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Nurse Call System Market Research Report- Forecast to 2030

Report / Search Code: MRFR/HCIT/4176-HCR

Publish Date: March, 2023

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Price	1-user PDF : \$ 4950.0	Enterprise PDF : \$ 7250.0
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Description:

Global Nurse Call System Market Overview

Nurse Call System Market Size was valued at USD 1.7 billion in 2022. The Nurse Call System market industry is projected to grow from USD 1.88 Billion in 2023 to USD 3.50 billion by 2030, exhibiting a compound annual growth rate (CAGR) of 4.72% during the forecast period (2023 - 2030). The complexity of hospital operations and an aging population are the key market drivers enhancing market growth.

Nurse Call System Market

Source: Secondary Research, Primary Research, MRFR Database and Analyst Review

Nurse Call System Market Trends

- **Infrastructure for Healthcare Development in Developing Areas will boost the market growth**

In developing nations like China and India, healthcare spending has significantly increased over the past few decades. For instance, China has seen significant increases in hospitals, particularly private ones. The use of these items is likely to increase due to private hospitals being predicted to spend more on infrastructure.

Several health reforms are being implemented to meet the needs of the patient population with unmet needs. Through collaborations and policies, several firms and government agencies have begun filling this market's gaps. The expansion of the hospital sector worldwide is anticipated to be significantly fueled by the growing number of hospitals worldwide. This has the potential to greatly increase the number of hospital admissions, which will raise the need for these systems in hospitals, especially given the rising incidence of chronic illnesses. For instance, the Institut Montaigne estimates that India, one of the major nations in the market, will have 43,486 private hospitals in 2020. Hospitals are anticipated to carry out a sizable portion of these medical operations to play a vital role in growing nations like India. Thus, this factor is driving the market CAGR.

The creation of these systems that assist optimal work and patient bed allocation, patient monitoring, the safety of nurse staff, and emergency management, among others, has the potential to use advances in communication and information technology. The advancements have considerably impacted the expansion of the worldwide market in cutting-edge technologies like internet protocol systems and wireless technologies that incorporate mobile device integration.

Nurse call devices might be integrated with cutting-edge technology like wireless and internet protocol-based systems to reduce medical mistakes and patients' false positive and negative call alerts. This cutting-edge Technology may identify and categorize the kind and severity of emergencies within the hospital or nursing care patient population. For instance, these technologies would assist in scheduling the visit and managing the patient call and requirements based on the type of emergency if a nurse was only given a specific number of beds. Moreover, some systems have a wander control feature and an out-of-bed indicator that will notify the nurse if the patient has awakened or left the designated bed. Thus, this aspect is anticipated to accelerate the Nurse Call System market revenue globally.

Nurse Call System Market Segment Insights

Nurse Call System Type Insights

Based on Type, the Nurse Call System market segmentation includes Buttons, Integrated Communication Systems, Mobile Systems, and Intercoms. The Buttons segment held the majority share in 2022, contributing around ~65-67% concerning the Nurse Call System market revenue. IP-based systems, which had the second-largest market share in 2021, will expand at the quickest CAGR throughout the projection period. They have a stronger and expanded capability for managing

patient calls, better staffing and resource allocation.

Nurse Call System Technology Insights

Based on Technology, the Nurse Call System market segmentation includes Wired, and Wireless. The Wired segment dominated the market in 2022 and is projected to be the faster-growing segment during the forecast period, 2022-2030. Improved patient satisfaction, expanded adoption of cutting-edge technologies, and greater treatment effectiveness drives the segment's expansion. The government is working to provide funding for hospitals to facilitate the adoption of cutting-edge communication tools in light of rapid technological advancements. For instance, the British Columbian government gave the Kiwanis Care Centre USD 750k to replace its outdated nurse calling system. Therefore, the need for user-friendly, intuitive Technology with specific alternatives to manage patient demands and crises from medical professionals is anticipated to benefit the segment's growth. Hence, rising applications of metal material implants for Nurse Call System positively impacts the market growth.

Figure 1: Nurse Call System Market, by Technology, 2022 & 2030 (USD billion)

Nurse Call System Market, by Technology, 2022 & 2030

Source: Secondary Research, Primary Research, MRFR Database and Analyst Review

Nurse Call System Application Insights

The Nurse Call System market data has been bifurcated by Application into Medical Emergency, Alarms & communications, Workflow Management, wonderer control, Fall Detection & Prevention. The Alarms & communications segment dominated the market in 2022 and is projected to be the faster-growing segment during the forecast period, 2022-2030. There will be an increase in fatal illnesses like cancer and the frequency of accidents. Nonetheless, due to an increase in hospitals and the benefit of the system in managing the workload of healthcare personnel, the workflow support segment is anticipated to develop significantly throughout the projection period.

Nurse Call System End User Insights

Based on End Users, the Nurse Call System industry has been segmented into Hospitals, Long-term Care Facilities, clinics & physician offices. Hospitals held the largest segment share in 2022, owing to the rapid adoption of advanced Nurse Call System surgery products and the availability of skilled medical staff. The biggest revenue in the worldwide market is anticipated to come from hospitals throughout the forecasted period. Due to the increased patient population using hospitals for both emergency and general health objectives, the nurses in hospitals heavily rely on these systems for monitoring, emergency management, and workforce management. The demand for these systems from hospitals is expected to be driven by the rising number of people with chronic illnesses that require hospitalization.

Due to the growing usage of these systems in various settings, the assisted living & nursing facilities sector is predicted to record the highest CAGR. The market share of the other sector and home care settings was significantly smaller.

Nurse Call System Regional Insights

By Region, the study provides market insights into North America, Europe, Asia-Pacific and the Rest of the World. The North America Nurse Call System market accounted for USD 0.77 billion in 2022 and is expected to exhibit a significant CAGR growth during the study period. The market expansion in North America is driven by rising awareness, attractive health reimbursement, and the strategic presence of industry players. In addition, the U.S. market is growing as a result of increased healthcare expenses, decreased caregiver-patient population ratios, and a rise in the population of seniors.

Further, the major countries studied in the market report are: The U.S, Canada, Germany, France, UK, Italy, Spain, China, Japan, India, Australia, South Korea, and Brazil.

Figure 2: NURSE CALL SYSTEM MARKET SHARE BY REGION 2022 (%)

NURSE CALL SYSTEM MARKET SHARE BY REGION 2022

Source: Secondary Research, Primary Research, MRFR Database and Analyst Review

Due to the large aging population and the rising number of patients visiting outpatient clinics and nursing homes, Asia Pacific Nurse Call System market is predicted to increase significantly throughout the projected period at a CAGR of 13.52%. Indian and Chinese domestic producers are working hard to achieve a competitive edge in their local markets in order to expand their domestic client bases. As a result, competition has increased in developing areas like the Asia Pacific. Moreover, the China Nurse Call System market held the largest market share, and the India Nurse Call System market was the fastest-growing market in the Asia-Pacific region.

Europe Nurse Call System market is anticipated to experience significant growth. The market in the area would expand with the help of the high growth nations, such as the U.K., France, and Germany. Scandinavian nations, including Denmark and the Netherlands, rapidly implement cutting-edge healthcare I.T. systems, projected to boost the regional economy. Further, the Germany Nurse Call System market held the largest market share, and the UK Nurse Call System market was the fastest-growing market in the European Region.

Nurse Call System Key Market Players & Competitive Insights

Leading market players are investing a lot of money in R&D to expand their product portfolios, which will spur further market growth for Nurse Call System. With significant industry changes, including new product releases, contractual agreements, mergers and acquisitions, increased investments, and collaboration with other organizations, market developments are also undertaking various strategic activities to expand their presence. To grow and remain in a market that is becoming increasingly competitive, Nurse Call System industry competitors must provide affordable products.

Manufacturing locally to cut operational costs is one of the nurse call system industry's main business tactics to serve customers and increase the market sector. The Nurse Call System industry has recently given medicine some of the most important advantages. The Nurse Call System market major player such as Austco Communication Systems Pvt. Ltd., Honeywell International Inc., Hill-Rom Services Inc., Ascom, Johnson Controls, STANLEY Healthcare, West-Com Nurse Call System, Azure Healthcare, Cornell Communications, Zeron Electronic Systems Inc.), and others are working on expanding the market demand by investing in research and development activities.

Our cutting-edge nurse call systems and healthcare communication solutions enhance patient engagement, clinical processes, and care team cooperation. Nurses all Messaging Service was introduced in February 2022 by Person Centred Software (PCS), a supplier of digital care management systems (NMS). Instead of requiring pagers or other medical devices, it interfaces with top manufacturers of nurse call systems to give warnings, messages, and notifications to smartphones and tablets.

A technological business called Tunstall Healthcare was founded in 1957 and focuses on providing digital health and care services. Tunstall Healthcare introduced a ground-breaking nurse call system called Tunstall Carecom in December 2019. The system provides automated alarms, early resident behavior change detection, and customized user-specific solutions. Moreover, it supports several wearable devices and telecare connections.

Key Companies in the Nurse Call System market include

- Austco Communication Systems Pvt. Ltd.
- Honeywell International Inc.
- Hill-Rom Services Inc.
- Ascom
- Johnson Controls
- STANLEY Healthcare
- West-Com Nurse Call System
- Azure Healthcare
- Cornell Communications
- Zeron Electronic Systems Inc.

Nurse Call System Industry Developments

- **February 2019:** Ascom (Switzerland) introduced the Myco 3 smartphone with revolutionary and integrated Technology, allowing the business to penetrate the nurse call systems market further.
- **March 2019:** TekTone Sound & Signal Mfg., Inc. published the Tek-CARE Staff app using the most modern software. The Tek-CARE Staff App allows staff members to receive calls and notifications from residents and other devices on the Tek-CARE and facility network.
- **February 2022:** Jupiter Medical Center and Vocera Communications Inc. partnered to improve teamwork and collaboration throughout the 248-bed hospital.

Nurse Call System Market Segmentation

- **Nurse Call System Type Outlook**

- Button-Based Systems
- Integrated Communication Systems
- Mobile Systems
- Intercom Systems
- **Nurse Call System Disease Technology Outlook**
- Wired communication
- Wireless communication
- **Nurse Call System Application Outlook**
- Alarms & Communications
- Workflow Optimization
- Wanderer Control
- Fall Detection & Prevention
- **Nurse Call System End-User Outlook**
- Hospitals
- Long-term Care Facilities
- Clinics & Physician Offices
- **Nurse Call System Regional Outlook**
- North America
- US
- Canada
- Europe
- Germany

- France
- UK
- Italy
- Spain
- Rest of Europe
- Asia-Pacific
 - China
 - Japan
 - India
 - Australia
 - South Korea
 - Australia
 - Rest of Asia-Pacific
- Rest of the World
 - Middle East
 - Africa
 - Latin America

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