

Report Information

More information from: <https://www.marketresearchfuture.com/reports/web-hosting-services-market-2750>

Web Hosting Services Market Research Report- Forecast 2030

Report / Search Code: MRFR/ICT/2034-CR

Publish Date: February, 2020

[Request Sample](#)

Price	1-user PDF : \$ 4950.0	Site PDF : \$ 3250.0	Enterprise PDF : \$ 7250.0
-------	------------------------	----------------------	----------------------------

Description:

Web Hosting Services Market Overview

Web Hosting Services Market Size was valued at USD 85.9 billion in 2021. The web hosting services market industry is projected to grow from USD 99.9 Billion in 2022 to USD 287.49 billion by 2030, exhibiting a compound annual growth rate (CAGR) of 16.3% during the forecast period (2022 - 2030). Key factors that are driving the web hosting services market growth include growing number of startups, increasing internet penetration and increasing web-traffic worldwide.

Web Hosting Services Market Overview

Source: Secondary Research, Primary Research, MRFR Database, and Analyst Review

Web Hosting Services Market Trends

Rapid growth of cloud technology to propel market growth

Cloud-based technology offers integration of services and solutions, which helps websites to work efficiently. This is boosting the adoption of cloud in web hosting services. Cloud-based services offer scalable pricing options, such as pay-as-you-use or the subscription model. It is convenient for expanding businesses to upgrade the package as per the changing traffic on the website. This is expected to drive the growth rate of the market share.

Further, small & medium businesses are also witnessing a growing demand for cloud-based web services. Thus, recognizing the lucrative business opportunities, several companies are entering into strategic acquisitions and collaborations. In June 2020, Liquid Web, LLC acquired Microsoft Windows CMS hosting provider Server Side. With this acquisition, the company aims to provide cloud hosting services to small and medium businesses.

With the growing demand for the integration of advanced technologies by enterprises and to keep their own storage space, the demand for cloud services is likely to surge. Moreover, cloud hosting services offer a disaster recovery solution for clients to increase website operational safety. Therefore, the trend of cloud adoption in the market will grow in the coming years. For instance, in February 2020, Clearlake Capital Group L.P. acquired Endurance international group and strategic investment transaction with Siris and Web.com. Further, the company has launched Newfold digital a web presence solution that serves about 6.7 customers globally and will help small and medium businesses to establish themselves.

Web Hosting Services Market Segment Insights

Web Hosting Services Type Insights

The web hosting services market segmentation, based on type, includes website builder, dedicated hosting, and collocated hosting. The website builder segment held the majority share in 2021 contribution to around ~65-67% in respect to the web hosting services market revenue. The shared cloud offers capabilities of shifting to partial-cloud with on-site applications and ease of data migration. With high scalability and accessibility, hybrid hosting offers full control and security of the website. This is likely to drive the demand for hybrid hosting services.

Moreover, the dedicated hosting is likely to gain rapid growth during the forecast period as it offers flexibility in customizing the server. This helps in upgrading requirements as the business grows in the future. Further, the complete administrative control offered to the customer in dedicated hosting is driving its demand.

Web Hosting Services Application Insights

The web hosting services market segmentation, based on application, includes public website, mobile application, intranet site, and online application. The public website segment dominated the

market in 2021 and is projected to be the faster-growing segment during the forecast period, 2022-2030 owing to the increasing number of small and medium enterprises. The rapidly growing competition among SMEs is driving the demand for online websites to expand their business presence.

Moreover, the online application is expected to gain rapid growth during the forecast period. The growing adoption of online and cloud-based gaming is driving the demand for online applications.

Web Hosting Services Deployment Insights

The web hosting services market data has been bifurcated by deployment into public, private, and hybrid. The public cloud segment dominated the market in 2021 and is projected to be the faster-growing segment during the forecast period, 2022-2030. The public cloud offers various subscription options along with high flexibility. The increasing business operations and growth opportunities for enterprises are driving the demand for the public cloud.

Moreover, the hybrid cloud is expected to gain traction during the forecast period owing to the increasing availability of platform-based services. For instance, the rapidly increasing e-commerce platforms are expected to drive hybrid cloud demand to maintain business websites and servers.

Web Hosting Services Deployment Insights

Web Hosting Services Connectivity Insights

Based on connectivity, the web hosting services industry has been segmented into Fiber, MPLS, and ethernet. MPLS held the largest segment share in 2021. The infrastructure can be located at the hosting provider's facility and managed by the service provider. Enterprises that have a large legacy system and an already deployed infrastructure opt for the managed hosting type. These enterprises leverage their infrastructure to the managed service providers, and the service providers offer the essential hosting services to the enterprises.

Web Hosting Services Regional Insights

By Region, the study provides market insights into North America, Europe, Asia-Pacific, and the Rest of the World. The North American web hosting services market is anticipated to expand at a significant CAGR during the study period, accounting for USD 36.85 billion in 2021. The high business competition in the region is boosting business focus on maintaining an online presence. The growing adoption of smartphones and social media is increasing the demand for dedicated websites for businesses. This is surging the demand for web hosting services. Further, advancements in cloud technology are driving the regional market growth. The U.S. is amongst the top web hosting countries due to the presence of various key service providers in the country.

Moreover, the major countries covered in the market report include the United States, Germany, Canada, France, the United Kingdom, Italy, Spain, India, Japan, Australia, China, South Korea, and Brazil.

Web Hosting Services Regional Insights

The European web hosting services market is the world's second-largest. The growing governmental support for businesses in improving internet connectivity, infrastructure, digitalization, and IT outsourcing is likely to drive market expansion. For instance, with the increasing growth opportunities in Finland, in May 2020, Google Cloud announced an investment of USD 670 million for building a cloud data center. This is expected to drive the European web hosting market. Further, the German web hosting services market held the largest market share, and the France web hosting services market was the fastest-growing market in the European region.

The Asia Pacific web hosting services market is expected to grow at the fastest rate of CAGR during the forecast period due to the increasing shift of businesses toward online platforms. The governments of Singapore, South Korea, India, Australia, and China are focusing on expanding small and medium enterprises to boost job opportunities. For instance, in 2019, China announced a special investment of USD 894 million for SMEs. Similarly, in 2020, it announced an investment of USD 140 million for developing start-ups in the country. This is expected to drive market growth in the region. Moreover, China's web hosting services market held the largest market share, and the Indian web hosting services market was the fastest-growing market in the Asia-Pacific region.

Web Hosting Services Key Market Players & Competitive Insights

The prominent market players, such as GoDaddy Inc., Amazon, Inc., Alibaba, AT&T Inc., Google Inc., Cloudflare, and DreamHost, among others, are focusing on business expansion through the adoption of cloud technology. The companies are heavily investing in integrating advanced technologies such as the cloud, artificial intelligence, and machine learning. Through acquisitions, these players are expected to gain expertise in the market and are likely to achieve a vast loyal customer base. The companies are not aiming only to share house knowledge, domain management, local infrastructure, and gain more clients, but they are also concentrating on providing more value-added services to the client.

Cloudflare, Inc. is an American content delivery network and DDoS mitigation company, founded in 2009. It primarily acts as a reverse proxy between a website's visitor and the Cloudflare customer's hosting provider. Its headquarters are in San Francisco, California. In November 2020, Cloudflare

announced the launch of Cloudflare Pages, its own cloud-based hosting services. Integrating the company's latest product JAMstack, the services are expected to offer quicker and more collaborative ways of building a website.

Liquid Web is a leader in Managed Hosting solutions for mission critical sites & apps. In September 2020, Liquid Web LLC, launched managed cloud servers offering that helps enterprises to deploy high demand applications and websites easily and quickly to cloud environment. Further, this helps enterprises to increase consistency and agility low operating cost to grow their businesses.

Key Companies in the web hosting services market include

- Amazon Web Services Inc
- AT &T Inc
- GoDaddy Inc
- Endurance International Group
- Google Inc
- Combell NV
- Equinix Inc
- Easyhost
- 1&1 IONOS Inc

Web Hosting Services Industry Developments

December 2020: Amazon Web Services announced a hosting deal with Twitter to improve its application performance and services. To provide Twitter timelines and to increase computing capacity, the company is likely to use AWS cloud infrastructure.

February 2020: GoDaddy Inc announced the acquisition of Uniregistry's Registrar, Marketplace & Portfolio to provide domain purchasers with end-to-end solutions. Further, the company acquired a domain portfolio of up to 350,000.

June 2020: Liquid Web LLC acquired ServerSlide to support Liquid Web's VMware cloud hosting capabilities for SMB's. Further, ServerSlide will add content management solution to Liquid Web's portfolio, it will also boost the company's entrance into Sitecore Hosting market and Sitefinity Kentico.

November 2019: A key player in the web hosting services domain, Endurance International Group was acquired by Clearlake Capital Group in the United States. The company gained 5 million clients of Endurance through the purchase of the company for USD 3 billion.

Web Hosting Services Market Segmentation

Web Hosting Services Type Outlook

- Website Builder
- Dedicated Hosting
- Collocated Hosting

Web Hosting Services Application Outlook

- Public Website
- Mobile Application
- Intranet Site
- Online Application

Web Hosting Services Deployment Outlook

- Public
- Private
- Hybrid

Web Hosting Services Connectivity Outlook

- Fiber
- MPLS
- Ethernet

Web Hosting Services Regional Outlook

- North America
 - US
 - Canada
- Europe
 - Germany
 - France
 - UK
 - Italy
 - Spain
 - Rest of Europe

- - Asia-Pacific
 - China
 - Japan
 - India
 - Australia
 - South Korea
 - Australia
 - Rest of Asia-Pacific
- - Rest of the World
 - Middle East
 - Africa
 - Latin America

Table of Content:

Contents	
1 Executive Summary	
1.1 Prologue	14
2 Market Introduction	
2.1 Definition	16
2.2 Scope Of The Study	16
2.3 List Of Assumptions	16
2.4 Market Structure	17
3 Research Methodology	
3.1 Research Process	19
3.2 Primary Research	20
3.3 Secondary Research	21
3.4 Market Size Estimation	22
3.5 Forecast Model	22
4 Market Dynamics	
4.1 Introduction	24
4.2 Drivers	25
4.2.1 Increasing Need To Upsurge The Website Performance	25
4.2.2 Improving Security In The Cloud	25
4.2.3 Drivers Impact Analysis	25
4.3 Challenges	25
4.3.1 Backup Facility	25
4.4 Challenge Impact Analysis	26
4.5 Opportunities	26
4.5.1 Growing Focus On Green Web Hosting	26
5 Market Factor Analysis	

5.1 Value Chain Analysis	28
5.1.1 Internet Management	28
5.1.2 Web Host	28
5.1.3 Internet Service Provider	28
5.1.4 Consumer Device	29
5.2 Porter's Five Forces Model	29
5.2.1 Threat Of New Entrants	29
5.2.2 Bargaining Power Of Suppliers	29
5.2.3 Bargaining Power Of Buyers	29
5.2.4 Threat Of Substitutes	30
5.2.5 Intensity Of Rivalry	30
6 Global Web Hosting Services Market, By Type	
6.1 Overview	32
6.1.1 Website Builder	32
6.1.2 Shared Hosting	32
6.1.3 Dedicated Hosting	32
6.1.4 Collocated Hosting	32
7 Global Web Hosting Services Market, By Application	
7.1 Overview	35
7.1.1 Public Website	35
7.1.2 Mobile Application	35
7.1.3 Intranet Site	35
7.1.4 Online Application	35
8 Global Web Hosting Services Market, By Connectivity	
8.1 Overview	38
8.1.1 XDSL	38
8.1.2 Fiber	38
8.1.3 MPLS	38
8.1.4 Ethernet	38
8.1.5 IP-VPN	38
9 Global Web Hosting Services Market, By Deployment	
9.1 Overview	41
9.1.1 Public Cloud	41
9.1.2 Private Cloud	41
9.1.3 Hybrid Cloud	41
10 Global Web Hosting Services Market, By Region	
10.1 Introduction	44
10.1.1 North America	46
10.1.1.1 U.S.	50
10.1.1.2 Canada	52
10.1.1.3 Mexico	54
10.1.2 Europe	56
10.1.2.1 U.K	61
10.1.2.2 Germany	62
10.1.2.3 France	64
10.1.2.4 Italy	65

10.1.2.5 Rest Of Europe	67
10.1.2.5.1 Belgium	68
10.1.2.5.2 The Netherlands	70
10.1.2.5.3 Luxembourg	71
10.1.3 Asia Pacific	73
10.1.3.1 China	77
10.1.3.2 Japan	79
10.1.3.3 South Korea	80
10.1.3.4 India	82
10.1.3.5 Rest Of Asia Pacific	83
10.1.4 Rest Of World	85
10.1.4.1 The Middle East & Africa	89
10.1.4.2 Latin America	90
11 Competitive Landscape	
11.1 Competitive Landscape	93
12 Company Profiles	
12.1 Amazon Web Services, Inc.	96
12.1.1 Company Overview	96
12.1.2 Financial Overview	96
12.1.3 Product Offerings	96
12.1.4 Key Developments	97
12.1.5 SWOT Analysis	97
12.1.6 Strategy	97
12.2 Google Inc.	98
12.2.1 Company Overview	98
12.2.2 Financial Overview	98
12.2.3 Product Offerings	99
12.2.4 Key Developments	99
12.2.5 SWOT Analysis	99
12.2.6 Strategy	99
12.3 AT&T Inc.	100
12.3.1 Company Overview	100
12.3.2 Financial Overview	100
12.3.3 Product Offerings	100
12.3.4 Key Developments	101
12.3.5 SWOT Analysis	101
12.3.6 Strategy	101
12.4 GoDaddy Inc.	102
12.4.1 Company Overview	102
12.4.2 Financial Overview	102
12.4.3 Services Offerings	103
12.4.4 Key Developments	103
12.4.5 SWOT Analysis	103
12.4.6 Strategy	103
12.5 Combell NV	103
12.5.1 Company Overview	103
12.5.2 Solution Offerings	104

12.5.3 Key Developments	104
12.5.4 SWOT Analysis	105
12.5.5 Strategy	105
12.6 LeaseWeb.	106
12.6.1 Company Overview	106
12.6.2 Solution Offerings	106
12.6.3 Key Developments	106
12.6.4 SWOT Analysis	107
12.6.5 Strategy	107
12.7 Equinix Inc.	108
12.7.1 Company Overview	108
12.7.2 Financial Overview	108
12.7.3 Service Offerings	109
12.7.4 Key Developments	109
12.7.5 SWOT Analysis	109
12.7.6 Strategy	109
12.8 1&1 Internet Inc.	110
12.8.1 Company Overview	110
12.8.2 Financial Overview	110
12.8.3 Services Offerings	111
12.8.4 Key Developments	111
12.8.5 SWOT Analysis	112
12.8.6 Key Strategy	112
12.9 Endurance International Group	113
12.9.1 Company Overview	113
12.9.2 Financial Overview	113
12.9.3 Product Portfolio	114
12.9.4 Key Developments	114
12.9.5 SWOT Analysis	115
12.9.6 Key Strategy	115
12.10 Easyhost	116
12.10.1 Company Overview	116
12.10.2 Services Offerings	116
12.11 Just Host	117
12.11.1 Company Overview	117
12.11.2 Services Offerings	117
12.12 Hosting.Co.Uk	118
12.12.1 Company Overview	118
12.12.2 Services Offerings	118
13 List Of Tables	
TABLE 1 MARKET SYNOPSIS	14
TABLE 2 LIST OF ASSUMPTIONS	16
TABLE 3 GLOBAL WEB HOSTING SERVICES MARKET, BY TYPE, 2022-2030 (USD MILLION)	33
TABLE 4 GLOBAL WEB HOSTING SERVICES MARKET, BY APPLICATION, 2022-2030 (USD MILLION)	36
TABLE 5 GLOBAL WEB HOSTING SERVICES MARKET, BY CONNECTIVITY, 2022-2030 (USD MILLION)	39

TABLE 6 GLOBAL WEB HOSTING SERVICES MARKET, BY DEPLOYMENT, 2022-2030 (USD MILLION)	42
TABLE 7 GLOBAL WEB HOSTING SERVICES MARKET, BY REGION, 2022-2030 (USD MILLION)	44
TABLE 8 GLOBAL WEB HOSTING SERVICES MARKET Y-O-Y GROWTH, BY REGION, 2020- 2027 (%)	44
TABLE 9 NORTH AMERICA WEB HOSTING MARKET, BY COUNTRY, 2020- 2027 (USD MILLION)	46
TABLE 10 NORTH AMERICA WEB HOSTING SERVICES MARKET Y-O-Y GROWTH, BY COUNTRY, 2022-2030 (%)	47
TABLE 11 NORTH AMERICA WEB HOSTING SERVICES MARKET, BY TYPE, 2022-2030 (USD MILLION)	47
TABLE 12 NORTH AMERICA WEB HOSTING SERVICES MARKET, BY APPLICATION, 2022-2030 (USD MILLION)	48
TABLE 13 NORTH AMERICA WEB HOSTING SERVICES MARKET, BY CONNECTIVITY, 2022-2030 (USD MILLION)	48
TABLE 14 NORTH AMERICA WEB HOSTING SERVICES MARKET, BY DEPLOYMENT, 2022-2030 (USD MILLION)	49
TABLE 15 U.S. WEB HOSTING SERVICES MARKET, BY TYPE, 2022-2030 (USD MILLION)	50
TABLE 16 U.S. WEB HOSTING SERVICES MARKET, BY APPLICATION, 2022-2030 (USD MILLION)	50
TABLE 17 U.S. WEB HOSTING SERVICES MARKET, BY CONNECTIVITY, 2022-2030 (USD MILLION)	51
TABLE 18 U.S. WEB HOSTING SERVICES MARKET, BY DEPLOYMENT, 2022-2030 (USD MILLION)	51
TABLE 19 CANADA WEB HOSTING SERVICES MARKET, BY TYPE, 2022-2030 (USD MILLION)	52
TABLE 20 CANADA WEB HOSTING SERVICES MARKET, BY APPLICATION, 2022-2030 (USD MILLION)	52
TABLE 21 CANADA WEB HOSTING SERVICES MARKET, BY CONNECTIVITY, 2022-2030 (USD MILLION)	53
TABLE 22 CANADA WEB HOSTING SERVICES MARKET, BY DEPLOYMENT, 2022-2030 (USD MILLION)	53
TABLE 23 MEXICO WEB HOSTING SERVICES MARKET, BY TYPE, 2022-2030 (USD MILLION)	54
TABLE 24 MEXICO WEB HOSTING SERVICES MARKET, BY APPLICATION, 2022-2030 (USD MILLION)	54
TABLE 25 MEXICO WEB HOSTING SERVICES MARKET, BY CONNECTIVITY, 2022-2030 (USD MILLION)	55
TABLE 26 MEXICO WEB HOSTING SERVICES MARKET, BY DEPLOYMENT, 2022-2030 (USD MILLION)	55
TABLE 27 EUROPE WEB HOSTING MARKET, BY COUNTRY, 2020- 2027 (USD MILLION)	56
TABLE 28 EUROPE WEB HOSTING SERVICES MARKET Y-O-Y GROWTH, BY COUNTRY, 2022-2030 (%)	57
TABLE 29 EUROPE WEB HOSTING SERVICES MARKET, BY TYPE, 2022-2030 (USD MILLION)	58
TABLE 30 EUROPE WEB HOSTING SERVICES MARKET, BY APPLICATION, 2022-2030 (USD MILLION)	58
TABLE 31 EUROPE WEB HOSTING SERVICES MARKET, BY CONNECTIVITY, 2022-2030 (USD MILLION)	59
TABLE 32 EUROPE WEB HOSTING SERVICES MARKET, BY DEPLOYMENT, 2022-2030 (USD MILLION)	60
TABLE 33 U.K WEB HOSTING SERVICES MARKET, BY TYPE, 2022-2030 (USD MILLION)	61
TABLE 34 U.K WEB HOSTING SERVICES MARKET, BY APPLICATION, 2022-2030 (USD MILLION)	61
TABLE 35 U.K WEB HOSTING SERVICES MARKET, BY CONNECTIVITY, 2022-2030 (USD MILLION)	61
TABLE 36 U.K WEB HOSTING SERVICES MARKET, BY DEPLOYMENT, 2022-2030 (USD MILLION)	62
TABLE 37 GERMANY WEB HOSTING SERVICES MARKET, BY TYPE, 2022-2030 (USD MILLION)	62
TABLE 38 GERMANY WEB HOSTING SERVICES MARKET, BY APPLICATION, 2022-2030 (USD MILLION)	62
TABLE 39 GERMANY WEB HOSTING SERVICES MARKET, BY CONNECTIVITY, 2022-2030 (USD MILLION)	63
TABLE 40 GERMANY WEB HOSTING SERVICES MARKET, BY DEPLOYMENT, 2022-2030 (USD MILLION)	63
TABLE 41 FRANCE WEB HOSTING SERVICES MARKET, BY TYPE, 2022-2030 (USD MILLION)	64
TABLE 42 FRANCE WEB HOSTING SERVICES MARKET, BY APPLICATION, 2022-2030 (USD MILLION)	64
TABLE 43 FRANCE WEB HOSTING SERVICES MARKET, BY CONNECTIVITY, 2022-2030 (USD MILLION)	64
TABLE 44 FRANCE WEB HOSTING SERVICES MARKET, BY DEPLOYMENT, 2022-2030 (USD MILLION)	65
TABLE 45 ITALY WEB HOSTING SERVICES MARKET, BY TYPE, 2022-2030 (USD MILLION)	65
TABLE 46 ITALY WEB HOSTING SERVICES MARKET, BY APPLICATION, 2022-2030 (USD MILLION)	65
TABLE 47 ITALY WEB HOSTING SERVICES MARKET, BY CONNECTIVITY, 2022-2030 (USD MILLION)	66
TABLE 48 ITALY WEB HOSTING SERVICES MARKET, BY DEPLOYMENT, 2022-2030 (USD MILLION)	66
TABLE 49 REST OF EUROPE WEB HOSTING SERVICES MARKET, BY TYPE, 2022-2030 (USD MILLION)	67
TABLE 50 REST OF EUROPE WEB HOSTING SERVICES MARKET, BY APPLICATION, 2022-2030 (USD	

MILLION) 67

TABLE 51 REST OF EUROPE WEB HOSTING SERVICES MARKET, BY CONNECTIVITY, 2022-2030 (USD MILLION) 67

TABLE 52 REST OF EUROPE WEB HOSTING SERVICES MARKET, BY DEPLOYMENT, 2022-2030 (USD MILLION) 68

TABLE 53 BELGIUM WEB HOSTING SERVICES MARKET, BY TYPE, 2022-2030 (USD MILLION) 68

TABLE 54 BELGIUM WEB HOSTING SERVICES MARKET, BY APPLICATION, 2022-2030 (USD MILLION) 68

TABLE 55 BELGIUM WEB HOSTING SERVICES MARKET, BY CONNECTIVITY, 2022-2030 (USD MILLION) 69

TABLE 56 BELGIUM WEB HOSTING SERVICES MARKET, BY DEPLOYMENT, 2022-2030 (USD MILLION) 69

TABLE 57 THE NETHERLANDS WEB HOSTING SERVICES MARKET, BY TYPE, 2022-2030 (USD MILLION) 70

TABLE 58 THE NETHERLANDS WEB HOSTING SERVICES MARKET, BY APPLICATION, 2022-2030 (USD MILLION) 70

TABLE 59 THE NETHERLANDS WEB HOSTING SERVICES MARKET, BY CONNECTIVITY, 2022-2030 (USD MILLION) 70

TABLE 60 THE NETHERLANDS WEB HOSTING SERVICES MARKET, BY DEPLOYMENT, 2022-2030 (USD MILLION) 71

TABLE 61 LUXEMBOURG WEB HOSTING SERVICES MARKET, BY TYPE, 2022-2030 (USD MILLION) 71

TABLE 62 LUXEMBOURG WEB HOSTING SERVICES MARKET, BY APPLICATION, 2022-2030 (USD MILLION) 71

TABLE 63 LUXEMBOURG WEB HOSTING SERVICES MARKET, BY CONNECTIVITY, 2022-2030 (USD MILLION) 72

TABLE 64 LUXEMBOURG WEB HOSTING SERVICES MARKET, BY DEPLOYMENT, 2022-2030 (USD MILLION) 72

TABLE 65 ASIA PACIFIC WEB HOSTING MARKET, BY COUNTRY, 2020- 2027 (USD MILLION) 73

TABLE 66 ASIA PACIFIC WEB HOSTING SERVICES MARKET Y-O-Y GROWTH, BY COUNTRY, 2022-2030 (%) 74

TABLE 67 ASIA PACIFIC WEB HOSTING SERVICES MARKET, BY TYPE, 2022-2030 (USD MILLION) 75

TABLE 68 ASIA PACIFIC WEB HOSTING SERVICES MARKET, BY APPLICATION, 2022-2030 (USD MILLION) 75

TABLE 69 ASIA PACIFIC WEB HOSTING SERVICES MARKET, BY CONNECTIVITY, 2022-2030 (USD MILLION) 76

TABLE 70 ASIA PACIFIC WEB HOSTING SERVICES MARKET, BY DEPLOYMENT, 2022-2030 (USD MILLION) 77

TABLE 71 CHINA WEB HOSTING SERVICES MARKET, BY TYPE, 2022-2030 (USD MILLION) 77

TABLE 72 CHINA WEB HOSTING SERVICES MARKET, BY APPLICATION, 2022-2030 (USD MILLION) 77

TABLE 73 CHINA WEB HOSTING SERVICES MARKET, BY CONNECTIVITY, 2022-2030 (USD MILLION) 78

TABLE 74 CHINA WEB HOSTING SERVICES MARKET, BY DEPLOYMENT, 2022-2030 (USD MILLION) 78

TABLE 75 JAPAN WEB HOSTING SERVICES MARKET, BY TYPE, 2022-2030 (USD MILLION) 79

TABLE 76 JAPAN WEB HOSTING SERVICES MARKET, BY APPLICATION, 2022-2030 (USD MILLION) 79

TABLE 77 JAPAN WEB HOSTING SERVICES MARKET, BY CONNECTIVITY, 2022-2030 (USD MILLION) 79

TABLE 78 JAPAN WEB HOSTING SERVICES MARKET, BY DEPLOYMENT, 2022-2030 (USD MILLION) 80

TABLE 79 SOUTH KOREA WEB HOSTING SERVICES MARKET, BY TYPE, 2022-2030 (USD MILLION) 80

TABLE 80 SOUTH KOREA WEB HOSTING SERVICES MARKET, BY APPLICATION, 2022-2030 (USD MILLION) 80

TABLE 81 SOUTH KOREA WEB HOSTING SERVICES MARKET, BY CONNECTIVITY, 2022-2030 (USD MILLION) 81

TABLE 82 SOUTH KOREA WEB HOSTING SERVICES MARKET, BY DEPLOYMENT, 2022-2030 (USD MILLION) 81

TABLE 83 INDIA WEB HOSTING SERVICES MARKET, BY TYPE, 2022-2030 (USD MILLION) 82

TABLE 84 INDIA WEB HOSTING SERVICES MARKET, BY APPLICATION, 2022-2030 (USD MILLION) 82

TABLE 85 INDIA WEB HOSTING SERVICES MARKET, BY CONNECTIVITY, 2022-2030 (USD MILLION) 82

TABLE 86 INDIA WEB HOSTING SERVICES MARKET, BY DEPLOYMENT, 2022-2030 (USD MILLION) 83

TABLE 87 REST OF ASIA PACIFIC WEB HOSTING SERVICES MARKET, BY TYPE, 2022-2030 (USD MILLION) 83

TABLE 88 REST OF ASIA PACIFIC WEB HOSTING SERVICES MARKET, BY APPLICATION, 2022-2030 (USD MILLION) 83

TABLE 89 REST OF ASIA PACIFIC WEB HOSTING SERVICES MARKET, BY CONNECTIVITY, 2022-2030 (USD MILLION) 84

TABLE 90 REST OF ASIA PACIFIC WEB HOSTING SERVICES MARKET, BY DEPLOYMENT, 2022-2030 (USD MILLION) 84

TABLE 91 REST OF WORLD WEB HOSTING MARKET, BY COUNTRY, 2020- 2027 (USD MILLION) 85

TABLE 92 REST OF WORLD WEB HOSTING SERVICES MARKET Y-O-Y GROWTH, BY COUNTRY, 2022-2030 (%) 86

TABLE 93 REST OF WORLD WEB HOSTING SERVICES MARKET, BY TYPE, 2022-2030 (USD MILLION) 86

TABLE 94 REST OF WORLD WEB HOSTING SERVICES MARKET, BY APPLICATION, 2022-2030 (USD MILLION) 87

TABLE 95 REST OF WORLD WEB HOSTING SERVICES MARKET, BY CONNECTIVITY, 2022-2030 (USD MILLION) 88

TABLE 96 REST OF WORLD WEB HOSTING SERVICES MARKET, BY DEPLOYMENT, 2022-2030 (USD MILLION) 88

TABLE 97 THE MIDDLE EAST & AFRICA WEB HOSTING SERVICES MARKET, BY TYPE, 2022-2030 (USD MILLION) 89

TABLE 98 THE MIDDLE EAST & AFRICA WEB HOSTING SERVICES MARKET, BY APPLICATION, 2022-2030 (USD MILLION) 89

TABLE 99 THE MIDDLE EAST & AFRICA WEB HOSTING SERVICES MARKET, BY CONNECTIVITY, 2022-2030 (USD MILLION) 89

TABLE 100 THE MIDDLE EAST & AFRICA WEB HOSTING SERVICES MARKET, BY DEPLOYMENT, 2022-2030 (USD MILLION) 90

TABLE 101 LATIN AMERICA WEB HOSTING SERVICES MARKET, BY TYPE, 2022-2030 (USD MILLION) 90

TABLE 102 LATIN AMERICA WEB HOSTING SERVICES MARKET, BY APPLICATION, 2022-2030 (USD MILLION) 90

TABLE 103 LATIN AMERICA WEB HOSTING SERVICES MARKET, BY CONNECTIVITY, 2022-2030 (USD MILLION) 91

TABLE 104 LATIN AMERICA WEB HOSTING SERVICES MARKET, BY DEPLOYMENT, 2022-2030 (USD MILLION) 91

14 List Of Figures

FIGURE 1 GLOBAL WEB HOSTING SERVICES MARKET: MARKET STRUCTURE 17

FIGURE 2 RESEARCH PROCESS OF MRFR 19

FIGURE 3 TOP DOWN & BOTTOM UP APPROACH 22

FIGURE 4 DROC ANALYSIS OF GLOBAL WEB HOSTING SERVICES MARKET 24

FIGURE 5 DRIVERS IMPACT ANALYSIS: GLOBAL WEB HOSTING SERVICES MARKET 25

FIGURE 6 CHALLENGE IMPACT ANALYSIS: GLOBAL WEB HOSTING SERVICES MARKET 26

FIGURE 7 VALUE CHAIN: GLOBAL WEB HOSTING SERVICES MARKET 28

FIGURE 9 GLOBAL WEB HOSTING SERVICES MARKET, BY TYPE, 2022-2030 (USD MILLION) 33

FIGURE 10 GLOBAL WEB HOSTING SERVICES MARKET, BY APPLICATION, 2022-2030 (USD MILLION) 36

FIGURE 11 GLOBAL WEB HOSTING SERVICES MARKET, BY CONNECTIVITY, 2022-2030 (USD MILLION) 39

FIGURE 12 GLOBAL WEB HOSTING SERVICES MARKET, BY DEPLOYMENT, 2022-2030 (USD MILLION) 41

FIGURE 13 GLOBAL WEB HOSTING SERVICES MARKET, BY REGION, 2022-2030 (USD MILLION) 44

FIGURE 14 GLOBAL WEB HOSTING SERVICES MARKET Y-O-Y GROWTH, BY REGION, 2020- 2027 (%) 45

FIGURE 15 NORTH AMERICA WEB HOSTING MARKET, BY COUNTRY, 2022-2030 (USD MILLION) 46

FIGURE 16 NORTH AMERICA WEB HOSTING SERVICES MARKET Y-O-Y GROWTH, BY COUNTRY, 2022-2030 (%) 46

FIGURE 17 NORTH AMERICA WEB HOSTING SERVICES MARKET, BY TYPE, 2022-2030 (USD MILLION) 47

FIGURE 18 NORTH AMERICA WEB HOSTING SERVICES MARKET, BY APPLICATION, 2022-2030 (USD MILLION) 48

FIGURE 19 NORTH AMERICA WEB HOSTING SERVICES MARKET, BY CONNECTIVITY, 2022-2030 (USD MILLION) 48

FIGURE 20 NORTH AMERICA WEB HOSTING SERVICES MARKET, BY DEPLOYMENT, 2022-2030 (USD MILLION) 49

FIGURE 21 EUROPE WEB HOSTING MARKET, BY COUNTRY, 2022-2030 (USD MILLION) 56

FIGURE 22 EUROPE WEB HOSTING SERVICES MARKET Y-O-Y GROWTH, BY COUNTRY, 2022-2030 (%)	57
FIGURE 23 EUROPE WEB HOSTING SERVICES MARKET, BY TYPE, 2022-2030 (USD MILLION)	57
FIGURE 24 EUROPE WEB HOSTING SERVICES MARKET, BY APPLICATION, 2022-2030 (USD MILLION)	58
FIGURE 25 EUROPE WEB HOSTING SERVICES MARKET, BY CONNECTIVITY, 2022-2030 (USD MILLION)	59
FIGURE 26 EUROPE WEB HOSTING SERVICES MARKET, BY DEPLOYMENT, 2022-2030 (USD MILLION)	60
FIGURE 27 ASIA PACIFIC WEB HOSTING MARKET, BY COUNTRY, 2022-2030 (USD MILLION)	73
FIGURE 28 ASIA PACIFIC WEB HOSTING SERVICES MARKET Y-O-Y GROWTH, BY COUNTRY, 2022-2030 (%)	74
FIGURE 29 ASIA PACIFIC WEB HOSTING SERVICES MARKET, BY TYPE, 2022-2030 (USD MILLION)	74
FIGURE 30 ASIA PACIFIC WEB HOSTING SERVICES MARKET, BY APPLICATION, 2022-2030 (USD MILLION)	75
FIGURE 31 ASIA PACIFIC WEB HOSTING SERVICES MARKET, BY CONNECTIVITY, 2022-2030 (USD MILLION)	76
FIGURE 32 ASIA PACIFIC WEB HOSTING SERVICES MARKET, BY DEPLOYMENT, 2022-2030 (USD MILLION)	76
FIGURE 33 REST OF WORLD WEB HOSTING MARKET, BY COUNTRY, 2022-2030 (USD MILLION)	85
FIGURE 34 REST OF WORLD WEB HOSTING SERVICES MARKET Y-O-Y GROWTH, BY COUNTRY, 2022-2030 (%)	85
FIGURE 35 REST OF WORLD WEB HOSTING SERVICES MARKET, BY TYPE, 2022-2030 (USD MILLION)	86
FIGURE 36 REST OF WORLD WEB HOSTING SERVICES MARKET, BY APPLICATION, 2022-2030 (USD MILLION)	87
FIGURE 37 REST OF WORLD WEB HOSTING SERVICES MARKET, BY CONNECTIVITY, 2022-2030 (USD MILLION)	87
FIGURE 38 REST OF WORLD WEB HOSTING SERVICES MARKET, BY DEPLOYMENT, 2022-2030 (USD MILLION)	88
FIGURE 39 MAJOR PLAYERS MARKET SHARE ANALYSIS, 2020	94