

## Report Information

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# Disposable Nitrile Gloves Market Research Report—Global Forecast till 2027

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## Description:

## Disposable Nitrile Gloves Market Forecast

Disposable nitrile gloves market size was valued at USD 2,115.48 million in 2020 and is projected to be worth USD 5,294.71 million by 2027, registering a CAGR of 14.11% during the forecast period.

### Market Overview:

Nitrile is the material of choice for manufacturing disposable medical gloves and other industrial-grade gloves used in risky work environments where different types of sharp objects are used. Nitrile gloves protect from cuts, bruises, piercings, and other physical injuries. Disposable nitrile gloves are made of synthetic rubber that resembles latex yet will have better resistance to punctures. Nitrile comes in powdered form, sterile, non-sterile, and offered at different lengths from wrist to forearm. Disposable nitrile gloves are used at workplaces across several industries, ranging from the food processing industry to the aerospace and defense industries. Over the past few years, the preference for disposable nitrile gloves has increased compared to latex and vinyl gloves. This increase in preference can be attributed to their superior protection level offered by disposable nitrile gloves against several oil-based chemicals, high puncture resistance, versatility, and robustness. These attributes make them more suitable for sustaining wear while working in high-risk environments which involve contact with abrasive or hazardous materials.

The growth of the global disposable nitrile gloves market is expected to be driven by key factors such as increasing preference for the use of these gloves at workplaces across several industries and growing awareness on preventing healthcare-associated infections. Additionally, the growing number of patients suffering from infectious diseases and the increasing number of surgeries globally are supporting the growth of the disposable nitrile gloves market. However, factors such as increased counterfeiting of products are expected to restrict the disposable nitrile gloves market growth.

### COVID-19 Analysis:

The emergence of COVID-19 has badly affected almost all the industry verticals across the globe. The supply chain is the key to fulfilling customer demands. Due to COVID-19, several countries put on certain restrictions on imports and exports. Due to the dependency of most of the disposable nitrile gloves markets on imports from manufacturers based in Malaysia, Thailand, and Indonesia, the disposable nitrile gloves industry has been badly affected. These manufacturers are abiding by the COVID-19 corporate guidelines, which have either halted their operations or are compelled to operate at partial capacity. Moreover, the import restrictions have led to a shortage of disposable nitrile gloves, which resulted in increased counterfeiting activities, thereby negatively impacting the manufacturers and the market itself.

### Market Dynamics:

#### Drivers

- Increasing preference for disposable nitrile gloves at workplaces across several industries

Disposable nitrile gloves help protect the workers against skin irritation, decrease the risk of cuts, burns, and abrasions, and prevent infection. In addition, disposable nitrile gloves are also safe for electronics and materials made of glass and metal that the workers handle or encounter while working.

- Growing awareness on prevention of healthcare-associated infection (HAI)

Surgical site infections and infections associated with procedures using catheters and ventilators are common. Several factors are responsible for the prevalence of such infections, among which inadequate hygienic conditions and waste disposal are some of the major causes of such infections.

#### Restraints

- Counterfeiting

Malaysia, Vietnam, and Thailand are the key manufacturing countries in the disposable nitrile gloves industry. About

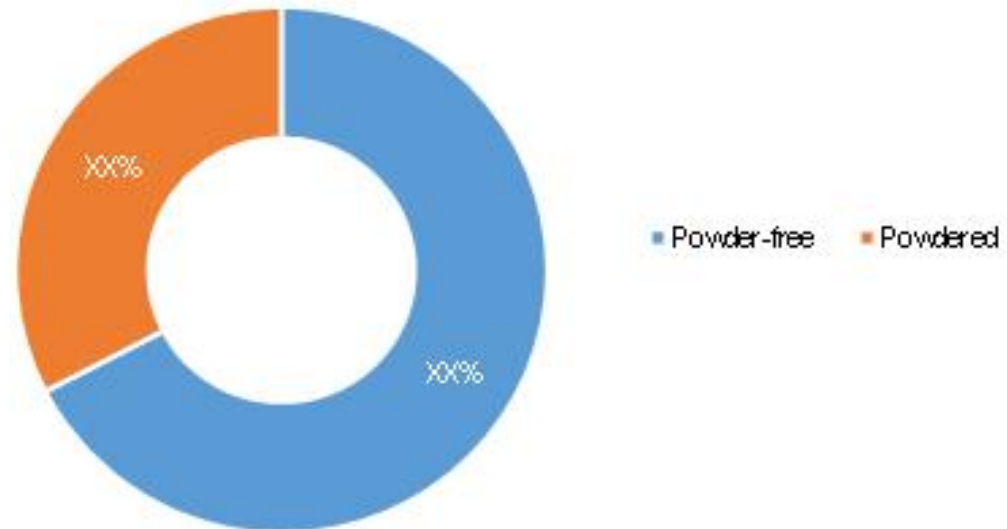
70 billion gloves manufactured in these countries are imported annually by the US.

### Opportunities

- **Higher profitability offered by products**

The companies producing disposable nitrile gloves can collaborate or partner with regional players in Asia to lower the cost of sourcing raw materials. Similarly, outsourcing the production process or making supply agreements for recurring revenue generation are some of the strategic decisions manufacturers and distributors can opt for.

**Global Disposable Nitrile Gloves Market Share (%), by Type, 2020**



Source: MRFR Analysis

### Value Chain Analysis / Technology Analysis / Regulatory Implications

The supply chain for the global disposable nitrile gloves market is categorized into four levels, design & development, procurement of raw materials, manufacturing, sales & distribution, and post-sales monitoring. The manufacturing process of disposable nitrile gloves starts with the dipping of clean glove forms in a nitrile solution, followed by coagulation of the solution on the glove form. The solution coagulant is then left to dry uniformly on the glove form.

### Segment Overview

The global disposable nitrile gloves market has been divided based on type and application.

#### By Type

On the basis of type, the market is bifurcated into powder-free and powdered. The powdered segment is expected to register a CAGR of 12.90% from 2021 to 2027.

- **Powder-free**

Powder-free disposable nitrile gloves offer more versatility and provide higher resistance against oil, water, and chemicals. Also, the powder-free design makes them ideal for the foodservice industry as the contamination risk is much lower than powdered gloves.

- **Powdered**

Powdered disposable nitrile gloves are easy to wear and remove, owing to the corn-starch—which acts as a lubricant—added to them during manufacturing. However, when worn for a long duration, the corn-starch can cause allergic reactions or sensitivity issues.

#### By Application

On the basis of application, the market is bifurcated into medical and non-medical. The medical segment accounts for the largest share and is anticipated to reach USD4,110.81 million by 2027.

- **Medical**

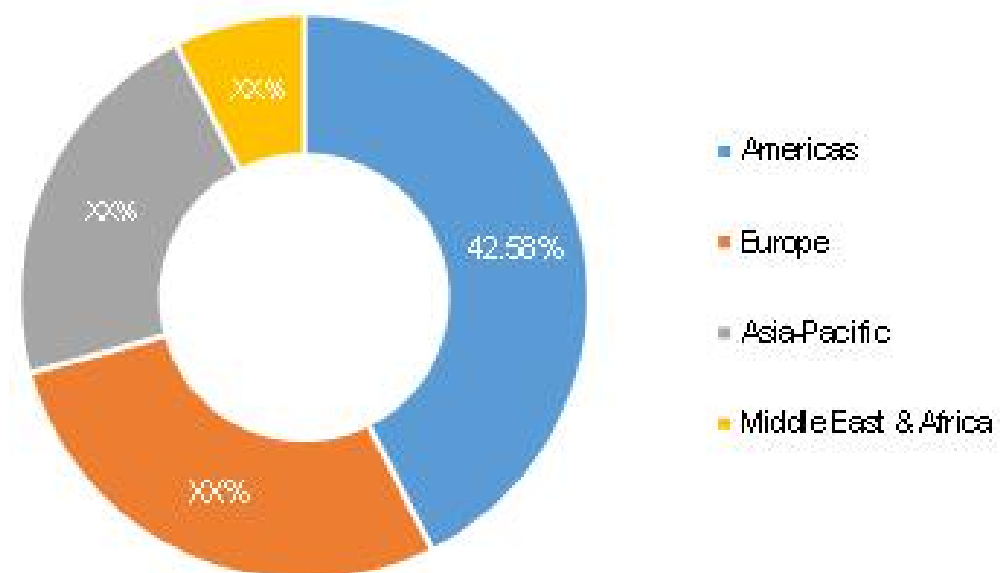
The disposable nitrile gloves used for medical purposes include various applications. The applications include end users such as hospitals, clinics, surgical centers, rehab centers, analytical laboratories, diagnostic laboratories, and research institutes.

- **Non-medical**

These include disposable nitrile gloves used in industries besides the healthcare sector. Their superior protection level against several oil-based chemicals, high puncture resistance, versatility, and robustness make them useful for

a range of industries, including manufacturing, food service, and electronics.

**Global Disposable Nitrile Gloves Market Share (%), by Region, 2020**



**Source: MRFR Analysis**

#### **Regional Analysis**

Based on region, the global disposable nitrile gloves market is studied across the Americas, Europe, Asia-Pacific, and the Middle East & Africa.

- **Americas:**

The Americas accounted for a market share of 42.58% in 2020 and is expected to exhibit a CAGR of 12.93% during the forecast period. This high proportion of the market share of the Americas can be attributed to an increase in imports of disposable nitrile gloves and an increasing number of healthcare-related infections over the past decade.

- **Europe:**

According to the European Centre for Disease Prevention and Control, the average prevalence of HAIs is estimated to be 7.1% in European countries. Among factors resulting in the prevalence of such infections, inadequate hygienic conditions and waste disposal are primarily responsible. Therefore, it can be implied that disposable nitrile gloves play an important role in risk management, particularly in healthcare facilities. Thus, the European disposable nitrile gloves market is expected to have a considerable CAGR of 14.36%.

- **Asia-Pacific:**

Asia-Pacific is estimated to be the fastest-growing region for the global disposable nitrile gloves market. This is attributed to the rising prevalence of infectious diseases, such as tuberculosis and measles, the growing risk of HAIs & associated risk awareness programs, and healthcare development assistance & foreign aid to low-income countries.

- **Middle East & Africa:**

The Middle East & Africa disposable nitrile gloves market is bifurcated into the Middle East and Africa. The growth of the food manufacturing and service industries in the region is expected to have a positive impact on the demand for disposable nitrile gloves.

#### **Competitive Landscape**

The global disposable nitrile gloves market is expected to grow significantly in the forecast year due to increasing preference for nitrile gloves at workplaces across several industries and growing awareness on the prevention of healthcare-associated infection (HAI).

The leading players such as Ansell (Australia), Medline Industries (US), and Paul Hartmann (Germany) are dominating the market due to their advanced product offerings, high industry experience, and regional reach. These players may establish their presence worldwide through strategic partnerships and acquisitions during the forecast period. Players with access to better technologies can develop unique and innovative products, which could render the competitors' offerings obsolete. For instance, in September 2018, Ansell (US) launched Microflex 93-850, a disposable nitrile glove that offers a higher level of protection for workers in demanding environments. Therefore, the competitive environment in the market is likely to intensify due to the rising number of product launches, contracts, and geographic expansions.

#### **List of Key Companies Covered in this report:**

- Unigloves (UK)
- Ansell (US)
- Polyco Healthline (UK)
- Barber Healthcare (UK)

- Paul Hartmann (Germany)
- Robinson Healthcare (UK)
- Aurelia Gloves (US)
- Medline Industries (US)
- 365 Healthcare (UK)
- Fannin (Ireland)

#### Recent Developments

- In December 2020, Ansell (US) completed the acquisition of the Primus brand and related assets that constitute the Life Science business belonging to Primus Gloves (India) and Sanrea Healthcare (India).
- In February 2020, Ansell (US) acquired 50 percent of the issued shares in Careplus (M) SdnBhd(Malaysia) from Careplus Group Berhad for RM37 million (USD 9 million).
- In October 2018, Ansell (US) acquired all the assets of Digitcare Corporation (US), a leading glove supplier to the US Emergency Medical Services (EMS) and Specialty Acute markets.
- In February 2018, Aurelia Gloves (US) launched a heavy-duty nitrile glove made for emergency medical, automotive, and manufacturing applications.
- In January 2018, Unigloves(UK) launched nitrile gloves with antimicrobial protection. It is a Fortified single-use glove incorporating BioCote's (UK) silver ion technology. It is scientifically proven to destroy 90% of harmful bacteria within just 15 minutes and 99.5% in only two hours.

#### Report Overview:

The study covers the existing short-term and long-term market effects, helping decision-makers draft short-term and long-term plans for businesses by region. The report covers major regions in the Americas, Europe, Asia-Pacific, and Middle East & Africa. The report analyzes market drivers, restraints, opportunities, challenges, Porter's Five Forces, value chain, and impact of COVID-19 on the market.

#### Scope of the Report & Segmentation

##### Global Disposable Nitrile Gloves Market, by Type

- Powder-free
- Powdered

##### Global Disposable Nitrile Gloves Market, by Application

- Medical
- Non-medical

##### Global Disposable Nitrile Gloves Market, by Region

- Americas
  - North America
    - US
    - Canada
  - Latin America
- Europe
  - Western Europe
    - Germany
    - UK
    - France
    - Italy

- Spain
- Rest of Western Europe
- Eastern Europe
- Asia-Pacific
  - China
  - India
  - Japan
  - South Korea
  - Australia
  - Rest of Asia-Pacific
- Middle East & Africa
  - Middle East
  - Africa

## Report Scope

The scope of the global disposable nitrile gloves market study includes market size analysis and adetailed analysis of the different products and strategies. The market has been segmented basedon type, application, and region.

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