

Report Information

More information from: <https://www.marketresearchfuture.com/reports/automotive-fleet-leasing-market-4328>

Automotive Fleet Leasing Market Research Report - Global Forecast to 2030

Report / Search Code: MRFR/AM/2942-CR

Publish Date: October, 2020

[Request Sample](#)

Price	1-user PDF : \$ 4950.0	Enterprise PDF : \$ 7250.0
-------	------------------------	----------------------------

Description:

Automotive Fleet Leasing Market Overview

Automotive Fleet Leasing market size was valued at USD 23.4 billion in 2021. The automotive fleet leasing industry is projected to grow from USD 24.81 Billion in 2022 to USD 37.41 billion by 2030, exhibiting a compound annual growth rate (CAGR) of 6.04% during the forecast period (2022 - 2030). Growth in the production and automobile manufacturing all over the world mainly in developing countries or in emerging economies is the key market drivers enhancing the market growth.

Automotive Fleet Leasing Market

Source Secondary Research, Primary Research, MRFR Database and Analyst Review

Automotive Fleet Leasing Market Trends

Increase in concerns about the safety of the fleet to boost market growth

Safety is one of the top work challenges faced by fleet operators. Thus, due to the disastrous impact of accidents and other emergencies, the demand for technologically innovative applications such as alarm systems, real-time notification devices, driver behavior monitoring systems, and other AI-based software has increased the demand of automotive fleet leasing. Furthermore, integrating IoT & telematics in the automotive industry fetched key innovations for vehicle & driver's safety creates wider scope for the growth of the market.

Moreover, it includes connected automotive fleet leasing technology such as collision avoidance system to improve fleet safety, remote diagnostics to access real-time vehicle services, in-cab video cameras to protect fleets against false claims, and other sensor-based applications to transform the automotive fleet leasing services hub by integrating more technology & robust virtual solutions. Hence, such advancements in technology concerning fleet & driver's safety foster fleet tracking products in the automotive fleet leasing market revenue.

Additionally, the increase in concerns about the safety of the automotive fleet leasing and the regulations imposed by the government for the tracking as well as the maintenance of the vehicles. The government of various regions has adopted policies for the maintenance of the vehicles in order to prevent any accidents. There has also been an increase in the demand for competency in the operations of the vehicles. Increased use of the wireless technology has also helped in ensuring the growth of the market. Therefore, such advancement has enhanced the automotive fleet leasing market CAGR across the globe in the recent years.

Automotive Fleet Leasing Market Segment Insights

Automotive Fleet Leasing Lease Type Insights

The Automotive Fleet Leasing market segmentation, based on lease type, includes open ended, and close ended. The open ended segment held the majority share in 2021 to the Automotive Fleet Leasing market revenue. This is primarily due to the primary use of the open end leases for commercial business automotive fleet leasing and it provides good control over asset utilization and disposal. However, close ended is the fastest-growing category over the forecast period as it allows companies to build large automotive fleet leasing and spread their costs over multiple years.

Automotive Fleet Leasing Vehicle Type Insights

The Automotive Fleet Leasing market segmentation, based on vehicle type, includes passenger cars, LCV, and HCV. The passenger cars segment dominated the market in 2021 and is projected to be the faster-growing segment during the forecast period, 2022-2030. This is due to the increase in

per capita income, the number of passenger cars in developing countries is also increasing. However, LCV is the fastest-growing category over the forecast period owing to the faster adoption of electric vehicles by major companies. Hence, rising adoption of LCV automotive fleet leasing positively impacts the market growth.

September 2022 Iveco and Petit Forestier signed a supply agreement for 2,000 units of Iveco eDaily van chassis. The chassis would be fitted with refrigerated bodies by bodybuilder Lecapitaine. The delivery of the vans will commence in 2023.

November 2022 British online electrical retailer AO acquired 130 Mercedes Benz Sprinter vans for its home delivery operations. The vans have custom-built bodies supplied by Bevan Group.

Automotive Fleet Leasing Passenger Cars Type Insights

The Automotive Fleet Leasing market data has been bifurcated by passenger cars type into SUV's, hatchback, and sedan. The SUV's segment dominated the market in 2021 and is projected to be the faster-growing segment during the forecast period, 2022-2030. High ground clearance, sturdy vehicle and powerful engine are the factors that is dominating the SUV segment. However, sedan is the fastest-growing category due to growing adoption of EV and hybrid technology.

Figure 2 Automotive Fleet Leasing Market by Passenger Cars Type 2021 & 2030 (USD Million)

Automotive Fleet Leasing Market, by Passenger Cars Type, 2021 & 2030

Source Secondary Research, Primary Research, MRFR Database and Analyst Review

Automotive Fleet Leasing Regional Insights

By Region, the study provides the market insights into North America, Europe, Asia-Pacific and Rest of the World. North America automotive fleet leasing market accounted for USD 10.08 billion in 2021 and is expected to exhibit a significant CAGR growth during the study period. This is attributed the presence of leading global manufacturing industries which signifies that the region will continue to dominate the market over the forecast period. Further, the US automotive fleet leasing market held the largest market share, and the Canada automotive fleet leasing market was the fastest growing market in the North America region.

Further, the major countries studied in the market report are The U.S, Canada, Germany, France, UK, Italy, Spain, China, Japan, India, Australia, South Korea, and Brazil.

Figure 3 Automotive Fleet Leasing MARKET SHARE BY REGION 2021 (%)

Automotive Fleet Leasing MARKET SHARE BY REGION 2021

Source Secondary Research, Primary Research, MRFR Database and Analyst Review

Europe automotive fleet leasing market accounts for the second-largest market share due to the rising adoption of electric vehicle charging infrastructure is helping to maintain second-largest position in the market for automotive fleet leasing. Presence of major key players in this region and rising adoption of advanced technologies is boosting the market in this region. Further, the Germany automotive fleet leasing market held the largest market share, and the UK automotive fleet leasing market was the fastest growing market in the European region.

The Asia-Pacific automotive fleet leasing Market is expected to grow at the fastest CAGR from 2022 to 2030. This is due to the growing focus on improved fuel economy and reduced exhaust emissions, the demand for and sales of electric vehicles. Moreover, China automotive fleet leasing market held the largest market share, and the India automotive fleet leasing market was the fastest growing market in the Asia-Pacific region

Automotive Fleet Leasing Key Market Players & Competitive Insights

Major market players are spending a lot of money on R&D to increase their product lines, which will help the automotive fleet leasing market grow even more. Market participants are also taking a range of strategic initiatives to grow their worldwide footprint, with key market developments such as new product launches, contractual agreements, mergers and acquisitions, increased investments, and collaboration with other organizations. Competitors in the automotive fleet leasing industry must offer cost-effective items to expand and survive in an increasingly competitive and rising market environment.

One of the primary business strategies adopted by manufacturers in the Automotive Fleet Leasing industry to benefit clients and expand the market sector is to manufacture locally to reduce operating costs. The automotive fleet leasing market major player ARI (New Jersey), Glesby Marks (Texas), LeasePlan Corporation N.V. (Netherlands), and others are working to expand the market demand by investing in research and development activities.

Maruti Suzuki India Limited, formerly known as Maruti Udyog Limited, is an Indian automobile manufacturer, based in New Delhi. It was founded in 1981 and owned by the Government of India until 2003, when it was sold to the Japanese automaker Suzuki Motor Corporation. As of September 2022 Maruti Suzuki has a market share of 42 percent in the Indian passenger car market. In July 2021, Maruti Suzuki expanded the country's largest single-location automobile investment as it plans

to invest up to INR 18,000 crore for new factory premises in Haryana, which may have a peak annual capacity of 10 lakh units.

Also, BrightDrop is a subsidiary business created by the American manufacturer General Motors in 2021. The business offers a system of connected products targeting first- and last-mile delivery customers, including light commercial electric vehicles, ePallets, and cloud-based software. In June 2022, BrightDrop Inc., the electric delivery van brand from General Motors Company, acquired Martin, a technology startup based in California. BrightDrop hopes to leverage Martin's AI capabilities to analyze, forecast, and identify multi-modal solutions for automotive fleet leasing customers as it plans its journey to full-fleet electrification.

Key Companies in the Automotive Fleet Leasing market includes

- ARI (New Jersey)
- Glesby Marks (Texas)
- LeasePlan Corporation N.V. (Netherlands)
- AutoFlex AFV (U.S.)
- Velcor Leasing Corporation (U.S.)
- Caldwell fleet leasing (U.S.)
- Wheel, Inc. (U.S.)
- PRO Leasing Services (U.S.)
- Jim Pattison Lease (Canada)
- Sixt Leasing SE(Germany)., among others

Automotive Fleet Leasing Industry Developments

January 2021 Altrad Services UK announced a strategic partnership with Trakm8, a recognized leader in telematics data, to improve safety across fleet using Trakm8 technology and made significant improvements to combat poor driving & blowout best practices throughout the fleet drivers.

September 2022 Ford Motor Company broke ground on BlueOval, a USD 5.6 billion EV manufacturing facility in association with a battery company SK On, a wholly owned subsidiary of SK Innovation, a South Korean battery manufacturer to manufacture a new future electric truck and batteries in West Tennessee, United States. The facility will provide 6,000 jobs when it becomes fully operational.

Automotive Fleet Leasing Market Segmentation

Automotive Fleet Leasing Lease Type Outlook

- Open Ended
- Close Ended

Automotive Fleet Leasing Vehicle Type Outlook

- Passenger Cars
- LCV
- HCV

Automotive Fleet Leasing Passenger Cars Type Outlook

- SUV's
- Hatchback
- Sedan

Automotive Fleet Leasing Regional Outlook

- North America
 - US
 - Canada
- Europe
 - Germany
 - France
 - UK
 - Italy
 - Spain
 - Rest of Europe
- Asia-Pacific
 - China
 - Japan
 - India
 - Australia
 - South Korea
 - Australia
 - Rest of Asia-Pacific
- Rest of the World
 - Middle East
 - Africa
 - Latin America

Table of Content:

Contents

1 Executive Summary
1 Executive Summary

2 Introduction

2.1 Definition 13

2.2 Scope Of The Study 13

2.3 Assumptions 13

2.4 Market Structure 14

3 Research Methodology

3.1 Research Process 15

3.2 Primary Research 15

3.2.1 Secondary Research 16

3.3 Market Size Estimation 16

3.4 Forecast Model 18

4 Market Dynamics

4.1.1 Growing Awareness About The Benefit Of Fleet Leasing Among Customers 19

4.1.2 The High Growth Potential For Leasing Market Due To Growing Demand For Leased Cars 20

4.1.3 People Shifting From Vehicle Purchase To Vehicle Leasing 20

4.2 Restraints 21

4.2.1 Pay For The Original Equipment At The Time Of Collision 21

4.2.2 Restriction In Car Leasing Agreement 21

4.3 Opportunity 21

4.3.1 Growth Opportunity Through Leveraging 21

5 Market Factor Analysis

5.1 Porter's Five Forces Analysis 22

5.1.1 Threat Of New Entrants 22

5.1.2 Bargaining Power Of Suppliers 23

5.1.3 Bargaining Power Of Buyers 23

5.1.4 Threat Of Substitutes 23

5.1.5 Rivalry 23

5.2 Supply Chain Analysis 23

6 Global Automotive Fleet Leasing Market, By Lease Type

6.1 Overview 26

6.1.1 Open-Ended 27

7 Global Automotive Fleet Leasing Market, By Vehicle Type

7.1 Overview 30

7.1.1 Passenger Cars 31

7.1.2 Commercial Vehicle 32

8 Global Automotive Fleet Leasing Market, By Passenger Cars Type

8.1 Overview 34

8.1.1 SUV's 35

8.1.2 Hatchback	36
8.1.3 Sedan	36
9 Global Automotive Fleet Leasing Market, By Region	
9.1 Introduction	38
9.2 North America	40
9.2.1 U.S.	43
9.2.2 Canada	45
9.3 Europe	47
9.3.1 Germany	50
9.3.2 U.K.	52
9.3.3 France	54
9.3.4 Italy	56
9.3.5 Rest Of The World	58
9.4 Asia-Pacific	60
9.4.1 China	63
9.4.2 Japan	65
9.4.3 India	67
9.4.4 Rest Of Asia-Pacifc	69
9.5 Rest Of The World	71
9.5.1 Latin America	74
9.5.2 Middle East & Africa	75
10 Key Players	
10.1 ARI	77
10.1.1 Company Overview	77
10.1.2 Financial Overview	77
10.1.3 Product/Service Offering	77
10.1.4 Strategy	77
10.1.5 SWOT	78
10.2 LeasePlan Corporation N.V.	79
10.2.1 Company Overview	79
10.2.2 Financial Overview	79
10.2.3 Product/Service Offering	79
10.2.4 Strategy	80
10.2.5 SWOT	80
10.3 Sixt Leasing	81
10.3.1 Company Overview	81
10.3.2 Financial Overview	81
10.3.3 Product/Service Offering	81
10.3.4 Strategy	81
10.3.5 SWOT	82
10.4 Glesby Mark	83
10.4.1 Company Overview	83

10.4.2 Financial Overview	83
10.4.3 Product/Service Offering	83
10.4.4 Strategy	83
10.5 AutoFlex AFV	84
10.5.1 Company Overview	84
10.5.2 Financial Overview	84
10.5.3 Product/Service Offering	84
10.5.4 Strategy	84
10.6 Velcor Leasing Corporation	85
10.6.1 Company Overview	85
10.6.2 Financial Overview	85
10.6.3 Product/Service Offering	85
10.6.4 Strategy	85
10.7 Caldwell Fleet Leasing	86
10.7.1 Company Overview	86
10.7.2 Financial Overview	86
10.7.3 Product/Service Offering	86
10.7.4 Strategy	86
10.8 Wheels, Inc.	87
10.8.1 Company Overview	87
10.8.2 Financial Overview	87
10.8.3 Product/Service Offering	87
10.8.4 Service	87
10.9 PRO Leasing Services	88
10.9.1 Company Overview	88
10.9.2 Financial Overview	88
10.9.3 Product/Service Offering	88
10.9.4 Strategy	88
10.10 Jim Pattison Lease	89
10.10.1 Company Overview	89
10.10.2 Financial Overview	89
10.10.3 Strategy	89
11 List Of Tables	

TABLE 1 GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2022-2030 (USD MILLION) 27

TABLE 2 GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY PASSENGER CAR TYPE, 2022-2030 (USD MILLION) 35

TABLE 3 GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY REGION, 2022-2030 (USD MILLION)39

TABLE 4 NORTH AMERICA: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY COUNTRY, 2022-2030 (USD MILLION) 41

TABLE 5 NORTH AMERICA: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2022-2030 (USD MILLION) 42

TABLE 6 NORTH AMERICA: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY VEHICLE TYPE, 2022-2030 (USD MILLION) 42

TABLE 7 U.S.: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2022-2030 (USD MILLION) 43

TABLE 8 U.S.: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY VEHICLE TYPE, 2022-2030 (USD MILLION) 44

TABLE 9 CANADA: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2022-2030 (USD MILLION) 45

TABLE 10 CANADA: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY VEHICLE TYPE, 2022-2030 (USD MILLION) 46

TABLE 11 EUROPE: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY COUNTRY, 2022-2030 (USD MILLION) 47

TABLE 12 EUROPE: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2022-2030 (USD MILLION) 48

TABLE 13 EUROPE: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY VEHICLE TYPE, 2022-2030 (USD MILLION) 49

TABLE 14 GERMANY: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2022-2030 (USD MILLION) 50

TABLE 15 GERMANY: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY VEHICLE TYPE, 2022-2030 (USD MILLION) 51

TABLE 16 U.K.: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2022-2030 (USD MILLION) 52

TABLE 17 U.K.: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY VEHICLE TYPE, 2022-2030 (USD MILLION) 53

TABLE 18 FRANCE: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2022-2030 (USD MILLION) 54

TABLE 19 FRANCE: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY VEHICLE TYPE, 2022-2030 (USD MILLION) 55

TABLE 20 ITALY: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2022-2030 (USD MILLION) 56

TABLE 21 ITALY: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY VEHICLE TYPE, 2022-2030 (USD MILLION) 57

TABLE 22 REST OF THE WORLD: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2022-2030 (USD MILLION) 58

TABLE 23 REST OF THE WORLD: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY VEHICLE TYPE, 2022-2030 (USD MILLION) 59

TABLE 24 ASIA-PACIFIC: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY COUNTRY, 2022-2030 (USD MILLION) 61

TABLE 25 ASIA-PACIFIC: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2022-2030 (USD MILLION) 62

TABLE 26 ASIA-PACIFIC: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY VEHICLE TYPE, 2022-2030 (USD MILLION) 62

TABLE 27 CHINA: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2022-2030 (USD MILLION) 63

TABLE 28 CHINA: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2022-2030 (USD MILLION) 64

TABLE 29 CHINA: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY VEHICLE TYPE, 2022-2030 (USD MILLION) 64

TABLE 30 JAPAN: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2022-2030 (USD MILLION) 65

TABLE 31 JAPAN: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY VEHICLE TYPE, 2022-2030 (USD MILLION) 66

TABLE 32 INDIA: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2022-2030 (USD MILLION) 67

TABLE 33 INDIA: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY VEHICLE TYPE, 2022-2030 (USD MILLION) 68

TABLE 34 REST OF ASIA-PACIFIC: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2022-2030 (USD MILLION) 69

TABLE 35 REST OF ASIA-PACIFIC: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY VEHICLE TYPE, 2022-2030 (USD MILLION) 70

TABLE 36 REST OF THE WORLD: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY COUNTRY, 2022-2030 (USD MILLION) 71

TABLE 37 REST OF THE WORLD: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2022-2030 (USD MILLION) 72

TABLE 38 REST OF THE WORLD: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY VEHICLE TYPE, 2022-2030 (USD MILLION) 73

TABLE 39 LATIN AMERICA: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2022-2030 (USD MILLION) 74

TABLE 40 LATIN AMERICA: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY VEHICLE TYPE, 2022-2030 (USD MILLION) 75

TABLE 41 MIDDLE EAST & AFRICA: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2022-2030 (USD MILLION) 76

TABLE 42 MIDDLE EAST & AFRICA: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY VEHICLE TYPE, 2022-2030 (USD MILLION) 76

12 List Of Figures

FIGURE 1 RESEARCH PROCESS OF MRFR 15

FIGURE 2 TOP DOWN & BOTTOM UP APPROACH 17

FIGURE 3 DRIVERS & RESTRAINTS IMPACT ANALYSIS OF GLOBAL AUTOMOTIVE FLEET LEASING MARKET 19

FIGURE 4 PORTER'S FIVE FORCES ANALYSIS OF GLOBAL CROP SPRAYER MARKET 22

FIGURE 5 GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2022 (%) 26

FIGURE 6 GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2022-2030 (USD MILLION) 27

FIGURE 7 GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY VEHICLE TYPE, 2022 (%) 30

FIGURE 8 GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY VEHICLE TYPE, 2022-2030 (USD MILLION) 31

FIGURE 9 GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY VEHICLE TYPE, 2022-2030 (USD MILLION) 31

FIGURE 10 GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY VEHICLE TYPE, 2022 (%) 34

FIGURE 11 GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY VEHICLE TYPE, 2022-2030 (USD MILLION) 35

FIGURE 12 GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY REGION, 2022-2030 (USD MILLION) 38

FIGURE 13 NORTH AMERICA: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY COUNTRY, 2022 (%) 40

FIGURE 14 NORTH AMERICA: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2022-2030 (USD MILLION) 41

FIGURE 15 U.S.: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2022-2030 (USD MILLION) 43

FIGURE 16 CANADA: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2022-2030 (USD MILLION) 45

FIGURE 17 EUROPE: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY COUNTRY, 2022 (%) 47

FIGURE 18 EUROPE: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2022-2030 (USD MILLION) 48

FIGURE 19 GERMANY: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2022-2030 (USD MILLION) 50

FIGURE 20 U.K.: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2022-2030 (USD MILLION) 52

FIGURE 21 FRANCE: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2022-2030 (USD MILLION) 54

FIGURE 22 ITALY: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2022-2030 (USD MILLION) 56

FIGURE 23 REST OF THE WORLD: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2022-2030 (USD MILLION) 58

FIGURE 24 ASIA-PACIFIC: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY COUNTRY, 2022 (%) 60

FIGURE 25 ASIA-PACIFIC: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2022-2030 (USD MILLION) 61

FIGURE 26 JAPAN: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2022-2030 (USD MILLION) 65

FIGURE 27 INDIA: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2022-2030 (USD MILLION) 67

FIGURE 28 REST OF ASIA-PACIFIC: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2022-2030 (USD MILLION) 69

FIGURE 29 REST OF THE WORLD: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY COUNTRY, 2022 (%) 71

FIGURE 30 REST OF THE WORLD: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2022-2030 (USD MILLION) 72

FIGURE 31 LATIN AMERICA: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2022-2030 (USD MILLION) 74

FIGURE 32 MIDDLE EAST & AFRICA: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2022-2030 (USD MILLION) 75

FIGURE 33 ARI: SWOT ANALYSIS 78

FIGURE 34 LEASEPLAN CORPORATION N.V.: TOTAL REVENUE VS SEGMENTAL REVENUE (LEASING REVENUE), 2022-2030 79

FIGURE 35 LEASEPLAN CORPORATION : SWOT ANALYSIS 80

FIGURE 36 SIXT LEASING SE: TOTAL REVENUE VS SEGMENTAL REVENUE (LEASING REVENUE), 2022-2030 81

FIGURE 37 SIXT LEASING SE: SWOT ANALYSIS 82

2 Introduction

2.1 Definition 13

2.2 Scope Of The Study 13

2.3 Assumptions 13

2.4 Market Structure 14

3 Research Methodology

3.1 Research Process 15

3.2 Primary Research 15

3.2.1 Secondary Research 16

3.3 Market Size Estimation 16

3.4 Forecast Model 18

4 Market Dynamics

4.1.1 Growing Awareness About The Benefit Of Fleet Leasing Among Customers 19

4.1.2 The High Growth Potential For Leasing Market Due To Growing Demand For Leased Cars 20

4.1.3 People Shifting From Vehicle Purchase To Vehicle Leasing 20

4.2 Restraints	21
4.2.1 Pay For The Original Equipment At The Time Of Collision	21
4.2.2 Restriction In Car Leasing Agreement	21
4.3 Opportunity	21
4.3.1 Growth Opportunity Through Leveraging	21
5 Market Factor Analysis	
5.1 Porter's Five Forces Analysis	22
5.1.1 Threat Of New Entrants	22
5.1.2 Bargaining Power Of Suppliers	23
5.1.3 Bargaining Power Of Buyers	23
5.1.4 Threat Of Substitutes	23
5.1.5 Rivalry	23
5.2 Supply Chain Analysis	23
6 Global Automotive Fleet Leasing Market, By Lease Type	
6.1 Overview	26
6.1.1 Open-Ended	27
7 Global Automotive Fleet Leasing Market, By Vehicle Type	
7.1 Overview	30
7.1.1 Passenger Cars	31
7.1.2 Commercial Vehicle	32
8 Global Automotive Fleet Leasing Market, By Passenger Cars Type	
8.1 Overview	34
8.1.1 SUV's	35
8.1.2 Hatchback	36
8.1.3 Sedan	36
9 Global Automotive Fleet Leasing Market, By Region	
9.1 Introduction	38
9.2 North America	40
9.2.1 U.S.	43
9.2.2 Canada	45
9.3 Europe	47
9.3.1 Germany	50
9.3.2 U.K.	52
9.3.3 France	54
9.3.4 Italy	56
9.3.5 Rest Of The World	58
9.4 Asia-Pacific	60
9.4.1 China	63
9.4.2 Japan	65
9.4.3 India	67
9.4.4 Rest Of Asia-PAcific	69
9.5 Rest Of The World	71

9.5.1 Latin America	74
9.5.2 Middle East & Africa	75
10 Key Players	
10.1 ARI	77
10.1.1 Company Overview	77
10.1.2 Financial Overview	77
10.1.3 Product/Service Offering	77
10.1.4 Strategy	77
10.1.5 SWOT	78
10.2 LeasePlan Corporation N.V.	79
10.2.1 Company Overview	79
10.2.2 Financial Overview	79
10.2.3 Product/Service Offering	79
10.2.4 Strategy	80
10.2.5 SWOT	80
10.3 Sixt Leasing	81
10.3.1 Company Overview	81
10.3.2 Financial Overview	81
10.3.3 Product/Service Offering	81
10.3.4 Strategy	81
10.3.5 SWOT	82
10.4 Glesby Mark	83
10.4.1 Company Overview	83
10.4.2 Financial Overview	83
10.4.3 Product/Service Offering	83
10.4.4 Strategy	83
10.5 AutoFlex AFV	84
10.5.1 Company Overview	84
10.5.2 Financial Overview	84
10.5.3 Product/Service Offering	84
10.5.4 Strategy	84
10.6 Velcor Leasing Corporation	85
10.6.1 Company Overview	85
10.6.2 Financial Overview	85
10.6.3 Product/Service Offering	85
10.6.4 Strategy	85
10.7 Caldwell Fleet Leasing	86
10.7.1 Company Overview	86
10.7.2 Financial Overview	86
10.7.3 Product/Service Offering	86
10.7.4 Strategy	86
10.8 Wheels, Inc.	87

10.8.1 Company Overview 87

10.8.2 Financial Overview 87

10.8.3 Product/Service Offering 87

10.8.4 Service 87

10.9 PRO Leasing Services 88

10.9.1 Company Overview 88

10.9.2 Financial Overview 88

10.9.3 Product/Service Offering 88

10.9.4 Strategy 88

10.10 Jim Pattison Lease 89

10.10.1 Company Overview 89

10.10.2 Financial Overview 89

10.10.3 Strategy 89

11 List Of Tables

TABLE 1 GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2020-2030 (USD MILLION) 27

TABLE 2 GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY PASSENGER CAR TYPE, 2020-2027 (USD MILLION) 35

TABLE 3 GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY REGION, 2020-2027 (USD MILLION) 39

TABLE 4 NORTH AMERICA: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY COUNTRY, 2020-2027 (USD MILLION) 41

TABLE 5 NORTH AMERICA: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2020-2027 (USD MILLION) 42

TABLE 6 NORTH AMERICA: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY VEHICLE TYPE, 2020-2027 (USD MILLION) 42

TABLE 7 U.S.: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2020-2027 (USD MILLION) 43

TABLE 8 U.S.: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY VEHICLE TYPE, 2020-2027 (USD MILLION) 44

TABLE 9 CANADA: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2020-2027 (USD MILLION) 45

TABLE 10 CANADA: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY VEHICLE TYPE, 2020-2027 (USD MILLION) 46

TABLE 11 EUROPE: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY COUNTRY, 2020-2027 (USD MILLION) 47

TABLE 12 EUROPE: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2020-2027 (USD MILLION) 48

TABLE 13 EUROPE: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY VEHICLE TYPE, 2020-2027 (USD MILLION) 49

TABLE 14 GERMANY: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2020-2027 (USD MILLION) 50

TABLE 15 GERMANY: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY VEHICLE TYPE, 2020-2027 (USD MILLION) 51

TABLE 16 U.K.: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2020-2027 (USD MILLION) 52

TABLE 17 U.K.: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY VEHICLE TYPE, 2020-2027 (USD MILLION) 53

TABLE 18 FRANCE: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2020-2027 (USD MILLION) 54

TABLE 19 FRANCE: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY VEHICLE TYPE, 2020-2027 (USD MILLION) 55

TABLE 20 ITALY: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2020-2027 (USD MILLION) 56

TABLE 21 ITALY: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY VEHICLE TYPE, 2020-2027 (USD MILLION) 57

TABLE 22 REST OF THE WORLD: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2020-2027 (USD MILLION) 58

TABLE 23 REST OF THE WORLD: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY VEHICLE TYPE, 2020-2027 (USD MILLION) 59

TABLE 24 ASIA-PACIFIC: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY COUNTRY, 2020-2027 (USD MILLION) 61

TABLE 25 ASIA-PACIFIC: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2020-2027 (USD MILLION) 62

TABLE 26 ASIA-PACIFIC: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY VEHICLE TYPE, 2020-2027 (USD MILLION) 62

TABLE 27 CHINA: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2020-2027 (USD MILLION) 63

TABLE 28 CHINA: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2020-2027 (USD MILLION) 64

TABLE 29 CHINA: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY VEHICLE TYPE, 2020-2027 (USD MILLION) 64

TABLE 30 JAPAN: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2020-2027 (USD MILLION) 65

TABLE 31 JAPAN: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY VEHICLE TYPE, 2020-2027 (USD MILLION) 66

TABLE 32 INDIA: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2020-2027 (USD MILLION) 67

TABLE 33 INDIA: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY VEHICLE TYPE, 2020-2027 (USD MILLION) 68

TABLE 34 REST OF ASIA-PACIFIC: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2020-2027 (USD MILLION) 69

TABLE 35 REST OF ASIA-PACIFIC: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY VEHICLE TYPE, 2020-2027 (USD MILLION) 70

TABLE 36 REST OF THE WORLD: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY COUNTRY, 2020-2027 (USD MILLION) 71

TABLE 37 REST OF THE WORLD: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2020-2027 (USD MILLION) 72

TABLE 38 REST OF THE WORLD: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY VEHICLE TYPE, 2020-2027 (USD MILLION) 73

TABLE 39 LATIN AMERICA: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2020-2027 (USD MILLION) 74

TABLE 40 LATIN AMERICA: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY VEHICLE TYPE, 2020-2027 (USD MILLION) 75

TABLE 41 MIDDLE EAST & AFRICA: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2020-2027 (USD MILLION) 76

TABLE 42 MIDDLE EAST & AFRICA: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY VEHICLE TYPE, 2020-2027 (USD MILLION) 76

12 List Of Figures

FIGURE 1 RESEARCH PROCESS OF MRFR 15

FIGURE 2 TOP DOWN & BOTTOM UP APPROACH 17

FIGURE 3 DRIVERS & RESTRAINTS IMPACT ANALYSIS OF GLOBAL AUTOMOTIVE FLEET LEASING MARKET 19

FIGURE 4 PORTER'S FIVE FORCES ANALYSIS OF GLOBAL CROP SPRAYER MARKET 22

FIGURE 5 GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2020 (%) 26

FIGURE 6 GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2020-2027 (USD MILLION) 27

FIGURE 7 GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY VEHICLE TYPE, 2020 (%) 30

FIGURE 8 GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY VEHICLE TYPE, 2020-2027 (USD MILLION) 31

FIGURE 9 GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY VEHICLE TYPE, 2020-2027 (USD MILLION) 31

FIGURE 10 GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY VEHICLE TYPE, 2020 (%) 34

FIGURE 11 GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY VEHICLE TYPE, 2020-2027 (USD MILLION) 35

FIGURE 12 GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY REGION, 2020-2027 (USD MILLION) 38

FIGURE 13 NORTH AMERICA: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY COUNTRY, 2020 (%) 40

FIGURE 14 NORTH AMERICA: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2020-2027 (USD MILLION) 41

FIGURE 15 U.S.: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2020-2027 (USD MILLION) 43

FIGURE 16 CANADA: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2020-2027 (USD MILLION) 45

FIGURE 17 EUROPE: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY COUNTRY, 2020 (%) 47

FIGURE 18 EUROPE: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2020-2027 (USD MILLION) 48

FIGURE 19 GERMANY: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2020-2027 (USD MILLION) 50

FIGURE 20 U.K.: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2020-2027 (USD MILLION) 52

FIGURE 21 FRANCE: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2020-2027 (USD MILLION) 54

FIGURE 22 ITALY: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2020-2027 (USD MILLION) 56

FIGURE 23 REST OF THE WORLD: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2020-2027 (USD MILLION) 58

FIGURE 24 ASIA-PACIFIC: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY COUNTRY, 2020 (%) 60

FIGURE 25 ASIA-PACIFIC: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2020-2027 (USD MILLION) 61

FIGURE 26 JAPAN: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2020-2027 (USD MILLION) 65

FIGURE 27 INDIA: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2020-2027 (USD MILLION) 67

FIGURE 28 REST OF ASIA-PACIFIC: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2020-2027 (USD MILLION) 69

FIGURE 29 REST OF THE WORLD: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY COUNTRY, 2020 (%) 71

FIGURE 30 REST OF THE WORLD: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2020-2027 (USD MILLION) 72

FIGURE 31 LATIN AMERICA: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY LEASE TYPE, 2020-2027 (USD MILLION) 74

FIGURE 32 MIDDLE EAST & AFRICA: GLOBAL AUTOMOTIVE FLEET LEASING MARKET, BY

LEASE TYPE, 2020-2027 (USD MILLION) 75

FIGURE 33 ARI: SWOT ANALYSIS 78

FIGURE 34 LEASEPLAN CORPORATION N.V.: TOTAL REVENUE VS SEGMENTAL REVENUE (LEASING REVENUE), 2020-2027 79

FIGURE 35 LEASEPLAN CORPORATION : SWOT ANALYSIS 80

FIGURE 36 SIXT LEASING SE: TOTAL REVENUE VS SEGMENTAL REVENUE (LEASING REVENUE), 2020-2027 81

FIGURE 37 SIXT LEASING SE: SWOT ANALYSIS 82