

Report Information

More information from: <https://www.marketresearchfuture.com/reports/smart-wellness-market-4484>

Smart Wellness Market Research Report - Global Forecast 2032

Report / Search Code: MRFR/SEM/3070-CR

Publish Date: May, 2018

[Request Sample](#)

Price	1-user PDF : \$ 4950.0	Site PDF : \$ 3250.0	Enterprise PDF : \$ 7250.0
-------	------------------------	----------------------	----------------------------

Description:

Global Smart Wellness Market Overview:

Smart Wellness Market Size was valued at USD 72.1 Billion in 2022. The smart wellness market industry is projected to grow from USD 89.73 Billion in 2023 to USD 516.658 Billion by 2032, exhibiting a compound annual growth rate (CAGR) of 24.46% during the forecast period (2023 - 2032). Rising hospital and healthcare costs and limited access to medical facilities, are major drivers of the smart wellness market. Key market drivers influencing the market expansion are smart medical equipment's versatility and compact design. Smart wellness market growth has been significantly facilitated by the availability of less expensive options and self-help techniques to maintain a healthy lifestyle.

Global Smart Wellness Market Overview

Source: Secondary Research, Primary Research, MRFR Database and Analyst Review

Smart Wellness Market Trends

- **Rising incidence of chronic lifestyle disorders worldwide is driving the market growth**

The market for smart wellness is partly driven by the rising incidence of chronic lifestyle disorders worldwide. Sedentary lifestyles and busy schedules have increased the prevalence of stress-related illnesses such as diabetes, high blood pressure, asthma, arthritis, cancer, and dementia. People unable to synthesize critical vitamins, amino acids, and other components and those unable to receive the nourishment they need from their meals are prescribed additional medicinal supplements. According to the International Diabetes Federation (IDF), there were 46 million persons with diabetes in North America in 2017, which is anticipated to rise to 62 million by 2045.

Smart wearables and other smart wellness products are in more demand as a result of the introduction of IoT technology to the market. The expansion of the smart wellness industry is being fueled by smartphones' growing flexibility as well as their incorporation into smart wellness software. The study aimed to find out what the public thought about emerging wellness technology. Over 91% of customers believe that advancements in smart wellness goods and services have improved their quality of life, according to a recent study by Health Line Media. More than 79% of consumers stated that the developments inspire them in the smart wellness sector.

The importance of one's health and well-being is becoming increasingly apparent to people. People are proactively managing their health by looking for technologies and tools that enable them to track and enhance their wellbeing. Tracking, managing, and optimizing many aspects of health are made easy and accessible by smart wellness solutions. Thus, driving the smart wellness market revenue.

Smart Wellness Market Segment Insights:

Smart Wellness Application Insights

The Smart Wellness Market segmentation, based on type includes Hospital and Individual Users. The hospital segment dominated the market because more governments throughout the world are taking steps to improve population health through primary care that is tightly integrated. However, due to the rising demand for smart devices and apps, it is anticipated that the category of individual users would increase faster during the projected period.

Figure 1: Smart Wellness Market, by Application, 2022 & 2032 (USD Billion)

Smart Wellness Market, by Application, 2022 & 2032 (USD Billion)

Source: Secondary Research, Primary Research, MRFR Database and Analyst Review

Smart Wellness Product Type Insights

The Smart Wellness Market segmentation, based on connectivity, includes Wi-Fi, Bluetooth and Others. The bluetooth category generated the most income. An external and input device can be connected wirelessly using Bluetooth communication technology. Bluetooth connects many devices to monitor or manage activities, such as fitness and health. Healthcare, autos and transportation, consumer electronics, and appliances are just a few primary application sectors.

Smart Wellness Regional Insights

By region, the study provides the market insights into North America, Europe, Asia-Pacific and Rest of the World. The North American smart wellness market area will dominate this market. These areas have highly advanced healthcare systems, high technological adoption rates, and a significant emphasis on preventive healthcare and individual wellness. Smart wellness gadgets, apps, and platforms are widely available and used by individuals, healthcare professionals, and companies to track health indicators, encourage healthy behaviors, and enhance general well-being.

Further, the major countries studied in the market report are The US, Canada, German, France, the UK, Italy, Spain, China, Japan, India, Australia, South Korea, and Brazil.

Figure 2: Smart Wellness Market SHARE BY REGION 2022 (USD Billion)

Smart Wellness Market SHARE BY REGION 2022 (USD Billion)

Source: Secondary Research, Primary Research, MRFR Database and Analyst Review

Europe smart wellness market accounts for the second-largest market share. Due to rising rates of chronic diseases and the popularity of fitness applications, the region is anticipated to maintain its leadership over the coming years. Additionally, a sizable population is adopting smart devices for wellness applications, including wearable fitness monitors that monitor caloric intake and offer real-time feedback on levels of physical activity, sleep monitoring tools, smart scales that wirelessly connect with mobile apps to track weight loss progress, and other comparable products. Further, the German smart wellness market held the largest market share, and the UK smart wellness market was the fastest growing market in the European region

The Asia-Pacific Smart wellness Market is expected to grow at the fastest CAGR from 2023 to 2032. Smart wellness solutions have drawn much interest from Asia-Pacific countries, including Australia, China, South Korea, and Japan. The use of smart wellness gadgets and apps is expanding due to the expanding middle class, rising healthcare spending, and a more tech-savvy populace. A societal focus on health and wellness is another factor driving demand for technology that promote preventive healthcare, fitness tracking, and mental wellbeing. Moreover, China's smart wellness market held the largest market share, and the Indian smart wellness market was the fastest growing market in the Asia-Pacific region.

Smart Wellness Key Market Players & Competitive Insights

Leading market players are investing heavily in research and development in order to expand their product lines, which will help the smart wellness market, grow even more. Market participants are also undertaking a variety of strategic activities to expand their global footprint, with important market developments including new product launches, contractual agreements, mergers and acquisitions, higher investments, and collaboration with other organizations. To expand and survive in a more competitive and rising market climate, smart wellness industry must offer cost-effective items.

Manufacturing locally to minimize operational costs is one of the key business tactics used by manufacturers in the global smart wellness industry to benefit clients and increase the market sector. In recent years, the smart wellness industry has offered some of the most significant advantages to market. Major players in the smart wellness market attempting to increase market demand by investing in research and development operations include Apple, Samsung Electronics, Omron Healthcare, McKesson, Philips Healthcare, GE Healthcare, Draeger Medical Systems, Fitbit, Abbott, and Medtronic, among others.

Omron Healthcare Co Ltd (Omron Healthcare), a division of Omron Corp, offers medical equipment for health monitoring and therapy. The business sells electric toothbrushes, nebulizers, body composition monitors, pedometers, blood pressure monitors, and digital thermometers. It creates, markets, and offers services for health promotion. Omron Healthcare has industrial facilities in Dalian, China, Matsusaka, Mie, Italy, Binh Duong, Vietnam, Sao Paulo, Japan, Lonato Del Garda, Brazil, as well as research and development centers in Kyoto, Japan, and Dalian, China.

Drug distribution, healthcare services, and information technology solutions are all offered by McKesson Corp (McKesson). The business sells medicines, medical supplies, and cosmetics. Additionally, it provides pharmacy operations, alternate site pharmacy solutions, drug purchasing management, pharmacy group purchasing, pharmacy automation solutions, audit risk mitigation,

pharmacy claims reimbursement, patient adherence and wellness, pharmacy consulting, and pharmacy technology.

Key Companies in the smart wellness market include

- Apple
- Samsung Electronics
- Omron Healthcare
- McKesson
- Philips Healthcare
- GE Healthcare
- Draeger Medical Systems
- Fitbit
- Abbott
- Medtronic

Smart Wellness Industry Developments

February 2023: Leading consumer health company Jamieson Wellness Inc. has joined forces with DCP Capital, a top global private equity firm, to assist its strategic expansion plan in China and deepen its presence in Asian countries. Through the cooperation, Jamieson will be able to expand its quickly expanding customer base in China and offer them additional premium vitamins, minerals, and supplements.

Smart Wellness Market Segmentation:

Smart Wellness Application Outlook (USD Billion, 2018-2032)

- Hospital
- Individual Users

Smart Wellness Product Type Outlook (USD Billion, 2018-2032)

- Wi-Fi
- Bluetooth
- Others

Smart Wellness Regional Outlook (USD Billion, 2018-2032)

- North America
 - US
 - Canada
- Europe
 - Germany
 - France
 - UK
 - Italy
 - Spain
 - Rest of Europe
- Asia-Pacific
 - China
 - Japan
 - India
 - Australia
 - South Korea
 - Australia
 - Rest of Asia-Pacific
- Rest of the World
 - Middle East
 - Africa
 - Latin America

1	Executive Summary
2	Scope of the Report
2.1	Market Definition
2.2	Scope of the Study
2.2.1	Research Objectives
2.2.2	Assumptions
2.2.3	Limitations
2.3	Market Structure
3	Research Methodology
3.1	Research Process
3.2	Primary Research
3.3	Secondary Research
3.4	Market Size Estimation
3.5	Forecast Model
4	Market Dynamics
4.1	Introduction
4.2	Drivers
4.2.1	Shifting Consumer Preferences towards a Healthier Lifestyle
4.2.2	Growing Demand for Portable and Connected Healthcare Devices
4.2.3	Increased Demand for Remote Monitoring Of Health Conditions
4.3	Restraints
4.3.1	High Costs
4.3.2	Technological Complexities
4.4	Opportunity
4.4.1	Rising Emphasis on the Development of Advanced Healthcare Solutions
4.5	Challenges
4.5.1	High Technical Complexity
5	Market Factor Analysis
5.1	Supply Chain Analysis
5.2	Porter's Five Force Analysis
5.2.1	Threat of New Entrants
5.2.2	Threat of Rivalry
5.2.3	Threat of Substitute
5.2.4	Bargaining Power of Supplier
5.2.5	Bargaining Power of Buyer
6	Global Smart Wellness Market, By Component
6.1	Introduction
6.2	Hardware
6.2.1	Personal Medical Devices
6.2.1.1	Diabetes Monitor
6.2.1.2	Insulin Pump
6.2.1.3	BP Monitor
6.2.1.4	Portable GPS PERS
6.2.1.5	Personal Pulse Oximeters
6.2.1.6	Personal ECG
6.2.2	Wellness Products
6.2.2.1	Body Analyzer
6.2.2.2	GPS Sports Watch
6.2.2.3	Sleep Quality Monitor
6.1.2	Software
6.1.2.1	Smart Wellness Applications
6.1.2.2	Online Subscriptions
6.3	Service
6.3.1	Professional Service
6.3.2	Managed Service
7	Global Smart Wellness Market, By Type
7.1	Introduction
7.2	Healthcare IT
7.3	Healthcare Information Exchange
7.4	Healthcare Analytics
8	Global Smart Wellness Market, By Connectivity
8.1	Introduction
8.2	Bluetooth
8.3	Wi-Fi
9	Global Smart Wellness Market, By End-User
9.1	Introduction
9.2	Hospitals
9.3	Individual Users

10 Global Smart Wellness Market, By Region

10.1 Introduction

10.2 North America

10.2.1 PESTL Analysis

10.2.2 U.S.

10.2.3 Canada

10.2.4 Mexico

10.3 Europe

10.3.1 PESTL Analysis

10.3.2 The U.K

10.3.3 Germany

10.3.4 France

10.3.5 Rest of Europe

10.4 Asia Pacific

10.4.1 PESTL Analysis

10.4.2 China

10.4.3 Japan

10.4.4 India

10.4.5 Rest of Asia Pacific

10.5 Rest of the World

10.5.1 PESTL Analysis

10.5.2 The Middle East & Africa

10.5.3 Latin America

11 Competitive Landscape

11.1 Market Evolution

11.2 Global Market Share Analysis

12 Company Profiles

12.1 Apple Inc.

12.1.1 Company Overview

12.1.2 Financials

12.1.3 Products

12.1.4 Strategy

12.1.5 Key Developments

12.2 Samsung Electronics.

12.2.1 Company Overview

12.2.2 Financials

12.2.3 Products

12.2.4 Strategy

12.2.5 Key Developments

12.3 Omron Healthcare, Inc.

12.3.1 Company Overview

12.3.2 Financials

12.3.3 Products

12.3.4 Strategy

12.3.5 Key Developments

12.4 McKesson Corporation

12.4.1 Company Overview

12.4.2 Financials

12.4.3 Products

12.4.4 Strategy

12.4.5 Key Developments

12.5 Philips

12.5.1 Company Overview

12.5.2 Financials

12.5.3 Products

12.5.4 Strategy

12.5.5 Key Developments

12.6 GE

12.6.1 Company Overview

12.6.2 Financials

12.6.3 Products

12.6.4 Strategy

12.6.5 Key Developments

12.7 Dräger Inc.

12.7.1 Company Overview

12.7.2 Financials

12.7.3 Products

12.7.4 Strategy

12.7.5 Key Developments

12.8 Fitbit, Inc.

12.8.1 Company Overview

12.8.2 Financials

12.8.3 Products

12.8.4 Strategy

12.8.5 Key Developments
12.9 Abbott
12.9.1 Company Overview
12.9.2 Financials
12.9.3 Products
12.9.4 Strategy
12.9.5 Key Developments
12.10 Medtronic PLC.
12.10.1 Company Overview
12.10.2 Financials
12.10.3 Products
12.10.4 Strategy
12.10.5 Key Developments

13 List of Tables

TABLE 1 GLOBAL SMART WELLNESS MARKET, BY COMPONENT, 2023-2032 (USD BILLION)
TABLE 2 GLOBAL SMART WELLNESS MARKET, BY HARDWARE, 2023-2032 (USD BILLION)
TABLE 3 GLOBAL SMART WELLNESS MARKET, BY PERSONAL MEDICAL DEVICES, 2023-2032 (USD BILLION)
TABLE 4 GLOBAL SMART WELLNESS MARKET, BY WELLNESS PRODUCTS, 2023-2032 (USD BILLION)
TABLE 5 GLOBAL SMART WELLNESS MARKET, BY SOFTWARE, 2023-2032 (USD BILLION)
TABLE 6 GLOBAL SMART WELLNESS MARKET, BY SERVICE, 2023-2032 (USD BILLION)
TABLE 7 GLOBAL SMART WELLNESS MARKET, BY TYPE, 2023-2032 (USD BILLION)
TABLE 8 GLOBAL SMART WELLNESS MARKET, BY CONNECTIVITY, 2023-2032 (USD BILLION)
TABLE 9 GLOBAL SMART WELLNESS MARKET, BY END USER, 2023-2032 (USD BILLION)
TABLE 10 GLOBAL SMART WELLNESS MARKET, BY REGION, 2023-2032 (USD BILLION)
TABLE 11 NORTH AMERICA SMART WELLNESS MARKET, BY COMPONENT, 2023-2032 (USD BILLION)
TABLE 12 NORTH AMERICA SMART WELLNESS MARKET, BY HARDWARE, 2023-2032 (USD BILLION)
TABLE 13 NORTH AMERICA SMART WELLNESS MARKET, BY PERSONAL MEDICAL DEVICES, 2023-2032 (USD BILLION)
TABLE 14 NORTH AMERICA SMART WELLNESS MARKET, BY WELLNESS PRODUCTS, 2023-2032 (USD BILLION)
TABLE 15 NORTH AMERICA SMART WELLNESS MARKET, BY SOFTWARE, 2023-2032 (USD BILLION)
TABLE 16 NORTH AMERICA SMART WELLNESS MARKET, BY SERVICE, 2023-2032 (USD BILLION)
TABLE 17 NORTH AMERICA SMART WELLNESS MARKET, BY TYPE, 2023-2032 (USD BILLION)
TABLE 18 NORTH AMERICA SMART WELLNESS MARKET, BY CONNECTIVITY, 2023-2032 (USD BILLION)
TABLE 19 NORTH AMERICA SMART WELLNESS MARKET, BY END USER, 2023-2032 (USD BILLION)
TABLE 20 U.S. SMART WELLNESS MARKET, BY COMPONENT, 2023-2032 (USD BILLION)
TABLE 21 U.S. SMART WELLNESS MARKET, BY HARDWARE, 2023-2032 (USD BILLION)
TABLE 22 U.S. SMART WELLNESS MARKET, BY PERSONAL MEDICAL DEVICES, 2023-2032 (USD BILLION)
TABLE 23 U.S. SMART WELLNESS MARKET, BY WELLNESS PRODUCTS, 2023-2032 (USD BILLION)
TABLE 24 U.S. SMART WELLNESS MARKET, BY SOFTWARE, 2023-2032 (USD BILLION)
TABLE 25 U.S. SMART WELLNESS MARKET, BY SERVICE, 2023-2032 (USD BILLION)
TABLE 26 U.S. SMART WELLNESS MARKET, BY TYPE, 2023-2032 (USD BILLION)
TABLE 27 U.S. SMART WELLNESS MARKET, BY CONNECTIVITY, 2023-2032 (USD BILLION)
TABLE 28 U.S. SMART WELLNESS MARKET, BY END USER, 2023-2032 (USD BILLION)
TABLE 29 CANADA SMART WELLNESS MARKET, BY COMPONENT, 2023-2032 (USD BILLION)
TABLE 30 CANADA SMART WELLNESS MARKET, BY HARDWARE, 2023-2032 (USD BILLION)
TABLE 31 CANADA SMART WELLNESS MARKET, BY PERSONAL MEDICAL DEVICES, 2023-2032 (USD BILLION)
TABLE 32 CANADA SMART WELLNESS MARKET, BY WELLNESS PRODUCTS, 2023-2032 (USD BILLION)
TABLE 33 CANADA SMART WELLNESS MARKET, BY SOFTWARE, 2023-2032 (USD BILLION)
TABLE 34 CANADA SMART WELLNESS MARKET, BY SERVICE, 2023-2032 (USD BILLION)
TABLE 35 CANADA SMART WELLNESS MARKET, BY TYPE, 2023-2032 (USD BILLION)
TABLE 36 CANADA SMART WELLNESS MARKET, BY CONNECTIVITY, 2023-2032 (USD BILLION)
TABLE 37 CANADA SMART WELLNESS MARKET, BY END USER, 2023-2032 (USD BILLION)
TABLE 38 MEXICO SMART WELLNESS MARKET, BY COMPONENT, 2023-2032 (USD BILLION)
TABLE 39 MEXICO SMART WELLNESS MARKET, BY HARDWARE, 2023-2032 (USD BILLION)
TABLE 40 MEXICO SMART WELLNESS MARKET, BY PERSONAL MEDICAL DEVICES, 2023-2032 (USD BILLION)
TABLE 41 MEXICO SMART WELLNESS MARKET, BY WELLNESS PRODUCTS, 2023-2032 (USD BILLION)
TABLE 42 MEXICO SMART WELLNESS MARKET, BY SOFTWARE, 2023-2032 (USD BILLION)
TABLE 43 MEXICO SMART WELLNESS MARKET, BY SERVICE, 2023-2032 (USD BILLION)
TABLE 44 MEXICO SMART WELLNESS MARKET, BY TYPE, 2023-2032 (USD BILLION)
TABLE 45 MEXICO SMART WELLNESS MARKET, BY CONNECTIVITY, 2023-2032 (USD BILLION)

BILLION)

TABLE 46 MEXICO SMART WELLNESS MARKET, BY END USER, 2023-2032 (USD BILLION)

TABLE 47 EUROPE SMART WELLNESS MARKET, BY COUNTRY, 2023-2032 (USD BILLION)

TABLE 48 EUROPE SMART WELLNESS MARKET, BY COMPONENT, 2023-2032 (USD BILLION)

TABLE 49 EUROPE SMART WELLNESS MARKET, BY HARDWARE, 2023-2032 (USD BILLION)

TABLE 50 EUROPE SMART WELLNESS MARKET, BY PERSONAL MEDICAL DEVICES, 2023-2032 (USD BILLION)

TABLE 51 EUROPE SMART WELLNESS MARKET, BY WELLNESS PRODUCTS, 2023-2032 (USD BILLION)

TABLE 52 EUROPE SMART WELLNESS MARKET, BY SOFTWARE, 2023-2032 (USD BILLION)

TABLE 53 EUROPE SMART WELLNESS MARKET, BY SERVICE, 2023-2032 (USD BILLION)

TABLE 54 EUROPE SMART WELLNESS MARKET, BY TYPE, 2023-2032 (USD BILLION)

TABLE 55 EUROPE SMART WELLNESS MARKET, BY CONNECTIVITY, 2023-2032 (USD BILLION)

TABLE 56 EUROPE SMART WELLNESS MARKET, BY END USER, 2023-2032 (USD BILLION)

TABLE 57 THE U.K SMART WELLNESS MARKET, BY COMPONENT, 2023-2032 (USD BILLION)

TABLE 58 THE U.K SMART WELLNESS MARKET, BY HARDWARE, 2023-2032 (USD BILLION)

TABLE 59 THE U.K SMART WELLNESS MARKET, BY PERSONAL MEDICAL DEVICES, 2023-2032 (USD BILLION)

TABLE 60 THE U.K SMART WELLNESS MARKET, BY WELLNESS PRODUCTS, 2023-2032 (USD BILLION)

TABLE 61 THE U.K SMART WELLNESS MARKET, BY SOFTWARE, 2023-2032 (USD BILLION)

TABLE 62 THE U.K SMART WELLNESS MARKET, BY SERVICE, 2023-2032 (USD BILLION)

TABLE 63 THE U.K SMART WELLNESS MARKET, BY TYPE, 2023-2032 (USD BILLION)

TABLE 64 THE U.K SMART WELLNESS MARKET, BY CONNECTIVITY, 2023-2032 (USD BILLION)

TABLE 65 THE U.K SMART WELLNESS MARKET, BY END USER, 2023-2032 (USD BILLION)

TABLE 66 GERMANY SMART WELLNESS MARKET, BY COMPONENT, 2023-2032 (USD BILLION)

TABLE 67 GERMANY SMART WELLNESS MARKET, BY HARDWARE, 2023-2032 (USD BILLION)

TABLE 68 GERMANY SMART WELLNESS MARKET, BY PERSONAL MEDICAL DEVICES, 2023-2032 (USD BILLION)

TABLE 69 GERMANY SMART WELLNESS MARKET, BY WELLNESS PRODUCTS, 2023-2032 (USD BILLION)

TABLE 70 GERMANY SMART WELLNESS MARKET, BY SOFTWARE, 2023-2032 (USD BILLION)

TABLE 71 GERMANY SMART WELLNESS MARKET, BY SERVICE, 2023-2032 (USD BILLION)

TABLE 72 GERMANY SMART WELLNESS MARKET, BY TYPE, 2023-2032 (USD BILLION)

TABLE 73 GERMANY SMART WELLNESS MARKET, BY CONNECTIVITY, 2023-2032 (USD BILLION)

TABLE 74 GERMANY SMART WELLNESS MARKET, BY END USER, 2023-2032 (USD BILLION)

TABLE 75 FRANCE SMART WELLNESS MARKET, BY COMPONENT, 2023-2032 (USD BILLION)

TABLE 76 FRANCE SMART WELLNESS MARKET, BY HARDWARE, 2023-2032 (USD BILLION)

TABLE 77 FRANCE SMART WELLNESS MARKET, BY PERSONAL MEDICAL DEVICES, 2023-2032 (USD BILLION)

TABLE 78 FRANCE SMART WELLNESS MARKET, BY WELLNESS PRODUCTS, 2023-2032 (USD BILLION)

TABLE 79 FRANCE SMART WELLNESS MARKET, BY SOFTWARE, 2023-2032 (USD BILLION)

TABLE 80 FRANCE SMART WELLNESS MARKET, BY SERVICE, 2023-2032 (USD BILLION)

TABLE 81 FRANCE SMART WELLNESS MARKET, BY TYPE, 2023-2032 (USD BILLION)

TABLE 82 FRANCE SMART WELLNESS MARKET, BY CONNECTIVITY, 2023-2032 (USD BILLION)

TABLE 83 FRANCE SMART WELLNESS MARKET, BY END USER, 2023-2032 (USD BILLION)

TABLE 84 REST OF EUROPE SMART WELLNESS MARKET, BY COMPONENT, 2023-2032 (USD BILLION)

TABLE 85 REST OF EUROPE SMART WELLNESS MARKET, BY HARDWARE, 2023-2032 (USD BILLION)

TABLE 86 REST OF EUROPE SMART WELLNESS MARKET, BY PERSONAL MEDICAL DEVICES, 2023-2032 (USD BILLION)

TABLE 87 REST OF EUROPE SMART WELLNESS MARKET, BY WELLNESS PRODUCTS, 2023-2032 (USD BILLION)

TABLE 88 REST OF EUROPE SMART WELLNESS MARKET, BY SOFTWARE, 2023-2032 (USD BILLION)

TABLE 89 REST OF EUROPE SMART WELLNESS MARKET, BY SERVICE, 2023-2032 (USD BILLION)

TABLE 90 REST OF EUROPE SMART WELLNESS MARKET, BY TYPE, 2023-2032 (USD BILLION)

TABLE 91 REST OF EUROPE SMART WELLNESS MARKET, BY CONNECTIVITY, 2023-2032 (USD BILLION)

TABLE 92 REST OF EUROPE SMART WELLNESS MARKET, BY END USER, 2023-2032 (USD BILLION)

TABLE 93 ASIA PACIFIC SMART WELLNESS MARKET, BY COUNTRY, 2023-2032 (USD BILLION)

TABLE 94 ASIA PACIFIC SMART WELLNESS MARKET, BY COMPONENT, 2023-2032 (USD BILLION)

TABLE 95 ASIA PACIFIC SMART WELLNESS MARKET, BY HARDWARE, 2023-2032 (USD BILLION)

TABLE 96 ASIA PACIFIC SMART WELLNESS MARKET, BY PERSONAL MEDICAL DEVICES,

2023-2032 (USD BILLION)

TABLE 97 ASIA PACIFIC SMART WELLNESS MARKET, BY WELLNESS PRODUCTS, 2023-2032 (USD BILLION)

TABLE 98 ASIA PACIFIC SMART WELLNESS MARKET, BY SOFTWARE, 2023-2032 (USD BILLION)

TABLE 99 ASIA PACIFIC SMART WELLNESS MARKET, BY SERVICE, 2023-2032 (USD BILLION)

TABLE 100 ASIA PACIFIC SMART WELLNESS MARKET, BY TYPE, 2023-2032 (USD BILLION)

TABLE 101 ASIA PACIFIC SMART WELLNESS MARKET, BY CONNECTIVITY, 2023-2032 (USD BILLION)

TABLE 102 ASIA PACIFIC SMART WELLNESS MARKET, BY END USER, 2023-2032 (USD BILLION)

TABLE 103 CHINA SMART WELLNESS MARKET, BY COMPONENT, 2023-2032 (USD BILLION)

TABLE 104 CHINA SMART WELLNESS MARKET, BY HARDWARE, 2023-2032 (USD BILLION)

TABLE 105 CHINA SMART WELLNESS MARKET, BY PERSONAL MEDICAL DEVICES, 2023-2032 (USD BILLION)

TABLE 106 CHINA SMART WELLNESS MARKET, BY WELLNESS PRODUCTS, 2023-2032 (USD BILLION)

TABLE 107 CHINA SMART WELLNESS MARKET, BY SOFTWARE, 2023-2032 (USD BILLION)

TABLE 108 CHINA SMART WELLNESS MARKET, BY SERVICE, 2023-2032 (USD BILLION)

TABLE 109 CHINA SMART WELLNESS MARKET, BY TYPE, 2023-2032 (USD BILLION)

TABLE 110 CHINA SMART WELLNESS MARKET, BY CONNECTIVITY, 2023-2032 (USD BILLION)

TABLE 111 CHINA SMART WELLNESS MARKET, BY END USER, 2023-2032 (USD BILLION)

TABLE 112 JAPAN SMART WELLNESS MARKET, BY COMPONENT, 2023-2032 (USD BILLION)

TABLE 113 JAPAN SMART WELLNESS MARKET, BY HARDWARE, 2023-2032 (USD BILLION)

TABLE 114 JAPAN SMART WELLNESS MARKET, BY PERSONAL MEDICAL DEVICES, 2023-2032 (USD BILLION)

TABLE 115 JAPAN SMART WELLNESS MARKET, BY WELLNESS PRODUCTS, 2023-2032 (USD BILLION)

TABLE 116 JAPAN SMART WELLNESS MARKET, BY SOFTWARE, 2023-2032 (USD BILLION)

TABLE 117 JAPAN SMART WELLNESS MARKET, BY SERVICE, 2023-2032 (USD BILLION)

TABLE 118 JAPAN SMART WELLNESS MARKET, BY TYPE, 2023-2032 (USD BILLION)

TABLE 119 JAPAN SMART WELLNESS MARKET, BY CONNECTIVITY, 2023-2032 (USD BILLION)

TABLE 120 JAPAN SMART WELLNESS MARKET, BY END USER, 2023-2032 (USD BILLION)

TABLE 121 INDIA SMART WELLNESS MARKET, BY COMPONENT, 2023-2032 (USD BILLION)

TABLE 122 INDIA SMART WELLNESS MARKET, BY HARDWARE, 2023-2032 (USD BILLION)

TABLE 123 INDIA SMART WELLNESS MARKET, BY PERSONAL MEDICAL DEVICES, 2023-2032 (USD BILLION)

TABLE 124 INDIA SMART WELLNESS MARKET, BY WELLNESS PRODUCTS, 2023-2032 (USD BILLION)

TABLE 125 INDIA SMART WELLNESS MARKET, BY SOFTWARE, 2023-2032 (USD BILLION)

TABLE 126 INDIA SMART WELLNESS MARKET, BY SERVICE, 2023-2032 (USD BILLION)

TABLE 127 INDIA SMART WELLNESS MARKET, BY TYPE, 2023-2032 (USD BILLION)

TABLE 128 INDIA SMART WELLNESS MARKET, BY CONNECTIVITY, 2023-2032 (USD BILLION)

TABLE 129 INDIA SMART WELLNESS MARKET, BY END USER, 2023-2032 (USD BILLION)

TABLE 130 REST OF ASIA PACIFIC SMART WELLNESS MARKET, BY COMPONENT, 2023-2032 (USD BILLION)

TABLE 131 REST OF ASIA PACIFIC SMART WELLNESS MARKET, BY HARDWARE, 2023-2032 (USD BILLION)

TABLE 132 REST OF ASIA PACIFIC SMART WELLNESS MARKET, BY PERSONAL MEDICAL DEVICES, 2023-2032 (USD BILLION)

TABLE 133 REST OF ASIA PACIFIC SMART WELLNESS MARKET, BY WELLNESS PRODUCTS, 2023-2032 (USD BILLION) 106

TABLE 134 REST OF ASIA PACIFIC SMART WELLNESS MARKET, BY SOFTWARE, 2023-2032 (USD BILLION)

TABLE 135 REST OF ASIA PACIFIC SMART WELLNESS MARKET, BY SERVICE, 2023-2032 (USD BILLION)

TABLE 136 REST OF ASIA PACIFIC SMART WELLNESS MARKET, BY TYPE, 2023-2032 (USD BILLION)

TABLE 137 REST OF ASIA PACIFIC SMART WELLNESS MARKET, BY CONNECTIVITY, 2023-2032 (USD BILLION)

TABLE 138 REST OF ASIA PACIFIC SMART WELLNESS MARKET, BY END USER, 2023-2032 (USD BILLION)

TABLE 139 REST OF THE WORLD SMART WELLNESS MARKET, BY COUNTRY, 2023-2032 (USD BILLION)

TABLE 140 REST OF THE WORLD SMART WELLNESS MARKET, BY COMPONENT, 2023-2032 (USD BILLION)

TABLE 141 REST OF THE WORLD SMART WELLNESS MARKET, BY HARDWARE, 2023-2032 (USD BILLION)

TABLE 142 REST OF THE WORLD SMART WELLNESS MARKET, BY PERSONAL MEDICAL DEVICES, 2023-2032 (USD BILLION)

TABLE 143 REST OF THE WORLD SMART WELLNESS MARKET, BY WELLNESS PRODUCTS, 2023-2032 (USD BILLION)

TABLE 144 REST OF THE WORLD SMART WELLNESS MARKET, BY SOFTWARE, 2023-2032 (USD BILLION)

TABLE 145 REST OF THE WORLD SMART WELLNESS MARKET, BY SERVICE, 2023-2032 (USD BILLION)

TABLE 146 REST OF THE WORLD SMART WELLNESS MARKET, BY TYPE, 2023-2032 (USD BILLION)
 TABLE 147 REST OF THE WORLD SMART WELLNESS MARKET, BY CONNECTIVITY, 2023-2032 (USD BILLION)
 TABLE 148 REST OF THE WORLD SMART WELLNESS MARKET, BY END USER, 2023-2032 (USD BILLION)
 TABLE 149 THE MIDDLE EAST & AFRICA SMART WELLNESS MARKET, BY COMPONENT, 2023-2032 (USD BILLION)
 TABLE 150 THE MIDDLE EAST & AFRICA SMART WELLNESS MARKET, BY HARDWARE, 2023-2032 (USD BILLION)
 TABLE 151 THE MIDDLE EAST & AFRICA SMART WELLNESS MARKET, BY PERSONAL MEDICAL DEVICES, 2023-2032 (USD BILLION)
 TABLE 152 THE MIDDLE EAST & AFRICA SMART WELLNESS MARKET, BY WELLNESS PRODUCTS, 2023-2032 (USD BILLION)
 TABLE 153 THE MIDDLE EAST & AFRICA SMART WELLNESS MARKET, BY SOFTWARE, 2023-2032 (USD BILLION)
 TABLE 154 THE MIDDLE EAST & AFRICA SMART WELLNESS MARKET, BY SERVICE, 2023-2032 (USD BILLION)
 TABLE 155 THE MIDDLE EAST & AFRICA SMART WELLNESS MARKET, BY TYPE, 2023-2032 (USD BILLION)
 TABLE 156 THE MIDDLE EAST & AFRICA SMART WELLNESS MARKET, BY CONNECTIVITY, 2023-2032 (USD BILLION)
 TABLE 157 THE MIDDLE EAST & AFRICA SMART WELLNESS MARKET, BY END USER, 2023-2032 (USD BILLION)
 TABLE 158 LATIN AMERICA SMART WELLNESS MARKET, BY COMPONENT, 2023-2032 (USD BILLION)
 TABLE 159 LATIN AMERICA SMART WELLNESS MARKET, BY HARDWARE, 2023-2032 (USD BILLION)
 TABLE 160 LATIN AMERICA SMART WELLNESS MARKET, BY PERSONAL MEDICAL DEVICES, 2023-2032 (USD BILLION)
 TABLE 161 LATIN AMERICA SMART WELLNESS MARKET, BY WELLNESS PRODUCTS, 2023-2032 (USD BILLION)
 TABLE 162 LATIN AMERICA SMART WELLNESS MARKET, BY SOFTWARE, 2023-2032 (USD BILLION)
 TABLE 163 LATIN AMERICA SMART WELLNESS MARKET, BY SERVICE, 2023-2032 (USD BILLION)
 TABLE 164 LATIN AMERICA SMART WELLNESS MARKET, BY TYPE, 2023-2032 (USD BILLION)
 TABLE 165 LATIN AMERICA SMART WELLNESS MARKET, BY CONNECTIVITY, 2023-2032 (USD BILLION)
 TABLE 166 LATIN AMERICA SMART WELLNESS MARKET, BY END USER, 2023-2032 (USD BILLION)

14 List of Figures

FIGURE 1 TOP DOWN & BOTTOM UP APPROACH
 FIGURE 2 FORECAST MODEL
 FIGURE 3 DRO OF GLOBAL SMART WELLNESS MARKET
 FIGURE 4 SUPPLY CHAIN ANALYSIS
 FIGURE 5 PORTER'S FIVE FORCES ANALYSIS OF GLOBAL SMART WELLNESS MARKET
 FIGURE 6 GLOBAL SMART WELLNESS MARKET, BY COMPONENT, 2023-2032 (USD BILLION)
 FIGURE 7 GLOBAL SMART WELLNESS MARKET, BY HARDWARE, 2023-2032 (USD BILLION)
 FIGURE 8 GLOBAL SMART WELLNESS MARKET, BY PERSONAL MEDICAL DEVICES, 2023-2032 (USD BILLION)
 FIGURE 9 GLOBAL SMART WELLNESS MARKET, BY WELLNESS PRODUCTS, 2023-2032 (USD BILLION)
 FIGURE 10 GLOBAL SMART WELLNESS MARKET, BY SOFTWARE, 2023-2032 (USD BILLION)
 FIGURE 11 GLOBAL SMART WELLNESS MARKET, BY SERVICE, 2023-2032 (USD BILLION)
 FIGURE 12 GLOBAL SMART WELLNESS MARKET, BY TYPE, 2023-2032 (USD BILLION)
 FIGURE 13 GLOBAL SMART WELLNESS MARKET, BY CONNECTIVITY, 2023-2032 (USD BILLION)
 FIGURE 14 GLOBAL SMART WELLNESS MARKET, BY END USER, 2023-2032 (USD BILLION)
 FIGURE 15 GLOBAL SMART WELLNESS MARKET, BY REGION, 2023-2032 (USD BILLION)
 FIGURE 16 NORTH AMERICAS SMART WELLNESS MARKET PESTL ANALYSIS, BY COUNTRY
 FIGURE 17 NORTH AMERICA SMART WELLNESS MARKET, BY COUNTRIES, 2023-2032 (USD BILLION)
 FIGURE 18 NORTH AMERICA SMART WELLNESS MARKET, BY COUNTRY, 2023-2032 (USD BILLION)
 FIGURE 19 NORTH AMERICA SMART WELLNESS MARKET, BY COMPONENT, 2023-2032 (USD BILLION)
 FIGURE 20 NORTH AMERICA SMART WELLNESS MARKET, BY HARDWARE, 2023-2032 (USD BILLION)
 FIGURE 21 NORTH AMERICA SMART WELLNESS MARKET, BY PERSONAL MEDICAL DEVICES, 2023-2032 (USD BILLION)
 FIGURE 22 NORTH AMERICA SMART WELLNESS MARKET, BY WELLNESS PRODUCTS, 2023-2032 (USD BILLION)
 FIGURE 23 NORTH AMERICA SMART WELLNESS MARKET, BY SOFTWARE, 2023-2032 (USD BILLION)

FIGURE 24 NORTH AMERICA SMART WELLNESS MARKET, BY SERVICE, 2023-2032 (USD BILLION)
FIGURE 25 NORTH AMERICA SMART WELLNESS MARKET, BY TYPE, 2023-2032 (USD BILLION)
FIGURE 26 NORTH AMERICA SMART WELLNESS MARKET, BY CONNECTIVITY, 2023-2032 (USD BILLION)
FIGURE 27 NORTH AMERICA SMART WELLNESS MARKET, BY END USER, 2023-2032 (USD BILLION)
FIGURE 28 EUROPE SMART WELLNESS MARKET PESTL ANALYSIS, BY COUNTRY
FIGURE 29 EUROPE SMART WELLNESS MARKET, BY COUNTRY, 2023-2032 (USD BILLION)
FIGURE 30 EUROPE SMART WELLNESS MARKET, BY COMPONENT, 2023-2032 (USD BILLION)
FIGURE 31 EUROPE SMART WELLNESS MARKET, BY HARDWARE, 2023-2032 (USD BILLION)
FIGURE 32 EUROPE SMART WELLNESS MARKET, BY PERSONAL MEDICAL DEVICES, 2023-2032 (USD BILLION)
FIGURE 33 EUROPE SMART WELLNESS MARKET, BY WELLNESS PRODUCTS, 2023-2032 (USD BILLION)
FIGURE 34 EUROPE SMART WELLNESS MARKET, BY SOFTWARE, 2023-2032 (USD BILLION)
FIGURE 35 EUROPE SMART WELLNESS MARKET, BY SERVICE, 2023-2032 (USD BILLION)
FIGURE 36 EUROPE SMART WELLNESS MARKET, BY TYPE, 2023-2032 (USD BILLION)
FIGURE 37 EUROPE SMART WELLNESS MARKET, BY CONNECTIVITY, 2023-2032 (USD BILLION)
FIGURE 38 EUROPE SMART WELLNESS MARKET, BY END USER, 2023-2032 (USD BILLION)
FIGURE 39 ASIA PACIFIC SMART WELLNESS MARKET PESTL ANALYSIS, BY COUNTRY
FIGURE 40 ASIA PACIFIC SMART WELLNESS MARKET, BY COUNTRY, 2023-2032 (USD BILLION)
FIGURE 41 ASIA PACIFIC SMART WELLNESS MARKET, BY COMPONENT, 2023-2032 (USD BILLION)
FIGURE 42 ASIA PACIFIC SMART WELLNESS MARKET, BY HARDWARE, 2023-2032 (USD BILLION)
FIGURE 43 ASIA PACIFIC SMART WELLNESS MARKET, BY PERSONAL MEDICAL DEVICES, 2023-2032 (USD BILLION)
FIGURE 44 ASIA PACIFIC SMART WELLNESS MARKET, BY WELLNESS PRODUCTS, 2023-2032 (USD BILLION)
FIGURE 45 ASIA PACIFIC SMART WELLNESS MARKET, BY SOFTWARE, 2023-2032 (USD BILLION)
FIGURE 46 ASIA PACIFIC SMART WELLNESS MARKET, BY SERVICE, 2023-2032 (USD BILLION)
FIGURE 47 ASIA PACIFIC SMART WELLNESS MARKET, BY TYPE, 2023-2032 (USD BILLION)
FIGURE 48 ASIA PACIFIC SMART WELLNESS MARKET, BY CONNECTIVITY, 2023-2032 (USD BILLION)
FIGURE 49 ASIA PACIFIC SMART WELLNESS MARKET, BY END USER, 2023-2032 (USD BILLION)
FIGURE 50 REST OF THE WORLD SMART WELLNESS MARKET PESTL ANALYSIS, BY COUNTRY
FIGURE 51 REST OF THE WORLD SMART WELLNESS MARKET, BY COUNTRY, 2023-2032 (USD BILLION)
FIGURE 52 REST OF THE WORLD SMART WELLNESS MARKET, BY COMPONENT, 2023-2032 (USD BILLION)
FIGURE 53 REST OF THE WORLD SMART WELLNESS MARKET, BY HARDWARE, 2023-2032 (USD BILLION)
FIGURE 54 REST OF THE WORLD SMART WELLNESS MARKET, BY PERSONAL MEDICAL DEVICES, 2023-2032 (USD BILLION)
FIGURE 55 REST OF THE WORLD SMART WELLNESS MARKET, BY WELLNESS PRODUCTS, 2023-2032 (USD BILLION)
FIGURE 56 REST OF THE WORLD SMART WELLNESS MARKET, BY SOFTWARE, 2023-2032 (USD BILLION)
FIGURE 57 REST OF THE WORLD SMART WELLNESS MARKET, BY SERVICE, 2023-2032 (USD BILLION)
FIGURE 58 REST OF THE WORLD SMART WELLNESS MARKET, BY TYPE, 2023-2032 (USD BILLION)
FIGURE 59 REST OF THE WORLD SMART WELLNESS MARKET, BY CONNECTIVITY, 2023-2032 (USD BILLION)
FIGURE 60 REST OF THE WORLD SMART WELLNESS MARKET, BY END USER, 2023-2032 (USD BILLION)
FIGURE 61 GLOBAL MARKET SHARE 2020 (%)