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Smart Factory Market Research Report - Forecast till 2030

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Description:

Global Smart Factory Market Overview:

Smart Factory Market Size was prized at USD 95.3 billion in 2022. The smart factory market industry is projected to grow from USD 100.2 Billion in 2023 to USD 136.1 billion by 2030, exhibiting a compound annual growth rate (CAGR) of 5.23% during the forecast period (2023 - 2030). The growing interest in energy efficiency, resource optimization, and cost reduction in manufacturing operations, growing demand for industrial robots, and fiscal policies to keep manufacturing facilities afloat in the face of the COVID-19 crisis are just a few of the trends that are driving up industrial IoT and AI demand are the key market drivers enhancing the market growth.

Global Smart Factory Market Overview

Source: Secondary Research, Primary Research, MRFR Database and Analyst Review

Smart Factory Market Trends

- Rising use of robotics in the industry to boost the market growth

The rising demand for industrial robots will drive the future market expansion of the "smart factory." A smart factory employs tools like information and smart sensor technologies, robots, the internet of things, or artificial intelligence to optimize and industrially automate its resources. According to International Federation of Robotics, a nonprofit organization headquartered in Germany, sales of new robots increased somewhat in 2021 by 0.5%, while robot installations are predicted to rebound rapidly and increase by 13%. Therefore, the rising sales of robots are the major factor driving the growth of the smart factory market revenue.

Figure 1: Global prediction of installation of industrial robots in a million units from 2014 to 2024

Global prediction of installation of industrial robots in a million units from 2014 to 2024

Source: Secondary Research, Primary Research, MRFR Database and Analyst Review

Owners of smart factories will be able to employ cellular technologies more securely and customize them for certain use cases thanks to 5G technology. They can collect data off the production networks without connecting to the machines by installing sensors on equipment connected to 5G networks, enabling seamless real-time optimization. During July and September 2022, around 110 million new subscriptions to 5G were added globally, bringing the total to approximately 870 million. Wired communication is no longer necessary thanks to installing 5G networks in factories, which allows for high-speed manufacturing with high flexibility and minimal downtime. The development of the 5G network will provide factories with a one-stop shop for solutions and open up huge prospects for smart manufacturing. Thus, the ease of availability of the 5G network has enhanced the smart factory market CAGR across the globe in recent years.

Smart Factory Market Segment Insights:

Smart Factory Connectivity Insights

The Smart Factory Market segmentation, based on connectivity, includes wired connectivity and wireless connectivity. In 2022, wireless connectivity dominated the market with respect to the Smart Factory Market revenue. This trend will likely continue as the shift to virtual work highlights the need for dependable, secure, scalable, and flexible off-premises technology services. Additionally, wired connectivity experienced significant market growth due to the important benefits of automated manufacturing processes, such as effortless monitoring, waste minimization, and output speed.

Smart Factory Component Insights

The Smart Factory Market data has been bifurcated by components into software, hardware, and service. Software is expected to rule the market throughout the forecast period. Robots, drones, and other machinery will be operated by cutting-edge software, decreasing the possibility of any errors.

Figure 2: Smart Factory Market, by Component, 2022 & 2030 (USD Billion)

Source: Secondary Research, Primary Research, MRFR Database and Analyst Review

The second fastest-growing segment in the smart factory industry is the hardware segment. High-level and compatible hardware is needed to operate the sophisticated software. Production facilities use equipment that uses less energy, is agile, and can operate without human intervention. Hence, rising applications of hardware for smart factory positively impact market growth.

Smart Factory Industry Vertical Insights

Based on industry vertical, the global smart factory industry has been segmented into electronics and semiconductors, aerospace & defense, automotive, oil & gas, chemicals, healthcare & pharmaceuticals and others. In 2022, the automotive sector dominated the market. Many automakers are making pitiful profits, so they are turning to smart manufacturing to cut waste, save costs, and boost margins. The market also assists automakers in keeping a high level of product homogeneity.

July 2022: Audi's Production Lab, or P-Lab for short, is used to identify new and innovative technologies and incorporate them reliably into production sequences. P-Lab director Henning Löser and his team assess the suitability of leading innovative technologies for serial production in Gaimersheim, just a few minutes drives from the Ingolstadt facility. This approval has further broadened the growth opportunity for the smart factory industry.

Furthermore, the aerospace and defense industry segment is anticipated to grow significantly. Several flights are required for testing in space exploration, and this can only be done by building rockets quickly and intelligently. The defense sector invests large industrial automation investments in developing cutting-edge defensive strategies to counter emerging threats.

Smart Factory Regional Insights

By region, the study provides market insights into North America, Europe, Asia-Pacific and Rest of the World. The North American smart factory market accounted for USD 43.6 billion in 2022 and is expected to exhibit a significant CAGR growth during the study period. The aerospace and defense, manufacturing, automotive, and North American health sectors are undergoing several regional investment programs that are expected to lead to significant future growth. Around 13,000 Community Health Workers will receive training thanks to $225 million in American Rescue Plan funding from the Biden-Harris administration (CHWs). American Rescue Plan made historic investments in response to the urgent need to increase the healthcare workforce and combat pandemic-related burnout.

Further, the major countries studied in the market report are Canada, U.S, Germany, France, UK, Italy, Spain, China, Japan, India, Australia, South Korea, and Brazil.

Figure 3: Smart Factory Market SHARE BY REGION 2022 (%)

Source: Secondary Research, Primary Research, MRFR Database and Analyst Review

Europe's smart factory market accounts for the second-largest market share. The creation of smart technologies and solutions that allow the European manufacturing sector to capitalize on digital potential fully has received strong support from the research and innovation (R&I) initiatives of the European Union. The "Factories of the Future Public-Private Partnership," which intends to assist EU manufacturing enterprises and SMEs in meeting global competitiveness by creating the necessary core enabling technologies across various end-user industries, provides funding for several projects. Further, the German smart factory market held the largest market share, and the UK smart factory market was the fastest-growing market in the European region.

The Asia-Pacific Smart Factory Market is expected to grow at the fastest CAGR from 2022 to 2030 due to the vibrant ecosystem in nations like Japan, India, and Australia. SMEs are anticipated to lead the adoption of smart manufacturing solutions. The push for cloud adoption across the region is driven by the growing acceptance of disruptive technologies like Industrial 4.0, AI, AR, IoT, and others. In China, 8.8 billion linked devices are anticipated to exist by 2021. Moreover, China's smart factory market held the largest market share, and the Indian smart factory market was the fastest-growing market in the Asia-Pacific region.

Smart Factory Key Market Players & Competitive Insights

Major market players are investing huge amounts of money in R&D to expand their product portfolios, which will spur further market growth for smart factories. With significant market developments like introducing new products, contractual agreements, mergers and acquisitions, increased investments, and collaboration with other organizations, market participants are also undertaking various strategic initiatives to expand their global footprint. Cost-effective products are a need for competitors in the smart factory industry if they want to grow and thrive in a market that is becoming more and more competitive.

Manufacturing locally to cut operational costs is one of the main business methods manufacturers use in the global smart factory industry to benefit customers and develop the market sector. Some of the biggest advantages to medicine in recent years have come from the smart factory industry. The smart factory market major player, including Emerson Electric Co., Rockwell Automation, ABB Ltd, FANUC Corporation, and others, are attempting to increase market demand by funding R&D initiatives.

Teledyne Technologies Incorporated is a multinational industrial company based in the United States. Teledyne Technologies Inc sells industrial technologies. Contracts with the US government account for roughly one-fourth of Teledyne's revenue. The company's business is divided into four divisions: instrumentation, digital imaging, aerospace and defense electronics, and engineered systems. In September 2021, Teledyne FLIR introduced the latest Blackfly S GigE camera line additions, the BFS-PGE-50S4M-C

and BFS-PGE-50S4C-C. With a weight of 53 grams and a high pixel density excellent for integration with compact, low-cost lenses, these 5MP models are especially well suited for incorporation into small handheld devices.

Also, DataMetrex AI Ltd is an information technology firm situated in Canada. It employs machine learning and artificial intelligence to collect, analyze, and present organized and unstructured data. Business segments are AI & technology and Health Security. It has two geographic segments: Canada and South Korea. In September 2022, Datametrex AI Ltd. announced the release of Smart Factory AI technology based on artificial intelligence, big data, and server automation operating system technologies. Furthermore, the company claimed to receive purchase orders totaling approximately CAD 200,000 from several global corporations, including Lotte Data Communication Co., Ltd., Kolon Benit, and Woongjin Co. Ltd.

Key Companies in the smart factory market include

- Mitsubishi Electric Corporation
- FANUC Corporation
- Siemens AG
- Honeywell International Inc.
- Schneider Electric
- Yokogawa Electric Corporation
- ABB Ltd
- Johnson Controls International PLC
- Robert Bosch GmbH
- Emerson Electric Co.
- Cognex Corporation
- Atos SE
- General Electric Company (GE)
- Ubisense
- Rockwell Automation

Smart Factory Industry Developments

March 2022: Emerson Electric Co. introduced MT Connect, an industrial control platform driver that allows the simple integration of computer numerical control (CNC) machines into modern data analysis automation environments. This enables previously unavailable data from machines, robots, equipment, and gadgets to be collected and evaluated on a single platform.

November 2021: Mitsubishi Electric Corporation and the National Institute of Advanced Industrial Science and Technology (AIST) launched the Maisart AI technology, which predicts changes during automated manufacturing processes and then causes real-time adjustments in industrial automation equipment.

Smart Factory Market Segmentation:

Smart Factory Connectivity Outlook

- Wireless Connectivity
- Wired Connectivity

Smart Factory Component Outlook

- Software
- Hardware
- Service

Smart Factory Industry Vertical Outlook

- Electronics and Semiconductor
- Aerospace & Defense
- Automotive
- Oil & Gas
- Chemicals
- Healthcare & Pharmaceuticals

Smart Factory Regional Outlook

- North America
  - US
  - Canada
- Europe
  - Germany
  - France

- UK
- Italy
- Spain
- Rest of Europe

- Asia-Pacific
  - China
  - Japan
  - India
  - Australia
  - South Korea
  - Australia
  - Rest of Asia-Pacific

- Rest of the World
  - Middle East
  - Africa
  - Latin America

Table of Content:

Contents
1 Executive Summary

2 Market Introduction
2.1. Definition
2.2. Scope of the Study
2.3. Market Structure
3 Research Methodology
3.1. Research Process
3.2. Primary Research
3.3. Secondary Research
3.4. Market Size Estimation
3.5. Forecast Model
3.6. List of Assumptions
4 Market Insights

5 Market Dynamics
5.1. Introduction
5.2. Drivers

5.2.1. Growing Adoption of Robots in Industries
5.2.2. Advancements in Sensor Technology
5.2.3. Drivers Impact Analysis
5.3. Restraint
5.3.1. Risks Associated with Cybersecurity and Data Loss
5.3.2. High Cost of Smart Factory Transformation
5.3.3. Restraint Impact Analysis
5.4. Opportunity
5.4.1. Advancements in 3D Printing Technology
6 Market Factor Analysis
6.1. Value Chain Analysis
6.1.1. Raw Material Suppliers
6.1.2. Component Manufacturers
6.1.3. System Integrators
6.1.4. End–Users
6.2. Porter’s Five Forces Model
6.2.1. Threat of New Entrants
6.2.2. Bargaining Power of Suppliers
6.2.3. Threat of Substitutes
6.2.4. Bargaining Power of Buyers
6.2.5. Competitive Rivalry
7 Global Smart Factory Market, By Component
7.1. Overview
7.2. Software
7.2.1. Supervisory Control and Data Acquisition (SCADA)
7.2.2. Programmable automation controller (PAC)
7.2.3. Programmable logic controller (PLC)
7.2.4. Distributed Control System (DCS)
7.2.5. Enterprise Resource Planning (ERP)
7.2.6. Others
7.3. Hardware Component
7.3.1. Industrial Robots
7.3.1.1. Cartesian
7.3.1.2. Articulated
7.3.1.3. SCARA
7.3.1.4. Cylindrical
7.3.1.5. Others
7.3.2. Sensors
7.3.2.1. Pressure Sensor
7.3.2.2. Vibration Sensor
7.3.2.3. Decibel Sensor
7.3.2.4. Micro-Sensors
7.3.2.5. Fire and Smoke Sensors
7.3.2.6. Motion Sensors
7.3.2.7. Others
7.3.3. Machine Vision System
7.3.3.1. Cameras
7.3.3.2. Frame Grabbers
7.3.3.3. Processors
7.3.3.4. Others
7.3.4. Control Devices
7.3.4.1. Relays and Switches
7.3.4.2. Motors & Drives
7.3.4.3. Control Valves
7.3.4.4. Others
8 Global Smart Factory Market, By Connectivity
8.1. Overview
8.2. Wired Connectivity
8.2.1. Ethernet
8.2.2. Fieldbus
8.3. Wireless Connectivity
8.3.1. Wi-Fi
8.3.2. Bluetooth
8.3.3. WirelessHART
8.3.4. Others
9 Global Smart Factory Market, By Services
9.1. Overview
9.2. Managed Services
9.3. Professional Services
9.3.1. Integration Services
9.3.2. Support & Maintenance
9.3.3. Consulting Services
9.3.3.1. Smart Factory Assessment Service
9.3.3.2. Infrastructure Management Service
9.3.3.3. Continuous Process Improvement/Calibration Service
10 Global Smart Factory Market, By Industry Vertical
10.1. Overview
10.2. Electronics and Semiconductor
10.3. Aerospace & Defense
10.4. Automotive
10.5. Oil & Gas
10.6. Chemicals
10.7. Healthcare and Pharmaceutical
10.8. Others
11 Global Smart Factory Market, By Region
11.1. Overview
11.2. North America
11.2.1. US
11.2.2. Canada
11.2.3. Mexico
11.3. Europe
11.3.1. Germany
11.3.2. Rest of Europe

11.3.3. France
11.3.4. UK
11.4. Asia-Pacific
11.4.1. China
11.4.2. Japan
11.4.3. India
11.5. Rest of Asia-Pacific
11.6. Rest of the World
11.6.1. Middle East and Africa
11.6.2. South America
12 Competitive Landscape
12.1. Competitive Overview
12.2. Competitive Benchmarking
13 Company Profiles
13.1. Siemens AG
13.1.1. Company Overview
13.1.2. Financial Overview
13.1.3. Product/Service/Solutions Offered
13.1.4. Key Developments
13.1.5. SWOT Analysis
13.1.6. Key Strategies
13.2. General Electric Company
13.2.1. Company Overview
13.2.2. Financial Overview
13.2.3. Product/Service/Solutions Offered
13.2.4. Key Developments
13.2.5. SWOT Analysis
13.2.6. Key Strategies
13.3. ABB Ltd
13.3.1. Company Overview
13.3.2. Financial Overview
13.3.3. Product/Service/Solutions Offered
13.3.4. Key Developments
13.3.5. SWOT Analysis
13.3.6. Key Strategies
13.4. Rockwell Automation, Inc
13.4.1. Company Overview
13.4.2. Financial Overview
13.4.3. Product/Service/Solutions Offered
13.4.4. Key Developments
13.4.5. SWOT Analysis
13.4.6. Key Strategies
13.5. Schneider Electric
13.5.1. Company Overview
13.5.2. Financial Overview
13.5.3. Product/Service/Solutions Offered
13.5.4. Key Developments
13.5.5. SWOT Analysis
13.5.6. Key Strategies
13.6. Honeywell International Inc
13.6.1. Company Overview
13.6.2. Financial Overview
13.6.3. Product/Service/Solutions Offered
13.6.4. Key Developments
13.6.5. SWOT Analysis
13.6.6. Key Strategies
13.7. Fanuc Corporation
13.7.1. Company Overview
13.7.2. Financial Overview
13.7.3. Product/Service/Solutions Offered
13.7.4. Key Developments
13.7.5. SWOT Analysis
13.7.6. Key Strategies
13.8. Mitsubishi Electric Corporation
13.8.1. Company Overview
13.8.2. Financial Overview
13.8.3. Product/Service/Solutions Offered
13.8.4. Key Developments
13.8.5. SWOT Analysis
13.8.6. Key Strategies
13.9. Emerson Electric Co.
13.9.1. Company Overview
13.9.2. Financial Overview
13.9.3. Product/Service/Solutions Offered
13.9.4. Key Developments
13.9.5. SWOT Analysis
13.9.6. Key Strategies
13.10. Johnson Controls International PLC
13.10.1. Company Overview
13.10.2. Financial Overview
13.10.3. Product/Service/Solutions Offered
13.10.4. Key Developments
13.10.5. SWOT Analysis
13.10.6. Key Strategies
13.11. Yokogawa Electric Corporation
13.11.1. Company Overview
13.11.2. Financial Overview
13.11.3. Product/Service/Solutions Offered
13.11.4. Key Developments
13.11.5. SWOT Analysis
13.11.6. Key Strategies
13.12. Atos SE
13.12.1. Company Overview

13.12.2. Financial Overview
13.12.3. Product/Service/Solutions Offered
13.12.4. Key Developments
13.12.5. SWOT Analysis
13.12.6. Key Strategies
13.13. Robert Bosch GmbH
13.13.1. Company Overview
13.13.2. Financial Overview
13.13.3. Product/Service/Solutions Offered
13.13.4. Key Developments
13.13.5. SWOT Analysis
13.13.6. Key Strategies
13.14. Cognex Corporation
13.14.1. Company Overview
13.14.2. Financial Overview
13.14.3. Product/Service/Solutions Offered
13.14.4. Key Developments
13.14.5. SWOT Analysis
13.14.6. Key Strategies
13.15. Ubisense
13.15.1. Company Overview
13.15.2. Product/Service/Solutions Offered
13.15.3. Key Developments
13.15.4. SWOT Analysis
13.15.5. Key Strategies
14 List of Tables
TABLE 1 LIST OF ASSUMPTIONS
TABLE 2 GLOBAL SMART FACTORY MARKET, BY COMPONENT, 2023-2030 (USD MILLION)
TABLE 3 GLOBAL SMART FACTORY MARKET, BY SOFTWARE, 2023-2030 (USD MILLION)
TABLE 4 GLOBAL SMART FACTORY MARKET, BY HARDWARE COMPONENT, 2023-2030 (USD MILLION)
TABLE 5 GLOBAL SMART FACTORY MARKET, BY INDUSTRIAL ROBOT, 2023-2030 (USD MILLION)
TABLE 6 GLOBAL SMART FACTORY MARKET, BY SENSORS, 2023-2030 (USD MILLION)
TABLE 7 GLOBAL SMART FACTORY MARKET, BY MACHINE VISION SYSTEMS, 2023-2030 (USD MILLION)
TABLE 8 GLOBAL SMART FACTORY MARKET, BY CONTROL DEVICES, 2023-2030 (USD MILLION)
TABLE 9 GLOBAL SMART FACTORY MARKET, BY CONNECTIVITY, 2023-2030 (USD MILLION)
TABLE 10 GLOBAL SMART FACTORY MARKET, BY WIRED CONNECTIVITY, 2023-2030 (USD MILLION)
TABLE 11 GLOBAL SMART FACTORY MARKET, BY WIRELESS CONNECTIVITY, 2023-2030 (USD MILLION)
TABLE 12 GLOBAL SMART FACTORY MARKET, BY SERVICES, 2023-2030 (USD MILLION)
TABLE 13 GLOBAL SMART FACTORY MARKET, BY PROFESSIONAL SERVICES, 2023-2030 (USD MILLION)
TABLE 14 GLOBAL SMART FACTORY MARKET, BY CONSULTING SERVICES, 2023-2030 (USD MILLION)
TABLE 15 GLOBAL SMART FACTORY CONSULTING SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 16 GLOBAL SMART FACTORY INTEGRATION SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 17 GLOBAL SMART FACTORY SUPPORT & MAINTENANCE SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 18 GLOBAL SMART FACTORY PROFESSIONAL SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 19 GLOBAL SMART FACTORY MANAGED SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 20 GLOBAL SMART FACTORY MARKET, BY INDUSTRY VERTICAL, 2023-2030 (USD MILLION)
TABLE 21 GLOBAL SMART FACTORY MARKET, BY REGION, 2023-2030 (USD MILLION)
TABLE 22 NORTH AMERICA: SMART FACTORY MARKET, BY COUNTRY, 2023-2030 (USD MILLION)
TABLE 23 NORTH AMERICA: SMART FACTORY MARKET, BY COMPONENT, 2023-2030 (USD MILLION)
TABLE 24 NORTH AMERICA: SMART FACTORY MARKET, BY SOFTWARE, 2023-2030 (USD MILLION)
TABLE 25 NORTH AMERICA: SMART FACTORY MARKET, BY HARDWARE COMPONENT, 2023-2030 (USD MILLION)
TABLE 26 NORTH AMERICA: SMART FACTORY MARKET, BY INDUSTRIAL ROBOT, 2023-2030 (USD MILLION)
TABLE 27 NORTH AMERICA: SMART FACTORY MARKET, BY SENSOR, 2023-2030 (USD MILLION)
TABLE 28 NORTH AMERICA: SMART FACTORY MARKET, BY MACHINE VISION SYSTEM, 2023-2030 (USD MILLION)
TABLE 29 NORTH AMERICA: SMART FACTORY MARKET, BY CONTROL DEVICES, 2023-2030 (USD MILLION)
TABLE 30 NORTH AMERICA: SMART FACTORY MARKET, BY CONNECTIVITY, 2023-2030 (USD MILLION)
TABLE 31 NORTH AMERICA: SMART FACTORY MARKET, BY WIRED CONNECTIVITY, 2023-2030 (USD MILLION)
TABLE 32 NORTH AMERICA: SMART FACTORY MARKET, BY WIRELESS CONNECTIVITY, 2023-2030 (USD MILLION)
TABLE 33 NORTH AMERICA: SMART FACTORY MARKET, BY SERVICES, 2023-2030 (USD MILLION)
TABLE 34 NORTH AMERICA: SMART FACTORY MARKET, BY PROFESSIONAL SERVICES, 2023-2030 (USD MILLION)
TABLE 35 NORTH AMERICA: SMART FACTORY MARKET, BY CONSULTING SERVICES, 2023-2030 (USD MILLION)
TABLE 36 NORTH AMERICA: SMART FACTORY CONSULTING SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 37 NORTH AMERICA: SMART FACTORY INTEGRATION SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 38 NORTH AMERICA: SMART FACTORY SUPPORT & MAINTENANCE SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 39 NORTH AMERICA: SMART FACTORY PROFESSIONAL SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 40 NORTH AMERICA: SMART FACTORY MANAGED SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 41 NORTH AMERICA: SMART FACTORY MARKET, BY INDUSTRY VERTICAL, 2023-2030 (USD MILLION)
TABLE 42 US: SMART FACTORY MARKET, BY COMPONENT, 2023-2030 (USD MILLION)
TABLE 43 US: SMART FACTORY MARKET, BY SOFTWARE, 2023-2030 (USD MILLION)
TABLE 44 US: SMART FACTORY MARKET, BY HARDWARE, 2023-2030 (USD MILLION)
TABLE 45 US: SMART FACTORY MARKET, BY SENSORS, 2023-2030 (USD MILLION)
TABLE 46 US: SMART FACTORY MARKET, BY INDUSTRIAL ROBOT, 2023-2030 (USD MILLION)
TABLE 47 US: SMART FACTORY MARKET, BY MACHINE VISION SYSTEM, 2023-2030 (USD MILLION)
TABLE 48 US: SMART FACTORY MARKET, BY CONTROL DEVICES, 2023-2030 (USD MILLION)
TABLE 49 US: SMART FACTORY MARKET, BY CONNECTIVITY, 2023-2030 (USD MILLION)
TABLE 50 US: SMART FACTORY MARKET, BY WIRED CONNECTIVITY, 2023-2030 (USD MILLION)
TABLE 51 US: SMART FACTORY MARKET, BY WIRELESS CONNECTIVITY, 2023-2030 (USD MILLION)

TABLE 52 US: SMART FACTORY MARKET, BY SERVICES, 2023-2030 (USD MILLION)
TABLE 53 US: SMART FACTORY MARKET, BY PROFESSIONAL SERVICES, 2023-2030 (USD MILLION)
TABLE 54 US: SMART FACTORY MARKET, BY CONSULTING SERVICES, 2023-2030 (USD MILLION)
TABLE 55 US: SMART FACTORY CONSULTING SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 56 US: SMART FACTORY INTEGRATION SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 57 US: SMART FACTORY SUPPORT & MAINTENANCE SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 58 US: SMART FACTORY PROFESSIONAL SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 59 US: SMART FACTORY MANAGED SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 60 US: SMART FACTORY MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 61 CANADA: SMART FACTORY MARKET, BY COMPONENT, 2023-2030 (USD MILLION)
TABLE 62 CANADA: SMART FACTORY MARKET, BY SOFTWARE, 2023-2030 (USD MILLION)
TABLE 63 CANADA: SMART FACTORY MARKET, BY HARDWARE, 2023-2030 (USD MILLION)
TABLE 64 CANADA: SMART FACTORY MARKET, BY SENSORS, 2023-2030 (USD MILLION)
TABLE 65 CANADA: SMART FACTORY MARKET, BY INDUSTRIAL ROBOT, 2023-2030 (USD MILLION)
TABLE 66 CANADA: SMART FACTORY MARKET, BY MACHINE VISION SYSTEM, 2023-2030 (USD MILLION)
TABLE 67 CANADA: SMART FACTORY MARKET, BY CONTROL DEVICES, 2023-2030 (USD MILLION)
TABLE 68 CANADA: SMART FACTORY MARKET, BY CONNECTIVITY, 2023-2030 (USD MILLION)
TABLE 69 CANADA: SMART FACTORY MARKET, BY WIRED CONNECTIVITY, 2023-2030 (USD MILLION)
TABLE 70 CANADA: SMART FACTORY MARKET, BY WIRELESS CONNECTIVITY, 2023-2030 (USD MILLION)
TABLE 71 CANADA: SMART FACTORY MARKET, BY SERVICES, 2023-2030 (USD MILLION)
TABLE 72 CANADA: SMART FACTORY MARKET, BY PROFESSIONAL SERVICES, 2023-2030 (USD MILLION)
TABLE 73 CANADA: SMART FACTORY MARKET, BY CONSULTING SERVICES, 2023-2030 (USD MILLION)
TABLE 74 CANADA: SMART FACTORY CONSULTING SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 75 CANADA: SMART FACTORY INTEGRATION SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 76 CANADA: SMART FACTORY SUPPORT & MAINTENANCE SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 77 CANADA: SMART FACTORY PROFESSIONAL SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 78 CANADA: SMART FACTORY MANAGED SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 79 CANADA: SMART FACTORY MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 80 MEXICO: SMART FACTORY MARKET, BY COMPONENT, 2023-2030 (USD MILLION)
TABLE 81 MEXICO: SMART FACTORY MARKET, BY SOFTWARE, 2023-2030 (USD MILLION)
TABLE 82 MEXICO: SMART FACTORY MARKET, BY HARDWARE, 2023-2030 (USD MILLION)
TABLE 83 MEXICO: SMART FACTORY MARKET, BY SENSORS, 2023-2030 (USD MILLION)
TABLE 84 MEXICO: SMART FACTORY MARKET, BY INDUSTRIAL ROBOT, 2023-2030 (USD MILLION)
TABLE 85 MEXICO: SMART FACTORY MARKET, BY MACHINE VISION SYSTEM, 2023-2030 (USD MILLION)
TABLE 86 MEXICO: SMART FACTORY MARKET, BY CONTROL DEVICES, 2023-2030 (USD MILLION)
TABLE 87 MEXICO: SMART FACTORY MARKET, BY CONNECTIVITY, 2023-2030 (USD MILLION)
TABLE 88 MEXICO: SMART FACTORY MARKET, BY WIRED CONNECTIVITY, 2023-2030 (USD MILLION)
TABLE 89 MEXICO: SMART FACTORY MARKET, BY WIRELESS CONNECTIVITY, 2023-2030 (USD MILLION)
TABLE 90 MEXICO: SMART FACTORY MARKET, BY SERVICES, 2023-2030 (USD MILLION)
TABLE 91 MEXICO: SMART FACTORY MARKET, BY PROFESSIONAL SERVICES, 2023-2030 (USD MILLION)
TABLE 92 MEXICO: SMART FACTORY MARKET, BY CONSULTING SERVICES, 2023-2030 (USD MILLION)
TABLE 93 MEXICO: SMART FACTORY CONSULTING SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 94 MEXICO: SMART FACTORY INTEGRATION SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 95 MEXICO: SMART FACTORY SUPPORT & MAINTENANCE SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 96 MEXICO: SMART FACTORY PROFESSIONAL SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 97 MEXICO: SMART FACTORY MANAGED SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 98 MEXICO: SMART FACTORY MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 99 EUROPE: SMART FACTORY MARKET, BY COUNTRY, 2023-2030 (USD MILLION)
TABLE 100 EUROPE: SMART FACTORY MARKET, BY COMPONENT, 2023-2030 (USD MILLION)
TABLE 101 EUROPE: SMART FACTORY MARKET, BY SOFTWARE, 2023-2030 (USD MILLION)
TABLE 102 EUROPE: SMART FACTORY MARKET, BY HARDWARE COMPONENT, 2023-2030 (USD MILLION)
TABLE 103 EUROPE: SMART FACTORY MARKET, BY INDUSTRIAL ROBOT, 2023-2030 (USD MILLION)
TABLE 104 EUROPE: SMART FACTORY MARKET, BY SENSOR, 2023-2030 (USD MILLION)
TABLE 105 EUROPE: SMART FACTORY MARKET, BY MACHINE VISION SYSTEM, 2023-2030 (USD MILLION)
TABLE 106 EUROPE: SMART FACTORY MARKET, BY CONTROL DEVICES, 2023-2030 (USD MILLION)
TABLE 107 NORTH AMERICA: SMART FACTORY MARKET, BY CONNECTIVITY, 2023-2030 (USD MILLION)
TABLE 108 EUROPE: SMART FACTORY MARKET, BY WIRED CONNECTIVITY, 2023-2030 (USD MILLION)
TABLE 109 EUROPE: SMART FACTORY MARKET, BY WIRELESS CONNECTIVITY, 2023-2030 (USD MILLION)
TABLE 110 EUROPE: SMART FACTORY MARKET, BY SERVICES, 2023-2030 (USD MILLION)
TABLE 111 EUROPE: SMART FACTORY MARKET, BY PROFESSIONAL SERVICES, 2023-2030 (USD MILLION)
TABLE 112 EUROPE: SMART FACTORY MARKET, BY CONSULTING SERVICES, 2023-2030 (USD MILLION)
TABLE 113 EUROPE: SMART FACTORY CONSULTING SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 114 EUROPE: SMART FACTORY INTEGRATION SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 115 EUROPE: SMART FACTORY SUPPORT & MAINTENANCE SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 116 EUROPE: SMART FACTORY PROFESSIONAL SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 117 EUROPE: SMART FACTORY MANAGED SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 118 EUROPE: SMART FACTORY MARKET, BY INDUSTRY VERTICAL, 2023-2030 (USD MILLION)
TABLE 119 GERMANY: SMART FACTORY MARKET, BY COMPONENT, 2023-2030 (USD MILLION)
TABLE 120 GERMANY: SMART FACTORY MARKET, BY SOFTWARE, 2023-2030 (USD MILLION)
TABLE 121 GERMANY: SMART FACTORY MARKET, BY HARDWARE, 2023-2030 (USD MILLION)
TABLE 122 GERMANY: SMART FACTORY MARKET, BY SENSORS, 2023-2030 (USD MILLION)
TABLE 123 GERMANY: SMART FACTORY MARKET, BY INDUSTRIAL ROBOT, 2023-2030 (USD MILLION)
TABLE 124 GERMANY: SMART FACTORY MARKET, BY MACHINE VISION SYSTEM, 2023-2030 (USD MILLION)
TABLE 125 GERMANY: SMART FACTORY MARKET, BY CONTROL DEVICES, 2023-2030 (USD MILLION)
TABLE 126 GERMANY: SMART FACTORY MARKET, BY CONNECTIVITY, 2023-2030 (USD MILLION)
TABLE 127 GERMANY: SMART FACTORY MARKET, BY WIRED CONNECTIVITY, 2023-2030 (USD MILLION)

TABLE 128 GERMANY: SMART FACTORY MARKET, BY WIRELESS CONNECTIVITY, 2023-2030 (USD MILLION)
TABLE 129 GERMANY: SMART FACTORY MARKET, BY SERVICES, 2023-2030 (USD MILLION)
TABLE 130 GERMANY: SMART FACTORY MARKET, BY PROFESSIONAL SERVICES, 2023-2030 (USD MILLION)
TABLE 131 GERMANY: SMART FACTORY MARKET, BY CONSULTING SERVICES, 2023-2030 (USD MILLION)
TABLE 132 GERMANY: SMART FACTORY CONSULTING SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 133 GERMANY: SMART FACTORY INTEGRATION SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 134 GERMANY: SMART FACTORY SUPPORT & MAINTENANCE SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 135 GERMANY: SMART FACTORY PROFESSIONAL SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 136 GERMANY: SMART FACTORY MANAGED SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 137 GERMANY: SMART FACTORY MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 138 REST OF EUROPE: SMART FACTORY MARKET, BY COMPONENT, 2023-2030 (USD MILLION)
TABLE 139 REST OF EUROPE: SMART FACTORY MARKET, BY SOFTWARE, 2023-2030 (USD MILLION)
TABLE 140 REST OF EUROPE: SMART FACTORY MARKET, BY HARDWARE COMPONENT, 2023-2030 (USD MILLION)
TABLE 141 REST OF EUROPE: SMART FACTORY MARKET, BY SENSORS, 2023-2030 (USD MILLION)
TABLE 142 REST OF EUROPE: SMART FACTORY MARKET, BY INDUSTRIAL ROBOT, 2023-2030 (USD MILLION)
TABLE 143 REST OF EUROPE: SMART FACTORY MARKET, BY MACHINE VISION SYSTEM, 2023-2030 (USD MILLION)
TABLE 144 REST OF EUROPE: SMART FACTORY MARKET, BY CONTROL DEVICES, 2023-2030 (USD MILLION)
TABLE 145 REST OF EUROPE: SMART FACTORY MARKET, BY CONNECTIVITY, 2023-2030 (USD MILLION)
TABLE 146 REST OF EUROPE: SMART FACTORY MARKET, BY WIRED CONNECTIVITY, 2023-2030 (USD MILLION)
TABLE 147 REST OF EUROPE: SMART FACTORY MARKET, BY WIRELESS CONNECTIVITY, 2023-2030 (USD MILLION)
TABLE 148 REST OF EUROPE: SMART FACTORY MARKET, BY SERVICES, 2023-2030 (USD MILLION)
TABLE 149 REST OF EUROPE: SMART FACTORY MARKET, BY PROFESSIONAL SERVICES, 2023-2030 (USD MILLION)
TABLE 150 REST OF EUROPE: SMART FACTORY MARKET, BY CONSULTING SERVICES, 2023-2030 (USD MILLION)
TABLE 151 REST OF EUROPE: SMART FACTORY CONSULTING SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 152 REST OF EUROPE : SMART FACTORY INTEGRATION SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 153 REST OF EUROPE: SMART FACTORY SUPPORT & MAINTENANCE SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 154 REST OF EUROPE: SMART FACTORY PROFESSIONAL SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 155 REST OF EUROPE: SMART FACTORY MANAGED SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 156 REST OF EUROPE: SMART FACTORY MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 157 FRANCE: SMART FACTORY MARKET, BY COMPONENT, 2023-2030 (USD MILLION)
TABLE 158 FRANCE: SMART FACTORY MARKET, BY SOFTWARE, 2023-2030 (USD MILLION)
TABLE 159 FRANCE: SMART FACTORY MARKET, BY HARDWARE, 2023-2030 (USD MILLION)
TABLE 160 FRANCE: SMART FACTORY MARKET, BY SENSORS, 2023-2030 (USD MILLION)
TABLE 161 FRANCE: SMART FACTORY MARKET, BY INDUSTRIAL ROBOT, 2023-2030 (USD MILLION)
TABLE 162 FRANCE: SMART FACTORY MARKET, BY MACHINE VISION SYSTEM, 2023-2030 (USD MILLION)
TABLE 163 FRANCE: SMART FACTORY MARKET, BY CONTROL DEVICES, 2023-2030 (USD MILLION)
TABLE 164 FRANCE: SMART FACTORY MARKET, BY CONNECTIVITY, 2023-2030 (USD MILLION)
TABLE 165 FRANCE: SMART FACTORY MARKET, BY WIRED CONNECTIVITY, 2023-2030 (USD MILLION)
TABLE 166 FRANCE: SMART FACTORY MARKET, BY WIRELESS CONNECTIVITY, 2023-2030 (USD MILLION)
TABLE 167 FRANCE: SMART FACTORY MARKET, BY SERVICES, 2023-2030 (USD MILLION)
TABLE 168 FRANCE: SMART FACTORY MARKET, BY PROFESSIONAL SERVICES, 2023-2030 (USD MILLION)
TABLE 169 FRANCE: SMART FACTORY MARKET, BY CONSULTING SERVICES, 2023-2030 (USD MILLION)
TABLE 170 FRANCE: SMART FACTORY CONSULTING SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 171 FRANCE: SMART FACTORY INTEGRATION SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 172 FRANCE: SMART FACTORY SUPPORT & MAINTENANCE SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 173 FRANCE: SMART FACTORY PROFESSIONAL SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 174 FRANCE: SMART FACTORY MANAGED SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 175 FRANCE: SMART FACTORY MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 176 UK: SMART FACTORY MARKET, BY COMPONENT, 2023-2030 (USD MILLION)
TABLE 177 UK: SMART FACTORY MARKET, BY SOFTWARE, 2023-2030 (USD MILLION)
TABLE 178 UK: SMART FACTORY MARKET, BY HARDWARE, 2023-2030 (USD MILLION)
TABLE 179 UK: SMART FACTORY MARKET, BY SENSORS, 2023-2030 (USD MILLION)
TABLE 180 UK: SMART FACTORY MARKET, BY INDUSTRIAL ROBOT, 2023-2030 (USD MILLION)
TABLE 181 UK: SMART FACTORY MARKET, BY MACHINE VISION SYSTEM, 2023-2030 (USD MILLION)
TABLE 182 UK: SMART FACTORY MARKET, BY CONTROL DEVICES, 2023-2030 (USD MILLION)
TABLE 183 UK: SMART FACTORY MARKET, BY CONNECTIVITY, 2023-2030 (USD MILLION)
TABLE 184 UK: SMART FACTORY MARKET, BY WIRED CONNECTIVITY, 2023-2030 (USD MILLION)
TABLE 185 UK: SMART FACTORY MARKET, BY WIRELESS CONNECTIVITY, 2023-2030 (USD MILLION)
TABLE 186 UK: SMART FACTORY MARKET, BY SERVICES, 2023-2030 (USD MILLION)
TABLE 187 UK: SMART FACTORY MARKET, BY PROFESSIONAL SERVICES, 2023-2030 (USD MILLION)
TABLE 188 UK: SMART FACTORY MARKET, BY CONSULTING SERVICES, 2023-2030 (USD MILLION)
TABLE 189 UK: SMART FACTORY MARKETCONSULTING SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 190 UK: SMART FACTORY MARKETINTEGRATION SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 191 UK: SMART FACTORY MARKETSUPPORT & MAINTENANCE SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 192 UK: SMART FACTORY MARKET PROFESSIONAL SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 193 UK: SMART FACTORY MARKETMANAGED SERVICES MARKET, BY VERTICAL, 2023-2030 (USD

MILLION)
TABLE 194 UK: SMART FACTORY MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 195 ASIA-PACIFIC: SMART FACTORY MARKET, BY COUNTRY, 2023-2030 (USD MILLION)
TABLE 196 ASIA-PACIFIC: SMART FACTORY MARKET, BY COMPONENT, 2023-2030 (USD MILLION)
TABLE 197 ASIA-PACIFIC: SMART FACTORY MARKET, BY SOFTWARE, 2023-2030 (USD MILLION)
TABLE 198 ASIA-PACIFIC: SMART FACTORY MARKET, BY HARDWARE COMPONENT, 2023-2030 (USD MILLION)
TABLE 199 ASIA-PACIFIC: SMART FACTORY MARKET, BY INDUSTRIAL ROBOT, 2023-2030 (USD MILLION)
TABLE 200 ASIA-PACIFIC: SMART FACTORY MARKET, BY SENSOR, 2023-2030 (USD MILLION)
TABLE 201 ASIA-PACIFIC: SMART FACTORY MARKET, BY MACHINE VISION SYSTEM, 2023-2030 (USD MILLION)
TABLE 202 ASIA-PACIFIC: SMART FACTORY MARKET, BY CONTROL DEVICES, 2023-2030 (USD MILLION)
TABLE 203 ASIA-PACIFIC: SMART FACTORY MARKET, BY CONNECTIVITY, 2023-2030 (USD MILLION)
TABLE 204 ASIA-PACIFIC: SMART FACTORY MARKET, BY WIRED CONNECTIVITY, 2023-2030 (USD MILLION)
TABLE 205 ASIA-PACIFIC: SMART FACTORY MARKET, BY WIRELESS CONNECTIVITY, 2023-2030 (USD MILLION)
TABLE 206 ASIA-PACIFIC: SMART FACTORY MARKET, BY SERVICES, 2023-2030 (USD MILLION)
TABLE 207 ASIA-PACIFIC: SMART FACTORY MARKET, BY PROFESSIONAL SERVICES, 2023-2030 (USD MILLION)
TABLE 208 ASIA-PACIFIC: SMART FACTORY MARKET, BY CONSULTING SERVICES, 2023-2030 (USD MILLION)
TABLE 209 ASIA-PACIFIC: SMART FACTORY CONSULTING SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 210 ASIA-PACIFIC: SMART FACTORY INTEGRATION SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 211 ASIA-PACIFIC: SMART FACTORY SUPPORT & MAINTENANCE SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 212 ASIA-PACIFIC: SMART FACTORY PROFESSIONAL SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 213 ASIA-PACIFIC: SMART FACTORY MANAGED SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 214 ASIA-PACIFIC: SMART FACTORY MARKET, BY INDUSTRY VERTICAL, 2023-2030 (USD MILLION)
TABLE 215 CHINA: SMART FACTORY MARKET, BY COMPONENT, 2023-2030 (USD MILLION)
TABLE 216 CHINA: SMART FACTORY MARKET, BY SOFTWARE, 2023-2030 (USD MILLION)
TABLE 217 CHINA: SMART FACTORY MARKET, BY HARDWARE, 2023-2030 (USD MILLION)
TABLE 218 CHINA: SMART FACTORY MARKET, BY SENSORS, 2023-2030 (USD MILLION)
TABLE 219 CHINA: SMART FACTORY MARKET, BY INDUSTRIAL ROBOT, 2023-2030 (USD MILLION)
TABLE 220 CHINA: SMART FACTORY MARKET, BY MACHINE VISION SYSTEM, 2023-2030 (USD MILLION)
TABLE 221 CHINA: SMART FACTORY MARKET, BY CONTROL DEVICES, 2023-2030 (USD MILLION)
TABLE 222 CHINA: SMART FACTORY MARKET, BY CONNECTIVITY, 2023-2030 (USD MILLION)
TABLE 223 CHINA: SMART FACTORY MARKET, BY WIRED CONNECTIVITY, 2023-2030 (USD MILLION)
TABLE 224 CHINA: SMART FACTORY MARKET, BY WIRELESS CONNECTIVITY, 2023-2030 (USD MILLION)
TABLE 225 CHINA: SMART FACTORY MARKET, BY SERVICES, 2023-2030 (USD MILLION)
TABLE 226 CHINA: SMART FACTORY MARKET, BY PROFESSIONAL SERVICES, 2023-2030 (USD MILLION)
TABLE 227 CHINA: SMART FACTORY MARKET, BY CONSULTING SERVICES, 2023-2030 (USD MILLION)
TABLE 228 CHINA: SMART FACTORY CONSULTING SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 229 CHINA: SMART FACTORY INTEGRATION SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 230 CHINA: SMART FACTORY SUPPORT & MAINTENANCE SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 231 CHINA: SMART FACTORY PROFESSIONAL SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 232 CHINA: SMART FACTORY MANAGED SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 233 CHINA: SMART FACTORY MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 234 JAPAN: SMART FACTORY MARKET, BY COMPONENT, 2023-2030 (USD MILLION)
TABLE 235 JAPAN: SMART FACTORY MARKET, BY SOFTWARE, 2023-2030 (USD MILLION)
TABLE 236 JAPAN: SMART FACTORY MARKET, BY HARDWARE, 2023-2030 (USD MILLION)
TABLE 237 JAPAN: SMART FACTORY MARKET, BY SENSORS, 2023-2030 (USD MILLION)
TABLE 238 JAPAN: SMART FACTORY MARKET, BY INDUSTRIAL ROBOT, 2023-2030 (USD MILLION)
TABLE 239 JAPAN: SMART FACTORY MARKET, BY MACHINE VISION SYSTEM, 2023-2030 (USD MILLION)
TABLE 240 JAPAN: SMART FACTORY MARKET, BY CONTROL DEVICES, 2023-2030 (USD MILLION)
TABLE 241 JAPAN: SMART FACTORY MARKET, BY CONNECTIVITY, 2023-2030 (USD MILLION)
TABLE 242 JAPAN: SMART FACTORY MARKET, BY WIRED CONNECTIVITY, 2023-2030 (USD MILLION)
TABLE 243 JAPAN: SMART FACTORY MARKET, BY WIRELESS CONNECTIVITY, 2023-2030 (USD MILLION)
TABLE 244 JAPAN: SMART FACTORY MARKET, BY SERVICES, 2023-2030 (USD MILLION)
TABLE 245 JAPAN: SMART FACTORY MARKET, BY PROFESSIONAL SERVICES, 2023-2030 (USD MILLION)
TABLE 246 JAPAN: SMART FACTORY MARKET, BY CONSULTING SERVICES, 2023-2030 (USD MILLION)
TABLE 247 JAPAN: SMART FACTORY CONSULTING SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 248 JAPAN: SMART FACTORY INTEGRATION SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 249 JAPAN: SMART FACTORY SUPPORT & MAINTENANCE SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 250 JAPAN: SMART FACTORY PROFESSIONAL SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 251 JAPAN: SMART FACTORY MANAGED SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 252 JAPAN: SMART FACTORY MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 253 INDIA: SMART FACTORY MARKET, BY COMPONENT, 2023-2030 (USD MILLION)
TABLE 254 INDIA: SMART FACTORY MARKET, BY SOFTWARE, 2023-2030 (USD MILLION)
TABLE 255 INDIA: SMART FACTORY MARKET, BY HARDWARE, 2023-2030 (USD MILLION)
TABLE 256 INDIA: SMART FACTORY MARKET, BY SENSORS, 2023-2030 (USD MILLION)
TABLE 257 INDIA: SMART FACTORY MARKET, BY INDUSTRIAL ROBOT, 2023-2030 (USD MILLION)
TABLE 258 INDIA: SMART FACTORY MARKET, BY MACHINE VISION SYSTEM, 2023-2030 (USD MILLION)
TABLE 259 INDIA: SMART FACTORY MARKET, BY CONTROL DEVICES, 2023-2030 (USD MILLION)
TABLE 260 INDIA: SMART FACTORY MARKET, BY CONNECTIVITY, 2023-2030 (USD MILLION)
TABLE 261 INDIA: SMART FACTORY MARKET, BY WIRED CONNECTIVITY, 2023-2030 (USD MILLION)
TABLE 262 INDIA: SMART FACTORY MARKET, BY WIRELESS CONNECTIVITY, 2023-2030 (USD MILLION)
TABLE 263 INDIA: SMART FACTORY MARKET, BY SERVICES, 2023-2030 (USD MILLION)
TABLE 264 INDIA: SMART FACTORY MARKET, BY PROFESSIONAL SERVICES, 2023-2030 (USD MILLION)
TABLE 265 INDIA: SMART FACTORY MARKET, BY CONSULTING SERVICES, 2023-2030 (USD MILLION)

TABLE 266 INDIA: SMART FACTORY MARKETCONSULTING SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 267 INDIA: SMART FACTORY MARKETINTEGRATION SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 268 INDIA: SMART FACTORY MARKETSUPPORT & MAINTENANCE SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 269 INDIA: SMART FACTORY MARKET PROFESSIONAL SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 270 INDIA: SMART FACTORY MARKETMANAGED SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 271 INDIA: SMART FACTORY MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 272 REST OF ASIA-PACIFIC: SMART FACTORY MARKET, BY COMPONENT, 2023-2030 (USD MILLION)
TABLE 273 REST OF ASIA-PACIFIC: SMART FACTORY MARKET, BY SOFTWARE, 2023-2030 (USD MILLION)
TABLE 274 REST OF ASIA-PACIFIC: SMART FACTORY MARKET, BY HARDWARE, 2023-2030 (USD MILLION)
TABLE 275 REST OF ASIA-PACIFIC : SMART FACTORY MARKET, BY SENSORS, 2023-2030 (USD MILLION)
TABLE 276 REST OF ASIA-PACIFIC: SMART FACTORY MARKET, BY INDUSTRIAL ROBOT, 2023-2030 (USD MILLION)
TABLE 277 REST OF ASIA-PACIFIC: SMART FACTORY MARKET, BY MACHINE VISION SYSTEM, 2023-2030 (USD MILLION)
TABLE 278 REST OF ASIA-PACIFIC: SMART FACTORY MARKET, BY CONTROL DEVICES, 2023-2030 (USD MILLION)
TABLE 279 REST OF ASIA-PACIFIC: SMART FACTORY MARKET, BY CONNECTIVITY, 2023-2030 (USD MILLION)
TABLE 280 REST OF ASIA-PACIFIC: SMART FACTORY MARKET, BY WIRED CONNECTIVITY, 2023-2030 (USD MILLION)
TABLE 281 REST OF ASIA-PACIFIC: SMART FACTORY MARKET, BY WIRELESS CONNECTIVITY, 2023-2030 (USD MILLION)
TABLE 282 REST OF ASIA-PACIFIC: SMART FACTORY MARKET, BY SERVICES, 2023-2030 (USD MILLION)
TABLE 283 REST OF ASIA-PACIFIC: SMART FACTORY MARKET, BY PROFESSIONAL SERVICES, 2023-2030 (USD MILLION)
TABLE 284 REST OF ASIA-PACIFIC: SMART FACTORY MARKET, BY CONSULTING SERVICES, 2023-2030 (USD MILLION)
TABLE 285 REST OF ASIA-PACIFIC: SMART FACTORY CONSULTING SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 286 REST OF ASIA-PACIFIC: SMART FACTORY INTEGRATION SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 287 REST OF ASIA-PACIFIC: SMART FACTORY SUPPORT & MAINTENANCE SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 288 REST OF ASIA-PACIFIC: SMART FACTORY PROFESSIONAL SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 289 REST OF ASIA-PACIFIC: SMART FACTORY MANAGED SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 290 REST OF ASIA-PACIFIC: SMART FACTORY MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 291 REST OF THE WORLD: SMART FACTORY MARKET, BY COUNTRY, 2023-2030 (USD MILLION)
TABLE 292 REST OF THE WORLD: SMART FACTORY MARKET, BY COMPONENT, 2023-2030 (USD MILLION)
TABLE 293 REST OF THE WORLD: SMART FACTORY MARKET, BY SOFTWARE, 2023-2030 (USD MILLION)
TABLE 294 REST OF THE WORLD: SMART FACTORY MARKET, BY HARDWARE COMPONENT, 2023-2030 (USD MILLION)
TABLE 295 REST OF THE WORLD: SMART FACTORY MARKET, BY INDUSTRIAL ROBOT, 2023-2030 (USD MILLION)
TABLE 296 REST OF THE WORLD: SMART FACTORY MARKET, BY SENSOR, 2023-2030 (USD MILLION)
TABLE 297 REST OF THE WORLD: SMART FACTORY MARKET, BY MACHINE VISION SYSTEM, 2023-2030 (USD MILLION)
TABLE 298 REST OF THE WORLD: SMART FACTORY MARKET, BY CONTROL DEVICES, 2023-2030 (USD MILLION)
TABLE 299 REST OF THE WORLD: SMART FACTORY MARKET, BY CONNECTIVITY, 2023-2030 (USD MILLION)
TABLE 300 REST OF THE WORLD: SMART FACTORY MARKET, BY WIRED CONNECTIVITY, 2023-2030 (USD MILLION)
TABLE 301 REST OF THE WORLD: SMART FACTORY MARKET, BY WIRELESS CONNECTIVITY, 2023-2030 (USD MILLION)
TABLE 302 REST OF THE WORLD: SMART FACTORY MARKET, BY SERVICES, 2023-2030 (USD MILLION)
TABLE 303 REST OF THE WORLD: SMART FACTORY MARKET, BY PROFESSIONAL SERVICES, 2023-2030 (USD MILLION)
TABLE 304 REST OF THE WORLD: SMART FACTORY MARKET, BY CONSULTING SERVICES, 2023-2030 (USD MILLION)
TABLE 305 REST OF THE WORLD: SMART FACTORY CONSULTING SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 306 REST OF THE WORLD: SMART FACTORY INTEGRATION SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 307 REST OF THE WORLD: SMART FACTORY SUPPORT & MAINTENANCE SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 308 REST OF THE WORLD: SMART FACTORY PROFESSIONAL SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 309 REST OF THE WORLD: SMART FACTORY MANAGED SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 310 REST OF THE WORLD: SMART FACTORY MARKET, BY INDUSTRY VERTICAL, 2023-2030 (USD MILLION)
TABLE 311 MIDDLE EAST AND AFRICA: SMART FACTORY MARKET, BY COMPONENT, 2023-2030 (USD MILLION)
TABLE 312 MIDDLE EAST AND AFRICA: SMART FACTORY MARKET, BY SOFTWARE, 2023-2030 (USD MILLION)
TABLE 313 MIDDLE EAST AND AFRICA: SMART FACTORY MARKET, BY HARDWARE, 2023-2030 (USD MILLION)
TABLE 314 MIDDLE EAST AND AFRICA: SMART FACTORY MARKET, BY SENSORS, 2023-2030 (USD MILLION)
TABLE 315 MIDDLE EAST AND AFRICA: SMART FACTORY MARKET, BY INDUSTRIAL ROBOT, 2023-2030 (USD MILLION)
TABLE 316 MIDDLE EAST AND AFRICA: SMART FACTORY MARKET, BY MACHINE VISION SYSTEM, 2023-2030 (USD MILLION)
TABLE 317 MIDDLE EAST AND AFRICA: SMART FACTORY MARKET, BY CONTROL DEVICES, 2023-2030 (USD MILLION)
TABLE 318 MIDDLE EAST AND AFRICA: SMART FACTORY MARKET, BY CONNECTIVITY, 2023-2030 (USD MILLION)
TABLE 319 MIDDLE EAST AND AFRICA: SMART FACTORY MARKET, BY WIRED CONNECTIVITY, 2023-2030

(USD MILLION)
TABLE 320 MIDDLE EAST AND AFRICA: SMART FACTORY MARKET, BY WIRELESS CONNECTIVITY, 2023-2030 (USD MILLION)
TABLE 321 MIDDLE EAST AND AFRICA: SMART FACTORY MARKET, BY SERVICES, 2023-2030 (USD MILLION)
TABLE 322 MIDDLE EAST AND AFRICA: SMART FACTORY MARKET, BY PROFESSIONAL SERVICES, 2023-2030 (USD MILLION)
TABLE 323 MIDDLE EAST AND AFRICA: SMART FACTORY MARKET, BY CONSULTING SERVICES, 2023-2030 (USD MILLION)
TABLE 324 MIDDLE EAST AND AFRICA: SMART FACTORY CONSULTING SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 325 MIDDLE EAST AND AFRICA: SMART FACTORY INTEGRATION SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 326 MIDDLE EAST AND AFRICA: SMART FACTORY SUPPORT & MAINTENANCE SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 327 MIDDLE EAST AND AFRICA: SMART FACTORY PROFESSIONAL SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 328 MIDDLE EAST AND AFRICA: SMART FACTORY MANAGED SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 329 MIDDLE EAST AND AFRICA: SMART FACTORY MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 330 SOUTH AMERICA: SMART FACTORY MARKET, BY COMPONENT, 2023-2030 (USD MILLION)
TABLE 331 SOUTH AMERICA: SMART FACTORY MARKET, BY SOFTWARE, 2023-2030 (USD MILLION)
TABLE 332 SOUTH AMERICA: SMART FACTORY MARKET, BY HARDWARE, 2023-2030 (USD MILLION)
TABLE 333 SOUTH AMERICA: SMART FACTORY MARKET, BY SENSORS, 2023-2030 (USD MILLION)
TABLE 334 SOUTH AMERICA: SMART FACTORY MARKET, BY INDUSTRIAL ROBOT, 2023-2030 (USD MILLION)
TABLE 335 SOUTH AMERICA: SMART FACTORY MARKET, BY MACHINE VISION SYSTEM, 2023-2030 (USD MILLION)
TABLE 336 SOUTH AMERICA: SMART FACTORY MARKET, BY CONTROL DEVICES, 2023-2030 (USD MILLION)
TABLE 337 SOUTH AMERICA: SMART FACTORY MARKET, BY CONNECTIVITY, 2023-2030 (USD MILLION)
TABLE 338 SOUTH AMERICA: SMART FACTORY MARKET, BY WIRED CONNECTIVITY, 2023-2030 (USD MILLION)
TABLE 339 SOUTH AMERICA: SMART FACTORY MARKET, BY WIRELESS CONNECTIVITY, 2023-2030 (USD MILLION)
TABLE 340 SOUTH AMERICA: SMART FACTORY MARKET, BY SERVICES, 2023-2030 (USD MILLION)
TABLE 341 SOUTH AMERICA: SMART FACTORY MARKET, BY PROFESSIONAL SERVICES, 2023-2030 (USD MILLION)
TABLE 342 SOUTH AMERICA: SMART FACTORY MARKET, BY CONSULTING SERVICES, 2023-2030 (USD MILLION)
TABLE 343 SOUTH AMERICA: SMART FACTORY CONSULTING SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 344 SOUTH AMERICA: SMART FACTORY INTEGRATION SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 345 SOUTH AMERICA: SMART FACTORY SUPPORT & MAINTENANCE SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 346 SOUTH AMERICA: SMART FACTORY PROFESSIONAL SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 347 SOUTH AMERICA: SMART FACTORY MANAGED SERVICES MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
TABLE 348 SOUTH AMERICA: SMART FACTORY MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
15 List of Figures
FIGURE 1 MARKET SYNOPSIS
FIGURE 2 GLOBAL SMART FACTORY MARKET: MARKET STRUCTURE
FIGURE 3 RESEARCH PROCESS OF MRFR
FIGURE 4 TOP DOWN & BOTTOM UP APPROACH
FIGURE 5 NORTH AMERICA MARKET SIZE & MARKET SHARE BY COUNTRY (2023 VS 2030)
FIGURE 6 EUROPE MARKET SIZE & MARKET SHARE BY COUNTRY (2023 VS 2030)
FIGURE 7 ASIA-PACIFIC MARKET SIZE & MARKET SHARE BY COUNTRY (2023 VS 2030)
FIGURE 8 REST OF THE WORLD MARKET SIZE & MARKET SHARE BY COUNTRY (2023 VS 2030)
FIGURE 9 DROC ANALYSIS OF GLOBAL SMART FACTORY MARKET
FIGURE 10 DRIVERS IMPACT ANALYSIS: SMART FACTORY MARKET
FIGURE 11 RESTRAINT IMPACT ANALYSIS: SMART FACTORY MARKET
FIGURE 12 VALUE CHAIN: GLOBAL SMART FACTORY MARKET
FIGURE 14 GLOBAL SMART FACTORY MARKET, BY COMPONENT, 2023-2030 (USD MILLION)
FIGURE 15 GLOBAL SMART FACTORY MARKET, BY SOFTWARE, 2023-2030 (USD MILLION)
FIGURE 16 GLOBAL SMART FACTORY MARKET, BY HARDWARE COMPONENT, 2023-2030 (USD MILLION)
FIGURE 17 GLOBAL SMART FACTORY MARKET, BY INDUSTRIAL ROBOT, 2023-2030 (USD MILLION)
FIGURE 18 GLOBAL SMART FACTORY MARKET, BY SENSORS, 2023-2030 (USD MILLION)
FIGURE 19 GLOBAL SMART FACTORY MARKET, BY MACHINE VISION SYSTEMS, 2023-2030 (USD MILLION)
FIGURE 20 GLOBAL SMART FACTORY MARKET, BY CONTROL DEVICES, 2023-2030 (USD MILLION)
FIGURE 21 GLOBAL SMART FACTORY MARKET, BY CONNECTIVITY, 2023-2030 (USD MILLION)
FIGURE 22 GLOBAL SMART FACTORY MARKET, BY WIRED CONNECTIVITY, 2023-2030 (USD MILLION)
FIGURE 23 GLOBAL SMART FACTORY MARKET, BY WIRELESS CONNECTIVITY, 2023-2030 (USD MILLION)
FIGURE 24 GLOBAL SMART FACTORY MARKET, BY SERVICES, 2023-2030 (USD MILLION)
FIGURE 25 GLOBAL SMART FACTORY MARKET, BY PROFESSIONAL SERVICES, 2023-2030 (USD MILLION)
FIGURE 26 GLOBAL SMART FACTORY MARKET, BY CONSULTING SERVICES, 2023-2030 (USD MILLION)
FIGURE 27 GLOBAL SMART FACTORY MARKET, BY VERTICAL, 2023-2030 (USD MILLION)
FIGURE 28 GLOBAL SMART FACTORY MARKET, BY REGION, 2023-2030 (USD MILLION)
FIGURE 29 NORTH AMERICA: SMART FACTORY MARKET, BY COUNTRY, 2023-2030 (USD MILLION)
FIGURE 30 NORTH AMERICA: SMART FACTORY MARKET, BY COMPONENT, 2023-2030 (USD MILLION)
FIGURE 31 NORTH AMERICA: SMART FACTORY MARKET, BY SOFTWARE, 2023-2030 (USD MILLION)
FIGURE 32 NORTH AMERICA: SMART FACTORY MARKET, BY HARDWARE COMPONENT, 2023-2030 (USD MILLION)
FIGURE 33 NORTH AMERICA: SMART FACTORY MARKET, BY CONNECTIVITY, 2023-2030 (USD MILLION)
FIGURE 34 NORTH AMERICA: SMART FACTORY MARKET, BY SERVICES, 2023-2030 (USD MILLION)
FIGURE 35 NORTH AMERICA: SMART FACTORY MARKET, BY INDUSTRY VERTICAL, 2023-2030 (USD MILLION)
FIGURE 36 EUROPE: SMART FACTORY MARKET, BY COUNTRY, 2023-2030 (USD MILLION)
FIGURE 37 EUROPE: SMART FACTORY MARKET, BY COMPONENT, 2023-2030 (USD MILLION)
FIGURE 38 EUROPE: SMART FACTORY MARKET, BY SOFTWARE, 2023-2030 (USD MILLION)
FIGURE 39 EUROPE: SMART FACTORY MARKET, BY HARDWARE COMPONENT, 2023-2030 (USD MILLION)
FIGURE 40 EUROPE: SMART FACTORY MARKET, BY CONNECTIVITY, 2023-2030 (USD MILLION)
FIGURE 41 EUROPE: SMART FACTORY MARKET, BY SERVICES, 2023-2030 (USD MILLION)
FIGURE 42 EUROPE: SMART FACTORY MARKET, BY INDUSTRY VERTICAL, 2023-2030 (USD MILLION)
FIGURE 43 ASIA-PACIFIC: SMART FACTORY MARKET, BY COUNTRY, 2023-2030 (USD MILLION)

FIGURE 44 ASIA-PACIFIC: SMART FACTORY MARKET, BY COMPONENT, 2023-2030 (USD MILLION)
FIGURE 45 ASIA-PACIFIC: SMART FACTORY MARKET, BY SOFTWARE, 2023-2030 (USD MILLION)
FIGURE 46 ASIA-PACIFIC: SMART FACTORY MARKET, BY HARDWARE COMPONENT, 2023-2030 (USD MILLION)
FIGURE 47 ASIA-PACIFIC : SMART FACTORY MARKET, BY CONNECTIVITY, 2023-2030 (USD MILLION)
FIGURE 48 ASIA-PACIFIC : SMART FACTORY MARKET, BY SERVICES, 2023-2030 (USD MILLION)
FIGURE 49 ASIA-PACIFIC: SMART FACTORY MARKET, BY INDUSTRY VERTICAL, 2023-2030 (USD MILLION)
FIGURE 50 REST OF THE WORLD: SMART FACTORY MARKET, BY COUNTRY, 2023-2030 (USD MILLION)
FIGURE 51 REST OF THE WORLD: SMART FACTORY MARKET, BY COMPONENT, 2023-2030 (USD MILLION)
FIGURE 52 REST OF THE WORLD: SMART FACTORY MARKET, BY SOFTWARE, 2023-2030 (USD MILLION)
FIGURE 53 REST OF THE WORLD: SMART FACTORY MARKET, BY HARDWARE COMPONENT, 2023-2030 (USD MILLION)
FIGURE 54 REST OF THE WORLD: SMART FACTORY MARKET, BY CONNECTIVITY, 2023-2030 (USD MILLION)
FIGURE 55 REST OF THE WORLD: SMART FACTORY MARKET, BY SERVICES, 2023-2030 (USD MILLION)
FIGURE 56 REST OF THE WORLD: SMART FACTORY MARKET, BY INDUSTRY VERTICAL, 2023-2030 (USD MILLION)
FIGURE 57 BENCHMARKING OF MAJOR COMPETITORS