

Report Information

More information from: <https://www.marketresearchfuture.com/reports/plastic-compounding-market-4697>

Plastic Compounding Market Research Report- Forecast to 2030

Report / Search Code: MRFR/CnM/3276-CR

Publish Date: August, 2018

[Request Sample](#)

Price	1-user PDF : \$ 4950.0	Site PDF : \$ 3250.0	Enterprise PDF : \$ 7250.0
-------	------------------------	----------------------	----------------------------

Description:

Global Plastic Compounding Market Overview

Plastic compounding market size was valued at USD 584.2 billion in 2021. The plastic compounding industry is projected to grow from USD 623.6 Billion in 2022 to USD 985.15 billion by 2030, exhibiting a compound annual growth rate (CAGR) of 6.75% during the forecast period (2022 - 2030). Increasing number of commercial & residential projects and increasing product application in the automotive sector are the key market drivers enhancing the market growth.

Plastic Compounding Market Overview

Source: Secondary Research, Primary Research, MRFR Database and Analyst Review

Plastic Compounding Market Trends

- Increasing demand for plastic compounding from the construction industry to boost the market growth**

In the construction industry, plastics are utilized mainly in the insulation of buildings and infrastructures. They are also used in the manufacturing of various construction products including flooring, performance safety window, doors, cables, and pipes. Ability of compounded plastics to offer properties similar to steel such as strength, texture, and resistance to rust and environmental conditions, has increased their demand from the construction industry. Furthermore, the rising number of commercial & residential projects, coupled with the increasing awareness regarding attractive interiors among consumers, would also create new opportunities for the plastic compounding market to grow positively.

Further, the rising need for low-emission and lightweight vehicles in the automotive industry is expected to drive the market exponentially. Compounded plastics are preferred as the best alternative lightweight material to heavyweight metals or steel, to increase the fuel-efficiency and to lower the fuel emissions. The use of these plastics in automotive parts would increase vehicle efficiency and the life of vehicle components, which has enhanced the plastic compounding market CAGR across the globe in the recent years.

Additionally, rising consumption from downstream sectors including construction, automotive, electronic, electrical and packaging are flourishing the growth of plastic compounding market. The demand for plastic is constantly growing in several industrial applications as it offers many advantages such as easy molding and ability to form preferred shape. Increasing use in the infrastructure area is one of the prominent influencing factors for the growth of plastic compounding market.

Moreover, environmental concerns and diminishing crude oil reserves due to practice of petrochemical polymers have triggered the requirement of bio-based products. Government limitations on consumption of polymers extracted from petrochemicals in many end use industries is anticipated to incentivize production of bio-based polymers. Bioplastic resin suppliers are increasing the raw material supply in anticipation of strong demand. Plastic additive producers are escalating capability to cater the rising demands of plastic compounding markets.

However, diverse range of products available, depending on the additives and fillers integrated while processing the polymers including antioxidants, processing aids, colorants, wear-resistant, blowing agents, lubricants, fillers and reinforcements, antistatic agents, slip/anti-slip agents, anti-block agents, flame retardants, light stabilizers, impact modifiers, and cross-linking agents enhanced the growth of the plastic compounding market revenue.

Plastic Compounding Market Segment Insights

Plastic Compounding Product Insights

The plastic compounding market segmentation, based on polypropylene, polyethylene, polyvinyl chloride, polyethylene terephthalate, and others. The polypropylene segment held the majority share in 2021 to the plastic compounding market revenue. Its compounds are largely used in automotive applications owing to the high impact resistance and serviceability. However polyethylene terephthalate is the fastest-growing category due to increasing construction spending in Asia, the Middle East, and Latin America is expected to provide growth opportunities for PVC compounds, considering relatively relaxed regulatory intervention regarding the presence of plastics in building materials.

Plastic Compounding Application Insights

The plastic compounding market segmentation, based on application, includes automotive, electrical & electronics, and building & construction. The automotive segment dominated the market in 2021 and is projected to be the faster-growing segment during the forecast period, 2022-2030. This is due to the increasing incorporation of plastics, as opposed to metals and alloys in automotive components. However, electrical and electronics is the fastest-growing category owing to the emergence of small-scale electrical component manufacturers and electronic goods producers and a versatile manufacturing landscape. Hence, the support from the government, the availability of raw materials, and cheap labor positively impacts the market growth.

Figure 1: Plastic Compounding Market, by Application, 2021 & 2030 (USD Million)

Plastic Compounding Market, by Application, 2021 & 2030

Source: Secondary Research, Primary Research, MRFR Database and Analyst Review

Plastic Compounding Regional Insights

By Region, the study provides the market insights into North America, Europe, Asia-Pacific and Rest of the World. Asia-Pacific plastic compounding market accounted for USD 256.46 billion in 2021 and is expected to exhibit a significant CAGR growth during the study period. This is attributed to the growing manufacturing sector shall drive the demand from the automotive, industrial machinery, construction, packaging, and electrical and electronics industries in the region. Moreover, China plastic compounding market held the largest market share, and the India plastic compounding market was the fastest growing market in the Asia-Pacific region.

Further, the major countries studied in the market report are: The U.S, Canada, Germany, France, UK, Italy, Spain, China, Japan, India, Australia, South Korea, and Brazil.

Figure 3: PLASTIC COMPOUNDING MARKET SHARE BY REGION 2021 (%)

PLASTIC COMPOUNDING MARKET SHARE BY REGION 2021

Source: Secondary Research, Primary Research, MRFR Database and Analyst Review

Europe plastic compounding market accounts for the second-largest market share due to the various federal level agencies and others such as the European Chemicals Agency (ECHA) and the European Commission have characterized stringent environmental regulations in Europe with regard to the production and consumption of the materials. Further, the Germany plastic compounding market held the largest market share, and the UK plastic compounding market was the fastest growing market in the European region

The North America plastic compounding Market is expected to grow at the fastest CAGR from 2022 to 2030. Rapid infrastructure development in the U.S. and Mexico is predicted to augment product demand in the forecast period. Government regulations that support the recovery of the housing sector are predicted to have a positive impact on the construction market. Moreover, US plastic compounding market held the largest market share, and the Canada plastic compounding market was the fastest growing market in the North America region

Plastic Compounding Key Market Players & Competitive Insights

Major market players are spending a lot of money on R&D to increase their product lines, which will help the plastic compounding market grow even more. Market participants are also taking a range of strategic initiatives to grow their worldwide footprint, with key market developments such as new product launches, contractual agreements, mergers and acquisitions, increased investments, and collaboration with other organizations. Competitors in the plastic compounding industry must offer cost-effective items to expand and survive in an increasingly competitive and rising market environment.

One of the primary business strategies adopted by manufacturers in the plastic compounding industry to benefit clients and expand the market sector is to manufacture locally to reduce operating costs. The plastic compounding market major player such as BASF SE, LyondellBasell Industries Holdings B.V., DuPont de Nemours, Inc., and others are working to expand the market demand by investing in research and development activities.

Dow Inc. produces and distributes chemical products. The Company manufactures and supplies chemicals for liquid injection molding, architecture fabrication, leather, textiles, automobiles, rubber

consumer goods, and food industries. Dow serves customers worldwide. In October 2021, Dow, Inc. announced investment programs to advance circular plastics. These advancements will help prevent plastic waste, reduce greenhouse gas emissions, and provide recycled plastics that showcase similar properties as virgin plastics. These advancements enable the company to initiate the supply of circular plastics at the start of 2022.

Also, Celanese Corporation, formerly known as Hoechst Celanese, is an American technology and specialty materials company headquartered in Irving, Texas. A Fortune 500 corporation, the company is the world's leading producer of acetic acid, producing about 1.95 million tonnes per year, representing approximately 25% of production. Celanese is also the world's largest producer of vinyl acetate monomer (VAM). In January 2021, Celanese Corporation, a chemical and specialty materials company, announced a price increase in the overall engineering plastics segment, particularly attributing to the strengthening demand for its products and increase in transportation, energy, and raw material prices. As a result, the company's polyamides and PET prices are likely to rise by about US\$ 0.15 to US\$ 0.2 per kg.

Key Companies in the Plastic Compounding market includes

- BASF SE
- LyondellBasell Industries Holdings B.V.
- Dow, Inc.
- DuPont
- SABIC
- RTP Company
- S&E Specialty Polymers, LLC (Aurora Plastics)
- Asahi Kasei Corporation
- Covestro AG
- Washington Penn
- Eurostar Engineering Plastics (EEP)
- KURARAY CO., LTD.
- TEIJIN LIMITED
- Evonik Industries AG
- Dyneon GmbH & Co KG, among others

Plastic Compounding Industry Developments

May 2019: BASF has increased the production capacity of its plastic compounding plant in Altamira, Mexico. With the increase in production capacity by 15 KT per annum, the company will provide engineering plastics product line including, Ultradur (PBT: polybutylene terephthalate), and Ultramid

(PA: polyamide). This expansion will cater to the increasing demand for engineering plastics and Mexico's growing market.

January 2019: Celanese Corporation announced the acquisition of Next Polymers Ltd., one of India's leading thermoplastics compounder. The acquisition will broaden the company's presence in India due to its ability to deliver high-quality nylon and other engineered materials

Plastic Compounding Market Segmentation

Plastic Compounding Product Outlook

- Polypropylene
- Polyethylene
- Polyvinyl Chloride
- Polyethylene Terephthalate
- Others

Plastic Compounding Application Outlook

- Automotive
- Electrical & Electronics
- Building & Construction

Plastic Compounding Regional Outlook

- North America
 - US
 - Canada
- Europe
 - Germany
 - France
 - UK
 - Italy
 - Spain
 - Rest of Europe
- Asia-Pacific
 - China
 - Japan
 - India
 - Australia

- South Korea
- Australia
- Rest of Asia-Pacific
- Rest of the World
- Middle East
- Africa
- Latin America

Table of Content:

Contents	
1 Executive Summary	
2 Market Introduction	
2.1 Definition	20
2.2 Scope Of The Study	20
2.3 List Of Assumptions	20
2.4 Limitations	20
2.5 Market Structure	21
3 Research Methodology	
3.1 Research Process	23
3.2 Primary Research	24
3.3 Secondary Research	25
3.4 Market Size Estimation	25
3.5 Forecast Model	26
4 Market Dynamics	
4.1 Introduction	28
4.2 Drivers	29
4.2.1 Increasing Plastic Consumption In The Automotive Industry	29
4.2.2 Replacement For Glass And Metals	29
4.2.3 Rising Demand For Light And Innovative Materials In The Packaging Industry	30
4.2.4 Growth Of Key End-Use Industries	30
4.3 Restraint	32
4.3.1 Volatility In Raw Material Prices	32
4.4 Opportunity	33
4.4.1 Growing Use Of Recycled Plastic In Various End-Use Industries	33
4.5 Trend	33
4.5.1 Increasing Use Of Bio-Based Plastic In Various End-Use Applications	33
5 Market Factor Analysis	
5.1 Supply Chain Analysis	35
5.1.1 Raw Material Suppliers	35
5.1.2 Plastic Compounding Manufacturers	35
5.1.3 Distribution Channel	36
5.1.4 End-Use Industry	36
5.2 Porter's Five Forces Analysis	36
5.2.1 Threat Of New Entrants	36
5.2.2 Threat Of Rivalry	37

5.2.3 Threat Of Substitutes	37
5.2.4 Bargaining Power Of Suppliers	37
5.2.5 Bargaining Power Of Buyers	37
6 Global Plastic Compounding Market, By Product	
6.1 Polypropylene	41
6.2 Polyethylene	42
6.3 Polyvinyl Chloride	43
6.4 Polyethylene Terephthalate	44
6.5 Polystyrene	45
6.6 Acrylonitrile Butadiene Styrene	46
6.7 Polyamide	47
6.8 Polycarbonate	48
6.9 Thermoplastic Polyolefin	49
6.10 Thermoplastic Vulcanizates	50
6.11 Polybutylene Terephthalate	51
6.12 Others	52
7 Global Plastic Compounding Market, By Application	
7.1 Automotive	57
7.2 Electrical & Electronics	58
7.3 Building & Construction	59
7.4 Packaging	60
7.5 Consumer Goods	61
7.6 Industrial Machinery	62
7.7 Medical Devices	63
7.8 Optical Media	64
7.9 Others	65
8 Global Plastic Compounding Market, By Region	
8.1 Introduction	67
8.2 North America	72
8.2.1 US	76
8.2.2 Canada	79
8.3 Europe	82
8.3.1 Germany	87
8.3.2 Spain	90
8.3.3 France	93
8.3.4 UK	96
8.3.5 Italy	99
8.3.6 Russia	102
8.3.7 Belgium	105
8.3.8 Netherlands	108
8.3.9 Poland	111
8.3.10 Portugal	114
8.3.11 Czech Republic	117
8.3.12 Austria	120
8.3.13 Rest Of Europe	123

8.4 Asia-Pacific	126
8.4.1 China	130
8.4.2 Japan	133
8.4.3 India	136
8.4.4 Rest Of Asia-Pacific	139
8.5 Latin America	142
8.5.1 Brazil	146
8.5.2 Argentina	149
8.5.3 Mexico	152
8.5.4 Rest Of Latin America	155
8.6 Middle East & Africa	158
8.6.1 Turkey	162
8.6.2 Saudi Arabia	165
8.6.3 UAE	168
8.6.4 North Africa	171
8.6.5 Rest Of The Middle East & Africa	174
9 Competitive Landscape	
9.1.1 Global Plastic Compounding Market: Competitive Landscape	178
10 Company Profiles	
10.1 Borealis AG	180
10.1.1 Company Overview	180
10.1.2 Financial Overview	180
10.1.3 Products Offered	181
10.1.4 Key Developments	181
10.1.5 Swot Analysis	181
10.1.6 Key Strategies	181
10.2 INEOS	182
10.2.1 Company Overview	182
10.2.2 Financial Overview	182
10.2.3 Products Offered	183
10.2.4 Key Developments	183
10.2.5 Swot Analysis	183
10.2.6 Key Strategy	183
10.3 Versalis S.P.A (Eni S.P.A)	184
10.3.1 Company Overview	184
10.3.2 Financial Overview	184
10.3.3 Products Offered	185
10.3.4 Key Developments	185
10.3.5 Swot Analysis	185
10.3.6 Key Strategies	185
10.4 Asahi Kasei Corporation	186
10.4.1 Company Overview	186
10.4.2 Financial Overview	186
10.4.3 Products Offered	187
10.4.4 Key Developments	187
10.4.5 Swot Analysis	187

10.4.6 Key Strategy	187
10.5 Covestro AG	188
10.5.1 Company Overview	188
10.5.2 Financial Overview	188
10.5.3 Products Offered	189
10.5.4 Key Developments	189
10.5.5 Swot Analysis	189
10.5.6 Key Strategies	189
10.6 SO.F.TER S.R.L	190
10.6.1 Company Overview	190
10.6.2 Financial Overview	190
10.6.3 Products Offered	190
10.6.4 Key Developments	191
10.6.5 Swot Analysis	191
10.6.6 Key Strategies	191
10.7 3M (Dyneon GmbH)	192
10.7.1 Company Overview	192
10.7.2 Financial Overview	192
10.7.3 Products Offered	193
10.7.4 Key Developments	193
10.7.5 Swot Analysis	193
10.7.6 Key Strategy	193
10.8 Lanxess AG	194
10.8.1 Company Overview	194
10.8.2 Financial Overview	194
10.8.3 Products Offered	194
10.8.4 Key Developments	195
10.8.5 Swot Analysis	195
10.8.6 Key Strategies	195
10.9 DowDuPont	196
10.9.1 Company Overview	196
10.9.2 Financial Overview	196
10.9.3 Products Offered	197
10.9.4 Key Developments	197
10.9.5 Swot Analysis	197
10.9.6 Key Strategy	197
10.10 BASF SE	198
10.10.1 Company Overview	198
10.10.2 Financial Overview	198
10.10.3 Products Offered	199
10.10.4 Key Developments	199
10.10.5 Swot Analysis	199
10.10.6 Key Strategy	199
10.11 LyondellBasell Industries NV	200
1.11.1 Company Overview	200
10.11.1 Financial Overview	200

10.11.2 Products Offered	201
10.11.3 Key Developments	201
10.11.4 Swot Analysis	202
10.11.5 Key Strategies	202
10.12 Total	203
10.12.1 Company Overview	203
10.12.2 Financial Overview	203
10.12.3 Products Offered	204
10.12.4 Key Developments	204
10.12.5 Swot Analysis	204
10.12.6 Key Strategy	204
10.13 SABIC	205
10.13.1 Company Overview	205
10.13.2 Financial Overview	205
10.13.3 Products Offered	206
10.13.4 Key Developments	206
10.13.5 Swot Analysis	207
10.13.6 Key Strategy	207
10.14 KURARAY CO., LTD.	208
10.14.1 Company Overview	208
10.14.2 Financial Overview	208
10.14.3 Products Offered	209
10.14.4 Key Developments	209
10.14.5 Swot Analysis	209
10.14.6 Key Strategy	209
11 Conclusion	
11.1 Key Findings	211
12 List Of Tables	
TABLE 1 MARKET SYNOPSIS	18
TABLE 2 GLOBAL PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (USD MILLION)	39
TABLE 3 GLOBAL PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (KT)	40
TABLE 4 GLOBAL PLASTIC COMPOUNDING MARKET FOR POLYPROPYLENE, 2022-2030 (USD MILLION)	41
TABLE 5 GLOBAL PLASTIC COMPOUNDING MARKET FOR POLYPROPYLENE, 2022-2030 (KT)	42
TABLE 6 GLOBAL PLASTIC COMPOUNDING MARKET FOR POLYETHYLENE, 2022-2030 (USD MILLION)	42
TABLE 7 GLOBAL PLASTIC COMPOUNDING MARKET FOR POLYETHYLENE, 2022-2030 (KT)	43
TABLE 8 GLOBAL PLASTIC COMPOUNDING MARKET FOR POLYVINYL CHLORIDE, 2022-2030 (USD MILLION)	43
TABLE 9 GLOBAL PLASTIC COMPOUNDING MARKET FOR POLYVINYL CHLORIDE, 2022-2030 (KT)	44
TABLE 10 GLOBAL PLASTIC COMPOUNDING MARKET FOR POLYETHYLENE TEREPHTHALATE, 2022-2030 (USD MILLION)	44
TABLE 11 GLOBAL PLASTIC COMPOUNDING MARKET FOR POLYETHYLENE TEREPHTHALATE, 2022-2030 (KT)	45
TABLE 12 GLOBAL PLASTIC COMPOUNDING MARKET FOR POLYSTYRENE, 2022-2030 (USD MILLION)	45
TABLE 13 GLOBAL PLASTIC COMPOUNDING MARKET FOR POLYSTYRENE, 2022-2030 (KT)	46
TABLE 14 GLOBAL PLASTIC COMPOUNDING MARKET FOR ACRYLONITRILE BUTADIENE STYRENE, 2022-2030 (USD MILLION)	46
TABLE 15 GLOBAL PLASTIC COMPOUNDING MARKET FOR ACRYLONITRILE BUTADIENE STYRENE, 2022-2030 (KT)	47

TABLE 16 GLOBAL PLASTIC COMPOUNDING MARKET FOR POLYAMIDE, 2022-2030 (USD MILLION)	47
TABLE 17 GLOBAL PLASTIC COMPOUNDING MARKET FOR POLYAMIDE, 2022-2030 (KT)	48
TABLE 18 GLOBAL PLASTIC COMPOUNDING MARKET FOR POLYCARBONATE, 2022-2030 (USD MILLION)	48
TABLE 19 GLOBAL PLASTIC COMPOUNDING MARKET FOR POLYCARBONATE, 2022-2030 (KT)	49
TABLE 20 GLOBAL PLASTIC COMPOUNDING MARKET FOR THERMOPLASTIC POLYOLEFIN, 2022-2030 (USD MILLION)	49
TABLE 21 GLOBAL PLASTIC COMPOUNDING MARKET FOR THERMOPLASTIC POLYOLEFIN, 2022-2030 (KT)	50
TABLE 22 GLOBAL PLASTIC COMPOUNDING MARKET FOR THERMOPLASTIC VULCANIZATES, 2022-2030 (USD MILLION)	50
TABLE 23 GLOBAL PLASTIC COMPOUNDING MARKET FOR THERMOPLASTIC VULCANIZATES, 2022-2030 (KT)	51
TABLE 24 GLOBAL PLASTIC COMPOUNDING MARKET FOR POLYBUTYLENE TEREPHTHALATE, 2022-2030 (USD MILLION)	51
TABLE 25 GLOBAL PLASTIC COMPOUNDING MARKET FOR POLYBUTYLENE TEREPHTHALATE, 2022-2030 (KT)	52
TABLE 26 GLOBAL PLASTIC COMPOUNDING MARKET FOR OTHERS, 2022-2030 (USD MILLION)	52
TABLE 27 GLOBAL PLASTIC COMPOUNDING MARKET FOR OTHERS, 2022-2030 (KT)	53
TABLE 28 GLOBAL PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (USD MILLION)	55
TABLE 29 GLOBAL PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (KT)	56
TABLE 30 GLOBAL PLASTIC COMPOUNDING MARKET FOR AUTOMOTIVE, 2022-2030 (USD MILLION)	57
TABLE 31 GLOBAL PLASTIC COMPOUNDING MARKET FOR AUTOMOTIVE, 2022-2030 (KT)	57
TABLE 32 GLOBAL PLASTIC COMPOUNDING MARKET FOR ELECTRICAL & ELECTRONICS, 2022-2030 (USD MILLION)	58
TABLE 33 GLOBAL PLASTIC COMPOUNDING MARKET FOR ELECTRICAL & ELECTRONICS, 2022-2030 (KT)	58
TABLE 34 GLOBAL PLASTIC COMPOUNDING MARKET FOR BUILDING & CONSTRUCTION, 2022-2030 (USD MILLION)	59
TABLE 35 GLOBAL PLASTIC COMPOUNDING MARKET FOR BUILDING & CONSTRUCTION, 2022-2030 (KT)	59
TABLE 36 GLOBAL PLASTIC COMPOUNDING MARKET FOR PACKAGING, 2022-2030 (USD MILLION)	60
TABLE 37 GLOBAL PLASTIC COMPOUNDING MARKET FOR PACKAGING, 2022-2030 (KT)	60
TABLE 38 GLOBAL PLASTIC COMPOUNDING MARKET FOR CONSUMER GOODS, 2022-2030 (USD MILLION)	61
TABLE 39 GLOBAL PLASTIC COMPOUNDING MARKET FOR CONSUMER GOODS, 2022-2030 (KT)	61
TABLE 40 GLOBAL PLASTIC COMPOUNDING MARKET FOR INDUSTRIAL MACHINERY, 2022-2030 (USD MILLION)	62
TABLE 41 GLOBAL PLASTIC COMPOUNDING MARKET FOR INDUSTRIAL MACHINERY, 2022-2030 (KT)	62
TABLE 42 GLOBAL PLASTIC COMPOUNDING MARKET FOR MEDICAL DEVICES, 2022-2030 (USD MILLION)	63
TABLE 43 GLOBAL PLASTIC COMPOUNDING MARKET FOR MEDICAL DEVICES, 2022-2030 (KT)	63
TABLE 44 GLOBAL PLASTIC COMPOUNDING MARKET FOR OPTICAL MEDIA, 2022-2030 (USD MILLION)	64
TABLE 45 GLOBAL PLASTIC COMPOUNDING MARKET FOR OPTICAL MEDIA, 2022-2030 (KT)	64
TABLE 46 GLOBAL PLASTIC COMPOUNDING MARKET FOR OPTICAL MEDIA, 2022-2030 (USD MILLION)	65
TABLE 47 GLOBAL PLASTIC COMPOUNDING MARKET FOR OTHERS, 2022-2030 (KT)	65
TABLE 48 GLOBAL PLASTIC COMPOUNDING MARKET, BY REGION, 2022-2030 (USD MILLION)	67
TABLE 49 GLOBAL PLASTIC COMPOUNDING MARKET, BY REGION, 2022-2030 (KT)	68
TABLE 50 GLOBAL PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (USD MILLION)	69
TABLE 51 GLOBAL PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (KT)	70
TABLE 52 GLOBAL PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (USD MILLION)	71
TABLE 53 GLOBAL PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (KT)	71
TABLE 54 NORTH AMERICA PLASTIC COMPOUNDING MARKET, BY COUNTRY, 2022-2030 (USD MILLION)	72
TABLE 55 NORTH AMERICA PLASTIC COMPOUNDING MARKET, BY COUNTRY, 2022-2030 (KT)	72
TABLE 56 NORTH AMERICA PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (USD MILLION)	73
TABLE 57 NORTH AMERICA PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (KT)	74

TABLE 58 NORTH AMERICA PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (USD MILLION) 75

TABLE 59 NORTH AMERICA PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (KT) 75

TABLE 60 US PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (USD MILLION) 76

TABLE 61 US PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (KT) 77

TABLE 62 US PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (USD MILLION) 78

TABLE 63 US PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (KT) 78

TABLE 64 CANADA PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (USD MILLION) 79

TABLE 65 CANADA PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (KT) 80

TABLE 66 CANADA PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (USD MILLION) 81

TABLE 67 CANADA PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (KT) 81

TABLE 68 EUROPE PLASTIC COMPOUNDING MARKET, BY COUNTRIES, 2022-2030 (USD MILLION) 82

TABLE 69 EUROPE PLASTIC COMPOUNDING MARKET, BY COUNTRIES, 2022-2030 (KT) 83

TABLE 70 EUROPE PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (USD MILLION) 84

TABLE 71 EUROPE PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (KT) 85

TABLE 72 EUROPE PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (USD MILLION) 86

TABLE 73 EUROPE PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (KT) 86

TABLE 74 GERMANY PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (USD MILLION) 87

TABLE 75 GERMANY PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (KT) 88

TABLE 76 GERMANY PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (USD MILLION) 89

TABLE 77 GERMANY PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (KT) 89

TABLE 78 SPAIN PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (USD MILLION) 90

TABLE 79 SPAIN PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (KT) 91

TABLE 80 SPAIN PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (USD MILLION) 92

TABLE 81 SPAIN PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (KT) 92

TABLE 82 FRANCE PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (USD MILLION) 93

TABLE 83 FRANCE PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (KT) 94

TABLE 84 FRANCE PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (USD MILLION) 95

TABLE 85 FRANCE PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (KT) 95

TABLE 86 UK PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (USD MILLION) 96

TABLE 87 UK PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (KT) 97

TABLE 88 UK PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (USD MILLION) 98

TABLE 89 UK PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (KT) 98

TABLE 90 ITALY PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (USD MILLION) 99

TABLE 91 ITALY PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (KT) 100

TABLE 92 ITALY PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (USD MILLION) 101

TABLE 93 ITALY PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (KT) 101

TABLE 94 RUSSIA PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (USD MILLION) 102

TABLE 95 RUSSIA PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (KT) 103

TABLE 96 RUSSIA PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (USD MILLION) 104

TABLE 97 RUSSIA PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (KT) 104

TABLE 98 BELGIUM PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (USD MILLION) 105

TABLE 99 BELGIUM PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (KT) 106

TABLE 100 BELGIUM PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (USD MILLION) 107

TABLE 101 BELGIUM PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (KT) 107

TABLE 102 NETHERLANDS PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (USD MILLION) 108

TABLE 103 NETHERLANDS PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (KT) 109

TABLE 104 NETHERLANDS PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (USD MILLION)
110

TABLE 105 NETHERLANDS PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (KT) 110

TABLE 106 POLAND PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (USD MILLION) 111

TABLE 107 POLAND PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (KT) 112

TABLE 108 POLAND PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (USD MILLION) 113

TABLE 109 POLAND PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (KT) 113

TABLE 110 PORTUGAL PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (USD MILLION) 114

TABLE 111 PORTUGAL PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (KT) 115

TABLE 112 PORTUGAL PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (USD MILLION) 116

TABLE 113 PORTUGAL PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (KT) 116

TABLE 114 CZECH REPUBLIC PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (USD MILLION)
117

TABLE 115 CZECH REPUBLIC PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (KT) 118

TABLE 116 CZECH REPUBLIC PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (USD
MILLION) 119

TABLE 117 CZECH REPUBLIC PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (KT) 119

TABLE 118 AUSTRIA PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (USD MILLION) 120

TABLE 119 AUSTRIA PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (KT) 121

TABLE 120 AUSTRIA PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (USD MILLION) 122

TABLE 121 AUSTRIA PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (KT) 122

TABLE 122 REST OF EUROPE PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (USD MILLION)
123

TABLE 123 REST OF EUROPE PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (KT) 124

TABLE 124 REST OF EUROPE PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (USD
MILLION) 125

TABLE 125 REST OF EUROPE PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (KT) 125

TABLE 126 ASIA-PACIFIC PLASTIC COMPOUNDING MARKET, BY COUNTRIES, 2022-2030 (USD MILLION) 126

TABLE 127 ASIA-PACIFIC COMPOUNDING MARKET, BY COUNTRIES, 2022-2030 (KT) 126

TABLE 128 ASIA-PACIFIC PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (USD MILLION) 127

TABLE 129 ASIA-PACIFIC PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (KT) 128

TABLE 130 ASIA-PACIFIC PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (USD MILLION)
129

TABLE 131 ASIA-PACIFIC PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (KT) 129

TABLE 132 CHINA PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (USD MILLION) 130

TABLE 133 CHINA PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (KT) 131

TABLE 134 CHINA PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (USD MILLION) 132

TABLE 135 CHINA PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (KT) 132

TABLE 136 JAPAN PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (USD MILLION) 133

TABLE 137 JAPAN PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (KT) 134

TABLE 138 JAPAN PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (USD MILLION) 135

TABLE 139 JAPAN PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (KT) 135

TABLE 140 INDIA PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (USD MILLION) 136

TABLE 141 INDIA PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (KT) 137

TABLE 142 INDIA PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (USD MILLION) 138

TABLE 143 INDIA PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (KT) 138

TABLE 144 REST OF ASIA-PACIFIC PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (USD
MILLION) 139

TABLE 145 REST OF ASIA-PACIFIC PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (KT) 140

TABLE 146 REST OF ASIA-PACIFIC PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (USD

MILLION) 141

TABLE 147 REST OF ASIA-PACIFIC PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (KT) 141

TABLE 148 LATIN AMERICA PLASTIC COMPOUNDING MARKET, BY COUNTRIES, 2022-2030 (USD MILLION) 142

TABLE 149 LATIN AMERICA COMPOUNDING MARKET, BY COUNTRIES, 2022-2030 (KT) 142

TABLE 150 LATIN AMERICA PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (USD MILLION) 143

TABLE 151 LATIN AMERICA PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (KT) 144

TABLE 152 LATIN AMERICA PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (USD MILLION) 145

TABLE 153 LATIN AMERICA PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (KT) 145

TABLE 154 BRAZIL PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (USD MILLION) 146

TABLE 155 BRAZIL PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (KT) 147

TABLE 156 BRAZIL PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (USD MILLION) 148

TABLE 157 BRAZIL PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (KT) 148

TABLE 158 ARGENTINA PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (USD MILLION) 149

TABLE 159 ARGENTINA PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (KT) 150

TABLE 160 ARGENTINA PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (USD MILLION) 151

TABLE 161 ARGENTINA PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (KT) 151

TABLE 162 MEXICO PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (USD MILLION) 152

TABLE 163 MEXICO PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (KT) 153

TABLE 164 MEXICO PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (USD MILLION) 154

TABLE 165 MEXICO PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (KT) 154

TABLE 166 REST OF LATIN AMERICA PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (USD MILLION) 155

TABLE 167 REST OF LATIN AMERICA PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (KT) 156

TABLE 168 REST OF LATIN AMERICA PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (USD MILLION) 157

TABLE 169 REST OF LATIN AMERICA PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (KT) 157

TABLE 170 MIDDLE EAST & AFRICA PLASTIC COMPOUNDING MARKET, BY COUNTRIES, 2022-2030 (USD MILLION) 158

TABLE 171 MIDDLE EAST & AFRICA COMPOUNDING MARKET, BY COUNTRIES, 2022-2030 (KT) 158

TABLE 172 MIDDLE EAST & AFRICA PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (USD MILLION) 159

TABLE 173 MIDDLE EAST & AFRICA PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (KT) 160

TABLE 174 MIDDLE EAST & AFRICA PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (USD MILLION) 161

TABLE 175 MIDDLE EAST & AFRICA PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (KT) 161

TABLE 176 TURKEY PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (USD MILLION) 162

TABLE 177 TURKEY PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (KT) 163

TABLE 178 TURKEY PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (USD MILLION) 164

TABLE 179 TURKEY PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (KT) 164

TABLE 180 SAUDI ARABIA PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (USD MILLION) 165

TABLE 181 SAUDI ARABIA PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (KT) 166

TABLE 182 SAUDI ARABIA PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (USD MILLION) 167

TABLE 183 SAUDI ARABIA PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (KT) 167

TABLE 184 UAE PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (USD MILLION) 168

TABLE 185 UAE PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (KT) 169

TABLE 186 UAE PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (USD MILLION) 170

TABLE 187 UAE PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (KT) 170

TABLE 188 NORTH AFRICA PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (USD MILLION) 171

TABLE 189 NORTH AFRICA PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (KT) 172

TABLE 190 NORTH AFRICA PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (USD MILLION) 173

TABLE 191 NORTH AFRICA PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (KT) 173

TABLE 192 REST OF THE MIDDLE EAST & AFRICA PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (USD MILLION) 174

TABLE 193 REST OF THE MIDDLE EAST & AFRICA PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (KT) 175

TABLE 194 REST OF THE MIDDLE EAST & AFRICA PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (USD MILLION) 176

TABLE 195 REST OF THE MIDDLE EAST & AFRICA PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (KT) 176

13 List Of Figures

FIGURE 1 GLOBAL PLASTIC COMPOUNDING MARKET: MARKET STRUCTURE 21

FIGURE 2 RESEARCH PROCESS OF MRFR 23

FIGURE 3 TOP-DOWN & BOTTOM-UP APPROACHES 26

FIGURE 4 MARKET DYNAMICS OVERVIEW 28

FIGURE 5 DRIVER IMPACT ANALYSIS 29

FIGURE 6 RESTRAINT IMPACT ANALYSIS 32

FIGURE 7 SUPPLY CHAIN ANALYSIS 35

FIGURE 8 PORTER'S FIVE FORCES ANALYSIS OF THE GLOBAL PLASTIC COMPOUNDING MARKET 36

FIGURE 9 GLOBAL PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 39

FIGURE 10 GLOBAL PLASTIC COMPOUNDING MARKET, BY PRODUCT, 2022-2030 (KT) 40

FIGURE 11 GLOBAL PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 55

FIGURE 12 GLOBAL PLASTIC COMPOUNDING MARKET, BY APPLICATION, 2022-2030 (KT) 56

FIGURE 13 GLOBAL PLASTIC COMPOUNDING MARKET BY REGION, 2022-2030 (USD MILLION) 67

FIGURE 14 GLOBAL PLASTIC COMPOUNDING MARKET BY REGION, 2022-2030 (KT) 68