



At Market Research Future (MRFR), we enable our customers to unravel the complexity of various industries through our Cooked Research Report (CRR), Half-Cooked Research Reports (HCRR), Raw Research Reports (3R), Continuous-Feed Research (CFR), and Market Research & Consulting Services.

MRFR team have supreme objective to provide the optimum quality market research and intelligence services to our clients. Our market research studies by products, services, technologies, applications, end users, and market players for global, regional, and country level market segments, enable our clients to see more, know more, and do more, which help to answer all their most important questions.

In order to stay updated with technology and work process of the industry, MRFR often plans & conducts meet with the industry experts and industrial visits for its research analyst members.

For more information kindly visit our website www.marketresearchfuture.com or contact us at info@marketresearchfuture.com

#### Copyright © 2021 Market Research Future

All Rights Reserved. This document contains highly confidential information and is the sole property of Market Research Future. No part of it may be circulated, copied, quoted, or otherwise reproduced without the written approval of Market Research Future.





More information from: <u>https://www.marketresearchfuture.com/reports/india-rice-milling-market-3566</u>

## India Rice Milling Market Research Report - Forecast 2027

Report / Search Code: MRFR/IA - E/2424-CR		Publish Date: May, 2017		
Request Sample				
Price	1-user PDF : \$ 4950.0		Enterprise PDF : \$ 7250.0	

**Description:** 

### India Rice Milling Market Scenario:

The India Rice Milling market is expected to reach market size o**IUSD 392.6 Million** by 2022. It is expected to grow at **3.51% CAGR** during the forecast period 2022-2030.

With the growing rice milling market in India, there is seen an increase in the demand of the rice milling machineries across the country. In last few years there has been an increase in the number of foreign players in the rice milling market in the country. The reason lies in the supportive policies and regulations, which promote new rice mills and the government offers various facilities to the new entrants in the market. This has offered flourishing market for the rice milling machinery manufacturers, both the national and international ones.

Furthermore the demographics of the country is such that rice is one of the most sort after food grain in the Indian agriculture. The monsoon and the terrain across the regions of North India, East India and South India supports the rice cultivation of various grades and qualities. However there are few factors such as lack of proper storage and warehousing facilities along with crop failure restraint the market growth.

#### Study Objectives of India Rice Milling Market:

- To provide detailed analysis of the market structure along with forecast of the various segments and sub-segments of the market
- To provide insights about factors affecting the market growth
- To analyze the market based on tools such as Porter's Five Forces Analysis
- To provide historical and forecast revenue of the market segments and sub-segments with respect to four main geographies, North India, South India, East India and West India.
- To provide country level analysis of the market for segment by type, application and sub-segments
- To provide strategic profiling of key players in the market, comprehensively analyzing their core competencies, and drawing a competitive landscape for the market
- To track and analyze competitive developments such as joint ventures, strategic alliances, mergers and acquisitions, new product developments, and research and developments in the market.

#### **Market Segmentation**



#### **Regional Analysis:**

East India dominates the India rice milling market with 37.21% of share in 2016, in terms of value. It is expected to grow at a CAGR of 3.97% during the forecast period. The share is attributed to the increased government initiatives and planned investments in rice milling industries are driving the market. North India is expected to grow at a CAGR of 3.90% during the forecast period.

#### **Key Players:**

The major player operating in the market of India rice milling market are Buhler Group, G.G. Dandekar Machine Works Ltd., Satake Corporation, Savco Sales Pvt Ltd., G.S International, Fowler Westrup, Mill Master Machinery Pvt Ltd., Perfect Equipments, and Patker Engineers.

#### **Target Audience:**

- Organizations
- Manufacturer
- Research Institute / Education Institute
- Potential Investors

#### **Product Analysis:**

Product matrix which gives a detailed comparison of the market for different recycled product types

#### **Additional Information:**

- Regulatory Landscape
- Pricing Analysis
- Macroeconomic Indicators

#### **Geographic Analysis:**

• Geographical analysis across 15 countries

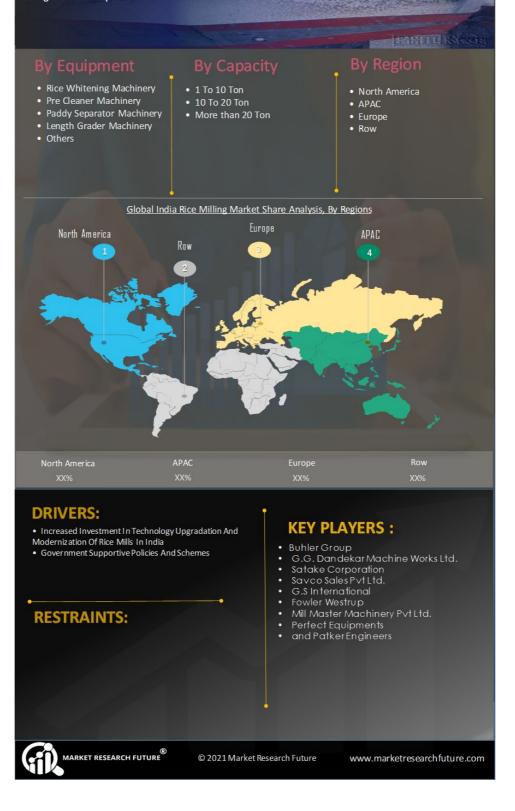
#### **Company Information:**

- Profiling of 10 key market players
- In-depth analysis including SWOT analysis, and strategy information of related to report title
- Competitive landscape including emerging trends adopted by major companies

The report for India Rice Milling Market of Market Research Future comprises of extensive primary research along with the detailed analysis of qualitative as well as quantitative aspects by various industry experts, key opinion leaders to gain the deeper insight of the market and industry performance. The report gives the clear picture of current market scenario which includes historical and projected market size in terms of value and volume, technological advancement, macro economical and governing factors in the market. The report provides details information and strategies of the top key players in the industry. The report also gives a broad study of the different market segments and regions.

# Global India Rice Milling Market

The India Rice Milling market is expected to reach market size of USD 392.6 Million by 2022. It is expected to grow at 3.51% CAGR during the forecast period 2022-2030.



- Contents 1 Introduction
- 1.1 Definition 9
- 1.2 Scope Of The Study 9
- 1.3 Assumptions 9
- 1.4 Market Structure 9
- 2 Research Methodology
- 2.1 Research Process 11
- 2.2 Primary Research 12
- 2.3 Secondary Research 12
- 2.4 Market Size Estimation 12
- 2.5 Forecast Model 14
- 3 Market Dynamics
- 3.1 Drivers, Restraints And Trends Of India Rice Milling Market 15
- 3.2 Drivers 15

3.2.1 Increased Investment In Technology Upgradation And Modernization Of Rice Mills In India 15

- 3.2.2 Government Supportive Policies And Schemes 16
- 3.3 Restraints 16
- 3.3.1 Huge Initial Investment 16
- 3.3.2 Crop Failure 16
- 3.3.3 Lack Of Storage And Warehousing Infrastructure 17
- 3.4 Opportunities 18
- 3.4.1 Changing Consumer Preferences 18
- 4 Market Factor Analysis
- 4.1 Value Chain Analysis 19
- 4.1.1 Raw Material Supply 19
- 4.1.2 Manufacturing 19
- 4.1.3 Distribution 20
- 4.1.4 End-Use 20
- 4.1.5 After-Sales Services 20
- 4.2 Porter's 5 Forces Analysis 21
- 4.2.1 Bargaining Power Of Suppliers 21
- 4.2.2 Bargaining Power Of Buyers 21
- 4.2.3 Threat Of New Entrants 21
- 4.2.4 Threat Of Substitutes 22
- 4.2.5 Rivalry 22
- 4.3 Traders Or Distributors Of Underground Mining Equipment With Contact Information 22
- 5 India Rice Milling Market, By Equipment
- 5.1 Introduction 24
- 6 India Rice Milling Market, By Capacity
- 6.1 Introduction 28
- 7 India Rice Milling Market, By Region
- 7.1 Introduction 32

- 7.2 North 36
- 7.3 South 39
- 7.4 West 41
- 7.5 East 43
- 8 Competitive Scenario
- 8.1 Competitive Landscape 46
- 8.2 Market Share Analysis 47
- 9 Company Profiles
- 9.1 Bühler India 48
- 9.1.1 Company Overview 48
- 9.1.2 Product/Service Offering 48
- 9.1.3 Financial Overview 49
- 9.1.4 Strategy 49
- 9.1.5 SWOT Analysis 50
- 9.2 G.G. Dandekar Machine Works Ltd. 51
- 9.2.1 Company Overview 51
- 9.2.2 Product/Service Offering 51
- 9.2.3 Financial Overview 52
- 9.2.4 Strategy 52
- 9.2.5 SWOT Analysis 53
- 9.3 Satake Corporation 54
- 9.3.1 Company Overview 54
- 9.3.2 Product/Service Offering 54
- 9.3.3 Financial Overview 54
- 9.3.4 Strategy 54
- 9.3.5 SWOT Analysis 55
- 9.4 Savco Sales Pvt Ltd 56
- 9.4.1 Company Overview 56
- 9.4.2 Product/Service Offering 56
- 9.4.3 Financial Overview 58
- 9.4.4 Strategy 58
- 9.4.5 SWOT Analysis 58
- 9.5 G.S International 59
- 9.5.1 Company Overview 59
- 9.5.2 Product/Service Offering 59
- 9.5.3 Financial Overview 59
- 9.5.4 Strategy 59
- 9.5.5 SWOT Analysis 60
- 9.6 Fowler Westrup 61
- 9.6.1 Company Overview 61
- 9.6.2 Product/Service Offering 61
- 9.6.3 Strategy 61
- 9.7 Mill Master Machinery Pvt Ltd 63
- 9.7.1 Company Overview 63

- 9.7.2 Product/Service Offering 63
- 9.7.3 Financial Overview 64
- 9.7.4 Strategy 64
- 9.8 Perfect Equipments 65
- 9.8.1 Company Overview 65
- 9.8.2 Product/Service Offering 65
- 9.8.3 Financial Overview 66
- 9.8.4 Strategy 66
- 9.9 Patker Engineers 67
- 9.9.1 Company Overview 67
- 9.9.2 Product/Service Offering 67
- 9.9.3 Financial Overview 67
- 9.9.4 Strategy 67
- 10 List Of Tables

TABLE 1 ANNUAL RAINFALL IN MAJOR RICE GROWING STATES, 2010-2020 (MILLIMETRE) 17 TABLE 2 INDIA RICE MILLING MARKET, BY EQUIPMENT, 2020-2027 (USD MILLION) 25 TABLE 3 INDIA RICE MILLING MARKET, BY EQUIPMENT, 2020-2027 (NO. OF UNITS) 26 TABLE 4 INDIA RICE MILLING MARKET, BY CAPACITY, 2020-2027 (USD MILLION) 29 TABLE 5 INDIA RICE MILLING MARKET, BY CAPACITY, 2020-2027 (NO. OF UNITS) 30 TABLE 6 RICE PRODUCTION IN MAJOR STATES OF NORTH INDIA, 2020-2027 (THOUSAND TONNES) 32 TABLE 7 RICE PRODUCTION IN MAJOR STATES OF SOUTH INDIA, 2020-2027 (THOUSAND TONNES) 33 TABLE 8 RICE PRODUCTION IN MAJOR STATES OF EAST INDIA, 2020-2027 (THOUSAND TONNES) 33 TABLE 9 RICE PRODUCTION IN MAJOR STATES OF WEST INDIA, 2020-2027 (THOUSAND TONNES) 34 TABLE 10 INDIA RICE MILLING MARKET, BY REGION, 2020-2027 (USD MILLION) 35 TABLE 11 INDIA RICE MILLING MARKET, BY REGION, 2020-2027 (NO. OF UNITS) 36 TABLE 12 NORTH: INDIA RICE MILLING MARKET, BY EQUIPMENT, 2020-2027 (USD MILLION) 37 TABLE 13 NORTH: INDIA RICE MILLING MARKET, BY EQUIPMENT, 2020-2027 (NO. OF UNITS) 37 TABLE 14 NORTH: INDIA RICE MILLING MARKET, BY CAPACITY, 2020-2027 (USD MILLION) 38 TABLE 15 NORTH: INDIA RICE MILLING MARKET, BY CAPACITY, 2020-2027 (NO. OF UNITS) 38 TABLE 16 SOUTH: INDIA RICE MILLING MARKET, BY EQUIPMENT, 2020-2027 (USD MILLION) 39 TABLE 17 SOUTH: INDIA RICE MILLING MARKET, BY EQUIPMENT, 2020-2027 (NO. OF UNITS) 39 TABLE 18 SOUTH: INDIA RICE MILLING MARKET, BY CAPACITY, 2020-2027 (USD MILLION) 40 TABLE 19 SOUTH: INDIA RICE MILLING MARKET, BY CAPACITY, 2020-2027 (NO. OF UNITS) 40 TABLE 20 WEST: INDIA RICE MILLING MARKET, BY EQUIPMENT, 2020-2027 (USD MILLION) 41 TABLE 21 WEST: INDIA RICE MILLING MARKET, BY EQUIPMENT, 2020-2027 (NO. OF UNITS) 42 TABLE 22 WEST: INDIA RICE MILLING MARKET, BY CAPACITY, 2020-2027 (USD MILLION) 42 TABLE 23 WEST: INDIA RICE MILLING MARKET, BY CAPACITY, 2020-2027 (NO. OF UNITS) 43 TABLE 24 EAST: INDIA RICE MILLING MARKET, BY EQUIPMENT, 2020-2027 (USD MILLION) 43 TABLE 25 EAST: INDIA RICE MILLING MARKET, BY EQUIPMENT, 2020-2027 (NO. OF UNITS) 44 TABLE 26 EAST: INDIA RICE MILLING MARKET, BY CAPACITY, 2020-2027 (USD MILLION) 44 TABLE 27 EAST: INDIA RICE MILLING MARKET, BY CAPACITY, 2020-2027 (NO. OF UNITS) 45 11 List Of Figures

FIGURE 1 RESEARCH PROCESS OF MRFR 11

FIGURE 2 TOP DOWN & BOTTOM UP APPROACH 13 FIGURE 3 DRIVERS, RESTRAINTS AND TRENDS OF INDIA RICE MILLING MARKET 15 FIGURE 4 VALUE CHAIN ANALYSIS OF INDIA RICE MILLING MARKET 19 FIGURE 5 PORTER'S 5 FORCES ANALYSIS OF INDIA RICE MILLING MARKET 21 FIGURE 6 INDIA RICE MILLING MARKET SHARE, BY EQUIPMENT, 2020 (%) 26 FIGURE 7 INDIA RICE MILLING MARKET, BY CAPACITY, 2020-2027 (USD MILLION) 29 FIGURE 8 INDIA RICE MILLING MARKET, BY REGION, 2020 & 2027 (USD MILLION) 34 FIGURE 9 INDIA RICE MILLING MARKET SHARE, BY COUNTRY, 2020 (%) 35 FIGURE 10 GROWTH STRATEGIES ADOPTED BY KEY PLAYERS IN INDIA RICE MILLING MARKET, 2020-2027 (%) 46 FIGURE 11 MARKET SHARE ANALYSIS, BY KEY PLAYERS, 2020 (% SHARE) 47 FIGURE 12 BÜHLER: TOTAL REVENUE VS SEGMENTAL REVENUE, 2020-2027 (USD MILLION) 49 FIGURE 13 BÜHLER: GEOGRAPHICAL REVENUE MIX, 2020 (IN %) 49 FIGURE 14 BÜHLER: KEY DEVELOPMENTS, 2020-2027 (IN %) 50 FIGURE 15 BÜHLER INDIA: SWOT ANALYSIS 50 FIGURE 16 DANDEKAR MACHINE WORKS LTD - TOTAL REVENUE, 2020-2027 (USD MILLION) 52 FIGURE 17 DANDEKAR MACHINE WORKS: SWOT ANALYSIS 53 FIGURE 18 SATAKE INDIA: SWOT ANALYSIS 55 FIGURE 19 SAVCO INDIA PRIVATE LIMITED: SWOT ANALYSIS 58 FIGURE 20 G.S. INTERNATIONAL: SWOT ANALYSIS 60 FIGURE 21 FOWLER WESTRUP: KEY DEVELOPMENTS, 2020-2027 (IN %) 62

https://www.marketresearchfuture.com / Phone +1 628 258 0071(US) / +44 2035 002 764(UK)