2027
10.5.6.4	Market Estimates & Forecast, by Application, 2020-2027
10.5.6.5	Market Estimates & Forecast, by End-Use Industry, 2020-2027
10.5.7	Israel
10.5.7.1	Market Estimates & Forecast, 2020-2027
10.5.7.2	Market Estimates & Forecast, by Product, 2020-2027
10.5.7.3	Market Estimates & Forecast, by Product Form, 2020-2027
10.5.7.4	Market Estimates & Forecast, by Application, 2020-2027
10.5.7.5	Market Estimates & Forecast, by End-Use Industry, 2020-2027
10.5.8	North Africa
10.5.8.1	Market Estimates & Forecast, 2020-2027
10.5.8.2	Market Estimates & Forecast, by Product, 2020-2027
10.5.8.3	Market Estimates & Forecast, by Product Form, 2020-2027
10.5.8.4	Market Estimates & Forecast, by Application, 2020-2027
10.5.8.5	Market Estimates & Forecast, by End-Use Industry, 2020-2027
10.5.9	Turkey
10.5.9.1	Market Estimates & Forecast, 2020-2027
10.5.9.2	Market Estimates & Forecast, by Product, 2020-2027
10.5.9.3	Market Estimates & Forecast, by Product Form, 2020-2027
10.5.9.4	Market Estimates & Forecast, by Application, 2020-2027
10.5.9.5	Market Estimates & Forecast, by End-Use Industry, 2020-2027
10.5.10	Rest of Middle East & Africa
10.5.10.1	Market Estimates & Forecast, 2020-2027
10.5.10.2	Market Estimates & Forecast, by Product, 2020-2027
10.5.10.3	Market Estimates & Forecast, by Product Form, 2020-2027
10.5.10.4	Market Estimates & Forecast, by Application, 2020-2027
10.5.10.5	Market Estimates & Forecast, by End-Use Industry, 2020-2027
10.6	Latin America
10.6.1	Market Estimates & Forecast, 2020-2027
10.6.2	Market Estimates & Forecast, by Product, 2020-2027
10.6.3	Market Estimates & Forecast, by Product Form, 2020-2027
10.6.4	Market Estimates & Forecast, by Application, 2020-2027
10.6.5	Market Estimates & Forecast, by End-Use Industry, 2020-2027
10.6.6	Brazil
10.6.6.1	Market Estimates & Forecast, 2020-2027
10.6.6.2	Market Estimates & Forecast, by Product, 2020-2027
10.6.6.3	Market Estimates & Forecast, by Product Form, 2020-2027
10.6.6.4	Market Estimates & Forecast, by Application, 2020-2027
10.6.6.5	Market Estimates & Forecast, by End-Use Industry, 2020-2027
10.6.7	Argentina
10.6.7.1	Market Estimates & Forecast, 2020-2027
10.6.7.2	Market Estimates & Forecast, by Product, 2020-2027
10.6.7.3	Market Estimates & Forecast, by Product Form, 2020-2027
10.6.7.4	Market Estimates & Forecast, by Application, 2020-2027
10.6.7.5	Market Estimates & Forecast, by End-Use Industry, 2020-2027
10.6.8	Mexico
10.6.8.1	Market Estimates & Forecast, 2020-2027
10.6.8.2	Market Estimates & Forecast, by Product, 2020-2027
10.6.8.3	Market Estimates & Forecast, by Product Form, 2020-2027
10.6.8.4	Market Estimates & Forecast, by Application, 2020-2027
10.6.8.5	Market Estimates & Forecast, by End-Use Industry, 2020-2027
10.6.9	Rest of Latin America
10.6.9.1	Market Estimates & Forecast, 2020-2027
10.6.9.2	Market Estimates & Forecast, by Product, 2020-2027
10.6.9.3	Market Estimates & Forecast, by Product Form, 2020-2027
10.6.9.4	Market Estimates & Forecast, by Application, 2020-2027
10.6.9.5	Market Estimates & Forecast, by End-Use Industry, 2020-2027
11.	<b>Company Landscape</b>
11.1	Introduction
11.2	Market Key Strategies
11.3	Key Development Analysis (Expansion/Merger & Acquisitions/Joint Venture/New Product Development/Agreement/Investment)
12.	<b>Company Profiles</b>
12.1	3M
12.1.1	Company Overview
12.1.2	Financial Updates
12.1.3	Product/Business Segment Overview
12.1.4	Key Strategies

12.1.5	Key Developments
12.1.6	SWOT Analysis
12.2	AGC Inc.
12.2.1	Company Overview
12.2.2	Financial Updates
12.2.3	Product/Business Segment Overview
12.2.4	Key Strategies
12.2.5	Key Developments
12.2.6	SWOT Analysis
12.3	Hubei Everflon Polymer CO., Ltd.
12.3.1	Company Overview
12.3.2	Financial Updates
12.3.3	Product/Business Segment Overview
12.3.4	Key Strategies
12.3.5	Key Developments
12.3.6	SWOT Analysis
12.4	DAIKIN INDUSTRIES, Ltd.
12.4.1	Company Overview
12.4.2	Financial Updates
12.4.3	Product/Business Segment Overview
12.4.4	Key Strategies
12.4.5	Key Developments
12.4.6	SWOT Analysis
12.5	Vector Foiltec.
12.5.1	Company Overview
12.5.2	Financial Updates
12.5.3	Product/Business Segment Overview
12.5.4	Key Strategies
12.5.5	Key Developments
12.5.6	SWOT Analysis
12.6	DuPont de Nemours, Inc.
12.6.1	Company Overview
12.6.2	Financial Updates
12.6.3	Product/Business Segment Overview
12.6.4	Key Strategies
12.6.5	Key Developments
12.6.6	SWOT Analysis
12.7	Ensinger
12.7.1	Company Overview
12.7.2	Financial Updates
12.7.3	Product/Business Segment Overview
12.7.4	Key Strategies
12.7.5	Key Developments
12.7.6	SWOT Analysis

### 13. Conclusion

#### LIST OF TABLES

Table 1	Global Ethylene Tetrafluoroethylene (ETFE) Market, by Region, 2020-2027
Table 2	North America: Ethylene Tetrafluoroethylene (ETFE) Market, by Country, 2020-2027
Table 3	Europe: Ethylene Tetrafluoroethylene (ETFE) Market, by Country, 2020-2027
Table 4	Asia-Pacific: Ethylene Tetrafluoroethylene (ETFE) Market, by Country, 2020-2027
Table 5	Middle East & Africa: Ethylene Tetrafluoroethylene (ETFE) Market, by Country, 2020-2027
Table 6	Latin America: Ethylene Tetrafluoroethylene (ETFE) Market, by Country, 2020-2027
Table 7	Global Ethylene Tetrafluoroethylene (ETFE) Technology Market, by Regions, 2020-2027
Table 8	North America: Ethylene Tetrafluoroethylene (ETFE) Technology Market, by Country, 2020-2027
Table 9	Europe: Ethylene Tetrafluoroethylene (ETFE) Technology Market, by Country, 2020-2027
Table 10	Asia-Pacific: Ethylene Tetrafluoroethylene (ETFE) Technology Market, by Country, 2020-2027
Table 11	Middle East & Africa: Ethylene Tetrafluoroethylene (ETFE) Technology Market, by Country, 2020-2027
Table 12	Latin America: Ethylene Tetrafluoroethylene (ETFE) Technology Market, by Country, 2020-2027
Table 13	Global Ethylene Tetrafluoroethylene (ETFE) Product Form Market, by Regions, 2020-2027
Table 14	North America: Ethylene Tetrafluoroethylene (ETFE) Product Form Market, by Country, 2020-2027
Table 15	Europe: Ethylene Tetrafluoroethylene (ETFE) Product Form Market, by Country, 2020-2027
Table 16	Asia-Pacific: Ethylene Tetrafluoroethylene (ETFE) Product Form Market, by Country, 2020-2027
Table 17	Middle East & Africa: Ethylene Tetrafluoroethylene (ETFE) Product Form Market, by Country, 2020-2027
Table 18	Latin America: Ethylene Tetrafluoroethylene (ETFE) Product Form Market, by Country, 2020-2027
Table 19	Global Ethylene Tetrafluoroethylene (ETFE) Application Market, by Regions, 2020-2027
Table 20	North America: Ethylene Tetrafluoroethylene (ETFE) Application Market, by Country, 2020-2027
Table 21	Europe: Ethylene Tetrafluoroethylene (ETFE) Application Market, by Country, 2020-2027
Table 22	Asia-Pacific: Ethylene Tetrafluoroethylene (ETFE) Application Market, by Country, 2020-2027
Table 23	Middle East & Africa: Ethylene Tetrafluoroethylene (ETFE) Application Market, by Country, 2020-2027
Table 24	Latin America: Ethylene Tetrafluoroethylene (ETFE) Application Market, by Country, 2020-2027
Table 25	Global Ethylene Tetrafluoroethylene (ETFE) End-Use Industry Market, by Regions, 2020-2027
Table 26	North America: Ethylene Tetrafluoroethylene (ETFE) End-Use Industry Market, by Country, 2020-2027
Table 27	Europe: Ethylene Tetrafluoroethylene (ETFE) End-Use Industry Market, by Country, 2020-2027
Table 28	Asia-Pacific: Ethylene Tetrafluoroethylene (ETFE) End-Use Industry Market, by Country, 2020-2027
Table 29	Middle East & Africa: Ethylene Tetrafluoroethylene (ETFE) End-Use Industry Market, by Country, 2020-2027
Table 30	Latin America: Ethylene Tetrafluoroethylene (ETFE) by End-Use Industry Market, by Country, 2018-2025
Table 31	Global Technology Market, by Region, 2020-2027
Table 32	Global Product Form Market, by Region, 2020-2027
Table 33	Global Application Market, by Region, 2020-2027
Table 34	Global End-Use Industry Market, by Region, 2020-2027
Table 35	North America: Ethylene Tetrafluoroethylene (ETFE) Market, by Country, 2020-2027
Table 36	North America: Ethylene Tetrafluoroethylene (ETFE) Market, by Technology, 2020-2027
Table 37	North America: Ethylene Tetrafluoroethylene (ETFE) Market, by Product Form, 2020-2027
Table 38	North America: Ethylene Tetrafluoroethylene (ETFE) Market, by Application, 2020-2027
Table 39	North America: Ethylene Tetrafluoroethylene (ETFE) Market, by End-Use Industry, 2020-2027
Table 40	Europe: Ethylene Tetrafluoroethylene (ETFE) Market, by Country, 2020-2027
Table 41	Europe: Ethylene Tetrafluoroethylene (ETFE) Market, by Technology, 2020-2027
Table 42	Europe: Ethylene Tetrafluoroethylene (ETFE) Market, by Product Form, 2020-2027
Table 43	Europe: Ethylene Tetrafluoroethylene (ETFE) Market, by Application, 2020-2027
Table 44	Europe: Ethylene Tetrafluoroethylene (ETFE) Market, by End-Use Industry, 2020-2027
Table 45	Asia-Pacific: Ethylene Tetrafluoroethylene (ETFE) Market, by Country, 2020-2027
Table 46	Asia-Pacific: Ethylene Tetrafluoroethylene (ETFE) Market, by Technology, 2020-2027
Table 47	Asia-Pacific: Ethylene Tetrafluoroethylene (ETFE) Market, by Product Form, 2020-2027

Table48 Asia-Pacific: Ethylene Tetrafluoroethylene (ETFE) Market, by Application, 2020-2027  
Table49 Asia-Pacific: Ethylene Tetrafluoroethylene (ETFE) Market, by End-Use Industry, 2020-2027  
Table50 Middle East & Africa: Ethylene Tetrafluoroethylene (ETFE) Market, by Country, 2020-2027  
Table51 Middle East & Africa: Ethylene Tetrafluoroethylene (ETFE) Market, by Technology, 2020-2027  
Table52 Middle East & Africa: Ethylene Tetrafluoroethylene (ETFE) Market, by Product Form, 2020-2027  
Table53 Middle East & Africa: Ethylene Tetrafluoroethylene (ETFE) Market, by Application, 2020-2027  
Table54 Middle East & Africa: Ethylene Tetrafluoroethylene (ETFE) Market, by End-Use Industry, 2020-2027  
Table55 Latin America: Ethylene Tetrafluoroethylene (ETFE) Market, by Country, 2020-2027  
Table56 Latin America: Ethylene Tetrafluoroethylene (ETFE) Market, by Technology, 2020-2027  
Table57 Latin America: Ethylene Tetrafluoroethylene (ETFE) Market, by Product Form, 2020-2027  
Table58 Latin America: Ethylene Tetrafluoroethylene (ETFE) Market, by Application, 2020-2027  
Table59 Latin America: Ethylene Tetrafluoroethylene (ETFE) Market, by End-Use Industry, 2020-2027  
LIST OF FIGURES  
FIGURE 1 Global Ethylene Tetrafluoroethylene (ETFE) Market Segmentation  
FIGURE 2 Forecast Research Methodology  
FIGURE 3 Five Forces Analysis of the Global Ethylene Tetrafluoroethylene (ETFE) Market  
FIGURE 4 Value Chain of the Global Ethylene Tetrafluoroethylene (ETFE) Market  
FIGURE 5 Global Ethylene Tetrafluoroethylene (ETFE) Market, 2020-2027, by Country, 2020  
FIGURE 6 Share of Global Ethylene Tetrafluoroethylene (ETFE) Market, by Country, 2020-2027  
FIGURE 7 Global Ethylene Tetrafluoroethylene (ETFE) Market Size, by Technology, 2020  
FIGURE 8 Share of Global Ethylene Tetrafluoroethylene (ETFE) Market, by Technology, 2020-2027  
FIGURE 9 Global Ethylene Tetrafluoroethylene (ETFE) Market Size, by Product Form, 2020  
FIGURE10 Share of Global Ethylene Tetrafluoroethylene (ETFE) Market, by Product Form, 2020-2027  
FIGURE11 Global Ethylene Tetrafluoroethylene (ETFE) Market Size, by Application, 2020  
FIGURE12 Share of Global Ethylene Tetrafluoroethylene (ETFE) Market, by Application, 2020-2027  
FIGURE13 Global Ethylene Tetrafluoroethylene (ETFE) Market Size, by End-Use Industry, 2020  
FIGURE14 Share of Global Ethylene Tetrafluoroethylene (ETFE) Market, by End-Use Industry, 2020-2027