

Report Information

More information from: <https://www.marketresearchfuture.com/reports/military-electro-optical-infrared-systems-market-1287>

Military Electro-Optical and Infrared Systems Market Research Report - Global Forecast till 2030

Report / Search Code: MRFR/A&D/0779-CR

Publish Date: October, 2019

[Request Sample](#)

Price	1-user PDF : \$ 4950.0	Site PDF : \$ 3250.0	Enterprise PDF : \$ 7250.0
-------	------------------------	----------------------	----------------------------

Description:

Military Electro Optical and Infrared (EOIR) Systems Market Overview

Military Electro-Optical And Infrared Systems Market Size Is Projected To Grow At A USD 10. 86 Million In 2030 With A CAGR Of 6% By 2022-2030

The use of military electro-optical and infrared systems is very abundant in military applications such as airborne, land-based, and naval platforms. The Military Electro Optical and Infrared Systems Market Outlook mostly include objects for situational awareness critical during warfare. With the advancement of the technological revolution, war practices are becoming more associated with digital networking systems in a data-heavy battle space. Thus, the importance of military electro-optical and infrared systems has increased tenfold over the decade and is expected to evolve even more in the upcoming years arising more new opportunities in the global growth.

The electro-optical systems imply the devices that use a mixture of optics and electronics responsible for generating, detecting, and measuring radiation in the optical spectrum. This system enables the associative device to measure electromagnetic spectrum along with their wavelengths ranging from 0.1 micrometers to 1000 micrometers. This electromagnetic spectrum mostly includes visible light, infrared radiation, and ultraviolet radiation. Law enforcement and military departments to achieve optimal situational awareness of the war environment for both day and night times, even in low light conditions generally use this imaging system. The Military Electro Optical and Infrared (EOIR) Systems Market is predicted to grow more in the forecast years, as the electro-optical sensor and infrared sensors can produce precise optical data. An electro-optical sensor can change the light signal into an electric signal, while an infrared sensor can recognize almost all structures in the wavelength's vicinity.

According to Military Electro Optical and Infrared Systems Market Trends analysis, the electro-optical and infrared systems are primarily used for airborne, land security, combat, surveillance, and search and rescue operations. The key features of these devices entail image stabilization and producing long-range imaging. These sensors can be installed on vehicles, carried on hands, and deployed at seas to identifying or tracking targets and ascertaining threats from a long distance in complex weather conditions or environments as the defense expenditure is increasing by many governments across the globe, specifically by developing nations the global Market is anticipated to drive the market further.

COVID-19 Impact Analysis

COVID-19 pandemic has affected the global economy in many ways, and the Military Electro Optical and Infrared Systems Market could not escape this. The sudden outbreak of the COVID-19 pandemic led to stringent lockdown regulations across many nations worldwide, resulting in disruptions in importing and exporting Military Electro Optical and Infrared Systems and devices. It also directly impacted the production process, obstructing the supply chain and reducing the Global Market Revenue. However, the market's major key players are practicing the implementation of innovative marketing strategies to see a path to recover from the Covid-19 impact. The gradual control over the Pandemic situation shows signs of a bright future of the Global Market.

Market Dynamics

Major Market Drivers

The EO/IR systems are increasingly used in military applications on various platforms. While airborne EO/IR systems include optic sights, night-vision inspection systems, and helmet-mounted display equipment, land-based EO/IR systems entail optronic devices, mounted sights, thermal images, laser range finders, etc. Furthermore, the naval-based system uses infrared imagers and detectors for tracking and photonics mast system. All these applications are largely expanding the Military Electro Optical and Infrared Systems Market Share. As per the recent Global Market analysis, the infrared-based thermal detection system can work even in high altitudes with temperatures ranging from -30 degrees Celsius to -50 degrees Celsius to offer better imaging.

Global Market Opportunities

As the requirement of instilling modern technology in the military operations, various platforms are adopting new technologies such as the LWIR system by military forces to provide armored vehicles. With advanced thermal imaging capacities, the Military Electro Optical and Infrared Systems Market can grow more by providing improved target detection, recognition, identification of the target range, etc.

Electro-optical/infrared (EO/IR) technology involves the use of electronic and optical devices for sensing and imaging in the electromagnetic spectrum.

Market Restraints

According to Military Electro Optical and Infrared Systems Market growth analysis, the major market restraint would be the cost expenditure in manufacturing and implementing in the defense systems of developing countries.

Market Growth Challenges

Since the EO/IR system is based on complex technology, few regions can afford to integrate their military and civilian security systems with EO/IR-based technology. Without being familiar with knowledge on how to incorporate the Military Electro Optical and Infrared Systems, it can pose a major challenge in the future of the Military Electro Optical and Infrared Systems Market.

Cumulative Growth Analysis

The cumulative growth of the Military Electro Optical and Infrared Systems Market is anticipated to get driven more in the forecast period due to increasing requirements for battlespace awareness by defense forces. Since many key market players are implementing advanced technologies to improve the effect of Military Electro Optical and Infrared Systems, the global Market can see more growth in the future.

Market Segment Overview

By Type

As per the Military Electro Optical and Infrared Systems Market Analysis, the type of segment has further segmented the market into image intensification, laser, and infrared systems. And the image intensification segment is considered the largest segment of the Market, so it is expected to register high CAGR in the coming years.

By Sensor Technology

According to Military Electro Optical and Infrared Systems Market Growth analysis report, the market is segmented into scanning staring, multispectral, and hyperspectral. As security threats increase day by day, the defense industry realizes the importance of integrating modernized technologies in aircraft, ships, and combat vehicles. Thus, the Market forecast report have explained how the hyperspectral segment can grow the highest CAGR in the forecast period.

By Platform

The Military Electro Optical and Infrared Systems Market size is segmented into airborne, naval, and land-based on the Platform. The airborne segment is projected to lead the Market in the upcoming years. However, this growth would be attributed to the UAV application enhancing in various military operations, including mapping, surveillance, collecting data, and transmitting video information to the ground control station.

Regional Analysis

As per the regional analysis of Military Electro Optical and Infrared Systems Market trends report, the global market is segmented into North America, Europe, Asia-Pacific, Middle East, & Africa, and Latin America. According to the analysis of Market Revenue, North America is the largest market in the forecast period, as the demand for EO/IR systems in different sectors for safety and security is rising. Europe is considered the second-largest region in the global Market to develop robust, lightweight, and cost-effective EO/IR systems.

Competitive Landscape Analysis

The competitive landscape of the Military Electro Optical and Infrared Systems Market is rising in the global picture. This Market analysis report have also examined the major key players of the market, and some of them are:

- Airbus SAS (Netherlands)
- FLIP Systems Inc. (US)
- BAE Systems PLC (UK)
- Leonardo SpA (Italy)
- Elbit Systems Ltd (Israel)
- Thales Group (France)
- Excelitas Technologies (US)
- Raytheon Company (US)
- Lockheed Martin Corporation (US)
- Northrop Grumman Corporation (US)

Recent Development

In August 2020, Leonardo SpA signed a contract to supply The Hamad International Airport with an approach spacing decision support tool along with ENAV acquainting Qatari air traffic controllers with an innovative system of distance-based separation management concept and how to operate them.

In October 2021, BAE Systems PLC announced worldwide engineering and technical services to the defence logistics agency. The contract is signed with approximately \$139.7 million for energy automation operational technology sustainment.

Report Overview

This Global Military Electro Optical and Infrared Systems Market outlook analysis report provides a qualitative and quantitative insight on the industry's global growth rate, market segmentation, military electro-optical, and infrared systems market size, demand, and revenue. Furthermore, the report gives insight into Market share and various trends that are expected to influence the industry's prospects. This Market forecast report further investigate the

present and future effects of Covid-19 in the global market.

Segment Table

By Type

- Image Intensification
- Laser
- Infrared

By Sensor Technology

- Scanning
- Starring
- Multispectral
- Hyperspectral

By Platform

- Airborne
- Land-Based
- Naval

By Region

- North America
- Europe
- Asia-Pacific
- Middle East & Africa
- Latin-America

Table of Content:

Contents
1 Executive Summary
1.1. Market Attractiveness Analysis
1.1.1. Global Military Electro Optical And Infrared Systems Market, By Type
1.1.2. Global Military Electro Optical And Infrared Systems Market, By Sensor Technology
1.1.3. Global Military Electro Optical And Infrared Systems Market, By Platform
1.1.4. Global Military Electro Optical And Infrared Systems Market, By Region
2 Market Introduction
2.1. Market Definition
2.2. Scope Of The Study
2.3. Market Structure
2.4. Key Buying Criteria
2.5. Market Factor Indicator Analysis
3 Research Methodology
3.1. Research Process
3.2. Primary Research
3.3. Secondary Research
3.4. Market Size Estimation
3.5. Forecast Model
3.6. List Of Assumptions
4 Market Insights
5 Market Dynamics

5.1. Introduction	
5.2. Drivers	
5.2.1. Rising Demand For Electro-Optics/Infrared Systems By Defense Forces	
5.2.2. Increasing Deployment Of Electro-Optics/Infrared Systems For Unmanned Vehicles	
5.3. Restraints	
5.4. Opportunities	
5.5. Market/Technological Trends	
5.6. Patent Trends	
5.7. Regulatory Landscape/Standards	
6 Market Factor Analysis	
6.1. Supply Chain Analysis	
6.1.1. R&D	
6.1.2. Manufacturing	
6.1.3. Distribution & Sales	
6.1.4. Post-Sales Monitoring	
6.2. Porter's Five Forces Analysis	
6.2.1. Threat Of New Entrants	
6.2.2. Bargaining Power Of Buyers	
6.2.3. Threat Of Substitutes	
6.2.4. Segment Rivalry	
6.2.5. Bargaining Power Of Supplies	
7 Global Military Electro Optical And Infrared Systems Market, By Type	
7.1. Introduction	
7.2. Image Intensification	
7.2.1. Market Estimates & Forecast, 2022-2030	
7.2.2. Market Estimates & Forecast, By Region, 2022-2030	
7.3. Laser	
7.3.1. Market Estimates & Forecast, 2022-2030	
7.3.2. Market Estimates & Forecast, By Region, 2022-2030	
7.4. Infrared	
7.4.1. Market Estimates & Forecast, 2022-2030	
7.4.2. Market Estimates & Forecast, By Region, 2022-2030	
8 Global Military Electro Optical And Infrared Systems Market, By Sensor Technology	
8.1. Introduction	
8.2. Scanning	
8.2.1. Market Estimates & Forecast, 2022-2030	
8.2.2. Market Estimates & Forecast, By Region, 2022-2030	
8.3. Starring	
8.3.1. Market Estimates & Forecast, 2022-2030	
8.3.2. Market Estimates & Forecast, By Region, 2022-2030	
8.4. Multispectral	
8.4.1. Market Estimates & Forecast, 2022-2030	
8.4.2. Market Estimates & Forecast, By Region, 2022-2030	
8.5. Hyperspectral	
8.5.1. Market Estimates & Forecast, 2022-2030	
8.5.2. Market Estimates & Forecast, By Region, 2022-2030	

9 Global Military Electro Optical And Infrared Systems Market, By Platform

9.1. Introduction

9.2. Airborne

9.2.1. Market Estimates & Forecast, 2022-2030

9.2.2. Market Estimates & Forecast, By Region, 2022-2030

9.3. Land-Based

9.3.1. Market Estimates & Forecast, 2022-2030

9.3.2. Market Estimates & Forecast, By Region, 2022-2030

9.4. Naval

9.4.1. Market Estimates & Forecast, 2022-2030

9.4.2. Market Estimates & Forecast, By Region, 2022-2030

10 Global Military Electro Optical And Infrared Systems Market, By Region

10.1. Introduction

10.2. North America

10.2.1. Market Estimates & Forecast, By Country, 2022-2030

10.2.2. Market Estimates & Forecast, By Type, 2022-2030

10.2.3. Market Estimates & Forecast, By Sensor Technology, 2022-2030

10.2.4. Market Estimates & Forecast, By Platform, 2022-2030

10.2.5. US

10.2.5.1. Market Estimates & Forecast, By Type, 2022-2030

10.2.5.2. Market Estimates & Forecast, By Sensor Technology, 2022-2030

10.2.5.3. Market Estimates & Forecast, By Platform, 2022-2030

10.2.6. Canada

10.2.6.1. Market Estimates & Forecast, By Type, 2022-2030

10.2.6.2. Market Estimates & Forecast, By Sensor Technology, 2022-2030

10.2.6.3. Market Estimates & Forecast, By Platform, 2022-2030

10.3. Europe

10.3.1. Market Estimates & Forecast, By Country, 2022-2030

10.3.2. Market Estimates & Forecast, By Type, 2022-2030

10.3.3. Market Estimates & Forecast, By Sensor Technology, 2022-2030

10.3.4. Market Estimates & Forecast, By Platform, 2022-2030

10.3.5. UK

10.3.5.1. Market Estimates & Forecast, By Type, 2022-2030

10.3.5.2. Market Estimates & Forecast, By Sensor Technology, 2022-2030

10.3.5.3. Market Estimates & Forecast, By Platform, 2022-2030

10.3.6. Germany

10.3.6.1. Market Estimates & Forecast, By Type, 2022-2030

10.3.6.2. Market Estimates & Forecast, By Sensor Technology, 2022-2030

10.3.6.3. Market Estimates & Forecast, By Platform, 2022-2030

10.3.7. France

10.3.7.1. Market Estimates & Forecast, By Type, 2022-2030

10.3.7.2. Market Estimates & Forecast, By Sensor Technology, 2022-2030

10.3.7.3. Market Estimates & Forecast, By Platform, 2022-2030

10.3.8. Italy

10.3.8.1. Market Estimates & Forecast, By Type, 2022-2030

10.3.8.2. Market Estimates & Forecast, By Sensor Technology, 2022-2030

10.3.8.3. Market Estimates & Forecast, By Platform, 2022-2030

- 10.3.9. Rest Of Europe
 - 10.3.9.1. Market Estimates & Forecast, By Type, 2022-2030
 - 10.3.9.2. Market Estimates & Forecast, By Sensor Technology, 2022-2030
 - 10.3.9.3. Market Estimates & Forecast, By Platform, 2022-2030
- 10.4. Asia-Pacific
 - 10.4.1. Market Estimates & Forecast, By Country, 2022-2030
 - 10.4.2. Market Estimates & Forecast, By Type, 2022-2030
 - 10.4.3. Market Estimates & Forecast, By Sensor Technology, 2022-2030
 - 10.4.4. Market Estimates & Forecast, By Platform, 2022-2030
 - 10.4.5. China
 - 10.4.5.1. Market Estimates & Forecast, By Type, 2022-2030
 - 10.4.5.2. Market Estimates & Forecast, By Sensor Technology, 2022-2030
 - 10.4.5.3. Market Estimates & Forecast, By Platform, 2022-2030
 - 10.4.6. India
 - 10.4.6.1. Market Estimates & Forecast, By Type, 2022-2030
 - 10.4.6.2. Market Estimates & Forecast, By Sensor Technology, 2022-2030
 - 10.4.6.3. Market Estimates & Forecast, By Platform, 2022-2030
 - 10.4.7. Australia
 - 10.4.7.1. Market Estimates & Forecast, By Type, 2022-2030
 - 10.4.7.2. Market Estimates & Forecast, By Sensor Technology, 2022-2030
 - 10.4.7.3. Market Estimates & Forecast, By Platform, 2022-2030
 - 10.4.8. Japan
 - 10.4.8.1. Market Estimates & Forecast, By Type, 2022-2030
 - 10.4.8.2. Market Estimates & Forecast, By Sensor Technology, 2022-2030
 - 10.4.8.3. Market Estimates & Forecast, By Platform, 2022-2030
 - 10.4.9. Rest Of Asia-Pacific
 - 10.4.9.1. Market Estimates & Forecast, By Type, 2022-2030
 - 10.4.9.2. Market Estimates & Forecast, By Sensor Technology, 2022-2030
 - 10.4.9.3. Market Estimates & Forecast, By Platform, 2022-2030
- 10.5. Middle East & Africa
 - 10.5.1. Market Estimates & Forecast, By Country, 2022-2030
 - 10.5.2. Market Estimates & Forecast, By Type, 2022-2030
 - 10.5.3. Market Estimates & Forecast, By Sensor Technology, 2022-2030
 - 10.5.4. Market Estimates & Forecast, By Platform, 2022-2030
 - 10.5.5. Saudi Arabia
 - 10.5.5.1. Market Estimates & Forecast, By Type, 2022-2030
 - 10.5.5.2. Market Estimates & Forecast, By Sensor Technology, 2022-2030
 - 10.5.5.3. Market Estimates & Forecast, By Platform, 2022-2030
 - 10.5.6. UAE
 - 10.5.6.1. Market Estimates & Forecast, By Type, 2022-2030
 - 10.5.6.2. Market Estimates & Forecast, By Sensor Technology, 2022-2030
 - 10.5.6.3. Market Estimates & Forecast, By Platform, 2022-2030
 - 10.5.7. Turkey
 - 10.5.7.1. Market Estimates & Forecast, By Type, 2022-2030
 - 10.5.7.2. Market Estimates & Forecast, By Sensor Technology, 2022-2030
 - 10.5.7.3. Market Estimates & Forecast, By Platform, 2022-2030

10.5.8. Rest Of Middle East & Africa	
10.5.8.1. Market Estimates & Forecast, By Type, 2022-2030	
10.5.8.2. Market Estimates & Forecast, By Sensor Technology, 2022-2030	
10.5.8.3. Market Estimates & Forecast, By Platform, 2022-2030	
10.6. Latin America	
10.6.1. Market Estimates & Forecast, By Country, 2022-2030	
10.6.2. Market Estimates & Forecast, By Type, 2022-2030	
10.6.3. Market Estimates & Forecast, By Sensor Technology, 2022-2030	
10.6.4. Market Estimates & Forecast, By Platform, 2022-2030	
10.6.5. Brazil	
10.6.5.1. Market Estimates & Forecast, By Type, 2022-2030	
10.6.5.2. Market Estimates & Forecast, By Sensor Technology, 2022-2030	
10.6.5.3. Market Estimates & Forecast, By Platform, 2022-2030	
10.6.6. Rest Of Latin America	
10.6.6.1. Market Estimates & Forecast, By Type, 2022-2030	
10.6.6.2. Market Estimates & Forecast, By Sensor Technology, 2022-2030	
10.6.6.3. Market Estimates & Forecast, By Platform, 2022-2030	
11 Competitive Landscape	
11.1. Competitive Overview	
11.2. Competitor Dashboard	
11.3. Major Growth Strategy In The Global Military Electro Optical And Infrared Systems Market	
11.4. Competitive Benchmarking	
11.5. Market Share Analysis	
11.6. Leading Player In Terms Of Number Of Developments In Global Military Electro Optical And Infrared Systems Market	
11.7. Key Developments & Growth Strategies	
11.7.1. New Product Launch/Service Deployment	
11.7.2. Merger & Acquisition	
11.7.3. Joint Ventures	
12 Company Profiles	
12.1. Key Market Players	
12.1.1. Airbus S.A.S.	
12.1.1.1. Company Overview	
12.1.1.2. Product Offering	
12.1.1.3. Financial Overview	
12.1.1.4. Key Developments	
12.1.1.5. SWOT Analysis	
12.1.1.6. Strategy	
12.1.2. BAE Systems PLC.	
12.1.2.1. Company Overview	
12.1.2.2. Product Offering	
12.1.2.3. Financial Overview	
12.1.2.4. Key Developments	
12.1.2.5. SWOT Analysis	
12.1.2.6. Strategy	
12.1.3. Elbit Systems Ltd.	
12.1.3.1. Company Overview	

- 12.1.3.2. Product Offering
- 12.1.3.3. Financial Overview
- 12.1.3.4. Key Developments
- 12.1.3.5. SWOT Analysis
- 12.1.3.6. Strategy
- 12.1.4. Excelitas Technologies
 - 12.1.4.1. Company Overview
 - 12.1.4.2. Product Offering
 - 12.1.4.3. Financial Overview
 - 12.1.4.4. Key Developments
 - 12.1.4.5. SWOT Analysis
 - 12.1.4.6. Strategy
- 12.1.5. FLIR Systems Inc.
 - 12.1.5.1. Company Overview
 - 12.1.5.2. Product Offering
 - 12.1.5.3. Financial Overview
 - 12.1.5.4. Key Developments
 - 12.1.5.5. SWOT Analysis
 - 12.1.5.6. Strategy
- 12.1.6. Leonardo S.P.A.
 - 12.1.6.1. Company Overview
 - 12.1.6.2. Product Offering
 - 12.1.6.3. Financial Overview
 - 12.1.6.4. Key Developments
 - 12.1.6.5. SWOT Analysis
 - 12.1.6.6. Strategy
- 12.1.7. Lockheed Martin Corporation
 - 12.1.7.1. Company Overview
 - 12.1.7.2. Product Offering
 - 12.1.7.3. Financial Overview
 - 12.1.7.4. Key Developments
 - 12.1.7.5. SWOT Analysis
 - 12.1.7.6. Strategy
- 12.1.8. Northrop Grumman Corporation
 - 12.1.8.1. Company Overview
 - 12.1.8.2. Product Offering
 - 12.1.8.3. Financial Overview
 - 12.1.8.4. Key Developments
 - 12.1.8.5. SWOT Analysis
 - 12.1.8.6. Strategy
- 12.1.9. Raytheon Company
 - 12.1.9.1. Company Overview
 - 12.1.9.2. Product Offering
 - 12.1.9.3. Financial Overview
 - 12.1.9.4. Key Developments
 - 12.1.9.5. SWOT Analysis
 - 12.1.9.6. Strategy

12.1.10. Thales Group

12.1.10.1. Company Overview

12.1.10.2. Product Offering

12.1.10.3. Financial Overview

12.1.10.4. Key Developments

12.1.10.5. SWOT Analysis

12.1.10.6. Strategy

13 Appendix

13.1. References

13.2. Related Reports

13.3. List Of Abbreviation

14 Industry Insights

14.1. Number Of Domestic And International Airports By Country

14.2. Major Airport Modernization Programs By Country

15 List Of Tables

TABLE 1 LIST OF ASSUMPTIONS

TABLE 2 MAJOR PATENTS GRANTED FOR MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS

TABLE 3 TYPE: GLOBAL MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, 2022-2030 (USD MILLION)

TABLE 4 SENSOR TECHNOLOGY: GLOBAL MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, 2022-2030 (USD MILLION)

TABLE 5 PLATFORM: GLOBAL MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, 2022-2030 (USD MILLION)

TABLE 6 GLOBAL MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY REGION, 2022-2030 (USD MILLION)

TABLE 7 NORTH AMERICA: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY COUNTRY, 2022-2030 (USD MILLION)

TABLE 8 NORTH AMERICA: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY TYPE, 2022-2030 (USD MILLION)

TABLE 9 NORTH AMERICA: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY SENSOR TECHNOLOGY, 2022-2030 (USD MILLION)

TABLE 10 NORTH AMERICA: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY PLATFORM, 2022-2030 (USD MILLION)

TABLE 11 US: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY TYPE, 2022-2030 (USD MILLION)

TABLE 12 US: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY SENSOR TECHNOLOGY, 2022-2030 (USD MILLION)

TABLE 13 US: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY PLATFORM, 2022-2030 (USD MILLION)

TABLE 14 CANADA: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY TYPE, 2022-2030 (USD MILLION)

TABLE 15 CANADA: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY SENSOR TECHNOLOGY, 2022-2030 (USD MILLION)

TABLE 16 CANADA: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY PLATFORM, 2022-2030 (USD MILLION)

TABLE 17 EUROPE: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY COUNTRY, 2022-2030 (USD MILLION)

TABLE 18 EUROPE: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY TYPE, 2022-2030 (USD MILLION)

TABLE 19 EUROPE: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY SENSOR TECHNOLOGY, 2022-2030 (USD MILLION)

TABLE 20 EUROPE: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY PLATFORM, 2022-2030 (USD MILLION)

TABLE 21 UK: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY TYPE, 2022-2030 (USD MILLION)

TABLE 22 UK: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY SENSOR

TECHNOLOGY, 2022-2030 (USD MILLION)

TABLE 23 UK: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY PLATFORM, 2022-2030 (USD MILLION)

TABLE 24 GERMANY: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY TYPE, 2022-2030 (USD MILLION)

TABLE 25 GERMANY: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY SENSOR TECHNOLOGY, 2022-2030 (USD MILLION)

TABLE 26 GERMANY: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY PLATFORM, 2022-2030 (USD MILLION)

TABLE 27 FRANCE: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY TYPE, 2022-2030 (USD MILLION)

TABLE 28 FRANCE: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY SENSOR TECHNOLOGY, 2022-2030 (USD MILLION)

TABLE 29 FRANCE: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY PLATFORM, 2022-2030 (USD MILLION)

TABLE 30 ITALY: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY TYPE, 2022-2030 (USD MILLION)

TABLE 31 ITALY: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY SENSOR TECHNOLOGY, 2022-2030 (USD MILLION)

TABLE 32 ITALY: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY PLATFORM, 2022-2030 (USD MILLION)

TABLE 33 REST OF EUROPE: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY TYPE, 2022-2030 (USD MILLION)

TABLE 34 REST OF EUROPE: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY SENSOR TECHNOLOGY, 2022-2030 (USD MILLION)

TABLE 35 REST OF EUROPE: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY PLATFORM, 2022-2030 (USD MILLION)

TABLE 36 ASIA-PACIFIC: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY COUNTRY, 2022-2030 (USD MILLION)

TABLE 37 ASIA-PACIFIC: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY TYPE, 2022-2030 (USD MILLION)

TABLE 38 ASIA-PACIFIC: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY SENSOR TECHNOLOGY, 2022-2030 (USD MILLION)

TABLE 39 ASIA-PACIFIC: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY PLATFORM, 2022-2030 (USD MILLION)

TABLE 40 CHINA: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY TYPE, 2022-2030 (USD MILLION)

TABLE 41 CHINA: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY SENSOR TECHNOLOGY, 2022-2030 (USD MILLION)

TABLE 42 CHINA: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY PLATFORM, 2022-2030 (USD MILLION)

TABLE 43 INDIA: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY TYPE, 2022-2030 (USD MILLION)

TABLE 44 INDIA: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY SENSOR TECHNOLOGY, 2022-2030 (USD MILLION)

TABLE 45 INDIA: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY PLATFORM, 2022-2030 (USD MILLION)

TABLE 46 JAPAN: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY TYPE, 2022-2030 (USD MILLION)

TABLE 47 JAPAN: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY SENSOR TECHNOLOGY, 2022-2030 (USD MILLION)

TABLE 48 JAPAN: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY PLATFORM, 2022-2030 (USD MILLION)

TABLE 49 AUSTRALIA: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY TYPE, 2022-2030 (USD MILLION)

TABLE 50 AUSTRALIA: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY SENSOR TECHNOLOGY, 2022-2030 (USD MILLION)

TABLE 51 AUSTRALIA: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY PLATFORM, 2022-2030 (USD MILLION)

TABLE 52 REST OF ASIA-PACIFIC: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY TYPE, 2022-2030 (USD MILLION)

TABLE 53 REST OF ASIA-PACIFIC: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY

SENSOR TECHNOLOGY, 2022-2030 (USD MILLION)

TABLE 54 REST OF ASIA-PACIFIC: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY PLATFORM, 2022-2030 (USD MILLION)

TABLE 55 MIDDLE EAST & AFRICA: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY COUNTRY, 2022-2030 (USD MILLION)

TABLE 56 MIDDLE EAST & AFRICA: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY TYPE, 2022-2030 (USD MILLION)

TABLE 57 MIDDLE EAST & AFRICA: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY SENSOR TECHNOLOGY, 2022-2030 (USD MILLION)

TABLE 58 MIDDLE EAST & AFRICA: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY PLATFORM, 2022-2030 (USD MILLION)

TABLE 59 SAUDI ARABIA: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY TYPE, 2022-2030 (USD MILLION)

TABLE 60 SAUDI ARABIA: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY SENSOR TECHNOLOGY, 2022-2030 (USD MILLION)

TABLE 61 SAUDI ARABIA: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY PLATFORM, 2022-2030 (USD MILLION)

TABLE 62 UAE: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY TYPE, 2022-2030 (USD MILLION)

TABLE 63 UAE: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY SENSOR TECHNOLOGY, 2022-2030 (USD MILLION)

TABLE 64 UAE: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY PLATFORM, 2022-2030 (USD MILLION)

TABLE 65 REST OF THE MIDDLE EAST & AFRICA: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY TYPE, 2022-2030 (USD MILLION)

TABLE 66 REST OF THE MIDDLE EAST & AFRICA: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY SENSOR TECHNOLOGY, 2022-2030 (USD MILLION)

TABLE 67 REST OF THE MIDDLE EAST & AFRICA: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY PLATFORM, 2022-2030 (USD MILLION)

TABLE 68 LATIN AMERICA: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY COUNTRY, 2022-2030 (USD MILLION)

TABLE 69 LATIN AMERICA: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY TYPE, 2022-2030 (USD MILLION)

TABLE 70 LATIN AMERICA: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY SENSOR TECHNOLOGY, 2022-2030 (USD MILLION)

TABLE 71 LATIN AMERICA: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY PLATFORM, 2022-2030 (USD MILLION)

TABLE 72 BRAZIL: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY TYPE, 2022-2030 (USD MILLION)

TABLE 73 BRAZIL: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY SENSOR TECHNOLOGY, 2022-2030 (USD MILLION)

TABLE 74 BRAZIL: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY PLATFORM, 2022-2030 (USD MILLION)

TABLE 75 REST OF LATIN AMERICA: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY TYPE, 2022-2030 (USD MILLION)

TABLE 76 REST OF LATIN AMERICA: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY SENSOR TECHNOLOGY, 2022-2030 (USD MILLION)

TABLE 77 REST OF LATIN AMERICA: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET, BY PLATFORM, 2022-2030 (USD MILLION)

TABLE 78 THE MOST ACTIVE PLAYERS IN THE GLOBAL MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET

TABLE 79 CONTRACTS AND AGREEMENTS

TABLE 80 MERGERS & ACQUISITIONS

TABLE 81 PRODUCT DEVELOPMENT

TABLE 82 EXPANSIONS AND INVESTMENTS

TABLE 83 JOINT VENTURES & PARTNERSHIPS

16 List Of Figures

FIGURE 1 MARKET SYNOPSIS

FIGURE 2 GLOBAL MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET: MARKET ATTRACTIVENESS ANALYSIS

FIGURE 3 GLOBAL MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET ANALYSIS, BY TYPE

FIGURE 4 GLOBAL MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET ANALYSIS, BY SENSOR TECHNOLOGY

FIGURE 5 GLOBAL MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET ANALYSIS, BY PLATFORM

FIGURE 6 GLOBAL MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET ANALYSIS, BY REGION

FIGURE 7 GLOBAL MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET: MARKET STRUCTURE

FIGURE 8 KEY BUYING CRITERIA FOR MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS TYPES

FIGURE 9 RESEARCH PROCESS OF MRFR

FIGURE 10 NORTH AMERICA: MARKET SIZE & MARKET SHARE, BY COUNTRY, 2022 VS 2025

FIGURE 11 EUROPE: MARKET SIZE & MARKET SHARE, BY COUNTRY, 2022 VS 2025

FIGURE 12 ASIA-PACIFIC: MARKET SIZE & MARKET SHARE, BY COUNTRY, 2022 VS 2025

FIGURE 13 MIDDLE EAST & AFRICA: MARKET SIZE & MARKET SHARE, BY COUNTRY, 2022 VS 2025

FIGURE 14 LATIN AMERICA: MARKET SIZE & MARKET SHARE, BY REGION, 2022 VS 2025

FIGURE 15 MARKET DYNAMICS OVERVIEW

FIGURE 16 GROWTH IN MILITARY EXPENDITURE

FIGURE 17 WORLD GROWTH TRADE, BY REGION, 2022

FIGURE 18 DRIVERS IMPACT ANALYSIS: GLOBAL MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET

FIGURE 19 RESTRAINTS IMPACT ANALYSIS: GLOBAL MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET

FIGURE 20 GLOBAL OCEAN CRUISE PASSENGERS (IN MILLIONS)

FIGURE 21 PORTER'S FIVE FORCES ANALYSIS OF THE GLOBAL MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET

FIGURE 22 SUPPLY CHAIN: GLOBAL MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET

FIGURE 23 GLOBAL MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET SHARE, BY TYPE, 2022 (% SHARE)

FIGURE 24 GLOBAL MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET SHARE, BY SENSOR TECHNOLOGY, 2022 (% SHARE)

FIGURE 25 GLOBAL MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET SHARE, BY PLATFORM, 2022 (% SHARE)

FIGURE 26 GLOBAL MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET SHARE, BY REGION, 2022 (% SHARE)

FIGURE 27 NORTH AMERICA: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET SHARE, BY COUNTRY, 2022 (% SHARE)

FIGURE 28 EUROPE: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET SHARE, BY COUNTRY, 2022 (% SHARE)

FIGURE 29 ASIA-PACIFIC: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET SHARE, BY COUNTRY, 2022 (% SHARE)

FIGURE 30 MIDDLE EAST & AFRICA: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET SHARE, BY COUNTRY, 2022 (% SHARE)

FIGURE 31 LATIN AMERICA: MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET SHARE, BY COUNTRY, 2022 (% SHARE)

FIGURE 32 COMPETITOR DASHBOARD: GLOBAL MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET

FIGURE 33 CAPITAL MARKET RATIO AND FINANCIAL MATRIX

FIGURE 34 CONTRACTS & AGREEMENTS: THE MAJOR STRATEGY ADOPTED BY KEY PLAYERS IN THE GLOBAL MILITARY ELECTRO OPTICAL AND INFRARED SYSTEMS MARKET

FIGURE 35 BENCHMARKING OF MAJOR COMPETITORS

FIGURE 36 MAJOR MANUFACTURERS MARKET SHARE ANALYSIS, 2022