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Report Information

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Decorative Tile Market Research Report- Forecast to 2030

Report / Search Code: MRFR/CO/2924-CR Publish Date: September, 2017

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 Price
 1-user PDF : \$ 4950.0
 Enterprise PDF : \$ 7250.0

Description:

Decorative Tile Market Overview

The Decorative Tile Market is calculated with the USD of 73.5 million in the year 2020, which is also estimated with the value of 80.22 million by the year 2027. It is also expected that the CAGR of 5.5% during the Forecast period.

The main reason for the growth of the Decorative Tile Market Size is the interest among the people because it is available in attractive printing, colour and size. These decorative tiles are even used in the industrial and residential sectors. The usage of the 3D printed tiles is recently developed as Market Trends in the recent days.

The main driver of the Decorative Tile Market Share even is because of the initiatives which are taken by many government schemes.

COVID Analysis

The rise in the spread of the pandemic across the globe in 2020, has created changes in many industries, businesses and even in the daily routine of the people. Even many governments have been executed to provide the vaccine to avoid the increase of the negative cases. Because of the spread of the pandemic across the globe, the people are not allowed to gather and are advised to follow the social distancing.

The main impact of the pandemic is the shut down of the industries and the shortage of transportation this has caused negative impacts among the manufacturing company. Because of the shutdown of the construction companies, also impacted the Decorative Tile Market Growth.

Market Dynamics

Crucial Market drivers

The Decorative Tile Market is expected to reach growth in the recent days which is because of the factors like the increase in the construction sectors like the residential and the non-residential areas. The increase in the growth of the interest among the people in using 3D designs is one of the main reasons for the growth.

Also, the increase in urbanisation and the development in the increasing spending of repairing activities are boosting the growth of the Decorative Tile Market. Additionally, the vibrant colours and the mesmerizing patterns of the tiles are also increasing the attention of the people and fuelling the growth of the Market Value.

The market growth opportunities

The usage of the decorative tiles enhances the appearance of the buildings which also bring growth to the Decorative Tile Market. The growth opportunity of decorative tiles is increasing in many regions and countries because of the investor's interest in investing in infrastructure development.

People's knowledge in using eco-friendly products to safeguard the environment so in the recent days people are preferring the decorative tiles which don't harm the environment.

The market restraints

The main restrain which hinders the growth of the Decorative Tile Market is the fluctuation of the price of the raw materials and the fluctuating price of the products. A further hindrance is the non-availability of the labours who have skills in working with the manufacturing company which is hampering the growth of the Market.

The market challenge

The main challenge which is faced by the growth of the Decorative Tile Market is the increase in the demand for the usage of decorative tiles. Due to the increase in demand, the manufacturing companies are getting the high pressure to produce in large numbers. Which in turn brought the thought to expand their production to another region. Also, the spread of the pandemic across the world has caused changes in transport and the supply of the raw materials was delayed which also brought challenges among the manufacturing companies.

Cumulative growth analysis

The overall growth of Decorative Tile Market Analysis is huge in recent days because of knowing about the benefits of using the decorative tiles to enhance the impression of their infrastructure. Also, the usage of 3D printing in tiles is becoming one of the trends used in the Market. Even many people are preferring decorative tiles because of their attractive nature and also enhances their beauty of the buildings. The usage of the decorative tiles in the reconstruction is also adding to the growth of the Market.

Value chain analysis

The overall growth of the Decorative Tile Market Outlook is great in recent days because of its demand and the need in the construction sectors. The rapid increase of urbanisation is also boosting the growth of the Market. Rather than the growth, there is also the hindrance that brings the negative impact among the growth of the Decorative Tile Market. The main hindrance is the lack of skilled labours and the fluctuation of the cost of the raw materials.

Market segment overview

Cleramic tiles Stone tiles Parcelain tiles

By product

The ceramic tiles is holding the largest place in the Decorative Tile Market which is expected to reach the growth value of the CAGR of 3.98% during the forecast period.

Residential

The usage of decorative tiles in the residential sector is holding the largest place in the Decorative Tile Market with a CAGR of 4.37% during the forecast period.

By application

By end-users

Non residential

₩all

F2oors

Others

The usage of the decorative tiles in the floor as the application is one of the dominating sectors in the Decorative Tile Market with a CAGR of 4.42% during the forecast period

By region

North America - US, Canada

Latin America - Mexico, Brazil, Peru, Chile and Others

Western Europe – Germany, UK, France, Spain, Italy, Nordic countries, Belgium, Netherlands, Luxembourg

Eastern Europe - Poland, Russia

Asia Pacific - India, Japan, China, ASEAN, Australia, New Zealand

The Middle East and Africa - GCC, Southern Africa, North Africa

Competitive landscape

The overall growth of the Decorative Tile Market is been in demand. This demand has brought a great challenge to manufacturing companies. So the key players have planned to get through the many statistics ideas like they are planning to expand their business to many countries, especially on the developing countries who can focus on the growth of the decorative tiles products. They are also planning to merge with other companies to complete the product demand within a short time and they are in urge to collaborate and apply the contracts to deliver the products in a short span. They are also planning to introduce the new innovative products so that they can compensate the demand among the people.

Regional analysis

The increase in the demand for industrial buildings and the investment by the government has brought a great impact on the usage of the Decorative Tile Market.

North America is been getting great demand for the Market in recent years. As by the report North America is holding the largest share in the Decorative Tile Market. This growth in North America is because of the development in the innovations in both the residential and non-residential sectors. And the countries like the US, and Canada are also getting the growth because of the reconstruction of the buildings in the recent days.

The Asia Pacific region is expected to get the growth in the forecasting period, this is because of the increase in rapid urbanisation and the usage of 3D designs is also one of the main reasons for the growth of decorative tiles.

Some other regions like Europe, South America and the Middle East and Africa is also getting the growth in the future.

Key players

RIAK ceramics

Group lamosa

The siam cement public company limited

Panaria group industrie ceramiche SpA

Mohawk industry Inc

Kajaria ceramics limited

Pamesa ceramic SL

Emser Tiles LLC

Seneca Tiles

Porcelanosa Grupo

These are the key players who are enhancing the growth of the Decorative Tile Market in recent days.

Recent developments

In recent days the demand has created drastic changes in the manufacturing companies, due to the demand the manufacturing companies are in urge to produce the required products in a short span, so they are planning to expand their business and even collaborate with other companies.

In the post-pandemic days, the growth of the Decorative Tile Market is gradual, and the need has increased so the manufacturing companies are expecting the investors for financial support.

Market overview

Overall growth analysis of the market

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Infographic Summary:



Global decorative tiles market is expected to reach a market size of ~USD 160,951.3 million by 2025.

Regional Market Share, 2018 % North America Asia-Pacific Rest of the World



DRIVERS:

- Increased consumption in the Asia
- · Increasing FDI in construction
- Supportive government regulations and initiatives



RESTRAINTS:

 Increase in Manufacturing Capacities of Foreign Tile Producers in the US



KEY PLAYERS:

- RAK Ceramics
- The Siam Cement Public Company Limited (SCG)
- Roca Sanitario, S.A.
- · Panariagroup Industrie Ceramiche S.p.A
- · Mohawk Industries Inc.



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