



At Market Research Future (MRFR), we enable our customers to unravel the complexity of various industries through our Cooked Research Report (CRR), Half-Cooked Research Reports (HCRR), Raw Research Reports (3R), Continuous-Feed Research (CFR), and Market Research & Consulting Services.

MRFR team have supreme objective to provide the optimum quality market research and intelligence services to our clients. Our market research studies by products, services, technologies, applications, end users, and market players for global, regional, and country level market segments, enable our clients to see more, know more, and do more, which help to answer all their most important questions.

In order to stay updated with technology and work process of the industry, MRFR often plans & conducts meet with the industry experts and industrial visits for its research analyst members.

For more information kindly visit our website www.marketresearchfuture.com or contact us at info@marketresearchfuture.com

Copyright © 2021 Market Research Future

All Rights Reserved. This document contains highly confidential information and is the sole property of Market Research Future. No part of it may be circulated, copied, quoted, or otherwise reproduced without the written approval of Market Research Future.





Report Information

More information from: https://www.marketresearchfuture.com/reports/synthetic-fibers-market-5284

Synthetic Fibers Market Research Report-Global Forecast till 2030

Report / Search Code: MRFR/CnM/3846-CR Publish Date: February, 2021

Request Sample

Price 1-user PDF: \$ 4950.0 Enterprise PDF: \$ 7250.0

Description:

Market Snapshot

Synthetic fibers manufacturing continues to be a lucrative industry. As the global supply of natural fibers remains limited, the deficit is fulfilled by synthetic fibers. Sales of synthetic fibers have picked up steam in recent years also due to their expanding application. While natural fiber manufacturing is based on resources obtained from living organisms, synthetic fiber is produced purely by chemical synthesis. The global market size of synthetic fiber is projected to expand at a compound annual growth rate of 7.25% between 2018 and 2023. Clothing is a major segment for synthetic fibers, a large percentage of total synthetic fibers produced annually is consumed by the clothing industry. It is also being used in manufacturing a variety of home furnishing products. Demand for synthetic fiber-based products is growing significantly in countries such as China, Brazil and India. During the review period, synthetic fiber is expected to witness a strong commercial interest.

Report Synopsis

This MRFR report sheds light on the current status of the global synthetic fiber market. The main objective of the report is to deliver a five-year (2018-2023) revenue forecast for the market. Various elements deeply associated with the market has been represented in the report. Also, a thorough evaluation of market opportunities for different types of synthetic fibers such as polyester, nylon, polyolefin, and acrylic is available in the report. Major application areas for synthetic fiber discussed in the report include clothing, home furnishing, automotive, and filtration.

Companies Covered

DowDuPont, Bombay Dyeing Inc., Lenzing AG, Toyobo Co. Ltd, Mitsubishi Chemical Holdings Corporation, Teijin Limited, Reliance Industries Limited, Indorama Corporation, Toray Chemical Korea, Inc., China Petrochemical Corporation. The report offers insights into the leading market players and presents an assessment of their current market position. Company information with regards to revenue, segmental share, geographical income, SWOT, growth strategies, new product launch, M&A activities, and the latest R&D initiatives is also available in the report.

Recent Development

November 2021: Investors are paying close attention to a Japanese biotech business that is developing spider silk for use as a synthetic textile. The corporation is attempting to get its plants in Thailand and the United States online in the next months with the USD 2.77 billion financing. The firm is soliciting money to invest in facilities that will allow it to mass-produce its product. The growing worldwide impetus for decarbonization, which has led to increasing expectations for startups, is one element pushing investment into Spiber, despite its as-yet unknown track record. Cotton, which is grown with a lot of agricultural chemicals, and petroleum-based fibers have long been used in the worldwide textile business. Plant-derived next-generation materials are seen by many investors as being in sync with the rising tide of de-carbonization.

July 2021: Bangladesh is considering further investments in synthetic fiber to increase garment exports as demand for the material grows on the international market. Synthetic fiber, according to apparel exporters, is the future of the export-oriented garment business, since most reputable brands and customers are gravitating toward man-made and recycled fiber to attain sustainability. Bangladeshi garment makers are reacting to global demand, as seen by the progressive increase in synthetic fiber imports over the previous few years.

Research Methodology

Market Research Future employs a comprehensive research methodology for qualitative and quantitative assessment of macroeconomic indicators and governing factors of markets and industries. A multi-layered research module with strong data triangulation technique is utilized for in-depth analysis of market dynamics, growth opportunities and challenges. Extensive primary and secondary research processes ensure accuracy and objectivity of market insights. For collection of primary data, detailed surveys and personal interviews are conducted with key opinion makers across the value chain. secondary research processes verify the primary data through inputs from SEC filings, white paper references, research publications and other credible sources available in public domain. Additionally, top-down and bottom-up approaches are utilized for extrapolation of research findings.

Other Description

- Market Denomination- USD Mn
- Base Year- 2017
- Forecast Period- from 2018 to 2023

For the scope of the research, MRFR's report offers a comprehensive segmental analysis of the global market for synthetic fiber

By Type

- Polyester
- Nylon
- Polyolefin
- Acrylic
- Others

By Application

- Clothing
- Home Furnishing
- Automotive
- Filtration
- Others

By Region

- North America
- Europe
- Asia Pacific
- The Middle East & Africa (MEA)
- Latin America

Intended Audience

- Synthetic fiber manufacturers
- Suppliers and distributors
- Potential investors
- Raw material suppliers

- Associations
- Government
- End Use Industries

Infographic Summary:

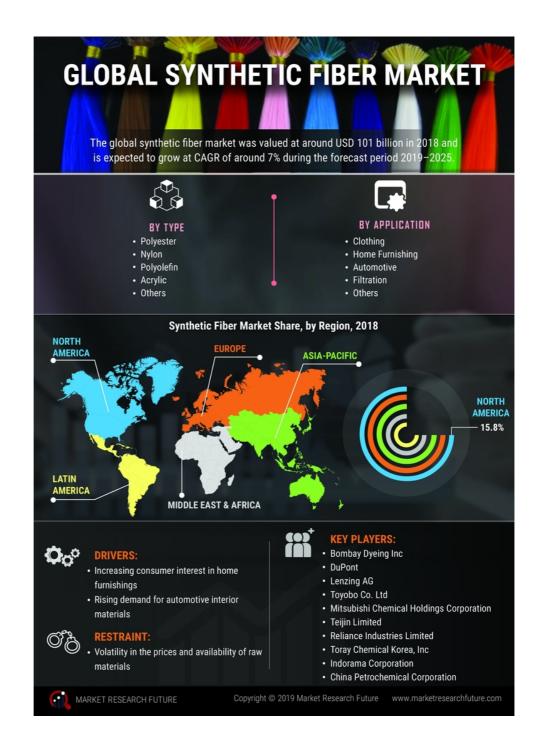


Table of Content:

Contents

1 Executive Summary

- 2 Market Introduction
- 2.1 Definition 18
- 2.2 Scope of the Study 18
- 2.3 List of Assumptions 19
- 2.4 Market Structure 19
- 3 Market Insights
- 3.1 Key Takeaways 21
- 4 Research Methodology
- 4.1 Research Process 25
- 4.2 Primary Research 26
- 4.3 Secondary Research 27
- 4.4 Market Size Estimation 27
- 4.5 Forecast Model 28
- 5 Market Dynamics
- 5.1 Introduction 30
- 5.2 Drivers 31
- 5.2.1 Drivers Impact Analysis 31
- 5.2.2 Increasing Consumer Interest in Home Furnishings 31
- 5.2.3 Rising Demand for Automotive Interior Materials 32
- 5.3 Restraints 32
- 5.3.1 Restraints Impact Analysis 32
- 5.3.2 Volatility in the Prices and Availability of Raw Materials 33
- 5.4 Opportunities 33
- 5.4.1 Emergence of Greener Synthetic Fibers 33
- 5.5 Challenge 33
- 5.5.1 Stringent Environmental Regulations 33
- 6 Market Factor Analysis
- 6.1 Supply Chain Analysis 35
- 6.1.1 Raw Material Suppliers 35
- 6.1.2 Synthetic Fiber Manufacturers 35
- 6.1.3 Distribution Channel 36
- 6.1.4 Applications 36
- 6.2 Porter's Five Forces Analysis 36
- 6.2.1 Threat of New Entrants 36
- 6.2.2 Threat of Rivalry 36
- 6.2.3 Threat of Substitutes 37
- 6.2.4 Bargaining Power of Suppliers 37
- 6.2.5 Bargaining Power of Buyers 37
- 7 Global Synthetic Fiber Market, by Type
- 7.1 Introduction 39

- 7.2 Polyester 41
- 7.3 Nylon 42
- 7.4 Polyolefin 43
- 7.5 Acrylic 44
- 7.6 Others 45
- 8 Global Synthetic Fiber Market, by Application
- 8.1 Introduction 47
- 8.2 Clothing 49
- 8.3 Home Furnishing 50
- 8.4 Automotive 51
- 8.5 Filtration 52
- 8.6 Others 53
- 9 Global Synthetic Fiber Market, by Region
- 9.1 Introduction 55
- 9.2 North America 56
- 9.2.1 U.S. 59
- 9.2.2 Canada 61
- 9.3 Europe 63
- 9.3.1 Germany 66
- 9.3.2 UK 68
- 9.3.3 France 70
- 9.3.4 Spain 72
- 9.3.5 Italy 74
- 9.3.6 Russia 76
- 9.3.7 Belgium 78
- 9.3.8 The Netherlands 80
- 9.3.9 Poland 82
- 9.3.10 Rest of Europe 84
- 9.4 Asia Pacific 86
- 9.4.1 China 89
- 9.4.2 Japan 91
- 9.4.3 India 93
- 9.4.4 Australia & New Zealand 95
- 9.4.5 South Korea 97
- 9.4.6 ASEAN 99
- 9.4.7 Rest of Asia Pacific 101
- 9.5 Latin America 103
- 9.5.1 Mexico 106
- 9.5.2 Argentina 108
- 9.5.3 Brazil 110
- 9.5.4 Rest of Latin America 112
- 9.6 The Middle East and Africa 114
- 9.6.1 Turkey 117
- 9.6.2 UAE 119

- 9.6.3 Saudi Arabia 121
- 9.6.4 Egypt 123
- 9.6.5 South Africa 125
- 9.6.6 Rest of Middle East and Africa 127
- 10 Competitive Landscape
- 10.1 Introduction 131
- 10.2 Market Strategy Analysis 131
- 10.3 Key Developments of Market Players 132
- 11 Company Profiles
- 11.1 Bombay Dyeing Inc. 136
- 11.1.1 Company Overview 136
- 11.1.2 Financial Overview 136
- 11.1.3 Products Offered 137
- 11.1.4 Key Developments 137
- 11.1.5 SWOT Analysis 137
- 11.1.6 Key Strategies 137
- 11.2 DowDuPont 138
- 11.2.1 Company Overview 138
- 11.2.2 Financial Overview 138
- 11.2.3 Products Offered 139
- 11.2.4 Key Developments 139
- 11.2.5 SWOT Analysis 139
- 11.2.6 Key Strategies 139
- 11.3 Lenzing AG 140
- 11.3.1 Company Overview 140
- 11.3.2 Financial Overview 140
- 11.3.3 Products Offered 141
- 11.3.4 Key Developments 141
- 11.3.5 SWOT Analysis 141
- 11.3.6 Key Strategies 141
- 11.4 Toyobo Co. Ltd 142
- 11.4.1 Company Overview 142
- 11.4.2 Financial Overview 142
- 11.4.3 Products Offered 143
- 11.4.4 Key Developments 143
- 11.4.5 SWOT Analysis 143
- 11.4.6 Key Strategies 143
- 11.5 Mitsubishi Chemical Holdings Corporation 144
- 11.5.1 Company Overview 144
- 11.5.2 Financial Overview 144
- 11.5.3 Products Offered 145
- 11.5.4 Key Developments 145

- 11.5.5 SWOT Analysis 145
- 11.5.6 Key Strategies 145
- 11.6 Teijin Limited 146
- 11.6.1 Company Overview 146
- 11.6.2 Financial Overview 146
- 11.6.3 Products Offered 147
- 11.6.4 Key Developments 147
- 11.6.5 SWOT Analysis 148
- 11.6.6 Key Strategies 148
- 11.7 Reliance Industries Limited 149
- 11.7.1 Company Overview 149
- 11.7.2 Financial Overview 149
- 11.7.3 Products Offered 150
- 11.7.4 Key Developments 150
- 11.7.5 SWOT Analysis 150
- 11.7.6 Key Strategies 150
- 11.8 Toray Chemical Korea, Inc. 151
- 11.8.1 Company Overview 151
- 11.8.2 Financial Overview 151
- 11.8.3 Products Offered 152
- 11.8.4 Key Developments 152
- 11.8.5 SWOT Analysis 153
- 11.8.6 Key Strategies 153
- 11.9 Indorama Corporation 154
- 11.9.1 Company Overview 154
- 11.9.2 Financial Overview 154
- 11.9.3 Products Offered 155
- 11.9.4 Key Developments 155
- 11.9.5 SWOT Analysis 155
- 11.9.6 Key Strategies 155
- 11.10 China Petrochemical Corporation 156
- 11.10.1 Company Overview 156
- 11.10.2 Financial Overview 156
- 11.10.3 Products Offered 157
- 11.10.4 Key Developments 157
- 11.10.5 SWOT Analysis 157
- 11.10.6 Key Strategies 157
- 12 Conclusion
- 12.1 Key Findings 159
- 13 List of Tables
- TABLE 1 MARKET SYNOPSIS 16
- TABLE 2 LIST OF ASSUMPTIONS 19
- TABLE 3 GLOBAL SYNTHETIC FIBERS, BY TYPE, 2020-2027(USD MILLION) 39
- TABLE 4 GLOBAL SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(KILO TONS) 40

```
TABLE 5 GLOBAL SYNTHETIC FIBERS MARKET FOR POLYESTER, BY REGION, 2020-2027(USD MILLION)
41
TABLE 6 GLOBAL SYNTHETIC FIBERS MARKET FOR POLYESTER, BY REGION, 2020-2027(KILO TONS) 41
TABLE 7 GLOBAL SYNTHETIC FIBERS MARKET FOR NYLON, BY REGION, 2020-2027(USD MILLION) 42
TABLE 8 GLOBAL SYNTHETIC FIBERS MARKET FOR NYLON, BY REGION, 2020-2027 (KILO TONS) 42
TABLE 9 GLOBAL SYNTHETIC FIBERS MARKET FOR POLYOLEFIN, BY REGION, 2020-2027(USD MILLION)
TABLE 10 GLOBAL SYNTHETIC FIBERS MARKET FOR POLYOLEFIN, BY REGION, 2020-2027(KILO TONS)
43
TABLE 11 GLOBAL SYNTHETIC FIBERS MARKET FOR ACRYLIC, BY REGION, 2020-2027(USD MILLION) 44
TABLE 12 +GLOBAL SYNTHETIC FIBERS MARKET FOR ACRYLIC, BY REGION, 2020-2027(KILO TONS) 44
TABLE 13 GLOBAL SYNTHETIC FIBERS MARKET FOR OTHERS, BY REGION, 2020-2027(USD MILLION) 45
TABLE 14 GLOBAL SYNTHETIC FIBERS MARKET FOR OTHERS. BY REGION. 2020-2027(KILO TONS) 45
TABLE 15 GLOBAL SYNTHETIC FIBERS, BY APPLICATION, 2020-2027(USD MILLION) 47
TABLE 16 GLOBAL SYNTHETIC FIBERS MARKET, BY APPLICATION, 2020-2027(KILO TONS) 48
TABLE 17 GLOBAL SYNTHETIC FIBERS MARKET FOR CLOTHING, BY REGION, 2020-2027(USD MILLION)
49
TABLE 18 GLOBAL SYNTHETIC FIBERS MARKET FOR CLOTHING, BY REGION, 2020-2027(KILO TONS) 49
TABLE 19 GLOBAL SYNTHETIC FIBERSMARKET FOR HOME FURNISHING, BY REGION, 2020-2027(USD
MILLION) 50
TABLE 20 GLOBAL SYNTHETIC FIBERS MARKET FOR HOME FURNISHING, BY REGION, 2020-2027(KILO
TONS) 50
TABLE 21 GLOBAL SYNTHETIC FIBERS MARKET FOR AUTOMOTIVE, BY REGION, 2020-2027(USD
MILLION) 51
TABLE 22 GLOBAL SYNTHETIC FIBERSMARKET FOR AUTOMOTIVE. BY REGION, 2020-2027(KILO TONS)
51
TABLE 23 GLOBAL SYNTHETIC FIBERS MARKET FOR FILTRATION, BY REGION, 2020-2027(USD MILLION)
TABLE 24 GLOBAL SYNTHETIC FIBERSMARKET FOR FILTRATION, BY REGION, 2020-2027(KILO TONS) 52
TABLE 25 GLOBAL SYNTHETIC FIBERS MARKET FOR OTHERS, BY REGION, 2020-2027(USD MILLION) 53
TABLE 26 GLOBAL SYNTHETIC FIBERS MARKET FOR OTHERS, BY REGION, 2020-2027(KILO TONS) 53
TABLE 27 GLOBAL SYNTHETIC FIBERS MARKET, BY REGION, 2020-2027(USD MILLION) 55
TABLE 28 GLOBAL SYNTHETIC FIBERS MARKET, BY REGION, 2020-2027(KILO TONS) 56
TABLE 29 NORTH AMERICA SYNTHETIC FIBERS MARKET, BY COUNTRY, 2020-2027(USD MILLION) 56
TABLE 30 NORTH AMERICA SYNTHETIC FIBERSMARKET, BY COUNTRY, 2020-2027(KILO TONS) 57
TABLE 31 NORTH AMERICA SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(USD MILLION) 57
TABLE 32 NORTH AMERICA SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(KILO TONS) 58
TABLE 33 NORTH AMERICA SYNTHETIC FIBERS MARKET, BY APPLICATION, 2020-2027(USD MILLION) 58
TABLE 34 NORTH AMERICA SYNTHETIC FIBERS MARKET, BY APPLICATION, 2020-2027(KILO TONS) 59
TABLE 35 U.S. SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(USD MILLION) 59
TABLE 36 U.S. SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(KILO TONS) 60
TABLE 37 U.S. SYNTHETIC FIBERS MARKET, BY APPLICATION, 2020-2027(USD MILLION) 60
TABLE 38 U.S. SYNTHETIC FIBERSMARKET, BY APPLICATION, 2020-2027(KILO TONS) 61
TABLE 39 CANADA SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(USD MILLION) 61
TABLE 40 CANADA SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(KILO TONS) 62
TABLE 41 CANADA SYNTHETIC FIBERSMARKET, BY APPLICATION, 2020-2027(USD MILLION) 62
TABLE 42 CANADA SYNTHETIC FIBERSMARKET, BY APPLICATION, 2020-2027(KILO TONS) 63
```

TABLE 43 EUROPE SYNTHETIC FIBERS MARKET, BY COUNTRY, 2020-2027(USD MILLION) 63

TABLE 44 EUROPE SYNTHETIC FIBERS MARKET, BY COUNTRY, 2020-2027(KILO TONS) 64 TABLE 45 EUROPE SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(USD MILLION) 64 TABLE 46 EUROPE SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(KILO TONS) 65 TABLE 47 EUROPE SYNTHETIC FIBERS MARKET, BY APPLICATION, 2020-2027(USD MILLION) 65 TABLE 48 EUROPE SYNTHETIC FIBERS MARKET, BY APPLICATION, 2020-2027(KILO TONS) 66 TABLE 49 GERMANY SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(USD MILLION) 66 TABLE 50 GERMANY SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(KILO TONS) 67 TABLE 51 GERMANY SYNTHETIC FIBERS MARKET, BY APPLICATION, 2020-2027(USD MILLION) 67 TABLE 52 GERMANY SYNTHETIC FIBERS MARKET, BY APPLICATION, 2020-2027(KILO TONS) 68 TABLE 53 UK SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(USD MILLION) 68 TABLE 54 UK SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(KILO TONS) 69 TABLE 55 UK SYNTHETIC FIBERSMARKET, BY APPLICATION, 2020-2027(USD MILLION) 69 TABLE 56 UK SYNTHETIC FIBERSMARKET, BY APPLICATION, 2020-2027(KILO TONS) 70 TABLE 57 FRANCE SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(USD MILLION) 70 TABLE 58 FRANCE SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(KILO TONS) 71 TABLE 59 FRANCE SYNTHETIC FIBERS MARKET, BY APPLICATION, 2020-2027(USD MILLION) 71 TABLE 60 FRANCE SYNTHETIC FIBERS MARKET. BY APPLICATION, 2020-2027(KILO TONS) 72 TABLE 61 SPAIN SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(USD MILLION) 72 TABLE 62 SPAIN SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(KILO TONS) 73 TABLE 63 SPAIN SYNTHETIC FIBERS MARKET, BY APPLICATION, 2020-2027(USD MILLION) 73 TABLE 64 SPAIN SYNTHETIC FIBERS MARKET, BY APPLICATION, 2020-2027(KILO TONS) 74 TABLE 65 ITALY SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(USD MILLION) 74 TABLE 66 ITALY SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(KILO TONS) 75 TABLE 67 ITALY SYNTHETIC FIBERS MARKET, BY APPLICATION, 2020-2027(USD MILLION) 75 TABLE 68 ITALY SYNTHETIC FIBERS MARKET, BY APPLICATION, 2020-2027(KILO TONS) 76 TABLE 69 RUSSIA SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027 (USD MILLION) 76 TABLE 70 RUSSIA SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(KILO TONS) 77 TABLE 71 RUSSIA SYNTHETIC FIBERS MARKET, BY APPLICATION, 2020-2027(USD MILLION) 77 TABLE 72 RUSSIA SYNTHETIC FIBERS MARKET, BY APPLICATION, 2020-2027(KILO TONS) 78 TABLE 73 BELGIUM SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(USD MILLION) 78 TABLE 74 BELGIUM SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(KILO TONS) 79 TABLE 75 BELGIUM SYNTHETIC FIBERS MARKET, BY APPLICATION, 2020-2027(USD MILLION) 79 TABLE 76 BELGIUM SYNTHETIC FIBERS MARKET, BY APPLICATION, 2020-2027(KILO TONS) 80 TABLE 77 THE NETHERLANDS SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(USD MILLION) 80 TABLE 78 THE NETHERLANDS SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(KILO TONS) 81 TABLE 79 THE NETHERLANDS SYNTHETIC FIBERS MARKET, BY APPLICATION, 2020-2027(USD MILLION) TABLE 80 THE NETHERLANDS SYNTHETIC FIBERS MARKET, BY APPLICATION, 2020-2027(KILO TONS) 82 TABLE 81 POLAND SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(USD MILLION) 82 TABLE 82 POLAND SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(KILO TONS) 83 TABLE 83 POLAND SYNTHETIC FIBERS MARKET, BY APPLICATION, 2020-2027(USD MILLION) 83 TABLE 84 POLAND SYNTHETIC FIBERS MARKET, BY APPLICATION, 2020-2027(KILO TONS) 84

TABLE 85 REST OF EUROPE SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(USD MILLION) 84
TABLE 86 REST OF EUROPE SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(KILO TONS) 85

TABLE 87 REST OF EUROPE SYNTHETIC FIBERS MARKET, BY APPLICATION, 2020-2027(USD MILLION) 85 TABLE 88 REST OF EUROPE SYNTHETIC FIBERS MARKET, BY APPLICATION, 2020-2027(KILO TONS) 86 TABLE 89 ASIA PACIFIC SYNTHETIC FIBERS MARKET, BY COUNTRY, 2020-2027(USD MILLION) 86 TABLE 90 ASIA PACIFIC SYNTHETIC FIBERS MARKET, BY COUNTRY, 2020-2027(KILO TONS) 87 TABLE 91 ASIA PACIFIC SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(USD MILLION) 87 TABLE 92 ASIA PACIFIC SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(KILO TONS) 88 TABLE 93 ASIA PACIFIC SYNTHETIC FIBERS MARKET, BY APPLICATION, 2020-2027(USD MILLION) 88 TABLE 94 ASIA PACIFIC SYNTHETIC FIBERS MARKET, BY APPLICATION, 2020-2027(KILO TONS) 89 TABLE 95 CHINA SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(USD MILLION) 89 TABLE 96 CHINA SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(KILO TONS) 90 TABLE 97 CHINA SYNTHETIC FIBERS MARKET, BY APPLICATION, 2020-2027(USD MILLION) 90 TABLE 98 CHINA SYNTHETIC FIBERSMARKET, BY APPLICATION, 2020-2027(KILO TONS) 91 TABLE 99 JAPAN SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(USD MILLION) 91 TABLE 100 IAPAN SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027 (KILO TONS) 92 TABLE 101 JAPAN SYNTHETIC FIBERS MARKET, BY APPLICATION, 2020-2027(USD MILLION) 92 TABLE 102 JAPAN SYNTHETIC FIBERSMARKET, BY APPLICATION, 2020-2027(KILO TONS) 93 TABLE 103 INDIA SYNTHETIC FIBERS MARKET. BY TYPE. 2020-2027(USD MILLION) 93 TABLE 104 INDIA SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(KILO TONS) 94 TABLE 105 INDIA SYNTHETIC FIBERS MARKET, BY APPLICATION, 2020-2027(USD MILLION) 94 TABLE 106 INDIA SYNTHETIC FIBERS MARKET, BY APPLICATION, 2020-2027(KILO TONS) 95 TABLE 107 AUSTRALIA & NEW ZEALAND SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(USD MILLION) 95 TABLE 108 AUSTRALIA & NEW ZEALAND SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(KILO TONS) TABLE 109 AUSTRALIA & NEW ZEALAND SYNTHETIC FIBERS MARKET, BY APPLICATION, 2020-2027(USD MILLION) 96 **TONS) 97** TABLE 111 SOUTH KOREA SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(USD MILLION) 97

TABLE 110 AUSTRALIA & NEW ZEALAND SYNTHETIC FIBERS MARKET, BY APPLICATION, 2020-2027(KILO

TABLE 112 SOUTH KOREA SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(KILO TONS) 98 TABLE 113 SOUTH KOREA SYNTHETIC FIBERS MARKET, BY APPLICATION, 2020-2027(USD MILLION) 98 TABLE 114 SOUTH KOREA SYNTHETIC FIBERS MARKET, BY APPLICATION, 2020-2027(KILO TONS) 99 TABLE 115 ASEAN SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(USD MILLION) 99 TABLE 116 ASEAN SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(KILO TONS) 100 TABLE 117 ASEAN SYNTHETIC FIBERS MARKET, BY APPLICATION, 2020-2027(USD MILLION) 100 TABLE 118 ASEAN SYNTHETIC FIBERS MARKET, BY APPLICATION, 2020-2027(KILO TONS) 101 TABLE 119 REST OF ASIA PACIFIC SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(USD MILLION) 101 TABLE 120 REST OF ASIA PACIFIC SYNTHETIC FIBERS MARKET. BY TYPE, 2020-2027(KILO TONS) 102 TABLE 121 REST OF ASIA PACIFIC SYNTHETIC FIBERS MARKET, BY APPLICATION, 2020-2027(USD MILLION) 102

TABLE 122 REST OF ASIA PACIFIC SYNTHETIC FIBERS MARKET, BY APPLICATION, 2020-2027(KILO TONS) 103

TABLE 123 LATIN AMERICA SYNTHETIC FIBERS MARKET, BY COUNTRY, 2020-2027(USD MILLION) 103 TABLE 124 LATIN AMERICA SYNTHETIC FIBERS MARKET, BY COUNTRY, 2020-2027(KILO TONS) 104 TABLE 125 LATIN AMERICA SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(USD MILLION) 104 TABLE 126 LATIN AMERICA SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(KILO TONS) 105

```
TABLE 127 LATIN AMERICA SYNTHETIC FIBERS MARKET, BY APPLICATION, 2020-2027(USD MILLION)
TABLE 128 LATIN AMERICA SYNTHETIC FIBERS MARKET, BY APPLICATION, 2020-2027(KILO TONS) 106
TABLE 129 MEXICO SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(USD MILLION) 106
TABLE 130 MEXICO SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(KILO TONS) 107
TABLE 131 MEXICO SYNTHETIC FIBERS MARKET, BY APPLICATION, 2020-2027(USD MILLION) 107
TABLE 132 MEXICO SYNTHETIC FIBERS MARKET, BY APPLICATION, 2020-2027(KILO TONS) 108
TABLE 133 ARGENTINA SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(USD MILLION) 108
TABLE 134 ARGENTINA SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(KILO TONS) 109
TABLE 135 ARGENTINA SYNTHETIC FIBERS MARKET, BY APPLICATION, 2020-2027(USD MILLION) 109
TABLE 136 ARGENTINA SYNTHETIC FIBERS MARKET, BY APPLICATION, 2020-2027(KILO TONS) 110
TABLE 137 BRAZIL SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(USD MILLION) 110
TABLE 138 BRAZIL SYNTHETIC FIBERS MARKET. BY TYPE. 2020-2027(KILO TONS) 111
TABLE 139 BRAZIL SYNTHETIC FIBERS MARKET, BY APPLICATION, 2020-2027(USD MILLION) 111
TABLE 140 BRAZIL SYNTHETIC FIBERS MARKET, BY APPLICATION, 2020-2027 (KILO TONS) 112
TABLE 141 REST OF LATIN AMERICA SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(USD MILLION)
TABLE 142 REST OF LATIN AMERICA SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(KILO TONS) 113
TABLE 143 REST OF LATIN AMERICA SYNTHETIC FIBERS MARKET, BY APPLICATION, 2020-2027(USD
MILLION) 113
TABLE 144 REST OF LATIN AMERICA SYNTHETIC FIBERS MARKET, BY APPLICATION, 2020-2027(KILO
TONS) 114
TABLE 145 THE MIDDLE EAST AND AFRICA SYNTHETIC FIBERS MARKET, BY COUNTRY, 2020-2027(USD
MILLION) 114
TABLE 146 THE MIDDLE EAST AND AFRICA SYNTHETIC FIBERS MARKET, BY COUNTRY, 2020-2027(KILO
TONS) 115
TABLE 147 THE MIDDLE FAST AND AFRICA SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(USD.
MILLION) 115
TABLE 148 THE MIDDLE EAST AND AFRICA SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(KILO
TONS) 116
TABLE 149 THE MIDDLE EAST AND AFRICA SYNTHETIC FIBERS MARKET, BY APPLICATION, 2020-
2027(USD MILLION) 116
TABLE 150 THE MIDDLE EAST AND AFRICA SYNTHETIC FIBERSMARKET, BY APPLICATION, 2020-
2027(KILO TONS) 117
TABLE 151 TURKEY SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(USD MILLION) 117
TABLE 152 TURKEY SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(KILO TONS) 118
TABLE 153 TURKEY SYNTHETIC FIBERS MARKET. BY APPLICATION, 2020-2027(USD MILLION) 118
TABLE 154 TURKEY SYNTHETIC FIBERS MARKET, BY APPLICATION, 2020-2027(KILO TONS) 119
TABLE 155 UAE SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(USD MILLION) 119
TABLE 156 UAE SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(KILO TONS) 120
TABLE 157 UAE SYNTHETIC FIBERSMARKET, BY APPLICATION, 2020-2027(USD MILLION) 120
TABLE 158 UAE SYNTHETIC FIBERSMARKET, BY APPLICATION, 2020-2027(KILO TONS) 121
TABLE 159 SAUDI ARABIA SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(USD MILLION) 121
TABLE 160 SAUDI ARABIA SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(KILO TONS) 122
TABLE 161 SAUDI ARABIA SYNTHETIC FIBERS MARKET, BY APPLICATION, 2020-2027(USD MILLION) 122
TABLE 162 SAUDI ARABIA SYNTHETIC FIBERS MARKET, BY APPLICATION, 2020-2027(KILO TONS) 123
TABLE 163 EGYPT SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(USD MILLION) 123
TABLE 164 EGYPT SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(KILO TONS) 124
TABLE 165 EGYPT SYNTHETIC FIBERS MARKET, BY APPLICATION, 2020-2027(USD MILLION) 124
```

TABLE 166 EGYPT SYNTHETIC FIBERS MARKET, BY APPLICATION, 2020-2027(KILO TONS) 125

TABLE 167 SOUTH AFRICA SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(USD MILLION) 125

TABLE 168 SOUTH AFRICA SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(KILO TONS) 126

TABLE 169 SOUTH AFRICA SYNTHETIC FIBERS MARKET, BY APPLICATION, 2020-2027 (USD MILLION) 126

TABLE 170 SOUTH AFRICA SYNTHETIC FIBERS MARKET, BY APPLICATION, 2020-2027 (KILO TONS) 127

TABLE 171 REST OF MIDDLE EAST AND AFRICA SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(USD MILLION) 127

TABLE 172 REST OF MIDDLE EAST AND AFRICA SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(KILO TONS) 128

TABLE 173 REST OF MIDDLE EAST AND AFRICA SYNTHETIC FIBERS MARKET, BY APPLICATION, 2020-2027(USD MILLION) 128

TABLE 174 REST OF MIDDLE EAST AND AFRICA SYNTHETIC FIBERS MARKET, BY APPLICATION, 2020-2027(KILO TONS) 129

TABLE 175 KEY DEVELOPMENTS 132

14 List of Figures

FIGURE 1 GLOBAL SYNTHETIC FIBER MARKET: MARKET STRUCTURE 19

FIGURE 2 NORTH AMERICA MARKET SIZE & MARKET SHARE BY COUNTRY (2020 VS 2023) 21

FIGURE 3 EUROPE MARKET SIZE & MARKET SHARE BY COUNTRY (2020 VS 2023) 21

FIGURE 4 ASIA PACIFIC & MARKET SHARE BY COUNTRY (2020 VS 2023) 22

FIGURE 5 LATIN AMERICA MARKET SIZE & MARKET SHARE BY COUNTRY (2020 VS 2023) 22

FIGURE 6 MIDDLE EAST & AFRICA MARKET SIZE & MARKET SHARE BY COUNTRY (2020 VS 2023) 23

FIGURE 7 RESEARCH PROCESS OF MRFR 25

FIGURE 8 TOP-DOWN AND BOTTOM-UP APPROACH 28

FIGURE 9 MARKET DYNAMICS OVERVIEW 30

FIGURE 10 DRIVERS IMPACT ANALYSIS: GLOBAL SYNTHETIC FIBER MARKET 31

FIGURE 11 RESTRAINTS IMPACT ANALYSIS: GLOBAL SYNTHETIC FIBER MARKET 32

FIGURE 12 SUPPLY CHAIN ANALYSIS OF THE GLOBAL SYNTHETIC FIBER MARKET 35

FIGURE 13 PORTER'S FIVE FORCES ANALYSIS OF THE GLOBAL SYNTHETIC FIBER MARKET 36

FIGURE 14 GLOBAL SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(USD MILLION) 39

FIGURE 15 GLOBAL SYNTHETIC FIBERS MARKET, BY TYPE, 2020-2027(KILO TONS) 40 $\,$

FIGURE 16 GLOBAL SYNTHETIC FIBERS MARKET, BY APPLICATION, 2020-2027(USD MILLION) 47

FIGURE 17 GLOBAL SYNTHETIC FIBERS MARKET, BY APPLICATION, 2020-2027(KILO TONS) 48

FIGURE 18 GLOBAL SYNTHETIC FIBERS MARKET BY REGION, 2020-2027(USD MILLION) 55

FIGURE 19 GLOBAL SYNTHETIC FIBERS MARKET BY REGION, 2020-2027(KILO TONS) 56

FIGURE 20 MARKET STRATEGY ANALYSIS 131

FIGURE 21 GLOBAL SYNTHETIC FIBER MARKET: REGIONAL SHARE, 2020, AND CAGR, 2020-2027(%) 160