

## Report Information

More information from: <https://www.marketresearchfuture.com/reports/naval-vessels-mro-market-4587>

# Naval Vessel MRO Market Research Report - Global Forecast till 2030

Report / Search Code: MRFR/A&D/3168-CR

Publish Date: April, 2020

[Request Sample](#)

Price	1-user PDF : \$ 4950.0	Site PDF : \$ 3250.0	Enterprise PDF : \$ 7250.0
-------	------------------------	----------------------	----------------------------

## Description:

### Global Naval Vessel MRO Market Overview

Naval Vessel MRO Market Size was valued at USD 8.1 billion in 2022. The naval vessel MRO market industry is projected to grow from USD 8.5 Billion in 2023 to USD 12.2 billion by 2030, exhibiting a compound annual growth rate (CAGR) of 6.03% during the forecast period (2023 - 2030). Increased investments in military vessel MRO systems and outsourcing of naval vessel MRO services are the key market drivers enhancing the market growth.

### Naval Vessel MRO Market Overview

Source Secondary Research, Primary Research, MRFR Database and Analyst Review

### Naval Vessel MRO Market Trends

- Growing need for MRO service outsourcing drives market growth.

The market CAGR for MRO services for naval vessels is being propelled by rising demand for these services. Outsourcing MRO services increases efficiency while also significantly reducing maintenance costs. This opens doors for private companies to work with governments and provide MRO services for naval vessels. This is anticipated to encourage expansion of the MRO market for naval vessels in the ensuing years. Furthermore, as a more affordable alternative to purchasing new naval vessel fleets, many nations are focusing on MRO, retrofits, and upgrades for their naval vessels.

This is one of the main factors that is anticipated to encourage the growth of the MRO market for naval vessels in the upcoming years. Additionally, it is anticipated that demand for repair and maintenance services will rise significantly as the naval fleet ages.

The MRO market for naval vessels will further benefit from this in the upcoming years. Additionally, the main market players are concentrating on introducing cutting-edge technologies to prolong the lifespan of naval vessels. Over the course of the assessment period, this will further increase the demand for naval vessel MRO services. Naval ships typically require routine maintenance. Unfortunately, this drives up maintenance costs. A naval vessel's initial maintenance and repair costs are typically on the higher side. Additionally, it is essential to have skilled labour available to carry out the necessary maintenance tasks.

Due to the burden this place on service providers, the future expansion of the navalvessel MRO market may be hindered. Using 3D printing technology to convert electronics into 3D surfaces is a growing trend in the industry. As a result, the naval vessel MRO market revenue is increasing.

### Naval Vessel MRO Market Segment Insights

#### Naval Vessel MRO Vessel Type Insights

The naval vessel MRO market segmentation, based on Vessel type includes corvettes, submarines, destroyers, frigates and others. Destroyers are swift, nimble, long-endurance warships designed to protect larger ships in a fleet, convoy, or battle group against powerful short-range assaults. Destroyers are the navy's workhorses. They participate in a number of activities. Anti-air, anti-surface, anti-submarine, strike, naval gunfire support, ballistic missile defense, you name it. Because of their ability to fight and protect themselves in diverse warfare zones, they can operate independently as well as in a defensive screen with other ships. They may transport helicopters in order to boost mission capabilities and effective range.

#### Naval Vessel MRO Type Insights

The component MRO, engine MRO, regular maintenance, and dry dock MRO segments of the worldwide naval vessel MRO market segmentation have been divided ly. MRO for dry docks held a substantial market share, Dry docking has been used for many years to repair ships. It is a process for creating, caring for, and repairing ships in a location known as the "lock." In terms of simplicity, a lock is comparable to a "garage" used for ship maintenance. The sole distinction is the building of a lock to position the beach for simpler ship handling and seawater drainage.

#### Naval Vessel MRO Service Insights

The naval vessel MRO market data, based on service, includes maintenance & repairs (MR), overhaul. The main purpose of a dry dock is to expose the underwater parts for inspection, maintenance & repairs (MR). In order to facilitate better examination and maintenance, the ship that requires repair is maneuvered into the lock, the gates are closed, and all seawater that has accumulated inside the ship is evacuated.

The major purpose of a dry dock is to efficiently execute repairs and maintenance on parts that are constantly in contact with marine water but are out of sight until the water is removed. Vessels must undergo this procedure if dry docking is considered necessary by the Classification Society. The most common dry-docking techniques are the floating dock and the graving dock, which are among the five main dry-docking methods that are currently known.

#### Figure1 Naval Vessel MRO Market, by service, 2022 & 2030 (USD billion)

Naval Vessel MRO Market, by service, 2022 & 2030

Source Secondary Research, Primary Research, MRFR Database and Analyst Review

#### Naval Vessel MRO Regional Insights

By Region, the study provides market insights into North America, Europe, Asia-Pacific and the Rest of the World. North America is likely to dominate the naval vessel MRO market. Maritime infrastructure serves scientific, commercial, and national security purposes. Ship construction, port operations, maritime engineering, naval force projection, and oceanographic research are all inextricably linked.

Further, the major countries studied in the market report are The U.S., Canada, German, France, the UK, Italy, Spain, China, Japan, India, Australia, South Korea, and Brazil.

#### Figure2 NAVAL VESSEL MRO T MARKET SHARE BY REGION 2022 (%)

NAVAL VESSEL MRO T MARKET SHARE BY REGION 2022

Source Secondary Research, Primary Research, MRFR Database and Analyst Review

Europe's naval vessel MRO market accounts for the second-largest market share due to rising defense investment and the modernization and armament of naval vessels in this region. Further, the German naval vessel MRO market held the largest market share, and the UK naval vessel MRO market was the fastest-growing market in the European region

The Asia Pacific Naval Vessel MRO Market is expected to grow at the fastest CAGR from 2023 to 2030. This is due to increased demand for marine vessel maintenance services throughout the region as sea commercial activities develop can help the naval vessel markets. Moreover, China's naval vessel MRO market held the largest market share, and the Indian naval vessel MRO market was the fastest-growing market in the Asia Pacific region.

#### Naval Vessel MRO Key Market Players & Competitive Insights

Leading market players are investing a lot in R&D to diversify their product lines, which will fuel the growth of the naval vessel MRO market. Releases of new products, contracts, mergers and acquisitions, increased investments, and cooperation with other businesses are all significant market developments. Participants in the market are also taking a variety of strategic steps to broaden their reach internationally. If the MRO market for naval vessel is to expand and prosper in a more competitive and difficult market climate, it must offer reasonably priced items.

Local manufacturing to minimize operational costs is one of the key business strategies used by manufacturers in the worldwide naval vessel MRO industry to serve customers and increase the market sector. The MRO industry for navy vessels has provided some of the most significant benefits to medicine in recent years. Major players in the naval vessel MRO industry, including BAE Systems (UK), General Dynamics Corporation (US), Lockheed Martin Corporation (US), Raytheon Technologies Corporation (US), Northrop Grumman Corporation (US), and others, are seeking to expand their customer bases in the untapped naval vessel MRO market.

MBDA is a European multinational missile development and manufacturer. It was formed in December 2001 as a result of the amalgamation of the major French, British, and Italian missile businesses. These were the missile divisions of Aérospatiale-Matra (later merged with EADS and become Airbus), BAE Systems, and Finmeccanica (now Leonardo). "MBDA" is an abbreviation for the names of the three missile companies Matra, BAe Dynamics, and Alenia. The headquarters of the corporation are in Le Plessis-Robinson, France. In July 2021, MBDA UK was given an 11-year contract to integrate the Common Anti-Air Modular Missile, often known as Sea Ceptor, into the Sea Viper missile systems of the UK Navy's Type 45 destroyers. The upgrade will also feature the Sea Viper command and control (C2) system. The addition of CAMM to the Type 45 destroyers increases the quantity of air defense missiles by 50%.

Spike is Israeli anti-tank and anti-personnel guided missile with a tandem-charge high-explosive anti-tank (HEAT) warhead. It is in its fourth generation as of 2007. Rafael Advanced Defense Systems, an Israeli corporation, created and designed it. It is offered in three variants man-portable, vehicle-launched, and helicopter-launched. In Feb 2023, The Greek Ministerial Council for Foreign Affairs and Defense, chaired over by Prime Minister Kyriakos Mitsotakis, opted to proceed with the acquisition of SPIKE missiles from the Israeli company Rafael Advanced Defense Systems to equip the Hellenic Armed Forces. SPIKE fire-and-forget missiles, among other things, will be installed on eight military warships of two different classes.

#### Key Companies in the naval vessel MRO market include

- BAE Systems (UK)
- General Dynamics Corporation (US)
- Lockheed Martin Corporation (US)
- Raytheon Technologies Corporation (US)
- Northrop Grumman Corporation (US)
- Saab AB (Sweden)
- Huntington Ingalls Industries Inc. (US)
- Thales Group (France)
- Naval Group (France)
- Babcock International Group PLC (UK)

- Kongsberg Maritime (Norway)
- Teledyne Brown Engineering (US)
- Vouvray Acquisition Limited (UK)
- Chidambaram Shipcare Pvt. Ltd (India)

#### **Naval Vessel MRO Market Segmentation**

##### **Naval Vessel MRO by Vessel Type Outlook**

- Corvettes
- Submarines
- Destroyers
- Frigates
- others

##### **Naval Vessel MRO By MRO Type Outlook**

- Component MRO
- Engine MRO
- Regular Maintenance
- Dry Dock MRO

##### **Naval Vessel MRO Market by MRO Service Outlook**

- Maintenance & Repair (MR)
- Overhaul

##### **Naval Vessel MRO Regional Outlook**

- North America
  - US
  - Canada
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Spain
  - Rest of Europe
- Asia-Pacific
  - China
  - Japan
  - India
  - Australia
  - South Korea
  - Australia
  - Rest of Asia-Pacific
- Rest of the World
  - Middle East

- Africa
- Latin America

### Naval Vessel MRO Industry Developments

**For instance, In December 2020**, -Boeing, a well-known aircraft and telecom solutions supplier, has struck a two-year agreement with APA (Asia Pacific Aerospace), an Australian SME that provides MRO services. The agreement calls for General Electric (GE), an American multinational corporation that operates in the energy and electricity sectors, to supply spare parts for T700 series engines.

**For instance, In December 2021**, The US State Department has approved a possible contract with the Greek government for the upgrade of four MEKO Hydra-class frigates valued around USD 2.5 billion. Upgrades would entail, among other things, the modernisation of weapon systems, combat management systems, and sonar.

**For instance, In August 2021**, The US Navy awarded numerous contracts totaling up to USD 2.76 billion for the repair of Littoral Combat Ships (LCS). BAE Systems, Fincantieri Marine Systems North America, Austal USA, Colonna's Shipyard Inc., East Coast Repair & Fabrication LLC, Epsilon Systems Solutions Inc., General Dynamics NASSCO ship maintenance facility, North Florida Shipyards Inc., and Tecnico Corp. were among the companies awarded contracts.

### Table of Content:

Contents
1 EXECUTIVE SUMMARY
1.1 MARKET ATTRACTIVENESS ANALYSIS
1.1.1 GLOBAL NAVAL VESSELS MRO MARKET, BY VESSEL TYPE
1.1.2 GLOBAL NAVAL VESSELS MRO MARKET, BY MRO TYPE
1.1.2.1 GLOBAL NAVAL VESSELS MRO MARKET, BY DRY DOCK MRO
1.1.3 GLOBAL NAVAL VESSELS MRO MARKET, BY MRO SERVICE
1.1.3.1 GLOBAL NAVAL VESSELS MRO MARKET, BY MAINTENANCE & REPAIR (MR)
1.1.3.2 GLOBAL NAVAL VESSELS MRO MARKET, BY OVERHAUL
1.1.4 GLOBAL NAVAL VESSELS MRO MARKET, BY REGION
2 MARKET INTRODUCTION
2.1 DEFINITION
2.2 SCOPE OF THE STUDY
2.3 RESEARCH OBJECTIVE
2.4 MARKET STRUCTURE
2.5 KEY BUYING CRITERIA
3 RESEARCH METHODOLOGY
3.1 RESEARCH PROCESS
3.2 PRIMARY RESEARCH
3.3 SECONDARY RESEARCH
3.4 MARKET SIZE ESTIMATION
3.5 FORECAST MODEL
3.6 LIST OF ASSUMPTIONS
4 MARKET INSIGHTS
5 MARKET DYNAMICS
5.1 INTRODUCTION
5.2 DRIVERS
5.2.1 INCREASING OUTSOURCING OF NAVAL VESSEL MRO SERVICES
5.2.2 HIGH INVESTMENTS IN NAVAL COMBAT SYSTEMS
5.2.3 GROWING INVESTMENTS IN NAVAL VESSEL MRO SERVICES
5.2.4 DRIVERS IMPACT ANALYSIS
5.3 RESTRAINTS
5.3.1 ENVIRONMENTAL HAZARDS
5.3.2 RETIREMENT OF MAINTENANCE-INTENSIVE VESSELS
5.3.3 RESTRAINTS IMPACT ANALYSIS
5.4 OPPORTUNITIES
5.4.1 DEMAND FOR C4ISR SYSTEMS
5.4.2 INTEGRATION OF INTERNET OF THINGS (IOT) IN MRO
5.4.3 AVAILABILITY OF AFTERMARKET PARTS ON E-COMMERCE PLATFORMS
5.5 TECHNOLOGICAL TRENDS
5.5.1 EMERGENCE OF 3D PRINTING AND USAGE OF COMPOSITE MATERIALS
5.5.2 AUGMENTED REALITY FOR MRO TRAINING
5.5.3 GROWING USE OF AUVS FOR VESSEL INSPECTION
5.6 PATENT ANALYSIS
5.7 REGULATORY LANDSCAPE/STANDARDS
6 MARKET FACTOR ANALYSIS
6.1 SUPPLY CHAIN
6.1.1 AFTERMARKET
6.1.2 DISSEMBLING AND INSPECTION
6.1.3 MRO
6.1.4 ASSEMBLY, INTEGRATION, & SERVICE
6.1.5 END USER
6.2 PORTER'S FIVE FORCES MODEL
6.2.1 THREAT OF NEW ENTRANTS
6.2.2 BARGAINING POWER OF SUPPLIERS
6.2.3 BARGAINING POWER OF BUYERS
6.2.4 THREAT OF SUBSTITUTES
6.2.5 RIVALRY
7 GLOBAL NAVAL VESSELS MRO MARKET, BY VESSEL TYPE
7.1 OVERVIEW
7.2 CORVETTES
7.3 SUBMARINES
7.4 DESTROYERS
7.5 FRIGATES
7.6 OTHERS
7.7 GLOBAL NAVAL VESSELS MRO MARKET, BY VESSEL TYPE, 2023-2030(USD MILLION)

- 8 GLOBAL NAVAL VESSELS MRO MARKET, BY MRO TYPE
  - 8.1 OVERVIEW
  - 8.2 COMPONENT MRO
  - 8.3 ENGINE MRO
  - 8.4 REGULAR MAINTENANCE
  - 8.5 DRY DOCK MRO
    - 8.5.1 GRAVING/EXCAVATED DOCK
    - 8.5.2 FLOATING DOCK
    - 8.5.3 SYNCROLIFT/SHIPLIFT
    - 8.5.4 SLIPWAY, PATENT SLIP
  - 8.6 GLOBAL NAVAL VESSELS MRO MARKET, BY MRO TYPE, 2023-2030(USD MILLION)
    - 8.6.1 GLOBAL NAVAL VESSELS MRO MARKET, BY DRY DOCK MRO, 2023-2030(USD MILLION)
- 9 GLOBAL NAVAL VESSELS MRO MARKET, BY MRO SERVICE
  - 9.1 OVERVIEW
  - 9.2 MAINTENANCE & REPAIR (MR)
    - 9.2.1 ORGANIZATIONAL MR
    - 9.2.2 INTERMEDIATE MR
    - 9.2.3 DEPOT MR
    - 9.2.4 VOYAGE MR
  - 9.3 OVERHAUL
    - 9.3.1 BASELINE OVERHAUL (BOH)
    - 9.3.2 REGULAR OVERHAUL (ROH)
    - 9.3.3 COMPLEX OVERHAUL (COH)
    - 9.3.4 INTEGRATED LOGISTICS OVERHAUL (ILO)
  - 9.4 GLOBAL NAVAL VESSELS MRO MARKET, BY MRO SERVICE, 2023-2030(USD MILLION)
    - 9.4.1 GLOBAL NAVAL VESSELS MRO MARKET, BY MAINTENANCE & REPAIR (MR), 2023-2030(USD MILLION)
    - 9.4.2 GLOBAL NAVAL VESSELS MRO MARKET, BY OVERHAUL, 2023-2030(USD MILLION)
- 10 GLOBAL NAVAL VESSELS MRO MARKET, BY REGION
  - 10.1 OVERVIEW
  - 10.2 NORTH AMERICA
    - 10.2.1 NORTH AMERICA: NAVAL VESSELS MRO MARKET, BY COUNTRY, 2023-2030(USD MILLION)
    - 10.2.2 NORTH AMERICA: NAVAL VESSELS MRO MARKET, BY VESSEL TYPE, 2023-2030(USD MILLION)
    - 10.2.3 NORTH AMERICA: NAVAL VESSELS MRO MARKET, BY MRO TYPE, 2023-2030(USD MILLION)
      - 10.2.3.1 NORTH AMERICA: NAVAL VESSELS MRO MARKET, BY DRY DOCK MRO, 2023-2030(USD MILLION)
    - 10.2.4 NORTH AMERICA: NAVAL VESSELS MRO MARKET, BY MRO SERVICE, 2023-2030(USD MILLION)
      - 10.2.4.1 NORTH AMERICA: NAVAL VESSELS MRO MARKET, BY MAINTENANCE & REPAIR (MR), 2023-2030(USD MILLION)
      - 10.2.4.3 NORTH AMERICA: NAVAL VESSELS MRO MARKET, BY OVERHAUL, 2023-2030(USD MILLION)
    - 10.2.5 US
      - 10.2.5.1 US: NAVAL VESSELS MRO MARKET, BY VESSEL TYPE, 2023-2030(USD MILLION)
      - 10.2.5.2 US: NAVAL VESSELS MRO MARKET, BY MRO TYPE, 2023-2030(USD MILLION)
        - 10.2.5.2.1 US: NAVAL VESSELS MRO MARKET, BY DRY DOCK MRO, 2023-2030(USD MILLION)
      - 10.2.5.3 US: NAVAL VESSELS MRO MARKET, BY MRO SERVICE, 2023-2030(USD MILLION)
        - 10.2.5.3.1 US: NAVAL VESSELS MRO MARKET, BY MAINTENANCE & REPAIR (MR), 2023-2030(USD MILLION)
        - 10.2.5.3.2 US: NAVAL VESSELS MRO MARKET, BY OVERHAUL, 2023-2030(USD MILLION)
    - 10.2.6 CANADA
      - 10.2.6.1 CANADA: NAVAL VESSELS MRO MARKET, BY VESSEL TYPE, 2023-2030(USD MILLION)
      - 10.2.6.2 CANADA: NAVAL VESSELS MRO MARKET, BY MRO TYPE, 2023-2030(USD MILLION)
        - 10.2.6.2.1 CANADA: NAVAL VESSELS MRO MARKET, BY DRY DOCK MRO, 2023-2030(USD MILLION)
      - 10.2.6.3 CANADA: NAVAL VESSELS MRO MARKET, BY MRO SERVICE, 2023-2030(USD MILLION)
        - 10.2.6.3.1 CANADA: NAVAL VESSELS MRO MARKET, BY MAINTENANCE & REPAIR (MR), 2023-2030(USD MILLION)
        - 10.2.6.3.2 CANADA: NAVAL VESSELS MRO MARKET, BY OVERHAUL, 2023-2030(USD MILLION)
  - 10.3 EUROPE
    - 10.3.1 EUROPE: NAVAL VESSELS MRO MARKET, BY COUNTRY, 2023-2030(USD MILLION)
    - 10.3.2 EUROPE: NAVAL VESSELS MRO MARKET, BY VESSEL TYPE, 2023-2030(USD MILLION)
    - 10.3.3 EUROPE: NAVAL VESSELS MRO MARKET, BY MRO TYPE, 2023-2030(USD MILLION)
      - 10.3.3.1 EUROPE: NAVAL VESSELS MRO MARKET, BY DRY DOCK MRO, 2023-2030(USD MILLION)
    - 10.3.4 EUROPE: NAVAL VESSELS MRO MARKET, BY MRO SERVICE, 2023-2030(USD MILLION)
      - 10.3.4.1 EUROPE: NAVAL VESSELS MRO MARKET, BY MAINTENANCE & REPAIR (MR), 2023-2030(USD MILLION)
      - 10.3.4.2 EUROPE: NAVAL VESSELS MRO MARKET, BY OVERHAUL, 2023-2030(USD MILLION)
    - 10.3.5 UK
      - 10.3.5.1 UK: NAVAL VESSELS MRO MARKET, BY VESSEL TYPE, 2023-2030(USD MILLION)
      - 10.3.5.2 UK: NAVAL VESSELS MRO MARKET, BY MRO TYPE, 2023-2030(USD MILLION)
        - 10.3.5.2.1 UK: NAVAL VESSELS MRO MARKET, BY DRY DOCK MRO, 2023-2030(USD MILLION)
      - 10.3.5.3 UK: NAVAL VESSELS MRO MARKET, BY MRO SERVICE, 2023-2030(USD MILLION)
        - 10.3.5.3.1 UK: NAVAL VESSELS MRO MARKET, BY MAINTENANCE & REPAIR (MR), 2023-2030(USD MILLION)
        - 10.3.5.3.2 UK: NAVAL VESSELS MRO MARKET, BY OVERHAUL, 2023-2030(USD MILLION)
    - 10.3.6 GERMANY
      - 10.3.6.1 GERMANY: NAVAL VESSELS MRO MARKET, BY VESSEL TYPE, 2023-2030(USD MILLION)
      - 10.3.6.2 GERMANY: NAVAL VESSELS MRO MARKET, BY MRO TYPE, 2023-2030(USD MILLION)
        - 10.3.6.2.1 GERMANY: NAVAL VESSELS MRO MARKET, BY DRY DOCK MRO, 2023-2030(USD MILLION)
      - 10.3.6.3 GERMANY: NAVAL VESSELS MRO MARKET, BY MRO SERVICE, 2023-2030(USD MILLION)
        - 10.3.6.3.1 GERMANY: NAVAL VESSELS MRO MARKET, BY MAINTENANCE & REPAIR (MR), 2023-2030(USD MILLION)
        - 10.3.6.3.2 GERMANY: NAVAL VESSELS MRO MARKET, BY OVERHAUL, 2023-2030(USD MILLION)
    - 10.3.7 FRANCE
      - 10.3.7.1 FRANCE: NAVAL VESSELS MRO MARKET, BY VESSEL TYPE, 2023-2030(USD MILLION)
      - 10.3.7.2 FRANCE: NAVAL VESSELS MRO MARKET, BY MRO TYPE, 2023-2030(USD MILLION)
        - 10.3.7.2.1 FRANCE: NAVAL VESSELS MRO MARKET, BY DRY DOCK MRO, 2023-2030(USD MILLION)
      - 10.3.7.3 FRANCE: NAVAL VESSELS MRO MARKET, BY MRO SERVICE, 2023-2030(USD MILLION)
        - 10.3.7.3.1 FRANCE: NAVAL VESSELS MRO MARKET, BY MAINTENANCE & REPAIR (MR), 2023-2030(USD MILLION)
        - 10.3.7.3.2 FRANCE: NAVAL VESSELS MRO MARKET, BY OVERHAUL, 2023-2030(USD MILLION)
    - 10.3.8 ITALY
      - 10.3.8.1 ITALY: NAVAL VESSELS MRO MARKET, BY VESSEL TYPE, 2023-2030(USD MILLION)
      - 10.3.8.2 ITALY: NAVAL VESSELS MRO MARKET, BY MRO TYPE, 2023-2030(USD MILLION)
        - 10.3.8.2.1 ITALY: NAVAL VESSELS MRO MARKET, BY DRY DOCK MRO, 2023-2030(USD MILLION)
      - 10.3.8.3 ITALY: NAVAL VESSELS MRO MARKET, BY MRO SERVICE, 2023-2030(USD MILLION)
        - 10.3.8.3.1 ITALY: NAVAL VESSELS MRO MARKET, BY MAINTENANCE & REPAIR (MR), 2023-2030(USD MILLION)
        - 10.3.8.3.2 ITALY: NAVAL VESSELS MRO MARKET, BY OVERHAUL, 2023-2030(USD MILLION)

10.3.9 REST OF EUROPE  
10.3.9.1 REST OF EUROPE: NAVAL VESSELS MRO MARKET, BY VESSEL TYPE, 2023-2030(USD MILLION)  
10.3.9.2 REST OF EUROPE: NAVAL VESSELS MRO MARKET, BY MRO TYPE, 2023-2030(USD MILLION)  
10.3.9.2.1 REST OF EUROPE: NAVAL VESSELS MRO MARKET, BY DRY DOCK MRO, 2023-2030(USD MILLION)  
10.3.9.3 REST OF EUROPE: NAVAL VESSELS MRO MARKET, BY MRO SERVICE, 2023-2030(USD MILLION)  
10.3.9.3.1 REST OF EUROPE: NAVAL VESSELS MRO MARKET, BY MAINTENANCE & REPAIR (MR), 2023-2030(USD MILLION)  
10.3.9.3.2 REST OF EUROPE: NAVAL VESSELS MRO MARKET, BY OVERHAUL, 2023-2030(USD MILLION)  
10.4 ASIA-PACIFIC  
10.4.1 ASIA-PACIFIC: NAVAL VESSELS MRO MARKET, BY COUNTRY, 2023-2030(USD MILLION)  
10.4.2 ASIA-PACIFIC: NAVAL VESSELS MRO MARKET, BY VESSEL TYPE, 2023-2030(USD MILLION)  
10.4.3 ASIA-PACIFIC: NAVAL VESSELS MRO MARKET, BY MRO TYPE, 2023-2030(USD MILLION)  
10.4.3.1 ASIA-PACIFIC: NAVAL VESSELS MRO MARKET, BY DRY DOCK MRO, 2023-2030(USD MILLION)  
10.4.4 ASIA-PACIFIC: NAVAL VESSELS MRO MARKET, BY MRO SERVICE, 2023-2030(USD MILLION)  
10.4.4.1 ASIA-PACIFIC: NAVAL VESSELS MRO MARKET, BY MAINTENANCE & REPAIR (MR), 2023-2030(USD MILLION)  
10.4.4.2 ASIA-PACIFIC: NAVAL VESSELS MRO MARKET, BY OVERHAUL, 2023-2030(USD MILLION)  
10.4.5 CHINA  
10.4.5.1 CHINA: NAVAL VESSELS MRO MARKET, BY VESSEL TYPE, 2023-2030(USD MILLION)  
10.4.5.2 CHINA: NAVAL VESSELS MRO MARKET, BY MRO TYPE, 2023-2030(USD MILLION)  
10.4.5.2.1 CHINA: NAVAL VESSELS MRO MARKET, BY DRY DOCK MRO, 2023-2030(USD MILLION)  
10.4.5.3 CHINA: NAVAL VESSELS MRO MARKET, BY MRO SERVICE, 2023-2030(USD MILLION)  
10.4.5.3.1 CHINA: NAVAL VESSELS MRO MARKET, BY MAINTENANCE & REPAIR (MR), 2023-2030(USD MILLION)  
10.4.5.3.2 CHINA: NAVAL VESSELS MRO MARKET, BY OVERHAUL, 2023-2030(USD MILLION)  
10.4.6 JAPAN  
10.4.6.1 JAPAN: NAVAL VESSELS MRO MARKET, BY VESSEL TYPE, 2023-2030(USD MILLION)  
10.4.6.2 JAPAN: NAVAL VESSELS MRO MARKET, BY MRO TYPE, 2023-2030(USD MILLION)  
10.4.6.2.1 JAPAN: NAVAL VESSELS MRO MARKET, BY DRY DOCK MRO, 2023-2030(USD MILLION)  
10.4.6.3 JAPAN: NAVAL VESSELS MRO MARKET, BY MRO SERVICE, 2023-2030(USD MILLION)  
10.4.6.3.1 JAPAN: NAVAL VESSELS MRO MARKET, BY MAINTENANCE & REPAIR (MR), 2023-2030(USD MILLION)  
10.4.6.3.2 JAPAN: NAVAL VESSELS MRO MARKET, BY OVERHAUL, 2023-2030(USD MILLION)  
10.4.7 INDIA  
10.4.7.1 INDIA: NAVAL VESSELS MRO MARKET, BY VESSEL TYPE, 2023-2030(USD MILLION)  
10.4.7.2 INDIA: NAVAL VESSELS MRO MARKET, BY MRO TYPE, 2023-2030(USD MILLION)  
10.4.7.2.1 INDIA: NAVAL VESSELS MRO MARKET, BY DRY DOCK MRO, 2023-2030(USD MILLION)  
10.4.7.3 INDIA: NAVAL VESSELS MRO MARKET, BY MRO SERVICE, 2023-2030(USD MILLION)  
10.4.7.3.1 INDIA: NAVAL VESSELS MRO MARKET, BY MAINTENANCE & REPAIR (MR), 2023-2030(USD MILLION)  
10.4.7.3.2 INDIA: NAVAL VESSELS MRO MARKET, BY OVERHAUL, 2023-2030(USD MILLION)  
10.4.8 SOUTH KOREA  
10.4.8.1 SOUTH KOREA: NAVAL VESSELS MRO MARKET, BY VESSEL TYPE, 2023-2030(USD MILLION)  
10.4.8.2 SOUTH KOREA: NAVAL VESSELS MRO MARKET, BY MRO TYPE, 2023-2030(USD MILLION)  
10.4.8.2.1 SOUTH KOREA: NAVAL VESSELS MRO MARKET, BY DRY DOCK MRO, 2023-2030(USD MILLION)  
10.4.8.3 SOUTH KOREA: NAVAL VESSELS MRO MARKET, BY MRO SERVICE, 2023-2030(USD MILLION)  
10.4.8.3.1 SOUTH KOREA: NAVAL VESSELS MRO MARKET, BY MAINTENANCE & REPAIR (MR), 2023-2030(USD MILLION)  
10.4.8.3.2 SOUTH KOREA: NAVAL VESSELS MRO MARKET, BY OVERHAUL, 2023-2030(USD MILLION)  
10.4.9 REST OF ASIA-PACIFIC  
10.4.9.1 REST OF ASIA-PACIFIC: NAVAL VESSELS MRO MARKET, BY VESSEL TYPE, 2023-2030(USD MILLION)  
10.4.9.2 REST OF ASIA-PACIFIC: NAVAL VESSELS MRO MARKET, BY MRO TYPE, 2023-2030(USD MILLION)  
10.4.9.2.1 REST OF ASIA-PACIFIC: NAVAL VESSELS MRO MARKET, BY DRY DOCK MRO, 2023-2030(USD MILLION)  
10.4.9.3 REST OF ASIA-PACIFIC: NAVAL VESSELS MRO MARKET, BY MRO SERVICE, 2023-2030(USD MILLION)  
10.4.9.3.1 REST OF ASIA-PACIFIC: NAVAL VESSELS MRO MARKET, BY MAINTENANCE & REPAIR (MR), 2023-2030(USD MILLION)  
10.4.9.3.2 REST OF ASIA-PACIFIC: NAVAL VESSELS MRO MARKET, BY OVERHAUL, 2023-2030(USD MILLION)  
10.5 MIDDLE EAST & AFRICA  
10.5.1 MIDDLE EAST & AFRICA: NAVAL VESSELS MRO MARKET, BY COUNTRY, 2023-2030(USD MILLION)  
10.5.2 MIDDLE EAST & AFRICA: NAVAL VESSELS MRO MARKET, BY VESSEL TYPE, 2023-2030(USD MILLION)  
10.5.3 MIDDLE EAST & AFRICA: NAVAL VESSELS MRO MARKET, BY MRO TYPE, 2023-2030(USD MILLION)  
10.5.3.1 MIDDLE EAST & AFRICA: NAVAL VESSELS MRO MARKET, BY DRY DOCK MRO, 2023-2030(USD MILLION)  
10.5.4 MIDDLE EAST & AFRICA: NAVAL VESSELS MRO MARKET, BY MRO SERVICE, 2023-2030(USD MILLION)  
10.5.4.1 MIDDLE EAST & AFRICA: NAVAL VESSELS MRO MARKET, BY MAINTENANCE & REPAIR (MR), 2023-2030(USD MILLION)  
10.5.4.2 MIDDLE EAST & AFRICA: NAVAL VESSELS MRO MARKET, BY OVERHAUL, 2023-2030(USD MILLION)  
10.5.5 SAUDI ARABIA  
10.5.5.1 SAUDI ARABIA: NAVAL VESSELS MRO MARKET, BY VESSEL TYPE, 2023-2030(USD MILLION)  
10.5.5.2 SAUDI ARABIA: NAVAL VESSELS MRO MARKET, BY MRO TYPE, 2023-2030(USD MILLION)  
10.5.5.2.1 SAUDI ARABIA: NAVAL VESSELS MRO MARKET, BY DRY DOCK MRO, 2023-2030(USD MILLION)  
10.5.5.3 SAUDI ARABIA: NAVAL VESSELS MRO MARKET, BY MRO SERVICE, 2023-2030(USD MILLION)  
10.5.5.3.1 SAUDI ARABIA: NAVAL VESSELS MRO MARKET, BY MAINTENANCE & REPAIR (MR), 2023-2030(USD MILLION)  
10.5.5.3.2 SAUDI ARABIA: NAVAL VESSELS MRO MARKET, BY OVERHAUL, 2023-2030(USD MILLION)  
10.5.6 UAE  
10.5.6.1 UAE: NAVAL VESSELS MRO MARKET, BY VESSEL TYPE, 2023-2030(USD MILLION)  
10.5.6.2 UAE: NAVAL VESSELS MRO MARKET, BY MRO TYPE, 2023-2030(USD MILLION)  
10.5.6.2.1 UAE: NAVAL VESSELS MRO MARKET, BY DRY DOCK MRO, 2023-2030(USD MILLION)  
10.5.6.3 UAE: NAVAL VESSELS MRO MARKET, BY MRO SERVICE, 2023-2030(USD MILLION)  
10.5.6.3.1 UAE: NAVAL VESSELS MRO MARKET, BY MAINTENANCE & REPAIR (MR), 2023-2030(USD MILLION)  
10.5.6.3.2 UAE: NAVAL VESSELS MRO MARKET, BY OVERHAUL, 2023-2030(USD MILLION)  
10.5.7 TURKEY  
10.5.7.1 TURKEY: NAVAL VESSELS MRO MARKET, BY VESSEL TYPE, 2023-2030(USD MILLION)  
10.5.7.2 TURKEY: NAVAL VESSELS MRO MARKET, BY MRO TYPE, 2023-2030(USD MILLION)  
10.5.7.2.1 TURKEY: NAVAL VESSELS MRO MARKET, BY DRY DOCK MRO, 2023-2030(USD MILLION)  
10.5.7.3 TURKEY: NAVAL VESSELS MRO MARKET, BY MRO SERVICE, 2023-2030(USD MILLION)  
10.5.7.3.1 TURKEY: NAVAL VESSELS MRO MARKET, BY MAINTENANCE & REPAIR (MR), 2023-2030(USD MILLION)  
10.5.7.3.2 TURKEY: NAVAL VESSELS MRO MARKET, BY OVERHAUL, 2023-2030(USD MILLION)

- 10.5.8 REST OF THE MIDDLE EAST & AFRICA
  - 10.5.8.1 REST OF THE MIDDLE EAST & AFRICA: NAVAL VESSELS MRO MARKET, BY VESSEL TYPE, 2023-2030(USD MILLION)
  - 10.5.8.2 REST OF THE MIDDLE EAST & AFRICA: NAVAL VESSELS MRO MARKET, BY MRO TYPE, 2023-2030(USD MILLION)
    - 10.5.8.2.1 REST OF THE MIDDLE EAST & AFRICA: NAVAL VESSELS MRO MARKET, BY DRY DOCK MRO, 2023-2030(USD MILLION)
    - 10.5.8.3 REST OF THE MIDDLE EAST & AFRICA: NAVAL VESSELS MRO MARKET, BY MRO SERVICE, 2023-2030(USD MILLION)
      - 10.5.8.3.1 REST OF THE MIDDLE EAST & AFRICA: NAVAL VESSELS MRO MARKET, BY MAINTENANCE & REPAIR (MR), 2023-2030(USD MILLION)
      - 10.5.8.3.2 REST OF THE MIDDLE EAST & AFRICA: NAVAL VESSELS MRO MARKET, BY OVERHAUL, 2023-2030(USD MILLION)
- 10.6 LATIN AMERICA
  - 10.6.1 LATIN AMERICA: NAVAL VESSELS MRO MARKET, BY COUNTRY, 2023-2030(USD MILLION)
  - 10.6.2 LATIN AMERICA: NAVAL VESSELS MRO MARKET, BY VESSEL TYPE, 2023-2030(USD MILLION)
  - 10.6.3 LATIN AMERICA: NAVAL VESSELS MRO MARKET, BY MRO TYPE, 2023-2030(USD MILLION)
    - 10.6.3.1 LATIN AMERICA: NAVAL VESSELS MRO MARKET, BY DRY DOCK MRO, 2023-2030(USD MILLION)
    - 10.6.4 LATIN AMERICA: NAVAL VESSELS MRO MARKET, BY MRO SERVICE, 2023-2030(USD MILLION)
      - 10.6.4.1 LATIN AMERICA: NAVAL VESSELS MRO MARKET, BY MAINTENANCE & REPAIR (MR), 2023-2030(USD MILLION)
      - 10.6.4.2 LATIN AMERICA: NAVAL VESSELS MRO MARKET, BY OVERHAUL, 2023-2030(USD MILLION)
  - 10.6.5 BRAZIL
    - 10.6.5.1 BRAZIL: NAVAL VESSELS MRO MARKET, BY VESSEL TYPE, 2023-2030(USD MILLION)
    - 10.6.5.2 BRAZIL: NAVAL VESSELS MRO MARKET, BY MRO TYPE, 2023-2030(USD MILLION)
      - 10.6.5.2.1 BRAZIL: NAVAL VESSELS MRO MARKET, BY DRY DOCK MRO, 2023-2030(USD MILLION)
      - 10.6.5.3 BRAZIL: NAVAL VESSELS MRO MARKET, BY MRO SERVICE, 2023-2030(USD MILLION)
        - 10.6.5.3.1 BRAZIL: NAVAL VESSELS MRO MARKET, BY MAINTENANCE & REPAIR (MR), 2023-2030(USD MILLION)
        - 10.6.5.3.2 BRAZIL: NAVAL VESSELS MRO MARKET, BY OVERHAUL, 2023-2030(USD MILLION)
  - 10.6.6 REST OF LATIN AMERICA
    - 10.6.6.1 REST OF LATIN AMERICA: NAVAL VESSELS MRO MARKET, BY VESSEL TYPE, 2023-2030(USD MILLION)
    - 10.6.6.2 REST OF LATIN AMERICA: NAVAL VESSELS MRO MARKET, BY MRO TYPE, 2023-2030(USD MILLION)
      - 10.6.6.2.1 REST OF LATIN AMERICA: NAVAL VESSELS MRO MARKET, BY DRY DOCK MRO, 2023-2030(USD MILLION)
      - 10.6.6.3 REST OF LATIN AMERICA: NAVAL VESSELS MRO MARKET, BY MRO SERVICE, 2023-2030(USD MILLION)
        - 10.6.6.3.1 REST OF LATIN AMERICA: NAVAL VESSELS MRO MARKET, BY MAINTENANCE & REPAIR (MR), 2023-2030(USD MILLION)
        - 10.6.6.3.2 REST OF LATIN AMERICA: NAVAL VESSELS MRO MARKET, BY OVERHAUL, 2023-2030(USD MILLION)
- 11 COMPETITIVE LANDSCAPE
  - 11.1 COMPETITIVE OVERVIEW
  - 11.2 COMPETITIVE BENCHMARKING
  - 11.3 MARKET SHARE ANALYSIS
  - 11.4 MAJOR GROWTH STRATEGIES IN THE GLOBAL NAVAL VESSELS MRO MARKET
  - 11.5 LEADING PLAYERS IN TERMS OF NUMBER OF DEVELOPMENTS IN THE GLOBAL NAVAL VESSELS MRO MARKET
  - 11.6 KEY DEVELOPMENTS & GROWTH STRATEGIES
    - 11.6.1 CONTRACTS & AGREEMENTS
    - 11.6.2 COLLABORATIONS/ EXPANSIONS/PARTNERSHIPS/JOINT VENTURES
- 12 COMPANY PROFILES
  - 12.1 BAE SYSTEMS
    - 12.1.1 COMPANY OVERVIEW
    - 12.1.2 FINANCIAL OVERVIEW
    - 12.1.3 PRODUCTS/SERVICES OFFERED
    - 12.1.4 KEY DEVELOPMENTS
    - 12.1.5 SWOT ANALYSIS
    - 12.1.6 KEY STRATEGIES
  - 12.2 GENERAL DYNAMICS CORPORATION
    - 12.2.1 COMPANY OVERVIEW
    - 12.2.2 FINANCIAL OVERVIEW
    - 12.2.3 PRODUCTS/SERVICES OFFERED
    - 12.2.4 KEY DEVELOPMENTS
    - 12.2.5 SWOT ANALYSIS
    - 12.2.6 KEY STRATEGIES
  - 12.3 LOCKHEED MARTIN CORPORATION
    - 12.3.1 COMPANY OVERVIEW
    - 12.3.2 FINANCIAL OVERVIEW
    - 12.3.3 PRODUCTS/SERVICES OFFERED
    - 12.3.4 KEY DEVELOPMENTS
    - 12.3.5 SWOT ANALYSIS
    - 12.3.6 KEY STRATEGIES
  - 12.4 RAYTHEON TECHNOLOGIES CORPORATION
    - 12.4.1 COMPANY OVERVIEW
    - 12.4.2 FINANCIAL OVERVIEW
    - 12.4.3 PRODUCTS/SERVICES OFFERED
    - 12.4.4 KEY DEVELOPMENTS
    - 12.4.5 SWOT ANALYSIS
    - 12.4.6 KEY STRATEGIES
  - 12.5 SAAB AB
    - 12.5.1 COMPANY OVERVIEW
    - 12.5.2 FINANCIAL OVERVIEW
    - 12.5.3 PRODUCTS/SERVICES OFFERED
    - 12.5.4 KEY DEVELOPMENTS
    - 12.5.5 SWOT ANALYSIS
    - 12.5.6 KEY STRATEGIES
  - 12.6 HUNTINGTON INGALLS INDUSTRIES, INC.
    - 12.6.1 COMPANY OVERVIEW
    - 12.6.2 FINANCIAL OVERVIEW
    - 12.6.3 PRODUCTS/SERVICES OFFERED
    - 12.6.4 KEY DEVELOPMENTS

12.6.5 SWOT ANALYSIS
12.6.6 KEY STRATEGIES
12.7 NAVAL GROUP
12.7.1 COMPANY OVERVIEW
12.7.2 FINANCIAL OVERVIEW
12.7.3 PRODUCTS/SERVICES OFFERED
12.7.4 KEY DEVELOPMENTS
12.7.5 SWOT ANALYSIS
12.7.6 KEY STRATEGIES
12.8 BABCOCK INTERNATIONAL GROUP PLC
12.8.1 COMPANY OVERVIEW
12.8.2 FINANCIAL OVERVIEW
12.8.3 PRODUCTS/SERVICES OFFERED
12.8.4 KEY DEVELOPMENTS
12.8.5 SWOT ANALYSIS
12.8.6 KEY STRATEGIES
12.9 KONGSBERG MARITIME
12.9.1 COMPANY OVERVIEW
12.9.2 FINANCIAL OVERVIEW
12.9.3 PRODUCTS/SERVICES OFFERED
12.9.4 KEY DEVELOPMENTS
12.9.5 SWOT ANALYSIS
12.9.6 KEY STRATEGIES
12.10 TELEDYNE BROWN ENGINEERING
12.10.1 COMPANY OVERVIEW
12.10.2 FINANCIAL OVERVIEW
12.10.3 PRODUCTS/SERVICES OFFERED
12.10.4 KEY DEVELOPMENTS
12.10.5 SWOT ANALYSIS
12.10.6 KEY STRATEGIES
13 OTHER PROMINENT PLAYERS IN THE MARKET
13.1 NORTHROP GRUMMAN CORPORATION
13.2 VOUVRAY ACQUISITION LIMITED
13.3 CHIDAMBARAM SHIPCARE PVT. LTD
13.4 AECOM
13.5 RHOADS INDUSTRIES, INC.
13.6 ABU DHABI SHIP BUILDING CO.
13.7 LARSEN & TOUBRO LIMITED
13.8 FINCANTIERI SPA
13.9 THALES GROUP
13.10 REFERENCES
13.11 LIST OF ABBREVIATION
14 List Of Tables
TABLE 1 PRIMARY INTERVIEWS
TABLE 2 LIST OF ASSUMPTIONS
TABLE 3 MAJOR GRANTED PATENTS ON VESSEL MRO (1ST APRIL 2015 – 1ST APRIL 2020)
TABLE 4 GLOBAL NAVAL VESSELS MRO MARKET, BY VESSEL TYPE, 2023-2030(USD MILLION)
TABLE 5 GLOBAL NAVAL VESSELS MRO MARKET, BY MRO TYPE, 2023-2030(USD MILLION)
TABLE 6 GLOBAL NAVAL VESSELS MRO MARKET, BY DRY DOCK MRO, 2023-2030(USD MILLION)
TABLE 7 GLOBAL NAVAL VESSELS MRO MARKET, BY MRO SERVICE, 2023-2030(USD MILLION)
TABLE 8 GLOBAL NAVAL VESSELS MRO MARKET, BY MAINTENANCE & REPAIR (MR), 2023-2030(USD MILLION)
TABLE 9 GLOBAL NAVAL VESSELS MRO MARKET, BY OVERHAUL, 2023-2030(USD MILLION)
TABLE 10 GLOBAL NAVAL VESSELS MRO MARKET, BY REGION, 2023-2030(USD MILLION)
TABLE 11 NORTH AMERICA: NAVAL VESSELS MRO MARKET, BY COUNTRY, 2023-2030(USD MILLION)
TABLE 12 NORTH AMERICA: NAVAL VESSELS MRO MARKET, BY VESSEL TYPE, 2023-2030(USD MILLION)
TABLE 13 NORTH AMERICA: NAVAL VESSELS MRO MARKET, BY MRO TYPE, 2023-2030(USD MILLION)
TABLE 14 NORTH AMERICA: NAVAL VESSELS MRO MARKET, BY DRY DOCK MRO, 2023-2030(USD MILLION)
TABLE 15 NORTH AMERICA: NAVAL VESSELS MRO MARKET, BY MRO SERVICE, 2023-2030(USD MILLION)
TABLE 16 NORTH AMERICA: NAVAL VESSELS MRO MARKET, BY MAINTENANCE & REPAIR (MR), 2023-2030(USD MILLION)
TABLE 17 NORTH AMERICA: NAVAL VESSELS MRO MARKET, BY OVERHAUL, 2023-2030(USD MILLION)
TABLE 18 US: NAVAL VESSELS MRO MARKET, BY VESSEL TYPE, 2023-2030(USD MILLION)
TABLE 19 US: NAVAL VESSELS MRO MARKET, BY MRO TYPE, 2023-2030(USD MILLION)
TABLE 20 US: NAVAL VESSELS MRO MARKET, BY DRY DOCK MRO, 2023-2030(USD MILLION)
TABLE 21 US: NAVAL VESSELS MRO MARKET, BY MRO SERVICE, 2023-2030(USD MILLION)
TABLE 22 US: NAVAL VESSELS MRO MARKET, BY MAINTENANCE & REPAIR (MR), 2023-2030(USD MILLION)
TABLE 23 US: NAVAL VESSELS MRO MARKET, BY OVERHAUL, 2023-2030(USD MILLION)
TABLE 24 CANADA: NAVAL VESSELS MRO MARKET, BY VESSEL TYPE, 2023-2030(USD MILLION)
TABLE 25 CANADA: NAVAL VESSELS MRO MARKET, BY MRO TYPE, 2023-2030(USD MILLION)
TABLE 26 CANADA: NAVAL VESSELS MRO MARKET, BY DRY DOCK MRO, 2023-2030(USD MILLION)
TABLE 27 CANADA: NAVAL VESSELS MRO MARKET, BY MRO SERVICE, 2023-2030(USD MILLION)
TABLE 28 CANADA: NAVAL VESSELS MRO MARKET, BY MAINTENANCE & REPAIR (MR), 2023-2030(USD MILLION)
TABLE 29 CANADA: NAVAL VESSELS MRO MARKET, BY OVERHAUL, 2023-2030(USD MILLION)
TABLE 30 EUROPE: NAVAL VESSELS MRO MARKET, BY COUNTRY, 2023-2030(USD MILLION)
TABLE 31 EUROPE: NAVAL VESSELS MRO MARKET, BY VESSEL TYPE, 2023-2030(USD MILLION)
TABLE 32 EUROPE: NAVAL VESSELS MRO MARKET, BY MRO TYPE, 2023-2030(USD MILLION)
TABLE 33 EUROPE: NAVAL VESSELS MRO MARKET, BY DRY DOCK MRO, 2023-2030(USD MILLION)
TABLE 34 EUROPE: NAVAL VESSELS MRO MARKET, BY MRO SERVICE, 2023-2030(USD MILLION)
TABLE 35 EUROPE: NAVAL VESSELS MRO MARKET, BY MAINTENANCE & REPAIR (MR), 2023-2030(USD MILLION)
TABLE 36 EUROPE: NAVAL VESSELS MRO MARKET, BY OVERHAUL, 2023-2030(USD MILLION)
TABLE 37 UK: NAVAL VESSELS MRO MARKET, BY VESSEL TYPE, 2023-2030(USD MILLION)
TABLE 38 UK: NAVAL VESSELS MRO MARKET, BY MRO TYPE, 2023-2030(USD MILLION)
TABLE 39 UK: NAVAL VESSELS MRO MARKET, BY DRY DOCK MRO, 2023-2030(USD MILLION)
TABLE 40 UK: NAVAL VESSELS MRO MARKET, BY MRO SERVICE, 2023-2030(USD MILLION)
TABLE 41 UK: NAVAL VESSELS MRO MARKET, BY MAINTENANCE & REPAIR (MR), 2023-2030(USD MILLION)
TABLE 42 UK: NAVAL VESSELS MRO MARKET, BY OVERHAUL, 2023-2030(USD MILLION)
TABLE 43 GERMANY: NAVAL VESSELS MRO MARKET, BY VESSEL TYPE, 2023-2030(USD MILLION)
TABLE 44 GERMANY: NAVAL VESSELS MRO MARKET, BY MRO TYPE, 2023-2030(USD MILLION)
TABLE 45 GERMANY: NAVAL VESSELS MRO MARKET, BY DRY DOCK MRO, 2023-2030(USD MILLION)
TABLE 46 GERMANY: NAVAL VESSELS MRO MARKET, BY MRO SERVICE, 2023-2030(USD MILLION)



TABLE 47 GERMANY: NAVAL VESSELS MRO MARKET, BY MAINTENANCE & REPAIR (MR), 2023-2030(USD MILLION)

TABLE 48 GERMANY: NAVAL VESSELS MRO MARKET, BY OVERHAUL, 2023-2030(USD MILLION)

TABLE 49 FRANCE: NAVAL VESSELS MRO MARKET, BY VESSEL TYPE, 2023-2030(USD MILLION)

TABLE 50 FRANCE: NAVAL VESSELS MRO MARKET, BY MRO TYPE, 2023-2030(USD MILLION)

TABLE 51 FRANCE: NAVAL VESSELS MRO MARKET, BY DRY DOCK MRO, 2023-2030(USD MILLION)

TABLE 52 FRANCE: NAVAL VESSELS MRO MARKET, BY MRO SERVICE, 2023-2030(USD MILLION)

TABLE 53 FRANCE: NAVAL VESSELS MRO MARKET, BY MAINTENANCE & REPAIR (MR), 2023-2030(USD MILLION)

TABLE 54 FRANCE: NAVAL VESSELS MRO MARKET, BY OVERHAUL, 2023-2030(USD MILLION)

TABLE 55 ITALY: NAVAL VESSELS MRO MARKET, BY VESSEL TYPE, 2023-2030(USD MILLION)

TABLE 56 ITALY: NAVAL VESSELS MRO MARKET, BY MRO TYPE, 2023-2030(USD MILLION)

TABLE 57 ITALY: NAVAL VESSELS MRO MARKET, BY DRY DOCK MRO, 2023-2030(USD MILLION)

TABLE 58 ITALY: NAVAL VESSELS MRO MARKET, BY MRO SERVICE, 2023-2030(USD MILLION)

TABLE 59 ITALY: NAVAL VESSELS MRO MARKET, BY MAINTENANCE & REPAIR (MR), 2023-2030(USD MILLION)

TABLE 60 ITALY: NAVAL VESSELS MRO MARKET, BY OVERHAUL, 2023-2030(USD MILLION)

TABLE 61 REST OF EUROPE: NAVAL VESSELS MRO MARKET, BY VESSEL TYPE, 2023-2030(USD MILLION)

TABLE 62 REST OF EUROPE: NAVAL VESSELS MRO MARKET, BY MRO TYPE, 2023-2030(USD MILLION)

TABLE 63 REST OF EUROPE: NAVAL VESSELS MRO MARKET, BY DRY DOCK MRO, 2023-2030(USD MILLION)

TABLE 64 REST OF EUROPE: NAVAL VESSELS MRO MARKET, BY MRO SERVICE, 2023-2030(USD MILLION)

TABLE 65 REST OF EUROPE: NAVAL VESSELS MRO MARKET, BY MAINTENANCE & REPAIR (MR), 2023-2030(USD MILLION)

TABLE 66 REST OF EUROPE: NAVAL VESSELS MRO MARKET, BY OVERHAUL, 2023-2030(USD MILLION)

TABLE 67 ASIA-PACIFIC: NAVAL VESSELS MRO MARKET, BY COUNTRY, 2023-2030(USD MILLION)

TABLE 68 ASIA-PACIFIC: NAVAL VESSELS MRO MARKET, BY VESSEL TYPE, 2023-2030(USD MILLION)

TABLE 69 ASIA-PACIFIC: NAVAL VESSELS MRO MARKET, BY MRO TYPE, 2023-2030(USD MILLION)

TABLE 70 ASIA-PACIFIC: NAVAL VESSELS MRO MARKET, BY DRY DOCK MRO, 2023-2030(USD MILLION)

TABLE 71 ASIA-PACIFIC: NAVAL VESSELS MRO MARKET, BY MRO SERVICE, 2023-2030(USD MILLION)

TABLE 72 ASIA-PACIFIC: NAVAL VESSELS MRO MARKET, BY MAINTENANCE & REPAIR (MR), 2023-2030(USD MILLION)

TABLE 73 ASIA-PACIFIC: NAVAL VESSELS MRO MARKET, BY OVERHAUL, 2023-2030(USD MILLION)

TABLE 74 CHINA: NAVAL VESSELS MRO MARKET, BY VESSEL TYPE, 2023-2030(USD MILLION)

TABLE 75 CHINA: NAVAL VESSELS MRO MARKET, BY MRO TYPE, 2023-2030(USD MILLION)

TABLE 76 CHINA: NAVAL VESSELS MRO MARKET, BY DRY DOCK MRO, 2023-2030(USD MILLION)

TABLE 77 CHINA: NAVAL VESSELS MRO MARKET, BY MRO SERVICE, 2023-2030(USD MILLION)

TABLE 78 CHINA: NAVAL VESSELS MRO MARKET, BY MAINTENANCE & REPAIR (MR), 2023-2030(USD MILLION)

TABLE 79 CHINA: NAVAL VESSELS MRO MARKET, BY OVERHAUL, 2023-2030(USD MILLION)

TABLE 80 JAPAN: NAVAL VESSELS MRO MARKET, BY VESSEL TYPE, 2023-2030(USD MILLION)

TABLE 81 JAPAN: NAVAL VESSELS MRO MARKET, BY MRO TYPE, 2023-2030(USD MILLION)

TABLE 82 JAPAN: NAVAL VESSELS MRO MARKET, BY DRY DOCK MRO, 2023-2030(USD MILLION)

TABLE 83 JAPAN: NAVAL VESSELS MRO MARKET, BY MRO SERVICE, 2023-2030(USD MILLION)

TABLE 84 JAPAN: NAVAL VESSELS MRO MARKET, BY MAINTENANCE & REPAIR (MR), 2023-2030(USD MILLION)

TABLE 85 JAPAN: NAVAL VESSELS MRO MARKET, BY OVERHAUL, 2023-2030(USD MILLION)

TABLE 86 INDIA: NAVAL VESSELS MRO MARKET, BY VESSEL TYPE, 2023-2030(USD MILLION)

TABLE 87 INDIA: NAVAL VESSELS MRO MARKET, BY MRO TYPE, 2023-2030(USD MILLION)

TABLE 88 INDIA: NAVAL VESSELS MRO MARKET, BY DRY DOCK MRO, 2023-2030(USD MILLION)

TABLE 89 INDIA: NAVAL VESSELS MRO MARKET, BY MRO SERVICE, 2023-2030(USD MILLION)

TABLE 90 INDIA: NAVAL VESSELS MRO MARKET, BY MAINTENANCE & REPAIR (MR), 2023-2030(USD MILLION)

TABLE 91 INDIA: NAVAL VESSELS MRO MARKET, BY OVERHAUL, 2023-2030(USD MILLION)

TABLE 92 SOUTH KOREA: NAVAL VESSELS MRO MARKET, BY VESSEL TYPE, 2023-2030(USD MILLION)

TABLE 93 SOUTH KOREA: NAVAL VESSELS MRO MARKET, BY MRO TYPE, 2023-2030(USD MILLION)

TABLE 94 SOUTH KOREA: NAVAL VESSELS MRO MARKET, BY DRY DOCK MRO, 2023-2030(USD MILLION)

TABLE 95 SOUTH KOREA: NAVAL VESSELS MRO MARKET, BY MRO SERVICE, 2023-2030(USD MILLION)

TABLE 96 SOUTH KOREA: NAVAL VESSELS MRO MARKET, BY MAINTENANCE & REPAIR (MR), 2023-2030(USD MILLION)

TABLE 97 SOUTH KOREA: NAVAL VESSELS MRO MARKET, BY OVERHAUL, 2023-2030(USD MILLION)

TABLE 98 REST OF ASIA-PACIFIC: NAVAL VESSELS MRO MARKET, BY VESSEL TYPE, 2023-2030(USD MILLION)

TABLE 99 REST OF ASIA-PACIFIC: NAVAL VESSELS MRO MARKET, BY MRO TYPE, 2023-2030(USD MILLION)

TABLE 100 REST OF ASIA-PACIFIC: NAVAL VESSELS MRO MARKET, BY DRY DOCK MRO, 2023-2030(USD MILLION)

TABLE 101 REST OF ASIA-PACIFIC: NAVAL VESSELS MRO MARKET, BY MRO SERVICE, 2023-2030(USD MILLION)

TABLE 102 REST OF ASIA-PACIFIC: NAVAL VESSELS MRO MARKET, BY MAINTENANCE & REPAIR (MR), 2023-2030(USD MILLION)

TABLE 103 REST OF ASIA-PACIFIC: NAVAL VESSELS MRO MARKET, BY OVERHAUL, 2023-2030(USD MILLION)

TABLE 104 MIDDLE EAST & AFRICA: NAVAL VESSELS MRO MARKET, BY COUNTRY, 2023-2030(USD MILLION)

TABLE 105 MIDDLE EAST & AFRICA: NAVAL VESSELS MRO MARKET, BY VESSEL TYPE, 2023-2030(USD MILLION)

TABLE 106 MIDDLE EAST & AFRICA: NAVAL VESSELS MRO MARKET, BY MRO TYPE, 2023-2030(USD MILLION)

TABLE 107 MIDDLE EAST & AFRICA: NAVAL VESSELS MRO MARKET, BY DRY DOCK MRO, 2023-2030(USD MILLION)

TABLE 108 MIDDLE EAST & AFRICA: NAVAL VESSELS MRO MARKET, BY MRO SERVICE, 2023-2030(USD MILLION)

TABLE 109 MIDDLE EAST & AFRICA: NAVAL VESSELS MRO MARKET, BY MAINTENANCE & REPAIR (MR), 2023-2030(USD MILLION)

TABLE 110 MIDDLE EAST & AFRICA: NAVAL VESSELS MRO MARKET, BY OVERHAUL, 2023-2030(USD MILLION)

TABLE 111 SAUDI ARABIA: NAVAL VESSELS MRO MARKET, BY VESSEL TYPE, 2023-2030(USD MILLION)

TABLE 112 SAUDI ARABIA: NAVAL VESSELS MRO MARKET, BY MRO TYPE, 2023-2030(USD MILLION)

TABLE 113 SAUDI ARABIA: NAVAL VESSELS MRO MARKET, BY DRY DOCK MRO, 2023-2030(USD MILLION)

TABLE 114 SAUDI ARABIA: NAVAL VESSELS MRO MARKET, BY MRO SERVICE, 2023-2030(USD MILLION)

TABLE 115 SAUDI ARABIA: NAVAL VESSELS MRO MARKET, BY MAINTENANCE & REPAIR (MR), 2023-2030(USD MILLION)

TABLE 116 SAUDI ARABIA: NAVAL VESSELS MRO MARKET, BY OVERHAUL, 2023-2030(USD MILLION)

TABLE 117 UAE: NAVAL VESSELS MRO MARKET, BY VESSEL TYPE, 2023-2030(USD MILLION)

TABLE 118 UAE: NAVAL VESSELS MRO MARKET, BY MRO TYPE, 2023-2030(USD MILLION)  
TABLE 119 UAE: NAVAL VESSELS MRO MARKET, BY DRY DOCK MRO, 2023-2030(USD MILLION)  
TABLE 120 UAE: NAVAL VESSELS MRO MARKET, BY MRO SERVICE, 2023-2030(USD MILLION)  
TABLE 121 UAE: NAVAL VESSELS MRO MARKET, BY MAINTENANCE & REPAIR (MR), 2023-2030(USD MILLION)  
TABLE 122 UAE: NAVAL VESSELS MRO MARKET, BY OVERHAUL, 2023-2030(USD MILLION)  
TABLE 123 TURKEY: NAVAL VESSELS MRO MARKET, BY VESSEL TYPE, 2023-2030(USD MILLION)  
TABLE 124 TURKEY: NAVAL VESSELS MRO MARKET, BY MRO TYPE, 2023-2030(USD MILLION)  
TABLE 125 TURKEY: NAVAL VESSELS MRO MARKET, BY DRY DOCK MRO, 2023-2030(USD MILLION)  
TABLE 126 TURKEY: NAVAL VESSELS MRO MARKET, BY MRO SERVICE, 2023-2030(USD MILLION)  
TABLE 127 TURKEY: NAVAL VESSELS MRO MARKET, BY MAINTENANCE & REPAIR (MR), 2023-2030(USD MILLION)  
TABLE 128 TURKEY: NAVAL VESSELS MRO MARKET, BY OVERHAUL, 2023-2030(USD MILLION)  
TABLE 129 REST OF THE MIDDLE EAST & AFRICA: NAVAL VESSELS MRO MARKET, BY VESSEL TYPE, 2023-2030(USD MILLION)  
TABLE 130 REST OF THE MIDDLE EAST & AFRICA: NAVAL VESSELS MRO MARKET, BY MRO TYPE, 2023-2030(USD MILLION)  
TABLE 131 REST OF THE MIDDLE EAST & AFRICA: NAVAL VESSELS MRO MARKET, BY DRY DOCK MRO, 2023-2030(USD MILLION)  
TABLE 132 REST OF THE MIDDLE EAST & AFRICA: NAVAL VESSELS MRO MARKET, BY MRO SERVICE, 2023-2030(USD MILLION)  
TABLE 133 REST OF THE MIDDLE EAST & AFRICA: NAVAL VESSELS MRO MARKET, BY MAINTENANCE & REPAIR (MR), 2023-2030(USD MILLION)  
TABLE 134 REST OF THE MIDDLE EAST & AFRICA A: NAVAL VESSELS MRO MARKET, BY OVERHAUL, 2023-2030(USD MILLION)  
TABLE 135 LATIN AMERICA: NAVAL VESSELS MRO MARKET, BY COUNTRY, 2023-2030(USD MILLION)  
TABLE 136 LATIN AMERICA: NAVAL VESSELS MRO MARKET, BY VESSEL TYPE, 2023-2030(USD MILLION)  
TABLE 137 LATIN AMERICA: NAVAL VESSELS MRO MARKET, BY MRO TYPE, 2023-2030(USD MILLION)  
TABLE 138 LATIN AMERICA: NAVAL VESSELS MRO MARKET, BY DRY DOCK MRO, 2023-2030(USD MILLION)  
TABLE 139 LATIN AMERICA: NAVAL VESSELS MRO MARKET, BY MRO SERVICE, 2023-2030(USD MILLION)  
TABLE 140 LATIN AMERICA: NAVAL VESSELS MRO MARKET, BY MAINTENANCE & REPAIR (MR), 2023-2030(USD MILLION)  
TABLE 141 LATIN AMERICA: NAVAL VESSELS MRO MARKET, BY OVERHAUL, 2023-2030(USD MILLION)  
TABLE 142 BRAZIL: NAVAL VESSELS MRO MARKET, BY VESSEL TYPE, 2023-2030(USD MILLION)  
TABLE 143 BRAZIL: NAVAL VESSELS MRO MARKET, BY MRO TYPE, 2023-2030(USD MILLION)  
TABLE 144 BRAZIL: NAVAL VESSELS MRO MARKET, BY DRY DOCK MRO, 2023-2030(USD MILLION)  
TABLE 145 BRAZIL: NAVAL VESSELS MRO MARKET, BY MRO SERVICE, 2023-2030(USD MILLION)  
TABLE 146 BRAZIL: NAVAL VESSELS MRO MARKET, BY MAINTENANCE & REPAIR (MR), 2023-2030(USD MILLION)  
TABLE 147 BRAZIL: NAVAL VESSELS MRO MARKET, BY OVERHAUL, 2023-2030(USD MILLION)  
TABLE 148 REST OF LATIN AMERICA: NAVAL VESSELS MRO MARKET, BY VESSEL TYPE, 2023-2030(USD MILLION)  
TABLE 149 REST OF LATIN AMERICA: NAVAL VESSELS MRO MARKET, BY MRO TYPE, 2023-2030(USD MILLION)  
TABLE 150 REST OF LATIN AMERICA: NAVAL VESSELS MRO MARKET, BY DRY DOCK MRO, 2023-2030(USD MILLION)  
TABLE 151 REST OF LATIN AMERICA: NAVAL VESSELS MRO MARKET, BY MRO SERVICE, 2023-2030(USD MILLION)  
TABLE 152 REST OF LATIN AMERICA: NAVAL VESSELS MRO MARKET, BY MAINTENANCE & REPAIR (MR), 2023-2030(USD MILLION)  
TABLE 153 REST OF LATIN AMERICA: NAVAL VESSELS MRO MARKET, BY OVERHAUL, 2023-2030(USD MILLION)  
TABLE 154 THE MOST ACTIVE PLAYERS IN THE GLOBAL NAVAL VESSELS MRO MARKET  
TABLE 155 CONTRACTS & AGREEMENTS  
TABLE 156 COLLABORATIONS/EXPANSIONS/PARTNERSHIPS/JOINT VENTURES  
TABLE 157 BAE SYSTEMS: PRODUCTS/SERVICES OFFERED  
TABLE 158 BAE SYSTEMS: KEY DEVELOPMENTS  
TABLE 159 GENERAL DYNAMICS CORPORATION: PRODUCTS/SERVICES OFFERED  
TABLE 160 GENERAL DYNAMICS CORPORATION: KEY DEVELOPMENTS  
TABLE 161 LOCKHEED MARTIN CORPORATION: PRODUCTS/SERVICES OFFERED  
TABLE 162 LOCKHEED MARTIN CORPORATION: KEY DEVELOPMENTS  
TABLE 163 RAYTHEON TECHNOLOGIES CORPORATION: PRODUCTS/SERVICES OFFERED  
TABLE 164 RAYTHEON TECHNOLOGIES CORPORATION: KEY DEVELOPMENTS  
TABLE 165 SAAB AB: PRODUCTS/SERVICES OFFERED  
TABLE 166 SAAB AB: KEY DEVELOPMENTS  
TABLE 167 HUNTINGTON INGALLS INDUSTRIES, INC.: PRODUCTS/SERVICES OFFERED  
TABLE 168 HUNTINGTON INGALLS INDUSTRIES, INC.: KEY DEVELOPMENTS  
TABLE 169 NAVAL GROUP: PRODUCTS/SERVICES OFFERED  
TABLE 170 NAVAL GROUP: KEY DEVELOPMENTS  
TABLE 171 BABCOCK INTERNATIONAL GROUP PLC: PRODUCTS/SERVICES OFFERED  
TABLE 172 BABCOCK INTERNATIONAL GROUP PLC: KEY DEVELOPMENTS  
TABLE 173 KONGSBERG MARITIME: PRODUCTS/SERVICES OFFERED  
TABLE 174 KONGSBERG MARITIME: KEY DEVELOPMENTS  
TABLE 175 TELEDYNE BROWN ENGINEERING: PRODUCTS/SERVICES OFFERED  
TABLE 176 NORTHROP GRUMMAN CORPORATION: COMPANY OVERVIEW AND PRODUCTS/SERVICES OFFERED  
TABLE 177 VOUVRAY ACQUISITION LIMITED: COMPANY OVERVIEW AND PRODUCTS/SERVICES OFFERED  
TABLE 178 CHIDAMBARAM SHIPCARE PVT. LTD: COMPANY OVERVIEW AND PRODUCTS/SERVICES OFFERED  
TABLE 179 AECOM: COMPANY OVERVIEW AND PRODUCTS/SERVICES OFFERED  
TABLE 180 RHOADS INDUSTRIES, INC.: COMPANY OVERVIEW AND PRODUCTS/SERVICES OFFERED  
TABLE 181 ABU DHABI SHIP BUILDING CO.: COMPANY OVERVIEW AND PRODUCTS/SERVICES OFFERED  
TABLE 182 LARSEN & TOUBRO LIMITED: COMPANY OVERVIEW AND PRODUCTS/SERVICES OFFERED  
TABLE 183 FINCANTIERI SPA: COMPANY OVERVIEW AND PRODUCTS/SERVICES OFFERED  
TABLE 184 THALES GROUP: COMPANY OVERVIEW AND PRODUCTS/SERVICES OFFERED  
15 List Of Figures  
FIGURE 1 MARKET SYNOPSIS  
FIGURE 2 MARKET ATTRACTIVENESS ANALYSIS: GLOBAL NAVAL VESSELS MRO MARKET  
FIGURE 3 GLOBAL NAVAL VESSELS MRO MARKET ANALYSIS, BY VESSEL TYPE  
FIGURE 4 GLOBAL NAVAL VESSELS MRO MARKET ANALYSIS, BY MRO TYPE  
FIGURE 5 GLOBAL NAVAL VESSELS MRO MARKET ANALYSIS, BY DRY DOCK MRO  
FIGURE 6 GLOBAL NAVAL VESSELS MRO MARKET ANALYSIS, BY MRO SERVICE  
FIGURE 7 GLOBAL NAVAL VESSELS MRO MARKET ANALYSIS, BY MAINTENANCE & REPAIR (MR)

FIGURE 8 GLOBAL NAVAL VESSELS MRO MARKET ANALYSIS, BY OVERHAUL  
FIGURE 9 GLOBAL NAVAL VESSELS MRO MARKET ANALYSIS, BY REGION  
FIGURE 10 GLOBAL NAVAL VESSELS MRO MARKET: STRUCTURE  
FIGURE 11 KEY BUYING CRITERIA FOR NAVAL VESSELS MRO  
FIGURE 12 RESEARCH PROCESS  
FIGURE 13 TOP-DOWN AND BOTTOM-UP APPROACHES  
FIGURE 14 NORTH AMERICA: NAVAL VESSELS MRO MARKET SIZE & MARKET SHARE, BY COUNTRY (2018 VS 2025)  
FIGURE 15 EUROPE: NAVAL VESSELS MRO MARKET SIZE & MARKET SHARE, BY COUNTRY (2018 VS 2025)  
FIGURE 16 ASIA-PACIFIC: NAVAL VESSELS MRO MARKET SIZE & MARKET SHARE, BY COUNTRY (2018 VS 2025)  
FIGURE 17 MIDDLE EAST & AFRICA: NAVAL VESSELS MRO MARKET SIZE & MARKET SHARE, BY COUNTRY (2018 VS 2025)  
FIGURE 18 LATIN AMERICA: NAVAL VESSELS MRO MARKET SIZE & MARKET SHARE, BY COUNTRY (2018 VS 2025)  
FIGURE 19 MARKET DYNAMICS OVERVIEW: NAVAL VESSELS MRO MARKET  
FIGURE 20 ADVANTAGES OF MRO OUTSOURCING  
FIGURE 21 NUMBER OF TERRORISM-RELATED INCIDENTS (1970–2017)  
FIGURE 22 DRIVERS IMPACT ANALYSIS: GLOBAL NAVAL VESSELS MRO MARKET  
FIGURE 23 RESTRAINTS IMPACT ANALYSIS: EUROPE ELECTRIC SHIPS MARKET  
FIGURE 24 GLOBAL NAVAL VESSELS MRO MARKET: SUPPLY CHAIN  
FIGURE 25 PORTER'S FIVE FORCES ANALYSIS OF THE GLOBAL NAVAL VESSELS MRO MARKET  
FIGURE 26 GLOBAL NAVAL VESSELS MRO MARKET, BY VESSEL TYPE, 2020 (% SHARE)  
FIGURE 27 GLOBAL NAVAL VESSELS MRO MARKET, BY MRO TYPE, 2020 (% SHARE)  
FIGURE 28 GLOBAL NAVAL VESSELS MRO MARKET, BY MRO SERVICE, 2020 (% SHARE)  
FIGURE 29 GLOBAL NAVAL VESSELS MRO MARKET SHARE, BY REGION, 2020 (% SHARE)  
FIGURE 30 NORTH AMERICA: NAVAL VESSELS MRO MARKET SHARE, BY COUNTRY, 2020 (% SHARE)  
FIGURE 31 EUROPE: NAVAL VESSELS MRO MARKET SHARE, BY COUNTRY, 2020 (% SHARE)  
FIGURE 32 ASIA-PACIFIC: NAVAL VESSELS MRO MARKET SHARE, BY COUNTRY, 2020 (% SHARE)  
FIGURE 33 MIDDLE EAST & AFRICA: NAVAL VESSELS MRO MARKET SHARE, BY COUNTRY, 2020 (% SHARE)  
FIGURE 34 LATIN AMERICA: NAVAL VESSELS MRO MARKET SHARE, BY COUNTRY, 2020 (% SHARE)  
FIGURE 35 BENCHMARKING OF MAJOR COMPETITORS  
FIGURE 36 MAJOR MANUFACTURERS MARKET SHARE ANALYSIS, 2018  
FIGURE 37 CONTRACTS & AGREEMENTS: THE MAJOR STRATEGY ADOPTED BY KEY PLAYERS IN THE GLOBAL NAVAL VESSELS MRO MARKET  
FIGURE 38 BAE SYSTEMS: FINANCIAL OVERVIEW SNAPSHOT  
FIGURE 39 BAE SYSTEMS: SWOT ANALYSIS  
FIGURE 40 GENERAL DYNAMICS CORPORATION: FINANCIAL OVERVIEW SNAPSHOT  
FIGURE 41 GENERAL DYNAMICS CORPORATION: SWOT ANALYSIS  
FIGURE 42 LOCKHEED MARTIN CORPORATION: FINANCIAL OVERVIEW SNAPSHOT  
FIGURE 43 LOCKHEED MARTIN CORPORATION: SWOT ANALYSIS  
FIGURE 44 RAYTHEON TECHNOLOGIES CORPORATION: SWOT ANALYSIS  
FIGURE 45 SAAB AB: FINANCIAL OVERVIEW SNAPSHOT  
FIGURE 46 SAAB AB: SWOT ANALYSIS  
FIGURE 47 HUNTINGTON INGALLS INDUSTRIES, INC.: FINANCIAL OVERVIEW SNAPSHOT  
FIGURE 48 HUNTINGTON INGALLS INDUSTRIES, INC.: SWOT ANALYSIS  
FIGURE 49 NAVAL GROUP: FINANCIAL OVERVIEW SNAPSHOT  
FIGURE 50 NAVAL GROUP: SWOT ANALYSIS  
FIGURE 51 BABCOCK INTERNATIONAL GROUP PLC: FINANCIAL OVERVIEW SNAPSHOT  
FIGURE 52 BABCOCK INTERNATIONAL GROUP PLC: SWOT ANALYSIS  
FIGURE 53 KONGSBERG MARITIME: FINANCIAL OVERVIEW SNAPSHOT  
FIGURE 54 KONGSBERG MARITIME: SWOT ANALYSIS  
FIGURE 55 TELEDYNE BROWN ENGINEERING: SWOT ANALYSIS