

Report Information

More information from: <https://www.marketresearchfuture.com/reports/usie-cbct-dental-imaging-market-2539>

CBCT Dental Imaging Market Research Report- U.S., India and Europe- Forecast to 2030

Report / Search Code: MRFR/HC/1899-CR

Publish Date: February, 2017

[Request Sample](#)

Price	1-user PDF : \$ 4950.0	Enterprise PDF : \$ 7250.0
-------	------------------------	----------------------------

Description:

Market Synopsis of U.S., India & Europe CBCT dental imaging market:

Market Scenario:

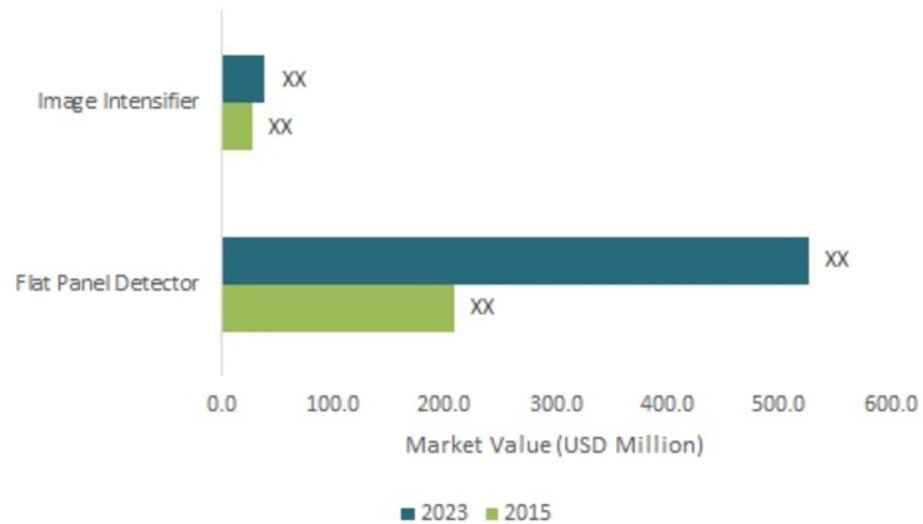
Dental cone beam computed tomography (CT) is a special type of x-ray equipment used when regular dental or facial x-rays are not sufficient. The technology is used to produce three dimensional (3-D) images of the teeth, soft tissues, nerve pathways and bone in a single scan. The CBCT dental imaging industry is growing rapidly. The increasing use of 3D radiographic imaging in orthodontics and increasing adoption of CBCT imaging by dental professionals has boosted the revenue of this market.

The U.S., India & Europe CBCT Dental Imaging Market is expected to reach USD 297.34 Million by 2030 at 10.10% CAGR during the forecast period 2022-2030.

Study Objectives U.S., India & Europe CBCT dental imaging market:

- To provide detailed analysis of the market structure along with forecast for the next 6 years of the various segments and sub-segments of the U.S., India & Europe CBCT dental imaging market
- To provide insights about factors affecting the market growth
- To analyze the market based on various factors- price analysis, supply chain analysis, porters five force analysis etc.
- To provide historical and forecast revenue of the market segments and sub-segments with respect to four main geographies and their countries- U.S., Europe and India.
- To provide country level analysis of the market with respect to the current market size, volume, average selling price and future prospective
- To provide overview of key players and their strategic profiling in the market, comprehensively analyzing their core competencies, and drawing a competitive landscape for the market
- To track and analyze competitive developments such as joint ventures, strategic alliances, mergers and acquisitions, new product developments, and research and developments globally.

U.S., India & Europe CBCT dental imaging market, by Type of Detector, 2015 & 2023 (USD Million):



Intended Audience

- CBCT Device Manufacturers
- CBCT Device Suppliers
- Private Research Laboratories
- Research and Development (R&D) Companies
- Market Research and Consulting Service Providers
- Medical Research Laboratories

Key Finding

- The U.S., India & Europe CBCT dental imaging market and is expected to reach USD 565.3 million by 2023.
- Regionally, U.S. holds the largest market share of U.S., India & Europe CBCT dental imaging market and is expected to reach USD 280.9 million by 2023.
- India market is expected to be the fastest growing market, and expected to grow at a CAGR of 10.3% from 2016 to 2023

Key Players for U.S., India & Europe CBCT dental imaging market:

Some of the key players in this market are: Carestream Health (US), Dentsply Sirona (US), FONA Dental, S.R.O., Gendex, Imaging Sciences International, LLC (US), J.MORITA MFG.CORP. (Japan), KaVo Dental GmbH (Germany), NewTom, Planmeca OY, Prexion (US), Sinclair Dental/Dentaire (Canada), SOREDEX (Finland), Vatech Networks (Republic of Korea) and others.

Segments:

U.S., India & Europe CBCT dental imaging market has been segmented on the basis of type of detector which comprises of flat panel detectors, image intensifier. On the basis of application the market is segmented into dental implants, endodontics, orthodontics and others. On the basis of end users the market is segmented into hospitals & dental clinics, academic & research institutes and others.

Regional Analysis of U.S., India & Europe CBCT dental imaging market:

U.S. is the largest market for CBCT Dental Imaging market. The U.S. market for CBCT dental imaging is expected to grow at a CAGR of 9.5% and is expected to reach at USD 280.9 Million by the end of the forecast period.

Europe is the second-largest market for CBCT dental imaging which is expected to grow at a CAGR of 10.0%. India region is expected to be fastest growing region in CBCT dental imaging market.

The report for U.S., India & Europe CBCT Dental Imaging Market of Market Research Future comprises of extensive primary research along with the detailed analysis of qualitative as well as quantitative aspects by various industry experts, key opinion leaders to gain the deeper insight of the market and industry performance. The report gives the clear picture of current market scenario which includes historical and projected market size in terms of value and volume, technological advancement, macro economical and governing factors in the market. The report provides details information and strategies of the top key players in the industry. The report also gives a broad study of the different markets segments and regions

Table of Content:

Contents
1 Report Prologue
2 Introduction

- 2.1 Definition
- 2.2 Scope of Study
- 2.3 Research Objective
- 2.4 Assumptions & Limitations
 - 2.4.1 Assumptions
 - 2.4.2 Limitations
- 2.5 Market Structure
- 3 Research Methodology
 - 3.1 Research Process
 - 3.2 Primary Research
 - 3.3 Secondary Research
- 4 Market Dynamics
 - 4.1 Introduction
 - 4.2 Drivers
 - 4.2.1 Increasing use of CBCT in orthodontic diagnosis and treatment planning driving more opportunities for the market
 - 4.2.2 Increasing use of CBCT imaging in cosmetic dentistry treatments
 - 4.2.3 Increasing Adoption of CBCT by the healthcare professionals
 - 4.3 Restraints
 - 4.3.1 Lack of Awareness for the use of advanced technologies
 - 4.3.2 Risk of Ionizing Radiations for Children and Teens
 - 4.4 Opportunities
 - 4.5 Challenges
- 5 Market Factor Analysis
 - 5.1 Porters Five Forces Analysis
 - 5.1.1 Bargaining Power of Suppliers
 - 5.1.2 Bargaining Power of Buyers
 - 5.1.3 Threat of New Entrants
 - 5.1.4 Threat of Substitutes
 - 5.1.5 Intensity of Rivalry
 - 5.2 Value Chain
 - 5.2.1 Research & Product development
 - 5.2.2 Component Manufacturing
 - 5.2.3 Assembly
 - 5.2.4 Distribution
- 6 U.S., India & Europe CBCT Dental Imaging Market, By Type of Detector
 - 6.1 U.S., India & Europe CBCT Dental Imaging Market, By Type of Detector
 - 6.1.1 Flat Panel Detector
 - 6.1.2 Image Intensifier
- 7 U.S., India & Europe CBCT Dental Imaging Market, By Application
 - 7.1 U.S., India & Europe CBCT Dental Imaging Market, By Application
 - 7.1.1 Dental Implants
 - 7.1.2 Orthodontics
 - 7.1.3 Endodontics
- 8 U.S., India & Europe CBCT Dental Imaging Market, By End User
 - 8.1 U.S., India & Europe CBCT Dental Imaging Market, By End User
 - 8.1.1 Hospitals & Dental Clinics
 - 8.1.2 Academics & Research Institutes
- 9 U.S., India & Europe CBCT Dental Imaging Market, By Region
 - 9.1 U.S., India & Europe CBCT Dental Imaging Market, By Region
- U.S., India & Europe CBCT Dental Imaging Market, By Type of Detector
- U.S., India & Europe CBCT Dental Imaging Market, By Application
- U.S., India & Europe CBCT Dental Imaging Market, By End User

- 9.2 U.S.
 - U.S., India & Europe CBCT Dental Imaging Market, By Type of Detector
 - U.S., India & Europe CBCT Dental Imaging Market, By Application
 - U.S., India & Europe CBCT Dental Imaging Market, By End User
- 9.3 Europe
 - U.S., India & Europe CBCT Dental Imaging Market, By Type of Detector
 - U.S., India & Europe CBCT Dental Imaging Market, By Application
 - U.S., India & Europe CBCT Dental Imaging Market, By End User
- 9.3.1 Italy
 - U.S., India & Europe CBCT Dental Imaging Market, By Type of Detector
 - U.S., India & Europe CBCT Dental Imaging Market, By Application
 - U.S., India & Europe CBCT Dental Imaging Market, By End User
- 9.3.2 Germany
 - U.S., India & Europe CBCT Dental Imaging Market, By Type of Detector
 - U.S., India & Europe CBCT Dental Imaging Market, By Application
 - U.S., India & Europe CBCT Dental Imaging Market, By End User
- 9.3.3 France
 - U.S., India & Europe CBCT Dental Imaging Market, By Type of Detector
 - U.S., India & Europe CBCT Dental Imaging Market, By Application
 - U.S., India & Europe CBCT Dental Imaging Market, By End User
- 9.3.4 U.K.
 - U.S., India & Europe CBCT Dental Imaging Market, By Type of Detector
 - U.S., India & Europe CBCT Dental Imaging Market, By Application
 - U.S., India & Europe CBCT Dental Imaging Market, By End User
- 9.3.5 Spain
 - U.S., India & Europe CBCT Dental Imaging Market, By Type of Detector
 - U.S., India & Europe CBCT Dental Imaging Market, By Application
 - U.S., India & Europe CBCT Dental Imaging Market, By End User
- 9.3.6 Rest of Europe
 - U.S., India & Europe CBCT Dental Imaging Market, By Type of Detector
 - U.S., India & Europe CBCT Dental Imaging Market, By Application
 - U.S., India & Europe CBCT Dental Imaging Market, By End User
- 9.4 India
 - U.S., India & Europe CBCT Dental Imaging Market, By Type of Detector
 - U.S., India & Europe CBCT Dental Imaging Market, By Application
 - U.S., India & Europe CBCT Dental Imaging Market, By End User
- 10 Competitive Landscape
 - 10.1 Introduction
 - 10.1.1 Product Development and Launch
 - 10.1.2 Acquisitions
 - 10.1.3 Collaborations & Expansion
 - 10.1.4 Others (Award & Recognition)
- 11 Company Profile
 - 11.1 Carestream Health
 - 11.1.1 Company Overview
 - 11.1.2 Product Overview
 - 11.1.3 Financials
 - 11.1.4 SWOT Analysis
 - 11.2 Dentsply Sirona
 - 11.2.1 Company Overview
 - 11.2.2 Product Overview
 - 11.2.3 Financial overview
 - 11.2.4 Key Developments
 - 11.2.5 SWOT Analysis
 - 11.3 FONA Dental, S.R.O.
 - 11.3.1 Company Overview
 - 11.3.2 PRODUCT/BUSINESS SEGMENT OVERVIEW

- 11.3.3 Financials
- 11.3.4 Key Developments
- 11.3.5 SWOT Analysis
- 11.4 Gendex
 - 11.4.1 Company Overview
 - 11.4.2 Product/Business Segment Overview
 - 11.4.3 Financials
 - 11.4.4 Key Developments
 - 11.4.5 SWOT Analysis
- 11.5 Imaging Sciences International, LLC.
 - 11.5.1 Company Overview
 - 11.5.2 Product/Business Segment Overview
 - 11.5.3 Financial Overview
 - 11.5.4 Key Development
 - 11.5.5 SWOT Analysis
- 11.6 J.MORITA MFG.CORP.
 - 11.6.1 Company Overview
 - 11.6.2 Product/Business Segment Overview
 - 11.6.3 Financial Overview
 - 11.6.4 Key Development
 - 11.6.5 SWOT Analysis
- 11.7 KaVo Dental GmbH
 - 11.7.1 Company Overview
 - 11.7.2 Product/Business Segment Overview
 - 11.7.3 Financial Overview
 - 11.7.4 Key Development
 - 11.7.5 SWOT Analysis
- 11.8 NewTom
 - 11.8.1 Company Overview
 - 11.8.2 Product/Business Segment Overview
 - 11.8.3 Financials
 - 11.8.4 Key Developments
 - 11.8.5 SWOT Analysis
- 11.9 Planmeca OY
 - 11.9.1 Company Overview
 - 11.9.2 Product/Business Segment Overview
 - 11.9.3 Financial Overview
 - 11.9.4 Key Development
 - 11.9.5 SWOT Analysis
- 11.10 Prexion
 - 11.10.1 Company Overview
 - 11.10.2 Product/Business Segment Overview
 - 11.10.3 Financial Overview
 - 11.10.4 Key Development
 - 11.10.5 SWOT Analysis
- 11.11 Sinclair Dental/Dentaire

11.11.1 Company Overview	
11.11.2 Product/Business Segment Overview	
11.11.3 Financials	
11.11.4 Key Developments	
11.11.5 SWOT Analysis	
11.12 SOREDEX	
11.12.1 Company Overview	
11.12.2 Product/Business Segment Overview	
11.12.3 Financial Overview	
11.12.4 Key Development	
11.12.5 SWOT Analysis	
11.13 Vatech Networks	
11.13.1 Company Overview	
11.13.2 Product/Business Segment Overview	
11.13.3 Financials	
11.13.4 Key Developments	
11.13.5 SWOT Analysis	
12 List of Tables	
TABLE 1 Global CBCT DENTAL IMAGING MARKET, BY TYPE OF DETECTOR, 2020-2027 (USD Million)	29
TABLE 2 GLOBAL CBCT DENTAL IMAGING MARKET FOR FLAT PANEL DETECTOR, by Region, 2020-2027 (USD Million)	30
TABLE 3 Global CBCT DENTAL IMAGING MARKET FOR image intensifier, by Region, 2020-2027 (USD Million)	31
TABLE 4 Global CBCT Dental Imaging Market, By Application 2020-2027 (USD Million)	33
TABLE 5 Global CBCT Dental Imaging Market for Dental Implants, By region, 2020-2027 (USD Million)	34
TABLE 6 Global CBCT Dental Imaging Market for Orthodontics, By region 2020-2027 (USD Million)	35
TABLE 7 Global CBCT Dental Imaging Market for Endodontics, By region, 2020-2027 (USD Million)	36
TABLE 8 Global CBCT Dental Imaging Market, By End User, 2020-2027 (USD Million)	38
TABLE 9 Global CBCT DENTAL IMAGING MARKET FOR Hospitals & Dental Clinics, BY REGION, 2020-2027 (USD MILLION)	39
TABLE 10 Global CBCT Dental Imaging Market for Academics and research institutes, By region 2020-2027 (USD Million)	40
TABLE 11 Global CBCT Dental Imaging Market, By Region (USD Million)	42
TABLE 12 North America, CBCT Dental Imaging Market, by country, 2020-2027 (USD Million)	43
TABLE 13 North America, CBCT Dental Imaging Market, by type of detectors, 2020-2027 (USD Million)	44
TABLE 14 North America CBCT Dental Imaging Market, by application, 2020-2027 (USD Million)	44
TABLE 15 NORTH AMERICA, CBCT Dental Imaging Market, by end user, 2020-2027 (USD Million)	45
TABLE 16 U.S. CBCT Dental Imaging Market, by type of detectors, 2020-2027 (USD Million)	45
TABLE 17 U.S. CBCT Dental Imaging Market, by application, 2020-2027 (USD Million)	46
TABLE 18 U.S. CBCT Dental Imaging Market, by end user, 2020-2027 (USD Million)	46
TABLE 19 Canada CBCT Dental Imaging Market, by type of detectors, 2020-2027 (USD Million)	47
TABLE 20 Canada CBCT Dental Imaging Market, by application, 2020-2027 (USD Million)	47
TABLE 21 Canada CBCT Dental Imaging Market, by end user, 2020-2027 (USD Million)	48
TABLE 22 Europe, CBCT Dental Imaging Market, by country, 2020-2027 (USD Million)	49
TABLE 23 Europe, CBCT Dental Imaging Market, by type of detectors, 2020-2027 (USD Million)	50
TABLE 24 Europe, CBCT Dental Imaging Market, by application, 2020-2027 (USD Million)	50
TABLE 25 Europe, CBCT Dental Imaging Market, by end users, 2020-2027 (USD Million)	51
TABLE 26 Italy CBCT Dental Imaging Market, by type of detectors, 2020-2027 (USD Million)	51
TABLE 27 Italy CBCT Dental Imaging Market, by application, 2020-2027 (USD Million)	52
TABLE 28 Italy CBCT Dental Imaging Market, by end user, 2020-2027 (USD Million)	52
TABLE 29 Germany CBCT Dental Imaging Market, by type of detectors, 2020-2027 (USD Million)	53
TABLE 30 Germany CBCT Dental Imaging Market, by application, 2020-2027 (USD Million)	53
TABLE 31 Germany CBCT Dental Imaging Market, by end user, 2020-2027 (USD Million)	54
TABLE 32 France CBCT Dental Imaging Market, by type of detectors, 2020-2027 (USD Million)	54
TABLE 34 France CBCT Dental Imaging Market, by end user, 2020-2027 (USD Million)	55
TABLE 35 U.K. CBCT Dental Imaging Market, by type of detectors, 2020-2027 (USD Million)	56
TABLE 36 U.K. CBCT Dental Imaging Market, by application, 2020-2027 (USD Million)	56
TABLE 39 Spain CBCT Dental Imaging Market, by application, 2020-2027 (USD Million)	58
TABLE 41 rest of Europe CBCT Dental Imaging Market, by type of detectors, 2020-2027 (USD Million)	59
TABLE 43 rest of Europe CBCT Dental Imaging Market, by end user, 2020-2027 (USD Million)	60
TABLE 44 Asia Pacific, CBCT Dental Imaging Market, by country, 2020-2027 (USD Million)	61
TABLE 45 Asia Pacific, CBCT Dental Imaging Market, by type of detectors, 2020-2027 (USD Million)	62
TABLE 46 Asia Pacific, CBCT Dental Imaging Market, by application, 2020-2027 (USD Million)	62
TABLE 47 Asia Pacific, CBCT Dental Imaging Market, by end users, 2020-2027 (USD Million)	63
TABLE 49 Japan, CBCT Dental Imaging Market, by application, 2020-2027 (USD Million)	64
TABLE 50 Japan, CBCT Dental Imaging Market, by end user, 2020-2027 (USD Million)	64
TABLE 52 China CBCT Dental Imaging Market, by application, 2020-2027 (USD Million)	65
TABLE 53 China CBCT Dental Imaging Market, by end user, 2020-2027 (USD Million)	66
TABLE 55 India CBCT Dental Imaging Market, by application, 2020-2027 (USD Million)	67
TABLE 56 India CBCT Dental Imaging Market, by end user, 2020-2027 (USD Million)	67
TABLE 57 Republic of Korea CBCT Dental Imaging Market, by type of detectors, 2020-2027 (USD Million)	68
TABLE 58 Republic of Korea CBCT Dental Imaging Market, by application, 2020-2027 (USD Million)	68
TABLE 59 Republic of Korea CBCT Dental Imaging Market, by end user, 2020-2027 (USD Million)	69
TABLE 60 Rest of Asia CBCT Dental Imaging Market, by type of detectors, 2020-2027 (USD Million)	69
TABLE 61 Rest of Asia CBCT Dental Imaging Market, by application, 2020-2027 (USD Million)	70
TABLE 62 Rest of Asia CBCT Dental Imaging Market, by end user, 2020-2027 (USD Million)	70
TABLE 63 Middle East and Africa, CBCT Dental Imaging Market, by country, 2020-2027 (USD Million)	71
TABLE 64 Middle East and Africa, CBCT Dental Imaging Market, by type of detectors, 2020-2027	

(USD Million) 72
TABLE 65 Middle East and Africa, CBCT Dental Imaging Market, by application, 2020-2027 (USD Million) 72
TABLE 66 Middle east and africa, CBCT Dental Imaging Market, by end users, 2020-2027 (USD Million) 73
TABLE 67 middle east CBCT Dental Imaging Market, by type of detectors, 2020-2027 (USD Million) 73
TABLE 68 middle east CBCT Dental Imaging Market, by application, 2020-2027 (USD Million) 74
TABLE 69 middle east CBCT Dental Imaging Market, by end user, 2020-2027 (USD Million) 74
TABLE 70 Africa CBCT Dental Imaging Market, by type of detectors, 2020-2027 (USD Million) 75
TABLE 71 Africa CBCT Dental Imaging Market, application, 2020-2027 (USD Million) 75
TABLE 72 Africa CBCT Dental Imaging Market, by end user, 2020-2027 (USD Million) 76
TABLE 73 Carestream health: Key Developments 81
TABLE 74 DENTSPLY SIRONA: KEY DEVELOPMENT 84
TABLE 75 FONA: Key Developments 86
TABLE 76 Imaging Sciences International, LLC.: Key Development 92
TABLE 77 J.MORITA MFG.CORP: Key Development 95
TABLE 78 KaVo Dental GmbH: Key Development 99
TABLE 79 NewTom: Key Developments 102
TABLE 80 PLANMECA OY: Key Development 104
TABLE 81 Prexion: Key Development 106
TABLE 82 SOREDEX: Key Development 110
TABLE 83 VATECH America Inc.: Key Developments 113

13 List of Figures

FIGURE 1 gLOBAL CBCT DENTAL IMAGING MARKET SHARE, BY TYPE of detectors, 2020 (%) 12
FIGURE 2 gLOBAL CBCT DENTAL IMAGING MARKET SHARE, BY Applications, 2020 (%) 13
FIGURE 3 gLOBAL CBCT DENTAL IMAGING MARKET SHARE, BY end users, 2020 (%) 14
FIGURE 4 GLOBAL CBCT DENTAL IMAGING MARKET, BY REGION, 2020 (%) 15
FIGURE 5 Research Process 18
FIGURE 6 DRIVERS & RESTRAINTS IMPACT ANALYSIS OF GLOBAL CBCT DENTAL IMAGING MARKET 20
FIGURE 7 Porters Five Forces Analysis of GLOBAL CBCT DENTAL IMAGING MARKET 24
FIGURE 8 Value Chain: CBCT Dental Imaging market 26
FIGURE 9 Global CBCT Dental Imaging MARKET, BY type of detector, 2020 & 2027 (USD MILLION) 28
FIGURE 10 gLOBAL CBCT Dental imaging MARKET for FLAT PANEL DETECTOR, BY REGION, 2020 & 2027 (USD MILLION) 29
FIGURE 11 Global CBCT DENTAL IMAGING MARKET FOR image intensifier, BY REGION, 2020 & 2027 (USD MILLION) 30
FIGURE 12 Global CBCT Dental Imaging Market, By Application, 2020 & 2027 (USD MILLION) 32
FIGURE 13 Global CBCT DENTAL IMAGING MARKET FOR DENTAL IMPLANTS, BY REGION, 2020 & 2027 (USD MILLION) 33
FIGURE 14 Global CBCT DENTAL IMAGING MARKET FOR Orthodontics, BY REGION, 2020 & 2027 (USD MILLION) 34
FIGURE 15 Global CBCT DENTAL IMAGING MARKET FOR ENDODONTICS, BY REGION, 2020 & 2027 (USD MILLION) 35
FIGURE 16 Global CBCT DENTAL IMAGING MARKET, BY end user, 2020 & 2027 (USD MILLION) 37
FIGURE 17 Global CBCT DENTAL IMAGING MARKET FOR Hospitals & Dental Clinics, BY REGION, 2020 & 2027 (USD MILLION) 38
FIGURE 18 Global CBCT DENTAL IMAGING MARKET FOR Academics and research institutes, BY REGION, 2020 & 2027 (USD MILLION) 39
FIGURE 19 Global CBCT Dental Imaging Market, By Region, 2020 & 2027 (USD Million) 41
FIGURE 20 North America CBCT Dental Imaging Market, by country, 2020-2027 (USD Million) 43
FIGURE 21 EUROPE CBCT Dental Imaging Market, by country, 2020-2027 (USD Million) 49
FIGURE 22 Asia Pacific CBCT Dental Imaging Market, by country, 2020-2027 (USD Million) 61
FIGURE 23 Middle East and Africa CBCT Dental Imaging Market, by country, 2020-2027 (USD Million) 71
FIGURE 24 Competitive Landscape: U.S., Europe & India CBCT Dental Imaging Market 77
FIGURE 25 Carestream health: Recent Financials 80
FIGURE 26 Carestream health: Business Revenue 80
FIGURE 27 Carestream health: Geographical Revenue 81
FIGURE 28 Dentsply Sirona: RECENT FINANCIAL 83
FIGURE 29 Dentsply Sirona: operating segments 84
FIGURE 30 Dentsply Sirona: GEographic segments 84
FIGURE 31 DENTSPLY SIRONA: SWOT ANALYSIS 85
FIGURE 32 Imaging Sciences International, LLC.: key Financials 91
FIGURE 33 Imaging Sciences International, LLC.: Segmental revenue 91
FIGURE 34 Imaging Sciences International, LLC.: Geographic revenue 92
FIGURE 35 Imaging Sciences International, LLC.: SWOT ANALYSIS 94
FIGURE 36 J.MORITA MFG.CORP: SWOT ANALYSIS 96
FIGURE 37 KaVo Dental GmbH: key Financials 98
FIGURE 38 KaVo Dental GmbH: Segmental revenue 98
FIGURE 39 KaVo Dental GmbH: Geographic revenue 99
FIGURE 40 KAVO DENTAL GMBH: SWOT ANALYSIS 101
FIGURE 41 Planmeca OY: SWOT ANALYSIS 105
FIGURE 42 Prexion: SWOT ANALYSIS 107
FIGURE 43 SOREDEX: SWOT ANALYSIS 111