

Report Information

More information from: <https://www.marketresearchfuture.com/reports/industrial-automation-services-market-4823>

Industrial Automation Services Market Research ReportForecast till 2030

Report / Search Code: MRFR/ICT/3396-CR

Publish Date: July, 2021

[Request Sample](#)

Price	1-user PDF : \$ 4950.0	Site PDF : \$ 5950.0	Enterprise PDF : \$ 7250.0
-------	------------------------	----------------------	----------------------------

Description:

Industrial Automation Services Market Overview

Industrial Automation Services Market Size was valued at USD 127.2 billion in 2022. The industrial automation services market industry is projected to grow from USD 145.26 Billion in 2023 to USD 322.22 billion by 2030, exhibiting a compound annual growth rate (CAGR) of 14.20% during the forecast period (2023 - 2030). The growing adoption of automation and smart manufacturing across manufacturing sectors worldwide and the need to develop new business strategies and improve manufacturing's core competencies are the key industrial automation services market drivers enhancing market growth.

Industrial Automation Services Market Overview

Source: Secondary Research, Primary Research, MRFR Database and Analyst Review

Industrial Automation Services Market Trends

- **Industry demands for industrial automation are on the rise, driving the industrial automation services market growth**

Market CAGR for the industrial automation services market is driven by the increasing demand for industrial automation in manufacturing Industries. The increasing need for greater throughput and lower costs has led manufacturers to adopt automation and Industry 4.0 solutions to enhance efficiency. Automation has become synonymous with machines performing tasks that humans previously performed. This technology involves electromechanical systems that are programmed to perform a wide variety of processes. As automation improves and continues to influence manufacturing, manufacturers strive for a digital system that tracks materials, supply chains, production, and delivery. A growing number of manufacturers are using automation to ensure precision and consistency and to boost operational efficiency.

Additionally, many companies worldwide are adopting robots in their industrial sectors. In the next decade, robotics will see significant improvements in price and performance with the integration of artificial intelligence and other technological advances, including better machine vision and sensors. Robotics can perform various manual tasks more efficiently and accurately than humans, which is why robotics are considered vital tools for increasing productivity today. Robots have most commonly been adopted in the manufacturing industry, where robots perform manual tasks more efficiently. With the incorporation of artificial intelligence, robots are becoming cheaper, more flexible, and more autonomous. Some robots replace human workers, while others—collaborative robots, or "cobots," which complement them—are used in conjunction.

For instance, Tetra Pak's warehouse was integrated with a supply chain solution based on a digital twin by DHL International GmbH in July 2019. It would help facilitate scalable, cost-effective, and agile operations across the supply chain. Transport vehicles have Internet of Things (IoT) technology to create a digital twin. This keeps shipments of essentials, such as food and drinks, safe during transportation. The growing demand for automation solutions in the coming years has contributed to adopting digital twin technology. Thus, driving the industrial automation services market revenue.

Industrial Automation Services Market Segment Insights

Industrial Automation Services Solution Insights

The Industrial Automation Services Market segmentation, based on solution, includes a programmable logic controller (PLC), supervisory control & data acquisition (SCADA), distributed control system, manufacturing execution system (MES), product lifecycle management (PLM), functional safety, and plant asset management (PAM). The distributed control system segment

dominated the industrial automation services market, accounting for 34.4% of industrial automation services market revenue. Due to the fast pace of adoption of IIOT by industrialists, automated control systems are becoming increasingly popular, driving DCS market growth.

Industrial Automation Services Services Insights

The Industrial Automation Services Market segmentation, based on services, includes consulting services, system integration, professional service, technical training, and others. The consulting services category generated the most income (31.5%) due to the consultations and services offered for treating patients' health issues, including curative, palliative, rehabilitative, and curative care. Through automation and control, operational costs are reduced, supply chain errors are reduced, and customer service is improved, which results in better patient care.

Industrial Automation Services Application Insights

The Industrial Automation Services Market data, based on application, includes aerospace & defense, others, transportation & logistics automation, energy & power systems, and mining & metals. The automotive segment dominated the industrial automation services market, accounting for 35% of market revenue (78.48 billion). The automotive industry is expected to receive further growth as more people opt to replace conventional vehicles with alternative fuel vehicles. The production facilities of various automakers are automated to maintain accuracy and efficiency. Moreover, the growing trend of replacing conventional vehicles with EVs will further augment the industry's demand.

Figure 1: Industrial Automation Services Market, by Application, 2022 & 2030 (USD billion)
Industrial Automation Services Market, by Application, 2022 & 2030

Source: Secondary Research, Primary Research, MRFR Database and Analyst Review

Industrial Automation Services Regional Insights

By Region, the study provides market insights into North America, Europe, Asia-Pacific and Rest of the World. The Asia-Pacific industrial automation services market will dominate the industrial automation services market, owing to the growing emphasis on enhancing process efficiency and reducing production costs throughout various industry verticals. Several factors are influencing the regional economy, including the number of government initiatives for digitalization, the increasing demands for workplace safety, and improved efficiency in industrial processes. A key revenue-generating country in the Asian-Pacific industrial automation services market is China.

Further, the major countries studied in the industrial automation services market report are The U.S., Canada, Germany, France, the UK, Italy, Spain, China, Japan, India, Australia, South Korea, and Brazil.

Figure 2: INDUSTRIAL AUTOMATION SERVICES MARKET SHARE BY REGION 2022 (%)
INDUSTRIAL AUTOMATION SERVICES MARKET SHARE BY REGION 2022

Source: Secondary Research, Primary Research, MRFR Database and Analyst Review

North America's industrial automation services market accounts for the second-largest market share due to increased competition and end-user expectations. Manufacturing units in the region are implementing the latest technological advances and digital transformation capabilities to make their business processes more efficient and effective. Further, the US industrial automation services market held the largest market share, and the Canadian industrial automation services market was the fastest-growing market in the North-American region.

The Europe industrial automation services market is expected to grow at the fastest CAGR from 2023 to 2030. In January 2021, Western Europe and Nordic European Countries had the highest robot densities in the world, according to the International Federation of Robotics (IFR). Moreover, Germany's industrial automation services market held the largest market share, and the UK industrial automation services market was the fastest-growing market in the European region.

For instance, as part of the new services and asset lifecycle management solution, Siemens AG expanded its partnership with SAP SE. Through digital twins and remote condition monitoring, the partnership aims to facilitate collaboration across the asset lifecycle by connecting plant floor operations, product development, and remote condition monitoring.

Industrial Automation Services Key Market Players & Competitive Insights

Leading market players are investing heavily in research and development to expand their product lines, which will help the industrial automation services market grow even more. Market participants are also undertaking various strategic activities to expand their global footprint, with important market developments including new product launches, contractual agreements, mergers and acquisitions, higher investments, and collaboration with other organizations. The industrial automation services industry must offer cost-effective items to expand and survive in a more competitive and rising market climate.

Manufacturing locally to minimize operational costs is one of the key business tactics manufacturers use in the global industrial automation services industry to benefit clients and increase the market sector. In recent years, the industrial automation services industry has offered some of the most significant advantages to manufacturing industries. Major players in the industrial automation

services market, including Siemens AG (Germany), ABB Ltd. (Switzerland), Johnson Controls Inc. (Ireland), General Electric Company (US), Schneider Electric SE (France), Honeywell International Inc. (US), Mitsubishi Electric Corporation (Japan), Yokogawa Electric (Japan), Rockwell Automation Inc. (US), and Ametek Inc. (US)

The ABB Group provides power and automation technologies. In addition to power products, the Company also makes power systems, automation products, process automation, and robotics. In March 2021, as part of its SCADA system, ABB developed an automation control solution that improves the efficiency of solar plants, enabling plant operators to monitor and analyze relevant data about solar projects easily.

The Rockwell Automation India Private Limited company was founded in 2001. The company manufactures a range of electronic components, including antennas, switches, and waveguides. In November 2020, With LifecycleIQ services, Rockwell Automation combined the power of digital technology with expert human knowledge in a transformative partnership. As a result of the services, companies can work faster, smarter, and more agile at every part of the business cycle. Companies can benefit from connecting their operations and maintenance in greenfield and brownfield facilities during the design, operations, and maintenance phases.

Key Companies in the Industrial Automation Services market include

- Siemens AG (Germany)
- ABB Ltd. (Switzerland)
- Johnson Controls Inc. (Ireland)
- Schneider Electric SE (France)
- General Electric Company (US)
- Honeywell International Inc. (US)
- Mitsubishi Electric Corporation (Japan)
- Yokogawa Electric (Japan)
- Rockwell Automation Inc. (US)
- Ametek Inc. (US)

Industrial Automation Services Industry Developments

2023 will see Walter Surface Technologies recently introduced a new service to broaden its automation and robotic solutions for industrial producers in an effort to become a global leader in productivity solutions. In 2023, global engineering technologies company Renishaw will unveil a newly developed product line specifically for the industrial automation market. Walter, a member of the A3-Association for Advancing Automation, collaborated with a broad network of North American system integrators and end-of-arm tool manufacturers that specialize in robotic systems and material removal operations to craft a quick but thorough automatization process. The goal of the new RCS product line is to revolutionize the commissioning and maintenance of industrial automation systems by leveraging its current industrial metrology applications experience and technologies.

The new product line was created to address a few key issues facing the global industrial automation sector. It focuses on issues like operational precision and repeatability that arise while setting up, calibrating, and maintaining robots by hand.

Zapier announced the launch of two new products, Zapier Tables and Zapier Interfaces, to its platform in 2024. Zapier's automation platform consists of a set of no-code tools, such as enhanced workflow logic, a database tool, and a no-code app builder. This allows businesses to create customized, dependable solutions without the need for a developer and update workflows.

Industrial Automation Services Market Segmentation

Industrial Automation Services Solution Outlook

- Programmable Logic Controller (PLC)
- Supervisory Control & Data Acquisition (SCADA)
- Distributed Control System
- Manufacturing Execution System (MES)
- Product Lifecycle Management (PLM)
- Functional Safety
- Plant Asset Management (PAM)

Industrial Automation Services Services Outlook

- Consulting Services
- System Integration
- Professional Service
- Technical Training
- Others

Industrial Automation Services Application Outlook

- Aerospace & Defense
- Others
- Transportation & Logistics
- Automotive
- Energy & Power Systems
- Mining & Metals

Industrial Automation Services Regional Outlook

- North America
 - US
 - Canada
- Europe
 - Germany
 - France
 - UK
 - Italy
 - Spain
 - Rest of Europe
- Asia-Pacific
 - China
 - Japan
 - India
 - Australia
 - South Korea
 - Australia
 - Rest of Asia-Pacific
- Rest of the World
 - Middle East

- Africa
- Latin America

Table of Content:

Contents	
TABLE OF CONTENTS	
1 EXECUTIVE SUMMARY	17
1.1 MARKET ATTRACTIVENESS ANALYSIS	19
2 MARKET INTRODUCTION	20
2.1 DEFINITION	20
2.2 SCOPE OF THE STUDY	20
2.3 RESEARCH OBJECTIVE	20
2.4 MARKET STRUCTURE	21
3 RESEARCH METHODOLOGY	22
4 MARKET INSIGHTS	29
5 MARKET DYNAMICS	31
5.1 INTRODUCTION	31
5.2 DRIVERS	32
5.2.1 GOVERNMENT POLICIES SUPPORTING ADOPTION OF INDUSTRIAL AUTOMATION	32
5.2.2 INCREASING DEMAND FOR INDUSTRIAL AUTOMATION IN MANUFACTURING INDUSTRIES	32
5.2.3 GROWING EMPHASIS ON WORKER SAFETY	32
5.3 RESTRAINT	34
5.3.1 HIGH IMPLEMENTATION COSTS	34
5.4 OPPORTUNITY	34
5.4.1 ADVANCEMENTS IN INDUSTRIAL ROBOTICS	34
5.4.2 ADOPTION OF INDUSTRY 4.0 ACROSS VARIOUS INDUSTRIES	35
5.5 IMPACT OF COVID-19	35
5.5.1 IMPACT ON GLOBAL VALUE CHAINS	35
5.5.2 IMPACT ON DEMAND FROM EMERGING ECONOMIES	36
5.5.3 IMPACT OF OVERALL MARKET Y-O-Y FROM 2020 TO 2030	36
6 MARKET FACTOR ANALYSIS	37
6.1 VALUE CHAIN ANALYSIS/SUPPLY CHAIN ANALYSIS	37
6.1.1 INTRODUCTION	37
6.1.2 PARTS & COMPONENTS MANUFACTURERS	37
6.1.3 SOFTWARE DEVELOPERS	38
6.1.4 SYSTEM INTEGRATORS	38
6.1.5 INDUSTRIAL AUTOMATION SERVICE/SOLUTION PROVIDERS	38
6.1.6 END USERS	38
6.2 PORTER'S FIVE FORCES MODEL	39
6.2.1 THREAT OF NEW ENTRANTS	39
6.2.2 BARGAINING POWER OF SUPPLIERS	40
6.2.3 THREAT OF SUBSTITUTES	40
6.2.4 BARGAINING POWER OF BUYERS	40
6.2.5 INTENSITY OF RIVALRY	40
7 GLOBAL INDUSTRIAL AUTOMATION SERVICES MARKET, BY SOLUTION	41
7.1 OVERVIEW	41
7.1.1 GLOBAL INDUSTRIAL AUTOMATION SERVICES MARKET, BY SOLUTION, 2023–2030 (USD BILLION)	42
7.1.2 PROGRAMMABLE LOGIC CONTROLLER (PLC)	42
7.1.3 SUPERVISORY CONTROL & DATA ACQUISITION (SCADA)	42
7.1.4 DISTRIBUTED CONTROL SYSTEM	43
7.1.5 MANUFACTURING EXECUTION SYSTEM (MES)	43
7.1.6 PRODUCT LIFECYCLE MANAGEMENT (PLM)	43
7.1.7 FUNCTIONAL SAFETY	43
7.1.8 PLANT ASSET MANAGEMENT (PAM)	43
8 GLOBAL INDUSTRIAL AUTOMATION SERVICES MARKET, BY SERVICE	44
8.1 OVERVIEW	44
8.1.1 GLOBAL INDUSTRIAL AUTOMATION SERVICES MARKET, BY SERVICE, 2023–2030 (USD BILLION)	45
8.1.2 CONSULTING SERVICES	45
8.1.3 SYSTEM INTEGRATION	45
8.1.4 PROFESSIONAL SERVICES	45
8.1.5 TECHNICAL TRAINING	45
8.1.6 OTHERS	46
9 GLOBAL INDUSTRIAL AUTOMATION SERVICES MARKET, BY END USE	47
9.1 OVERVIEW	47
9.1.1 GLOBAL INDUSTRIAL AUTOMATION SERVICES MARKET, BY END USE, 2023–2030 (USD BILLION)	48
9.1.2 AEROSPACE & DEFENSE	48
9.1.3 OTHERS	48
9.1.4 TRANSPORTATION & LOGISTICS	48
9.1.5 AUTOMOTIVE	49
9.1.6 ENERGY & POWER SYSTEMS	49
9.1.7 MINING & METALS	49
10 GLOBAL INDUSTRIAL AUTOMATION SERVICES MARKET, BY REGION	50
10.1 OVERVIEW	50
10.1.1 GLOBAL INDUSTRIAL AUTOMATION SERVICES MARKET, BY REGION, 2019 VS 2030 (USD BILLION)	50
10.1.2 GLOBAL INDUSTRIAL AUTOMATION SERVICES MARKET, BY REGION, 2023–2030 (USD BILLION)	51
10.2 NORTH AMERICA	52
10.2.1 NORTH AMERICA: INDUSTRIAL AUTOMATION SERVICES MARKET, BY COUNTRY, 2023–2030 (USD BILLION)	53
10.2.2 NORTH AMERICA: INDUSTRIAL AUTOMATION SERVICES MARKET, BY SOLUTION, 2023–2030 (USD BILLION)	54
10.2.3 NORTH AMERICA: INDUSTRIAL AUTOMATION SERVICES MARKET, BY SERVICE, 2023–2030 (USD BILLION)	55
10.2.4 NORTH AMERICA: INDUSTRIAL AUTOMATION SERVICES MARKET, BY END USE, 2023–2030 (USD	

BILLION)	56
10.2.5 US	57
10.2.6 US: INDUSTRIAL AUTOMATION SERVICES MARKET, BY SOLUTION, 2023–2030 (USD BILLION)	57
10.2.7 US: INDUSTRIAL AUTOMATION SERVICES MARKET, BY SERVICE, 2023–2030 (USD BILLION)	58
10.2.8 US: INDUSTRIAL AUTOMATION SERVICES MARKET, BY END USER, 2023–2030 (USD BILLION)	58
10.2.9 CANADA	59
10.2.10 CANADA: INDUSTRIAL AUTOMATION SERVICES MARKET, BY SOLUTION, 2023–2030 (USD BILLION)	59
10.2.11 CANADA: INDUSTRIAL AUTOMATION SERVICES MARKET, BY SERVICE, 2023–2030 (USD BILLION)	60
10.2.12 CANADA: INDUSTRIAL AUTOMATION SERVICES MARKET, BY END USE, 2023–2030 (USD BILLION)	60
10.2.13 MEXICO	61
10.2.14 MEXICO: INDUSTRIAL AUTOMATION SERVICES MARKET, BY SOLUTION, 2023–2030 (USD BILLION)	61
10.2.15 MEXICO: INDUSTRIAL AUTOMATION SERVICES MARKET, BY SERVICE, 2023–2030 (USD BILLION)	62
10.2.16 MEXICO: INDUSTRIAL AUTOMATION SERVICES MARKET, BY END USER, 2023–2030 (USD BILLION)	62
10.3 EUROPE	63
10.3.1 EUROPE: INDUSTRIAL AUTOMATION SERVICES MARKET, BY COUNTRY, 2023–2030 (USD BILLION)	64
10.3.2 EUROPE: INDUSTRIAL AUTOMATION SERVICES MARKET, BY SOLUTION, 2023–2030 (USD BILLION)	65
10.3.3 EUROPE: INDUSTRIAL AUTOMATION SERVICES MARKET, BY SERVICE, 2023–2030 (USD BILLION)	66
10.3.4 EUROPE: INDUSTRIAL AUTOMATION SERVICES MARKET, BY END USE, 2023–2030 (USD BILLION)	67
10.3.5 UK	68
10.3.6 UK: INDUSTRIAL AUTOMATION SERVICES MARKET, BY SOLUTION, 2023–2030 (USD BILLION)	68
10.3.7 UK: INDUSTRIAL AUTOMATION SERVICES MARKET, BY SERVICE, 2023–2030 (USD BILLION)	69
10.3.8 UK: INDUSTRIAL AUTOMATION SERVICES MARKET, BY END USER, 2023–2030 (USD BILLION)	69
10.3.9 GERMANY	70
10.3.10 GERMANY: INDUSTRIAL AUTOMATION SERVICES MARKET, BY SOLUTION, 2023–2030 (USD BILLION)	70
10.3.11 GERMANY: INDUSTRIAL AUTOMATION SERVICES MARKET, BY SERVICE, 2023–2030 (USD BILLION)	71
10.3.12 GERMANY: INDUSTRIAL AUTOMATION SERVICES MARKET, BY END USER, 2023–2030 (USD BILLION)	71
10.3.13 FRANCE	72
10.3.14 FRANCE: INDUSTRIAL AUTOMATION SERVICES MARKET, BY SOLUTION, 2023–2030 (USD BILLION)	72
10.3.15 FRANCE: INDUSTRIAL AUTOMATION SERVICES MARKET, BY SERVICE, 2023–2030 (USD BILLION)	73
10.3.16 FRANCE: INDUSTRIAL AUTOMATION SERVICES MARKET, BY END USER, 2023–2030 (USD BILLION)	73
10.3.17 ITALY	74
10.3.18 ITALY: INDUSTRIAL AUTOMATION SERVICES MARKET, BY SOLUTION, 2023–2030 (USD BILLION)	74
10.3.19 ITALY: INDUSTRIAL AUTOMATION SERVICES MARKET, BY SERVICE, 2023–2030 (USD BILLION)	75
10.3.20 ITALY: INDUSTRIAL AUTOMATION SERVICES MARKET, BY END USER, 2023–2030 (USD BILLION)	75
10.3.21 REST OF EUROPE	76
10.3.22 REST OF EUROPE: INDUSTRIAL AUTOMATION SERVICES MARKET, BY SOLUTION, 2023–2030 (USD BILLION)	76
10.3.23 REST OF EUROPE: INDUSTRIAL AUTOMATION SERVICES MARKET, BY SERVICE, 2023–2030 (USD BILLION)	77
10.3.24 REST OF EUROPE: INDUSTRIAL AUTOMATION SERVICES MARKET, BY END USER, 2023–2030 (USD BILLION)	77
10.4 ASIA-PACIFIC	78
10.4.1 ASIA-PACIFIC: INDUSTRIAL AUTOMATION SERVICES MARKET, BY COUNTRY, 2023–2030 (USD BILLION)	79
10.4.2 ASIA-PACIFIC: INDUSTRIAL AUTOMATION SERVICES MARKET, BY SOLUTION, 2023–2030 (USD BILLION)	80
10.4.3 ASIA-PACIFIC: INDUSTRIAL AUTOMATION SERVICES MARKET, BY SERVICE, 2023–2030 (USD BILLION)	81
10.4.4 ASIA-PACIFIC: INDUSTRIAL AUTOMATION SERVICES MARKET, BY END USE, 2023–2030 (USD BILLION)	82
10.4.5 CHINA	83
10.4.6 CHINA: INDUSTRIAL AUTOMATION SERVICES MARKET, BY SOLUTION, 2023–2030 (USD BILLION)	83
10.4.7 CHINA: INDUSTRIAL AUTOMATION SERVICES MARKET, BY SERVICE, 2023–2030 (USD BILLION)	84
10.4.8 CHINA: INDUSTRIAL AUTOMATION SERVICES MARKET, BY END USER, 2023–2030 (USD BILLION)	84
10.4.9 JAPAN	85
10.4.10 JAPAN: INDUSTRIAL AUTOMATION SERVICES MARKET, BY SOLUTION, 2023–2030 (USD BILLION)	85
10.4.11 JAPAN: INDUSTRIAL AUTOMATION SERVICES MARKET, BY SERVICE, 2023–2030 (USD BILLION)	86
10.4.12 JAPAN: INDUSTRIAL AUTOMATION SERVICES MARKET, BY END USER, 2023–2030 (USD BILLION)	86
10.4.13 INDIA	87
10.4.14 INDIA: INDUSTRIAL AUTOMATION SERVICES MARKET, BY SOLUTION, 2023–2030 (USD BILLION)	87
10.4.15 INDIA: INDUSTRIAL AUTOMATION SERVICES MARKET, BY SERVICE, 2023–2030 (USD BILLION)	88
10.4.16 INDIA: INDUSTRIAL AUTOMATION SERVICES MARKET, BY END USER, 2023–2030 (USD BILLION)	88
10.4.17 REST OF ASIA-PACIFIC	89
10.4.18 REST OF ASIA-PACIFIC: INDUSTRIAL AUTOMATION SERVICES MARKET, BY SOLUTION, 2023–2030 (USD BILLION)	89
10.4.19 REST OF ASIA-PACIFIC: INDUSTRIAL AUTOMATION SERVICES MARKET, BY SERVICE, 2023–2030 (USD BILLION)	90
10.4.20 REST OF ASIA-PACIFIC: INDUSTRIAL AUTOMATION SERVICES MARKET, BY END USER, 2023–2030 (USD BILLION)	90
10.5 MIDDLE EAST & AFRICA	91
10.5.1 MIDDLE EAST & AFRICA: INDUSTRIAL AUTOMATION SERVICES MARKET, BY SOLUTION, 2023–2030 (USD BILLION)	92
10.5.2 MIDDLE EAST & AFRICA: INDUSTRIAL AUTOMATION SERVICES MARKET, BY SERVICE, 2023–2030 (USD BILLION)	93
10.5.3 MIDDLE EAST & AFRICA: INDUSTRIAL AUTOMATION SERVICES MARKET, BY END USE, 2023–2030 (USD BILLION)	94
10.6 SOUTH AMERICA	95
10.6.1 SOUTH AMERICA: INDUSTRIAL AUTOMATION SERVICES MARKET, BY SOLUTION, 2023–2030 (USD BILLION)	96
10.6.2 SOUTH AMERICA: INDUSTRIAL AUTOMATION SERVICES MARKET, BY SERVICE, 2023–2030 (USD BILLION)	97
10.6.3 SOUTH AMERICA: INDUSTRIAL AUTOMATION SERVICES MARKET, BY END USE, 2023–2030 (USD BILLION)	98

11	COMPETITIVE LANDSCAPE	99
11.1	COMPETITIVE BENCHMARKING	100
11.2	VENDOR SHARE ANALYSIS	101
11.3	RECENT DEVELOPMENTS	101
11.3.1	PARTNERSHIPS/AGREEMENTS/CONTRACTS/COLLABORATIONS	101
11.3.2	ACQUISITIONS	101
11.3.3	PRODUCT LAUNCHES/DEVELOPMENTS	102
12	COMPANY PROFILES	103
12.1	SIEMENS AG	103
12.1.1	COMPANY OVERVIEW	103
12.1.2	FINANCIAL OVERVIEW	104
12.1.3	PRODUCTS OFFERED	104
12.1.4	KEY DEVELOPMENTS	105
12.1.5	SWOT ANALYSIS	105
12.1.6	KEY STRATEGIES	105
12.2	ABB LTD.	106
12.2.1	COMPANY OVERVIEW	106
12.2.2	FINANCIAL OVERVIEW	107
12.2.3	PRODUCTS OFFERED	108
12.2.4	KEY DEVELOPMENTS	108
12.2.5	SWOT ANALYSIS	109
12.2.6	KEY STRATEGIES	109
12.3	JOHNSON CONTROLS INC.	110
12.3.1	COMPANY OVERVIEW	110
12.3.2	FINANCIAL OVERVIEW	111
12.3.3	PRODUCTS OFFERED	112
12.3.4	KEY DEVELOPMENTS	112
12.3.5	SWOT ANALYSIS	113
12.3.6	KEY STRATEGIES	113
12.4	GENERAL ELECTRIC COMPANY	114
12.4.1	COMPANY OVERVIEW	114
12.4.2	FINANCIAL OVERVIEW	114
12.4.3	PRODUCTS OFFERED	115
12.4.4	KEY DEVELOPMENTS	115
12.4.5	SWOT ANALYSIS	115
12.4.6	KEY STRATEGIES	116
12.5	SCHNEIDER ELECTRIC SE	117
12.5.1	COMPANY OVERVIEW	117
12.5.2	FINANCIAL OVERVIEW	118
12.5.3	PRODUCTS OFFERED	118
12.5.4	KEY DEVELOPMENTS	119
12.5.5	SWOT ANALYSIS	119
12.5.6	KEY STRATEGIES	119
12.6	HONEYWELL INTERNATIONAL INC.	120
12.6.1	COMPANY OVERVIEW	120
12.6.2	FINANCIAL OVERVIEW	121
12.6.3	PRODUCTS OFFERED	121
12.6.4	KEY DEVELOPMENTS	122
12.6.5	SWOT ANALYSIS	122
12.6.6	KEY STRATEGIES	122
12.7	MITSUBISHI ELECTRIC CORPORATION	123
12.7.1	COMPANY OVERVIEW	123
12.7.2	FINANCIAL OVERVIEW	123
12.7.3	PRODUCTS OFFERED	124
12.7.4	KEY DEVELOPMENTS	124
12.7.5	SWOT ANALYSIS	125
12.7.6	KEY STRATEGIES	125
12.8	YOKOGAWA ELECTRIC	126
12.8.1	COMPANY OVERVIEW	126
12.8.2	FINANCIAL OVERVIEW	127
12.8.3	PRODUCTS OFFERED	127
12.8.4	KEY DEVELOPMENTS	128
12.8.5	SWOT ANALYSIS	128
12.8.6	KEY STRATEGIES	128
12.9	ROCKWELL AUTOMATION, INC.	129
12.9.1	COMPANY OVERVIEW	129
12.9.2	FINANCIAL OVERVIEW	130
12.9.3	PRODUCTS OFFERED	130
12.9.4	KEY DEVELOPMENTS	131
12.9.5	SWOT ANALYSIS	131
12.9.6	KEY STRATEGIES	131
12.10	AMETEK INC.	132
12.10.1	COMPANY OVERVIEW	132
12.10.2	FINANCIAL OVERVIEW	133
12.10.3	PRODUCTS OFFERED	133
12.10.4	KEY DEVELOPMENTS	134
12.10.5	SWOT ANALYSIS	134
12.10.6	KEY STRATEGIES	134
12.11	OMRON	135
12.11.1	COMPANY OVERVIEW	135
12.11.2	FINANCIAL OVERVIEW	136
12.11.3	PRODUCTS OFFERED	136
12.11.4	KEY DEVELOPMENTS	137
12.11.5	SWOT ANALYSIS	137
12.11.6	KEY STRATEGIES	137
12.12	SAMSUNG ELECTRONICS CO. LTD.	138
12.12.1	COMPANY OVERVIEW	138
12.12.2	FINANCIAL OVERVIEW	139
12.12.3	PRODUCTS OFFERED	139
12.12.4	KEY DEVELOPMENTS	140
12.12.5	SWOT ANALYSIS	140
12.12.6	KEY STRATEGIES	140
12.13	HITACHI	141

12.13.1 COMPANY OVERVIEW	141
12.13.2 FINANCIAL OVERVIEW	142
12.13.3 PRODUCTS OFFERED	142
12.13.4 KEY DEVELOPMENTS	143
12.13.5 SWOT ANALYSIS	143
12.13.6 KEY STRATEGIES	143
12.14 DANAHER CORPORATION	144
12.14.1 COMPANY OVERVIEW	144
12.14.2 FINANCIAL OVERVIEW	144
12.14.3 PRODUCTS OFFERED	145
12.14.4 KEY DEVELOPMENTS	145
12.14.5 SWOT ANALYSIS	145
12.14.6 KEY STRATEGIES	146
12.15 FANUC CORPORATION	147
12.15.1 COMPANY OVERVIEW	147
12.15.2 FINANCIAL OVERVIEW	148
12.15.3 PRODUCTS OFFERED	148
12.15.4 KEY DEVELOPMENTS	149
12.15.5 SWOT ANALYSIS	149
12.15.6 KEY STRATEGIES	149

LIST OF TABLES

TABLE 1 MARKET SYNOPSIS	18
TABLE 2 GLOBAL INDUSTRIAL AUTOMATION SERVICES MARKET, BY SOLUTION, 2023–2030 (USD BILLION)	42
TABLE 3 GLOBAL INDUSTRIAL AUTOMATION SERVICES MARKET, BY SERVICE, 2023–2030 (USD BILLION)	45
TABLE 4 GLOBAL INDUSTRIAL AUTOMATION SERVICES MARKET, BY END USE, 2023–2030 (USD BILLION)	48
TABLE 5 GLOBAL INDUSTRIAL AUTOMATION SERVICES MARKET, BY REGION, 2023–2030 (USD BILLION)	51
TABLE 6 NORTH AMERICA INDUSTRIAL AUTOMATION SERVICES MARKET, BY COUNTRY, 2023–2030 (USD BILLION)	53
TABLE 7 NORTH AMERICA INDUSTRIAL AUTOMATION SERVICES MARKET, BY SOLUTION, 2023–2030 (USD BILLION)	54
TABLE 8 NORTH AMERICA INDUSTRIAL AUTOMATION SERVICES MARKET, BY SERVICE, 2023–2030 (USD BILLION)	55
TABLE 9 NORTH AMERICA INDUSTRIAL AUTOMATION SERVICES MARKET, BY END USE, 2023–2030 (USD BILLION)	56
TABLE 10 US INDUSTRIAL AUTOMATION SERVICES MARKET, BY SOLUTION, 2023–2030 (USD BILLION)	57
TABLE 11 US INDUSTRIAL AUTOMATION SERVICES MARKET, BY SERVICE, 2023–2030 (USD BILLION)	58
TABLE 12 US INDUSTRIAL AUTOMATION SERVICES MARKET, BY END USER, 2023–2030 (USD BILLION)	58
TABLE 13 CANADA INDUSTRIAL AUTOMATION SERVICES MARKET, BY SOLUTION, 2023–2030 (USD BILLION)	59
TABLE 14 CANADA INDUSTRIAL AUTOMATION SERVICES MARKET, BY SERVICE, 2023–2030 (USD BILLION)	60
TABLE 15 CANADA INDUSTRIAL AUTOMATION SERVICES MARKET, BY END USE, 2023–2030 (USD BILLION)	60
TABLE 16 MEXICO INDUSTRIAL AUTOMATION SERVICES MARKET, BY SOLUTION, 2023–2030 (USD BILLION)	61
TABLE 17 MEXICO INDUSTRIAL AUTOMATION SERVICES MARKET, BY SERVICE, 2023–2030 (USD BILLION)	62
TABLE 18 MEXICO INDUSTRIAL AUTOMATION SERVICES MARKET, BY END USER, 2023–2030 (USD BILLION)	62
TABLE 19 EUROPE INDUSTRIAL AUTOMATION SERVICES MARKET, BY COUNTRY, 2023–2030 (USD BILLION)	64
TABLE 20 EUROPE INDUSTRIAL AUTOMATION SERVICES MARKET, BY SOLUTION, 2023–2030 (USD BILLION)	65
TABLE 21 EUROPE INDUSTRIAL AUTOMATION SERVICES MARKET, BY SERVICE, 2023–2030 (USD BILLION)	66
TABLE 22 EUROPE INDUSTRIAL AUTOMATION SERVICES MARKET, BY END USE, 2023–2030 (USD BILLION)	67
TABLE 23 UK INDUSTRIAL AUTOMATION SERVICES MARKET, BY SOLUTION, 2023–2030 (USD BILLION)	68
TABLE 24 UK INDUSTRIAL AUTOMATION SERVICES MARKET, BY SERVICE, 2023–2030 (USD BILLION)	69
TABLE 25 UK INDUSTRIAL AUTOMATION SERVICES MARKET, BY END USER, 2023–2030 (USD BILLION)	69
TABLE 26 GERMANY INDUSTRIAL AUTOMATION SERVICES MARKET, BY SOLUTION, 2023–2030 (USD BILLION)	70
TABLE 27 GERMANY INDUSTRIAL AUTOMATION SERVICES MARKET, BY SERVICE, 2023–2030 (USD BILLION)	71
TABLE 28 GERMANY INDUSTRIAL AUTOMATION SERVICES MARKET, BY END USER, 2023–2030 (USD BILLION)	71
TABLE 29 FRANCE INDUSTRIAL AUTOMATION SERVICES MARKET, BY SOLUTION, 2023–2030 (USD BILLION)	72
TABLE 30 FRANCE INDUSTRIAL AUTOMATION SERVICES MARKET, BY SERVICE, 2023–2030 (USD BILLION)	73
TABLE 31 FRANCE INDUSTRIAL AUTOMATION SERVICES MARKET, BY END USER, 2023–2030 (USD BILLION)	73
TABLE 32 ITALY INDUSTRIAL AUTOMATION SERVICES MARKET, BY SOLUTION, 2023–2030 (USD BILLION)	74
TABLE 33 ITALY INDUSTRIAL AUTOMATION SERVICES MARKET, BY SERVICE, 2023–2030 (USD BILLION)	75
TABLE 34 ITALY INDUSTRIAL AUTOMATION SERVICES MARKET, BY END USER, 2023–2030 (USD BILLION)	75
TABLE 35 REST OF EUROPE INDUSTRIAL AUTOMATION SERVICES MARKET, BY SOLUTION, 2023–2030 (USD BILLION)	76
TABLE 36 REST OF EUROPE INDUSTRIAL AUTOMATION SERVICES MARKET, BY SERVICE, 2023–2030 (USD BILLION)	77
TABLE 37 REST OF EUROPE INDUSTRIAL AUTOMATION SERVICES MARKET, BY END USER, 2023–2030 (USD BILLION)	77
TABLE 38 ASIA-PACIFIC INDUSTRIAL AUTOMATION SERVICES MARKET, BY COUNTRY, 2023–2030 (USD BILLION)	79
TABLE 39 ASIA-PACIFIC INDUSTRIAL AUTOMATION SERVICES MARKET, BY SOLUTION, 2023–2030 (USD BILLION)	80
TABLE 40 ASIA-PACIFIC INDUSTRIAL AUTOMATION SERVICES MARKET, BY SERVICE, 2023–2030 (USD BILLION)	81
TABLE 41 ASIA-PACIFIC INDUSTRIAL AUTOMATION SERVICES MARKET, BY END USE, 2023–2030 (USD BILLION)	82
TABLE 42 CHINA INDUSTRIAL AUTOMATION SERVICES MARKET, BY SOLUTION, 2023–2030 (USD BILLION)	83

TABLE 43 CHINA INDUSTRIAL AUTOMATION SERVICES MARKET, BY SERVICE, 2023–2030 (USD BILLION)	84
TABLE 44 CHINA INDUSTRIAL AUTOMATION SERVICES MARKET, BY END USER, 2023–2030 (USD BILLION)	84
TABLE 45 JAPAN INDUSTRIAL AUTOMATION SERVICES MARKET, BY SOLUTION, 2023–2030 (USD BILLION)	85
TABLE 46 JAPAN INDUSTRIAL AUTOMATION SERVICES MARKET, BY SERVICE, 2023–2030 (USD BILLION)	86
TABLE 47 JAPAN INDUSTRIAL AUTOMATION SERVICES MARKET, BY END USER, 2023–2030 (USD BILLION)	86
TABLE 48 INDIA INDUSTRIAL AUTOMATION SERVICES MARKET, BY SOLUTION, 2023–2030 (USD BILLION)	87
TABLE 49 INDIA INDUSTRIAL AUTOMATION SERVICES MARKET, BY SERVICE, 2023–2030 (USD BILLION)	88
TABLE 50 INDIA INDUSTRIAL AUTOMATION SERVICES MARKET, BY END USER, 2023–2030 (USD BILLION)	88
TABLE 51 REST OF ASIA-PACIFIC: INDUSTRIAL AUTOMATION SERVICES MARKET, BY SOLUTION, 2023–2030 (USD BILLION)	89
TABLE 52 REST OF ASIA-PACIFIC INDUSTRIAL AUTOMATION SERVICES MARKET, BY SERVICE, 2023–2030 (USD BILLION)	90
TABLE 53 REST OF ASIA-PACIFIC INDUSTRIAL AUTOMATION SERVICES MARKET, BY END USER, 2023–2030 (USD BILLION)	90
TABLE 54 MIDDLE EAST & AFRICA INDUSTRIAL AUTOMATION SERVICES MARKET, BY SOLUTION, 2023–2030 (USD BILLION)	92
TABLE 55 MIDDLE EAST & AFRICA INDUSTRIAL AUTOMATION SERVICES MARKET, BY SERVICE, 2023–2030 (USD BILLION)	93
TABLE 56 MIDDLE EAST & AFRICA INDUSTRIAL AUTOMATION SERVICES MARKET, BY END USER, 2023–2030 (USD BILLION)	94
TABLE 57 SOUTH AMERICA INDUSTRIAL AUTOMATION SERVICES MARKET, BY SOLUTION, 2023–2030 (USD BILLION)	96
TABLE 58 SOUTH AMERICA INDUSTRIAL AUTOMATION SERVICES MARKET, BY SERVICE, 2023–2030 (USD BILLION)	97
TABLE 59 SOUTH AMERICA INDUSTRIAL AUTOMATION SERVICES MARKET, BY END USER, 2023–2030 (USD BILLION)	98
TABLE 60 PARTNERSHIPS/AGREEMENTS/CONTRACTS/COLLABORATIONS	101
TABLE 61 ACQUISITIONS	101
TABLE 62 PRODUCT LAUNCHES/DEVELOPMENTS	102
TABLE 63 SIEMENS AG: PRODUCTS OFFERED	104
TABLE 64 SIEMENS AG: KEY DEVELOPMENTS	105
TABLE 65 ABB LTD.: PRODUCTS OFFERED	108
TABLE 66 ABB LTD.: KEY DEVELOPMENTS	108
TABLE 67 JOHNSON CONTROLS INC.: PRODUCTS OFFERED	112
TABLE 68 GENERAL ELECTRIC COMPANY: PRODUCTS OFFERED	115
TABLE 69 GENERAL ELECTRIC COMPANY: KEY DEVELOPMENTS	115
TABLE 70 SCHNEIDER ELECTRIC SE: PRODUCTS OFFERED	118
TABLE 71 HONEYWELL INTERNATIONAL INC.: PRODUCTS OFFERED	121
TABLE 72 MITSUBISHI ELECTRIC CORPORATION: PRODUCTS OFFERED	124
TABLE 73 MITSUBISHI ELECTRIC CORPORATION: KEY DEVELOPMENTS	124
TABLE 74 YOKOGAWA ELECTRIC: PRODUCTS OFFERED	127
TABLE 75 YOKOGAWA ELECTRIC: KEY DEVELOPMENTS	128
TABLE 76 ROCKWELL AUTOMATION, INC.: PRODUCTS OFFERED	130
TABLE 77 ROCKWELL AUTOMATION, INC.: KEY DEVELOPMENTS	131
TABLE 78 AMETEK INC, INC.: PRODUCTS OFFERED	133
TABLE 79 AMETEK INC, INC.: KEY DEVELOPMENTS	134
TABLE 80 OMRON: PRODUCTS OFFERED	136
TABLE 81 SAMSUNG ELECTRONICS CO. LTD.: PRODUCTS OFFERED	139
TABLE 82 SAMSUNG ELECTRONICS CO. LTD.: KEY DEVELOPMENTS	140
TABLE 83 HITACHI: PRODUCTS OFFERED	142
TABLE 84 HITACHI: KEY DEVELOPMENTS	143
TABLE 85 DANAHER CORPORATION: PRODUCTS OFFERED	145
TABLE 86 DANAHER CORPORATION: KEY DEVELOPMENTS	145
TABLE 87 FANUC CORPORATION: PRODUCTS OFFERED	148
TABLE 88 FANUC CORPORATION: KEY DEVELOPMENTS	149

LIST OF FIGURES

FIGURE 1 MARKET ATTRACTIVENESS ANALYSIS: GLOBAL INDUSTRIAL AUTOMATION SERVICES MARKET	19
FIGURE 2 GLOBAL INDUSTRIAL AUTOMATION SERVICES MARKET: MARKET STRUCTURE	21
FIGURE 3 BOTTOM-UP AND TOP-DOWN APPROACHES	26
FIGURE 4 NORTH AMERICA: INDUSTRIAL AUTOMATION SERVICES MARKET SIZE (USD BILLION) & MARKET SHARE (%), BY COUNTRY (2019 & 2030)	29
FIGURE 5 EUROPE: INDUSTRIAL AUTOMATION SERVICES MARKET SIZE (USD BILLION) & MARKET SHARE (%), BY COUNTRY (2019 & 2030)	29
FIGURE 6 ASIA–PACIFIC: INDUSTRIAL AUTOMATION SERVICES MARKET SIZE (USD BILLION) & MARKET SHARE (%), BY COUNTRY (2019 & 2030)	30
FIGURE 7 MARKET DYNAMIC ANALYSIS OF THE GLOBAL INDUSTRIAL AUTOMATION SERVICES MARKET	31
FIGURE 8 DRIVERS: IMPACT ANALYSIS	33
FIGURE 9 RESTRAINT IMPACT ANALYSIS	34
FIGURE 10 VALUE CHAIN ANALYSIS	37
FIGURE 11 PORTER'S FIVE FORCES MODEL: GLOBAL INDUSTRIAL AUTOMATION SERVICES MARKET	39
FIGURE 12 GLOBAL INDUSTRIAL AUTOMATION SERVICES MARKET, BY SOLUTION, 2019 (% SHARE)	41
FIGURE 13 GLOBAL INDUSTRIAL AUTOMATION SERVICES MARKET, BY SOLUTION, 2019 VS 2030 (USD BILLION)	41
FIGURE 14 GLOBAL INDUSTRIAL AUTOMATION SERVICES MARKET, BY SERVICE, 2019 (% SHARE)	44
FIGURE 15 GLOBAL INDUSTRIAL AUTOMATION SERVICES MARKET, BY SERVICE, 2019 VS 2030 (USD BILLION)	44
FIGURE 16 GLOBAL INDUSTRIAL AUTOMATION SERVICES MARKET, BY END USER, 2019 (% SHARE)	47
FIGURE 17 GLOBAL INDUSTRIAL AUTOMATION SERVICES MARKET, BY END USER, 2019 VS 2030 (USD BILLION)	47
FIGURE 18 GLOBAL INDUSTRIAL AUTOMATION SERVICES MARKET, BY REGION, 2019 (% SHARE)	50
FIGURE 19 GLOBAL INDUSTRIAL AUTOMATION SERVICES MARKET, BY REGION, 2019 VS 2030 (USD BILLION)	50
FIGURE 20 NORTH AMERICA INDUSTRIAL AUTOMATION SERVICES MARKET, BY COUNTRY, 2019 (% SHARE)	52
FIGURE 21 NORTH AMERICA INDUSTRIAL AUTOMATION SERVICES MARKET, BY COUNTRY, 2019 VS 2030	

(USD BILLION) 52
FIGURE 22 NORTH AMERICA INDUSTRIAL AUTOMATION SERVICES MARKET, BY SOLUTION, 2023–2030 (USD BILLION) 53
FIGURE 23 NORTH AMERICA INDUSTRIAL AUTOMATION SERVICES MARKET, BY SERVICE, 2023–2030 (USD BILLION) 54
FIGURE 24 NORTH AMERICA INDUSTRIAL AUTOMATION SERVICES MARKET, BY END USE, 2023–2030 (USD BILLION) 55
FIGURE 25 EUROPE INDUSTRIAL AUTOMATION SERVICES MARKET, BY COUNTRY, 2019 (% SHARE) 63
FIGURE 26 EUROPE INDUSTRIAL AUTOMATION SERVICES MARKET, BY COUNTRY, 2019 VS 2030 (USD BILLION) 63
FIGURE 27 EUROPE INDUSTRIAL AUTOMATION SERVICES MARKET, BY SOLUTION, 2023–2030 (USD BILLION) 64
FIGURE 28 EUROPE INDUSTRIAL AUTOMATION SERVICES MARKET, BY SERVICE, 2023–2030 (USD BILLION) 65
FIGURE 29 EUROPE INDUSTRIAL AUTOMATION SERVICES MARKET, BY END USE, 2023–2030 (USD BILLION) 66
FIGURE 30 ASIA-PACIFIC INDUSTRIAL AUTOMATION SERVICES MARKET, BY COUNTRY, 2019 (% SHARE) 78
FIGURE 31 ASIA-PACIFIC INDUSTRIAL AUTOMATION SERVICES MARKET, BY COUNTRY, 2019 VS 2030 (USD BILLION) 78
FIGURE 32 ASIA-PACIFIC INDUSTRIAL AUTOMATION SERVICES MARKET, BY SOLUTION, 2023–2030 (USD BILLION) 79
FIGURE 33 ASIA-PACIFIC INDUSTRIAL AUTOMATION SERVICES MARKET, BY SERVICE, 2023–2030 (USD BILLION) 80
FIGURE 34 ASIA-PACIFIC INDUSTRIAL AUTOMATION SERVICES MARKET, BY END USE, 2023–2030 (USD BILLION) 81
FIGURE 35 MIDDLE EAST & AFRICA INDUSTRIAL AUTOMATION SERVICES MARKET, BY SOLUTION, 2023–2030 (USD BILLION) 91
FIGURE 36 MIDDLE EAST & AFRICA INDUSTRIAL AUTOMATION SERVICES MARKET, BY SERVICE, 2023–2030 (USD BILLION) 92
FIGURE 37 MIDDLE EAST & AFRICA INDUSTRIAL AUTOMATION SERVICES MARKET, BY END USE, 2023–2030 (USD BILLION) 93
FIGURE 38 SOUTH AMERICA INDUSTRIAL AUTOMATION SERVICES MARKET, BY SOLUTION, 2023–2030 (USD BILLION) 95
FIGURE 39 SOUTH AMERICA INDUSTRIAL AUTOMATION SERVICES MARKET, BY SERVICE, 2023–2030 (USD BILLION) 96
FIGURE 40 SOUTH AMERICA INDUSTRIAL AUTOMATION SERVICES MARKET, BY END USE, 2023–2030 (USD BILLION) 97
FIGURE 41 GLOBAL INDUSTRIAL AUTOMATION SERVICES MARKET: COMPETITIVE BENCHMARKING 100
FIGURE 42 VENDOR SHARE ANALYSIS, 2019 (%) 101
FIGURE 43 SIEMENS AG: FINANCIAL OVERVIEW SNAPSHOT 104
FIGURE 44 SIEMENS AG: SWOT ANALYSIS 105
FIGURE 45 ABB LTD.: FINANCIAL OVERVIEW SNAPSHOT 107
FIGURE 46 ABB LTD.: SWOT ANALYSIS 109
FIGURE 47 JOHNSON CONTROLS INC.: FINANCIAL OVERVIEW SNAPSHOT 111
FIGURE 48 JOHNSON CONTROLS INC.: SWOT ANALYSIS 113
FIGURE 49 GENERAL ELECTRIC COMPANY: FINANCIAL OVERVIEW SNAPSHOT 114
FIGURE 50 GENERAL ELECTRIC COMPANY: SWOT ANALYSIS 115
FIGURE 51 SCHNEIDER ELECTRIC SE: FINANCIAL OVERVIEW SNAPSHOT 118
FIGURE 52 SCHNEIDER ELECTRIC SE: SWOT ANALYSIS 119
FIGURE 53 HONEYWELL INTERNATIONAL INC.: FINANCIAL OVERVIEW SNAPSHOT 121
FIGURE 54 HONEYWELL INTERNATIONAL INC.: SWOT ANALYSIS 122
FIGURE 55 MITSUBISHI ELECTRIC CORPORATION: FINANCIAL OVERVIEW SNAPSHOT 123
FIGURE 56 MITSUBISHI ELECTRIC CORPORATION: SWOT ANALYSIS 125
FIGURE 57 YOKOGAWA ELECTRIC: FINANCIAL OVERVIEW SNAPSHOT 127
FIGURE 58 YOKOGAWA ELECTRIC: SWOT ANALYSIS 128
FIGURE 59 ROCKWELL AUTOMATION, INC.: FINANCIAL OVERVIEW SNAPSHOT 130
FIGURE 60 ROCKWELL AUTOMATION, INC.: SWOT ANALYSIS 131
FIGURE 61 AMETEK INC.: FINANCIAL OVERVIEW SNAPSHOT 133
FIGURE 62 AMETEK INC.: SWOT ANALYSIS 134
FIGURE 63 OMRON: FINANCIAL OVERVIEW SNAPSHOT 136
FIGURE 64 OMRON: SWOT ANALYSIS 137
FIGURE 65 SAMSUNG ELECTRONICS CO. LTD.: FINANCIAL OVERVIEW SNAPSHOT 139
FIGURE 66 SAMSUNG ELECTRONICS CO. LTD.: SWOT ANALYSIS 140
FIGURE 67 HITACHI: FINANCIAL OVERVIEW SNAPSHOT 142
FIGURE 68 HITACHI: SWOT ANALYSIS 143
FIGURE 69 DANAHER CORPORATION: FINANCIAL OVERVIEW SNAPSHOT 144
FIGURE 70 DANAHER CORPORATION: SWOT ANALYSIS 145
FIGURE 71 FANUC CORPORATION: FINANCIAL OVERVIEW SNAPSHOT 148
FIGURE 72 FANUC CORPORATION: SWOT ANALYSIS 149