

Report Information

More information from: <https://www.marketresearchfuture.com/reports/coastal-surveillance-market-10327>

Coastal Surveillance Market Research Report - Global Forecast till 2032

Report / Search Code: MRFR/A&D/8849-HCR

Publish Date: November, 2023

[Request Sample](#)

Price	1-user PDF : \$ 4950.0	Site PDF : \$ 3250.0	Enterprise PDF : \$ 7250.0
-------	------------------------	----------------------	----------------------------

Description:

Global Coastal Surveillance Market Overview

Coastal Surveillance Market Size was valued at USD 11.2 Billion in 2022. The Coastal Surveillance market industry is projected to grow from USD 12.2 Billion in 2023 to USD 23.9 Billion by 2032, exhibiting a compound annual growth rate (CAGR) of 8.80% during the forecast period (2023 - 2032). A surge in illegal operations along the coast, rising defence spending, and advancements in coastal monitoring technology, are the key market drivers enhancing the market growth.

Coastal Surveillance Market Overview

Component: Secondary Research, Primary Research, MRFR Database and Analyst Review

Coastal Surveillance Market Trends

- **The rise in the situational alertness to drive operations is driving the market growth**

The two primary reasons that are anticipated to fuel the expansion of the coastal surveillance market during the projected period are the desire for a decrease in mission cycle time and the rise in situational alertness to drive operations. In addition, it is anticipated that as asymmetric warfare spreads, the market for coastal surveillance would expand. The coastal surveillance market is expected to see certain growth restraints due to the rising demand for submarine periscope and radar antenna detection by coastal surveillance centres. On the other hand, it is projected that defence spending cuts in developed countries and a lack of resources to deal with the fast changing technical environment will impede the growth of the coastal surveillance market in the upcoming term. Additionally, there will probably be additional opportunities for the market for coastal surveillance to grow in the next years due to the increasing demand for maritime traffic control on a basis. The development of stealth technology, improved target tracking, and improved guidance paradigms in surveillance radar systems, however, may pose fresh challenges for the growth of the coastal surveillance industry in the near future.

Coastal surveillance systems are necessary for giving coast guards the most recent information on activity in coastal areas. Coastal surveillance systems give users complete control over a coastline area by precisely recognising, tracing, and identifying fast-moving, small targets that might penetrate an unmonitored coastal zone. Coastal surveillance systems enable total situational awareness from the shore, assisting in the prevention of unlawful acts and activities and safeguarding the environment, vital infrastructure, and marine life from any unauthorised entry.

Rising marine trade and commodities transit activities, as well as heightened awareness of maritime safety, are driving the industry. The industry is also growing as a result of increased security concerns, a dramatic increase in marine traffic, and maritime trade regulations. The implementation of several rules and regulations for enhanced marine security integration and regulation has also expanded the market share for coastal surveillance. Some of the major factors limiting this market's growth include high integration and maintenance costs, the rise of cyberwarfare and maritime terrorism, the trafficking of illegal weapons and chemicals, piracy, and other unconventional seaborne attacks. The market for coastal surveillance may also experience significant growth as a result of technological improvements and the effective adoption of new technologies, such GPS-enabled smart containers. Additionally, it is predicted that many regions of the world's unregulated or underutilised water basins would present an alluring opportunity for coastal monitoring systems.

As coastal surveillance systems are utilised more frequently for activities including recording, policing, inspection, and boarding, the market is growing. Recorded radar video feeds are essential in legal conflicts, and recorded surveillance tracks are very helpful in tracing activities related to violations of environmental safety requirements at sea. Having access to recorded videos also

makes it possible to identify patterns and illegal activities to find the concerned vessels. Asymmetric threats are a major concern for coastal security and offshore asset protection, which is fueling market expansion. A sizable portion of the world's essential infrastructure, including as drilling rigs, floating LNG platforms, pipeline loading arms, and oil wells, are located offshore. Geospatial analytics are employed by coastal surveillance systems to do real-time data analysis to terminate any such engagements and avert substantial financial losses, which helps in the detection of asymmetric threats. Coastal surveillance systems can also recognise the mothership, keep an eye out for any illegal activity, record it on video, and provide the radar image in court. Thus, driving the Coastal Surveillance market revenue.

Coastal Surveillance Market Segment Insights

Coastal Surveillance Component Insights

The Coastal Surveillance market segmentation, based on component, includes command & control, intelligence, reconnaissance, electronics warfare. Command & control segment accounted for the largest revenue share in 2022. Due to its simultaneous small surface target detection and helicopter control capabilities, coastal surveillance radars are an essential tool for aiding search and rescue operations in coastal locations. The surveillance radar images, which give a great situational picture of the helicopters and vessels engaged in search and rescue operations, enable the ability to direct the involved parties to the person or vessel in difficulty.

Coastal Surveillance Platform Insights

The Coastal Surveillance market segmentation, based on platform, includes large scale surveillance and moderate scale surveillance. Large scale surveillance segment dominated the Coastal Surveillance market in 2022. It is crucial to have information from coastal areas in order for ships to enter and leave harbours efficiently and safely. The need for the deployment of modestly sized coastal surveillance systems has been driven by the rise in illegal/illegal activity along the shore, including smuggling and illegal trading. Large-scale coastal surveillance systems are now more in demand than ever before to monitor and gather crucial data in wider and greater areas, including ports and for controlling vessel traffic.

Figure 1: Coastal Surveillance Market, by Platform, 2022 & 2032 (USD Billion)

Coastal Surveillance Market, by Platform, 2022 & 2032

Component: Secondary Research, Primary Research, MRFR Database and Analyst Review

Coastal Surveillance Regional Insights

By region, the study provides the market insights into North America, Europe, Asia-Pacific and Rest of the World. The North America Coastal Surveillance Market dominated this market in 2022 (45.80%). This is due to the increased usage of cutting-edge coastal surveillance systems to improve the safety of coastal operations and the local presence of leading coastal surveillance solution providers. Canada's longest coastline also strongly supports the need for coastal surveillance in the area. Further, the U.S. Coastal Surveillance market held the largest market share, and the Canada Coastal Surveillance market was the fastest growing market in the North America region.

Further, the major countries studied in the market report are The US, Canada, German, France, the UK, Italy, Spain, China, Japan, India, Australia, South Korea, and Brazil.

Figure 2: COASTAL SURVEILLANCE MARKET SHARE BY REGION 2022 (USD Billion)

COASTAL SURVEILLANCE MARKET SHARE BY REGION 2022

Component: Secondary Research, Primary Research, MRFR Database and Analyst Review

Europe Coastal Surveillance market accounted for the healthy market share in 2022. Throughout the review period, there will likely be a rise in the demand for coastal surveillance systems as military organisations in Europe install more advanced systems for conducting intelligence, surveillance, and reconnaissance missions. Further, the German Coastal Surveillance market held the largest market share, and the U.K Coastal Surveillance market was the fastest growing market in the European region

The Asia Pacific Coastal Surveillance market is expected to register significant growth from 2023 to 2032. This is explained by an increase in defence spending and a rise in terrorist activity in the region's nations. Moreover, China's Coastal Surveillance market held the largest market share, and the Indian Coastal Surveillance market was the fastest growing market in the Asia-Pacific region.

Coastal Surveillance Key Market Players & Competitive Insights

Leading market players are investing heavily in research and development in order to expand their product lines, which will help the Coastal Surveillance market, grow even more. Market participants are also undertaking a variety of strategic activities to expand their footprint, with important market developments including new product launches, contractual agreements, mergers and acquisitions, higher investments, and collaboration with other organizations. To expand and survive in a more

competitive and rising market climate, Coastal Surveillance industry must offer cost-effective items.

Manufacturing locally to minimize operational costs is one of the key business tactics used by manufacturers in the Coastal Surveillance industry to benefit clients and increase the market sector. In recent years, the Coastal Surveillance industry has offered some of the most significant advantages to medicine. Major players in the Coastal Surveillance market, including Northrop Grumman Corporation, Kongsberg Gruppen, Saab AB, Elbit Systems Ltd, Indra Sistemas, SA, Selex Es Spa, Frequentis AG, Lockheed Martin Corporation, Raytheon Technologies Corporation, Thales Group, Terma AS, Rolta India, Controp Precision Technologies Ltd, Tokyo Keiki Inc., and Kelvin Hughes, are attempting to increase market demand by investing in research and development operations.

Bharat Electronics Ltd (BEL) is an Indian manufacturer of electrical products for the Indian military and other governmental organisations. A few of the company's product categories include defence communication products, land-based radars, naval systems, electronic warfare systems, avionics, electro-optics, weapon systems, C4ISR systems, shelters and masts, simulators, batteries, and components/devices. BEL also offers services for super component modules, assembly, and testing, as well as for precision fabrication and machining, opto electronic parts and assemblies, microwave integrated circuit assemblies, antenna production, cable assembly, and wiring harness production. Africa, Europe, Asia, and the Middle East are all destinations for the company's exports. BEL's headquarters are in Bangalore, Karnataka, India. Bharat Electronics Ltd. (BEL) and Terma A/S signed a contract in November 2020 for BEL to construct the Phase II of the Coastal Surveillance System for the Indian Coast Guard.

Technology and sensing system supplier Teledyne FLIR LLC (Teledyne FLIR), formerly FLIR Systems Inc., is a part of Teledyne Technology Inc. The company develops, produces, markets, and supplies advanced thermal imaging, sensor systems, threat detection systems, night vision, and infrared camera systems. Additionally, it develops comprehensive, networked technological solutions for the maritime sector. A wide range of industries, including government and defence, business, transportation, security, professional tools, maritime, home and outdoor, as well as research and development, utilise the company's cutting-edge image and sensor systems. The US city of Wilsonville, Oregon, is home to Teledyne FLIR's corporate headquarters. The SeaFLIR 280-HDEP, a sensor system for coastal monitoring, will go on sale in August 2020, according to FLIR Systems. The SeaFLIR 280-HDEP is built to be used in every maritime mission scenario and offers unparalleled battlespace awareness and agility support.

Key Companies in the Coastal Surveillance market include

- Northrop Grumman Corporation
- Kongsberg Gruppen
- Saab AB
- Elbit Systems Ltd
- Indra Sistemas, SA
- Selex Es Spa
- Frequentis AG
- Lockheed Martin Corporation
- Raytheon Technologies Corporation
- Thales Group
- Terma AS
- Rolta India
- Controp Precision Technologies Ltd
- Tokyo Keiki Inc.
- Kelvin Hughes

Coastal Surveillance Industry Developments

April 2021: Wärtsilä and cargo port Tanger Med have announced a lengthy partnership to develop smart port solutions. An sophisticated coastal surveillance radar system from IALA, a VHF radio subsystem, and the Port Link port management information system are all included in the Wärtsilä Navi-Harbour VTS System covered by the deal.

Coastal Surveillance Market Segmentation

Coastal Surveillance Component Outlook

- Command & Control
- Intelligence
- Reconnaissance
- Electronics Warfare

Coastal Surveillance Platform Outlook

- Large Scale Surveillance
- Moderate Scale Surveillance

Coastal Surveillance Regional Outlook

- North America
 - US
 - Canada
- Europe
 - Germany
 - France
 - UK
 - Italy
 - Spain
 - Rest of Europe
- Asia-Pacific
 - China
 - Japan
 - India
 - Australia
 - South Korea
 - Australia
 - Rest of Asia-Pacific
- Rest of the World
 - Middle East
 - Africa
 - Latin America

Table of Content:

Contents	
Table of Contents`	
1. Executive Summary	
1.1. Market Attractiveness Analysis	
1.1.1. Global Coastal Surveillance Market, by Application	
1.1.2. Global Coastal Surveillance Market, by Scale	
1.1.3. Global Coastal Surveillance Market, by Platform	
1.1.4. Global Coastal Surveillance Market, by Region	
2. Market Introduction	
2.1. Market Definition	
2.2. Scope of the Study	
2.3. Market Structure	
2.4. Key Buying Criteria	
2.5. Market Factor Indicator Analysis	

- 3. Research Methodology
 - 3.1. Research Process
 - 3.2. Primary Research
 - 3.3. Secondary Research
 - 3.4. Market Size Estimation
 - 3.5. Forecast Model
 - 3.6. List of Assumptions
- 4. Market Insights
- 5. Market Dynamics
 - 5.1. Introduction
 - 5.2. Drivers
 - 5.2.1. Advancement in Coastal Surveillance Systems
 - 5.2.2. Increasing Defense Expenditure
 - 5.2.3. Increase in Number of Illegal Coastal Activities
 - 5.2.4. Drivers Impact Analysis
 - 5.3. Restraints
 - 5.3.1. High Costs of Installation and Operation
 - 5.3.2. Restraint Impact Analysis
 - 5.4. Opportunities
 - 5.4.1. Increased Investments in Advanced Surveillance Technologies
- 5.5. Market/Technological Trends
- 5.6. Patent Trends
- 5.7. Regulatory Landscape/Standards
- 6. Market Factor Analysis
 - 6.1. Value Chain/Supply Chain Analysis
 - 6.1.1. R&D
 - 6.1.2. Manufacturing
 - 6.1.3. Distribution & Sales
 - 6.1.4. Post-Sales Monitoring
 - 6.2. Porter's Five Forces Analysis
 - 6.2.1. Threat of New Entrants
 - 6.2.2. Bargaining Power of Buyers
 - 6.2.3. Threat of Substitutes
 - 6.2.4. Segment Rivalry
 - 6.2.5. Bargaining Power of Suppliers
- 7. Global Coastal Surveillance Market, by Application
 - 7.1. Introduction
 - 7.2. Command & Control
 - 7.3. Intelligence
 - 7.4. Reconnaissance
 - 7.5. Electronic Warfare
- 8. Global Coastal Surveillance Market, by Scale
 - 8.1. Introduction
 - 8.2. Large-Scale Surveillance
 - 8.3. Moderate-Scale Surveillance
- 9. Global Coastal Surveillance Market, by Platform
 - 9.1. Introduction
 - 9.2. Coast Guard
 - 9.3. Navy
 - 9.4. Others
- 10. Global Coastal Surveillance Market, by Region
 - 10.1. Introduction
 - 10.2. North America
 - 10.2.1. US
 - 10.2.2. Canada
 - 10.3. Europe
 - 10.3.1. UK
 - 10.3.2. Germany
 - 10.3.3. France
 - 10.3.4. Italy
 - 10.3.5. Rest of Europe
 - 10.4. Asia-Pacific
 - 10.4.1. China
 - 10.4.2. Japan
 - 10.4.3. India
 - 10.4.4. Australia
 - 10.4.5. Rest of Asia-Pacific
 - 10.5. Middle East & Africa
 - 10.5.1. Saudi Arabia
 - 10.5.2. UAE
 - 10.5.3. Rest of Middle East & Africa
 - 10.6. Latin America
 - 10.6.1. Brazil
 - 10.6.2. Rest of Latin America
- 11. Competitive Landscape
 - 11.1. Competitive Overview
 - 11.2. Competitor Dashboard
 - 11.3. Major Growth Key Strategies in the Global Coastal Surveillance Market
 - 11.4. Competitive Benchmarking
 - 11.5. Market Share Analysis
 - 11.6. Leading Player in terms of the Number of Developments in the Global Coastal Surveillance Market
 - 11.7. Key Developments & Growth Strategies
 - 11.7.1. Product Launch/Service Scale
 - 11.7.2. Merger & Acquisition
 - 11.7.3. Joint Ventures
- 12. Company Profiles

(Company overview, financial updates, products & services offered, key developments, SWOT analysis, and key strategies to be provided for all the listed companies)

 - 12.1.1. Northrop Grumman Corporation
 - 12.1.2. Kongsberg Gruppen
 - 12.1.3. Saab AB
 - 12.1.4. Elbit Systems Ltd.
 - 12.1.5. Indra Sistemas, SA

12.1.6. Selex Es Spa	
12.1.7. Frequentis AG	
12.1.8. Lockheed Martin Corporation	
12.1.9. Raytheon Technologies Corporation	
12.1.10. Thales Group	
12.1.11. Terma AS	
12.1.12. Rolta India	
12.1.13. Controp Precision Technologies Ltd.	
12.1.14. Tokyo Keiki Inc.	
12.1.15. Kelvin Hughes	
13. Appendix	
13.1. References	
13.2. Related Reports	
13.3. List of Abbreviation	
List of Tables	
TABLE 1 LIST OF ASSUMPTIONS	
TABLE 2 MAJOR PATENTS GRANTED FOR COASTAL SURVEILLANCE (2023–2032)	
TABLE 3 APPLICATION: GLOBAL COASTAL SURVEILLANCE MARKET, 2023–2032 (USD MILLION)	
TABLE 4 SCALE: GLOBAL COASTAL SURVEILLANCE MARKET, 2023–2032 (USD MILLION)	
TABLE 5 PLATFORM: GLOBAL COASTAL SURVEILLANCE MARKET, 2023–2032 (USD MILLION)	
TABLE 6 XXXX: GLOBAL COASTAL SURVEILLANCE MARKET, 2023–2032 (USD MILLION)	
TABLE 7 GLOBAL COASTAL SURVEILLANCE MARKET, BY REGION, 2023–2032 (USD MILLION)	
TABLE 8 NORTH AMERICA: COASTAL SURVEILLANCE MARKET, BY COUNTRY, 2023–2032 (USD MILLION)	
TABLE 9 NORTH AMERICA: COASTAL SURVEILLANCE MARKET, BY APPLICATION, 2023–2032 (USD MILLION)	
TABLE 10 NORTH AMERICA: COASTAL SURVEILLANCE MARKET, BY SCALE, 2023–2032 (USD MILLION)	
TABLE 11 NORTH AMERICA: COASTAL SURVEILLANCE MARKET, BY PLATFORM, 2023–2032 (USD MILLION)	
TABLE 12 US: COASTAL SURVEILLANCE MARKET, BY APPLICATION, 2023–2032 (USD MILLION)	
TABLE 13 US: COASTAL SURVEILLANCE MARKET, BY SCALE, 2023–2032 (USD MILLION)	
TABLE 14 US: COASTAL SURVEILLANCE MARKET, BY PLATFORM, 2023–2032 (USD MILLION)	
TABLE 15 CANADA: COASTAL SURVEILLANCE MARKET, BY APPLICATION, 2023–2032 (USD MILLION)	
TABLE 16 CANADA: COASTAL SURVEILLANCE MARKET, BY SCALE, 2023–2032 (USD MILLION)	
TABLE 17 CANADA: COASTAL SURVEILLANCE MARKET, BY PLATFORM, 2023–2032 (USD MILLION)	
TABLE 18 EUROPE: COASTAL SURVEILLANCE MARKET, BY COUNTRY, 2023–2032 (USD MILLION)	
TABLE 19 EUROPE: COASTAL SURVEILLANCE MARKET, BY APPLICATION, 2023–2032 (USD MILLION)	
TABLE 20 EUROPE: COASTAL SURVEILLANCE MARKET, BY SCALE, 2023–2032 (USD MILLION)	
TABLE 21 EUROPE: COASTAL SURVEILLANCE MARKET, BY PLATFORM, 2023–2032 (USD MILLION)	
TABLE 22 UK: COASTAL SURVEILLANCE MARKET, BY APPLICATION, 2023–2032 (USD MILLION)	
TABLE 23 UK: COASTAL SURVEILLANCE MARKET, BY SCALE, 2023–2032 (USD MILLION)	
TABLE 24 UK: COASTAL SURVEILLANCE MARKET, BY PLATFORM, 2023–2032 (USD MILLION)	
TABLE 25 GERMANY: COASTAL SURVEILLANCE MARKET, BY APPLICATION, 2023–2032 (USD MILLION)	
TABLE 26 GERMANY: COASTAL SURVEILLANCE MARKET, BY SCALE, 2023–2032 (USD MILLION)	
TABLE 27 GERMANY: COASTAL SURVEILLANCE MARKET, BY PLATFORM, 2023–2032 (USD MILLION)	
TABLE 28 FRANCE: COASTAL SURVEILLANCE MARKET, BY APPLICATION, 2023–2032 (USD MILLION)	
TABLE 29 FRANCE: COASTAL SURVEILLANCE MARKET, BY SCALE, 2023–2032 (USD MILLION)	
TABLE 30 FRANCE: COASTAL SURVEILLANCE MARKET, BY PLATFORM, 2023–2032 (USD MILLION)	
TABLE 31 ITALY: COASTAL SURVEILLANCE MARKET, BY APPLICATION, 2023–2032 (USD MILLION)	
TABLE 32 ITALY: COASTAL SURVEILLANCE MARKET, BY SCALE, 2023–2032 (USD MILLION)	
TABLE 33 ITALY: COASTAL SURVEILLANCE MARKET, BY PLATFORM, 2023–2032 (USD MILLION)	
TABLE 34 REST OF EUROPE: COASTAL SURVEILLANCE MARKET, BY APPLICATION, 2023–2032 (USD MILLION)	
TABLE 35 REST OF EUROPE: COASTAL SURVEILLANCE MARKET, BY SCALE, 2023–2032 (USD MILLION)	
TABLE 36 REST OF EUROPE: COASTAL SURVEILLANCE MARKET, BY PLATFORM, 2023–2032 (USD MILLION)	
TABLE 37 ASIA-PACIFIC: COASTAL SURVEILLANCE MARKET, BY COUNTRY, 2023–2032 (USD MILLION)	
TABLE 38 ASIA-PACIFIC: COASTAL SURVEILLANCE MARKET, BY APPLICATION, 2023–2032 (USD MILLION)	
TABLE 39 ASIA-PACIFIC: COASTAL SURVEILLANCE MARKET, BY SCALE, 2023–2032 (USD MILLION)	
TABLE 40 ASIA-PACIFIC: COASTAL SURVEILLANCE MARKET, BY PLATFORM, 2023–2032 (USD MILLION)	
TABLE 41 CHINA: COASTAL SURVEILLANCE MARKET, BY APPLICATION, 2023–2032 (USD MILLION)	
TABLE 42 CHINA: COASTAL SURVEILLANCE MARKET, BY SCALE, 2023–2032 (USD MILLION)	
TABLE 43 CHINA: COASTAL SURVEILLANCE MARKET, BY PLATFORM, 2023–2032 (USD MILLION)	
TABLE 44 INDIA: COASTAL SURVEILLANCE MARKET, BY APPLICATION, 2023–2032 (USD MILLION)	
TABLE 45 INDIA: COASTAL SURVEILLANCE MARKET, BY SCALE, 2023–2032 (USD MILLION)	
TABLE 46 INDIA: COASTAL SURVEILLANCE MARKET, BY PLATFORM, 2023–2032 (USD MILLION)	
TABLE 47 JAPAN: COASTAL SURVEILLANCE MARKET, BY APPLICATION, 2023–2032 (USD MILLION)	
TABLE 48 JAPAN: COASTAL SURVEILLANCE MARKET, BY SCALE, 2023–2032 (USD MILLION)	
TABLE 49 JAPAN: COASTAL SURVEILLANCE MARKET, BY PLATFORM, 2023–2032 (USD MILLION)	
TABLE 50 AUSTRALIA: COASTAL SURVEILLANCE MARKET, BY APPLICATION, 2023–2032 (USD MILLION)	
TABLE 51 AUSTRALIA: COASTAL SURVEILLANCE MARKET, BY SCALE, 2023–2032 (USD MILLION)	
TABLE 52 AUSTRALIA: COASTAL SURVEILLANCE MARKET, BY PLATFORM, 2023–2032 (USD MILLION)	
TABLE 53 REST OF ASIA-PACIFIC: COASTAL SURVEILLANCE MARKET, BY APPLICATION, 2023–2032 (USD MILLION)	
TABLE 54 REST OF ASIA-PACIFIC: COASTAL SURVEILLANCE MARKET, BY SCALE, 2023–2032 (USD MILLION)	
TABLE 55 REST OF ASIA-PACIFIC: COASTAL SURVEILLANCE MARKET, BY PLATFORM, 2023–2032 (USD MILLION)	
TABLE 56 MIDDLE EAST & AFRICA: COASTAL SURVEILLANCE MARKET, BY COUNTRY, 2023–2032 (USD MILLION)	
TABLE 57 MIDDLE EAST & AFRICA: COASTAL SURVEILLANCE MARKET, BY APPLICATION, 2023–2032 (USD MILLION)	
TABLE 58 MIDDLE EAST & AFRICA: COASTAL SURVEILLANCE MARKET, BY SCALE, 2023–2032 (USD MILLION)	
TABLE 59 MIDDLE EAST & AFRICA: COASTAL SURVEILLANCE MARKET, BY PLATFORM, 2023–2032 (USD MILLION)	
TABLE 60 SAUDI ARABIA: COASTAL SURVEILLANCE MARKET, BY APPLICATION, 2023–2032 (USD MILLION)	
TABLE 61 SAUDI ARABIA: COASTAL SURVEILLANCE MARKET, BY SCALE, 2023–2032 (USD MILLION)	
TABLE 62 SAUDI ARABIA: COASTAL SURVEILLANCE MARKET, BY PLATFORM, 2023–2032 (USD MILLION)	
TABLE 63 UAE: COASTAL SURVEILLANCE MARKET, BY APPLICATION, 2023–2032 (USD MILLION)	
TABLE 64 UAE: COASTAL SURVEILLANCE MARKET, BY SCALE, 2023–2032 (USD MILLION)	
TABLE 65 UAE: COASTAL SURVEILLANCE MARKET, BY PLATFORM, 2023–2032 (USD MILLION)	
TABLE 66 REST OF THE MIDDLE EAST & AFRICA: COASTAL SURVEILLANCE MARKET, BY INSTALLATION BASE, 2023–2032 (USD MILLION)	
TABLE 67 REST OF THE MIDDLE EAST & AFRICA: COASTAL SURVEILLANCE MARKET, BY SCALE, 2023–2032 (USD MILLION)	
TABLE 68 REST OF THE MIDDLE EAST & AFRICA: COASTAL SURVEILLANCE MARKET, BY PLATFORM, 2023–2032 (USD MILLION)	

TABLE 69 LATIN AMERICA: COASTAL SURVEILLANCE MARKET, BY COUNTRY, 2023–2032 (USD MILLION)
TABLE 70 LATIN AMERICA: COASTAL SURVEILLANCE MARKET, BY APPLICATION, 2023–2032 (USD MILLION)
TABLE 71 LATIN AMERICA: COASTAL SURVEILLANCE MARKET, BY SCALE, 2023–2032 (USD MILLION)
TABLE 72 LATIN AMERICA: COASTAL SURVEILLANCE MARKET, BY PLATFORM, 2023–2032 (USD MILLION)
TABLE 73 BRAZIL: COASTAL SURVEILLANCE MARKET, BY APPLICATION, 2023–2032 (USD MILLION)
TABLE 74 BRAZIL: COASTAL SURVEILLANCE MARKET, BY SCALE, 2023–2032 (USD MILLION)
TABLE 75 BRAZIL: COASTAL SURVEILLANCE MARKET, BY PLATFORM, 2023–2032 (USD MILLION)
TABLE 76 REST OF LATIN AMERICA: COASTAL SURVEILLANCE MARKET, BY APPLICATION, 2023–2032 (USD MILLION)
TABLE 77 REST OF LATIN AMERICA: COASTAL SURVEILLANCE MARKET, BY SCALE, 2023–2032 (USD MILLION)
TABLE 78 REST OF LATIN AMERICA: COASTAL SURVEILLANCE MARKET, BY FREQUENCY- BAND, 2023–2032 (USD MILLION)
TABLE 79 THE MOST ACTIVE PLAYERS IN THE GLOBAL COASTAL SURVEILLANCE MARKET
TABLE 80 CONTRACTS AND AGREEMENTS
TABLE 81 MERGERS AND ACQUISITIONS
TABLE 82 PRODUCT DEVELOPMENTS
TABLE 83 EXPANSIONS AND INVESTMENTS
TABLE 84 JOINT VENTURES AND PARTNERSHIPS

List of Figures

FIGURE 1 MARKET SYNOPSIS
FIGURE 2 GLOBAL COASTAL SURVEILLANCE MARKET: MARKET ATTRACTIVENESS ANALYSIS
FIGURE 3 GLOBAL COASTAL SURVEILLANCE MARKET ANALYSIS, BY APPLICATION
FIGURE 4 GLOBAL COASTAL SURVEILLANCE MARKET ANALYSIS, BY SCALE
FIGURE 5 GLOBAL COASTAL SURVEILLANCE MARKET ANALYSIS, BY PLATFORM
FIGURE 6 GLOBAL COASTAL SURVEILLANCE MARKET ANALYSIS, BY REGION
FIGURE 7 GLOBAL COASTAL SURVEILLANCE MARKET: MARKET STRUCTURE
FIGURE 8 KEY BUYING CRITERIA FOR COASTAL SURVEILLANCE APPLICATIONS
FIGURE 9 RESEARCH PROCESS OF MRFR
FIGURE 10 NORTH AMERICA: MARKET SIZE & MARKET SHARE, BY COUNTRY, 2023 VS 2032
FIGURE 11 EUROPE: MARKET SIZE & MARKET SHARE, BY COUNTRY, 2023 VS 2032
FIGURE 12 ASIA-PACIFIC: MARKET SIZE & MARKET SHARE, BY COUNTRY, 2023 VS 2032
FIGURE 13 MIDDLE EAST & AFRICA: MARKET SIZE & MARKET SHARE, BY COUNTRY, 2023 VS 2032
FIGURE 14 LATIN AMERICA: MARKET SIZE & MARKET SHARE, BY REGION, 2023 VS 2032
FIGURE 15 MARKET DYNAMICS OVERVIEW
FIGURE 16 DRIVERS IMPACT ANALYSIS: GLOBAL COASTAL SURVEILLANCE MARKET
FIGURE 17 RESTRAINTS IMPACT ANALYSIS: GLOBAL COASTAL SURVEILLANCE MARKET
FIGURE 18 PORTER'S FIVE FORCES ANALYSIS OF THE GLOBAL COASTAL SURVEILLANCE MARKET
FIGURE 19 SUPPLY CHAIN: GLOBAL COASTAL SURVEILLANCE MARKET
FIGURE 20 GLOBAL COASTAL SURVEILLANCE MARKET SHARE, BY APPLICATION, 2023 (% SHARE)
FIGURE 22 GLOBAL COASTAL SURVEILLANCE MARKET SHARE, BY PLATFORM, 2023 (% SHARE)
FIGURE 23 GLOBAL COASTAL SURVEILLANCE MARKET SHARE, BY REGION, 2023 (% SHARE)
FIGURE 24 NORTH AMERICA: COASTAL SURVEILLANCE MARKET SHARE, BY COUNTRY, 2023 (% SHARE)
FIGURE 25 EUROPE: COASTAL SURVEILLANCE MARKET SHARE, BY COUNTRY, 2023 (% SHARE)
FIGURE 26 ASIA-PACIFIC: COASTAL SURVEILLANCE MARKET SHARE, BY COUNTRY, 2023 (% SHARE)
FIGURE 27 MIDDLE EAST & AFRICA: COASTAL SURVEILLANCE MARKET SHARE, BY COUNTRY, 2023 (% SHARE)
FIGURE 28 LATIN AMERICA: COASTAL SURVEILLANCE MARKET SHARE, BY COUNTRY, 2023 (% SHARE)
FIGURE 29 COMPETITOR DASHBOARD: GLOBAL COASTAL SURVEILLANCE MARKET
FIGURE 30 CAPITAL MARKET RATIO AND FINANCIAL MATRIX
FIGURE 31 CONTRACTS & AGREEMENTS: THE MAJOR STRATEGY ADOPTED BY KEY PLAYERS IN THE GLOBAL COASTAL SURVEILLANCE MARKET
FIGURE 32 BENCHMARKING OF MAJOR COMPETITORS
FIGURE 33 MAJOR MANUFACTURERS MARKET SHARE ANALYSIS, 2023