

## Report Information

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# Smart Textiles for Military Market Research Report - Global Forecast till 2032

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## Description:

### Global Smart Textiles for Military Market Overview

Smart Textiles for Military Market Size was valued at USD 0.65 Billion in 2022. The smart textiles for military market industry is projected to grow from USD 0.764 Billion in 2023 to USD 2.7877 Billion by 2032, exhibiting a compound annual growth rate (CAGR) of 17.56% during the forecast period (2023 - 2032). The growing demand for effective textiles that can deliver crucial capabilities while maintaining military safety is a major market driver driving the market. This can be ascribed to the increased need for cutting-edge military technologies with an emphasis on the health and well-being of soldiers.

Smart Textiles for Military Market

**Source: Secondary Research, Primary Research, MRFR Database and Analyst Review**

### Smart Textiles for Military Market Trends

- **Growing Military Modernization Initiatives and Defense Budgets to Drive Market Growth**

The emergence of hegemony, unilateralism, and power politics, which have fueled several crises due to fundamental shifts in the worldwide strategic environment, have jeopardized the design of international security systems. The uncertainty of territory claims between different countries, such as those made during the Middle East's Cold War between Saudi Arabia and Iran, is one of the key elements unsettling the geopolitical climate. Increasing military spending is the most common reaction from governments to improve national security. Military superpowers, including the United States, the United Kingdom, China, France, Australia, and India, have focused on enhancing the technological prowess of their armed forces. Several modernization projects are underway for the military services to guarantee that the existing defensive equipment is combat-ready. These programmes are now funded in part by increased defense spending.

The integration of electronics with clothes, which revolutionized the textile and military industries, is the cause of the development of smart textiles. Additionally, an increase in R&D has sparked the creation of smart textiles by incorporating materials like metallic fibers, conductive polymers, and optical fibers, giving them the ability to sense, conduct electricity, and transmit data. Additionally, utilizing organic polymers is anticipated to offer a remedy for the rigidity of inorganic crystals like silicon. A user-friendly and incredibly dependable system must also incorporate technologies into textiles to create power sources textiles and connectors in body armor. It is envisaged that these technological developments would encourage the development of smart fabrics for the military sector. Thus, driving the smart textiles for military market revenue.

### Smart Textiles for Military Market Segment Insights

#### Smart Textiles for Military Type Insights

The smart textiles for military market segmentation, based on type includes passive smart textiles, active smart textiles and ultra-smart textiles. The active smart textiles segment dominated the market. Active smart textiles are intelligent materials that can sense, respond, and adapt to their environment. They have sensors, actuators, and microcontrollers that enable them to adjust the stiffness or flexibility of their physical characteristics in reaction to pressure or temperature changes outside of themselves.

#### Smart Textiles for Military Application Insights

The smart textiles for military market segmentation, based on application, includes Health Monitoring, Energy Harvest and Protection and Mobility. The health monitoring category generated the most income. The market is expanding due to increased defense spending and a focus on enhancing military security. Military personnel must be protected from the elements and potential fighting threats if they are to operate there for an extended period. Because of their overall defensive and offensive potential, biological and chemical agents continue to represent serious dangers.

#### **Figure 1: Smart Textiles for Military Market, by Application, 2022 & 2032 (USD Billion)**

Smart Textiles for Military Market, by Application, 2022 & 2032 (USD Billion)

**Source: Secondary Research, Primary Research, MRFR Database and Analyst Review**

#### **Smart Textiles for Military Regional Insights**

By region, the study provides the market insights into North America, Europe, Asia-Pacific and Rest of the World. The North American smart textiles for military market will dominate this market since the product has been adopted in the protection and mobility application. As part of their attempts to defend the world, the U.S. military is dispatched on a number of missions. Therefore, they must perform effectively in a diverse geographic environment that could subject them to considerable weather fluctuations, such as extreme heat or cold.

Further, the major countries studied in the market report are The US, Canada, German, France, the UK, Italy, Spain, China, Japan, India, Australia, South Korea, and Brazil.

#### **Figure 2: SMART TEXTILES FOR MILITARY MARKET SHARE BY REGION 2022 (USD Billion)**

SMART TEXTILES FOR MILITARY MARKET SHARE BY REGION 2022 (USD Billion)

**Source: Secondary Research, Primary Research, MRFR Database and Analyst Review**

Europe smart textiles for military market accounts for the second-largest market share. The market in Europe will develop as a result of the growing usage of smart textiles for applications involving health monitoring. TsNIITochMash, an important designer and manufacturer of weapons for the Russian military and MVD Internal Troops, and Ros Electronics, a major Russian electronics producer, have unveiled a new active camouflage textile that offers extreme scalability and can even be used on tanks and other military equipment. Further, the German smart textiles for military market held the largest market share, and the UK smart textiles for military market was the fastest growing market in the European region

The Asia-Pacific Smart textiles for military Market is expected to grow at the fastest CAGR from 2023 to 2032. The Asia-Pacific defense industry is gradually investing a significant amount of human, material, and financial resources into integrating smart wearable technology into the military and developing a military strategy for smart wearable device systems motivated by the innovation and quick uptake of smart wearable devices technologies. Moreover, China's smart textiles for military market held the largest market share, and the Indian smart textiles for military market was the fastest growing market in the Asia-Pacific region.

#### **Smart Textiles for Military Key Market Players & Competitive Insights**

Leading market players are investing heavily in research and development in order to expand their product lines, which will help the smart textiles for military market, grow even more. Market participants are also undertaking a variety of strategic activities to expand their footprint, with important market developments including new product launches, contractual agreements, mergers and acquisitions, higher investments, and collaboration with other organizations. To expand and survive in a more competitive and rising market climate, smart textiles for military industry must offer cost-effective items.

Manufacturing locally to minimize operational costs is one of the key business tactics used by manufacturers in the smart textiles for military industry to benefit clients and increase the market sector. In recent years, the smart textiles for military industry has offered some of the most significant advantages to market. Major players in the smart textiles for military market attempting to increase market demand by investing in research and development operations include Advanced Fabric Technology LLC (US), DuPont (US), Ohmatex (Denmark), BAE Systems plc (UK), BeBop Sensors (US), Directa Plus SpA (Italy), Koninklijke Ten Cate BV (Netherlands), Mide Technology Corporation (US), Outlast Technologies LLC (US) and WL Gore & Associates Inc. (US).

Materials science company W. L. Gore & Associates Inc. services numerous sectors. Consumer goods, cables, electronic parts, fabrics, fibers, medical supplies, pharmaceuticals, sealing, and vents are all part of its product line. Through its proprietary technologies with the polymer polytetrafluoroethylene (PTFE), the firm creates solutions for medical implants, fabric laminates, cable, filtration, membrane, venting, fiber technologies, and sealing for a variety of industries. In March 2022, the first Gore-Tex stretch fabric technology was presented by W. L. Gore and Associates in the US for use in military raincoats.

DuPont de Nemours Inc, formerly DowDuPont Inc, offers materials and solutions based on technology. It provides materials and printing systems to the advanced printing sector and materials and solutions for the production of integrated circuits and semiconductors, addressing the manufacturing process's front and back ends. Adhesives, advanced printing solutions, animal

nutrition, building supplies, biomaterials, electronic solutions, textiles, fibers & nonwovens, food & beverage ingredients, industrial films, medical devices, resins, and other products are among the company's product offerings.

### **Key Companies in the smart textiles for military market include**

- Advanced Fabric Technology LLC (US)
- DuPont (US)
- Ohmatex (Denmark)
- BAE Systems plc (UK)
- BeBop Sensors (US)
- Directa Plus SpA (Italy)
- Koninklijke Ten Cate BV (Netherlands)
- Mide Technology Corporation (US)
- Outlast Technologies LLC (US)
- WL Gore & Associates Inc. (US)

### **Smart Textiles for Military Industry Developments**

**September 2022:** As part of the Defensie Materieel Organisatie (DMO) 'STRONG' program, Pincroft has revealed that it has created a new camouflage design for the Dutch Ministry of Defense. This program intends to provide all military members of the Royal Netherlands Navy, Army, Air Force, and Marechaussee with the necessary combat clothes and equipment. Carrington Textiles was the manufacturer of the fabric. The fabric weighs 210 g and is 50% cotton, 50% high-tenacity nylon, and 50% ripstop.

**May 2022:** The new maritime uniform for the Royal Australian Navy has begun to be distributed by the Australian Department of Defense. Workwear Group, Melbourne, and Bruck Textiles Group collaborated to create this uniform, which includes built-in fire-retardant characteristics in the fabric.

### **Smart Textiles for Military Market Segmentation**

#### **Smart Textiles for Military Type Outlook**

- Passive Smart Textiles
- Active Smart Textiles
- Ultra-Smart Textiles

#### **Smart Textiles for Military Application Outlook**

- Health Monitoring
- Energy Harvest and Protection
- Mobility

#### **Smart Textiles for Military Regional Outlook**

##### **North America**

**US**

**Canada**

##### **Europe**

**Germany**

**France**

**UK**

**Italy**

Spain

Rest of Europe

Asia-Pacific

China

Japan

India

Australia

South Korea

Australia

Rest of Asia-Pacific

Rest of the World

Middle East

Africa

Latin America

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