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Micro Irrigation System Market Research Report - Forecast till 2030

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Description:

Global Micro Irrigation System Market Overview

The micro irrigation system market size was valued at USD 599.2 million in 2021. The micro irrigation system industry is projected to grow from USD 633.65 million in 2022 to USD 937.16 million by 2030, exhibiting a compound annual growth rate (CAGR) of 5.75% during the forecast period (2022 - 2030). Growth in greenhouse vegetable production, increasing use of artificial intelligence in micro irrigation system, and higher yield requirements are the key market drivers enhancing the micro irrigation system market growth.

Micro Irrigation System Market Overview

Source: Secondary Research, Primary Research, MRFR Database and Analyst Review

Micro Irrigation System Market Trends

- **The increase in greenhouse cultivation to boost the market growth**

A major alternative to overcoming yield issues is cultivating flowers and vegetables in greenhouses. 'Increasingly, farmers are turning to greenhouses as they provide year-round production. It is commonly found for greenhouses in the country to be equipped with micro irrigation systems. A drip irrigation system is the most common micro irrigation system in greenhouses.

Further, over the past few years, greenhouse revenues have also increased. For instance, according to Statistics Canada, by 2021, greenhouse sales, nursery sales, field cut flowers, and sod sales had increased 7.5% to USD 4.7 billion. In addition to growth in greenhouse revenue, the micro irrigation systems market is also experiencing growth in sales.

Additionally, most greenhouses are used to grow leafy vegetables, capsicums, flowers, and tomatoes. Greenhouses and micro irrigation systems are being subsidized by the country's central and state governments. The Indian government, for instance, aims to irrigate 100 lakh hectares under micro-irrigation within five years in the 2021 budget. A similar number of farmers benefited from drip and sprinkler irrigations in 2019-20. As a result, state governments are increasingly intervening in the micro irrigation systems through subsidies and investing in technology to make their products more efficient and effective; this is expected to result in further micro irrigation systems market growth.

However, governments across agro-dominant countries of Asia are encouraging farmers to use irrigation techniques that use less water to produce crops sustainably is another factor driving the growth of the micro irrigation system market revenue.

Micro Irrigation System Market Segment Insights

Micro Irrigation System Type Insights

The micro irrigation system market segmentation, based on type, includes drip irrigation and sprinkler irrigation. The drip irrigation system segment held the majority share in 2021, contributing to around ~60% of the micro irrigation system market revenue. Moreover, drip irrigation is growing in popularity among field crop producers due to its precise application, making it an increasingly popular producers. Additionally, the market for drip irrigation is supported by an increase in the price of field crops, a reduction in water usage, and the adoption of sustainable irrigation methods. In addition, the rise of the population raises the demand for food, increasing drip irrigation sales. Ultimately boost the demand for the micro irrigation systems in the market.

August 2022 The Colorado government has declared a severe drought due to the Colorado River south basin water crisis. In response to the adverse effects of the drought on the Colorado River, Colorado's agricultural minister, Kyrsten Sinema, announced a USD 4 billion compensation. Reforming the river's dams, developing its infrastructure, and utilizing water efficiently through drip irrigation are among the tasks that will be undertaken with these funds. For plants to grow properly, drip irrigation provides them with proper water and nutrition.

February 2021 Among Rother Farming's new products are micro irrigation systems known as the N-Drip. Adaptable irrigation systems are designed to save approximately 25% water without requiring as much capital as lateral irrigation systems.

Micro Irrigation System Crop Type Insights

The micro irrigation system market segmentation, based on crop type, includes plantation crops, field crops, landscape, and others. The plantation crop segment dominated the micro irrigation systems market in 2021 and is projected to be the faster-growing segment during the forecast period, 2022-2030. Many horticulture crops, such as fruits and vegetables, require a specific environment to grow properly, which is why this type of irrigation is ideal for them. demand for cash and high-value crops is driving the growth of micro irrigation systems market. Additionally, the micro irrigation systems market's growth is accelerated by the suitability of drip irrigation systems for producing a variety of orchard crops, including tomatoes, bananas, beetroots, and others.

August 2021 In collaboration with The Consulate General of Israel to South India, Jain Irrigation Systems, United Planters' Association of Southern India (UPASI), and NaanDanJain Irrigation launched a Smart IoT Irrigation Project in Tea Plantations in Ooty, Tamil Nadu. Israeli scientists have developed Smart IoT Irrigation, a cutting-edge technique that judiciously uses water and helps farmers achieve higher crop yields with less water usage. This advancement has further broadened the growth opportunity for the micro irrigation system industry.

Figure 2: Micro Irrigation System Market, by Crop Type, 2021 & 2030 (USD Million)

Micro Irrigation System Market, by Crop Type, 2021 & 2030

Source: Secondary Research, Primary Research, MRFR Database and Analyst Review

Additionally, the field crops segment is poised to grow during the forecast period due to increased efforts by market players to develop low-cost and budget-friendly systems.

Micro Irrigation System Regional Insights

By region, the study provides micro irrigation systems market insights into North America, Europe, Asia-Pacific and the Rest of the World. Asia Pacific micro irrigation system market, which accounted for USD 282.82 million in 2021, is expected to exhibit a significant CAGR during the study period. Owing to factors such as the adoption of micro irrigation systems by rural farmers and the growing demand for organic products. Further, A high adoption of advanced irrigation systems such as drip and sprinkler irrigation is occurring as the region shifts its focus toward developing new irrigation systems.

Further, the major countries studied in the micro irrigation systems market report are: The U.S., Canada, Germany, France, the UK, Italy, Spain, China, Japan, India, Australia, South Korea, and Brazil.

Figure 3: MICRO IRRIGATION SYSTEM MARKET SHARE BY REGION 2021 (%)

MICRO IRRIGATION SYSTEM MARKET SHARE BY REGION 2021

Source: Secondary Research, Primary Research, MRFR Database and Analyst Review

Middle-East and African micro irrigation system market accounts for the second-largest market share. Due to urbanization and well-maintained drainage systems, market demand is increasing in this region. Further, the government's increased investment in improving the living standard contributes to the economy's growth. Further, the South African micro irrigation system market held the largest market share in the Rest of the world region

The North American micro irrigation system market is expected to grow at the fastest CAGR from 2022 to 2030. A growing awareness of advanced precision farming techniques in countries such as the U.S. and Mexico and their widespread adoption among farmers are spurring the growth of this market. Moreover, the U.S. micro irrigation system market held the largest market share, and the Canadian micro irrigation system market was the fastest-growing market in the North American region.

For instance, Toro announced in March 2020 that it would acquire Venture Products, Inc (US), a leading innovator in turf and landscape management equipment. The acquisition will help Toro expand its US product portfolio.

Micro Irrigation System Key Market Players & Competitive Insights

Major market players are spending a lot of money on R&D to increase their product lines, which will help the micro irrigation system market grow even more. Market participants are also taking various strategic initiatives to grow their worldwide footprint, with key market developments such as new product launches, contractual agreements, mergers and acquisitions, increased investments, and collaboration with other organizations. Micro irrigation system competitors must offer cost-effective

items to expand and survive in an increasingly competitive and rising micro irrigation systems market environment.

One of the primary business strategies manufacturers adopt in the micro irrigation system industry to benefit clients and expand the market sector is manufacturing locally to reduce operating costs. In recent years, the micro irrigation system industry has provided better yields with some of the most significant benefits. The micro irrigation system markets major player such as Netafim Limited (Israel), The Toro Company (US), Metro Irrigation (India), Lindsay Corporation (US), and others are working on expanding the market demand by investing in research and development activities.

Netafim Limited (Israel) The Company provides irrigation equipment and water technologies for agriculture, landscape, and mining, including irrigation drips, sprinklers, valves, and flexible pipes. Customers around the world benefit from Netafim's services. In March 2020, A collaboration between Netafim Limited and FluroSat (Australia), a leader in remote sensing and analytics, was announced to integrate FluroSat's data into NetBeat, the company's cloud-based platform for automated irrigation and fertigation. This way, Netafim Limited's customers could get irrigation recommendations tailored to their specific sites.

Also, Lindsay Corporation (US) manufactures and sells irrigation equipment used to irrigate crops, including center pivots and lateral moves. A part of the Company's business is outsourcing manufacturing and production services to original equipment manufacturers in the United States. In July 2020, in announcing the acquisition of Net Irrigate, LLC (US), Lindsay Corporation acquired a company providing remote monitoring solutions to irrigation customers through the Internet of Things. By acquiring the company, the company would be able to expand its irrigation technology offerings.

Key Companies in the Micro Irrigation System market include

- Netafim Limited (Israel)
- The Toro Company (US)
- Metro Irrigation (India)
- Lindsay Corporation (US)
- PC Industries (India)
- Irritec (US)
- Nelson Irrigation Corporation (US)
- Rain Bird Corporation (US)
- Microjet Irrigation Systems (South Africa)
- T-L Irrigation (US)
- Hunter Industries (US)
- Chinadrip Irrigation Equipment Co. Ltd. (China)
- Rivulis Irrigation Ltd (Israel)

Micro Irrigation System Industry Developments

May 2020:In order to prevent clogs, Toro introduced Toro Aqua-Traxx Azul drip tape. In order to maximize clog resistance and performance, the drip tape is designed to have a filter inlet and optimized flow passages.

March 2020:A new platform for environmental data services and automatic irrigation control has been launched by Jain Irrigation Systems Limited. Artificial intelligence and predictive analytics were used for the first time in a smart irrigation solution for landscape management.

Micro Irrigation System Market Segmentation

Micro Irrigation System Type Outlook

- Drip Irrigation
- Sprinkler Irrigation

Micro Irrigation System Crop Type Outlook

- Plantation Crop

- Field Crop
- Landscape
- Others

Micro Irrigation System Regional Outlook

- North America
 - US
 - Canada
- Europe
 - Germany
 - France
 - UK
 - Italy
 - Spain
 - Rest of Europe
- Asia-Pacific
 - China
 - Japan
 - India
 - Australia
 - South Korea
 - Australia
 - Rest of Asia-Pacific
- Rest of the World
 - Middle East
 - Africa
- Latin America

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