

## Report Information

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# Tactical Headset Market Research Report—Global Forecast till 2032

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## Description:

## Global Tactical Headset Market Overview

Tactical headset market was valued at USD 2,548.68 million in 2020 and is expected to reach USD 3,802.30 million by 2027, exhibiting a CAGR rate of 6.09 % during 2021-2027.

The tactical headsets are used in sophisticated operations. It is a headset that comes with situational awareness features. Also, the signal competencies are high in this headset. The lightweight and sleek design comes with noise prevention technology. These tactical headsets are high-end microphone and in-ear headset. It is a headset that can pick the voices from the user's neck.

This headset is made of durable soft silicone material, comfortable to wear and has a long service life. Tactical headset can be used for all kinds of helmet. Tactical headset for contact noise reduction headsets. In the meantime, this headset is easy to use. This adapter can be used for the headset. The headset is very suitable for use in police, army, bodyguards, and other security personnel. Meanwhile, the headset has a high-quality push button, which is durable and convenient to use. In the meantime, this headset is suitable for military and tactical training, tactical combat sports. Tactical headset can be attached on the left or right side of headset, convenient for you to use. In AliExpress, you can also find other good deals on headsets & accessories, sports & entertainment, security & protection, and hunting.

Based on technology, the Tactical Headset market has been divided into Wired and Wireless. Wired segment dominated the market in 2020 and is estimated to remain the same during the review period, while Wireless is expected to register the highest CAGR during the forecast period.

### COVID-19 Analysis

While it is impossible to predict the exact economic impact of the global COVID-19 coronavirus pandemic, analysts believe that it will have significant negative consequences for the global economy. Most major economies are expected to lose at least 2.9 percent of their GDP by 2020 if the virus becomes a global pandemic, according to early projections. This prediction has already been revised to a 3.4 percent drop in GDP. To put this figure in context, global GDP is expected to reach about 84.54 trillion dollars in 2020, implying that a 4.5 percent decline in economic growth would result in nearly 2.96 trillion dollars in lost economic output.

The economic impact of the COVID-19 pandemic is mostly due to a drop in demand, which means that fewer people are ready to buy the commodities and services that are available in the global economy. This dynamic was readily visible in businesses that were highly impacted, such as travel and tourism. Countries have imposed travel restrictions to slow the spread of the virus, and many people have been unable to book flights for vacations or business trips. Airlines lost expected revenue due to the decrease in customer demand, and as a result, they had to cut costs by lowering the number of flights they performed.

## Market Dynamics

The increasing need to improve military communication and technological advancement in tactical headset are driving the growth of the market. However, issues associated with connectivity in harsh weather condition is remained to be a cause of concern and expected to restrain the market growth over the forecast duration. On the other hand, introduction of advanced and user-friendly tactical headset expected to provide a lucrative opportunity for market players over the forecast duration.

### Drivers

- **Growing Demand for Improved Military Communications**

The military continues to face difficulties in communicating with dismounted soldiers in loud operating conditions. High levels of constant and intermittent background noise from vehicles, weapons, and explosions obstruct communication and put soldiers at danger of lifelong hearing damage. Conventional radio headsets do not provide effective hearing protection, and passive earmuffs and earplugs diminish situational awareness by hindering face-to-face conversation and limiting the capacity to localize noises.

Furthermore, earmuffs are frequently incompatible with other gear, such as helmets. It would be interesting to look at hearing protection and communication devices at the same time. The military sector's significant requirement to safeguarded and secure transfer of secret information is projected to propel the worldwide tactical headset market forward. Furthermore, military agencies are investing an increasing amount of money in the implementation of new

communication systems in order to improve quality. This is another aspect that is projected to boost market expansion over the forecast period.

#### Opportunity

- **Introduction Of Advanced and Use-Friendly Tactical Headsets**

The technological advancements in the upcoming years will offer plenty of growth prospects. The top telecommunications companies are also focusing on the user experience. In the tactical communication headset, the user experience is the top priority. User experience is exceptional through smooth operation, audio quality and fewer noise disturbances. Also, the military sector will demand tactical headsets more due to the ease, comfort, and ear protective features. The military operations are carried without any mistakes. The tactical headset is a clear and high-end communication medium that offers situational awareness on the battlefield. The durability and superiority of the tactical headset will offer plenty of growth opportunities.

## Market Segmentation

The Tactical Headset Market has been segmented based on type, technology, communication mode, application, and region.

By Type, the Tactical Headset market has been segmented into Personal Headsets and Mobility Platforms and Vehicle. Personal Headsets further classified into Single Sided Headsets and Active Sound Protection Headsets.

Based on Technology, the global Tactical Headset market has been segmented into wired and wireless.

By Communication Mode, the Tactical Headset market has been segmented into Single Mode and Dual Mode.

Based on Application, the global Tactical Headset market has been segmented into military, law enforcement, rescue/disaster recovery and others.

## Regional Analysis

Globally, the Tactical Headset market has been categorized into five different regions—North America, Europe, Asia-Pacific, Middle East & Africa, and Latin America. North America accounted for the largest market share, with a market value of USD 912.62 Million in 2020; it is expected to register a CAGR of 5.14% during the forecast period. Europe was the second-largest market in 2020, valued at USD 613.47 Million; it is projected to register CAGR of 5.41%. North America dominates the worldwide tactical headset industry as a result of the region's governments' significant investments in national security, and growing focus on modernizing their military.

Based on country, the United States has the greatest market share in the region, followed by Canada. Another important aspect propelling the industry is the region's early adoption of technology. The presence of prominent companies in the region, such as 3M, Bose Corporation, Safari land is also helping to drive market expansion. The European Tactical Headset market is steadily rising, the development and usage of tactical headsets has been prompted by the changing terrain of combat, with firms focusing on producing new military headsets that are lighter, ear protective, and functional in severe circumstances. These modifications will aid soldiers in improving their performance and executing successful military missions. Countries such as the United Kingdom, the Germany, and France are spending heavily in the development and acquisition of such devices. The Asia-Pacific Tactical Headset market, based on country, has been segmented into China, Japan, India, South Korea, and the rest of Asia-Pacific.

#### Asia-Pacific Region to Bolster the Tactical Headset Market

The Asia-Pacific region is expected to grow significantly during the forecast period. The awareness about the tactical headset is high in this region. The military and defense sector demand a high range of tactical headsets. The rising improvements in the communication sector are a crucial driver for the tactical headset market in Asia pacific. The governments of India and China have implemented systematic initiatives to strengthen their respective marine, aeronautical, and military industries. Suitable communication channels are an important aspect of this approach, which could boost demand for tactical headset in the future

## Competitive Landscape

The global market for Tactical Headset has witnessed significant growth over the forecast period due to the presence of numerous global and regional players. Owing to the overcapacity of firms and pricing pressures, the market appears to be extremely competitive in nature. There are several domestic, regional, and global players operating in the Tactical Headset market who continuously strive to gain a significant share of the overall market. During the study, MRFR has analyzed some of the major players in the global Tactical Headset market who have contributed to the market growth. These include 3M Company, Bose Corporation, INVISIO, Safariland, Silynx, Vitavox (a division of Secomak Ltd)., Otto Communication, and David Clark Company.

During the study, MRFR has analyzed some of the major players in the global Tactical Headset market who have contributed to the global market growth.

## Key Players

- 3M Company
- Bose Corporation
- INVISIO
- Leonardo S.p.A
- Otto

- Silynx

## Recent Developments

- In June 2021, 3M PELTOR Communication Solutions introduces a new wireless tactical modular audio system. 3M PELTOR Tactical Modular Audio System (TMAS) is 3M's newest generation of tactical communication and hearing protection, developed to help operators effectively communicate in dynamic acoustical environments.
- In January 2021, NVISIO has acquired Racal Acoustics, a world-leading UK-based supplier of communication and hearing protection solutions. Racal Acoustics Ltd, a subsidiary of TransDigm Group Inc. prior to INVISIO's acquisition, is a world-leading brand with a history of more than 100 years in the design, development and manufacture of communication and hearing protection systems, focused on audio ancillary equipment for the military, first responder and aviation sectors. The London-based business has 55 highly skilled employees and a global footprint.
- In September 2021 Savox Communications has launched SAVOX Noise-COM 100 in-ear headset, thus expanding the Noise-COM Headsets product families. The SAVOX Noise-COM 100 inear headset offers discreet and lightweight hearing protection without compromising noise attenuation and sound quality. The in-ear headset is less obtrusive than over the ear headsets and fits better under all kinds of helmets. Due to its flexibility within usability, it is especially suitable for special forces and military alike.

## Report Overview

This study estimates revenue growth at global, regional, and country levels and offers an overview of the latest developments in each of the sub-sectors from 2018 to 2027. For this analysis, MRFRR segmented the global tactical headset market report based on system, aircraft type, and region.

### By Type

- Personal Headsets
  - Single Sided Headsets
  - Active Sound Protection Headsets
- In-Ear Sound Protection Headsets
  - Over-the-Ear Sound Protection Headsets
  - Mobility Platforms and Vehicle

### By Technology

- Wired
- Wireless

### By Communication Mode

- Single Mode
- Dual Mode.

### By Application

- Military
- Law Enforcement
- Rescue/Disaster Recovery
- Others

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