

Report Information

More information from: <https://www.marketresearchfuture.com/reports/connected-healthcare-market-1892>

Connected Healthcare Market Research Report - Forecast till 2030

Report / Search Code: MRFR/HCIT/1360-CR

Publish Date: February, 2021

[Request Sample](#)

Price	1-user PDF : \$ 4950.0	Enterprise PDF : \$ 7250.0
-------	------------------------	----------------------------

Description:

Global Connected Healthcare Market Overview

The Connected Healthcare Market Size was valued at USD 0.05 billion in 2022 and is projected to grow from USD 0.06 Billion in 2023 to USD 0.31 billion by 2030, exhibiting a compound annual growth rate (CAGR) of 30.27% during the forecast period (2023 - 2030). Rising adoption personalized healthcare solutions, growing use of smart phones and wearable devices, and growing integration of it are the key market drivers enhancing the market growth.

Connected Healthcare Market Overview

Source: Secondary Research, Primary Research, MRFR Database and Analyst Review

Connected Healthcare Market Trends

Rising adoption of personalized healthcare solutions to boost market growth

Personalized healthcare solutions have the potential to revolutionize the connected healthcare market by providing individualized and precise care to patients. These solutions leverage the power of connected devices, data analytics, and machine learning to provide tailored medical treatments that are customized to meet the unique needs of each patient. The personalized healthcare solutions help doctors and healthcare providers to better understand the unique medical needs of each patient, enabling them to provide more precise and effective treatments. This can lead to improved patient outcomes and a higher quality of care overall. Personalized healthcare solutions generate vast amounts of data that can be analyzed to identify patterns and trends in patient health. This data can be used to improve the accuracy of diagnoses, predict potential health problems before they occur, and develop more effective treatment plans.

The development of new technologies based on recent discoveries in genomics, behavioral sciences, diagnostics, and clinical medicine can address chronic health issues and numerous lifestyle disorders. A remote patient monitoring system that enables medical professionals to supervise diabetics outside of a care setting was developed by Roche in September 2020. Also, companies around the globe are now aware of how to use solutions for personalized healthcare to boost productivity and profitability. The market has witnessed exceptional activities including increased venture capital funding. For instance, Teladoc Health announced in October 2020 that it would pay USD 18.5 billion to acquire Livongo. This step will assist the company accelerate up the delivery of virtual care, such as remote monitoring. As a result, the connected healthcare sector is building a strong foundation and the connected healthcare market growth is rising due to such personalized healthcare solutions and company funding.

Telemedicine services have grown increasingly popular as governments all over the world restrict citizens' liberty to leave their homes. Individuals are acquiring new techniques to monitor their health and only visit doctors in cases of crises as hospitals focus their attention completely on treating COVID-19 patients. As a result, smart wearable sales, particularly of smartwatches, have increased during the past few months. The pandemic might cause a long-term change in how many connected healthcare equipment and services are used. Several companies have been greatly affected by the COVID-19 pandemic to adopt and upgrade new technology and establish a basis for a cutting-edge medical facility. For instance, Garmin International, Inc. announced pregnancy tracking in November 2020, giving expectant mothers a glimpse of their pregnancy along with their other health, wellness, and activity data. During the duration of the forecast period, it is projected that widespread use of mHealth devices and the development of technologically advanced product designs will propel the market. The industry's expansion is also anticipated to be fueled by the targeted approach to the adoption of Internet of Things (IoT) devices and wearable medical equipment, which comprise sensors and mobile communication devices. Also, the market is being driven by the healthcare system's incorporation of innovative ways to handle the high patient loads due to the increased emphasis on reducing the skyrocketing healthcare costs and the rising awareness pertaining to connected health devices.

Connected Healthcare Market Segment Insights:

Connected Healthcare Type Insights

The Connected Healthcare Market segmentation, based on type, includes M-Health Services, M-Health Devices, E-prescription. The M-Health Services segment held the majority share in 2022 contribution to around ~55-60% in respect to the Connected Healthcare Market revenue. This is primarily because more people are using smartphones and mHealth apps. By the end of 2019, around 3.8 billion people were accessing mobile internet, up 250 million from the year before, according to the State of Mobile Internet Connectivity Report 2020. The population will be able to access many healthcare services using wireless technology as smartphone usage rises, which will encourage the adoption of mHealth services.

In 2020, CVS Health launched a new virtual care service called MinuteClinic Video Visits. The service enables patients to access video consultations with healthcare providers for minor illnesses and injuries.

In 2020, Philips launched a new suite of remote patient monitoring services, including a mobile app that enables patients to track their health and share data with their healthcare providers. The service is designed to help healthcare providers manage patients with chronic conditions more effectively.

Connected Healthcare Application Insights

The Connected Healthcare Market segmentation, based on Application, includes monitoring applications, diagnosis & treatment, education & awareness, healthcare management, wellness & prevention, other application. The wellness & prevention segment dominated the market in 2022 and is projected to be the faster-growing segment during the forecast period, 2022-2030. The segment is projected to rise as a result of the increased awareness of overall health and wellbeing. Also, the general expansion of this sector may be supported by the rising popularity of digital health trends. Remote patient monitoring services using cutting-edge mobile apps and connected Blood Pressure (BP) monitors were launched by OMRON Healthcare, Inc. in January 2022. In order to help clients at every stage of their path towards better heart health, the company increased its digital health offerings. These initiatives are also anticipated to help the health and preventive market grow.

In 2020, Samsung launched a new service called Samsung Health, which includes features such as fitness tracking, nutrition tracking, and stress management. The service also includes a range of guided meditation and breathing exercises to help users manage their stress levels.

In 2021, Apple launched a new feature called Time to Walk, which provides users with audio walking tours featuring celebrity guests. The feature is designed to encourage users to engage in physical activity and improve their overall health and well-being.

Figure 2: Connected Healthcare Market, by Application, 2022 & 2030 (USD Billion)

Connected Healthcare Market, by Application, 2022 and 2030

Source: Secondary Research, Primary Research, MRFR Database and Analyst Review

Connected Healthcare Regional Insights

By Region, the study provides the market insights into North America, Europe, Asia-Pacific and Rest of the World. North America Connected Healthcare market accounted for USD 0.022 billion in 2022 and is expected to exhibit a significant CAGR growth during the study period. This can be attributed to the existence of a highly developed healthcare infrastructure, the extensive internet coverage, the high consumer awareness levels, and the supportive policies created for increased patient safety.

Further, the major countries studied in the market report are: The U.S, Canada, Germany, France, UK, Italy, Spain, China, Japan, India, Australia, South Korea, and Brazil.

Figure 3: CONNECTED HEALTHCARE MARKET SHARE BY REGION 2022 (%)

CONNECTED HEALTHCARE MARKET SHARE BY REGION 2022

Source: Secondary Research, Primary Research, MRFR Database and Analyst Review

Europe connected healthcare market accounts for the second-largest market share because both healthcare professionals are using smartphones much more frequently. Also, the rise of remote patient monitoring services, which allow users to keep track of a range of health and medical issues from a distance, fuels market expansion. Further, the Germany connected healthcare market held the largest market share, and the UK connected healthcare market was the fastest growing market in the European region

The Asia-Pacific Connected Healthcare Market is expected to grow at the fastest CAGR from 2022 to 2030. The demand for wearable medical equipment is on the rise, and government funding for the construction of the healthcare infrastructure is also increasing, which are the key causes of this expansion. The sector is also expanding as a result of the rising use of telehealth, mHealth, and eHealth applications in developing nations like China and India. Telehealth services were used in Australia as an alternative mode of patient care delivery during the COVID-19 pandemic. Moreover, China connected healthcare market held the largest market share, and the India connected healthcare market was the fastest growing market in the Asia-Pacific region

Connected Healthcare Key Market Players & Competitive Insights

Major market players are spending a lot of money on R&D to increase their product lines, which will help the connected healthcare market grow even more. Market participants are also taking a range of strategic initiatives to grow their worldwide footprint, with key market developments such as new product launches, contractual agreements, mergers and acquisitions, increased investments, and collaboration with other organizations. Competitors in the connected healthcare industry must offer cost-effective items to expand and survive in an increasingly competitive and rising market environment.

One of the primary business strategies adopted by manufacturers in the global connected healthcare industry to benefit clients and expand the market sector is to manufacture locally to reduce operating costs. In recent years, connected healthcare industry has provided medicine with some of the most significant benefits. The connected healthcare market major player such as Medtronic Inc (Ireland), Abbott Laboratories (US), Stryker Corporation (US), and others are working to expand the market demand by investing in research and development activities.

GE Healthcare is a global leader in the healthcare industry, providing a wide range of medical devices, equipment, and software solutions for healthcare providers and patients around the world. The company was founded in 1994 and is headquartered in Chicago, Illinois. GE Healthcare's products and solutions cover a broad spectrum of medical specialties, including diagnostic imaging, ultrasound, life sciences, anesthesia delivery, and patient monitoring. Some of the company's most well-known products include magnetic resonance imaging (MRI) systems, computed tomography (CT) scanners, and ultrasound machines. In 2020, GE Healthcare launched the Critical Care Suite 2.0, which is an AI-powered software tool that helps clinicians quickly and accurately diagnose pneumothorax, a potentially life-threatening condition in which air leaks into the chest cavity.

Also, The Medtronic company was established in year 1949 and its headquarters is in Minneapolis, Minnesota, United States. The company provide healthcare products and services such as general surgery, patient monitoring, clinical solution, clinical education and more. The company globally provides their products and services in Australia, New Zealand, Eastern Europe, China, Japan, Korea, Latin America, Middle East, United States and more. The employee size of the company is 10,000+ employees globally. In 2020, Medtronic launched its MyCareLink Heart mobile app, which allows patients with heart conditions to monitor their pacemakers and defibrillators remotely.

Key Companies in the connected healthcare market includes

- Agamatrix
- AirStrip Technologies
- AliveCor Inc
- Allscripts
- Apple Inc.
- Athenahealth
- Boston Scientific Corporation
- Cerner
- GE Healthcare
- Honeywell Life Care Solutions
- Medtronic, among others

Connected Healthcare Industry Developments

In 2019: Philips launched its HealthSuite System of Engagement, which is a cloud-based platform that connects patients, providers, and caregivers. The company also launched its IntelliSpace AI Workflow Suite, which uses artificial intelligence to help clinicians make better decisions.

In 2020: Fitbit launched its Fitbit Sense smartwatch, which includes an electrodermal activity (EDA) sensor for stress management, as well as a skin temperature sensor and a heart rate monitor.

Connected Healthcare Market Segmentation:

Connected Healthcare Type Outlook

- M-Health Services
- M-Health Devices

Connected Healthcare Application Outlook

- Monitoring Applications
- Diagnosis & Treatment
- Education & Awareness
- Healthcare Management
- Wellness & Prevention
- Other Application

Connected Healthcare Regional Outlook

- North America
- US
- Canada
- Europe
- Germany
- France
- UK
- Italy
- Spain
- Rest of Europe
- Asia-Pacific
 - China
 - Japan
 - India
 - Australia

- South Korea
- Australia
- Rest of Asia-Pacific
- Rest of the World
 - Middle East
 - Africa
 - Latin America

Table of Content:

Contents	
1 Report Prologue	
2 Introduction	
2.1 Scope Of Study	15
2.2 Research Objective	15
2.3 Assumptions & Limitations	15
2.3.1 Assumptions	15
2.3.2 Limitations	16
2.4 Market Structure	16
3 Research Methodology	
3.1 Research Process	17
3.2 Primary Research	18
3.3 Secondary Research	18
4 Market Dynamics	
4.1 Introduction	19
4.2 Drivers	19
4.2.1 Connected Healthcare Applications Have Increased The Involvement Of Patient Population	19
4.2.2 Increasing Use Of Smartphones And Wearable Devices Into Healthcare Has Led To The Growth Of The Market	20
4.2.3 Cost Effectiveness And Patient's Convenience Is Expected To Drive The Connected Healthcare Market	20
4.2.4 Continuous Increase In Lifestyle Disease Has Led To The Development Of Personalized Healthcare Solutions	20
4.3 Restraints	21
4.3.1 Increasing Privacy And Cybercrimes Restraint The Growth Of Connected Healthcare Market	21
4.3.2 Lack Of Awareness About The Possible Applications Of Connected Healthcare	22
4.3.3 Reluctance To Share Information Regarding The Health Has Limited The Growth Of The Market	22
4.4 Opportunities	22
4.4.1 Growing Partnership Between The Companies Has Become The Entrance Gateway For New Firms	22
4.4.2 Introduction Of Connected Healthcare In Developing Economies Will Boost The Growth Of The Connected Healthcare Market	22
4.5 Challenges	23
4.5.1 Low Rate Of Literacy And Language Barriers In Low- And Middle-Income Countries (LMICs) Is A Big Challenge For The Connected Healthcare Solutions	23
4.5.2 Potential Risk Of Hardware Or Software Failure Will Bar The Growth Of The Market	23
4.5.3 Stringent Regulations And Standards Is Likely To Restrain The Growth Of The Market	24
5 Market Factor Analysis	
5.1 Connected Healthcare Device: Porter's Five Force Analysis	25
5.1.1 Bargaining Power Of Buyer	26
5.1.2 Bargaining Power Of Supplier	27
5.1.3 Threat From Substitute	27
5.1.4 Threat From A New Entrant	27
5.1.5 Intensity Of Competitive Rivalry	27
5.2 Value Chain Analysis	28
5.2.1 Device Manufacturers	29
5.2.2 App Developers	30
5.2.3 Network Providers/ Mobile Operators	30
5.2.4 Healthcare Providers And Pharmaceuticals	30
5.2.5 Patients	30
6 Connected Healthcare Market, By Types	
6.1 Introduction	32
6.2 M-Health Services	32
6.2.1 Mobile Health Apps And Content Solution	34
6.2.1.1 Software	34
6.2.1.2 Big Data	34
6.2.2 Network And Services/ Mobile Operators	35
6.2.3 Healthcare Providers And Pharmaceuticals	35
6.2.3.1 Healthcare Providers	35
6.2.3.2 Pharmaceuticals	36
6.3 M-Health Devices	36
6.3.1 Medical Devices	38
6.3.1.1 SMBG	39
6.3.1.2 Blood Pressure Monitor	39
6.3.1.3 Cardiac Monitors	40
6.3.1.4 Pulse Oximeter	40
6.3.1.5 Other Medical Devices	40
6.3.2 Wearable Devices	41
6.3.2.1 Hand Worn Products	43
6.3.2.1.1 Smart Watch	43
6.3.2.1.2 Wrist Wear	43
6.3.2.2 Head Worn Products	43
6.3.2.2.1 AR/VR HMD/HUD	43
6.3.2.2.2 Others	43

6.3.2.3 Body Worn Products	44
6.3.2.3.1 Smart Textile	44
6.3.2.3.2 Wearable Patch	44
6.3.2.3.3 Others	45
6.3.3 Connected Drug Delivery Systems	45
6.3.3.1 Auto-Injectors	46
6.3.3.2 Inhalers	47
6.4 E-Prescription	48
7 Connected Healthcare Market, By Applications	
7.1 Introduction	51
7.2 Monitoring Applications	53
7.3 Diagnosis & Treatment	54
7.4 Education & Awareness	54
7.5 Healthcare Management	55
7.6 Wellness & Prevention	57
7.7 Other Applications	58
8 Connected Healthcare Market, By Regions	
8.1 Introduction	60
8.2 North America	62
8.2.1 Introduction	62
8.2.2 US	64
8.2.3 Canada	66
8.3 Europe	68
8.3.1 Introduction	68
8.3.2 Germany	71
8.3.3 France	72
8.3.4 UK	73
8.3.5 Italy	74
8.3.6 Spain	75
8.4 Asia-Pacific	76
8.4.1 Introduction	76
8.4.2 Japan	80
8.4.3 China	82
8.4.4 India	83
8.4.5 Australia	85
8.4.6 South Korea	86
8.5 Middle East & Africa	87
8.5.1 Introduction	87
8.5.2 Africa	88
8.5.3 Middle East	88
9 Competitive Landscape	
9.1 Introduction	91
9.1.1 Partnerships, Agreements And Collaborations	92
9.1.2 Product Development And Launch	94
9.1.3 Approvals	97
9.1.4 Acquisitions	98
9.1.5 Award & Recognition	99
9.1.6 Others	99
10 Company Profile	
10.1 Agamatrix, Inc.	101
10.1.1 Company Overview	101
10.1.2 Product/Business Segment Overview	101
10.1.3 Financial Overview	101
10.1.4 Key Development	101
10.1.5 SWOT Analysis	102
10.2 AirStrip Technologies	103
10.2.1 Company Overview	103
10.2.2 Product/Business Segment Overview	103
10.2.3 Financial Overview	103
10.2.4 Key Development	103
10.2.5 SWOT Analysis	104
10.3 AliveCor Inc.	105
10.3.1 Company Overview	105
10.3.2 Product/Business Segment Overview	105
10.3.3 Financial Overview	105
10.3.4 Key Development	105
10.3.5 SWOT Analysis	106
10.4 Allscripts	106
10.4.1 Company Overview	106
10.4.2 Product/Business Segment Overview	107
10.4.3 Financial Overview	107
10.4.4 Key Development	109
10.4.5 SWOT Analysis	109
10.5 Apple Inc.	110
10.5.1 Company Overview	110
10.5.2 Product/Business Segment Overview	110
10.5.3 Financial Overview	110
10.5.4 SWOT Analysis	112
10.6 Athenahealth, Inc.	113
10.6.1 Company Overview	113
10.6.2 Product/Business Segment Overview	113
10.6.3 Financial Overview	113
10.6.4 Key Development	114
10.6.5 SWOT Analysis	114
10.7 Boston Scientific Corporation	115
10.7.1 Company Overview	115
10.7.2 Product/Business Segment Overview	115
10.7.3 Financial Overview	115
10.7.4 Key Development	116
10.7.5 SWOT Analysis	117
10.8 Cerner	118
10.8.1 Company Overview	118
10.8.2 Product/Business Segment Overview	118

10.8.3 Financial Overview	118
10.8.4 Key Development	119
10.8.5 SWOT Analysis	120
10.9 GE Healthcare	121
10.9.1 Company Overview	121
10.9.2 Product/Business Segment Overview	121
10.9.3 Financial Overview	121
10.9.4 Key Development	123
10.9.5 SWOT Analysis	123
10.10 Honeywell Life Care Solutions	124
10.10.1 Company Overview	124
10.10.2 Product/Business Segment Overview	124
10.10.3 Financial Overview	124
10.10.4 Key Development	126
10.10.5 SWOT Analysis	126
10.11 Medtronic	127
10.11.1 Company Overview	127
10.11.2 Product/Business Segment Overview	127
10.11.3 Financial Overview	127
10.11.4 Key Development	128
10.11.5 SWOT Analysis	129
10.12 Microsoft	130
10.12.1 Company Overview	130
10.12.2 Product/Business Segment Overview	130
10.12.3 Financial Overview	130
10.12.4 SWOT Analysis	132
10.13 Persistent Systems	133
10.13.1 Company Overview	133
10.13.2 Product/Business Segment Overview	133
10.13.3 Financial Overview	133
10.13.4 Key Development	134
10.13.5 SWOT Analysis	135
10.14 Koninklijke Philips NV	136
10.14.1 Company Overview	136
10.14.2 Product/Business Segment Overview	136
10.14.3 Financial Overview	136
10.14.4 Key Development	137
10.14.5 SWOT Analysis	138
10.15 Qualcomm	139
10.15.1 Company Overview	139
10.15.2 Product/Business Segment Overview	139
10.15.3 Financial Overview	139
10.15.4 Key Development	140
10.15.5 SWOT Analysis	141
10.16 Sanofi	142
10.16.1 Company Overview	142
10.16.2 Product/Business Segment Overview	142
10.16.3 Financial Overview	142
10.16.4 Key Development	143
10.16.5 SWOT Analysis	145
10.17 Vivify Health, Inc.	146
10.17.1 Company Overview	146
10.17.2 Product/Business Segment Overview	146
10.17.3 Financial Overview	146
10.17.4 SWOT Analysis	147
11 Appendix	

12 List Of Tables

TABLE 1 GLOBAL CONNECTED HEALTHCARE MARKET, BY TYPE, 2020–2027 (USD MILLION)	32
TABLE 2 M-HEALTH SERVICES MARKET, BY REGION, 2020–2027 (USD MILLION)	33
TABLE 3 M-HEALTH DEVICES MARKET, BY REGION, 2020–2027 (USD MILLION)	37
TABLE 4 MEDICAL DEVICES MARKET, BY REGION, 2020–2027 (USD MILLION)	38
TABLE 5 WEARABLE DEVICES MARKET, BY REGION, 2020–2027 (USD MILLION)	42
TABLE 6 CONNECTED DRUG DELIVERY SYSTEMS MARKET, BY REGION, 2020–2027 (USD MILLION)	46
TABLE 7 E-PRESCRIPTION MARKET, BY REGION, 2020–2027 (USD MILLION)	49
TABLE 8 GLOBAL CONNECTED HEALTHCARE MARKET VALUE, BY APPLICATION, 2020–2027 (USDMILLION)	52
TABLE 9 MONITORING APPLICATIONS MARKET, BY REGION, 2020–2027 (USDMILLION)	53
TABLE 10 DIAGNOSIS & TREATMENTS MARKET, BY REGION, 2020–2027 (USDMILLION)	54
TABLE 11 EDUCATION & AWARENESS MARKET, BY REGION, 2020–2027 (USD MILLION)	55
TABLE 12 HEALTHCARE MANagements MARKET, BY REGION, 2020–2027 (USD MILLION)	55
TABLE 13 WELLNESS & PREVENTIONS MARKET, BY REGION, 2020–2027 (USDMILLION)	57
TABLE 14 OTHER APPLICATIONS: GLOBAL CONNECTED HEALTHCARE MARKET VALUE, BY GEOGRAPHY, 2014–2027 (USDMILLION)	58
TABLE 15 GLOBAL CONNECTED HEALTHCARE MARKET, BY REGION, 2020–2027(USD MILLION)	61
TABLE 16 NORTH AMERICA CONNECTED HEALTHCARE MARKET, BY COUNTRY, 2020–2027 (USD MILLION)	62
TABLE 17 NORTH AMERICA CONNECTED HEALTHCARE MARKET, BY TYPE, 2020–2027 (USD MILLION)	63
TABLE 18 NORTH AMERICA CONNECTED HEALTHCARE MARKET, BY APPLICATION, 2020–2027 (USD MILLION)	64
TABLE 19 NORTH AMERICA CONNECTED HEALTHCARE MARKET, BY APPLICATION, 2020–2027 (USD MILLION)	64
TABLE 20 US CONNECTED HEALTHCARE MARKET, BY TYPE, 2020–2027 (USD MILLION)	65
TABLE 21 US CONNECTED HEALTHCARE MARKET, BY APPLICATION, 2020–2027 (USD MILLION)	65
TABLE 22 CANADA CONNECTED HEALTHCARE MARKET, BY TYPE, 2020–2027 (USD MILLION)	67
TABLE 23 CANADA CONNECTED HEALTHCARE MARKET, BY APPLICATION, 2020–2027 (USD MILLION)	67
TABLE 24 EUROPE CONNECTED HEALTHCARE MARKET, BY COUNTRY, 2020–2027 (USD MILLION)	69
TABLE 25 EUROPE CONNECTED HEALTHCARE MARKET, BY TYPE, 2020–2027 (USD MILLION)	69
TABLE 26 EUROPE CONNECTED HEALTHCARE MARKET, BY APPLICATION, 2020–2027 (USD MILLION)	70
TABLE 27 GERMANY CONNECTED HEALTHCARE MARKET, BY TYPE, 2020–2027 (USD MILLION)	71
TABLE 28 GERMANY CONNECTED HEALTHCARE MARKET, BY APPLICATION, 2020–2027 (USD MILLION)	71
TABLE 29 FRANCE CONNECTED HEALTHCARE MARKET, BY TYPE, 2020–2027 (USD MILLION)	72
TABLE 30 FRANCE CONNECTED HEALTHCARE MARKET, BY APPLICATION, 2020–2027 (USD MILLION)	72

TABLE 31 UK CONNECTED HEALTHCARE MARKET, BY TYPE, 2020–2027 (USD MILLION)	73
TABLE 32 UK CONNECTED HEALTHCARE MARKET, BY APPLICATION, 2020–2027 (USD MILLION)	74
TABLE 33 ITALY CONNECTED HEALTHCARE MARKET, BY TYPE, 2020–2027 (USD MILLION)	74
TABLE 34 ITALY CONNECTED HEALTHCARE MARKET, BY APPLICATION, 2020–2027 (USD MILLION)	75
TABLE 35 SPAIN CONNECTED HEALTHCARE MARKET, BY TYPE, 2020–2027 (USD MILLION)	75
TABLE 36 SPAIN CONNECTED HEALTHCARE MARKET, BY APPLICATION, 2020–2027 (USD MILLION)	76
TABLE 37 ASIA-PACIFIC CONNECTED HEALTHCARE MARKET, BY COUNTRY, 2020–2027 (USD MILLION)	78
TABLE 38 ASIA-PACIFIC CONNECTED HEALTHCARE MARKET, BY TYPE, 2020–2027 (USD MILLION)	79
TABLE 39 ASIA-PACIFIC CONNECTED HEALTHCARE MARKET, BY APPLICATION, 2020–2027 (USD MILLION)	80
TABLE 40 JAPAN CONNECTED HEALTHCARE MARKET, BY TYPE, 2020–2027 (USD MILLION)	81
TABLE 41 JAPAN CONNECTED HEALTHCARE MARKET, BY APPLICATION, 2020–2027 (USD MILLION)	81
TABLE 42 CHINA CONNECTED HEALTHCARE MARKET, BY TYPE, 2020–2027 (USD MILLION)	82
TABLE 43 CHINA CONNECTED HEALTHCARE MARKET, BY APPLICATION, 2020–2027 (USD MILLION)	83
TABLE 44 INDIA CONNECTED HEALTHCARE MARKET, BY TYPE, 2020–2027 (USD MILLION)	84
TABLE 45 INDIA CONNECTED HEALTHCARE MARKET, BY APPLICATION, 2020–2027 (USD MILLION)	84
TABLE 46 AUSTRALIA CONNECTED HEALTHCARE MARKET, BY TYPE, 2020–2027 (USD MILLION)	85
TABLE 47 AUSTRALIA CONNECTED HEALTHCARE MARKET, BY APPLICATION, 2020–2027 (USD MILLION)	86
TABLE 48 SOUTH KOREA CONNECTED HEALTHCARE MARKET, BY TYPE, 2020–2027 (USD MILLION)	86
TABLE 49 SOUTH KOREA CONNECTED HEALTHCARE MARKET, BY APPLICATION, 2020–2027 (USD MILLION)	87
TABLE 50 MIDDLE EAST & AFRICA CONNECTED HEALTHCARE MARKET, BY REGION, 2020–2027 (USD MILLION)	88
TABLE 51 MIDDLE EAST & AFRICA CONNECTED HEALTHCARE MARKET, BY TYPE, 2020–2027 (USD MILLION)	89
TABLE 52 MIDDLE EAST & AFRICA CONNECTED HEALTHCARE MARKET, BY APPLICATION, 2020–2027 (USD MILLION)	90
TABLE 53 CONNECTED HEALTHCARE: PARTNERSHIPS, AGREEMENTS, AND COLLABORATIONS	92
TABLE 54 CONNECTED HEALTHCARE: PRODUCT DEVELOPMENT AND LAUNCH	96
TABLE 55 CONNECTED HEALTHCARE: APPROVALS	97
TABLE 56 CONNECTED HEALTHCARE: ACQUISITIONS	99
TABLE 57 CONNECTED HEALTHCARE: AWARD & RECOGNITION	99
TABLE 58 CONNECTED HEALTHCARE: OTHERS	100
TABLE 59 AGAMATRIX, INC.: KEY DEVELOPMENT	101
TABLE 60 AIRSTRIP TECHNOLOGIES: KEY DEVELOPMENT	103
TABLE 61 ALIVECOR INC.: KEY DEVELOPMENT	105
TABLE 62 ALLSCRIPTS: KEY DEVELOPMENT	109
TABLE 63 ATHENAHEALTH, INC.: KEY DEVELOPMENT	114
TABLE 64 BOSTON SCIENTIFIC CORPORATION: KEY DEVELOPMENT	116
TABLE 65 CERNER: KEY DEVELOPMENT	119
TABLE 66 GE HEALTHCARE: KEY DEVELOPMENT	123
TABLE 67 HONEYWELL LIFE CARE SOLUTIONS: KEY DEVELOPMENT	126
TABLE 68 MEDTRONICS: KEY DEVELOPMENT	128
TABLE 69 PERSISTENT SYSTEMS: KEY DEVELOPMENT	134
TABLE 70 KONINKLIJKE PHILIPS NV: KEY DEVELOPMENT	137
TABLE 71 QUALCOMM: KEY DEVELOPMENT	140
TABLE 72 SANOFI: KEY DEVELOPMENT	143
13 List Of Figures	
FIGURE 1 GLOBAL CONNECTED HEALTHCARE: MARKET STRUCTURE	16
FIGURE 2 RESEARCH PROCESS OF MRFR	17
FIGURE 3 GLOBAL CONNECTED HEALTHCARE MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, & CHALLENGES	19
FIGURE 4 GLOBAL CONNECTED HEALTHCARE MARKET: PORTER FIVE FORCES ANALYSIS	26
FIGURE 5 GLOBAL CONNECTED HEALTHCARE MARKET: VALUE CHAIN	29
FIGURE 6 GLOBAL CONNECTED HEALTHCARE MARKET, BY TYPE, 2020 (%)	32
FIGURE 7 M-HEALTH SERVICES MARKET, BY REGION, 2020 & 2027 (USD MILLION)	33
FIGURE 8 TYPES OF CONNECTED HEALTHCARE SERVICES	33
FIGURE 9 M-HEALTH DEVICES MARKET, BY REGION, 2020 & 2027 (USD MILLION)	36
FIGURE 10 TYPE OF CONNECTED HEALTHCARE DEVICES	38
FIGURE 11 TYPES OF WEARABLE DEVICES	42
FIGURE 12 E-PRESCRIPTION MARKET, BY REGION, 2020 & 2027 (USD MILLION)	48
FIGURE 13 TYPES OF CONNECTED HEALTHCARE APPLICATION	51
FIGURE 14 GLOBAL CONNECTED HEALTHCARE MARKET, BY APPLICATION, 2020 & 2027 (USD MILLION)	52
FIGURE 15 GLOBAL CONNECTED HEALTHCARE MARKET SHARE, BY REGIONS	60
FIGURE 16 GLOBAL CONNECTED HEALTHCARE MARKET, BY REGION, 2020 & 2027 (USD MILLION)	61
FIGURE 17 NORTH AMERICA CONNECTED HEALTHCARE MARKET, BY COUNTRY, 2020 (%)	62
FIGURE 18 NORTH AMERICA CONNECTED HEALTHCARE MARKET, BY TYPE, 2020 & 2027 (USD MILLION)	63
FIGURE 19 EUROPE CONNECTED HEALTHCARE MARKET, BY COUNTRY, 2020 (%)	68
FIGURE 20 EUROPE CONNECTED HEALTHCARE MARKET, BY TYPE, 2020 & 2027 (USD MILLION)	69
FIGURE 21 EUROPE CONNECTED HEALTHCARE MARKET, BY APPLICATION, 2020 & 2027 (USD MILLION)	70
FIGURE 22 ASIA-PACIFIC CONNECTED HEALTHCARE MARKET, BY COUNTRY, 2020 (%)	77
FIGURE 23 ASIA-PACIFIC CONNECTED HEALTHCARE MARKET, BY TYPE, 2020 & 2027 (USD MILLION)	78
FIGURE 24 ASIA-PACIFIC CONNECTED HEALTHCARE MARKET, BY APPLICATION, 2020 & 2027 (USD MILLION)	79
FIGURE 25 MIDDLE EAST & AFRICA CONNECTED HEALTHCARE MARKET, BY COUNTRY, 2020 (%)	88
FIGURE 26 MIDDLE EAST & AFRICA CONNECTED HEALTHCARE MARKET, BY TYPE, 2020 & 2027 (USD MILLION)	89
FIGURE 27 MIDDLE EAST & AFRICA CONNECTED HEALTHCARE MARKET, BY APPLICATION, 2020 & 2027 (USD MILLION)	90
FIGURE 28 COMPETITIVE ANALYSIS	92
FIGURE 1 AGAMATRIX, INC.: SWOT ANALYSIS	102
FIGURE 2 AIRSTRIP TECHNOLOGIES: SWOT ANALYSIS	104
FIGURE 3 ALIVECOR INC.: SWOT ANALYSIS	106
FIGURE 4 ALLSCRIPTS: RECENT FINANCIAL	107
FIGURE 5 ALLSCRIPTS: OPERATING SEGMENTS	108
FIGURE 6 ALLSCRIPTS: GEOGRAPHIC REVENUE MIX	108
FIGURE 7 ALLSCRIPTS: SWOT ANALYSIS	109
FIGURE 8 APPLE INC.: RECENT FINANCIAL	110
FIGURE 9 APPLE INC.: OPERATING SEGMENTS	111
FIGURE 10 APPLE INC.: GEOGRAPHIC REVENUE MIX	111
FIGURE 11 APPLE INC.: SWOT ANALYSIS	112
FIGURE 12 ATHENAHEALTH, INC.: RECENT FINANCIAL	113
FIGURE 13 ATHENAHEALTH, INC.: SWOT ANALYSIS	114

FIGURE 14 BOSTON SCIENTIFIC CORPORATION: RECENT FINANCIAL 115
FIGURE 15 BOSTON SCIENTIFIC CORPORATION: RECENT FINANCIAL 116
FIGURE 16 BOSTON SCIENTIFIC CORPORATION: SWOT ANALYSIS 117
FIGURE 17 CERNER: RECENT FINANCIAL 118
FIGURE 18 CERNER: GEOGRAPHICAL MIX 119
FIGURE 19 CERNER: SWOT ANALYSIS 120
FIGURE 20 GE HEALTHCARE: RECENT FINANCIAL 121
FIGURE 21 GE HEALTHCARE: OPERATING SEGMENTS 122
FIGURE 22 GE HEALTHCARE: GEOGRAPHICAL MIX 122
FIGURE 23 GE HEALTHCARE: SWOT ANALYSIS 123
FIGURE 24 HONEYWELL LIFE CARE SOLUTIONS: RECENT FINANCIAL 124
FIGURE 25 HONEYWELL LIFE CARE SOLUTIONS: OPERATING SEGMENTS 125
FIGURE 26 HONEYWELL LIFE CARE SOLUTIONS: GEOGRAPHICAL MIX 125
FIGURE 27 HONEYWELL LIFE CARE SOLUTIONS: SWOT ANALYSIS 126
FIGURE 28 MEDTRONICS: RECENT FINANCIAL 127
FIGURE 29 MEDTRONICS: OPERATING SEGMENTS 128
FIGURE 30 MEDTRONICS: GEOGRAPHICAL MIX 128
FIGURE 31 MEDTRONICS: SWOT ANALYSIS 129
FIGURE 32 MICROSOFT: RECENT FINANCIAL 130
FIGURE 33 MICROSOFT: OPERATING SEGMENTS 131
FIGURE 34 MICROSOFT: GEOGRAPHICAL MIX 131
FIGURE 35 MICROSOFT: SWOT ANALYSIS 132
FIGURE 36 PERSISTENT SYSTEMS: RECENT FINANCIAL 133
FIGURE 37 PERSISTENT SYSTEMS: GEOGRAPHICAL MIX 134
FIGURE 38 PERSISTENT SYSTEMS: SWOT ANALYSIS 135
FIGURE 39 KONINKLIJKE PHILIPS NV: RECENT FINANCIAL 136
FIGURE 40 KONINKLIJKE PHILIPS NV: OPERATING SEGMENTS 137
FIGURE 41 KONINKLIJKE PHILIPS NV: GEOGRAPHICAL MIX 137
FIGURE 42 KONINKLIJKE PHILIPS NV: SWOT ANALYSIS 138
FIGURE 43 QUALCOMM: RECENT FINANCIAL 139
FIGURE 44 QUALCOMM: GEOGRAPHICAL MIX 140
FIGURE 45 QUALCOMM: SWOT ANALYSIS 141
FIGURE 46 SANOFI: RECENT FINANCIAL 142
FIGURE 47 SANOFI: OPERATING SEGMENTS 143
FIGURE 48 SANOFI: GEOGRAPHICAL MIX 143
FIGURE 49 SANOFI: SWOT ANALYSIS 145
FIGURE 50 VIVIFY HEALTH, INC.: SWOT ANALYSIS 147