

## Report Information

More information from: <https://www.marketresearchfuture.com/reports/industrial-radiographys-market-10022>

# Industrial Radiography Market Research Report - Forecast till 2032

Report / Search Code: MRFR/SEM/8544-HCR

Publish Date: October, 2023

[Request Sample](#)

Price	1-user PDF : \$ 4950.0	Site PDF : \$ 3250.0	Enterprise PDF : \$ 7250.0
-------	------------------------	----------------------	----------------------------

## Description:

### Global Industrial Radiography Market Overview:

Industrial Radiography Market Size was valued at USD 142.1 Billion in 2022. The Industrial Radiography market industry is projected to grow from USD 0.53 Billion in 2023 to USD 0.93 Billion by 2032, exhibiting a compound annual growth rate (CAGR) of 7.20% during the forecast period (2023 - 2032). Increasing adoption and use of consumer electronics and rising demand for improved and efficient productivity from the manufacturing units are the key market drivers enhancing the market growth.

Industrial Radiographys Market

Source: Secondary Research, Primary Research, MRFR Database and Analyst Review

### Industrial Radiography Market Trends

- **Growing demand for improved and efficient productivity is driving the market growth**

Market CAGR for industrial radiography is driven by the rising demand for improved and efficient productivity from manufacturing units. Industrial radiography can permanently record information about a substance or an object, improving the overall efficiency. Rising demand from manufacturing units for improved and efficient productivity and growing adoption of testing technology by automotive and, aerospace & defense manufacturing companies to correct defects and flaws. Moreover, strict government rules and regulations relating to safety and high-precision inspection by several manufacturers are fueling the growth of the industrial radiography market globally. The market is also driven by the rising acceptance and use of consumer electronics, as radiography equipment reduces device failure and maintenance costs. Manufacturers are fighting on quality, projected to propel the industrial radiography market forward in the projected period.

Additionally, due to the growing demand for high-quality and affordable goods, the industrial radiography market is expected to have a broad range of applications in sectors like petrochemical and gas, manufacturing, automotive and transportation, aerospace, power generation, and others. Due to strict safety standards implemented by various governments and preventive maintenance of industrial equipment, the demand from the aerospace and automotive industries is rising, boosting the industrial radiography market. Thus, driving the Industrial Radiography market revenue.

### Industrial Radiography Market Segment Insights:

#### Industrial Radiography Component Insights

The Industrial Radiography Market segmentation, based on component, include hardware and software. The hardware segment generated the maximum of market revenue due to growing demand for better performance and control for manufacturing and industrial operations and others.

#### Industrial Radiography Imaging Technology Insights

The Industrial Radiography Market segmentation, based on technology, includes film-based radiography and digital radiography. The digital radiography category generated the most income. The latest non-destructive testing inspection technique, digital radiography, instantaneously produces digital images on a computer. Using an intermediate cassette for transferring the examination over the system is no longer necessary, thanks to digital radiography. Digital radiography is growing due to its advantages, including faster exposure times, real-time applications, analysis and defect-recognition tools, greater detail detectability, improved SNR and linearity, portability, and quick feedback. Another element that is encouraging the adoption of digital radiography is the decline in the cost of the technology.

## Industrial Radiography Radiation Type Insights

The global industrial radiation market segmentation, based on type, includes X-rays and Gamma rays. The X-rays segment generated the most income due to continuous technological advancements, increased product development, improved funding and investment by the government. The focus of market players on developing improved and innovative X-ray units is also leading to the rising adoption of this segment. Industrial radiography is done mainly with industrial X-ray machines. Industrial X-ray machines are available in different sizes and capacities. These X-ray machines are powerful enough to emit industrial X-rays that can directly contact industrial parts.

**Figure 1: Industrial Radiography Market by Radiation Type, 2022 & 2032 (USD Billion)**

**Industrial Radiography Market by Radiation Type, 2022 & 2032**

Source: Secondary Research, Primary Research, MRFR Database and Analyst Review

## Industrial Radiography End-User Insights

The Industrial Radiography Market segmentation, based on end-user, includes automotive, consumer electronics, oil & gas, aerospace & defense, manufacturing, power generation, and others. The oil & gas category generated the most income due to its rising use for monitoring pipelines and refining equipment for measurement of internal corrosion. In the oil & gas industry, companies focus on using industrial radiography solutions to monitor oil spills or leaks. Moreover, the use of industrial radiography solutions is rising in the aerospace industry due to the high demand for computed radiography to ensure the integrity and safety of manufactured assemblies and components. Moreover, it reduces chemical waste, provides real-time quality images, and allows effective interpretation and inspection, making it an essential component in aerospace manufacturing.

## Industrial Radiography Regional Insights

By region, the study provides market insights into North America, Europe, Asia-Pacific and Rest of the World. The Asia-Pacific Industrial Radiography market will dominate this market, owing to rigid government regulations regarding safety, which have created a huge demand for industrial radiography equipment. In addition, the growing technological advancement and rising focus of manufacturers on R&D will boost market growth in this region.

Further, the major countries studied in the market report are The US, Canada, German, France, the UK, Italy, Spain, China, Japan, India, Australia, South Korea, and Brazil.

**Figure 2: Industrial Radiography Market SHARE BY REGION 2022 (USD Billion)**

**Industrial Radiography Market SHARE BY REGION 2022**

Source: Secondary Research, Primary Research, MRFR Database and Analyst Review

Europe's Industrial Radiography market accounts for the second-largest market share due to the largest aerospace industry in this area. Further, the German Industrial Radiography market held the largest market share, and the UK Industrial Radiography market was the fastest-growing market in the European region.

The North America Industrial Radiography Market is expected to grow at the fastest CAGR from 2023 to 2032 due to rising development in the automotive, aerospace, manufacturing, and oil sectors. Industrial radiography techniques are greatly used across these sectors for maintenance, inspection, and dimensional measurement. Moreover, China's Industrial Radiography market held the largest market share, and the Indian Industrial Radiography market was the fastest-growing market in the Asia-Pacific region.

## Industrial Radiography Key Market Players & Competitive Insights

Leading market players are investing heavily in research and development to expand their product lines, which will help the Industrial Radiography market, grow even more. Market participants are also undertaking various strategic activities to expand their global footprint, with important market developments including new product launches, contractual agreements, mergers and acquisitions, higher investments, and collaboration with other organizations. The Industrial Radiography industry must offer cost-effective items to expand and survive in a more competitive and rising market climate.

Manufacturing locally to minimize operational costs is one of the key business tactics manufacturers use in the global Industrial Radiography industry to benefit clients and increase the market sector. In recent years, the Industrial Radiography industry has offered some of the most significant advantages to technology. Major players in the Industrial Radiography market, including General Electric Company (US), Fujifilm Holdings Corporation (Japan), Nikon Corporation (Japan), Shimadzu Corporation (Japan), Nikon Corporation (Japan), Shimadzu Corporation (Japan), Baker Hughes (US), Anritsu Corporation (Japan), Mettler-Toledo (US), PerkinElmer Inc. (US), 3DX-Ray Ltd. (UK), Bosello High Technology Srl (Italy), COMET Holding AG (Switzerland), and others, are attempting to increase market demand by investing in research and development operations.

DÜRR NDT offers comprehensive digitalization solutions for the NDT sector, including networked digital radiography devices and cutting-edge software. Digital radiography devices include flat panel detectors and high-resolution imaging plate scanners, equipment for digital archiving compliant with standards, image acquisition and evaluation software, and the distinctive and all-encompassing workflow management and reporting platform DRIVE NDT. In Baden-Württemberg, a high-tech German federal state, DÜRR NDT is a component of the DÜRR DENTAL group. Here, all products-including cutting-edge hardware, cutting-edge software and contemporary services- are created, engineered and marketed. DÜRR NDT operates in more

than 100 countries thanks to a global sales and service organization and its branch offices in Western Europe, North America, and Asia. For instance: in February 2021, A new D-Tect X NDT program that offers excellent performance, is user-friendly and is incredibly adaptable was launched by DÜRR NDT GmbH & Co. KG.

Waygate Technologies provide more high-end non-destructive testing options, including safer X-ray, advanced digital, ultra-precise computed tomography, radiography testing, HD remote visual inspection, and ultrasonic portables. Numerous industrial partners worldwide now rely on our industrial inspection solutions and knowledge to increase productivity and dependability. With cutting-edge data and analytics, Waygate assists companies in accelerating their digital transformation while revealing ground-breaking insights and resolving business problems. Numerous global industrial partners rely on Waygate's industrial inspection solutions and knowledge to increase productivity and dependability. For Instance: In August 2020, Waygate Technologies, a global leader in industrial inspection solutions, released two new portable X-ray detectors from their digital X-ray family DXR to ensure the quality, safety, and productivity of their customer complex products and processes. The direct radiography detectors DXR140P-HC and DXR75P-HR combine the latest technological advances with extensive customer feedback and guarantee high-quality, efficient imaging and thorough protection for use in harsh environments.

### Key Companies in the Industrial Radiography market include

- General Electric Company (US)
- Fujifilm Holdings Corporation (Japan)
- Nikon Corporation (Japan)
- Shimadzu Corporation (Japan)
- Baker Hughes (US)
- Anritsu Corporation (Japan)
- Mettler-Toledo (US)
- PerkinElmer Inc. (US)
- 3DX-Ray Ltd. (UK)
- Bosello High Technology Srl (Italy)
- COMET Holding AG (Switzerland)

### Industrial Radiography Industry Developments

**September 2022:** DÜRR NDT GmbH & Co. KG join hands with JME Ltd. to develop an innovative X-ray solution. The partnership would help JME Ltd. to use the D-Tect X software with the DXB:1 to inspect circumferential welds in applications such as new pipelines.

**July 2022:** L3Harris Technologies join hands with DÜRR NDT GmbH & Co. KG to use ScanX Discover HC computed radiography scanner to electronically capture X-ray images and then project them digitally on a monitor for evaluation.

### Industrial Radiography Market Segmentation:

#### Industrial Radiography Component Outlook

- Hardware

- Software

## **Industrial Radiation Imaging Outlook**

- Film-Based Radiography
- Digital Radiography

## **Industrial Radiography Radiation Type Outlook**

- X-Rays
- Gamma Rays

## **Industrial Radiography End-User Outlook**

- Automotive
- Oil & Gas
- Consumer Electronics
- Aerospace & Defense
- Manufacturing
- Power Generation
- Others

## **Industrial Radiography Regional Outlook**

- North America
  - US
  - Canada
- Europe

- - Germany
  - France
  - UK
  - Italy
  - Spain
  - Rest of Europe
- Asia-Pacific
  - China
  - Japan
  - India
  - Australia
  - South Korea
  - Australia
  - Rest of Asia-Pacific
- Rest of the World
  - Middle East
  - Africa
  - Latin America

1. Executive Summary	
2. Scope of the Report	
2.1. Market Definition	
2.2. Scope of the Study	
2.2.1. Research Objectives	
2.2.2. Assumptions & Limitations	
2.3. Markets Structure	
3. Market Research Methodology	
3.1. Research Process	
3.2. Secondary Research	
3.3. Primary Research	
3.4. Forecast Model	
4. Market Landscape	
4.1. Porter's Five Forces Analysis	
4.1.1. Threat of New Entrants	
4.1.2. Bargaining Power of Buyers	
4.1.3. Threat of Substitutes	
4.1.4. Intensity of Rivalry	
4.1.5. Bargaining Power of Suppliers	
4.2. Value Chain/Supply Chain of the Global Industrial Radiography Market	
5. Market Overview of the Global Industrial Radiography Market	
5.1. Introduction	
5.2. Growth Drivers	
5.3. Impact Analysis	
5.4. Market Challenges	
6. Market Trends	
6.1. Introduction	
6.2. Growth Trends	
6.3. Impact analysis	
7. Global Industrial Radiography Market, by Component	
7.1. Introduction	
7.2. Hardware	
7.2.1. Market Estimates & Forecast, 2023-2032	
7.2.2. Market Estimates & Forecast, by Region, 2023-2032	
7.3. Software	
7.3.1. Market Estimates & Forecast, 2023-2032	
7.3.2. Market Estimates & Forecast, by Region, 2023-2032	
8. Global Industrial Radiography Market, by Imaging Technology	
8.1. Introduction	
8.2. Film-Based Radiography	
8.2.1. Market Estimates & Forecast, 2023-2032	
8.2.2. Market Estimates & Forecast, by Region, 2023-2032	
8.3. Digital Radiography	
8.3.1. Market Estimates & Forecast, 2023-2032	
8.3.2. Market Estimates & Forecast, by Region, 2023-2032	
9. Global Industrial Radiography Market, by Radiation Type	
9.1. Introduction	
9.2. X-Rays	
9.2.1. Market Estimates & Forecast, 2023-2032	
9.2.2. Market Estimates & Forecast, by Region, 2023-2032	
9.3. Gamma Rays	
9.3.1. Market Estimates & Forecast, 2023-2032	
Market Estimates & Forecast, by Region, 2023-2032	
10. Global Industrial Radiography Market, by End-Users	
10.1. Introduction	
10.2. Automotive	
10.2.1. Market Estimates & Forecast, 2023-2032	
10.2.2. Market Estimates & Forecast, by Region, 2023-2032	
10.3. Oil & Gas	
10.3.1. Market Estimates & Forecast, 2023-2032	
10.3.2. Market Estimates & Forecast, by Region, 2023-2032	
10.4. Consumer Electronics	
10.4.1. Market Estimates & Forecast, 2023-2032	
10.4.2. Market Estimates & Forecast, by Region, 2023-2032	
10.5. Aerospace & Defense	
10.5.1. Market Estimates & Forecast, 2023-2032	
10.5.2. Market Estimates & Forecast, by Region, 2023-2032	
10.6. Manufacturing	
10.6.1. Market Estimates & Forecast, 2023-2032	
10.6.2. Market Estimates & Forecast, by Region, 2023-2032	
10.7. Power Generation	
10.7.1. Market Estimates & Forecast, 2023-2032	
10.7.2. Market Estimates & Forecast, by Region, 2023-2032	
10.8. Others	
10.8.1. Market Estimates & Forecast, 2023-2032	
10.8.2. Market Estimates & Forecast, by Region, 2023-2032	
11. Global Industrial Radiography Market, by Region	
11.1. Introduction	
11.2. North America	
11.2.1. Market Estimates & Forecast, by Country, 2023-2032	
11.2.2. Market Estimates & Forecast, by Component, 2023-2032	
11.2.3. Market Estimates & Forecast, by Imaging Technology, 2023-2032	
11.2.4. Market Estimates & Forecast, by Radiation Type, 2023-2032	
11.2.5. Market Estimates & Forecast, by End-Users, 2023-2032	
11.2.6. US	
11.2.6.1. Market Estimates & Forecast, by Component, 2023-2032	
11.2.6.2. Market Estimates & Forecast, by Imaging Technology, 2023-2032	
11.2.6.3. Market Estimates & Forecast, by Radiation Type, 2023-2032	
11.2.6.4. Market Estimates & Forecast, by End-Users, 2023-2032	
11.2.7. Canada	
11.2.7.1. Market Estimates & Forecast, by Component, 2023-2032	
11.2.7.2. Market Estimates & Forecast, by Imaging Technology, 2023-2032	

- 11.2.7.3. Market Estimates & Forecast, by Radiation Type, 2023-2032
- 11.2.7.4. Market Estimates & Forecast, by End-Users, 2023-2032
- 11.2.8. Mexico
  - 11.2.8.1. Market Estimates & Forecast, by Component, 2023-2032
  - 11.2.8.2. Market Estimates & Forecast, by Imaging Technology, 2023-2032
  - 11.2.8.3. Market Estimates & Forecast, by Radiation Type, 2023-2032
  - 11.2.8.4. Market Estimates & Forecast, by End-Users, 2023-2032
- 11.3. Europe
  - 11.3.1. Market Estimates & Forecast, by Country, 2023-2032
  - 11.3.2. Market Estimates & Forecast, by Component, 2023-2032
  - 11.3.3. Market Estimates & Forecast, by Imaging Technology, 2023-2032
  - 11.3.4. Market Estimates & Forecast, by Radiation Type, 2023-2032
  - 11.3.5. Market Estimates & Forecast, by End-Users, 2023-2032
  - 11.3.6. UK
    - 11.3.6.1. Market Estimates & Forecast, by Component, 2023-2032
    - 11.3.6.2. Market Estimates & Forecast, by Imaging Technology, 2023-2032
    - 11.3.6.3. Market Estimates & Forecast, by Radiation Type, 2023-2032
    - 11.3.6.4. Market Estimates & Forecast, by End-Users, 2023-2032
  - 11.3.7. Germany
    - 11.3.7.1. Market Estimates & Forecast, by Component, 2023-2032
    - 11.3.7.2. Market Estimates & Forecast, by Imaging Technology, 2023-2032
    - 11.3.7.3. Market Estimates & Forecast, by Radiation Type, 2023-2032
    - 11.3.7.4. Market Estimates & Forecast, by End-Users, 2023-2032
  - 11.3.8. France
    - 11.3.8.1. Market Estimates & Forecast, by Component, 2023-2032
    - 11.3.8.2. Market Estimates & Forecast, by Imaging Technology, 2023-2032
    - 11.3.8.3. Market Estimates & Forecast, by Radiation Type, 2023-2032
    - 11.3.8.4. Market Estimates & Forecast, by End-Users, 2023-2032
  - 11.3.9. Italy
    - 11.3.9.1. Market Estimates & Forecast, by Component, 2023-2032
    - 11.3.9.2. Market Estimates & Forecast, by Imaging Technology, 2023-2032
    - 11.3.9.3. Market Estimates & Forecast, by Radiation Type, 2023-2032
    - 11.3.9.4. Market Estimates & Forecast, by End-Users, 2023-2032
  - 11.3.10. Rest of Europe
    - 11.3.10.1. Market Estimates & Forecast, by Component, 2023-2032
    - 11.3.10.2. Market Estimates & Forecast, by Imaging Technology, 2023-2032
    - 11.3.10.3. Market Estimates & Forecast, by Radiation Type, 2023-2032
    - 11.3.10.4. Market Estimates & Forecast, by End-Users, 2023-2032
- 11.4. Asia-Pacific
  - 11.4.1. Market Estimates & Forecast, by Country, 2023-2032
  - 11.4.2. Market Estimates & Forecast, by Component, 2023-2032
  - 11.4.3. Market Estimates & Forecast, by Imaging Technology, 2023-2032
  - 11.4.4. Market Estimates & Forecast, by Radiation Type, 2023-2032
  - 11.4.5. Market Estimates & Forecast, by End-Users, 2023-2032
  - 11.4.6. China
    - 11.4.6.1. Market Estimates & Forecast, by Component, 2023-2032
    - 11.4.6.2. Market Estimates & Forecast, by Imaging Technology, 2023-2032
    - 11.4.6.3. Market Estimates & Forecast, by Radiation Type, 2023-2032
    - 11.4.6.4. Market Estimates & Forecast, by End-Users, 2023-2032
  - 11.4.7. Japan
    - 11.4.7.1. Market Estimates & Forecast, by Component, 2023-2032
    - 11.4.7.2. Market Estimates & Forecast, by Imaging Technology, 2023-2032
    - 11.4.7.3. Market Estimates & Forecast, by Radiation Type, 2023-2032
    - 11.4.7.4. Market Estimates & Forecast, by End-Users, 2023-2032
  - 11.4.8. India
    - 11.4.8.1. Market Estimates & Forecast, by Component, 2023-2032
    - 11.4.8.2. Market Estimates & Forecast, by Imaging Technology, 2023-2032
    - 11.4.8.3. Market Estimates & Forecast, by Radiation Type, 2023-2032
    - 11.4.8.4. Market Estimates & Forecast, by End-Users, 2023-2032
  - 11.4.9. Rest of Asia-Pacific
    - 11.4.9.1. Market Estimates & Forecast, by Component, 2023-2032
    - 11.4.9.2. Market Estimates & Forecast, by Imaging Technology, 2023-2032
    - 11.4.9.3. Market Estimates & Forecast, by Radiation Type, 2023-2032
    - 11.4.9.4. Market Estimates & Forecast, by End-Users, 2023-2032
- 11.5. Rest of the World
  - 11.5.1. Market Estimates & Forecast, by Country, 2023-2032
  - 11.5.2. Market Estimates & Forecast, by Component, 2023-2032
  - 11.5.3. Market Estimates & Forecast, by Imaging Technology, 2023-2032
  - 11.5.4. Market Estimates & Forecast, by Radiation Type, 2023-2032
  - 11.5.5. Market Estimates & Forecast, by End-Users, 2023-2032
  - 11.5.6. The Middle East & Africa
    - 11.5.6.1. Market Estimates & Forecast, by Component, 2023-2032
    - 11.5.6.2. Market Estimates & Forecast, by Imaging Technology, 2023-2032
    - 11.5.6.3. Market Estimates & Forecast, by Radiation Type, 2023-2032
    - 11.5.6.4. Market Estimates & Forecast, by End-Users, 2023-2032
  - 11.5.7. South America
    - 11.5.7.1. Market Estimates & Forecast, by Component, 2023-2032
    - 11.5.7.2. Market Estimates & Forecast, by Imaging Technology, 2023-2032
    - 11.5.7.3. Market Estimates & Forecast, by Radiation Type, 2023-2032
    - 11.5.7.4. Market Estimates & Forecast, by End-Users, 2023-2032
- 12. Company Profiles
  - 12.1. General Electric Company
    - 12.1.1. Company Overview
    - 12.1.2. Product/Business Segment Overview
    - 12.1.3. Financial Updates
    - 12.1.4. Key Developments
    - 12.1.5. SWOT Analysis
    - 12.1.6. Key Strategies
  - 12.2. Fujifilm Holdings Corporation
    - 12.2.1. Company Overview
    - 12.2.2. Product/Business Segment Overview
    - 12.2.3. Financial Updates
    - 12.2.4. Key Developments

12.2.5. SWOT Analysis
12.2.6. Key Strategies
12.3. Nikon Corporation
12.3.1. Company Overview
12.3.2. Product/Business Segment Overview
12.3.3. Financial Updates
12.3.4. Key Developments
12.3.5. SWOT Analysis
12.3.6. Key Strategies
12.4. Shimadzu Corporation
12.4.1. Company Overview
12.4.2. Product/Business Segment Overview
12.4.3. Financial Updates
12.4.4. Key Developments
12.4.5. SWOT Analysis
12.4.6. Key Strategies
12.5. Baker Hughes
12.5.1. Company Overview
12.5.2. Product/Business Segment Overview
12.5.3. Financial Updates
12.5.4. Key Developments
12.5.5. SWOT Analysis
12.5.6. Key Strategies
12.6. Anritsu Corporation
12.6.1. Company Overview
12.6.2. Product/Business Segment Overview
12.6.3. Financial Updates
12.6.4. Key Developments
12.6.5. SWOT Analysis
12.6.6. Key Strategies
12.7. Mettler-Toledo
12.7.1. Company Overview
12.7.2. Product/Business Segment Overview
12.7.3. Financial Updates
12.7.4. Key Developments
12.7.5. SWOT Analysis
12.7.6. Key Strategies
12.8. PerkinElmer, Inc.
12.8.1. Company Overview
12.8.2. Product/Business Segment Overview
12.8.3. Financial Updates
12.8.4. Key Developments
12.8.5. SWOT Analysis
12.8.6. Key Strategies
12.9. 3DX-Ray Ltd.
12.9.1. Company Overview
12.9.2. Product/Business Segment Overview
12.9.3. Financial Updates
12.9.4. Key Developments
12.9.5. SWOT Analysis
12.9.6. Key Strategies
12.10. Bosello High Technology srl
12.10.1. Company Overview
12.10.2. Product/Business Segment Overview
12.10.3. Financial Updates
12.10.4. Key Developments
12.10.5. SWOT Analysis
12.10.6. Key Strategies
12.11. COMET Holding AG
12.11.1. Company Overview
12.11.2. Product/Business Segment Overview
12.11.3. Financial Updates
12.11.4. Key Developments
12.11.5. SWOT Analysis
12.11.6. Key Strategies
13. Conclusion

## LIST OF TABLES

Table1 Global Industrial Radiography Market, by Country, 2020-2027
Table2 North America: Industrial Radiography Market, by Country, 2023-2032
Table3 Europe: Industrial Radiography Market, by Country, 2023-2032
Table4 Asia-Pacific: Industrial Radiography Market, by Country, 2023-2032
Table5 South America: Industrial Radiography Market, by Country, 2023-2032
Table6 North America: Industrial Radiography Market, by Country, 2023-2032
Table7 North America: Industrial Radiography Market, by Component, 2023-2032
Table8 North America: Industrial Radiography Market, by Imaging Technology, 2023-2032
Table9 North America: Industrial Radiography Market, by Radiation Type, 2023-2032
Table10 North America: Industrial Radiography Market, by End-Users, 2023-2032
Table11 Europe: Industrial Radiography Market, by Country, 2023-2032
Table12 Europe: Industrial Radiography Market, by Component, 2023-2032
Table13 Europe: Industrial Radiography Market, by Imaging Technology, 2023-2032
Table14 Europe: Industrial Radiography Market, by Radiation Type, 2023-2032
Table15 Europe: Industrial Radiography Market, by End-Users, 2023-2032
Table16 Asia-Pacific: Industrial Radiography Market, by Country, 2023-2032
Table17 Asia-Pacific Industrial Radiography Market, by Component, 2023-2032
Table18 Asia-Pacific: Industrial Radiography Market, by Imaging Technology, 2023-2032
Table19 Asia-Pacific: Industrial Radiography Market, by Radiation Type, 2023-2032
Table20 Asia-Pacific: Industrial Radiography Market, by End-Users, 2023-2032
Table21 Middle East & Africa: Industrial Radiography Market, by Country, 2023-2032
Table22 Middle East & Africa: Industrial Radiography Market, by Component, 2023-2032
Table23 Middle East & Africa: Industrial Radiography Market, by Imaging Technology, 2023-2032
Table24 Middle East & Africa: Industrial Radiography Market, by Radiation Type, 2023-2032



Table25 Middle East & Africa: Industrial Radiography Market, by End-Users, 2023-2032  
Table26 South America: Industrial Radiography Market, by Country, 2023-2032  
Table27 South America: Industrial Radiography Market, by Component, 2023-2032  
Table28 South America: Industrial Radiography Market, by Imaging Technology, 2023-2032  
Table29 South America: Industrial Radiography Market, by Radiation Type, 2023-2032  
Table30 South America: Industrial Radiography Market, by End-Users, 2023-2032

#### LIST OF FIGURES

Figure 1 Global Industrial Radiography Market Segmentation  
Figure 2 Forecast Methodology  
Figure 3 Porter's Five Forces Analysis of the Global Industrial Radiography Market  
Figure 4 Value Chain of the Global Industrial Radiography Market  
Figure 5 Share of the Global Industrial Radiography Market in 2023, by country (in %)  
Figure 6 Global Industrial Radiography Market, 2023-2032  
Figure 7 Share of the Global Industrial Radiography Market by Industry, 2023-2032  
Figure 8 Global Industrial Radiography Market Size, by Component, 2023  
Figure 9 Share of the Global Industrial Radiography Market, by Component, 2023-2032  
Figure 10 Global Industrial Radiography Market Size, by Imaging Technology, 2020  
Figure 11 Share of the Global Industrial Radiography Market, by Imaging Technology, 2023-2032  
Figure 12 Global Industrial Radiography Market Size, by Radiation Type, 2023  
Figure 13 Share of the Global Industrial Radiography Market, by Radiation Type, 2023-2032  
Figure 14 Global Industrial Radiography Market Size, by End-Users, 2023  
Figure 15 Share of the Global Industrial Radiography Market, by End-Users, 2023-2032