

## Report Information

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# Sanding Pads Market Research Report - Global Forecast till 2030

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**Description:** The Global Sanding Pads Market is projected to register a CAGR of 4.04% and reach a value of USD 3,443.8 million by 2030.

## Sanding Pads Market Overview

Sanding pads are coated abrasives that are used for various commercial and industrial finishing purposes. A sanding pad is comprised of a sandpaper, which is a type of coated abrasive, attached to a backing of fiber, plastic, paper, or sponge. They are primarily used for smoothening and polishing surfaces. Depending on the surface, sanding pads of different grit sizes are employed.

Sanding pads are coated abrasives that are used with a sander power tool to smoothen surfaces. They are majorly used in industrial and commercial sanding applications. Different types of sanding pads are available for different surfaces. They are primarily used in applications such as construction, automotive refinishing, wood processing, and metal processing.

### Sanding Pads Market Dynamics

The global sanding pads market is projected to record a CAGR of 4.04% during the forecast period. The global sanding pads market is a very dynamic market and is expected to witness high growth over the forecast period. The growth of the sanding pads market is influenced by the increase in global industrial production, the growing construction industry, and the growth in DIY activities. However, stringent government regulations on the use of silica can hinder the growth of the market.

#### Drivers:

- Growing Construction Industry

Sanding pads are largely used in the construction industry for various applications such as smoothening a surface and scraping off layers of a surface, mainly during painting. The growth of the construction industry across the globe has augmented the rise in the global sanding pad market. Furthermore, with increasing population and rapid infrastructure development in the Asia-Pacific region, the sanding pads market is expected to achieve significant growth in the forecast period.

#### Restraint:

- Stringent Government Regulations on the use of silica

Silica is a common oxide form of silicon and silicon carbide is used as a raw material for the production of sanding pads. Occupational Safety and Health Administration (OSHA) has issued rules on permissible exposure limits (PELs) for dust containing crystalline silica. Long exposure to crystalline silica particles could lead to health problems. Inhaling very small crystalline silica particles that are respirable, causes multiple diseases including silicosis, an incurable lung disease that can lead to disability and death. Respirable crystalline silica also causes lung cancer, chronic obstructive pulmonary disease, and kidney disease. These factors restrain the use of silica thereby hindering market growth.

#### Opportunities:

- Scope in the Asia-Pacific Region

The Asia-Pacific region is the most attractive market for sanding pads, owing to the rapid growth in industries such as automotive, construction, and metal fabrication in the region. The growth of this region is supplemented by the increase in consumption and production of industrial products in developing economies such as India and China. A rise in disposable income, especially in developing countries has led to an increase in demand for passenger vehicles, thus improving the growth prospects of the sanding pads market in the years to come.

### Sanding Pads Market Segment Overview

#### By Product

Based on Product, the global Global Sanding Pads market has been divided into Discs, Wheels, Rolls, and Others. The Discs segment accounted for the largest market share of 37.5% in 2021 and is likely to register the highest CAGR of 4.35% during the projected period.

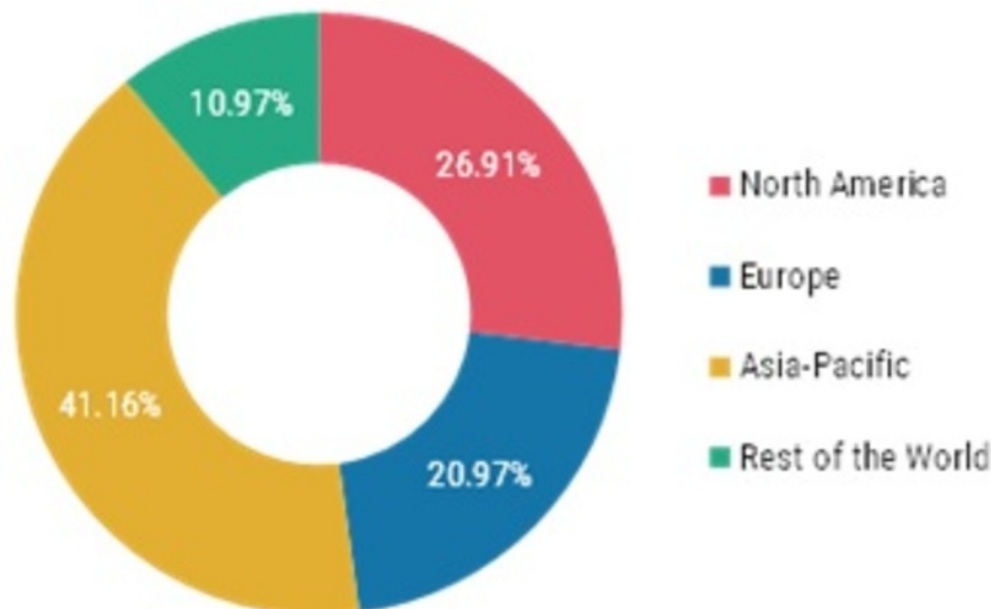
#### By Backing Material

Based on Material Type, the global Global Sanding Pads market has been categorized into Velcro/Hook and Loop, Pressure Sensitive Adhesive, and Others. The Velcro/Hook and Loop segment accounted for the largest market share of 49.41% in 2021 whereas the pressure sensitive adhesive is expected to register the highest CAGR of 4.16% during the projected period.

#### By End User

Based on End User, the global Global Sanding Pads market has been divided into Construction, Automotive, Metal Fabrication, and others. The automotive industry segment accounted for the largest market share of 35.00% in 2021 whereas construction is likely to register the highest CAGR of 4.93% during the projected period.

Global Sanding Pads Market Share, by Region, 2021 (%)



#### Types: MRFR Analysis

#### Sanding Pads Market Regional Analysis

By region, the Global Global Sanding Pads Market has been divided into, North America, Europe, Asia-Pacific, and the Rest of the World. Asia-Pacific accounted for the largest market share of 41.16% in 2021 and is expected to register the highest CAGR of 4.30%. North America was the second-largest market in 2021 and is projected to exhibit a CAGR of 3.79% during the review period.

#### Competitive Landscape

The market comprises tier-1, tier-2, and local players. The tier-1 and tier-2 players have a global reach and diverse product portfolios. Companies such as Robert Bosch Tool Corporation (U.S.), 3M Company (U.S.), Saint-Gobain Abrasives (U.S.), Klingspor AG (Germany), and Mirka Ltd. (Finland), dominate the global market due to brand reputation, product differentiation, financial stability, and diversified regional presence.

Prominent players in the Global Global Sanding Pads Market include Robert Bosch Tool Corporation (U.S.), 3M Company (U.S.), Saint-Gobain Abrasives (U.S.), SAIT Abrasivi S.p.A (Italy), Keystone Abrasives (U.S.), Klingspor AG (Germany), Mirka Ltd. (Finland), Abrasiflex Pty Ltd (Australia), Abcon industrial products Ltd (Ireland), and Astro Pneumatic Tool Company (U.S.)

#### Recent Developments

Few developments that occurred in recent times influencing the market growth of gardening tools are listed below:

- In June 2022, Mirka announces the acquisition of 100% of the shares of the Finnish robotics company Flexmill, based in Nurmijärvi outside of Helsinki. The acquisition gives Mirka the possibility to offer complete solutions and integration services for automated and robotized surface finishing.

#### Scope of the Report

##### Global Market, by Product

- Discs
- Wheels
- Rolls

##### Global Market, By Backing Material

- Velcro/Hook and Loop
- Pressure Sensitive Adhesive

#### Global Market, by End User

- Construction
- Automotive
- Metal Fabrication

#### Global Sanding Pads Market, by Region

- North America
  - US
  - Canada
  - Mexico
- Europe
  - Germany
  - UK
  - France
  - Italy
  - Spain
  - Rest of Europe
- Asia-Pacific
  - China
  - India
  - Japan
  - Australia & New Zealand
  - Rest of Asia-Pacific
- Rest of the World
  - South America
  - Middle East
  - Africa

#### Intended Audience

- Construction Industry
- Metal Fabrication sector
- Automotive manufacturers
- Wholesalers and Distributors
- Investors & Government Institutions

#### Table of Content:

Contents	
TABLE OF CONTENTS	
1 EXECUTIVE SUMMARY	14
1.1 MARKET ATTRACTIVENESS ANALYSIS	16

1.1.1 GLOBAL SANDING PADS MARKET, BY PRODUCT	17
1.1.2 GLOBAL SANDING PADS MARKET, BACKING MATERIAL	18
1.1.3 GLOBAL SANDING PADS MARKET, END USER	19
1.1.4 GLOBAL SANDING PADS MARKET, BY REGION	20
2 MARKET INTRODUCTION	21
2.1 DEFINITION	21
2.2 SCOPE OF THE STUDY	21
2.3 RESEARCH OBJECTIVE	21
2.4 MARKET STRUCTURE	22
2.5 KEY BUYING CRITERIA	22
3 RESEARCH METHODOLOGY	23
3.1 RESEARCH PROCESS	23
3.2 PRIMARY RESEARCH	24
3.3 SECONDARY RESEARCH	25
3.4 MARKET SIZE ESTIMATION	26
3.5 FORECAST MODEL	27
3.6 LIST OF ASSUMPTIONS & LIMITATIONS	28
4 MARKET DYNAMICS	29
4.1 INTRODUCTION	29
4.2 DRIVERS	30
4.2.1 GROWING CONSTRUCTION INDUSTRY	30
4.2.2 INCREASE IN GLOBAL INDUSTRIAL PRODUCTION	30
4.2.3 GROWTH IN DIY INDUSTRIES	30
4.3 RESTRAINT	31
4.3.1 STRINGENT GOVERNMENT REGULATIONS ON THE USE OF SILICA	31
4.4 OPPORTUNITIES	31
4.4.1 SCOPE IN THE ASIA-PACIFIC REGION	31
5 MARKET FACTOR ANALYSIS	32
5.1 SUPPLY CHAIN ANALYSIS	32
5.2 PORTER'S FIVE FORCES MODEL	33
5.2.1 THREAT OF NEW ENTRANTS	33
5.2.2 BARGAINING POWER OF SUPPLIERS	34
5.2.3 BARGAINING POWER OF BUYERS	34
5.2.4 THREAT OF SUBSTITUTES	34
5.2.5 INTENSITY OF RIVALRY	34
5.3 IMPACT OF COVID-19 PANDEMIC ON THE GLOBAL SANDING PADS MARKET	34
5.3.1 IMPACT ON PRODUCTION	34
5.3.2 IMPACT ON SUPPLY CHAIN	35
5.3.3 IMPACT ON RAW MATERIALS	35
5.3.4 CASH FLOW CONSTRAINTS	35
5.3.5 IMPACT ON PRICING	35
6 GLOBAL SANDING PADS MARKET, BY PRODUCT	36
6.1 OVERVIEW	36
6.1.1 GLOBAL SANDING PADS MARKET ESTIMATES & FORECAST, BY PRODUCT, 2019–2030	37
6.2 DISCS	37
6.2.1 DISCS: MARKET ESTIMATES & FORECAST, BY REGION, 2019–2030	37
6.3 WHEELS	38
6.3.1 WHEELS: MARKET ESTIMATES & FORECAST, BY REGION, 2019–2030	38
6.4 ROLLS	38
6.4.1 ROLLS: MARKET ESTIMATES & FORECAST, BY REGION, 2019–2030	38
6.5 OTHERS	39
6.5.1 OTHERS: MARKET ESTIMATES & FORECAST, BY REGION, 2019–2030	39
7 GLOBAL SANDING PADS MARKET, BY BACKING MATERIAL	40
7.1 OVERVIEW	40
7.1.1 GLOBAL SANDING PADS MARKET ESTIMATES & FORECAST, BY BACKING MATERIAL, 2019–2030	41
7.2 VELCRO/ HOOK AND LOOP	41
7.2.1 VELCRO/ HOOK AND LOOP: MARKET ESTIMATES & FORECAST, BY REGION, 2019–2030	41
7.3 PRESSURE SENSITIVE ADHESIVE	42
7.3.1 PRESSURE SENSITIVE ADHESIVE: MARKET ESTIMATES & FORECAST, BY REGION, 2019–2030	42
7.4 OTHERS	42
7.4.1 OTHERS: MARKET ESTIMATES & FORECAST, BY REGION, 2019–2030	42
8 GLOBAL SANDING PADS MARKET, BY END USER	43
8.1 OVERVIEW	43
8.1.1 GLOBAL SANDING PADS MARKET ESTIMATES & FORECAST, BY END USER, 2019–2030	44
8.2 CONSTRUCTION	44
8.2.1 CONSTRUCTION: MARKET ESTIMATES & FORECAST, BY REGION, 2019–2030	44
8.3 AUTOMOTIVE	45
8.3.1 AUTOMOTIVE: MARKET ESTIMATES & FORECAST, BY REGION, 2019–2030	45
8.4 METAL FABRICATION	45
8.4.1 METAL FABRICATION: MARKET ESTIMATES & FORECAST, BY REGION, 2019–2030	45
8.5 OTHERS	46
8.5.1 OTHERS: MARKET ESTIMATES & FORECAST, BY REGION, 2019–2030	46
9 GLOBAL SANDING PADS MARKET, BY REGION	47
9.1 OVERVIEW	47
9.2 NORTH AMERICA	49
9.2.1 US	51
9.2.2 CANADA	52
9.2.3 MEXICO	53
9.3 EUROPE	54
9.3.1 UK	56
9.3.2 GERMANY	57
9.3.3 FRANCE	58
9.3.4 ITALY	59
9.3.5 SPAIN	60
9.3.6 REST OF EUROPE	61
9.4 ASIA-PACIFIC	62
9.4.1 CHINA	64
9.4.2 INDIA	65
9.4.3 JAPAN	66
9.4.4 AUSTRALIA & NEW ZEALAND	67
9.4.5 REST OF ASIA-PACIFIC	68
9.5 REST OF THE WORLD	69

9.5.1 SOUTH AMERICA	71
9.5.2 MIDDLE EAST	72
9.5.3 AFRICA	73
10 COMPETITIVE LANDSCAPE	74
10.1 INTRODUCTION	74
10.1.1 MARKET STRATEGY ANALYSIS	74
10.2 COMPETITIVE BENCHMARKING	75
10.3 KEY DEVELOPMENTS & GROWTH STRATEGIES	76
10.3.1 ACQUISITION	76
11 COMPANY PROFILES	77
11.1 3M COMPANY	77
11.1.1 COMPANY OVERVIEW	77
11.1.2 FINANCIAL OVERVIEW	78
11.1.3 PRODUCTS OFFERED	78
11.1.4 KEY DEVELOPMENTS	79
11.1.5 SWOT ANALYSIS	79
11.1.6 KEY STRATEGIES	80
11.2 MIRKA LIMITED	81
11.2.1 COMPANY OVERVIEW	81
11.2.2 FINANCIAL OVERVIEW	81
11.2.3 PRODUCTS OFFERED	81
11.2.4 KEY DEVELOPMENTS	82
11.2.5 SWOT ANALYSIS	82
11.2.6 KEY STRATEGIES	82
11.3 SAINT-GOBAIN ABRASIVES	83
11.3.1 COMPANY OVERVIEW	83
11.3.2 FINANCIAL OVERVIEW	83
11.3.3 PRODUCTS OFFERED	83
11.3.4 KEY DEVELOPMENTS	83
11.3.5 SWOT ANALYSIS	84
11.3.6 KEY STRATEGIES	84
11.4 KINGSPOR AG.	85
11.4.1 COMPANY OVERVIEW	85
11.4.2 FINANCIAL OVERVIEW	85
11.4.3 PRODUCTS OFFERED	85
11.4.4 KEY DEVELOPMENTS	87
11.4.5 SWOT ANALYSIS	87
11.4.6 KEY STRATEGIES	87
11.5 ROBERT BOSCH TOOL CORPORATION	88
11.5.1 COMPANY OVERVIEW	88
11.5.2 FINANCIAL OVERVIEW	88
11.5.3 PRODUCTS OFFERED	88
11.5.4 KEY DEVELOPMENTS	89
11.5.5 SWOT ANALYSIS	89
11.5.6 KEY STRATEGIES	90
11.6 SAIT ABRASIVI S.P.A	91
11.6.1 COMPANY OVERVIEW	91
11.6.2 FINANCIAL OVERVIEW	91
11.6.3 PRODUCTS OFFERED	91
11.6.4 KEY DEVELOPMENTS	91
11.6.5 KEY STRATEGIES	92
11.7 KEYSTONE ABRASIVES	93
11.7.1 COMPANY OVERVIEW	93
11.7.2 FINANCIAL OVERVIEW	93
11.7.3 PRODUCTS OFFERED	93
11.7.4 KEY DEVELOPMENTS	94
11.7.5 KEY STRATEGIES	94
11.8 ABRASIFLEX PTY LTD	95
11.8.1 COMPANY OVERVIEW	95
11.8.2 FINANCIAL OVERVIEW	95
11.8.3 PRODUCTS OFFERED	95
11.8.4 KEY DEVELOPMENTS	96
11.8.5 KEY STRATEGIES	96
11.9 ABCON INDUSTRIAL PRODUCTS LTD.	97
11.9.1 COMPANY OVERVIEW	97
11.9.2 FINANCIAL OVERVIEW	97
11.9.3 PRODUCTS OFFERED	97
11.9.4 KEY DEVELOPMENTS	98
11.9.5 KEY STRATEGIES	98
11.10 ASTRO PNEUMATIC TOOL COMPANY	99
11.10.1 COMPANY OVERVIEW	99
11.10.2 FINANCIAL OVERVIEW	99
11.10.3 PRODUCTS OFFERED	99
11.10.4 KEY DEVELOPMENTS	100
11.10.5 KEY STRATEGIES	100

#### LIST OF TABLES

TABLE 1 PRIMARY INTERVIEWS	24
TABLE 2 LIST OF ASSUMPTIONS & LIMITATIONS	28
TABLE 3 GLOBAL SANDING PADS MARKET ESTIMATES & FORECAST, BY PRODUCT, 2019–2030 (USD MILLION)	37
TABLE 4 DISCS: MARKET ESTIMATES & FORECAST, BY REGION, 2019–2030 (USD MILLION)	37
TABLE 5 WHEELS: MARKET ESTIMATES & FORECAST, BY REGION, 2019–2030 (USD MILLION)	38
TABLE 6 ROLLS: MARKET ESTIMATES & FORECAST, BY REGION, 2019–2030 (USD MILLION)	38
TABLE 7 OTHERS: MARKET ESTIMATES & FORECAST, BY REGION, 2019–2030 (USD MILLION)	39
TABLE 8 GLOBAL SANDING PADS MARKET ESTIMATES & FORECAST, BY BACKING MATERIAL, 2019–2030 (USD MILLION)	41
TABLE 9 VELCRO/ HOOK AND LOOP: MARKET ESTIMATES & FORECAST, BY REGION, 2019–2030 (USD MILLION)	41
TABLE 10 PRESSURE SENSITIVE ADHESIVE: MARKET ESTIMATES & FORECAST, BY REGION, 2019–2030 (USD MILLION)	42
TABLE 11 OTHERS: MARKET ESTIMATES & FORECAST, BY REGION, 2019–2030 (USD MILLION)	42
TABLE 12 GLOBAL SANDING PADS MARKET ESTIMATES & FORECAST, BY END USER, 2019–2030 (USD	

MILLION) 44

TABLE 13 CONSTRUCTION: MARKET ESTIMATES & FORECAST, BY REGION, 2019–2030 (USD MILLION) 44

TABLE 14 AUTOMOTIVE: MARKET ESTIMATES & FORECAST, BY REGION, 2019–2030 (USD MILLION) 45

TABLE 15 METAL FABRICATION: MARKET ESTIMATES & FORECAST, BY REGION, 2019–2030 (USD MILLION)

45

TABLE 16 OTHERS: MARKET ESTIMATES & FORECAST, BY REGION, 2019–2030 (USD MILLION) 46

TABLE 17 GLOBAL SANDING PADS MARKET ESTIMATES & FORECAST, BY REGION, 2019–2030 (USD

MILLION) 48

TABLE 18 NORTH AMERICA: MARKET ESTIMATES & FORECAST, BY COUNTRY, 2019–2030 (USD MILLION) 49

TABLE 19 NORTH AMERICA: SANDING PADS MARKET, BY PRODUCT, 2019–2030 (USD MILLION) 50

TABLE 20 NORTH AMERICA: SANDING PADS MARKET, BY BACKING MATERIAL, 2019–2030 (USD MILLION)

50

TABLE 21 NORTH AMERICA: SANDING PADS MARKET, BY END USER, 2019–2030 (USD MILLION) 50

TABLE 22 US: SANDING PADS MARKET, BY PRODUCT, 2019–2030 (USD MILLION) 51

TABLE 23 US: SANDING PADS MARKET, BY BACKING MATERIAL, 2019–2030 (USD MILLION) 51

TABLE 24 US: SANDING PADS MARKET, BY END USER, 2019–2030 (USD MILLION) 51

TABLE 25 CANADA: SANDING PADS MARKET, BY PRODUCT, 2019–2030 (USD MILLION) 52

TABLE 26 CANADA: SANDING PADS MARKET, BY BACKING MATERIAL, 2019–2030 (USD MILLION) 52

TABLE 27 CANADA: SANDING PADS MARKET, BY END USER, 2019–2030 (USD MILLION) 52

TABLE 28 MEXICO: SANDING PADS MARKET, BY PRODUCT, 2019–2030 (USD MILLION) 53

TABLE 29 MEXICO: SANDING PADS MARKET, BY BACKING MATERIAL, 2019–2030 (USD MILLION) 53

TABLE 30 MEXICO: SANDING PADS MARKET, BY END USER, 2019–2030 (USD MILLION) 53

TABLE 31 EUROPE: MARKET ESTIMATES & FORECAST, BY COUNTRY, 2019–2030 (USD MILLION) 54

TABLE 32 EUROPE: SANDING PADS MARKET, BY PRODUCT, 2019–2030 (USD MILLION) 55

TABLE 33 EUROPE: SANDING PADS MARKET, BY BACKING MATERIAL, 2019–2030 (USD MILLION) 55

TABLE 34 EUROPE: SANDING PADS MARKET, BY END USER, 2019–2030 (USD MILLION) 55

TABLE 35 UK: SANDING PADS MARKET, BY PRODUCT, 2019–2030 (USD MILLION) 56

TABLE 36 UK: SANDING PADS MARKET, BY BACKING MATERIAL, 2019–2030 (USD MILLION) 56

TABLE 37 UK: SANDING PADS MARKET, BY END USER, 2019–2030 (USD MILLION) 56

TABLE 38 GERMANY: SANDING PADS MARKET, BY PRODUCT, 2019–2030 (USD MILLION) 57

TABLE 39 GERMANY: SANDING PADS MARKET, BY BACKING MATERIAL, 2019–2030 (USD MILLION) 57

TABLE 40 GERMANY: SANDING PADS MARKET, BY END USER, 2019–2030 (USD MILLION) 57

TABLE 41 FRANCE: SANDING PADS MARKET, BY PRODUCT, 2019–2030 (USD MILLION) 58

TABLE 42 FRANCE: SANDING PADS MARKET, BY BACKING MATERIAL, 2019–2030 (USD MILLION) 58

TABLE 43 FRANCE: SANDING PADS MARKET, BY END USER, 2019–2030 (USD MILLION) 58

TABLE 44 ITALY: SANDING PADS MARKET, BY PRODUCT, 2019–2030 (USD MILLION) 59

TABLE 45 ITALY: SANDING PADS MARKET, BY BACKING MATERIAL, 2019–2030 (USD MILLION) 59

TABLE 46 ITALY: SANDING PADS MARKET, BY END USER, 2019–2030 (USD MILLION) 59

TABLE 47 SPAIN: SANDING PADS MARKET, BY PRODUCT, 2019–2030 (USD MILLION) 60

TABLE 48 SPAIN: SANDING PADS MARKET, BY BACKING MATERIAL, 2019–2030 (USD MILLION) 60

TABLE 49 SPAIN: SANDING PADS MARKET, BY END USER, 2019–2030 (USD MILLION) 60

TABLE 50 REST OF EUROPE: SANDING PADS MARKET, BY PRODUCT, 2019–2030 (USD MILLION) 61

TABLE 51 REST OF EUROPE: SANDING PADS MARKET, BY BACKING MATERIAL, 2019–2030 (USD MILLION)

61

TABLE 52 REST OF EUROPE: SANDING PADS MARKET, BY END USER, 2019–2030 (USD MILLION) 61

TABLE 53 ASIA-PACIFIC: MARKET ESTIMATES & FORECAST, BY COUNTRY, 2019–2030 (USD MILLION) 62

TABLE 54 ASIA-PACIFIC: SANDING PADS MARKET, BY PRODUCT, 2019–2030 (USD MILLION) 63

TABLE 55 ASIA-PACIFIC: SANDING PADS MARKET, BY BACKING MATERIAL, 2019–2030 (USD MILLION) 63

TABLE 56 ASIA-PACIFIC: SANDING PADS MARKET, BY END USER, 2019–2030 (USD MILLION) 63

TABLE 57 CHINA: SANDING PADS MARKET, BY PRODUCT, 2019–2030 (USD MILLION) 64

TABLE 58 CHINA: SANDING PADS MARKET, BY BACKING MATERIAL, 2019–2030 (USD MILLION) 64

TABLE 59 CHINA: SANDING PADS MARKET, BY ENFD USER, 2019–2030 (USD MILLION) 64

TABLE 60 INDIA: SANDING PADS MARKET, BY PRODUCT, 2019–2030 (USD MILLION) 65

TABLE 61 INDIA: SANDING PADS MARKET, BY BACKING MATERIAL, 2019–2030 (USD MILLION) 65

TABLE 62 INDIA: SANDING PADS MARKET, BY END USER, 2019–2030 (USD MILLION) 65

TABLE 63 JAPAN: SANDING PADS MARKET, BY PRODUCTS, 2019–2030 (USD MILLION) 66

TABLE 64 JAPAN: SANDING PADS MARKET, BY BACKING MATERIAL, 2019–2030 (USD MILLION) 66

TABLE 65 JAPAN: SANDING PADS MARKET, BY END USER, 2019–2030 (USD MILLION) 66

TABLE 66 AUSTRALIA & NEW ZEALAND: SANDING PADS MARKET, BY PRODUCT, 2019–2030 (USD MILLION)

67

TABLE 67 AUSTRALIA & NEW ZEALAND: SANDING PADS MARKET, BY BACKING MATERIAL, 2019–2030 (USD

MILLION) 67

TABLE 68 AUSTRALIA & NEW ZEALAND: SANDING PADS MARKET, BY END USER, 2019–2030 (USD MILLION)

67

TABLE 69 REST OF ASIA-PACIFIC: SANDING PADS MARKET, BY PRODUCT, 2019–2030 (USD MILLION) 68

TABLE 70 REST OF ASIA-PACIFIC: SANDING PADS MARKET, BY BACKING MATERIAL, 2019–2030 (USD

MILLION) 68

TABLE 71 REST OF ASIA-PACIFIC: SANDING PADS MARKET, BY END USER, 2019–2030 (USD MILLION) 68

TABLE 72 REST OF THE WORLD: MARKET ESTIMATES & FORECAST, BY REGION, 2019–2030 (USD MILLION)

69

TABLE 73 REST OF THE WORLD: SANDING PADS MARKET, BY PRODUCT, 2019–2030 (USD MILLION) 70

TABLE 74 REST OF THE WORLD: SANDING PADS MARKET, BY BACKING MATERIAL, 2019–2030 (USD

MILLION) 70

TABLE 75 REST OF THE WORLD: SANDING PADS MARKET, BY END USER, 2019–2030 (USD MILLION) 70

TABLE 76 SOUTH AMERICA: SANDING PADS MARKET, BY PRODUCT, 2019–2030 (USD MILLION) 71

TABLE 77 SOUTH AMERICA: SANDING PADS MARKET, BY BACKING MATERIAL, 2019–2030 (USD MILLION) 71

TABLE 78 SOUTH AMERICA: SANDING PADS MARKET, BY END USER, 2019–2030 (USD MILLION) 71

TABLE 79 MIDDLE EAST: SANDING PADS MARKET, BY PRODUCT, 2019–2030 (USD MILLION) 72

TABLE 80 MIDDLE EAST: SANDING PADS MARKET, BY BACKING MATERIAL, 2019–2030 (USD MILLION) 72

TABLE 81 MIDDLE EAST: SANDING PADS MARKET, BY END USER, 2019–2030 (USD MILLION) 72

TABLE 82 AFRICA: SANDING PADS MARKET, BY PRODUCT, 2019–2030 (USD MILLION) 73

TABLE 83 AFRICA: SANDING PADS MARKET, BY BACKING MATERIAL, 2019–2030 (USD MILLION) 73

TABLE 84 AFRICA: SANDING PADS MARKET, BY END USER, 2019–2030 (USD MILLION) 73

TABLE 85 ACQUISITION 76

TABLE 86 3M COMPANY: PRODUCTS OFFERED 78

TABLE 87 3M COMPANY: KEY DEVELOPMENTS 79

TABLE 88 MIRKA LIMITED: PRODUCTS OFFERED 81

TABLE 89 MIRKA LIMITED: KEY DEVELOPMENTS 82

TABLE 90 SAINT-GOBAIN ABRASIVES: PRODUCTS OFFERED 83

TABLE 91 KLINGSPOR AG.: PRODUCTS OFFERED 85

TABLE 92 ROBERT BOSCH TOOL CORPORATION.: PRODUCTS OFFERED 88

TABLE 93 SAIT ABRASIVI S.P.A.: PRODUCTS OFFERED 91

TABLE 94 KEYSTONE ABRASIVES: PRODUCTS OFFERED 93  
TABLE 95 ABRASIFLEX PTY LTD.: PRODUCTS OFFERED 95  
TABLE 96 ABCON INDUSTRIAL PRODUCTS: PRODUCTS OFFERED 97  
TABLE 97 ASTRO PNEUMATIC TOOL COMPANY: PRODUCTS OFFERED 99

#### LIST OF FIGURES

FIGURE 1 MARKET SYNOPSIS 15  
FIGURE 2 MARKET ATTRACTIVENESS ANALYSIS: GLOBAL SANDING PADS MARKET, 2021 16  
FIGURE 3 GLOBAL SANDING PADS MARKET ANALYSIS, BY PRODUCT, 2020 17  
FIGURE 4 GLOBAL SANDING PADS MARKET ANALYSIS, BY BACKING MATERIAL, 2021 18  
FIGURE 5 GLOBAL SANDING PADS MARKET ANALYSIS, BY END USER, 2021 19  
FIGURE 6 GLOBAL SANDING PADS MARKET ANALYSIS, BY REGION, 2021 20  
FIGURE 7 GLOBAL SANDING PADS MARKET: STRUCTURE 22  
FIGURE 8 KEY BUYING CRITERIA FOR SANDING PADS 22  
FIGURE 9 RESEARCH PROCESS 23  
FIGURE 10 TOP-DOWN & BOTTOM-UP APPROACHES 26  
FIGURE 11 MARKET DYNAMICS OVERVIEW 29  
FIGURE 12 DRIVER IMPACT ANALYSIS 30  
FIGURE 13 RESTRAINT IMPACT ANALYSIS 31  
FIGURE 14 GLOBAL SANDING PADS MARKET: SUPPLY CHAIN 32  
FIGURE 16 GLOBAL SANDING PADS MARKET, BY PRODUCT, 2021 (% SHARE) 36  
FIGURE 17 GLOBAL SANDING PADS MARKET, BY PRODUCT, 2019-2030 (USD MILLION) 36  
FIGURE 18 GLOBAL SANDING PADS MARKET, BY BACKING MATERIAL, 2021 (% SHARE) 40  
FIGURE 19 GLOBAL SANDING PADS MARKET, BY BACKING MATERIAL, 2019-2030 (USD MILLION) 40  
FIGURE 20 GLOBAL SANDING PADS MARKET, BY END USER, 2021 (% SHARE) 43  
FIGURE 21 GLOBAL SANDING PADS MARKET, BY END USER, 2019-2030 (USD MILLION) 43  
FIGURE 22 GLOBAL SANDING PADS MARKET, BY REGION, 2019-2030 (USD MILLION) 47  
FIGURE 23 GLOBAL SANDING PADS MARKET, BY REGION, 2021 (% SHARE) 48  
FIGURE 24 NORTH AMERICA: SANDING PADS MARKET SHARE, BY COUNTRY, 2021 (% SHARE) 49  
FIGURE 25 EUROPE: SANDING PADS MARKET SHARE, BY COUNTRY, 2021 (% SHARE) 54  
FIGURE 26 ASIA-PACIFIC: SANDING PADS MARKET SHARE, BY COUNTRY, 2021 (% SHARE) 62  
FIGURE 27 REST OF THE WORLD: SANDING PADS MARKET SHARE, BY REGION, 2021 (% SHARE) 69  
FIGURE 28 3M COMPANY: SWOT ANALYSIS 79  
FIGURE 29 MIRKA LIMITED: SWOT ANALYSIS 82  
FIGURE 30 SAINT-GOBAIN ABRASIVES: SWOT ANALYSIS 84  
FIGURE 31 KLINGSPOR AG.: SWOT ANALYSIS 87  
FIGURE 32 ROBERT BOSCH TOOL CORPORATION: SWOT ANALYSIS 89